

| 16/2023 | -- Share price -- | | | Market Cap (USD m) | ----- Recurring net profit ----- | | | -Net profit growth- | | ----- P/E ----- | | --- PBV --- | | --- Div yld --- | | --- ROE --- | | --- Net income(BBG) --- | |
|---------------------------------|-------------------|----------------|----------------|--------------------|----------------------------------|---------------|-------------|---------------------|------------|-----------------|-------------|-------------|-------------|-----------------|------|-------------|------|-------------------------|---------|
| | Current | Target | Up (down) | | 22 | 23E | 24E | 23E | 24E | 23E | 24E | 23E | 24E | 23E | 24E | 23E | 24E | 2023E | 2024E |
| | (THB) | (THB) | (%) | | (THB m) | (THB m) | (THB m) | (%) | (%) | (x) | (x) | (x) | (x) | (%) | (%) | (%) | (%) | (THB m) | (THB m) |
| SET Index | 1,521 | 1,620 | 6 | 537,519 | | | | | | 13.1 | 14.9 | | | | | | | | |
| Coverage | 404,256 | 927,836 | | | 1,004,425 | 1,112,193 | 8.3 | 10.7 | 12.3 | 13.9 | 1.4 | 1.4 | 3.6 | 3.8 | 10.7 | 11.2 | | | |
| Coverage x Oil & Gas | 346,224 | 614,162 | | | 730,606 | 830,888 | 19.0 | 13.7 | 15.3 | 16.4 | 1.6 | 1.5 | 2.7 | 2.9 | 10.1 | 10.9 | | | |
| Coverage x tourism related | 360,303 | 960,647 | | | 977,030 | 1,060,962 | 0 | 0 | 12.9 | 12.8 | 1.3 | 1.2 | 2.5 | 2.7 | 10.4 | 10.7 | | | |
| Banks | 44,745 | 174,199 | 189,944 | 209,492 | 9.0 | 10.3 | 8.4 | 7.6 | 0.7 | 0.7 | 4.8 | 4.8 | 8.7 | 9.0 | | | | | |
| BBL TB BUY | 164.00 | 170.00 | 4 | 9,064 | 30,538 | 34,035 | 38,687 | 11.5 | 13.7 | 9.2 | 8.1 | 0.6 | 0.5 | 4.0 | 4.3 | 6.4 | 6.9 | 38,038 | 42,111 |
| KBANK TB BUY | 131.50 | 192.00 | 46 | 9,021 | 42,072 | 47,488 | 52,605 | 12.9 | 10.8 | 6.6 | 5.9 | 0.6 | 0.5 | 3.8 | 3.8 | 9.0 | 9.2 | 40,849 | 46,240 |
| KKP TB BUY | 64.00 | 85.00 | 33 | 1,569 | 8,188 | 8,611 | 9,540 | 5.2 | 10.8 | 6.3 | 5.7 | 0.9 | 0.8 | 7.0 | 7.8 | 14.8 | 15.0 | 7,880 | 8,710 |
| KTB TB BUY | 19.50 | 21.20 | 9 | 7,891 | 33,384 | 35,983 | 38,120 | 7.8 | 5.9 | 7.6 | 7.1 | 0.7 | 0.6 | 4.6 | 3.6 | 9.0 | 8.9 | 36,784 | 38,669 |
| SCB TB BUY | 105.50 | 134.00 | 27 | 10,285 | 39,139 | 41,734 | 46,636 | 6.6 | 11.7 | 8.6 | 7.7 | 0.7 | 0.7 | 5.7 | 5.7 | 8.5 | 8.8 | 43,411 | 47,257 |
| TISCO TB HOLD | 96.50 | 94.00 | (3) | 2,237 | 7,317 | 7,569 | 7,924 | 3.5 | 4.7 | 10.2 | 9.8 | 1.7 | 1.7 | 8.5 | 8.8 | 17.4 | 17.6 | 7,436 | 7,760 |
| TTB TB BUY | 1.67 | 1.48 | (11) | 4,679 | 13,563 | 14,525 | 15,980 | 7.1 | 10.0 | 11.1 | 10.1 | 0.7 | 0.7 | 4.1 | 4.5 | 6.4 | 6.8 | 16,017 | 17,283 |
| Diversified financials | 18,810 | 40,105 | 46,028 | 52,997 | 14.8 | 15.1 | 15.4 | 14.0 | 2.3 | 2.0 | 3.2 | 3.1 | 16.3 | 16.3 | | | | | |
| Unsecured-loan lender | 5,255 | 11,713 | 12,617 | 13,714 | 7.7 | 8.7 | 14.8 | 13.6 | 3.2 | 2.8 | 2.6 | 2.8 | 22.5 | 21.4 | | | | | |
| AEONIS TB HOLD | 200.00 | 188.00 | (6) | 1,448 | 4,228 | 4,523 | 4,874 | 7.0 | 7.7 | 11.1 | 10.3 | 1.9 | 1.7 | 2.7 | 2.9 | 18.5 | 17.6 | 3,903 | 4,314 |
| KTC TB BUY | 51.00 | 65.00 | 27 | 3,807 | 7,485 | 8,094 | 8,841 | 8.1 | 9.2 | 16.2 | 14.9 | 3.6 | 3.2 | 2.5 | 2.8 | 24.1 | 22.9 | 7,698 | 8,358 |
| Auto-title lender | 7,386 | 14,080 | 16,059 | 19,004 | 14.1 | 18.3 | 15.3 | 12.9 | 2.5 | 2.1 | 1.8 | 1.0 | 17.1 | 17.5 | | | | | |
| MTC TB HOLD | 41.25 | 39.00 | (5) | 2,532 | 5,134 | 5,885 | 7,113 | 14.6 | 20.9 | 14.9 | 12.3 | 2.6 | 2.2 | 1.0 | 1.2 | 18.5 | 19.1 | 5,035 | 6,284 |
| SAWAD TB BUY | 56.50 | 51.00 | (10) | 2,246 | 4,480 | 4,913 | 5,612 | 9.7 | 14.2 | 15.6 | 13.3 | 2.6 | 2.2 | 3.2 | 0.4 | 17.5 | 17.6 | 5,067 | 5,828 |
| SAK TB BUY | 5.95 | 8.40 | 41 | 361 | 702 | 861 | 1,051 | 22.6 | 22.0 | 14.5 | 11.9 | 2.1 | 1.9 | 2.1 | 2.5 | 15.1 | 16.5 | 821 | 985 |
| TIDLOR TB BUY | 27.00 | 32.00 | 19 | 2,196 | 3,641 | 4,251 | 5,047 | 16.8 | 18.7 | 15.9 | 13.4 | 2.3 | 2.0 | 1.3 | 1.1 | 15.3 | 15.9 | 3,912 | 4,850 |
| SM TB BUY | 1.60 | 2.54 | 59 | 51 | 123 | 150 | 182 | 22.0 | 21.6 | 11.8 | 9.7 | 1.5 | 1.4 | 3.4 | 4.1 | 13.3 | 14.8 | | |
| Truck lender | 1,306 | 3,817 | 4,752 | 5,726 | 24.5 | 20.5 | 8.6 | 7.1 | 1.1 | 1.0 | 6.7 | 5.9 | 13.2 | 14.5 | | | | | |
| MICRO TB HOLD | 3.36 | 4.00 | 19 | 91 | 114 | 159 | 215 | 39.1 | 35.3 | 19.8 | 14.6 | 1.5 | 1.4 | 1.0 | 2.1 | 7.6 | 9.6 | 71 | 161 |
| SINGER TB BUY | 11.10 | 59.00 | 432 | 451 | 1,107 | 1,522 | 1,985 | 37.5 | 30.4 | 6.1 | 4.7 | 0.6 | 0.5 | 9.8 | 5.3 | 9.4 | 11.5 | (452) | 816 |
| THANI TB BUY | 3.46 | 5.20 | 50 | 567 | 1,945 | 2,153 | 2,382 | 10.7 | 10.6 | 9.1 | 8.2 | 1.5 | 1.4 | 6.2 | 7.3 | 16.7 | 17.2 | 1,852 | 2,084 |
| SGC TB BUY | 2.08 | 5.50 | 164 | 197 | 651 | 918 | 1,145 | 41.1 | 24.7 | 7.4 | 5.9 | 1.0 | 0.9 | 4.0 | 5.0 | 14.3 | 16.0 | 647 | 750 |
| Asset management | 3,105 | 4,980 | 6,639 | 7,972 | 33.3 | 20.1 | 18.4 | 15.2 | 1.8 | 1.5 | 4.6 | 5.3 | 10.0 | 10.4 | | | | | |
| BAM TB BUY | 10.70 | 20.00 | 87 | 1,001 | 2,735 | 3,309 | 3,859 | 21.0 | 16.6 | 10.5 | 9.0 | 0.7 | 0.6 | 8.1 | 8.9 | 7.2 | 7.3 | 2,981 | 3,347 |
| CHAYO TB BUY | 7.85 | 10.60 | 35 | 253 | 267 | 336 | 432 | 25.9 | 28.7 | 27.8 | 21.6 | 1.7 | 1.6 | 0.0 | 0.0 | 8.0 | 7.6 | 485 | 421 |
| JMT TB BUY | 41.00 | 84.00 | 105 | 1,733 | 1,882 | 2,862 | 3,498 | 52.1 | 22.2 | 20.9 | 17.5 | 2.5 | 2.0 | 3.4 | 4.0 | 12.0 | 12.5 | 2,123 | 2,577 |
| KCC TB HOLD | 6.55 | 7.10 | 8 | 118 | 97 | 132 | 183 | 36.6 | 38.8 | 30.8 | 22.2 | 2.8 | 2.3 | 2.8 | 3.6 | 10.1 | 11.5 | 111 | 160 |
| Other | 1,549 | 5,401 | 5,862 | 6,524 | 8.5 | 11.3 | 9.0 | 8.0 | 0.7 | 0.7 | 6.9 | 7.5 | 8.2 | 8.7 | | | | | |
| TCAP TB HOLD | 51.00 | 43.00 | (16) | 1,548 | 5,401 | 5,862 | 6,524 | 8.5 | 11.3 | 9.0 | 8.0 | 0.7 | 0.7 | 6.9 | 7.5 | 8.2 | 8.7 | 5,822 | 6,182 |
| Hire purchase motorcycle | 209 | 115 | 99 | 56 | (13.7) | (43.9) | 72.8 | 129.8 | 1.7 | 1.7 | 0.2 | 0.1 | 2.4 | 1.3 | | | | | |
| NCAP TB REDUCE | 5.35 | 2.50 | (53) | 209 | 115 | 99 | 56 | (13.7) | (43.9) | 72.8 | 129.8 | 1.7 | 1.7 | 0.2 | 0.1 | 2.4 | 1.3 | 568 | 600 |
| Information Services | 596 | 242 | 332 | 431 | 37.1 | 29.6 | 52.1 | 43.7 | 7.3 | 2.0 | 0.9 | 1.2 | 24.8 | 12.6 | | | | | |
| DITTO TB REDUCE | 32.50 | 34.00 | 5 | 596 | 242 | 332 | 431 | 37.1 | 29.6 | 52.1 | 43.7 | 7.3 | 2.0 | 0.9 | 1.2 | 24.8 | 12.6 | 315 | 395 |
| Insurance | 4,210 | 30,538 | 34,035 | 38,687 | 11.5 | 13.7 | 0.7 | 0.6 | 0.0 | 0.0 | 51.2 | 55.1 | 6.4 | 6.9 | | | | | |
| TLI TB BUY | 12.70 | 19.20 | 51 | 4,210 | 30,538 | 34,035 | 38,687 | 11.5 | 13.7 | 0.7 | 0.6 | 0.0 | 0.0 | 51.2 | 55.1 | 6.4 | 6.9 | 9,344 | 10,266 |
| Commerce | 50,613 | 47,941 | 60,282 | 72,059 | 25.7 | 19.5 | 30.2 | 25.1 | 4.2 | 3.8 | 2.0 | 2.4 | 14.7 | 16.1 | | | | | |
| BJC TB BUY | 37.00 | 40.00 | 8 | 4,293 | 5,176 | 6,315 | 7,208 | 22.0 | 14.1 | 23.5 | 20.6 | 1.3 | 1.2 | 3.1 | 3.6 | 5.4 | 6.1 | 5,975 | 6,908 |
| CPALL TB BUY | 63.25 | 72.00 | 14 | 16,450 | 13,281 | 17,238 | 20,257 | 29.8 | 17.5 | 33.0 | 28.0 | 5.7 | 5.2 | 1.5 | 1.7 | 16.4 | 17.7 | 17,546 | 21,785 |
| CRC TB BUY | 40.25 | 45.00 | 12 | 7,028 | 5,568 | 7,616 | 11,030 | 3.7 | 44.8 | 31.9 | 22.0 | 3.9 | 3.6 | 1.6 | 2.3 | 12.7 | 17.2 | 8,796 | 10,827 |
| GLOBAL TB BUY | 18.00 | 26.40 | 47 | 2,607 | 3,439 | 3,801 | 4,076 | 10.5 | 7.2 | 22.7 | 21.2 | 3.5 | 3.2 | 1.8 | 1.9 | 16.4 | 15.9 | 3,466 | 3,904 |
| HMPRO TB BUY | 13.80 | 18.30 | 33 | 5,255 | 6,424 | 7,350 | 8,063 | 14.4 | 9.7 | 24.7 | 22.5 | 7.0 | 6.5 | 3.1 | 3.4 | 29.2 | 29.9 | 6,902 | 7,693 |
| MAKRO TB BUY | 37.75 | 46.00 | 22 | 11,564 | 7,697 | 11,187 | 13,670 | 45.3 | 22.2 | 35.7 | 29.2 | 1.4 | 1.3 | 2.0 | 2.4 | 3.8 | 4.6 | 11,364 | 13,821 |
| TNP TB BUY | 3.76 | 6.80 | 81 | 87 | 207 | 242 | 265 | 16.7 | 9.5 | 12.4 | 11.3 | 2.6 | 2.3 | 3.2 | 3.5 | 22.1 | 21.2 | 178 | 201 |
| COM7 TB BUY | 29.00 | 40.00 | 38 | 2,003 | 3,038 | 3,430 | 4,137 | 12.9 | 20.6 | 20.2 | 16.7 | 8.5 | 7.3 | 3.5 | 4.0 | 44.8 | 46.7 | 3,470 | 4,046 |
| SYNEX TB BUY | 12.90 | 17.20 | 33 | 316 | 732 | 705 | 823 | (3.7) | 16.8 | 15.5 | 13.3 | 2.5 | 2.3 | 5.0 | 5.8 | 16.4 | 18.1 | 752 | 837 |
| MEGA TB BUY | 40.00 | 65.00 | 63 | 1,010 | 2,380 | 2,397 | 2,529 | 0.7 | 5.5 | 14.6 | 13.8 | 3.6 | 3.3 | 2.3 | 2.4 | 25.9 | 24.9 | 2,272 | 2,431 |
| Food & Beverage | 18,119 | 43,072 | 31,610 | 36,957 | (26.6) | 16.9 | 23.3 | 19.7 | 2.4 | 2.3 | 3.6 | 3.9 | 11.0 | 12.3 | | | | | |
| Foods | 14,878 | 38,543 | 26,535 | 31,309 | (31.2) | 18.0 | 22.9 | 19.2 | 2.0 | 1.9 | 3.4 | 3.7 | 9.2 | 10.3 | | | | | |
| CPF TB HOLD | 20.50 | 22.30 | 9 | 4,928 | 8,623 | 6,295 | 7,645 | (27.0) | 21.4 | 28.0 | 23.1 | 0.7 | 0.7 | 3.2 | 3.2 | 2.4 | 3.0 | 8,057 | 12,220 |
| ASIAN TB BUY | 9.80 | 24.70 | 152 | 231 | 1,150 | 1,234 | 1,349 | 7.3 | 9.3 | 6.5 | 5.9 | 1.5 | 1.3 | 7.7 | 8.5 | 25.0 | 24.2 | 765 | 933 |
| M TB BUY | 52.00 | 59.00 | 13 | 1,386 | 1,439 | 2,170 | 2,334 | 50.8 | 7.6 | 22.1 | 20.5 | 3.5 | 3.4 | 3.9 | 4.4 | 15.9 | 16.8 | 1,796 | 2,181 |
| APURE TB BUY | 4.92 | 10.00 | 103 | 137 | 464 | 567 | 702 | | | | | | | | | | | | |

| | -- Share price -- | | Up (down) | Market Cap (USD m) | ----- Recurring net profit ----- | | | -Net profit growth- | | ----- P/E ----- | | ----- PBV ----- | | --- Div yld --- | | --- ROE --- | | --- Net income(BBG) --- | | |
|-------------------------------|-------------------|--------------|--------------|--------------------------|----------------------------------|----------|---------|---------------------|--------|-----------------|---------|-----------------|-----|-----------------|------|-------------|--------|-------------------------|---------|---------|
| | Current | Target | | | 22 | 23E | 24E | 23E | 24E | 23E | 24E | 23E | 24E | 23E | 24E | 23E | 24E | 2023E | 2024E | 2023E |
| 16/2023 | Rec | (THB) | (THB) | (%) | (THB m) | (THB m) | (THB m) | (%) | (%) | (x) | (x) | (x) | (x) | (%) | (%) | (%) | (%) | (THB m) | (THB m) | |
| SET Index | | 1,521 | 1,620 | 6 | 537,519 | | | | | 13.1 | 14.9 | | | | | | | | | |
| Automotive | | | | | 801 | 2,546 | 2,911 | 3,246 | 14.3 | 11.5 | 9.9 | 8.8 | 0.8 | 0.8 | 8.2 | 6.1 | 9.2 | 9.9 | | |
| AH TB | BUY | 37.25 | 42.00 | 13 | 383 | 1,498 | 1,655 | 1,741 | 10.5 | 5.2 | 8.0 | 7.6 | 1.2 | 1.1 | 5.0 | 5.3 | 16.3 | 15.6 | 1,817 | 1,942 |
| SAT TB | HOLD | 19.90 | 22.00 | 11 | 245 | 940 | 1,007 | 1,091 | 7.1 | 8.4 | 8.4 | 7.8 | 1.0 | 1.0 | 7.7 | 8.5 | 12.4 | 12.7 | 1,002 | 1,095 |
| STANLY TB | BUY | 216.00 | 240.00 | 11 | 479 | 1,496 | 1,742 | 1,955 | 16.4 | 12.3 | 9.5 | 8.5 | 0.8 | 0.8 | 9.3 | 5.3 | 8.4 | 9.2 | 1,639 | 1,908 |
| IRC TB | HOLD | 13.80 | 14.00 | 1 | 77 | 110 | 162 | 199 | 47.7 | 22.8 | 17.0 | 13.8 | 0.7 | 0.7 | 2.9 | 3.6 | 4.1 | 4.8 | 162 | 199 |
| Transportation | | | | | 39,340 | (6,610) | 29,794 | 49,744 | nm | 67.0 | 62.5 | 26.3 | 7.2 | 5.8 | 1.2 | 1.7 | 11.2 | 21.7 | | |
| AAV TB | BUY | 2.86 | 3.70 | 29 | 1,007 | (6,946) | 1,284 | 1,644 | nm | 28.0 | 28.6 | 22.4 | 4.0 | 3.5 | 1.4 | 1.8 | 14.9 | 16.8 | 1,003 | 1,939 |
| DMT TB | BUY | 12.40 | 16.00 | 29 | 424 | 859 | 1,273 | 1,507 | 48.2 | 18.3 | 12.9 | 10.9 | 1.6 | 1.5 | 7.0 | 8.3 | 12.2 | 14.2 | | |
| BA TB | BUY | 14.90 | 20.00 | 34 | 906 | (1,974) | 1,367 | 1,690 | nm | 23.6 | 22.9 | 18.5 | 1.7 | 1.6 | 2.6 | 3.2 | 7.8 | 9.1 | 1,107 | 1,468 |
| AOT TB | BUY | 70.75 | 85.00 | 20 | 29,263 | (10,173) | 13,188 | 33,252 | nm | 152.1 | 76.6 | 30.4 | 8.8 | 7.1 | 0.6 | 1.6 | 12.2 | 25.9 | 11,390 | 28,290 |
| BEM TB | BUY | 8.05 | 11.50 | 43 | 3,562 | 2,546 | 4,172 | 5,202 | 63.9 | 24.7 | 29.5 | 23.7 | 3.0 | 2.8 | 1.7 | 2.1 | 10.4 | 12.3 | 3,717 | 4,363 |
| KEX TB | REDUCE | 10.00 | 13.50 | 35 | 505 | (2,830) | (1,249) | 709 | nm | nm | (14.0) | 24.6 | 3.3 | 3.1 | 0.0 | 1.6 | (21.3) | 13.0 | (1,661) | (242) |
| NYT TB | BUY | 4.12 | 4.18 | 1 | 148 | 248 | 277 | 349 | 11.8 | 26.0 | 18.4 | 14.6 | 1.5 | 1.5 | 4.9 | 6.1 | 8.4 | 10.5 | 242 | 275 |
| TTA TB | BUY | 7.05 | 9.00 | 28 | 372 | 3,269 | 2,670 | 2,696 | (18.3) | 1.0 | 4.8 | 4.8 | 0.5 | 0.5 | 4.2 | 4.2 | 10.5 | 9.9 | 2,670 | 1,173 |
| PSL TB | BUY | 9.45 | 15.00 | 59 | 427 | 4,850 | 2,203 | 2,695 | (54.6) | 22.3 | 6.7 | 5.5 | 0.8 | 0.8 | 7.5 | 9.1 | 12.9 | 15.4 | 2,086 | 2,496 |
| BTS TB | BUY | 7.15 | 11.80 | 65 | 2,726 | 3,541 | 4,607 | 0 | 30.1 | n/a | 20.4 | 0.0 | 1.5 | 0.0 | 3.9 | 0.0 | 7.4 | 0.0 | 2,543 | 2,756 |
| ICT | | | | | 33,938 | 37,417 | 45,659 | 50,295 | 22.0 | 10.2 | 339.9 | 43.1 | 5.7 | 5.6 | 3.4 | 3.7 | 23.3 | 23.8 | | |
| ADVANC TB | BUY | 212.00 | 240.00 | 13 | 18,256 | 25,550 | 26,651 | 28,253 | 4.3 | 6.0 | 23.7 | 22.3 | 7.2 | 7.0 | 3.8 | 4.3 | 31.2 | 31.9 | 28,725 | 31,636 |
| DTAC TB | BUY | 52.25 | 55.50 | 6 | 0 | 2,369 | 3,213 | 4,034 | 35.6 | 25.6 | 38.5 | 30.7 | 6.8 | 6.8 | 3.9 | 3.7 | 17.3 | 22.1 | | |
| TRUE TB | BUY | 6.60 | 5.40 | (18) | 6,603 | (3,495) | 134 | 1,696 | nm | 1,168.4 | 1,647.3 | 129.9 | 2.9 | 3.0 | 1.5 | 1.8 | 0.2 | 2.3 | 1,806 | 3,522 |
| JAS TB | REDUCE | 1.60 | 3.10 | 94 | 398 | (794) | 127 | 486 | nm | 282.8 | 108.3 | 28.3 | 3.6 | 3.2 | 0.0 | 0.0 | 3.4 | 12.1 | 82 | 1,397 |
| INTUCH TB | BUY | 74.00 | 83.50 | 13 | 6,870 | 11,336 | 12,338 | 12,155 | 8.8 | (1.5) | 19.2 | 19.5 | 5.4 | 5.2 | 4.4 | 4.4 | 28.5 | 26.9 | 11,470 | 12,336 |
| THOOM TB | HOLD | 11.70 | 9.20 | (21) | 371 | 190 | 227 | 184 | 20.0 | (19.1) | 56.4 | 69.7 | 1.1 | 1.1 | 1.2 | 1.0 | 2.0 | 1.6 | 405 | 361 |
| JMART TB | BUY | 19.90 | 60.00 | 202 | 839 | 1,499 | 1,893 | 2,259 | 26.3 | 19.3 | 15.2 | 12.9 | 1.6 | 1.5 | 5.3 | 6.2 | 10.5 | 12.1 | 795 | 1,559 |
| BBIK TB | BUY | 115.50 | 155.00 | 34 | 364 | 126 | 290 | 367 | 130.5 | 26.6 | 43.9 | 34.7 | 7.5 | 6.9 | 1.5 | 1.8 | 25.3 | 20.7 | 270 | 396 |
| ITEL TB | BUY | 2.94 | 4.50 | 53 | 118 | 254 | 315 | 354 | 24.1 | 12.6 | 13.0 | 11.5 | 1.0 | 1.0 | 2.3 | 2.6 | 8.4 | 8.7 | 315 | 354 |
| ILINK TB | BUY | 7.35 | 10.00 | 36 | 116 | 383 | 471 | 506 | 22.7 | 7.5 | 8.5 | 7.9 | 1.0 | 1.0 | 4.1 | 4.4 | 12.5 | 12.7 | 471 | 506 |
| Media | | | | | 4,251 | 2,258 | 4,503 | 6,055 | 99.4 | 34.5 | 38.6 | 25.6 | 2.8 | 2.3 | 1.8 | 2.4 | 8.8 | 9.8 | | |
| BEC TB | HOLD | 8.75 | 10.90 | 25 | 507 | 565 | 773 | 903 | 36.7 | 16.8 | 22.6 | 19.4 | 2.5 | 2.5 | 2.2 | 4.1 | 11.6 | 13.0 | 536 | 686 |
| ONEE TB | BUY | 5.35 | 9.50 | 78 | 369 | 756 | 810 | 903 | 7.2 | 11.4 | 15.7 | 14.1 | 1.7 | 1.6 | 3.2 | 5.7 | 10.9 | 11.7 | 596 | 758 |
| MAJOR TB | BUY | 15.60 | 22.00 | 41 | 404 | 185 | 775 | 1,048 | 318.2 | 35.2 | 18.0 | 13.3 | 2.0 | 2.0 | 5.0 | 6.8 | 11.5 | 14.9 | 699 | 916 |
| PLANB TB | HOLD | 8.70 | 9.00 | 3 | 1,078 | 677 | 851 | 1,094 | 25.7 | 28.6 | 43.7 | 34.0 | 4.5 | 4.2 | 1.2 | 1.5 | 10.5 | 12.7 | 869 | 1,060 |
| RS TB | REDUCE | 14.30 | 14.50 | 1 | 443 | 171 | 404 | 548 | 136.4 | 35.7 | 34.4 | 25.4 | 5.7 | 5.1 | 1.5 | 2.0 | 17.1 | 21.1 | 347 | 423 |
| VGI TB | HOLD | 3.12 | 4.30 | 38 | 1,245 | (252) | 602 | 1,189 | nm | 97.6 | 58.0 | 29.4 | 1.2 | 0.0 | 0.7 | 0.0 | 2.0 | 0.0 | (321) | 416 |
| WORK TB | REDUCE | 16.10 | 16.30 | 1 | 206 | 156 | 288 | 369 | 84.4 | 28.2 | 24.7 | 19.3 | 1.5 | 1.5 | 3.3 | 4.0 | 6.2 | 7.8 | 250 | 283 |
| Construction services | | | | | 1,396 | 1,479 | 2,355 | 3,375 | 59.4 | 43.3 | 20.8 | 14.5 | 1.2 | 1.1 | 2.2 | 3.2 | 5.6 | 8.0 | | |
| CK TB | BUY | 18.70 | 26.00 | 39 | 917 | 882 | 1,427 | 2,394 | 61.8 | 67.7 | 22.2 | 13.2 | 1.3 | 1.2 | 1.8 | 3.0 | 5.8 | 9.4 | 1,656 | 2,292 |
| STEC TB | HOLD | 9.15 | 13.00 | 42 | 404 | 730 | 813 | 824 | 11.4 | 1.3 | 17.2 | 16.9 | 0.8 | 0.8 | 3.2 | 3.5 | 4.6 | 4.6 | 969 | 1,156 |
| SEAFCO TB | BUY | 3.48 | 4.70 | 35 | 75 | (133) | 114 | 157 | nm | 36.9 | 22.5 | 16.4 | 1.7 | 1.6 | 2.2 | 3.0 | 7.9 | 10.3 | 127 | 171 |
| Building materials | | | | | 14,581 | 39,770 | 44,361 | 50,675 | 11.5 | 14.2 | 12.9 | 11.5 | 1.6 | 1.5 | 4.6 | 5.1 | 11.3 | 12.0 | | |
| SCC TB | BUY | 325.00 | 374.00 | 15 | 11,292 | 33,701 | 38,233 | 44,216 | 13.4 | 15.6 | 10.2 | 8.8 | 1.0 | 0.9 | 4.8 | 5.4 | 9.8 | 10.7 | 31,073 | 37,276 |
| EPG TB | BUY | 7.00 | 16.00 | 129 | 567 | 1,448 | 1,670 | 1,773 | 15.3 | 6.1 | 11.7 | 11.1 | 1.5 | 1.4 | 4.3 | 4.3 | 13.6 | 13.4 | 1,229 | 1,423 |
| TASCO TB | BUY | 18.10 | 22.50 | 24 | 827 | 2,949 | 2,230 | 2,267 | (24.4) | 1.7 | 12.8 | 12.6 | 2.3 | 2.4 | 9.9 | 9.9 | 17.4 | 18.6 | 2,902 | 2,782 |
| Energy & Utilities | | | | | 99,695 | 375,016 | 354,761 | 365,010 | (5.4) | 2.9 | 16.7 | 14.9 | 2.0 | 1.8 | 4.4 | 4.4 | 12.8 | 12.5 | | |
| Oil & Gas | | | | | 58,032 | 313,674 | 273,819 | 281,505 | (12.7) | 2.8 | 9.1 | 8.5 | 1.1 | 1.0 | 5.7 | 5.8 | 12.8 | 12.3 | | |
| PTT TB | BUY | 30.25 | 50.00 | 65 | 25,016 | 118,570 | 128,103 | 130,997 | 8.0 | 2.3 | 6.7 | 6.6 | 0.7 | 0.7 | 4.3 | 4.7 | 11.4 | 10.8 | 101,317 | 104,344 |
| PTTEP TB | BUY | 142.50 | 199.00 | 40 | 16,379 | 74,864 | 66,545 | 67,123 | (11.1) | 0.9 | 8.5 | 8.4 | 1.2 | 1.2 | 7.5 | 7.6 | 14.6 | 14.0 | 65,557 | 61,075 |
| OR TB | BUY | 20.10 | 26.00 | 29 | 6,983 | 10,373 | 12,536 | 13,886 | 20.9 | 10.8 | 19.2 | 17.4 | 2.2 | 2.2 | 2.2 | 2.2 | 11.7 | 12.2 | 12,635 | 13,915 |
| BAFS TB | BUY | 31.50 | 37.00 | 17 | 581 | (281) | 398 | 775 | nm | 94.7 | 50.5 | 25.9 | 3.9 | 3.4 | 0.8 | 1.5 | 8.3 | 14.2 | 431 | 898 |
| TOP TB | BUY | 44.50 | 61.80 | 39 | 2,878 | 32,668 | 14,048 | 14,866 | (57.0) | 5.8 | 7.1 | 6.7 | 0.6 | 0.6 | 7.1 | 7.5 | 8.8 | 8.9 | 13,745 | 13,756 |
| SPRC TB | BUY | 8.65 | 12.50 | 45 | 1,086 | 7,674 | 5,636 | 6,159 | (26.5) | 9.3 | 6.7 | 6.1 | 0.9 | 0.8 | 7.5 | 8.2 | 13.8 | 13.8 | 5,134 | 5,563 |
| BCP TB | BUY | 33.25 | 42.70 | 28 | 1,388 | 18,514 | 7,592 | 7,567 | (59.0) | (0.3) | 6.0 | 6.1 | 0.7 | 0.6 | 4.1 | 4.1 | 11.6 | 10.7 | 7,770 | 7,475 |
| PTG TB | HOLD | 12.10 | 14.00 | 16 | 585 | 967 | 1,396 | 1,656 | 44.4 | 18.7 | 14.5 | 12.2 | 2.1 | 1.9 | 1.7 | 1.4 | 15.3 | 16.2 | 1,441 | 1,735 |
| ESSO TB | BUY | 8.75 | 13.00 | 49 | 877 | 20,866 | 6,968 | 7,121 | (67.7) | 2.2 | 4.3 | 4.3 | 0.7 | 0.6 | 5.7 | 5.7 | 17.3 | 15.6 | 4,688 | 5,280 |
| SUSCO TB | BUY | 3.66 | 6.90 | 89 | 106 | 447 | 495 | 527 | 10.5 | 6.5 | 8.1 | 7.6 | 0.9 | 0.8 | 2.7 | 2.2 | 11.9 | 11.4 | 395 | 445 |
| SCN TB | BUY | 1.68 | 3.10 | 85 | 58 | 118 | 225 | 235 | 91.5 | 4.2 | 9.0 | 8.6 | 0.7 | 0.6 | 2.4 | 2.4 | 7.9 | 7.7 | | |
| BANPU TB | BUY | 8.30 | 18.80 | 127 | 2,032 | 28,728 | 29,682 | 30,388 | 3.3 | 2.4 | 2.5 | 3.2 | 0.5 | 0.6 | 21.4 | 16.3 | 24.0 | 19.6 | 16,884 | 11,905 |
| WP TB | BUY | 4.22 | 5.40 | 28 | | | | | | | | | | | | | | | | |