

16/2023	-- Share price --		Up (down)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---	
	Current	Target			22	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	2023E	2024E
	(THB)	(THB)	(%)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	(THB m)
<b>SET Index</b>	<b>1,521</b>	<b>1,620</b>	<b>6</b>	539,841					13.0	14.8									
Coverage	399,306				927,836	1,004,425	1,112,193	8.3	10.7	12.2	13.9	1.4	1.4	3.6	3.8	10.7	11.2		
Coverage x Oil & Gas	342,417				614,162	730,606	830,888	19.0	13.7	15.2	16.3	1.6	1.5	2.8	3.0	10.1	10.9		
Coverage x tourism related	355,676				960,647	977,030	1,060,962	0	0	12.8	12.7	1.3	1.2	2.5	2.7	10.4	10.7		
<b>Banks</b>	<b>43,805</b>	<b>174,199</b>	<b>189,944</b>	<b>209,492</b>	<b>9.0</b>	<b>10.3</b>	<b>8.3</b>	<b>7.5</b>	<b>0.7</b>	<b>0.7</b>	<b>4.9</b>	<b>4.8</b>	<b>8.7</b>	<b>9.0</b>					
BBL TB BUY	163.00	170.00	4	8,957	30,538	34,035	38,687	11.5	13.7	9.1	8.0	0.6	0.5	4.0	4.3	6.4	6.9	38,038	42,111
KBANK TB BUY	129.00	192.00	49	8,799	42,072	47,488	52,605	12.9	10.8	6.4	5.8	0.6	0.5	3.9	3.9	9.0	9.2	40,859	46,256
KKP TB BUY	63.00	85.00	35	1,536	8,188	8,611	9,540	5.2	10.8	6.2	5.6	0.9	0.8	7.1	7.9	14.8	15.0	7,880	8,710
KTB TB BUY	19.10	21.20	11	7,684	33,384	35,983	38,120	7.8	5.9	7.4	7.0	0.6	0.6	4.7	3.7	9.0	8.9	36,784	38,669
SCB TB BUY	104.00	134.00	29	10,081	39,139	41,734	46,636	6.6	11.7	8.5	7.6	0.7	0.6	5.8	5.8	8.5	8.8	43,411	47,257
TISCO TB HOLD	97.00	94.00	(3)	2,236	7,317	7,569	7,924	3.5	4.7	10.3	9.8	1.8	1.7	8.5	8.8	17.4	17.6	7,436	7,760
TTB TB BUY	1.62	1.48	(9)	4,513	13,563	14,525	15,980	7.1	10.0	10.7	9.8	0.7	0.7	4.2	4.6	6.4	6.8	16,017	17,283
<b>Diversified financials</b>	<b>18,649</b>	<b>40,105</b>	<b>46,028</b>	<b>52,997</b>	<b>14.8</b>	<b>15.1</b>	<b>15.3</b>	<b>14.0</b>	<b>2.3</b>	<b>2.0</b>	<b>3.2</b>	<b>3.1</b>	<b>16.2</b>	<b>16.3</b>					
<b>Unsecured-loan lender</b>	<b>5,165</b>	<b>11,713</b>	<b>12,617</b>	<b>13,714</b>	<b>7.7</b>	<b>8.7</b>	<b>14.6</b>	<b>13.4</b>	<b>3.1</b>	<b>2.7</b>	<b>2.6</b>	<b>2.8</b>	<b>22.5</b>	<b>21.4</b>					
AEONIS TB HOLD	199.50	188.00	(6)	1,436	4,228	4,523	4,874	7.0	7.7	11.0	10.2	1.9	1.7	2.7	2.9	18.5	17.6	3,903	4,314
KTC TB BUY	50.25	65.00	29	3,730	7,485	8,094	8,841	8.1	9.2	16.0	14.7	3.6	3.1	2.6	2.8	24.1	22.9	7,698	8,358
<b>Auto-title lender</b>	<b>7,245</b>	<b>14,080</b>	<b>16,059</b>	<b>19,004</b>	<b>14.1</b>	<b>18.3</b>	<b>15.1</b>	<b>12.7</b>	<b>2.4</b>	<b>2.1</b>	<b>1.8</b>	<b>1.0</b>	<b>17.1</b>	<b>17.5</b>					
MTC TB HOLD	40.75	39.00	(4)	2,487	5,134	5,885	7,113	14.6	20.9	14.7	12.1	2.5	2.1	1.0	1.2	18.5	19.1	5,035	6,284
SAWAD TB BUY	56.00	51.00	(9)	2,214	4,480	4,913	5,612	9.7	14.2	15.5	13.2	2.6	2.1	3.2	0.4	17.5	17.6	5,067	5,828
SAK TB BUY	5.80	8.40	45	350	702	861	1,051	22.6	22.0	14.1	11.6	2.0	1.8	2.1	2.6	15.1	16.5	821	985
TIDLOR TB BUY	26.50	32.00	21	2,143	3,641	4,251	5,047	16.8	18.7	15.6	13.1	2.2	2.0	1.3	1.1	15.3	15.9	3,910	4,850
SM TB BUY	1.62	2.54	57	51	123	150	182	22.0	21.6	11.9	9.8	1.5	1.4	3.4	4.1	13.3	14.8		
<b>Truck lender</b>	<b>1,304</b>	<b>3,817</b>	<b>4,752</b>	<b>5,726</b>	<b>24.5</b>	<b>20.5</b>	<b>8.6</b>	<b>7.1</b>	<b>1.1</b>	<b>1.0</b>	<b>6.7</b>	<b>5.9</b>	<b>13.1</b>	<b>14.5</b>					
MICRO TB HOLD	3.38	4.00	18	91	114	159	215	39.1	35.3	19.9	14.7	1.5	1.4	1.0	2.0	7.6	9.6	71	161
SINGER TB BUY	11.30	59.00	422	456	1,107	1,522	1,985	37.5	30.4	6.2	4.8	0.6	0.5	9.6	5.2	9.4	11.5	(452)	816
THANI TB BUY	3.42	5.20	52	558	1,945	2,153	2,382	10.7	10.6	9.0	8.1	1.4	1.4	6.2	7.4	16.7	17.2	1,852	2,084
SGC TB BUY	2.12	5.50	159	200	651	918	1,145	41.1	24.7	7.6	6.1	1.0	0.9	4.0	5.0	14.3	16.0	647	750
<b>Asset management</b>	<b>3,154</b>	<b>4,980</b>	<b>6,639</b>	<b>7,972</b>	<b>33.3</b>	<b>20.1</b>	<b>19.0</b>	<b>15.7</b>	<b>1.9</b>	<b>1.6</b>	<b>4.5</b>	<b>5.1</b>	<b>10.1</b>	<b>10.4</b>					
BAM TB BUY	10.70	20.00	87	996	2,735	3,309	3,859	21.0	16.6	10.5	9.0	0.7	0.6	8.1	8.9	7.2	7.3	2,981	3,347
CHAYO TB BUY	7.95	10.60	33	255	267	336	432	25.9	28.7	28.2	21.9	1.7	1.6	0.0	0.0	8.0	7.6	485	421
JMT TB BUY	42.50	84.00	98	1,786	1,882	2,862	3,498	52.1	22.2	21.6	18.1	2.6	2.1	3.2	3.9	12.0	12.5	2,123	2,577
KCC TB HOLD	6.60	7.10	8	118	97	132	183	36.6	38.8	31.0	22.4	2.9	2.3	2.7	3.6	10.1	11.5	111	160
<b>Other</b>	<b>1,570</b>	<b>5,401</b>	<b>5,862</b>	<b>6,524</b>	<b>8.5</b>	<b>11.3</b>	<b>9.1</b>	<b>8.2</b>	<b>0.7</b>	<b>0.7</b>	<b>6.7</b>	<b>7.3</b>	<b>8.2</b>	<b>8.7</b>					
TCAP TB HOLD	52.00	43.00	(17)	1,570	5,401	5,862	6,524	8.5	11.3	9.1	8.2	0.7	0.7	6.7	7.3	8.2	8.7	5,822	6,182
<b>Hire purchase motorcycle</b>	<b>210</b>	<b>115</b>	<b>99</b>	<b>56</b>	<b>(13.7)</b>	<b>(43.9)</b>	<b>73.5</b>	<b>131.0</b>	<b>1.7</b>	<b>1.7</b>	<b>0.2</b>	<b>0.1</b>	<b>2.4</b>	<b>1.3</b>					
NCAP TB REDUCE	5.40	2.50	(54)	210	115	99	56	(13.7)	(43.9)	73.5	131.0	1.7	1.7	0.2	0.1	2.4	1.3	568	600
<b>Information Services</b>	<b>588</b>	<b>242</b>	<b>332</b>	<b>431</b>	<b>37.1</b>	<b>29.6</b>	<b>51.7</b>	<b>43.4</b>	<b>7.2</b>	<b>2.0</b>	<b>0.9</b>	<b>1.2</b>	<b>24.8</b>	<b>12.6</b>					
DITTO TB REDUCE	32.25	34.00	5	588	242	332	431	37.1	29.6	51.7	43.4	7.2	2.0	0.9	1.2	24.8	12.6	315	395
<b>Insurance</b>	<b>4,153</b>	<b>30,538</b>	<b>34,035</b>	<b>38,687</b>	<b>11.5</b>	<b>13.7</b>	<b>0.7</b>	<b>0.6</b>	<b>0.0</b>	<b>0.0</b>	<b>51.6</b>	<b>55.6</b>	<b>6.4</b>	<b>6.9</b>					
TLI TB BUY	12.60	19.20	52	4,153	30,538	34,035	38,687	11.5	13.7	0.7	0.6	0.0	0.0	51.6	55.6	6.4	6.9	9,344	10,266
<b>Commerce</b>	<b>50,619</b>	<b>47,941</b>	<b>60,282</b>	<b>72,059</b>	<b>25.7</b>	<b>19.5</b>	<b>30.4</b>	<b>25.2</b>	<b>4.2</b>	<b>3.8</b>	<b>2.0</b>	<b>2.4</b>	<b>14.7</b>	<b>16.1</b>					
BJC TB BUY	37.00	40.00	8	4,269	5,176	6,315	7,208	22.0	14.1	23.5	20.6	1.3	1.2	3.1	3.6	5.4	6.1	5,975	6,908
CPALL TB BUY	63.25	72.00	14	16,356	13,281	17,238	20,257	29.8	17.5	33.0	28.0	5.7	5.2	1.5	1.7	16.4	17.7	17,546	21,785
CRC TB BUY	40.50	45.00	11	7,031	5,568	7,616	11,030	3.7	44.8	32.1	22.1	4.0	3.7	1.6	2.3	12.7	17.2	8,796	10,827
GLOBAL TB BUY	18.40	26.40	43	2,649	3,439	3,801	4,076	10.5	7.2	23.2	21.7	3.6	3.3	1.7	1.8	16.4	15.9	3,466	3,904
HMPRO TB BUY	13.90	18.30	32	5,262	6,424	7,350	8,063	14.4	9.7	24.9	22.7	7.0	6.6	3.1	3.4	29.2	29.9	6,902	7,693
MAKRO TB BUY	38.25	46.00	20	11,650	7,697	11,187	13,670	45.3	22.2	36.2	29.6	1.4	1.4	1.9	2.4	3.8	4.6	11,364	13,821
TNP TB BUY	3.60	6.80	89	83	207	242	265	16.7	9.5	11.9	10.9	2.5	2.2	3.4	3.7	22.1	21.2	178	201
COM7 TB BUY	29.00	40.00	38	1,991	3,038	3,430	4,137	12.9	20.6	20.2	16.7	8.5	7.3	3.5	4.0	44.8	46.7	3,470	4,046
SYNEX TB BUY	13.00	17.20	32	317	732	705	823	(3.7)	16.8	15.6	13.4	2.5	2.4	5.0	5.7	16.4	18.1	752	837
MEGA TB BUY	40.25	65.00	61	1,010	2,380	2,397	2,529	0.7	5.5	14.6	13.9	3.6	3.3	2.3	2.4	25.9	24.9	2,272	2,431
<b>Food &amp; Beverage</b>	<b>17,817</b>	<b>43,072</b>	<b>31,610</b>	<b>36,957</b>	<b>(26.6)</b>	<b>16.9</b>	<b>23.0</b>	<b>19.4</b>	<b>2.3</b>	<b>2.3</b>	<b>3.6</b>	<b>4.0</b>	<b>11.0</b>	<b>12.3</b>					
<b>Foods</b>	<b>14,666</b>	<b>38,543</b>	<b>26,535</b>	<b>31,309</b>	<b>(31.2)</b>	<b>18.0</b>	<b>22.6</b>	<b>19.0</b>	<b>2.0</b>	<b>1.9</b>	<b>3.4</b>	<b>3.7</b>	<b>9.2</b>	<b>10.3</b>					
CPF TB HOLD	20.00	22.30	12	4,782	8,623	6,295	7,645	(27.0)	21.4	27.4	22.5	0.7	0.7	3.3	3.2	2.4	3.0	8,284	12,263
ASIAN TB BUY	9.65	24.70	156	226	1,150	1,234	1,349	7.3	9.3	6.4	5.8	1.5	1.3	7.9	8.6	25.0	24.2	765	933
M TB BUY	51.25	59.00	15	1,359	1,439	2,170	2,334	50.8	7.6	21.8	20.2	3.4	3.4	3.9	4.5	15.9	16.8	1,796	2,181
APURE TB BUY	4.92	10.00																	

	-- Share price --		Up (down)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)			
<b>SET Index</b>	<b>1,521</b>	<b>1,620</b>	<b>6</b>	<b>539,841</b>					<b>13.0</b>	<b>14.8</b>										
<b>Automotive</b>				<b>804</b>	<b>2,546</b>	<b>2,911</b>	<b>3,246</b>	<b>14.3</b>	<b>11.5</b>	<b>10.0</b>	<b>8.8</b>	<b>0.8</b>	<b>0.8</b>	<b>8.1</b>	<b>6.1</b>	<b>9.2</b>	<b>9.9</b>			
AH TB	BUY	37.00	42.00	14	378	1,498	1,655	1,741	10.5	5.2	7.9	7.5	1.2	1.1	5.0	5.3	16.3	15.6	1,817	1,942
SAT TB	HOLD	20.00	22.00	10	245	940	1,007	1,091	7.1	8.4	8.4	7.8	1.0	1.0	7.6	8.4	12.4	12.7	1,002	1,095
STANLY TB	BUY	219.00	240.00	10	483	1,496	1,742	1,955	16.4	12.3	9.6	8.6	0.8	0.8	9.1	5.2	8.4	9.2	1,639	1,908
IRC TB	HOLD	13.80	14.00	1	76	110	162	199	47.7	22.8	17.0	13.8	0.7	0.7	2.9	3.6	4.1	4.8	162	199
<b>Transportation</b>				<b>39,033</b>	<b>(6,610)</b>	<b>29,794</b>	<b>49,744</b>	<b>nm</b>	<b>67.0</b>	<b>62.5</b>	<b>26.4</b>	<b>7.2</b>	<b>5.8</b>	<b>1.2</b>	<b>1.7</b>	<b>11.2</b>	<b>21.7</b>			
AAV TB	BUY	2.80	3.70	32	980	(6,946)	1,284	1,644	nm	28.0	28.0	21.9	3.9	3.5	1.4	1.8	14.9	16.8	1,003	1,939
DMT TB	BUY	12.30	16.00	30	418	859	1,273	1,507	48.2	18.3	12.8	10.8	1.5	1.5	7.1	8.3	12.2	14.2		
BA TB	BUY	14.70	20.00	36	889	(1,974)	1,367	1,690	nm	23.6	22.6	18.3	1.7	1.6	2.7	3.3	7.8	9.1	1,107	1,468
AOT TB	BUY	70.75	85.00	20	29,095	(10,173)	13,188	33,252	nm	152.1	76.6	30.4	8.8	7.1	0.6	1.6	12.2	25.9	11,390	28,290
BEM TB	BUY	8.05	11.50	43	3,542	2,546	4,172	5,202	63.9	24.7	29.5	23.7	3.0	2.8	1.7	2.1	10.4	12.3	3,717	4,363
KEX TB	REDUCE	10.40	13.50	30	522	(2,830)	(1,249)	709	nm	nm	(14.5)	25.6	3.5	3.2	0.0	1.6	(21.3)	13.0	(1,661)	(242)
NYT TB	BUY	4.20	4.18	(0)	150	248	277	349	11.8	26.0	18.8	14.9	1.6	1.6	4.8	6.0	8.4	10.5	242	275
TTA TB	BUY	7.00	9.00	29	367	3,269	2,670	2,696	(18.3)	1.0	4.8	4.7	0.5	0.4	4.2	4.2	10.5	9.9	2,670	1,173
PSL TB	BUY	8.85	15.00	69	397	4,850	2,203	2,695	(54.6)	22.3	6.3	5.1	0.8	0.8	8.0	9.8	12.9	15.4	2,086	2,496
BTS TB	BUY	7.05	11.80	67	2,672	3,541	4,607	0	30.1	n/a	20.1	0.0	1.5	0.0	4.0	0.0	7.4	0.0	2,543	2,920
<b>ICT</b>				<b>33,523</b>	<b>37,417</b>	<b>45,659</b>	<b>50,295</b>	<b>22.0</b>	<b>10.2</b>	<b>341.9</b>	<b>43.0</b>	<b>5.7</b>	<b>5.5</b>	<b>3.4</b>	<b>3.8</b>	<b>23.2</b>	<b>23.8</b>			
ADVANC TB	BUY	210.00	240.00	14	17,980	25,550	26,651	28,253	4.3	6.0	23.4	22.1	7.2	6.9	3.8	4.3	31.2	31.9	28,545	31,404
DTAC TB	BUY	52.25	55.50	6	0	2,369	3,213	4,034	35.6	25.6	38.5	30.7	6.8	6.8	3.9	3.7	17.3	22.1		
TRUE TB	BUY	6.60	5.40	(18)	6,565	(3,495)	134	1,696	nm	1,168.4	1,647.3	129.9	2.9	3.0	1.5	1.8	0.2	2.3	1,806	3,522
JAS TB	REDUCE	1.64	3.10	89	406	(794)	127	486	nm	282.8	111.0	29.0	3.7	3.3	0.0	0.0	3.4	12.1	82	1,397
INTUCH TB	BUY	73.50	83.50	14	6,785	11,336	12,338	12,155	8.8	(1.5)	19.1	19.4	5.3	5.1	4.4	4.4	28.5	26.9	11,470	12,336
THCOM TB	HOLD	11.20	9.20	(18)	353	190	227	184	20.0	(19.1)	54.0	66.8	1.1	1.1	1.3	1.0	2.0	1.6	405	361
JMART TB	BUY	20.10	60.00	199	843	1,499	1,893	2,259	26.3	19.3	15.4	13.0	1.6	1.5	5.2	6.2	10.5	12.1	1,689	2,314
BBIK TB	BUY	115.50	155.00	34	362	126	290	367	130.5	26.6	43.9	34.7	7.5	6.9	1.5	1.8	25.3	20.7	270	396
ITEL TB	BUY	2.88	4.50	56	115	254	315	354	24.1	12.6	12.7	11.3	1.0	1.0	2.4	2.7	8.4	8.7	315	354
ILINK TB	BUY	7.35	10.00	36	115	383	471	506	22.7	7.5	8.5	7.9	1.0	1.0	4.1	4.4	12.5	12.7	471	506
<b>Media</b>				<b>4,231</b>	<b>2,258</b>	<b>4,503</b>	<b>6,055</b>	<b>99.4</b>	<b>34.5</b>	<b>38.9</b>	<b>25.7</b>	<b>2.8</b>	<b>2.3</b>	<b>1.8</b>	<b>2.4</b>	<b>8.7</b>	<b>9.7</b>			
BEC TB	HOLD	8.70	10.90	25	501	565	773	903	36.7	16.8	22.5	19.3	2.5	2.5	2.2	4.2	11.6	13.0	536	686
ONEE TB	BUY	5.45	9.50	74	374	756	810	903	7.2	11.4	16.0	14.4	1.7	1.7	3.1	5.6	10.9	11.7	608	779
MAJOR TB	BUY	15.20	22.00	45	391	185	775	1,048	318.2	35.2	17.5	13.0	2.0	1.9	5.1	6.9	11.5	14.9	699	916
PLANB TB	HOLD	8.65	9.00	4	1,066	677	851	1,094	25.7	28.6	43.5	33.8	4.4	4.2	1.2	1.5	10.5	12.7	869	1,060
RS TB	REDUCE	14.30	14.50	1	440	171	404	548	136.4	35.7	34.4	25.4	5.7	5.1	1.5	2.0	17.1	21.1	347	423
VGI TB	HOLD	3.16	4.30	36	1,253	(252)	602	1,189	nm	97.6	58.8	29.7	1.2	0.0	0.7	0.0	2.0	0.0	(321)	416
WORK TB	REDUCE	16.20	16.30	1	206	156	288	369	84.4	28.2	24.8	19.4	1.5	1.5	3.3	4.0	6.2	7.8	250	283
<b>Construction services</b>				<b>1,390</b>	<b>1,479</b>	<b>2,355</b>	<b>3,375</b>	<b>59.4</b>	<b>43.3</b>	<b>20.8</b>	<b>14.5</b>	<b>1.2</b>	<b>1.1</b>	<b>2.2</b>	<b>3.2</b>	<b>5.6</b>	<b>8.0</b>			
CK TB	BUY	18.70	26.00	39	912	882	1,427	2,394	61.8	67.7	22.2	13.2	1.3	1.2	1.8	3.0	5.8	9.4	1,656	2,292
STEC TB	HOLD	9.20	13.00	41	404	730	813	824	11.4	1.3	17.3	17.0	0.8	0.8	3.2	3.5	4.6	4.6	969	1,156
SEAFCO TB	BUY	3.50	4.70	34	75	(133)	114	157	nm	36.9	22.6	16.5	1.7	1.7	2.2	3.0	7.9	10.3	127	171
<b>Building materials</b>				<b>14,452</b>	<b>39,770</b>	<b>44,361</b>	<b>50,675</b>	<b>11.5</b>	<b>14.2</b>	<b>12.9</b>	<b>11.5</b>	<b>1.6</b>	<b>1.5</b>	<b>4.7</b>	<b>5.2</b>	<b>11.3</b>	<b>12.1</b>			
SCC TB	BUY	323.00	374.00	16	11,158	33,701	38,233	44,216	13.4	15.6	10.1	8.8	1.0	0.9	4.8	5.4	9.8	10.7	31,073	37,276
EPG TB	BUY	7.00	16.00	129	564	1,448	1,670	1,773	15.3	6.1	11.7	11.1	1.5	1.4	4.3	4.3	13.6	13.4	1,229	1,451
TASCO TB	BUY	18.30	22.50	23	831	2,949	2,230	2,267	(24.4)	1.7	13.0	12.7	2.3	2.4	9.8	9.8	17.4	18.6	2,902	2,782
<b>Energy &amp; Utilities</b>				<b>97,921</b>	<b>375,016</b>	<b>354,761</b>	<b>365,010</b>	<b>(5.4)</b>	<b>2.9</b>	<b>16.6</b>	<b>14.8</b>	<b>2.0</b>	<b>1.8</b>	<b>4.5</b>	<b>4.4</b>	<b>12.8</b>	<b>12.5</b>			
<b>Oil &amp; Gas</b>				<b>56,889</b>	<b>313,674</b>	<b>273,819</b>	<b>281,505</b>	<b>(12.7)</b>	<b>2.8</b>	<b>9.0</b>	<b>8.4</b>	<b>1.1</b>	<b>1.0</b>	<b>5.8</b>	<b>5.8</b>	<b>12.8</b>	<b>12.3</b>			
PTT TB	BUY	30.00	50.00	67	24,667	118,570	128,103	130,997	8.0	2.3	6.7	6.5	0.7	0.7	4.4	4.7	11.4	10.8	101,317	104,344
PTTEP TB	BUY	139.00	199.00	43	15,885	74,864	66,545	67,123	(11.1)	0.9	8.3	8.2	1.2	1.1	7.7	7.8	14.6	14.0	65,557	61,075
OR TB	BUY	20.00	26.00	30	6,909	10,373	12,536	13,886	20.9	10.8	19.1	17.3	2.2	2.0	2.3	2.3	11.7	12.2	12,635	13,915
BAFS TB	BUY	31.25	37.00	18	573	(281)	398	775	nm	94.7	50.1	25.7	3.9	3.4	0.8	1.6	8.3	14.2	431	898
TOP TB	BUY	43.75	61.80	41	2,813	32,668	14,048	14,866	(57.0)	5.8	7.0	6.6	0.6	0.6	7.2	7.6	8.8	4.9	13,732	13,710
SPRC TB	BUY	8.40	12.50	49	1,048	7,674	5,636	6,159	(26.5)	9.3	6.5	5.9	0.9	0.8	7.7	8.5	13.8	13.8	5,105	5,528
BCP TB	BUY	32.25	42.70	32	1,339	18,514	7,592	7,567	(59.0)	(0.3)	5.8	5.9	0.7	0.6	4.3	4.3	11.6	10.7	7,788	7,465
PTG TB	HOLD	11.90	14.00	18	572	967	1,396	1,656	44.4	18.7	14.2	12.0	2.1	1.8	1.7	1.4	15.3	16.2	1,441	1,735
ESSO TB	BUY	8.65	13.00	50	862	20,866	6,968	7,121	(67.2)	2.2	4.3	4.2	0.7	0.6	5.8	5.8	17.3	15.6	4,688	5,280
SUSCO TB	BUY	3.68	6.90	88	106	447	495	527	10.5	6.5	8.2	7.7	0.9	0.8	2.7	2.2	11.9	11.4	395	445
SCN TB	BUY	1.66	3.10	87	57	118	225	235	91.5	4.2	8.9	8.5	0.7							