

	-- Share price --			Market Cap (USD m)	---- Recurring net profit ----			-Net profit growth-		----- P/E -----		---- PBV ----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---	
	Current	Target	Up (down) side		22	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	2023E	2024E
	(THB)	(THB)	(%)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
<b>29/5/2023</b>	Rec																		
<b>SET Index</b>		1,541	1,700	10	#N/A	Requesting Data...					13.8	15.6							
Coverage		406,187	914,315	1,001,814	1,109,932		9.6	10.8	12.5	14.1	1.5	1.4	3.5	3.7	10.6	11.1			
Coverage x Oil & Gas		347,579	614,162	730,606	830,688		19.0	13.7	15.3	16.6	1.6	1.5	2.7	2.9	10.1	10.9			
Coverage x tourism related		362,480	947,126	974,418	1,058,701		0	0	13.3	13.0	1.3	1.2	2.5	2.7	10.3	10.6			
<b>Banks</b>		<b>43,922</b>	<b>174,199</b>	<b>189,944</b>	<b>209,492</b>		<b>9.0</b>	<b>10.3</b>	<b>8.3</b>	<b>7.5</b>	<b>0.7</b>	<b>0.6</b>	<b>4.9</b>	<b>4.8</b>	<b>8.7</b>	<b>9.0</b>			
BBL TB BUY	164.00	170.00	4	9,009	30,538	34,035	38,687	11.5	13.7	9.2	8.1	0.6	0.5	4.0	4.3	6.4	6.9	38,038	42,111
KBANK TB BUY	132.50	192.00	45	9,034	42,072	47,488	52,605	12.9	10.8	6.6	6.0	0.6	0.5	3.8	3.8	9.0	9.2	40,859	46,256
KKP TB BUY	63.75	85.00	33	1,553	8,188	8,611	9,540	5.2	10.8	6.3	5.7	0.9	0.8	7.1	7.8	14.8	15.0	7,880	8,710
KTB TB BUY	19.20	21.20	10	7,722	33,384	35,983	38,120	7.8	5.9	7.5	7.0	0.6	0.6	4.7	3.6	9.0	8.9	36,784	38,669
SCB TB BUY	103.00	134.00	30	9,980	39,139	41,734	46,636	6.6	11.7	8.4	7.5	0.7	0.6	5.8	5.8	8.5	8.8	43,411	47,257
TISCO TB HOLD	96.50	94.00	(3)	2,223	7,317	7,569	7,924	3.5	4.7	10.2	9.8	1.7	1.7	8.5	8.8	17.4	17.6	7,436	7,760
TTB TB BUY	1.58	1.48	(6)	4,400	13,563	14,525	15,980	7.1	10.0	10.5	9.5	0.7	0.6	4.3	4.7	6.4	6.8	16,017	17,283
<b>Diversified financials</b>		<b>18,663</b>	<b>40,105</b>	<b>46,028</b>	<b>52,997</b>		<b>14.8</b>	<b>15.1</b>	<b>15.3</b>	<b>13.9</b>	<b>2.3</b>	<b>2.0</b>	<b>3.2</b>	<b>3.1</b>	<b>16.3</b>	<b>16.4</b>			
<b>Unsecured-loan lender</b>		<b>5,331</b>	<b>11,713</b>	<b>12,617</b>	<b>13,714</b>		<b>7.7</b>	<b>8.7</b>	<b>15.2</b>	<b>14.0</b>	<b>3.3</b>	<b>2.9</b>	<b>2.5</b>	<b>2.7</b>	<b>22.6</b>	<b>21.5</b>			
AEONTS TB HOLD	197.00	188.00	(5)	1,417	4,228	4,523	4,874	7.0	7.7	10.9	10.1	1.9	1.7	2.8	3.0	18.5	17.6	3,903	4,314
KTC TB BUY	52.75	65.00	23	3,914	7,485	8,094	8,841	8.1	9.2	16.8	15.4	3.8	3.3	2.4	2.7	24.1	22.9	7,698	8,358
<b>Auto-title lender</b>		<b>7,200</b>	<b>14,080</b>	<b>16,059</b>	<b>19,004</b>		<b>14.1</b>	<b>18.3</b>	<b>15.1</b>	<b>12.6</b>	<b>2.4</b>	<b>2.1</b>	<b>1.9</b>	<b>1.0</b>	<b>17.0</b>	<b>17.5</b>			
MTC TB HOLD	40.25	39.00	(3)	2,456	5,134	5,885	7,113	14.6	20.9	14.5	12.0	2.5	2.1	1.0	1.3	18.5	19.1	5,035	6,284
SAWAD TB BUY	54.00	51.00	(6)	2,134	4,480	4,913	5,612	9.7	14.2	14.9	12.8	2.5	2.1	3.4	0.4	17.5	17.6	5,049	5,773
SAK TB BUY	5.90	8.40	42	356	702	861	1,051	22.6	22.0	14.4	11.8	2.1	1.8	2.1	2.5	15.1	16.5	821	985
TIDLOR TB BUY	27.25	32.00	17	2,203	3,641	4,251	5,047	16.8	18.7	16.0	13.5	2.3	2.0	1.2	1.1	15.3	15.9	3,910	4,850
SM TB BUY	1.62	2.54	57	51	123	150	182	22.0	21.6	11.9	9.8	1.5	1.4	3.4	4.1	13.3	14.8		
<b>Truck lender</b>		<b>1,294</b>	<b>3,817</b>	<b>4,752</b>	<b>5,726</b>		<b>24.5</b>	<b>20.5</b>	<b>8.5</b>	<b>7.1</b>	<b>1.1</b>	<b>1.0</b>	<b>6.8</b>	<b>5.9</b>	<b>13.2</b>	<b>14.5</b>			
MICRO TB HOLD	3.34	4.00	20	90	114	159	215	39.1	35.3	19.7	14.5	1.4	1.4	1.0	2.1	7.6	9.6	71	161
SINGER TB BUY	11.00	59.00	436	444	1,107	1,522	1,985	37.5	30.4	6.1	4.6	0.6	0.5	9.9	5.4	9.4	11.5	(452)	816
THANI TB BUY	3.46	5.20	50	564	1,945	2,153	2,382	10.7	10.6	9.1	8.2	1.5	1.4	6.2	7.3	16.7	17.2	1,852	2,084
SGC TB BUY	2.08	5.50	164	196	651	918	1,145	41.1	24.7	7.4	5.0	1.0	0.9	4.0	5.0	14.3	16.0	(18)	447
<b>Asset management</b>		<b>3,105</b>	<b>4,980</b>	<b>6,639</b>	<b>7,972</b>		<b>33.3</b>	<b>20.1</b>	<b>18.4</b>	<b>15.2</b>	<b>1.8</b>	<b>1.5</b>	<b>4.6</b>	<b>5.2</b>	<b>10.0</b>	<b>10.4</b>			
BAM TB BUY	11.00	20.00	82	1,023	2,735	3,309	3,859	21.0	16.6	10.7	9.2	0.7	0.6	7.9	8.7	7.2	7.3	2,929	3,347
CHAYO TB BUY	7.85	10.60	35	252	267	336	432	25.9	28.7	27.8	21.6	1.7	1.6	0.0	0.0	8.0	7.6	485	421
JMT TB BUY	40.75	84.00	106	1,712	1,882	2,862	3,498	52.1	22.2	20.7	17.4	2.4	2.0	3.4	4.0	12.0	12.5	2,117	2,553
KCC TB HOLD	6.65	7.10	7	119	97	132	183	36.6	38.8	31.3	22.5	2.9	2.3	2.7	3.6	10.1	11.5	111	160
<b>Other</b>		<b>1,531</b>	<b>5,401</b>	<b>5,862</b>	<b>6,524</b>		<b>8.5</b>	<b>11.3</b>	<b>8.9</b>	<b>8.0</b>	<b>0.7</b>	<b>0.7</b>	<b>6.9</b>	<b>7.5</b>	<b>8.2</b>	<b>8.7</b>			
TCAP TB HOLD	50.75	43.00	(15)	1,531	5,401	5,862	6,524	8.5	11.3	8.9	8.0	0.7	0.7	6.9	7.5	8.2	8.7	5,822	6,182
<b>Hire purchase motorcycle</b>		<b>202</b>	<b>115</b>	<b>99</b>	<b>56</b>		<b>(13.7)</b>	<b>(43.9)</b>	<b>70.8</b>	<b>126.1</b>	<b>1.7</b>	<b>1.7</b>	<b>0.2</b>	<b>0.1</b>	<b>2.4</b>	<b>1.3</b>			
NCAP TB REDUCE	5.20	2.50	(52)	202	115	99	56	(13.7)	(43.9)	70.8	126.1	1.7	1.7	0.2	0.1	2.4	1.3	568	600
<b>Information Services</b>		<b>552</b>	<b>242</b>	<b>332</b>	<b>431</b>		<b>37.1</b>	<b>29.6</b>	<b>48.5</b>	<b>40.7</b>	<b>6.8</b>	<b>1.9</b>	<b>1.0</b>	<b>1.3</b>	<b>24.8</b>	<b>12.6</b>			
DITTO TB REDUCE	30.25	34.00	12	552	242	332	431	37.1	29.6	48.5	40.7	6.8	1.9	1.0	1.3	24.8	12.6	315	395
<b>Insurance</b>		<b>4,119</b>	<b>30,538</b>	<b>34,035</b>	<b>38,687</b>		<b>11.5</b>	<b>13.7</b>	<b>0.7</b>	<b>0.6</b>	<b>0.0</b>	<b>0.0</b>	<b>52.0</b>	<b>56.0</b>	<b>6.4</b>	<b>6.9</b>			
TLI TB BUY	12.50	19.20	54	4,119	30,538	34,035	38,687	11.5	13.7	0.7	0.6	0.0	0.0	52.0	56.0	6.4	6.9	9,344	10,266
<b>Commerce</b>		<b>51,476</b>	<b>47,941</b>	<b>60,282</b>	<b>72,059</b>		<b>25.7</b>	<b>19.5</b>	<b>31.1</b>	<b>25.7</b>	<b>4.2</b>	<b>3.8</b>	<b>2.0</b>	<b>2.4</b>	<b>14.6</b>	<b>16.0</b>			
BJC TB BUY	36.75	40.00	9	4,238	5,176	6,315	7,208	22.0	14.1	23.3	20.4	1.2	1.2	3.2	3.6	5.4	6.1	5,975	6,908
CPALL TB BUY	63.25	72.00	14	16,351	13,281	17,238	20,257	29.8	17.5	33.0	28.0	5.7	5.2	1.5	1.7	16.4	17.7	17,546	21,785
CRC TB BUY	42.50	45.00	6	7,376	5,568	7,616	11,030	37	44.8	33.7	23.2	4.1	3.8	1.5	2.2	12.7	17.2	8,822	10,871
GLOBAL TB BUY	18.60	26.40	42	2,677	3,439	3,801	4,076	10.5	7.2	23.5	21.9	3.7	3.3	1.7	1.8	16.4	15.9	3,466	3,904
HMPRO TB BUY	14.10	18.30	30	5,336	6,424	7,350	8,063	14.4	9.7	25.2	23.0	7.1	6.7	3.1	3.4	29.2	29.9	6,902	7,693
MAKRO TB BUY	40.00	46.00	15	12,179	7,697	11,187	13,670	45.3	22.2	37.8	31.0	1.4	1.4	1.9	2.3	3.8	4.6	11,364	13,821
TNP TB BUY	3.56	6.80	91	82	207	242	265	16.7	9.5	11.8	10.7	2.4	2.1	3.4	3.7	22.1	21.2	178	201
COM7 TB BUY	28.25	40.00	42	1,939	3,038	3,430	4,137	12.9	20.6	19.6	16.3	8.3	7.1	3.6	4.1	44.8	46.7	3,469	4,035
SYNEX TB BUY	13.10	17.20	31	319	732	705	823	(3.7)	16.8	15.7	13.5	2.5	2.4	4.9	5.7	16.4	18.1	752	837
MEGA TB BUY	39.00	65.00	67	979	2,380	2,397	2,529	0.7	5.5	14.2	13.4	3.5	3.2	2.3	2.5	25.9	24.9	2,272	2,431
<b>Food &amp; Beverage</b>		<b>17,977</b>	<b>43,072</b>	<b>31,610</b>	<b>36,957</b>		<b>(26.6)</b>	<b>16.9</b>	<b>23.0</b>	<b>19.5</b>	<b>2.3</b>	<b>2.3</b>	<b>3.6</b>	<b>3.9</b>	<b>11.0</b>	<b>12.3</b>			
<b>Foods</b>		<b>14,830</b>	<b>38,543</b>	<b>26,535</b>	<b>31,309</b>		<b>(31.2)</b>	<b>18.0</b>	<b>22.7</b>	<b>19.0</b>	<b>1.9</b>	<b>1.8</b>	<b>3.4</b>	<b>3.7</b>	<b>9.2</b>	<b>10.3</b>			
CPF TB HOLD	20.20	22.30	10	4,831	8,623	6,295	7,645	(27.0)	21.4	27.6	22.8	0.7	0.7	3.2	3.2	2.4	3.0	8,947	12,551
ASIAN TB BUY	9.80	24.70	152	230	1,150	1,234	1,349	7.3	9.3	6.5	5.9	1.5	1.3	7.7	8.5	25.0	24.2	765	933
M TB BUY	51.00	59.00	16	1,352	1,439	2,170	2,334	50.8	7.6	21.6	20.1	3.4	3.4	3.9	4.5	15.9	16.8	1,	

		-- Share price --		Up	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---	
		Current	Target	(down)	Cap	22	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	2023E	2024E
		(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
<b>29/5/2023</b>		Rec																		
<b>SET Index</b>		<b>1,541</b>	<b>1,700</b>	<b>10</b>	#N/A	Requesting Data...						<b>13.8</b>	<b>15.6</b>							
<b>Automotive</b>					<b>810</b>	<b>2,546</b>	<b>2,911</b>	<b>3,246</b>	<b>14.3</b>	<b>11.5</b>	<b>10.0</b>	<b>8.9</b>	<b>0.9</b>	<b>0.8</b>	<b>8.0</b>	<b>6.0</b>	<b>9.2</b>	<b>9.8</b>		
AH TB	BUY	34.75	42.00	21	355	1,498	1,655	1,741	10.5	5.2	7.4	7.1	1.2	1.1	5.4	5.6	16.3	15.6	1,817	1,942
SAT TB	HOLD	19.70	22.00	12	241	940	1,007	1,091	7.1	8.4	8.3	7.7	1.0	1.0	7.8	8.5	12.4	12.7	1,002	1,095
STANLY TB	BUY	224.00	240.00	7	494	1,496	1,742	1,955	16.4	12.3	9.9	8.8	0.8	0.8	8.9	5.1	8.4	9.2	1,639	1,908
IRC TB	HOLD	13.60	14.00	3	75	110	162	199	4.7	22.8	16.8	13.6	0.7	0.7	3.0	3.7	4.1	4.8	162	199
<b>Transportation</b>					<b>39,139</b>	<b>(6,610)</b>	<b>29,794</b>	<b>49,744</b>	<b>nm</b>	<b>67.0</b>	<b>62.2</b>	<b>26.1</b>	<b>7.1</b>	<b>5.7</b>	<b>1.2</b>	<b>1.7</b>	<b>11.2</b>	<b>21.6</b>		
AAV TB	BUY	2.74	3.70	35	959	(6,946)	1,284	1,644	nm	28.0	27.4	21.4	3.8	3.4	1.5	1.9	14.9	16.8	1,003	1,939
DMT TB	BUY	12.60	16.00	27	428	859	1,273	1,507	48.2	18.3	13.1	11.0	1.6	1.6	6.9	8.1	12.2	14.2		
BA TB	BUY	14.00	20.00	43	846	(1,974)	1,367	1,690	nm	23.6	21.5	17.4	1.6	1.5	2.8	3.4	7.8	9.1	1,107	1,468
AOT TB	BUY	70.50	85.00	21	28,982	(10,173)	13,188	33,252	nm	152.1	76.4	30.3	8.8	7.1	0.6	1.6	12.2	25.9	11,390	28,290
BEM TB	BUY	8.15	11.50	41	3,585	2,546	4,172	5,202	63.9	24.7	29.9	23.9	3.0	2.9	1.7	2.1	10.4	12.3	3,717	4,363
KEX TB	REDUCE	10.10	13.50	34	506	(2,830)	(1,249)	709	nm	nm	(14.1)	24.8	3.4	3.1	0.0	1.6	(21.3)	13.0	(1,661)	(242)
NYT TB	BUY	3.94	4.18	6	141	248	277	349	11.8	26.0	17.6	14.0	1.5	1.5	6.4	6.4	8.4	10.5	242	275
TTA TB	BUY	7.25	9.00	24	380	3,269	2,670	2,696	(18.3)	1.0	4.9	4.9	0.5	0.5	4.0	4.1	10.5	9.9	2,670	1,173
PSL TB	BUY	9.60	15.00	56	431	4,850	2,203	2,695	(54.6)	22.3	6.8	5.6	0.9	0.9	7.4	9.0	12.9	15.4	2,086	2,496
BTS TB	BUY	7.60	11.80	55	2,880	3,541	4,607	0	30.1	n/a	21.7	0.0	1.6	0.0	3.7	0.0	7.4	0.0	2,543	3,096
<b>ICT</b>					<b>33,836</b>	<b>37,417</b>	<b>45,659</b>	<b>50,295</b>	<b>22.0</b>	<b>10.2</b>	<b>363.4</b>	<b>44.7</b>	<b>5.7</b>	<b>5.6</b>	<b>3.4</b>	<b>3.7</b>	<b>23.1</b>	<b>23.7</b>		
ADVANC TB	BUY	212.00	240.00	13	18,145	25,550	26,651	28,253	4.3	6.0	23.7	22.3	7.2	7.0	3.8	4.3	31.2	31.9	28,635	31,535
DTAC TB	BUY	52.25	55.50	6	0	2,369	3,213	4,034	35.6	25.6	38.5	30.7	6.8	6.8	3.9	3.7	17.3	22.1		
TRUE TB	BUY	6.85	5.40	(21)	6,811	(3,495)	134	1,696	nm	1,168.4	1,709.7	134.8	3.1	3.1	1.5	1.8	0.2	2.3	1,806	3,522
JAS TB	REDUCE	1.70	3.10	82	420	(794)	127	486	nm	282.8	115.1	30.1	3.9	3.4	0.0	0.0	3.4	12.1	82	1,397
INTUCH TB	BUY	73.25	83.50	14	6,759	11,336	12,338	12,155	8.8	(1.5)	19.0	19.3	5.3	5.1	4.5	4.4	28.5	26.9	11,470	12,336
THCOM TB	HOLD	11.30	9.20	(19)	356	190	227	184	20.0	(19.1)	54.5	67.3	1.1	1.1	1.3	1.0	2.0	1.6	405	361
JMART TB	BUY	19.30	60.00	211	809	1,499	1,893	2,259	26.3	19.3	14.8	12.5	1.5	1.5	5.4	6.4	10.5	12.1	1,689	2,314
BBIK TB	BUY	97.25	155.00	59	305	126	290	367	130.5	26.6	36.9	29.2	6.3	5.8	1.8	2.1	25.3	20.7	265	382
ITEL TB	BUY	2.92	4.50	54	117	254	315	354	24.1	12.6	12.9	11.4	1.0	1.0	2.3	2.6	8.4	8.7	315	354
ILINK TB	BUY	7.30	10.00	37	114	383	471	506	22.7	7.5	8.4	7.8	1.0	1.0	4.2	4.5	12.5	12.7	471	506
<b>Media</b>					<b>4,324</b>	<b>2,258</b>	<b>4,503</b>	<b>6,055</b>	<b>99.4</b>	<b>34.5</b>	<b>40.1</b>	<b>26.5</b>	<b>2.9</b>	<b>2.3</b>	<b>1.8</b>	<b>2.4</b>	<b>8.7</b>	<b>9.7</b>		
BEC TB	HOLD	9.20	10.90	18	529	565	773	903	36.7	16.8	23.8	20.4	2.7	2.6	2.1	3.9	11.6	13.0	553	702
ONEE TB	BUY	5.20	9.50	83	356	756	810	903	7.2	11.4	15.3	13.7	1.6	1.6	3.3	5.8	10.9	11.7	608	779
MAJOR TB	BUY	15.20	22.00	45	391	185	775	1,048	318.2	35.2	17.5	13.0	2.0	1.9	5.1	6.9	11.5	14.9	699	916
PLANN TB	HOLD	9.00	9.00	0	1,108	677	851	1,094	25.7	28.6	45.3	35.2	4.6	4.3	1.1	1.5	10.5	12.7	869	1,060
RS TB	REDUCE	14.50	14.50	0	446	171	404	548	136.4	35.7	34.9	25.7	5.7	5.2	1.4	1.9	17.1	21.1	347	423
VGI TB	HOLD	3.24	4.30	33	1,285	(252)	602	1,189	nm	97.6	60.3	30.5	1.2	0.0	0.7	0.0	2.0	0.0	(321)	502
WORK TB	REDUCE	16.30	16.30	0	207	156	288	369	84.4	28.2	25.0	19.5	1.5	1.5	3.3	4.0	6.2	7.8	250	283
<b>Construction services</b>					<b>1,450</b>	<b>1,479</b>	<b>2,355</b>	<b>3,375</b>	<b>59.4</b>	<b>43.3</b>	<b>21.7</b>	<b>15.1</b>	<b>1.2</b>	<b>1.1</b>	<b>2.1</b>	<b>3.0</b>	<b>5.6</b>	<b>8.0</b>		
CK TB	BUY	19.60	26.00	33	955	882	1,427	2,394	61.8	67.7	23.3	13.9	1.3	1.3	1.7	2.9	5.8	9.4	1,656	2,292
STEC TB	HOLD	9.60	13.00	35	421	730	813	824	11.4	1.3	18.0	17.8	0.8	0.8	3.1	3.4	4.6	4.6	969	1,114
SEAFCO TB	BUY	3.46	4.70	36	74	(133)	114	157	nm	36.9	22.4	16.3	1.7	1.6	2.2	3.1	7.9	10.3	120	171
<b>Building materials</b>					<b>14,740</b>	<b>39,770</b>	<b>44,361</b>	<b>50,675</b>	<b>11.5</b>	<b>14.2</b>	<b>12.9</b>	<b>11.5</b>	<b>1.5</b>	<b>1.5</b>	<b>4.6</b>	<b>5.1</b>	<b>11.2</b>	<b>12.0</b>		
SCC TB	BUY	332.00	374.00	13	11,465	33,701	38,233	44,216	13.4	15.6	10.4	9.0	1.0	0.9	4.7	5.3	9.8	10.7	31,073	37,276
EPG TB	BUY	7.05	16.00	127	568	1,448	1,670	1,773	15.3	6.1	11.8	11.1	1.5	1.4	4.3	4.3	13.6	13.4	1,229	1,485
TASCO TB	BUY	19.10	22.50	18	868	2,949	2,230	2,267	(24.4)	1.7	13.5	13.3	2.4	2.5	9.4	9.4	17.4	18.6	2,902	2,782
<b>Energy &amp; Utilities</b>					<b>101,652</b>	<b>361,496</b>	<b>352,149</b>	<b>362,749</b>	<b>(2.6)</b>	<b>3.0</b>	<b>17.6</b>	<b>15.7</b>	<b>2.1</b>	<b>1.9</b>	<b>4.3</b>	<b>4.2</b>	<b>12.7</b>	<b>12.4</b>		
<b>Oil &amp; Gas</b>					<b>58,609</b>	<b>300,153</b>	<b>271,208</b>	<b>279,244</b>	<b>(9.6)</b>	<b>3.0</b>	<b>9.3</b>	<b>8.8</b>	<b>1.1</b>	<b>1.0</b>	<b>5.6</b>	<b>5.5</b>	<b>12.6</b>	<b>12.2</b>		
PTT TB	BUY	31.00	50.00	61	25,481	118,570	128,103	130,997	8.0	2.3	6.9	6.8	0.8	0.7	4.2	4.6	11.4	10.8	101,310	104,329
PTTEP TB	BUY	144.50	199.00	38	16,508	74,864	66,545	67,123	(11.1)	0.9	8.6	8.5	1.2	1.2	7.4	7.5	14.6	14.0	65,585	61,082
OR TB	BUY	20.50	26.00	27	7,079	10,373	12,536	13,886	20.9	10.8	19.6	17.7	2.2	2.1	2.2	2.2	11.7	12.2	12,635	13,915
BAFS TB	BUY	31.00	37.00	19	569	(281)	398	775	nm	94.7	49.7	25.9	3.9	3.4	0.8	1.6	8.3	7.2	460	837
TOP TB	BUY	45.25	70.00	55	2,909	16,765	13,654	13,324	(18.6)	(2.4)	6.8	6.9	0.6	0.5	6.7	6.5	8.4	14.9	13,652	13,726
SPRC TB	BUY	8.75	14.60	67	1,092	15,451	6,881	9,538	(55.5)	38.6	5.5	4.0	0.7	0.6	4.6	4.6	13.3	16.4	5,105	5,528
BCP TB	BUY	31.75	41.00	29	1,311	13,119	4,129	3,469	(68.5)	(16.0)	10.6	12.6	0.7	0.7	4.8	4.0	6.7	5.5	7,788	7,465
PTG TB	HOLD	12.00	14.00	17	577	967	1,396	1,656	44.4	18.7	14.4	12.1	2.1	1.8	1.7	1.4	15.3	16.2	1,441	1,735
ESSO TB	BUY	8.70	13.00	49	866	20,866	6,968	7,121	(67.7)	2.2	4.3	4.2	0.7	0.6	5.7	5.7	17.3	15.6	5,232	5,280
SUSCO TB	BUY	3.52	6.90	96	101															