

| 10/4/2023 | Rec | -- Share price -- | | | Market Cap (USD m) | ----- Recurring net profit ----- | | | -Net profit growth- | | ----- P/E ----- | | ---- PBV ---- | | --- Div yld --- | | --- ROE --- | | --- Net income(BBG) --- | |
|-----------------------------------|--------|-------------------|--------------|--------------------|--------------------|----------------------------------|-------------|-------------|---------------------|---------|-----------------|---------|---------------|---------|-----------------|---------|-------------|---------|-------------------------|---------------|
| | | Current (THB) | Target (THB) | Up (down) side (%) | | 22 (THB m) | 23E (THB m) | 24E (THB m) | 23E (%) | 24E (%) | 23E (x) | 24E (x) | 23E (x) | 24E (x) | 23E (%) | 24E (%) | 23E (%) | 24E (%) | 2023E (THB m) | 2024E (THB m) |
| | | 1,593 | 1,700 | 7 | | 564,279 | | | | | | | 16.9 | 15.3 | | | | | | |
| SET Index | | | | | | | | | | | | | | | | | | | | |
| Coverage | | | | | 424,960 | 916,615 | 1,017,929 | 1,131,771 | 11.1 | 11.2 | 15.8 | 14.4 | 1.5 | 1.4 | 3.4 | 3.7 | 10.9 | 11.4 | | |
| Coverage x Oil & Gas | | | | | 361,862 | 616,462 | 746,721 | 852,527 | 21.1 | 14.2 | 20.1 | 16.7 | 1.7 | 1.6 | 2.7 | 2.9 | 10.4 | 11.2 | | |
| Coverage x tourism related | | | | | 379,733 | 950,013 | 990,925 | 1,080,658 | 0 | 0 | 13.7 | 13.2 | 1.4 | 1.3 | 2.4 | 2.6 | 10.6 | 10.9 | | |
| Banks | | | | | 42,744 | 174,199 | 189,944 | 209,492 | 9.0 | 10.3 | 7.9 | 7.2 | 0.7 | 0.6 | 5.0 | 5.0 | 8.8 | 9.0 | | |
| BBL TB | BUY | 154.00 | 170.00 | 10 | 8,566 | 30,538 | 34,035 | 38,687 | 11.5 | 13.7 | 8.6 | 7.6 | 0.5 | 0.5 | 4.2 | 4.5 | 6.4 | 6.9 | 37,210 | 40,880 |
| KBANK TB | BUY | 132.00 | 192.00 | 45 | 9,113 | 42,072 | 47,488 | 52,605 | 12.9 | 10.8 | 6.6 | 5.9 | 0.6 | 0.5 | 3.8 | 3.8 | 9.0 | 9.2 | 42,889 | 48,149 |
| KKP TB | BUY | 63.50 | 85.00 | 34 | 1,567 | 8,188 | 8,611 | 9,540 | 5.2 | 10.8 | 6.2 | 5.6 | 0.9 | 0.8 | 7.1 | 7.9 | 14.8 | 15.0 | 8,116 | 8,846 |
| KTB TB | BUY | 16.70 | 21.20 | 27 | 6,801 | 33,384 | 35,983 | 38,120 | 7.8 | 5.9 | 6.5 | 6.1 | 0.6 | 0.5 | 5.4 | 4.2 | 9.0 | 8.9 | 35,134 | 36,974 |
| SCB TB | BUY | 104.50 | 134.00 | 28 | 10,253 | 39,139 | 41,734 | 46,636 | 6.6 | 11.7 | 8.5 | 7.6 | 0.7 | 0.5 | 5.7 | 5.7 | 8.5 | 8.8 | 44,319 | 48,098 |
| TISCO TB | HOLD | 101.00 | 94.00 | (7) | 2,356 | 7,317 | 7,569 | 7,924 | 3.5 | 4.7 | 10.7 | 10.2 | 1.8 | 1.8 | 8.2 | 8.4 | 17.4 | 17.6 | 7,504 | 7,862 |
| TTB TB | BUY | 1.45 | 1.48 | 2 | 4,089 | 13,563 | 14,525 | 15,980 | 7.1 | 10.0 | 9.6 | 8.7 | 0.6 | 0.6 | 4.7 | 5.1 | 6.4 | 6.8 | 15,425 | 16,852 |
| Diversified financials | | | | | 19,067 | 40,105 | 46,028 | 52,997 | 14.8 | 15.1 | 15.3 | 13.6 | 2.3 | 2.0 | 3.2 | 3.0 | 16.2 | 16.3 | | |
| Unsecured-loan lender | | | | | 5,491 | 11,713 | 12,617 | 13,714 | 7.7 | 8.7 | 15.8 | 14.5 | 3.4 | 3.0 | 2.5 | 2.7 | 22.7 | 21.6 | | |
| AEONTS TB | HOLD | 184.00 | 188.00 | 2 | 1,340 | 4,228 | 4,523 | 4,874 | 7.0 | 7.7 | 10.2 | 9.4 | 1.8 | 1.6 | 3.0 | 3.2 | 18.5 | 17.6 | 3,911 | 4,417 |
| KTC TB | BUY | 55.25 | 65.00 | 18 | 4,151 | 7,485 | 8,094 | 8,841 | 8.1 | 9.2 | 17.6 | 16.1 | 4.0 | 3.5 | 2.3 | 2.5 | 24.1 | 22.9 | 7,780 | 8,467 |
| Auto-title lender | | | | | 6,786 | 14,080 | 16,059 | 19,004 | 14.1 | 18.3 | 14.6 | 12.3 | 2.3 | 2.0 | 1.9 | 1.1 | 17.0 | 17.5 | | |
| MTC TB | HOLD | 35.25 | 39.00 | 11 | 2,178 | 5,134 | 5,885 | 7,113 | 14.6 | 20.9 | 12.7 | 10.5 | 2.2 | 1.9 | 1.2 | 1.4 | 18.5 | 19.1 | 5,270 | 6,380 |
| SAWAD TB | BUY | 55.50 | 51.00 | (8) | 2,221 | 4,480 | 4,913 | 5,612 | 9.7 | 14.2 | 15.3 | 13.1 | 2.6 | 2.1 | 3.3 | 0.4 | 17.5 | 17.6 | 5,041 | 5,707 |
| SAK TB | BUY | 6.20 | 8.40 | 35 | 379 | 702 | 861 | 1,051 | 22.6 | 22.0 | 15.1 | 12.4 | 2.2 | 1.9 | 2.0 | 2.4 | 15.1 | 16.5 | 838 | 1,000 |
| TIDLOR TB | BUY | 26.75 | 32.00 | 20 | 1,947 | 3,641 | 4,251 | 5,047 | 16.8 | 18.7 | 15.7 | 13.2 | 2.3 | 2.0 | 1.3 | 1.1 | 15.3 | 15.9 | 3,961 | 4,876 |
| SM TB | BUY | 1.96 | 2.54 | 30 | 63 | 123 | 150 | 182 | 22.0 | 21.6 | 14.4 | 11.8 | 1.8 | 1.7 | 2.8 | 3.4 | 13.3 | 14.8 | | |
| Truck lender | | | | | 1,718 | 3,817 | 4,752 | 5,726 | 24.5 | 20.5 | 10.7 | 8.7 | 1.3 | 1.2 | 5.1 | 4.5 | 12.8 | 14.2 | | |
| MICRO TB | HOLD | 3.80 | 4.00 | 5 | 104 | 114 | 159 | 215 | 39.1 | 35.3 | 22.4 | 16.5 | 1.6 | 1.5 | 0.9 | 1.8 | 7.6 | 9.6 | 72 | 161 |
| SINGER TB | BUY | 17.20 | 59.00 | 243 | 694 | 1,107 | 1,522 | 1,985 | 37.5 | 30.4 | 9.5 | 7.3 | 0.9 | 0.8 | 6.3 | 3.4 | 9.4 | 11.5 | 1,021 | 1,260 |
| THANI TB | BUY | 3.80 | 5.20 | 37 | 627 | 1,945 | 2,153 | 2,382 | 10.7 | 10.6 | 10.0 | 9.0 | 1.6 | 1.5 | 5.6 | 6.6 | 16.7 | 17.2 | 1,883 | 2,034 |
| SGC TB | BUY | 3.08 | 5.50 | 79 | 293 | 651 | 918 | 1,145 | 41.1 | 24.7 | 11.0 | 8.8 | 1.5 | 1.3 | 2.7 | 3.4 | 14.3 | 16.0 | 782 | 931 |
| Asset management | | | | | 3,525 | 4,980 | 6,639 | 7,972 | 33.3 | 20.1 | 19.8 | 16.4 | 2.0 | 1.6 | 4.1 | 4.7 | 9.9 | 10.3 | | |
| BAM TB | BUY | 13.60 | 20.00 | 47 | 1,281 | 2,735 | 3,309 | 3,859 | 21.0 | 16.6 | 13.3 | 11.4 | 0.9 | 0.8 | 6.4 | 7.0 | 7.2 | 7.3 | 3,305 | 3,811 |
| CHAYO TB | BUY | 7.70 | 10.60 | 38 | 245 | 267 | 336 | 432 | 25.9 | 28.7 | 27.3 | 21.2 | 1.7 | 1.6 | 0.0 | 0.0 | 8.0 | 7.6 | 401 | 409 |
| JMT TB | BUY | 44.25 | 84.00 | 90 | 1,882 | 1,882 | 2,862 | 3,498 | 52.1 | 22.2 | 22.5 | 18.9 | 2.7 | 2.1 | 3.1 | 3.7 | 12.0 | 12.5 | 2,241 | 2,738 |
| KCC TB | HOLD | 6.45 | 7.10 | 10 | 117 | 97 | 132 | 183 | 36.6 | 38.8 | 30.3 | 21.8 | 2.8 | 2.3 | 2.8 | 3.7 | 10.1 | 11.5 | 111 | 160 |
| Other | | | | | 1,398 | 5,401 | 5,862 | 6,524 | 8.5 | 11.3 | 8.0 | 7.2 | 0.6 | 0.6 | 7.7 | 8.3 | 8.2 | 8.7 | | |
| TCAP TB | HOLD | 45.75 | 43.00 | (6) | 1,398 | 5,401 | 5,862 | 6,524 | 8.5 | 11.3 | 8.0 | 7.2 | 0.6 | 0.6 | 7.7 | 8.3 | 8.2 | 8.7 | 5,318 | 5,740 |
| Hire purchase motorcycle | | | | | 149 | 115 | 99 | 56 | (13.7) | (43.9) | 51.7 | 92.2 | 1.2 | 1.2 | 0.3 | 0.2 | 2.4 | 1.3 | | |
| NCAP TB | REDUCE | 3.80 | 2.50 | (34) | 149 | 115 | 99 | 56 | (13.7) | (43.9) | 51.7 | 92.2 | 1.2 | 1.2 | 0.3 | 0.2 | 2.4 | 1.3 | 183 | 232 |
| Information Services | | | | | 609 | 242 | 332 | 431 | 37.1 | 29.6 | 52.9 | 44.4 | 7.4 | 2.0 | 0.9 | 1.2 | 24.8 | 12.6 | | |
| DITTO TB | REDUCE | 33.00 | 34.00 | 3 | 609 | 242 | 332 | 431 | 37.1 | 29.6 | 52.9 | 44.4 | 7.4 | 2.0 | 0.9 | 1.2 | 24.8 | 12.6 | 316 | 395 |
| Insurance | | | | | 4,237 | 30,538 | 34,035 | 38,687 | 11.5 | 13.7 | 0.7 | 0.6 | 4.0 | 0.0 | 51.2 | 55.1 | 6.4 | 6.9 | | |
| TLI TB | BUY | 12.70 | 19.20 | 51 | 4,237 | 30,538 | 34,035 | 38,687 | 11.5 | 13.7 | 0.7 | 0.6 | 4.0 | 0.0 | 51.2 | 55.1 | 6.4 | 6.9 | 10,085 | 11,311 |
| Commerce | | | | | 51,994 | 51,850 | 65,539 | 78,968 | 26.4 | 20.5 | 28.6 | 23.4 | 4.0 | 3.7 | 2.0 | 2.4 | 15.3 | 16.8 | | |
| BJC TB | BUY | 37.50 | 40.00 | 7 | 4,379 | 5,176 | 6,315 | 7,208 | 22.0 | 14.1 | 23.8 | 20.8 | 1.3 | 1.3 | 3.1 | 3.5 | 5.4 | 6.1 | 5,940 | 6,843 |
| CPALL TB | BUY | 61.75 | 82.00 | 33 | 16,163 | 17,188 | 22,365 | 27,007 | 30.1 | 20.8 | 24.8 | 20.5 | 5.1 | 4.5 | 1.6 | 1.9 | 18.5 | 19.9 | 17,844 | 21,994 |
| CRC TB | BUY | 45.25 | 45.00 | (1) | 7,952 | 5,568 | 7,616 | 11,030 | 37 | 44.8 | 35.8 | 24.7 | 4.4 | 4.1 | 1.4 | 2.0 | 12.7 | 17.2 | 8,620 | 10,794 |
| GLOBAL TB | BUY | 18.00 | 26.40 | 47 | 2,623 | 3,439 | 3,801 | 4,076 | 10.5 | 7.2 | 22.7 | 21.2 | 3.5 | 3.2 | 1.8 | 1.9 | 16.4 | 15.9 | 3,643 | 4,138 |
| HMPRO TB | BUY | 14.40 | 18.30 | 27 | 5,518 | 6,424 | 7,350 | 8,063 | 14.4 | 9.7 | 25.8 | 23.5 | 7.3 | 6.8 | 3.0 | 3.3 | 29.2 | 29.9 | 6,947 | 7,731 |
| MAKRO TB | BUY | 38.75 | 46.00 | 19 | 11,946 | 7,697 | 11,187 | 13,670 | 45.3 | 22.2 | 36.6 | 30.0 | 1.4 | 1.4 | 1.9 | 2.3 | 3.8 | 4.6 | 11,512 | 14,435 |
| TNP TB | BUY | 3.70 | 6.80 | 84 | 86 | 207 | 242 | 265 | 16.7 | 9.5 | 12.2 | 11.2 | 2.5 | 2.2 | 3.3 | 3.6 | 22.1 | 21.2 | 179 | 218 |
| COM7 TB | BUY | 27.50 | 40.00 | 45 | 1,911 | 3,038 | 3,430 | 4,137 | 12.9 | 20.6 | 19.1 | 15.9 | 8.0 | 6.9 | 3.7 | 4.2 | 44.8 | 46.7 | 3,516 | 4,106 |
| SYNEX TB | BUY | 13.80 | 20.00 | 45 | 341 | 733 | 835 | 982 | 13.9 | 17.5 | 14.0 | 11.9 | 2.6 | 2.5 | 5.5 | 6.4 | 19.4 | 21.3 | 851 | 959 |
| MEGA TB | BUY | 42.25 | 65.00 | 54 | 1,073 | 2,380 | 2,397 | 2,529 | 0.7 | 5.5 | 15.4 | 14.6 | 3.8 | 3.5 | 2.1 | 2.3 | 25.9 | 24.9 | 2,343 | 2,498 |
| Food & Beverage | | | | | 16,914 | 43,402 | 45,319 | 49,396 | 4.4 | 9.0 | 16.2 | 14.6 | 2.4 | 2.3 | 5.2 | 5.6 | 14.2 | 15.0 | | |
| Foods | | | | | 13,727 | 38,869 | 40,279 | 43,811 | 3.6 | 8.8 | 14.3 | 12.9 | 2.0 | 1.9 | 5.4 | 5.7 | 12.9 | 13.4 | | |
| CPF TB | BUY | 20.90 | 35.00 | 67 | 5,093 | 16,422 | 17,719 | 18,750 | 7.9 | 5.8 | 10.2 | 9.6 | 0.8 | 0.8 | 7.2 | 7.5 | 7.6 | 7.6 | 12,326 | 14,533 |
| ASIAN TB | BUY | 11.60 | 24.70 | 113 | 275 | 1,150 | 1,234 | 1,349 | 7.3 | 9.3 | 7.7 | 7.0 | 1.8 | 1.6 | 6.5 | 7.1 | 25.0 | 24.2 | 976 | 1,132 |
| M TB | BUY | 51.00 | 59.00 | 16 | 1,368 | 1,439 | 2,170 | 2,334 | 50.8 | 7.6 | 21.6 | 20.1 | 3.4 | 3.4 | 3.9 | 4.5 | 15.9 | 16.8 | 1,951 | 2,338 |
| APURE TB | BUY | 4.88 | 10.00 | 105 | 136 | 464 | 567 | 702 | 22.2 | 23.9 | 8.0 | 6.5 | 1.8 | 1.6 | 6.2 | 7.7 | 24.4 | 26.6 | | |
| SNNP TB | BUY | 24.90 | 29.00 | 16 | 697 | 516 | 696 | 805 | 35.0 | 15.7 | 34.3 | 29.7 | 7.6 | 7.0 | 1.9 | 2.2 | 22.5 | 24.5 | 707 | 855 |
| TU TB | BUY | 13.20 | 24.00 | 82 | 1,824 | 6,571 | 6,230 | 6,914 | (5.2) | 11.0 | 10.1 | 9.1 | 0.8 | 0.7 | 5.8 | 6.0 | 7.6 | 8.1 | 6,803 | 7,771 |
| TC TB | BUY | 8.40 | 16.30 | 94 | 81 | 398 | 415 | 439 | 4.2 | 5.8 | | | | | | | | | | |

| | 10/4/2023 | -- Share price -- | | | Market | ----- Recurring net profit ----- | | | -Net profit growth- | | ----- P/E ----- | | ---- PBV ---- | | --- Div yld --- | | --- ROE --- | | --- Net income(BBG) --- | |
|-------------------------------|-----------|-------------------|---------------|--------------|---------|----------------------------------|-------------|------------|---------------------|-------------|-----------------|---------|---------------|---------|-----------------|---------|-------------|---------|-------------------------|---------------|
| | | Rec | Current (THB) | Target (THB) | | Up (down) side (%) | Cap (USD m) | 22 (THB m) | 23E (THB m) | 24E (THB m) | 23E (%) | 24E (%) | 23E (x) | 24E (x) | 23E (x) | 24E (x) | 23E (%) | 24E (%) | 23E (THB m) | 2023E (THB m) |
| SET Index | | 1,593 | 1,700 | 7 | 564,279 | | | | | | 16.9 | 15.3 | | | | | | | | |
| Automotive | | | | | 714 | 2,574 | 2,830 | 3,265 | 9.9 | 15.4 | 8.9 | 7.7 | 0.8 | 0.7 | 5.8 | 6.5 | 9.1 | 9.9 | | |
| AH TB | BUY | 30.25 | 42.00 | 39 | 313 | 1,498 | 1,655 | 1,741 | 10.5 | 5.2 | 6.5 | 6.2 | 1.0 | 0.9 | 6.2 | 6.5 | 16.3 | 15.6 | 1,769 | 1,899 |
| SAT TB | HOLD | 19.00 | 22.00 | 16 | 235 | 967 | 1,039 | 1,137 | 7.4 | 9.5 | 7.8 | 7.1 | 1.0 | 0.9 | 8.5 | 9.3 | 12.7 | 13.1 | 1,017 | 1,119 |
| STANLY TB | BUY | 180.00 | 220.00 | 22 | 402 | 1,496 | 1,599 | 1,894 | 6.8 | 18.5 | 8.6 | 7.3 | 0.7 | 0.6 | 4.7 | 5.4 | 7.8 | 8.8 | 1,630 | 1,770 |
| IRC TB | HOLD | 13.70 | 15.50 | 13 | 77 | 110 | 193 | 234 | 75.2 | 21.5 | 14.2 | 11.7 | 0.7 | 0.7 | 3.5 | 4.3 | 4.9 | 5.6 | 193 | 234 |
| Transportation | | | | | 41,404 | (7,433) | 29,353 | 55,028 | nm | 87.5 | 63.5 | 28.9 | 7.3 | 6.0 | 1.1 | 1.9 | 10.9 | 22.0 | | |
| AAV TB | BUY | 2.78 | 3.70 | 33 | 985 | (6,946) | 1,284 | 1,644 | nm | 28.0 | 27.8 | 21.7 | 3.9 | 3.4 | 1.4 | 1.8 | 14.9 | 16.8 | 855 | 1,845 |
| DMT TB | BUY | 13.70 | 16.00 | 17 | 472 | 859 | 1,273 | 1,507 | 48.2 | 18.3 | 14.2 | 12.0 | 1.7 | 1.7 | 6.3 | 7.5 | 12.2 | 14.2 | | |
| BA TB | BUY | 13.20 | 18.00 | 36 | 808 | (1,974) | 918 | 1,573 | nm | 71.4 | 30.2 | 17.6 | 1.6 | 1.5 | 2.0 | 3.4 | 5.3 | 8.6 | (153) | 891 |
| AOT TB | BUY | 72.50 | 85.00 | 17 | 30,179 | (10,173) | 13,188 | 33,252 | nm | 152.1 | 78.5 | 31.1 | 9.0 | 7.3 | 0.6 | 1.5 | 12.2 | 25.9 | 11,452 | 28,677 |
| BEM TB | BUY | 9.00 | 11.50 | 28 | 4,008 | 2,546 | 4,172 | 5,202 | 63.9 | 24.7 | 33.0 | 26.4 | 3.4 | 3.2 | 1.5 | 1.9 | 10.4 | 12.3 | 3,781 | 4,476 |
| KEX TB | REDUCE | 17.20 | 13.50 | (22) | 873 | (2,830) | (1,249) | 709 | nm | nm | (24.0) | 42.3 | 5.7 | 5.3 | 0.0 | 0.9 | (21.3) | 13.0 | (1,091) | 1,461 |
| NYT TB | BUY | 3.90 | 4.18 | 7 | 141 | 248 | 277 | 349 | 11.8 | 26.0 | 17.5 | 13.9 | 1.5 | 1.5 | 5.2 | 6.5 | 8.4 | 10.5 | 264 | 326 |
| TTA TB | HOLD | 7.80 | 9.00 | 15 | 414 | 3,269 | 2,670 | 2,696 | (18.3) | 1.0 | 5.3 | 5.3 | 0.5 | 0.5 | 3.8 | 3.8 | 10.5 | 9.9 | 2,444 | 1,173 |
| PSL TB | HOLD | 13.80 | 17.00 | 23 | 627 | 4,850 | 3,277 | 3,488 | (32.4) | 6.4 | 6.6 | 6.2 | 1.2 | 1.2 | 7.6 | 8.1 | 18.9 | 19.2 | 3,002 | 3,204 |
| BTS TB | BUY | 7.55 | 11.80 | 56 | 2,897 | 2,718 | 3,541 | 4,607 | 30.3 | n/a | 28.1 | 21.6 | 1.6 | 1.6 | 2.9 | 3.7 | 5.8 | 7.4 | 2,608 | 3,168 |
| ICT | | | | | 35,726 | 36,779 | 44,874 | 49,434 | 22.0 | 10.2 | 486.7 | 54.3 | 5.8 | 5.6 | 3.2 | 3.5 | 22.2 | 22.8 | | |
| ADVANC TB | BUY | 212.00 | 240.00 | 13 | 18,373 | 25,550 | 26,651 | 28,253 | 4.3 | 6.0 | 23.7 | 22.3 | 7.2 | 7.0 | 3.8 | 4.3 | 31.2 | 31.9 | 28,630 | 31,350 |
| DTAC TB | BUY | 52.25 | 55.50 | 6 | 0 | 2,369 | 3,213 | 4,034 | 35.6 | 25.6 | 38.5 | 30.7 | 6.8 | 6.8 | 3.9 | 3.7 | 17.3 | 22.1 | | |
| TRUE TB | BUY | 8.15 | 5.40 | (34) | 8,205 | (3,495) | 134 | 1,696 | nm | 1,168.4 | 2,034.1 | 160.4 | 3.6 | 3.7 | 1.2 | 1.5 | 0.2 | 2.3 | 2,905 | 3,496 |
| JAS TB | REDUCE | 2.02 | 3.10 | 53 | 506 | (794) | 127 | 486 | nm | 282.8 | 136.7 | 35.7 | 4.6 | 4.1 | 0.0 | 0.0 | 3.4 | 12.1 | 82 | 1,397 |
| INTUCH TB | BUY | 74.00 | 83.50 | 13 | 6,914 | 11,336 | 12,338 | 12,155 | 8.8 | (1.5) | 19.2 | 19.5 | 5.4 | 5.2 | 4.4 | 4.4 | 28.5 | 26.9 | 11,482 | 12,430 |
| THCOM TB | HOLD | 13.80 | 9.20 | (33) | 441 | 190 | 227 | 184 | 20.0 | (19.1) | 66.5 | 82.2 | 1.3 | 1.3 | 1.1 | 0.9 | 2.0 | 1.6 | 355 | 320 |
| JMART TB | BUY | 22.20 | 60.00 | 170 | 943 | 1,499 | 1,893 | 2,259 | 26.3 | 19.3 | 17.0 | 14.3 | 1.8 | 1.7 | 4.7 | 5.6 | 10.5 | 12.1 | 1,951 | 2,354 |
| BBK TB | BUY | 108.50 | 155.00 | 43 | 344 | 126 | 290 | 367 | 130.5 | 26.6 | 41.2 | 32.6 | 7.0 | 6.5 | 1.6 | 1.9 | 25.3 | 20.7 | 273 | 377 |
| Media | | | | | 4,634 | 2,190 | 3,649 | 5,468 | 66.6 | 49.8 | (42.4) | 41.6 | 2.8 | 2.6 | 1.6 | 2.4 | 7.2 | 9.7 | | |
| BEC TB | HOLD | 8.65 | 10.90 | 26 | 504 | 565 | 773 | 903 | 36.7 | 16.8 | 22.4 | 19.2 | 2.5 | 2.4 | 2.2 | 4.2 | 11.6 | 13.0 | 711 | 835 |
| ONEE TB | BUY | 5.75 | 9.50 | 65 | 399 | 756 | 810 | 903 | 7.2 | 11.4 | 16.9 | 15.2 | 1.8 | 1.8 | 3.0 | 5.3 | 10.9 | 11.7 | 805 | 908 |
| MAJOR TB | BUY | 16.10 | 22.00 | 37 | 420 | 185 | 775 | 1,048 | 318.2 | 35.2 | 18.6 | 13.7 | 2.1 | 2.0 | 4.8 | 6.5 | 11.5 | 14.9 | 772 | 1,003 |
| PLANB TB | HOLD | 8.40 | 9.00 | 7 | 1,047 | 677 | 851 | 1,094 | 25.7 | 28.6 | 42.2 | 32.8 | 4.3 | 4.1 | 1.2 | 1.6 | 10.5 | 12.7 | 956 | 1,147 |
| RS TB | REDUCE | 15.20 | 14.50 | (5) | 431 | 171 | 404 | 548 | 136.4 | 35.7 | 36.6 | 27.0 | 6.0 | 5.4 | 1.4 | 1.9 | 17.1 | 21.1 | 409 | 516 |
| VGI TB | HOLD | 4.02 | 4.30 | 7 | 1,614 | (321) | (252) | 602 | nm | nm | (178.4) | 74.8 | 1.5 | 1.5 | 0.3 | 0.5 | (0.9) | 2.0 | (53) | 632 |
| WORK TB | REDUCE | 17.00 | 16.30 | (4) | 219 | 156 | 288 | 369 | 84.4 | 28.2 | 26.1 | 20.3 | 1.6 | 1.6 | 3.1 | 3.8 | 6.2 | 7.8 | 230 | 274 |
| Construction services | | | | | 1,650 | 1,610 | 1,920 | 2,173 | 19.2 | 13.2 | 31.1 | 26.9 | 1.3 | 1.2 | 1.9 | 2.0 | 4.2 | 4.7 | | |
| CK TB | BUY | 21.00 | 26.00 | 24 | 1,021 | 1,014 | 992 | 1,193 | (2.1) | 20.2 | 35.8 | 29.8 | 1.3 | 1.3 | 1.6 | 1.6 | 3.7 | 4.3 | 1,583 | 2,167 |
| STEC TB | HOLD | 12.40 | 13.00 | 5 | 551 | 730 | 813 | 824 | (1.4) | 1.3 | 23.3 | 23.0 | 1.1 | 1.0 | 2.4 | 2.6 | 4.6 | 4.6 | 1,087 | 1,278 |
| SEAFCO TB | BUY | 3.64 | 4.70 | 29 | 78 | (133) | 114 | 157 | nm | 36.9 | 23.5 | 17.2 | 1.8 | 1.7 | 2.1 | 2.9 | 7.9 | 10.3 | 131 | 170 |
| Building materials | | | | | 14,319 | 39,770 | 44,361 | 50,675 | 11.5 | 14.2 | 12.5 | 11.2 | 1.5 | 1.4 | 4.8 | 5.3 | 11.3 | 12.1 | | |
| SCC TB | BUY | 314.00 | 374.00 | 19 | 10,979 | 33,701 | 38,233 | 44,216 | 13.4 | 15.6 | 9.9 | 8.5 | 0.9 | 0.9 | 4.9 | 5.6 | 9.8 | 10.7 | 31,039 | 40,209 |
| EPG TB | BUY | 7.95 | 16.00 | 101 | 649 | 1,448 | 1,670 | 1,773 | 15.3 | 6.1 | 13.3 | 12.6 | 1.7 | 1.6 | 3.8 | 3.8 | 13.6 | 13.4 | 1,310 | 1,493 |
| TASCO TB | BUY | 19.30 | 22.50 | 17 | 888 | 2,949 | 2,230 | 2,267 | (24.4) | 1.7 | 13.7 | 13.4 | 2.4 | 2.6 | 9.3 | 9.3 | 17.4 | 18.6 | 2,342 | 2,354 |
| Energy & Utilities | | | | | 111,229 | 361,496 | 352,149 | 362,749 | (2.6) | 3.0 | 19.3 | 17.3 | 2.3 | 2.1 | 4.0 | 3.9 | 12.8 | 12.5 | | |
| Oil & Gas | | | | | 63,099 | 300,153 | 271,208 | 279,244 | (9.6) | 3.0 | 9.8 | 9.2 | 1.2 | 1.1 | 5.2 | 5.2 | 12.7 | 12.2 | | |
| PTT TB | BUY | 31.50 | 50.00 | 59 | 26,217 | 118,570 | 128,103 | 130,997 | 8.0 | 2.3 | 7.0 | 6.9 | 0.8 | 0.7 | 4.2 | 4.5 | 11.4 | 10.8 | 103,997 | 105,668 |
| PTTEP TB | BUY | 159.50 | 199.00 | 25 | 18,451 | 74,864 | 66,545 | 67,123 | (11.1) | 0.9 | 9.5 | 9.4 | 1.4 | 1.3 | 6.7 | 6.8 | 14.6 | 14.0 | 68,946 | 62,012 |
| OR TB | BUY | 21.30 | 26.00 | 22 | 7,448 | 10,373 | 12,536 | 13,886 | 20.9 | 10.8 | 20.4 | 18.4 | 2.3 | 2.2 | 2.1 | 2.1 | 11.7 | 12.2 | 12,973 | 14,287 |
| BAFS TB | BUY | 31.75 | 37.00 | 17 | 590 | (281) | 398 | 775 | nm | 94.7 | 50.9 | 26.1 | 4.0 | 3.5 | 0.8 | 1.5 | 8.3 | 14.2 | 431 | 898 |
| TOP TB | BUY | 52.75 | 70.00 | 33 | 3,434 | 16,765 | 13,654 | 13,324 | (18.6) | (2.4) | 7.9 | 8.1 | 0.6 | 0.6 | 5.7 | 5.6 | 8.4 | 7.9 | 13,715 | 13,440 |
| SPRC TB | BUY | 10.70 | 14.60 | 36 | 1,352 | 15,451 | 6,881 | 9,538 | (55.5) | 38.6 | 6.7 | 4.9 | 0.9 | 0.7 | 3.7 | 3.7 | 13.3 | 16.4 | 6,132 | 6,233 |
| BCP TB | BUY | 31.50 | 41.00 | 30 | 1,315 | 13,119 | 4,129 | 3,469 | (68.5) | (16.0) | 10.5 | 12.5 | 0.7 | 0.7 | 4.8 | 4.0 | 6.7 | 5.5 | 7,283 | 6,936 |
| PTG TB | HOLD | 13.40 | 14.00 | 4 | 652 | 967 | 1,396 | 1,656 | 44.4 | 18.7 | 16.0 | 13.5 | 2.3 | 2.1 | 1.5 | 1.3 | 15.3 | 16.2 | 1,444 | 1,714 |
| ESSO TB | BUY | 8.85 | 13.00 | 47 | 892 | 20,866 | 6,968 | 7,121 | (67) | 2.2 | 4.4 | 4.3 | 0.7 | 0.6 | 5.6 | 5.6 | 17.3 | 15.6 | 5,328 | 5,760 |
| SUSCO TB | BUY | 3.64 | 6.90 | 90 | 106 | 447 | 495 | 527 | 10.5 | 6.5 | 8.1 | 7.6 | 0.9 | 0.8 | 2.7 | 2.2 | 11.9 | 11.4 | 445 | 486 |
| SCN TB | BUY | 1.88 | 3.10 | 65 | 66 | 118 | 225 | 235 | 91.5 | 4.2 | 10.0 | 9.6 | 0.8 | 0.7 | 2.1 | 2.1 | 7.9 | 7.7 | | |
| BANPU TB | BUY | 10.20 | 18.80 | 84 | 2,513 | 28,728 | 29,682 | 30,388 | 3.3 | 2.4 | 3.1 | 4.0 | 0.7 | 0.7 | 17.4 | 13.3 | 24.0 | 19.6 | 28,138 | 18,875 |
| WP TB | BUY | 4.32 | 5.40 | 25 | 64 | 167 | 196 | 205 | 0.0 | 0.0 | 11.5 | 10.9 | 1.5 | 1.4 | 3.5 | 3.5 | 13.4 | 12.9 | 196 | 205 |
| Utilities | | | | | 48,130 | 61,343 | 80,942 | 83,505 | 32.0 | 3.2 | 31.8 | 27.9 | 3.8 | 3.5 | 2.3 | 2.1 | 13.0 | 12.8 | | |
| Utilities - IPP | | | | | 34,599 | 41,168 | 54,440 | 59,261 | 32.2 | 8.9 | 35.4 | 31.1 | 3.6 | 3.4 | | | | | | |