

		-- Share price --			Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---			
		Current	Target				22	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	23E	24E	2023E	2024E
		(THB)	(THB)	(%)			(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)		
<b>20/3/2023</b>	<b>Rec</b>	<b>1,555</b>	<b>1,750</b>	<b>13</b>																			
<b>SET Index</b>		<b>1,555</b>	<b>1,750</b>	<b>13</b>																			
<b>Coverage</b>					<b>413,030</b>	<b>914,633</b>	<b>1,016,074</b>	<b>1,123,663</b>	<b>11.1</b>	<b>10.6</b>	<b>15.3</b>	<b>13.9</b>	<b>1.5</b>	<b>1.4</b>	<b>3.6</b>	<b>3.7</b>	<b>10.9</b>	<b>11.4</b>					
Coverage x Oil & Gas					<b>354,253</b>	<b>614,480</b>	<b>744,867</b>	<b>844,419</b>	<b>21.2</b>	<b>13.4</b>	<b>19.6</b>	<b>16.3</b>	<b>1.6</b>	<b>1.5</b>	<b>2.7</b>	<b>2.9</b>	<b>10.4</b>	<b>11.2</b>					
Coverage x tourism related					<b>368,898</b>	<b>947,870</b>	<b>989,070</b>	<b>1,072,550</b>	<b>0</b>	<b>0</b>	<b>13.2</b>	<b>12.7</b>	<b>1.3</b>	<b>1.2</b>	<b>2.5</b>	<b>2.7</b>	<b>10.6</b>	<b>10.8</b>					
<b>Banks</b>					<b>41,862</b>	<b>174,199</b>	<b>189,944</b>	<b>209,492</b>	<b>9.0</b>	<b>10.3</b>	<b>7.7</b>	<b>7.0</b>	<b>0.7</b>	<b>0.6</b>	<b>5.2</b>	<b>5.1</b>	<b>8.8</b>	<b>9.1</b>					
BBL TB BUY		150.50	170.00	13	8,429	30,538	34,035	38,687	11.5	13.7	8.4	7.4	0.5	0.5	4.3	4.7	6.4	6.9	36,938	40,323			
KBANK TB BUY		129.50	192.00	48	9,002	42,072	47,488	52,605	12.9	10.8	6.5	5.8	0.6	0.5	3.9	3.9	9.0	9.2	42,887	47,915			
KKP TB BUY		63.25	85.00	34	1,571	8,188	8,611	9,540	5.2	10.8	6.2	5.6	0.9	0.8	7.1	7.9	14.8	15.0	8,136	8,845			
KTB TB BUY		16.60	21.20	28	6,807	33,384	35,983	38,120	7.8	5.9	6.4	6.1	0.6	0.5	5.4	4.2	9.0	8.9	35,204	37,004			
SCB TB BUY		100.50	134.00	33	9,928	39,139	41,734	46,636	6.6	11.7	8.2	7.3	0.7	0.6	6.0	6.0	8.5	8.8	44,524	48,183			
TISCO TB HOLD		100.00	94.00	(6)	2,349	7,317	7,569	7,924	3.5	4.7	10.6	10.1	1.8	1.7	8.3	8.5	17.4	17.6	7,504	7,862			
TTB TB BUY		1.33	1.48	11	3,776	13,563	14,525	15,980	7.1	10.0	8.8	8.0	0.6	0.5	5.1	5.6	6.4	6.8	15,414	16,778			
<b>Diversified financials</b>					<b>18,334</b>	<b>40,105</b>	<b>46,028</b>	<b>52,997</b>	<b>14.8</b>	<b>15.1</b>	<b>14.8</b>	<b>13.1</b>	<b>2.2</b>	<b>1.9</b>	<b>3.3</b>	<b>3.2</b>	<b>16.1</b>	<b>16.2</b>					
<b>Unsecured-loan lender</b>					<b>5,340</b>	<b>11,713</b>	<b>12,617</b>	<b>13,714</b>	<b>7.7</b>	<b>8.7</b>	<b>15.1</b>	<b>13.9</b>	<b>3.3</b>	<b>2.9</b>	<b>2.6</b>	<b>2.8</b>	<b>22.7</b>	<b>21.5</b>					
AEONTS TB HOLD		184.00	188.00	2	1,350	4,228	4,523	4,874	7.0	7.7	10.2	9.4	1.8	1.6	3.0	3.2	18.5	17.6	4,031	4,523			
KTC TB BUY		52.75	65.00	23	3,990	7,485	8,094	8,841	8.1	9.2	16.8	15.4	3.8	3.3	2.4	2.7	24.1	22.9	7,763	8,436			
<b>Auto-title lender</b>					<b>6,135</b>	<b>14,080</b>	<b>16,059</b>	<b>19,004</b>	<b>14.1</b>	<b>18.3</b>	<b>13.1</b>	<b>11.0</b>	<b>2.1</b>	<b>1.8</b>	<b>2.2</b>	<b>1.2</b>	<b>17.0</b>	<b>17.5</b>					
MTC TB HOLD		32.50	39.00	20	2,021	5,134	5,885	7,113	14.6	20.9	11.7	9.7	2.0	1.7	1.3	1.5	18.5	19.1	5,270	6,380			
SAWAD TB BUY		48.75	51.00	5	1,964	4,480	4,913	5,612	9.7	14.2	13.5	11.5	2.3	1.9	3.7	0.4	17.5	17.6	5,041	5,707			
SAK TB BUY		6.20	8.40	35	381	702	861	1,051	22.6	22.0	15.1	12.4	2.2	1.9	2.0	2.4	15.1	16.5	838	1,000			
TIDLOR TB BUY		23.30	32.00	37	1,707	3,641	4,251	5,047	16.8	18.7	13.7	11.5	2.0	1.7	1.5	1.3	15.3	15.9	4,025	4,949			
SM TB BUY		1.90	2.54	34	61	123	150	182	22.0	21.6	14.0	11.5	1.8	1.6	2.9	3.5	13.3	14.8					
<b>Truck lender</b>					<b>1,752</b>	<b>3,817</b>	<b>4,752</b>	<b>5,726</b>	<b>24.5</b>	<b>20.5</b>	<b>10.7</b>	<b>8.7</b>	<b>1.3</b>	<b>1.2</b>	<b>5.1</b>	<b>4.4</b>	<b>12.7</b>	<b>14.2</b>					
MICRO TB HOLD		3.44	4.00	16	94	114	159	215	39.1	35.3	20.2	15.0	1.5	1.4	1.0	2.0	7.6	9.6	72	161			
SINGER TB BUY		18.50	59.00	219	750	1,107	1,522	1,985	37.5	30.4	10.2	7.8	0.9	0.9	5.9	3.2	9.4	11.5	1,021	1,260			
THANI TB BUY		3.66	5.20	42	608	1,945	2,153	2,382	10.7	10.6	9.6	8.7	1.6	1.4	5.8	6.9	16.7	17.2	1,874	1,991			
SGC TB BUY		3.12	5.50	76	299	651	918	1,145	41.1	24.7	11.1	8.9	1.5	1.4	2.7	3.4	14.3	16.0	782	931			
<b>Asset management</b>					<b>3,593</b>	<b>4,980</b>	<b>6,639</b>	<b>7,972</b>	<b>33.3</b>	<b>20.1</b>	<b>20.3</b>	<b>16.9</b>	<b>2.0</b>	<b>1.7</b>	<b>4.0</b>	<b>4.6</b>	<b>10.0</b>	<b>10.3</b>					
BAM TB BUY		13.20	20.00	52	1,252	2,735	3,309	3,859	21.0	16.6	12.9	11.1	0.9	0.8	6.6	7.2	7.2	7.3	3,276	3,757			
CHAYO TB BUY		8.05	10.60	32	258	267	336	432	25.9	28.7	28.5	22.2	1.8	1.6	0.0	0.0	8.0	7.6	401	409			
JMT TB BUY		46.00	84.00	83	1,969	1,882	2,862	3,498	52.1	22.2	23.4	19.6	2.8	2.2	3.0	3.6	12.0	12.5	2,241	2,738			
KCC TB HOLD		6.25	7.10	14	114	97	132	183	36.6	38.8	29.4	21.2	2.7	2.2	2.9	3.8	10.1	11.5	111	160			
<b>Other</b>					<b>1,361</b>	<b>5,401</b>	<b>5,862</b>	<b>6,524</b>	<b>8.5</b>	<b>11.3</b>	<b>7.8</b>	<b>7.0</b>	<b>0.6</b>	<b>0.6</b>	<b>7.9</b>	<b>8.6</b>	<b>8.2</b>	<b>8.7</b>					
TCAP TB HOLD		44.25	43.00	(3)	1,361	5,401	5,862	6,524	8.5	11.3	7.8	7.0	0.6	0.6	7.9	8.6	8.2	8.7	5,526	6,014			
<b>Hire purchase motorcycle</b>					<b>152</b>	<b>115</b>	<b>99</b>	<b>56</b>	<b>(13.7)</b>	<b>(43.9)</b>	<b>52.3</b>	<b>93.2</b>	<b>1.2</b>	<b>1.2</b>	<b>0.3</b>	<b>0.2</b>	<b>2.4</b>	<b>1.3</b>					
NCAP TB REDUCE		3.84	2.50	(35)	152	115	99	56	(13.7)	(43.9)	52.3	93.2	1.2	1.2	0.3	0.2	2.4	1.3	183	232			
<b>Information Services</b>					<b>525</b>	<b>242</b>	<b>332</b>	<b>431</b>	<b>37.1</b>	<b>29.6</b>	<b>45.3</b>	<b>38.0</b>	<b>6.3</b>	<b>1.7</b>	<b>1.1</b>	<b>1.4</b>	<b>24.8</b>	<b>12.6</b>					
DITTO TB REDUCE		28.25	34.00	20	525	242	332	431	37.1	29.6	45.3	38.0	6.3	1.7	1.1	1.4	24.8	12.6	316	395			
<b>Insurance</b>					<b>4,233</b>	<b>30,538</b>	<b>34,035</b>	<b>38,687</b>	<b>11.5</b>	<b>13.7</b>	<b>0.7</b>	<b>0.6</b>	<b>0.0</b>	<b>0.0</b>	<b>51.6</b>	<b>55.6</b>	<b>6.4</b>	<b>6.9</b>					
TLI TB BUY		12.60	19.20	52	4,233	30,538	34,035	38,687	11.5	13.7	0.7	0.6	0.0	0.0	51.6	55.6	6.4	6.9	10,085	11,311			
<b>Commerce</b>					<b>51,965</b>	<b>51,850</b>	<b>65,539</b>	<b>78,968</b>	<b>26.4</b>	<b>20.5</b>	<b>28.2</b>	<b>23.0</b>	<b>4.1</b>	<b>3.7</b>	<b>2.1</b>	<b>2.5</b>	<b>15.5</b>	<b>16.9</b>					
BJC TB BUY		36.75	40.00	9	4,321	5,176	6,315	7,208	22.0	14.1	23.3	20.4	1.2	1.2	3.2	3.6	5.4	6.1	5,946	6,825			
CPALL TB BUY		61.75	82.00	33	16,275	17,188	22,365	27,007	30.1	20.8	24.8	20.5	5.1	4.5	1.6	1.9	18.5	19.9	18,228	22,338			
CRC TB BUY		43.75	45.00	3	7,741	5,568	7,616	11,030	37	44.8	34.6	23.9	4.3	4.0	1.4	2.1	12.7	17.2	8,676	10,960			
GLOBAL TB BUY		18.70	26.40	41	2,744	3,439	3,801	4,076	10.5	7.2	23.6	22.0	3.7	3.3	1.7	1.8	16.4	15.9	3,693	4,149			
HMPRO TB BUY		14.20	18.30	29	5,479	6,424	7,350	8,063	14.4	9.7	25.4	23.2	7.2	6.7	3.0	3.3	29.2	29.9	6,966	7,708			
MAKRO TB BUY		37.75	46.00	22	11,718	7,697	11,187	13,670	45.3	22.2	35.7	29.2	1.4	1.3	2.0	2.4	3.8	4.6	11,710	14,609			
TNP TB BUY		3.72	6.80	83	87	207	242	265	16.7	9.5	12.3	11.2	2.5	2.2	3.3	3.6	22.1	21.2	179	218			
COM7 TB BUY		30.00	40.00	33	2,099	3,038	3,430	4,137	12.9	20.6	20.9	17.3	8.8	7.5	3.4	3.9	44.8	46.7	3,521	4,101			
SYNEX TB BUY		14.80	20.00	35	368	733	835	982	13.9	17.5	15.0	12.8	2.8	2.6	5.1	5.9	19.4	21.3	868	1,013			
MEGA TB BUY		44.25	65.00	47	1,132	2,380	2,397	2,529	0.7	5.5	16.1	15.3	4.0	3.6	2.1	2.2	25.9	24.9	2,346	2,505			
<b>Food &amp; Beverage</b>					<b>17,212</b>	<b>42,751</b>	<b>44,842</b>	<b>48,904</b>	<b>4.9</b>	<b>9.1</b>	<b>16.2</b>	<b>14.6</b>	<b>2.5</b>	<b>2.4</b>	<b>5.1</b>	<b>5.4</b>	<b>14.3</b>	<b>15.2</b>					
<b>Food</b>					<b>14,35</b>																		

20/3/2023	Rec	-- Share price --			Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		--- Div yld ---		--- ROE ---		--- Net income(BBG) ---	
		Current (THB)	Target (THB)	Target side (%)			22 (THB m)	23E (THB m)	24E (THB m)	23E (%)	24E (%)	23E (x)	24E (x)	23E (x)	24E (x)	23E (%)	24E (%)	23E (%)	24E (%)	2023E (THB m)	2024E (THB m)
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<b>SET Index</b>		<b>1,555</b>	<b>1,750</b>	<b>13</b>		557,587						17.2	15.6								
<b>Automotive</b>						<b>705</b>	<b>2,574</b>	<b>2,892</b>	<b>3,365</b>	<b>12.4</b>	<b>16.4</b>	<b>8.6</b>	<b>7.4</b>	<b>0.8</b>	<b>0.7</b>	<b>6.0</b>	<b>6.9</b>	<b>9.3</b>	<b>10.4</b>		
AH TB	BUY	28.25	42.00	49	294	1,498	1,655	1,741	10.5	5.2	6.1	5.8	0.9	0.9	6.6	6.9	16.3	15.6	1,769	1,899	
SAT TB	HOLD	18.40	22.00	20	230	967	1,039	1,137	7.4	9.5	7.5	6.9	0.9	0.9	8.7	9.6	12.7	13.1	1,017	1,119	
STANLY TB	BUY	177.50	230.00	30	399	1,496	1,661	1,994	11.0	20.1	8.2	6.8	0.7	0.7	4.9	5.9	8.3	9.7	1,630	1,770	
IRC TB	HOLD	13.60	15.50	14	77	110	193	234	75.2	21.5	14.1	11.6	0.7	0.6	3.5	4.3	4.9	5.6	193	234	
<b>Transportation</b>						<b>39,980</b>	<b>(6,448)</b>	<b>30,418</b>	<b>50,421</b>	<b>nm</b>	<b>65.8</b>	<b>61.0</b>	<b>26.3</b>	<b>7.1</b>	<b>5.7</b>	<b>1.2</b>	<b>1.8</b>	<b>11.1</b>	<b>21.7</b>		
AAV TB	BUY	2.60	3.70	42	928	(6,946)	1,284	1,644	nm	28.0	26.0	20.3	3.6	3.2	1.5	2.0	14.9	16.8	400	1,443	
DMT TB	BUY	13.20	16.00	21	457	859	1,273	1,507	48.2	18.3	13.7	11.6	1.7	1.6	6.6	7.8	12.2	14.2			
BA TB	BUY	12.30	18.00	46	758	(1,813)	918	1,573	nm	71.4	28.1	16.4	2.1	2.0	2.1	3.7	7.8	12.4	(148)	793	
AOT TB	BUY	70.00	85.00	21	29,339	(10,173)	13,188	33,252	nm	152.1	75.8	30.1	8.7	7.0	0.6	1.6	12.2	25.9	11,452	28,681	
BEM TB	BUY	8.50	11.50	35	3,812	2,546	4,172	5,202	63.9	24.7	31.1	25.0	3.2	3.0	1.6	2.0	10.4	12.3	3,775	4,474	
KEX TB	REDUCE	15.50	13.50	(13)	792	(2,830)	(1,249)	709	nm	nm	(21.6)	38.1	5.2	4.8	0.0	1.1	(21.3)	13.0	(1,143)	159	
NVT TB	BUY	3.60	4.18	16	131	248	277	349	11.8	26.0	16.1	12.8	1.4	1.3	5.6	7.0	8.4	10.5	264	326	
TTA TB	HOLD	8.00	9.00	13	428	3,269	2,670	2,696	(18.3)	1.0	5.5	5.4	0.6	0.5	3.7	3.7	10.5	9.9	2,444	2,696	
PSL TB	HOLD	14.20	17.00	20	650	4,850	3,277	3,488	(32.4)	6.4	6.8	6.3	1.2	1.2	7.4	7.9	18.9	19.2	3,002	3,205	
BTS TB	BUY	6.95	11.80	70	2,685	3,541	4,607	0	30.1	n/a	19.9	0.0	1.5	0.0	4.0	0.0	7.4	0.0	2,608	3,168	
<b>ICT</b>						<b>35,428</b>	<b>36,779</b>	<b>44,874</b>	<b>49,434</b>	<b>22.0</b>	<b>10.2</b>	<b>476.2</b>	<b>53.3</b>	<b>5.7</b>	<b>5.5</b>	<b>3.3</b>	<b>3.6</b>	<b>22.2</b>	<b>22.8</b>		
ADVANC TB	BUY	209.00	240.00	15	18,238	25,550	26,651	28,253	4.3	6.0	23.3	22.0	7.1	6.9	3.9	4.3	31.2	31.9	28,650	31,420	
DTAC TB	BUY	52.25	55.50	6	0	2,369	3,213	4,034	35.6	25.6	38.5	30.7	6.8	6.8	3.9	3.7	17.3	22.1	3,245	3,711	
TRUE TB	BUY	8.00	5.40	(33)	8,110	(3,495)	134	1,696	nm	1,168.4	1,996.7	157.4	3.6	3.7	1.2	1.5	0.2	2.3	3,245	3,711	
JAS TB	REDUCE	1.90	3.10	63	479	(794)	127	486	nm	282.8	128.6	33.6	4.3	3.8	0.0	0.0	3.4	12.1	82	1,397	
INTUCH TB	BUY	72.50	83.50	15	6,821	11,336	12,338	12,155	8.8	(1.5)	18.8	19.1	5.3	5.0	4.5	4.4	28.5	26.9	11,448	12,334	
THCOM TB	HOLD	13.80	9.20	(33)	444	190	227	184	20.0	(19.1)	66.5	82.2	1.3	1.3	1.1	0.9	2.0	1.6	355	320	
JMART TB	BUY	23.30	60.00	(58)	996	1,499	1,893	2,259	26.3	19.3	17.8	15.0	1.8	1.8	4.5	5.3	10.5	12.1	1,951	2,354	
BBK TB	BUY	106.50	155.00	46	340	126	290	367	130.5	26.6	40.4	32.0	6.9	6.4	1.6	1.9	25.3	20.7	273	377	
<b>Media</b>						<b>4,663</b>	<b>2,258</b>	<b>4,503</b>	<b>6,055</b>	<b>99.4</b>	<b>34.5</b>	<b>44.6</b>	<b>28.4</b>	<b>2.8</b>	<b>2.2</b>	<b>1.7</b>	<b>2.2</b>	<b>8.3</b>	<b>9.2</b>		
BEC TB	HOLD	8.45	10.90	29	496	565	773	903	36.7	16.8	21.9	18.7	2.5	2.4	2.3	4.3	11.6	13.0	736	860	
ONEE TB	BUY	6.10	9.50	56	426	756	810	903	7.2	11.4	17.9	16.1	1.9	1.9	2.8	5.0	10.9	11.7	824	911	
MAJOR TB	BUY	16.80	22.00	31	441	185	775	1,048	318.2	35.2	19.4	14.3	2.2	2.1	4.6	6.3	11.5	14.9	772	1,003	
PLANB TB	HOLD	8.70	9.00	3	1,092	677	851	1,094	25.7	28.6	43.7	34.0	4.5	4.2	1.2	1.5	10.5	12.7	973	1,137	
RS TB	REDUCE	15.20	14.50	(5)	434	171	404	548	136.4	35.7	36.6	27.0	6.0	5.4	1.4	1.9	17.1	21.1	420	495	
VGI TB	HOLD	3.86	4.30	11	1,560	(252)	602	1,189	nm	97.6	71.8	36.3	1.5	0.0	0.6	0.0	2.0	0.0	60	589	
WORK TB	REDUCE	16.50	16.30	(1)	214	156	288	369	84.4	28.2	25.3	19.7	1.5	1.5	3.2	3.9	6.2	7.8	230	274	
<b>Construction services</b>						<b>1,536</b>	<b>1,744</b>	<b>1,806</b>	<b>2,016</b>	<b>3.5</b>	<b>11.7</b>	<b>30.0</b>	<b>26.4</b>	<b>1.2</b>	<b>1.1</b>	<b>1.9</b>	<b>2.0</b>	<b>4.0</b>	<b>4.4</b>		
CK TB	BUY	19.60	26.00	33	959	1,014	992	1,193	(2.1)	20.2	33.5	27.8	1.2	1.2	1.7	1.7	3.7	4.3	1,579	2,250	
STEC TB	HOLD	12.90	13.00	1	577	730	813	824	11.4	1.3	24.2	23.9	1.1	1.1	2.3	2.5	4.6	4.6	1,087	1,278	
<b>Building materials</b>						<b>14,671</b>	<b>39,770</b>	<b>44,361</b>	<b>50,675</b>	<b>11.5</b>	<b>14.2</b>	<b>13.1</b>	<b>11.7</b>	<b>1.6</b>	<b>1.5</b>	<b>4.7</b>	<b>5.2</b>	<b>11.4</b>	<b>12.1</b>		
SCC TB	BUY	315.00	374.00	19	11,090	33,701	38,233	44,216	13.4	15.6	9.9	8.5	0.9	0.9	4.9	5.6	9.8	10.7	31,424	40,607	
EPG TB	BUY	8.05	16.00	99	661	1,448	1,670	1,773	15.3	6.1	13.5	12.7	1.8	1.6	3.7	3.7	13.6	13.4	1,310	1,488	
TASCO TB	BUY	20.30	22.50	11	940	2,949	2,230	2,267	(24.4)	1.7	14.4	14.1	2.6	2.7	8.9	8.9	17.4	18.6	2,123	2,354	
<b>Energy &amp; Utilities</b>						<b>105,467</b>	<b>361,557</b>	<b>352,156</b>	<b>362,794</b>	<b>(2.6)</b>	<b>3.0</b>	<b>18.5</b>	<b>16.5</b>	<b>2.2</b>	<b>2.0</b>	<b>4.2</b>	<b>4.1</b>	<b>12.8</b>	<b>12.5</b>		
<b>Oil &amp; Gas</b>						<b>58,777</b>	<b>300,153</b>	<b>271,208</b>	<b>279,244</b>	<b>(9.6)</b>	<b>3.0</b>	<b>9.1</b>	<b>8.5</b>	<b>1.1</b>	<b>1.0</b>	<b>5.7</b>	<b>5.6</b>	<b>12.7</b>	<b>12.2</b>		
PTT TB	BUY	30.00	50.00	67	25,141	118,570	128,103	130,997	8.0	2.3	6.7	6.5	0.7	0.7	4.4	4.7	11.4	10.8	104,014	105,688	
PTTEP TB	BUY	136.00	199.00	46	15,841	74,864	66,545	67,123	(11.1)	0.9	8.1	8.0	1.2	1.1	7.9	7.9	14.6	14.0	69,521	62,607	
OR TB	BUY	20.30	26.00	28	7,147	10,373	12,536	13,886	20.9	10.8	19.4	17.5	2.2	2.1	2.2	2.2	11.7	12.2	12,973	14,287	
BAFS TB	BUY	31.50	37.00	17	589	(281)	398	775	nm	94.7	50.5	25.9	3.9	3.4	0.8	1.5	8.3	14.2	459	922	
TOP TB	BUY	49.25	70.00	42	3,228	16,765	13,654	13,324	(18.6)	(2.4)	7.4	7.5	0.6	0.6	6.1	6.0	8.4	7.9	13,781	13,635	
SPRC TB	BUY	9.95	14.60	47	1,266	15,451	6,881	9,538	(55.5)	38.6	6.3	4.5	0.8	0.7	4.0	4.0	13.3	16.4	6,179	6,032	
BCP TB	BUY	30.00	41.00	37	1,261	13,119	4,129	3,469	(68.5)	(16.0)	10.0	11.9	0.7	0.7	5.0	4.2	6.7	5.5	7,283	6,936	
PTG TB	HOLD	13.50	14.00	4	661	967	1,396	1,656	44.4	18.7	16.2	13.6	2.3	2.1	1.5	1.3	15.3	16.2	1,459	1,729	
ESSO TB	BUY	8.65	13.00	50	878	20,866	6,968	7,121	(67)	2.2	4.3	4.2	0.7	0.6	5.8	5.8	17.3	15.6	5,328	5,760	
SUSCO TB	BUY	3.62	6.90	91	106	447	495	527	10.5	6.5	8.1	7.6	0.9	0.8	2.8	2.2	11.9	11.4	445	486	
SCN TB	BUY	1.89	3.10	64	67	118	225	235	91.5	4.2	10.1	9.7	0.8	0.7	2.1	2.1	7.9	7.7			
BANPU TB	BUY	10.20	18.80	84	2,530	28,728	29,682	30,388	3.3	2.4	3.1	4.0	0.7	0.7	17.4	13.3	24.0	19.6	30,745	19,691	
WP TB	BUY	4.16	5.40	30	62	167	196	205	0.0												