

| 1/3/2023 | -- Share price -- | | | Up (down) side (%) | - Net profit growth - | | | --- P/E --- | | --- PBV --- | | 2022E | | --- Net income(BBG) --- | | | BBS | FSSIA | ----- Change ----- | | | Expected results | |
|-----------------------------------|-------------------|--------------|--------------|--------------------|-----------------------|--------|-------|-------------|-------|-------------|-------|--------|---------|-------------------------|---------|---------|-----|-------|--------------------|-------|-----------|------------------|---|
| | Rec | Current | Target | | 22E | 23E | 2022E | 2023E | 2024E | 2025E | 2023E | 2024E | 2025E | 2023E | 2024E | 2025E | | | q-q | y-y | % | | % |
| | | (THB) | (THB) | | (%) | (%) | (%) | (x) | (x) | (x) | (x) | (%) | (THB m) | (THB m) | (THB m) | (THB m) | | | (THB m) | (%) | | | |
| SET Index | | 1,620 | 1,750 | 8 | | | | | 21.2 | 15.9 | | | | | | | | | | | | | |
| Coverage | | | | | 27.5 | 10.5 | 19.6 | 14.7 | 1.5 | 1.5 | 3.4 | | | | | | | | | | | | |
| Coverage x Oil & Gas | | | | | 17.1 | 20.2 | 22.8 | 18.4 | 1.7 | 1.7 | 2.3 | | | | | | | | | | | | |
| Coverage x tourism related | | | | | 0 | 0 | 15.8 | 13.4 | 1.4 | 1.3 | 2.1 | | | | | | | | | | | | |
| Banks | | | | | 19.9 | 9.0 | 8.8 | 8.1 | 0.7 | 0.7 | 4.3 | | | | | | | | | | | | |
| BBL TB | BUY | 163.00 | 170.00 | 4 | 15.2 | 11.5 | 10.2 | 9.1 | 0.6 | 0.6 | 3.1 | 36,728 | 40,246 | 8,788 | | | | 7,569 | (1) | 20 | 44,945 | | |
| KBANK TB | BUY | 136.50 | 192.00 | 41 | 10.6 | 12.9 | 7.7 | 6.8 | 0.6 | 0.6 | 3.3 | 43,075 | 48,024 | 9,325 | | | | 3,191 | (70) | (68) | 44,945 | | |
| KKP TB | BUY | 66.00 | 85.00 | 29 | 29.6 | 5.2 | 6.8 | 6.5 | 1.0 | 0.9 | 6.4 | 8,135 | 8,833 | 1,989 | | | | 1,430 | (31) | (29) | 44,946 | | |
| KTB TB | BUY | 17.30 | 21.20 | 23 | 54.6 | 7.8 | 7.2 | 6.7 | 0.6 | 0.6 | 4.8 | 35,492 | 37,204 | 8,213 | | | | 8,109 | (4) | 64 | 44,946 | | |
| SCB TB | BUY | 104.00 | 134.00 | 29 | 9.9 | 6.6 | 9.0 | 8.5 | 0.7 | 0.7 | 4.8 | 44,619 | 48,397 | 10,039 | | | | 7,143 | (31) | | 44,946 | | |
| TISCO TB | HOLD | 102.50 | 94.00 | (8) | 7.8 | 3.5 | 11.2 | 10.8 | 1.9 | 1.9 | 7.6 | 7,504 | 7,862 | 1,907 | | | | 1,807 | 2 | 1 | 44,942 | | |
| TTB TB | BUY | 1.39 | 1.48 | 6 | 29.5 | 7.1 | 9.9 | 9.2 | 0.6 | 0.6 | 4.6 | 15,370 | 16,718 | 3,416 | | | | 3,847 | 4 | 37 | 44,946 | | |
| Diversified financials | | | | | 10.7 | 14.8 | 18.6 | 15.9 | 2.7 | 2.4 | 2.7 | | | | | | | | | | | | |
| Unsecured-loan lender | | | | | 19.5 | 7.7 | 17.9 | 16.6 | 4.1 | 3.6 | 2.2 | | | | | | | | | | | | |
| AEONTS TB | HOLD | 199.00 | 188.00 | (6) | 19.0 | 7.0 | 11.8 | 11.0 | 2.2 | 1.9 | 2.5 | 4,031 | 4,523 | 952 | | | | 1,104 | 22 | 35 | 11/1/2023 | | |
| KTC TB | BUY | 58.00 | 65.00 | 12 | 19.8 | 8.1 | 20.0 | 18.5 | 4.8 | 4.2 | 2.1 | 7,763 | 8,436 | 1,867 | | | | 1,666 | (6) | 33 | 20/1/2023 | | |
| Auto-title lender | | | | | 5.3 | 14.1 | 16.0 | 14.2 | 2.6 | 2.3 | 1.8 | | | | | | | | | | | | |
| MTC TB | HOLD | 34.75 | 39.00 | 12 | 3.8 | 14.6 | 14.3 | 12.5 | 2.5 | 2.2 | 1.0 | 5,304 | 6,412 | 1,220 | | | | 1,132 | (6) | 3 | | | |
| SAWAD TB | BUY | 55.00 | 51.00 | (7) | (1.4) | 9.7 | 16.7 | 15.2 | 2.8 | 2.6 | 3.0 | 5,079 | 5,616 | 1,148 | | | | 1,213 | 2 | 6 | | | |
| SAK TB | BUY | 6.70 | 8.40 | 25 | 15.6 | 22.6 | 20.0 | 16.3 | 2.6 | 2.3 | 1.5 | 838 | 1,000 | | | | 299 | 74 | 61 | | | | |
| TIDLOR TB | BUY | 24.50 | 32.00 | 31 | 14.9 | 16.8 | 16.2 | 14.4 | 2.3 | 2.1 | 1.2 | 4,051 | 4,959 | 836 | | | | 817 | (9) | 3 | | | |
| SM TB | BUY | 1.92 | 2.54 | 32 | 19.3 | 22.0 | 12.9 | 14.1 | 1.9 | 1.8 | 3.1 | | | | | | | | | | 8/3/2023 | | |
| Truck lender | | | | | 19.6 | 24.5 | 14.8 | 12.0 | 1.4 | 1.4 | 3.9 | | | | | | | | | | | | |
| MICRO TB | HOLD | 3.86 | 4.00 | 4 | (39.1) | 39.1 | 31.6 | 22.7 | 1.8 | 1.7 | 0.6 | 91 | 172 | (7) | | | | | (230) | (122) | | | |
| SINGER TB | BUY | 21.50 | 59.00 | 174 | 58.1 | 37.5 | 16.0 | 11.8 | 1.1 | 1.1 | 3.7 | 1,049 | 1,315 | 218 | | | | 193 | (26) | (9) | 13/2/2023 | | |
| THANI TB | BUY | 3.78 | 5.20 | 38 | 13.8 | 10.7 | 11.0 | 9.9 | 1.7 | 1.6 | 5.1 | 1,874 | 1,991 | 326 | | | | 353 | (22) | (22) | | | |
| SGC TB | BUY | 3.54 | 5.50 | 55 | 9.7 | 41.1 | 13.7 | 12.6 | 1.5 | 1.7 | 2.8 | 850 | 1,022 | 197 | | | | 200 | | | 13/2/2023 | | |
| Asset management | | | | | 16.6 | 33.3 | 29.0 | 21.1 | 2.3 | 2.0 | 2.7 | | | | | | | | | | | | |
| BAM TB | BUY | 14.60 | 20.00 | 37 | 5.2 | 21.0 | 17.3 | 14.3 | 1.1 | 1.0 | 4.9 | 3,276 | 3,767 | 980 | | | | 866 | 21 | (12) | | | |
| CHAYO TB | BUY | 9.60 | 10.60 | 10 | 21.8 | 25.9 | 42.8 | 34.0 | 3.8 | 2.1 | 0.0 | 401 | 409 | 61 | | | | 60 | 67 | 24 | | | |
| JMT TB | BUY | 46.00 | 84.00 | 83 | 34.4 | 52.1 | 34.7 | 23.4 | 2.9 | 2.8 | 1.7 | 2,241 | 2,738 | 488 | | | | 490 | 8 | 3 | 13/2/2023 | | |
| KCC TB | HOLD | 6.35 | 7.10 | 12 | 84.1 | 36.6 | 36.4 | 29.9 | 3.3 | 2.8 | 2.3 | 110 | 160 | | | | | 7 | (21) | | 17/2/2023 | | |
| Other | | | | | 2.1 | 8.5 | 8.1 | 7.5 | 0.6 | 0.6 | 7.5 | | | | | | | | | | | | |
| TCAP TB | HOLD | 42.75 | 43.00 | 1 | 2.1 | 8.5 | 8.1 | 7.5 | 0.6 | 0.6 | 7.5 | 5,526 | 6,014 | | | | | 1,086 | (18) | (39) | | | |
| Hire purchase motorcycle | | | | | (63.1) | (13.7) | 37.2 | 51.7 | 1.2 | 1.2 | 0.4 | | | | | | | | | | | | |
| NCAP TB | REDUCE | 3.80 | 2.50 | (34) | (63.1) | (13.7) | 37.2 | 51.7 | 1.2 | 1.2 | 0.4 | (69) | 103 | | | | | 70 | 331 | (20) | | | |
| Information Services | | | | | 49.5 | 37.1 | 90.8 | 72.9 | 12.5 | 10.2 | 0.5 | | | | | | | | | | | | |
| DITTO TB | REDUCE | 45.50 | 34.00 | (25) | 49.5 | 37.1 | 90.8 | 72.9 | 12.5 | 10.2 | 0.5 | 314 | 406 | | | | | 37 | (47) | (48) | | | |
| Insurance | | | | | 15.2 | 11.5 | 0.8 | 0.7 | 0.0 | 0.0 | 37.6 | | | | | | | | | | | | |
| TLI TB | BUY | 13.30 | 19.20 | 44 | 15.2 | 11.5 | 0.8 | 0.7 | 0.0 | 0.0 | 37.6 | 10,129 | 11,377 | 1,246 | | | | 1,245 | (44) | | | | |
| Commerce | | | | | 47.8 | 25.2 | 35.9 | 27.8 | 4.4 | 4.0 | 1.6 | | | | | | | | | | | | |
| BJC TB | BUY | 37.75 | 40.00 | 6 | 51.0 | 22.0 | 29.2 | 24.0 | 1.3 | 1.3 | 2.5 | 5,892 | 6,745 | 1,525 | | | | 1,629 | 75 | 18 | 22/2/2023 | | |
| CPALL TB | BUY | 61.00 | 82.00 | 34 | 46.8 | 30.1 | 31.9 | 24.5 | 5.8 | 5.1 | 1.3 | 18,611 | 22,864 | 3,976 | | | | 3,138 | (15) | (53) | 23/2/2023 | | |
| CRC TB | BUY | 45.00 | 45.00 | 0 | 9,279 | 36.8 | 48.7 | 35.6 | 4.6 | 4.4 | 1.0 | 8,756 | 11,071 | 2,185 | | | | | | | 28/2/2023 | | |
| GLOBAL TB | BUY | 18.20 | 26.40 | 45 | 2.8 | 10.5 | 25.4 | 23.0 | 4.0 | 3.6 | 1.6 | 3,724 | 4,188 | 747 | | | | 527 | (32) | (29) | 10/2/2023 | | |
| HMPRO TB | BUY | 13.70 | 18.30 | 34 | 18.1 | 14.4 | 28.0 | 24.5 | 7.4 | 6.9 | 2.8 | 7,015 | 7,732 | 1,707 | | | | 1,653 | 8 | (7) | 21/2/2023 | | |
| MAKRO TB | BUY | 40.75 | 42.00 | 3 | 36.8 | 35.1 | 45.2 | 33.5 | 1.5 | 1.4 | 1.7 | 11,848 | 14,788 | 2,443 | | | | 2,471 | 54 | (73) | 20/2/2023 | | |
| TNP TB | BUY | 3.90 | 6.80 | 74 | 8.0 | 16.7 | 15.0 | 12.9 | 3.0 | 2.7 | 2.7 | 179 | 218 | 52 | | | | 42 | 13 | (21) | | | |
| COM7 TB | BUY | 30.75 | 40.00 | 30 | 15.5 | 12.9 | 24.1 | 21.4 | 10.3 | 9.0 | 1.6 | 3,485 | 4,047 | 825 | | | | 826 | 910 | 26 | 0 | | |
| SYNEX TB | BUY | 15.90 | 20.00 | 26 | (0.3) | 13.9 | 18.4 | 16.1 | 3.2 | 3.0 | 4.4 | 871 | 1,025 | 183 | | | | 218 | 186 | (14) | (31) | | |
| MEGA TB | BUY | 46.25 | 65.00 | 41 | 30.2 | 0.7 | 16.9 | 16.8 | 4.6 | 4.1 | 1.8 | 2,358 | 2,508 | 524 | | | | 471 | 400 | (39) | (19) | | |
| Food & Beverage | | | | | 115.1 | 4.7 | 20.1 | 18.4 | 3.6 | 3.4 | 4.7 | | | | | | | | | | | | |
| Foods | | | | | 155.6 | 3.1 | 15.4 | 14.6 | 2.2 | 2.1 | 5.3 | | | | | | | | | | | | |
| CPF TB | BUY | 22.00 | 35.00 | 59 | 337.3 | 7.9 | 11.5 | 10.7 | 0.9 | 0.8 | 6.7 | 14,078 | 16,039 | 3,584 | | | | 1,812 | (65) | (73) | | | |
| ASIAN TB | BUY | 13.10 | 24.70 | 89 | 10.7 | 7.3 | 9.3 | 8.6 | 2.3 | 2.0 | 5.4 | 976 | 1,132 | | | | | 223 | (8) | (16) | | | |
| M TB | BUY | 54.50 | 66.00 | 21 | 998.5 | 68.5 | 34.9 | 20.7 | 3.7 | 3.6 | 2.6 | 2,161 | 2,509 | 374 | | | | 410 | 321 | (21) | (20) | 23/2/2023 | |
| APURE TB | BUY | 4.90 | 10.00 | 104 | 46.9 | 22.2 | 9.8 | 8.0 | 2.1 | 1.8 | 5.1 | | | | | | | (20) | (121) | (138) | | | |
| SNNP TB | BUY | 23.80 | 29.00 | 22 | 67.2 | 35.0 | 44.3 | 32.8 | 7.5 | 7.3 | 1.7 | 717 | 867 | 165 | | | | 164 | 152 | 7 | 26 | | |
| TU TB | BUY | 15.80 | 24.00 | 52 | 8.3 | (5.2) | 11.5 | 12.1 | 0.9 | 0.9 | 5.5 | 7,453 | 8,197 | 1,601 | | | | 1,169 | 1,706 | (33) | (12) | 20/2/2023 | |
| TC TB | BUY | 9.60 | 16.30 | 70 | 334.8 | 4.2 | 8.0 | 7.6 | 1.3 | 1.2 | 3.1 | | | | | | | 34 | (85) | (15) | | | |
| ITC TB | BUY | 31.25 | 40.00 | 28 | 73.5 | 12.3 | 12.7 | 19.8 | 3.7 | 3.5 | 5.3 | 4,766 | 5,543 | | | | | 864 | 671 | | 15/2/2023 | | |
| NSL TB | BUY | 22.70 | 26.00 | 15 | 55.7 | 15.1 | 22.9 | 19.9 | 4.8 | 4.6 | 4.0 | 343 | 394 | 74 | | | | 74 | 78 | 8 | 77 | | |
| TFG TB | BUY | 5.35 | 8.00 | 50 | 792.9 | (27.6) | 6.2 | 9.1 | 2.2 | 2.0 | 7.2 | 4,086 | 3,956 | 1,439 | | | | 1,439 | 1,131 | (35) | 695 | | |
| GFPT TB | BUY | 12.00 | 18.00 | 50 | 876.6 | (19.2) | 7.4 | | | | | | | | | | | | | | | | |

| 1/3/2023 | Rec | -- Share price -- | | Up (down) side (%) | - Net profit growth - | | --- P/E --- | | --- PBV --- | | 2022E | | --- Net income(BBG) --- | | BBG | FSSIA | ----- Change ----- | | | Expected results | |
|-------------------------------|--------|-------------------|--------------|--------------------|-----------------------|--------------|---------------|-------------|-------------|------------|------------|---------------|-------------------------|---------------|-------|---------|--------------------|---------|---------|------------------|-----------|
| | | Current (THB) | Target (THB) | | 22E (%) | 23E (%) | 22E (x) | 23E (x) | 22E (x) | 23E (x) | 2022E (%) | 2023E (THB m) | 2024E (THB m) | 4Q22E (THB m) | | | 4Q22A (THB m) | q-q (%) | y-y (%) | | |
| | | | | | | | | | | | | | | | | | | | | | |
| SET Index | | 1,620 | 1,750 | 8 | | | 21.2 | 15.9 | | | | | | | | | | | | | |
| Automotive | | | | | 10.5 | 12.4 | 10.9 | 9.0 | 0.8 | 0.8 | 5.3 | | | | | | | | | | |
| AH TB | BUY | 31.75 | 42.00 | 32 | 89.1 | 10.5 | 7.5 | 6.8 | 1.2 | 1.1 | 5.2 | 1,713 | 1,809 | 362 | 220 | | | | | | 28/2/2023 |
| SAT TB | HOLD | 20.70 | 22.00 | 6 | 1.3 | 7.4 | 9.1 | 8.5 | 1.1 | 1.0 | 7.2 | 1,012 | 1,117 | 212 | 192 | 211 | (19) | | | | 23/2/2023 |
| STANLY TB | BUY | 180.00 | 230.00 | 28 | 44.7 | 11.0 | 9.2 | 8.3 | 0.7 | 0.7 | 4.7 | 1,630 | 1,770 | 429 | 450 | 376 | (23) | | | | 27/1/2023 |
| IRC TB | HOLD | 14.00 | 15.50 | 11 | (67.7) | 75.2 | 25.5 | 14.5 | 0.7 | 0.7 | 2.1 | 193 | 234 | | 22 | 16 | (51) | | | | 9/2/2023 |
| Transportation | | | | | nm | nm | (66.2) | 63.2 | 8.2 | 7.2 | 0.6 | | | | | | | | | | |
| AAV TB | BUY | 2.78 | 3.70 | 33 | nm | nm | (4.9) | 27.8 | 4.3 | 3.9 | 0.0 | 126 | 1,559 | 2,828 | 2,492 | 3,114 | 177 | 414 | | | 23/2/2023 |
| DMT TB | BUY | 13.70 | 16.00 | 17 | 112.5 | 48.2 | 21.1 | 14.2 | 1.7 | 1.7 | 4.3 | | | | | 236 | 10 | 51 | | | |
| BA TB | BUY | 12.90 | 18.00 | 40 | nm | nm | (14.9) | 29.5 | 2.4 | 2.2 | 0.0 | (331) | 664 | 115 | 310 | 150 | 138 | 206 | | | 23/2/2023 |
| AOT TB | BUY | 72.50 | 85.00 | 17 | nm | nm | (101.8) | 78.5 | 10.2 | 9.0 | 0.0 | 11,364 | 28,702 | (1,505) | 159 | 343 | 126 | 108 | | | 10/2/2023 |
| BEM TB | BUY | 9.35 | 11.50 | 23 | 152.1 | 63.9 | 56.1 | 34.3 | 3.7 | 3.5 | 0.9 | 3,790 | 4,480 | 607 | 643 | 603 | (30) | 52 | | | 22/2/2023 |
| KEX TB | REDUCE | 15.40 | 13.50 | (12) | nm | nm | (9.5) | (21.5) | 4.1 | 5.1 | 0.0 | (1,143) | 159 | (735) | (467) | (932) | (38) | (54) | | | 14/2/2023 |
| NYT TB | BUY | 3.50 | 4.18 | 19 | 8.4 | 11.8 | 17.5 | 15.7 | 1.3 | 1.3 | 4.9 | 264 | 326 | 76 | 76 | 97 | 52 | 59 | | | 23/2/2023 |
| TTA TB | HOLD | 7.95 | 9.00 | 13 | (6.4) | (18.3) | 4.4 | 5.4 | 0.6 | 0.6 | 4.5 | 2,435 | 2,631 | 841 | 841 | (194) | (113) | (113) | | | 27/2/2023 |
| PSL TB | HOLD | 15.40 | 17.00 | 10 | 11.8 | (32.4) | 5.0 | 7.3 | 1.5 | 1.3 | 11.4 | 3,224 | 3,278 | 853 | 605 | 605 | (55) | (66) | | | 10/2/2023 |
| BTS TB | BUY | 7.85 | 11.00 | 50 | 30.3 | 30.1 | 29.2 | 22.4 | 1.7 | 0.0 | 2.7 | 2,608 | 3,168 | 738 | | 1,049 | 121 | (1) | | | 15/2/2023 |
| ICT | | | | | 0.8 | 11.1 | 23.5 | 22.8 | 5.6 | 5.3 | 3.1 | | | | | | | | | | |
| ADVANC TB | BUY | 202.00 | 240.00 | 19 | (5.6) | 4.3 | 23.5 | 22.5 | 7.2 | 6.9 | 3.6 | 28,795 | 31,493 | 6,850 | 6,525 | 7,363 | 22 | 7 | | | 9/2/2023 |
| DTAC TB | BUY | 52.25 | 55.50 | 6 | (31.7) | 35.6 | 52.2 | 38.5 | 6.6 | 6.8 | 4.0 | 3,371 | 4,059 | 371 | | 901 | 85 | 427 | | | 31/1/2023 |
| TRUEE TB | | | | | | | | | | | | | | | | | | | | | |
| JAS TB | REDUCE | 2.06 | 3.10 | 50 | nm | nm | (22.3) | 139.4 | 4.9 | 4.7 | 0.0 | 82 | 1,397 | | | (1,142) | (57) | (2,633) | | | |
| INTUCH TB | BUY | 70.25 | 83.50 | 19 | 9.2 | 8.8 | 19.9 | 18.3 | 5.3 | 5.1 | 4.3 | 11,432 | 12,286 | 2,760 | | 2,881 | 17 | 10 | | | 10/2/2023 |
| THCOM TB | HOLD | 15.60 | 9.20 | (41) | nm | 20.0 | 90.2 | 75.2 | 1.5 | 1.5 | 0.8 | 346 | 260 | 15 | | (439) | (463) | (509) | | | 10/2/2023 |
| JMART TB | BUY | 27.50 | 60.00 | 118 | 35.3 | 26.3 | 26.3 | 21.0 | 2.2 | 2.2 | 3.0 | 1,951 | 2,354 | | | 517 | (8) | (68) | | | 14/2/2023 |
| BBK TB | BUY | 116.00 | 155.00 | 34 | 90.0 | 130.5 | 92.3 | 44.1 | 19.5 | 7.5 | 1.6 | 252 | 348 | 37 | 24 | 31 | (15) | 48 | | | 24/2/2023 |
| Media | | | | | 80.3 | 103.5 | (26.8) | 49.1 | 3.0 | 2.4 | 1.0 | | | | | | | | | | |
| BEC TB | HOLD | 9.45 | 10.90 | 15 | (30.4) | 36.7 | 33.4 | 24.5 | 2.9 | 2.7 | 1.6 | 753 | 888 | 129 | 129 | 143 | 29 | (52) | | | 24/2/2023 |
| ONEE TB | BUY | 7.25 | 9.50 | 31 | (8.8) | 7.2 | 22.8 | 21.3 | 2.4 | 2.3 | 2.2 | 862 | 991 | 143 | 165 | 149 | (9) | (27) | | | 24/2/2023 |
| MAJOR TB | BUY | 17.00 | 22.00 | 29 | nm | 318.2 | 82.1 | 19.6 | 2.3 | 2.2 | 1.4 | 788 | 991 | 90 | 67 | 76 | 268 | (24) | | | 23/2/2023 |
| PLANB TB | HOLD | 9.50 | 9.00 | (5) | nm | 34.8 | 64.4 | 47.8 | 4.6 | 4.5 | 1.1 | 975 | 1,134 | 210 | 207 | 230 | 25 | 52 | | | 28/2/2023 |
| RS TB | REDUCE | 15.20 | 14.50 | (5) | 34.2 | 136.4 | 86.5 | 36.6 | 6.5 | 6.0 | 0.3 | 420 | 495 | 21 | 21 | (51) | (163) | 22 | | | 28/2/2023 |
| VGI TB | HOLD | 4.28 | 4.30 | 0 | nm | nm | (189.9) | 79.6 | 1.6 | 0.0 | 0.3 | 60 | 589 | (48) | 60 | 102 | 51 | 235 | | | 14/2/2023 |
| WORK TB | REDUCE | 17.60 | 16.30 | (7) | (53.2) | 84.4 | 49.8 | 27.0 | 1.7 | 1.7 | 1.7 | 230 | 274 | | | 36 | (45) | 307 | | | 24/2/2023 |
| Construction services | | | | | 112.1 | 3.5 | 32.8 | 32.2 | 1.3 | 1.3 | 1.4 | | | | | | | | | | |
| CK TB | BUY | 21.20 | 26.00 | 23 | 915.2 | (2.1) | 35.4 | 36.2 | 1.4 | 1.3 | 1.2 | 1,579 | 2,250 | 153 | | 112 | (80) | 7 | | | 27/2/2023 |
| STEC TB | HOLD | 13.50 | 13.00 | (4) | 1.1 | 11.4 | 28.2 | 25.3 | 1.2 | 1.2 | 1.9 | 1,078 | 1,295 | 220 | | 314 | 127 | (16) | | | 28/2/2023 |
| Building materials | | | | | (25.8) | 10.6 | 11.6 | 10.5 | 1.2 | 1.1 | 4.9 | | | | | | | | | | |
| SCC TB | BUY | 321.00 | 374.00 | 17 | (28.6) | 13.4 | 11.4 | 10.1 | 1.0 | 1.0 | 4.7 | 31,620 | 40,500 | 1,286 | | 157 | (94) | (98) | | | 25/1/2023 |
| EPG TB | BUY | 8.15 | 16.00 | 96 | 20.9 | 15.3 | 15.8 | 13.7 | 1.9 | 1.8 | 2.9 | 1,352 | 1,539 | 357 | | 212 | (45) | (47) | | | 10/2/2023 |
| TASCO TB | BUY | 19.50 | 22.50 | 15 | (1.6) | (24.4) | 10.4 | 13.8 | 2.3 | 2.5 | 9.2 | 2,123 | 2,354 | 497 | | 1,054 | 107 | 91 | | | 21/2/2023 |
| Energy & Utilities | | | | | 44.1 | (2.7) | 28.5 | 18.7 | 2.5 | 2.2 | 4.8 | | | | | | | | | | |
| Oil & Gas | | | | | 55.9 | (9.6) | 8.8 | 9.7 | 1.2 | 1.1 | 6.9 | | | | | | | | | | |
| PTT TB | BUY | 32.00 | 50.00 | 56 | 32.9 | 8.0 | 7.7 | 7.1 | 0.8 | 0.8 | 4.7 | 104,171 | 105,770 | 19,839 | | 17,872 | 101 | (35) | | | 28/2/2023 |
| PTTEP TB | BUY | 152.50 | 199.00 | 30 | 54.3 | (11.1) | 8.1 | 9.1 | 1.4 | 1.3 | 7.9 | 70,300 | 62,717 | 22,362 | | 15,611 | 398 | 78 | | | 16/2/2023 |
| OR TB | BUY | 21.60 | 26.00 | 20 | (9.6) | 20.9 | 25.0 | 20.7 | 2.5 | 2.4 | 2.3 | 12,938 | 14,242 | 0 | (505) | (741) | (206) | (131) | | | 15/2/2023 |
| BAFS TB | BUY | 31.25 | 37.00 | 18 | nm | nm | (70.8) | 50.1 | 4.4 | 3.9 | 0.0 | 463 | 1,031 | (30) | (31) | (41) | 6 | 82 | | | |
| TOP TB | BUY | 51.25 | 70.00 | 37 | 33.3 | (18.6) | 6.2 | 7.7 | 0.7 | 0.6 | 19.6 | 13,430 | 13,271 | 2,581 | | 147 | 1,154 | (97) | | | 10/2/2023 |
| SPRC TB | BUY | 10.90 | 14.00 | 34 | 697.5 | (55.5) | 3.1 | 6.9 | 1.0 | 0.9 | 3.7 | 6,387 | 6,178 | (126) | | 260 | 105 | (86) | | | |
| BCP TB | BUY | 32.50 | 41.00 | 26 | 285.7 | (68.5) | 3.4 | 10.8 | 0.7 | 0.7 | 14.7 | 7,361 | 6,981 | 1,709 | | 473 | (81) | (73) | | | |
| PTG TB | HOLD | 13.70 | 14.00 | 2 | (4.0) | 44.4 | 23.7 | 16.4 | 2.6 | 2.4 | 1.5 | 1,418 | 1,702 | (36) | 29 | (4) | (102) | 95 | | | 23/2/2023 |
| ESSO TB | BUY | 8.90 | 13.00 | 46 | 2,167 | (66.6) | 1.5 | 4.4 | 0.8 | 0.7 | 5.6 | 5,480 | 5,812 | (2,044) | | (1,563) | 50 | (308) | | | |
| SUSCO TB | BUY | 3.82 | 6.90 | 81 | 91.6 | 10.5 | 9.4 | 8.5 | 1.1 | 1.0 | 2.1 | 445 | 486 | 108 | | 35 | (64) | 85 | | | |
| SCN TB | BUY | 2.00 | 3.10 | 55 | 70.0 | 91.5 | 20.4 | 10.7 | 0.9 | 0.8 | 2.5 | | | | | 273 | 1,181 | 920 | | | |
| BANPU TB | BUY | 10.80 | 18.80 | 74 | 20.7 | 3.3 | 2.7 | 3.2 | 0.7 | 0.7 | 20.7 | 32,588 | 21,608 | 16,660 | | 2,443 | (86) | (30) | | | |
| WP TB | BUY | 4.38 | 5.40 | 23 | 0.0 | 0.0 | 13.6 | 11.6 | 1.6 | 1.5 | 3.4 | 196 | 205 | | | 9 | (81) | (63) | | | |
| Utilities | | | | | 5.0 | 31.5 | 54.8 | 30.6 | 4.1 | 3.7 | 2.0 | | | | | | | | | | |
| Utilities - IPP | | | | | 1.9 | 31.8 | 61.7 | 33.8 | 3.6 | 3.4 | 2.0 | | | | | | | | | | |
| BGRIM TB | BUY | 38.25 | 46.00 | 20 | (85.1) | 588.3 | 274.1 | 39.8 | 3.5 | 3.2 | 0.2 | 2,493 | 3,416 | 170 | | (545) | (3) | (379) | | | 28/2/2023 |
| GULF TB | BUY | 51.25 | 58.00 | 13 | 43.4 | 6.2 | 47.6 | 44.8 | 5.4 | 5.1 | 1.2 | 15,592 | 19,461 | 4,672 | | 5,406 | 398 | 78 | | | 16/2/2023 |
| GPSC TB | BUY | 66.75 | 76.00 | 14 | (68.8) | 107.8 | 67.7 | 32.6 | 1.8 | 1.8 | 1.8 | 6,162 | 7,872 | (140 | | | | | | | |