

| 24/2/2023 | Rec | -- Share price -- | | Up (down) side (%) | - Net profit growth - | | | --- P/E --- | | --- PBV --- | | 2022E | | --- Net income(BBG) --- | | | BFG | FSSIA | ----- Change ----- | | | | Expected results |
|-----------------------------------|--------|-------------------|-----------------|-----------------------------|-----------------------|---------------|-------------|-------------|-------------|-------------|-------------|---------|---------|-------------------------|---------|-----|-----|-------|--------------------|-------|-----------|-----------|---------------------|
| | | Current (THB) | Target (THB) | | 22E | 23E | 22E | 23E | 22E | 23E | Div | 2023E | 2024E | 4Q22E | 4Q23E | q-q | | | y-y | | | | |
| | | (x) | (x) | | (x) | (x) | (x) | (x) | (%) | (THB m) | (THB m) | (THB m) | (THB m) | (THB m) | (THB m) | (%) | | | (%) | | | | |
| SET Index | | 1,634 | 1,750 | 7 | | | | 21.3 | 15.9 | | | | | | | | | | | | | | |
| Coverage | | | | | 28.5 | 9.6 | 19.9 | 14.8 | 1.5 | 1.5 | 3.3 | | | | | | | | | | | | |
| Coverage x Oil & Gas | | | | | 18.6 | 18.8 | 23.0 | 18.5 | 1.7 | 1.7 | 2.3 | | | | | | | | | | | | |
| Coverage x tourism related | | | | | 0 | 0 | 16.0 | 13.5 | 1.4 | 1.4 | 2.1 | | | | | | | | | | | | |
| Banks | | | | | 19.9 | 9.0 | 8.7 | 8.0 | 0.7 | 0.7 | 4.4 | | | | | | | | | | | | |
| BBL TB | BUY | 164.00 | 170.00 | 4 | 15.2 | 11.5 | 10.3 | 9.2 | 0.6 | 0.6 | 3.0 | 36,728 | 40,155 | 8,788 | | | | 6,399 | (16) | 1 | 44,945 | | |
| KBANK TB | BUY | 137.00 | 192.00 | 40 | 10.6 | 12.9 | 7.7 | 6.8 | 0.6 | 0.6 | 3.3 | 43,300 | 47,956 | 9,325 | | | | 3,191 | (70) | (68) | 44,945 | | |
| KKP TB | BUY | 67.00 | 85.00 | 27 | 29.6 | 5.2 | 6.9 | 6.6 | 1.0 | 0.9 | 6.3 | 8,135 | 8,747 | 1,989 | | | | 1,430 | (31) | (29) | 44,946 | | |
| KTB TB | BUY | 17.20 | 21.20 | 23 | 54.6 | 7.8 | 7.2 | 6.7 | 0.6 | 0.6 | 4.9 | 35,492 | 37,149 | 8,213 | | | | 8,113 | (4) | 64 | 44,946 | | |
| SCB TB | BUY | 99.75 | 134.00 | 34 | 9.9 | 6.6 | 8.7 | 8.1 | 0.7 | 0.7 | 5.0 | 44,619 | 48,355 | 10,039 | | | | 7,143 | (31) | | 44,946 | | |
| TISCO TB | HOLD | 102.50 | 94.00 | (8) | 7.8 | 3.5 | 11.2 | 10.8 | 1.9 | 1.9 | 7.6 | 7,504 | 7,856 | 1,907 | | | | 1,806 | 2 | 1 | 44,942 | | |
| TTB TB | BUY | 1.39 | 1.48 | 6 | 29.5 | 7.1 | 9.9 | 9.2 | 0.6 | 0.6 | 4.6 | 15,370 | 16,663 | 3,416 | | | | 4,157 | 12 | 49 | 44,946 | | |
| Diversified financials | | | | | 10.7 | 14.8 | 19.6 | 16.7 | 2.8 | 2.5 | 2.5 | | | | | | | | | | | | |
| Unsecured-loan lender | | | | | 19.5 | 7.7 | 18.2 | 16.9 | 4.2 | 3.6 | 2.1 | | | | | | | | | | | | |
| AEONTS TB | HOLD | 205.00 | 188.00 | (8) | 19.0 | 7.0 | 12.1 | 11.3 | 2.2 | 2.0 | 2.5 | 4,031 | 4,523 | 952 | | | | 1,104 | 22 | 35 | 11/1/2023 | | |
| KTC TB | BUY | 58.75 | 65.00 | 11 | 19.8 | 8.1 | 20.2 | 18.7 | 4.8 | 4.2 | 2.0 | 7,763 | 8,370 | 1,867 | | | | 1,666 | (6) | 33 | 20/1/2023 | | |
| Auto-title lender | | | | | 5.3 | 14.1 | 17.0 | 15.0 | 2.7 | 2.4 | 1.7 | | | | | | | | | | | | |
| MTC TB | HOLD | 34.75 | 39.00 | 12 | 3.8 | 14.6 | 14.3 | 12.5 | 2.5 | 2.2 | 1.0 | 5,348 | 6,717 | 1,220 | | | | 1,151 | (4) | 5 | 28/2/2023 | | |
| SAWAD TB | BUY | 55.75 | 51.00 | (9) | (1.4) | 9.7 | 16.9 | 15.4 | 2.8 | 2.6 | 2.9 | 5,043 | 5,537 | 1,148 | | | | | | | | | |
| SAK TB | BUY | 7.30 | 8.40 | 15 | 15.6 | 22.6 | 21.8 | 17.8 | 2.8 | 2.6 | 1.4 | 838 | 1,000 | | | | | 212 | 24 | 14 | | | |
| TIDLOR TB | BUY | 28.50 | 32.00 | 12 | 14.9 | 16.8 | 18.8 | 16.7 | 2.7 | 2.4 | 1.1 | 4,432 | 5,339 | 836 | | | | 1,184 | 31 | 49 | | | |
| SM TB | BUY | 1.99 | 2.54 | 28 | 19.3 | 22.0 | 13.4 | 14.6 | 2.0 | 1.9 | 3.0 | | | | | | | | | | | 28/2/2023 | |
| Truck lender | | | | | 19.6 | 24.5 | 15.8 | 12.7 | 1.5 | 1.5 | 3.6 | | | | | | | | | | | | |
| MICRO TB | HOLD | 4.22 | 4.00 | (5) | (39.1) | 39.1 | 34.5 | 24.8 | 1.9 | 1.8 | 0.6 | 108 | 170 | (7) | | | | 5 | (41) | (90) | | | |
| SINGER TB | BUY | 22.90 | 59.00 | 158 | 58.1 | 37.5 | 17.1 | 12.6 | 1.2 | 1.2 | 3.5 | 1,049 | 1,315 | 218 | | | | 204 | (22) | (4) | 13/2/2023 | | |
| THANI TB | BUY | 4.06 | 5.20 | 28 | 13.8 | 10.7 | 11.8 | 10.7 | 1.9 | 1.7 | 4.7 | 1,874 | 1,991 | 326 | | | | 352 | (22) | (22) | | | |
| SGC TB | BUY | 3.68 | 5.50 | 49 | 9.7 | 41.1 | 14.2 | 13.1 | 1.5 | 1.8 | 2.7 | 850 | 1,022 | 197 | | | | 667 | | | | 13/2/2023 | |
| Asset management | | | | | 16.6 | 33.3 | 30.6 | 22.3 | 2.4 | 2.2 | 2.6 | | | | | | | | | | | | |
| BAM TB | BUY | 15.70 | 20.00 | 27 | 5.2 | 21.0 | 18.6 | 15.3 | 1.2 | 1.0 | 4.6 | 3,449 | 4,196 | 980 | | | | 866 | 21 | (12) | | | |
| CHAYO TB | BUY | 10.00 | 10.60 | 6 | 21.8 | 25.9 | 44.6 | 35.4 | 4.0 | 2.2 | 0.0 | 382 | 383 | 61 | | | | | | | | 1/3/2023 | |
| JMT TB | BUY | 48.50 | 84.00 | 73 | 34.4 | 52.1 | 36.6 | 24.7 | 3.0 | 2.9 | 1.6 | 2,241 | 2,789 | 488 | | | | 459 | 1 | (4) | 13/2/2023 | | |
| KCC TB | HOLD | 6.85 | 7.10 | 4 | 84.1 | 36.6 | 39.3 | 32.2 | 3.6 | 3.0 | 2.2 | 111 | 160 | | | | | 7 | (21) | | | 17/2/2023 | |
| Other | | | | | 2.1 | 8.5 | 8.1 | 7.5 | 0.6 | 0.6 | 7.5 | | | | | | | | | | | | |
| TCAP TB | HOLD | 42.75 | 43.00 | 1 | 2.1 | 8.5 | 8.1 | 7.5 | 0.6 | 0.6 | 7.5 | 5,526 | 6,014 | | | | | 1,043 | (21) | (41) | | | |
| Hire purchase motorcycle | | | | | (63.1) | (13.7) | 46.4 | 64.5 | 1.6 | 1.5 | 0.3 | | | | | | | | | | | | |
| NCAP TB | REDUCE | 4.74 | 2.50 | (47) | (63.1) | (13.7) | 46.4 | 64.5 | 1.6 | 1.5 | 0.3 | (69) | 103 | | | | | (466) | (2,974) | (630) | | | |
| Information Services | | | | | 49.5 | 37.1 | 82.9 | 66.5 | 11.4 | 9.3 | 0.5 | | | | | | | | | | | | |
| DITTO TB | REDUCE | 41.50 | 34.00 | (18) | 49.5 | 37.1 | 82.9 | 66.5 | 11.4 | 9.3 | 0.5 | 314 | | | | | | | | | | | 28/2/2023 |
| Insurance | | | | | 15.2 | 11.5 | 0.9 | 0.8 | 0.1 | 0.0 | 35.2 | | | | | | | | | | | | |
| TLI TB | BUY | 14.20 | 19.20 | 35 | 15.2 | 11.5 | 0.9 | 0.8 | 0.1 | 0.0 | 35.2 | 10,265 | 11,758 | | | | | | | | | | 28/2/2023 |
| Commerce | | | | | 47.5 | 25.4 | 35.7 | 27.7 | 4.6 | 4.2 | 1.6 | | | | | | | | | | | | |
| BJC TB | BUY | 38.00 | 40.00 | 5 | 51.0 | 22.0 | 29.4 | 24.1 | 1.3 | 1.3 | 2.5 | 5,909 | 6,780 | 1,525 | | | | 1,927 | 107 | 39 | 22/2/2023 | | |
| CPALL TB | BUY | 61.75 | 82.00 | 33 | 46.8 | 30.1 | 32.3 | 24.8 | 5.9 | 5.1 | 1.2 | 19,179 | 23,408 | 3,976 | | | | 3,138 | (15) | (53) | 23/2/2023 | | |
| CRCT TB | BUY | 44.00 | 45.00 | 2 | 9,279 | 36.8 | 47.7 | 34.8 | 4.5 | 4.3 | 1.0 | 8,680 | 11,043 | 2,185 | | | | | | | | | 28/2/2023 |
| GLOBAL TB | BUY | 18.80 | 26.40 | 40 | 2.8 | 10.5 | 26.3 | 23.7 | 4.1 | 3.7 | 1.5 | 3,724 | 4,179 | 747 | | | | 539 | (30) | (28) | 10/2/2023 | | |
| HMPRO TB | BUY | 14.50 | 18.30 | 26 | 18.1 | 14.4 | 29.7 | 25.9 | 7.8 | 7.3 | 2.6 | 7,025 | 7,751 | 1,707 | | | | 1,644 | 7 | (7) | 21/2/2023 | | |
| MAKRO TB | BUY | 39.75 | 42.00 | 6 | 36.8 | 35.1 | 44.1 | 32.6 | 1.4 | 1.4 | 1.7 | 11,848 | 14,735 | 2,443 | | | | 2,471 | 54 | (73) | 20/2/2023 | | |
| TNP TB | BUY | 3.94 | 6.80 | 73 | 8.0 | 16.7 | 15.2 | 13.0 | 3.1 | 2.7 | 2.6 | 179 | 218 | 52 | | | | 42 | 13 | (21) | | | |
| COM7 TB | BUY | 31.00 | 40.00 | 29 | 12.5 | 15.9 | 25.0 | 21.6 | 12.4 | 10.5 | 0.0 | 3,485 | 4,043 | 825 | | | | 826 | 910 | 26 | 0 | | |
| SYNEX TB | BUY | 16.20 | 20.00 | 23 | (0.3) | 13.9 | 18.7 | 16.4 | 3.3 | 3.1 | 4.3 | 830 | 885 | 183 | | | | 218 | 129 | (40) | (52) | | |
| MEGA TB | BUY | 47.50 | 65.00 | 37 | 30.2 | 0.7 | 17.4 | 17.3 | 4.7 | 4.3 | 1.8 | 2,360 | 2,517 | 524 | | | | 471 | 400 | (39) | (19) | | |
| Food & Beverage | | | | | 115.1 | 4.7 | 20.2 | 18.5 | 3.6 | 3.4 | 4.6 | | | | | | | | | | | | |
| Foods | | | | | 155.6 | 3.1 | 15.6 | 14.8 | 2.3 | 2.2 | 5.2 | | | | | | | | | | | | |
| CPF TB | BUY | 22.70 | 35.00 | 54 | 337.3 | 7.9 | 11.9 | 11.0 | 0.9 | 0.9 | 6.5 | 15,448 | 17,188 | 3,584 | | | | | | | | | 24/2/2023 |
| ASIAN TB | BUY | 13.20 | 24.70 | 87 | 10.7 | 7.3 | 9.3 | 8.7 | 2.3 | 2.1 | 5.3 | 976 | 1,132 | | | | | 226 | (7) | (15) | | | |
| M TB | BUY | 55.75 | 66.00 | 18 | 998.5 | 68.5 | 35.7 | 21.2 | 3.8 | 3.7 | 2.5 | 2,200 | 2,576 | 374 | | | | 321 | (21) | (20) | 23/2/2023 | | |
| APURE TB | BUY | 4.96 | 10.00 | 102 | 46.9 | 22.2 | 9.9 | 8.1 | 2.1 | 1.9 | 5.0 | | | | | | | (20) | (121) | (138) | | | |
| SNNP TB | BUY | 23.70 | 29.00 | 22 | 67.2 | 35.0 | 44.1 | 32.7 | 7.5 | 7.2 | 1.7 | 717 | 867 | 165 | | | | 164 | 152 | 7 | 26 | 21/2/2023 | |
| TU TB | BUY | 15.90 | 24.00 | 51 | 8.3 | (5.2) | 11.5 | 12.2 | 0.9 | 0.9 | 5.5 | 7,353 | 8,296 | 1,601 | | | | 1,169 | 1,706 | (33) | (12) | 20/2/2023 | |
| TC TB | BUY | 12.00 | 16.30 | 36 | 334.8 | 4.2 | 9.9 | 9.5 | 1.6 | 1.5 | 2.5 | | | | | | | | 26 | (88) | (35) | | |
| ITC TB | BUY | 31.50 | 40.00 | 27 | 73.5 | 12.3 | 1 | | | | | | | | | | | | | | | | |

| 24/2/2023 | Rec | -- Share price -- | | Up (down) side (%) | - Net profit growth - | | --- P/E --- | | --- PBV --- | | 2022E | | --- Net income(BBG) --- | | BBG | FSSIA | ----- Change ----- | | | Expected results | |
|-------------------------------|--------|-------------------|--------------|--------------------|-----------------------|---------|-------------|-------------|-------------|---------|-----------|---------------|-------------------------|---------------|-------|---------|--------------------|---------|---------|------------------|-----------|
| | | Current (THB) | Target (THB) | | 22E (%) | 23E (%) | 22E (x) | 23E (x) | 22E (x) | 23E (x) | 2022E (%) | 2023E (THB m) | 2024E (THB m) | 4Q22E (THB m) | | | 4Q22A (THB m) | q-q (%) | y-y (%) | | |
| | | | | | | | | | | | | | | | | | | | | | |
| SET Index | | 1,634 | 1,750 | 7 | | | 21.3 | 15.9 | | | | | | | | | | | | | |
| Automotive | | | | | | | | | | | | | | | | | | | | | |
| AH TB | BUY | 30.50 | 42.00 | 38 | 10.5 | 12.4 | 10.9 | 9.1 | 0.8 | 0.8 | 5.2 | | | | | | | | | 28/2/2023 | |
| SAT TB | HOLD | 20.90 | 22.00 | 5 | 1.3 | 7.4 | 9.2 | 8.6 | 1.1 | 1.1 | 7.1 | 1,648 | 1,775 | 362 | 220 | | | | | 18 | 23/2/2023 |
| STANLY TB | BUY | 183.00 | 230.00 | 26 | 44.7 | 11.0 | 9.4 | 8.4 | 0.7 | 0.7 | 4.6 | 1,630 | 1,770 | 429 | 450 | 375 | (23) | (19) | (5) | (5) | 27/1/2023 |
| IRC TB | HOLD | 13.80 | 15.50 | 12 | (67.7) | 75.2 | 25.1 | 14.3 | 0.7 | 0.7 | 2.1 | 193 | 234 | | 22 | | | | (53) | (45) | 9/2/2023 |
| Transportation | | | | | | | | | | | | | | | | | | | | | |
| AAV TB | BUY | 2.74 | 3.70 | 35 | nm | nm | (5.4) | 27.4 | 2.2 | 2.2 | 0.0 | 21 | 1,505 | 2,828 | 2,492 | 3,114 | 177 | 414 | | | 23/2/2023 |
| DMT TB | BUY | 13.50 | 16.00 | 19 | 112.5 | 48.2 | 20.8 | 14.0 | 1.7 | 1.7 | 4.3 | | | | | 236 | 10 | 51 | | | |
| BA TB | BUY | 13.40 | 18.00 | 34 | nm | nm | (15.5) | 30.7 | 2.5 | 2.3 | 0.0 | (331) | 664 | 115 | 310 | 150 | 138 | 206 | | | 23/2/2023 |
| AOT TB | BUY | 72.50 | 85.00 | 17 | nm | nm | (101.8) | 78.5 | 10.2 | 9.0 | 0.0 | 11,364 | 28,828 | (1,505) | 159 | 343 | 126 | 108 | | | 10/2/2023 |
| BEM TB | BUY | 9.05 | 11.50 | 27 | 152.1 | 63.9 | 54.3 | 33.2 | 3.5 | 3.4 | 0.9 | 3,791 | 4,330 | 607 | 643 | 603 | (30) | 52 | | | 22/2/2023 |
| KEX TB | REDUCE | 16.00 | 13.50 | (16) | nm | nm | (9.9) | (22.3) | 4.3 | 5.3 | 0.0 | (1,143) | 164 | (735) | (467) | (932) | (38) | (54) | | | 14/2/2023 |
| NYT TB | BUY | 3.50 | 4.18 | 19 | 8.4 | 11.8 | 17.5 | 15.7 | 1.3 | 1.3 | 4.9 | 264 | 326 | 76 | 76 | 97 | 52 | 59 | | | 23/2/2023 |
| TTA TB | HOLD | 7.95 | 9.00 | 13 | 21.7 | (37.8) | 3.4 | 5.5 | 0.5 | 0.5 | 5.9 | 2,435 | 2,631 | 841 | 841 | | | | | | 27/1/2023 |
| PSL TB | HOLD | 15.50 | 17.00 | 10 | 11.8 | (32.4) | 5.0 | 7.4 | 1.5 | 1.3 | 11.3 | 3,224 | 3,539 | 853 | 605 | 605 | (55) | (66) | | | 10/2/2023 |
| BTS TB | BUY | 8.00 | 11.80 | 48 | 30.3 | 30.1 | 29.7 | 22.9 | 1.7 | 0.0 | 2.7 | 2,625 | 3,168 | 738 | | 1,049 | 121 | (1) | | | 15/2/2023 |
| ICT | | | | | | | | | | | | | | | | | | | | | |
| ADVANC TB | BUY | 201.00 | 240.00 | 19 | (5.6) | 4.3 | 23.4 | 22.4 | 7.2 | 6.9 | 3.6 | 28,795 | 31,699 | 6,850 | 6,525 | 8,044 | 33 | 17 | | | 9/2/2023 |
| DTAC TB | BUY | 52.25 | 55.50 | 6 | (31.7) | 35.6 | 52.2 | 38.5 | 6.6 | 6.8 | 4.0 | 3,371 | 4,111 | 371 | | 915 | 87 | 435 | | | 31/1/2023 |
| TRUEE TB | | | | | | | | | | | | | | | | | | | | | |
| JAS TB | REDUCE | 2.28 | 3.10 | 36 | nm | nm | (24.7) | 154.3 | 5.4 | 5.2 | 0.0 | 82 | 1,397 | | | | | | | | 24/2/2023 |
| INTUCH TB | BUY | 72.25 | 83.50 | 16 | 9.2 | 8.8 | 20.4 | 18.8 | 5.5 | 5.2 | 4.2 | 11,327 | 12,337 | 2,760 | | 2,509 | 2 | (4) | | | 10/2/2023 |
| THCOM TB | HOLD | 15.70 | 9.20 | (41) | nm | 20.0 | 90.8 | 75.7 | 1.5 | 1.5 | 0.8 | 346 | 246 | 15 | | (439) | (463) | (509) | | | 10/2/2023 |
| JMART TB | BUY | 27.75 | 60.00 | 116 | 35.3 | 26.3 | 26.5 | 21.2 | 2.2 | 2.2 | 3.0 | 1,951 | 2,295 | | | 622 | 10 | (62) | | | 14/2/2023 |
| BBIK TB | BUY | 116.00 | 155.00 | 34 | 90.0 | 130.5 | 92.3 | 44.1 | 19.5 | 7.5 | 0.6 | 252 | 348 | 37 | 24 | 41 | 13 | 97 | | | 24/2/2023 |
| Media | | | | | | | | | | | | | | | | | | | | | |
| BEC TB | HOLD | 9.30 | 10.90 | 17 | (30.4) | 36.7 | 32.9 | 24.1 | 2.9 | 2.7 | 1.6 | 765 | 865 | 129 | 129 | 143 | 29 | (52) | | | 24/2/2023 |
| ONEE TB | BUY | 7.75 | 9.50 | 23 | (8.8) | 7.2 | 24.4 | 22.8 | 2.6 | 2.4 | 2.0 | 903 | 1,013 | 143 | 165 | | | | | | 24/2/2023 |
| MAJOR TB | BUY | 17.80 | 22.00 | 24 | nm | 318.2 | 85.9 | 20.5 | 2.4 | 2.3 | 1.4 | 826 | 1,093 | 90 | 67 | 76 | 268 | (24) | | | 23/2/2023 |
| PLANB TB | HOLD | 9.70 | 9.00 | (7) | nm | 34.8 | 65.7 | 48.8 | 4.7 | 4.6 | 1.0 | 975 | 1,152 | 210 | 207 | | | | | | 28/2/2023 |
| RS TB | REDUCE | 15.20 | 14.50 | (5) | 34.2 | 136.4 | 86.5 | 36.6 | 6.5 | 6.0 | 0.3 | 437 | 505 | 21 | 21 | | | | | | 28/2/2023 |
| VGI TB | HOLD | 4.50 | 4.30 | (4) | nm | nm | (199.7) | 83.7 | 1.7 | 0.0 | 0.3 | (16) | 589 | (48) | 60 | 102 | 51 | 235 | | | 14/2/2023 |
| WORK TB | REDUCE | 17.80 | 16.30 | (8) | (53.2) | 84.4 | 50.3 | 27.3 | 1.7 | 1.7 | 1.6 | 210 | 265 | | | 36 | (45) | 306 | | | 24/2/2023 |
| Construction services | | | | | | | | | | | | | | | | | | | | | |
| CK TB | BUY | 22.10 | 26.00 | 18 | 915.2 | (2.1) | 36.9 | 37.7 | 1.4 | 1.4 | 1.1 | 1,594 | 2,265 | 153 | | | | | | | 27/2/2023 |
| STEC TB | HOLD | 13.10 | 13.00 | (1) | 1.1 | 11.4 | 27.4 | 24.6 | 1.1 | 1.1 | 1.9 | 1,079 | 1,361 | 220 | | | | | | | 28/2/2023 |
| Building materials | | | | | | | | | | | | | | | | | | | | | |
| SCC TB | BUY | 331.00 | 374.00 | 13 | (28.6) | 13.4 | 11.8 | 10.4 | 1.0 | 1.0 | 4.5 | 31,620 | 40,359 | 1,286 | | 898 | (63) | (89) | | | 25/1/2023 |
| EPG TB | BUY | 8.50 | 16.00 | 88 | 20.9 | 15.3 | 16.4 | 14.3 | 2.0 | 1.9 | 2.8 | 1,352 | 1,540 | 357 | | 212 | (45) | (47) | | | 10/2/2023 |
| TASCO TB | BUY | 19.80 | 22.50 | 14 | (1.6) | (24.4) | 10.6 | 14.0 | 2.4 | 2.5 | 9.1 | 2,123 | 2,354 | 497 | | 1,229 | 141 | 123 | | | 21/2/2023 |
| Energy & Utilities | | | | | | | | | | | | | | | | | | | | | |
| Oil & Gas | | | | | | | | | | | | | | | | | | | | | |
| PTT TB | BUY | 32.50 | 50.00 | 54 | 32.9 | 8.0 | 7.8 | 7.2 | 0.9 | 0.8 | 4.6 | 104,171 | 107,815 | 19,839 | | 24,481 | 176 | (11) | | | 28/2/2023 |
| PTTEP TB | BUY | 152.50 | 199.00 | 30 | 54.3 | (11.1) | 8.1 | 9.1 | 1.4 | 1.3 | 7.9 | 70,300 | 63,653 | 22,362 | | 24,479 | 1 | 130 | | | 10/2/2023 |
| OR TB | BUY | 22.50 | 26.00 | 16 | (9.6) | 20.9 | 26.0 | 21.5 | 2.6 | 2.5 | 2.2 | 12,978 | 14,223 | 0 | (505) | (741) | (206) | (131) | | | 15/2/2023 |
| BAFS TB | BUY | 32.75 | 37.00 | 13 | nm | nm | (77.0) | 51.0 | 4.4 | 4.0 | 0.0 | 463 | 1,031 | (30) | (31) | | | | | | 24/2/2023 |
| TOP TB | BUY | 52.00 | 70.00 | 35 | 33.3 | (18.6) | 6.3 | 7.8 | 0.7 | 0.6 | 19.3 | 13,430 | 13,181 | 2,581 | | 83 | 611 | (98) | | | 10/2/2023 |
| SPRC TB | BUY | 10.90 | 14.00 | 34 | 697.5 | (55.5) | 3.1 | 6.9 | 1.0 | 0.9 | 3.7 | 6,694 | 6,982 | (126) | | 260 | 105 | (86) | | | |
| BCP TB | BUY | 33.50 | 41.00 | 22 | 285.7 | (68.5) | 3.5 | 11.2 | 0.7 | 0.7 | 14.2 | 7,361 | 7,306 | 1,709 | | 473 | (81) | (73) | | | |
| PTG TB | HOLD | 14.10 | 14.00 | (1) | (4.0) | 44.4 | 24.4 | 16.9 | 2.7 | 2.4 | 1.4 | 1,424 | 1,701 | (36) | 29 | (4) | (102) | 95 | | | 23/2/2023 |
| ESSO TB | BUY | 8.85 | 13.00 | 47 | 2,167 | (66.6) | 1.5 | 4.4 | 0.8 | 0.7 | 5.6 | 5,844 | 6,368 | (2,044) | | (1,565) | 50 | (309) | | | |
| SUSCO TB | BUY | 3.80 | 6.90 | 82 | 91.6 | 10.5 | 9.3 | 8.5 | 1.1 | 1.0 | 2.1 | 445 | 486 | 108 | | 33 | (66) | 76 | | | |
| SCN TB | BUY | 2.06 | 3.10 | 50 | 70.0 | 91.5 | 21.0 | 11.0 | 0.9 | 0.8 | 2.4 | | | | | 273 | 1,181 | 920 | | | |
| BANPU TB | BUY | 11.20 | 18.80 | 68 | 20.7 | 3.3 | 2.8 | 3.4 | 0.7 | 0.7 | 19.9 | 33,837 | 25,182 | 16,660 | | 2,443 | (86) | (30) | | | |
| WP TB | BUY | 4.46 | 5.40 | 21 | 0.0 | 0.0 | 13.8 | 11.8 | 1.6 | 1.5 | 3.4 | 196 | 205 | | | 3 | (93) | (86) | | | |
| Utilities | | | | | | | | | | | | | | | | | | | | | |
| Utilities - IPP | | | | | | | | | | | | | | | | | | | | | |
| BGRIM TB | BUY | 38.75 | 46.00 | 19 | (85.1) | 588.3 | 277.7 | 40.3 | 3.5 | 3.2 | 0.2 | 2,635 | 3,644 | 170 | | 5,406 | 398 | 78 | | | 28/2/2023 |
| GULF TB | BUY | 52.25 | 58.00 | 11 | 43.4 | 6.2 | 48.5 | 45.7 | 5.5 | 5.2 | 1.1 | 15,592 | 19,497 | 4,672 | | (436) | (232) | (137) | | | 16/2/2023 |
| GPSC TB | BUY | 68.00 | 76.00 | 12 | (68.8) | 107.8 | 69.0 | 33.2 | 1.8 | 1.8 | 1.8 | 6,033 | 7,978 | (140) | | (180) | (108) | (149) | | | 15/2/2023 |
| BPP TB | BUY | 15.60 | 18.00 | 15 | 152.1 | (8.5) | 7.2 | 7.9 | 1.0 | 0.9 | 4.5 | 4,297 | 4,564 | 341 | | 72 | (95) | (41) | | | 22/2/2023 |
| CKP TB | BUY | 4.18 | 6.50 | 56 | 9.0 | 14.6 | 14.1 | 12.3 | 1.3 | 1.2 | 2.0 | 2,419 | 2,602 | 314 | | | | | | | 20/2/2023 |
| EGCO TB | BUY | 169.00 | 200.00 | 18 | 33.9 | 31.7 | 9.6 | 7.3 | 0.7 | 0.7 | 3.8 | 11,845 | 11,561 | 2,125 | | | | | | | 24/2/2023 |
| RATCH TB | BUY | 41.50 | 47.00 | 37 | 7.6 | 25.2 | 10.7 | 8.6 | 0.9 | 0.9 | 4.9 | 9,745 | 10,061 | | | | | | | | 1/3/2023 |
| WHAUP TB | BUY | 3.92 | 5.50 | 15 | 48.8 | 6.0 | 11.7 | 11.0 | 1.2 | 1.2 | 7.7 | 943 | 1,119 | 84 | | 143 | 445 | (6) | | | |
| Utilities - renewable | | | | | | | | | | | | | | | | | | | | | |
| BCPG TB | BUY | 9.75 | 13.00 | 33 | (9.5) | (24.0) | 13.7 | 18.0 | 1.0 | 0.9 | 3.7 | 1,585 | 1,533 | 307 | | 296 | (54) | 25 | | | 20/2/2023 |
| BBGI TB | BUY | 6.30 | 15.00 | 138 | 140.1 | 40.7 | 10.9 | 7.7 | 0.8 | 0.8 | 4.8 | 583 | 752 | 67 | | 15 | 122 | | | | 24/2/2023 |
| CV TB | REDUCE | 1.73 | 1.80 | 4 | (45.2) | 57.9 | 27.4 | 17.4 | 1.1 | 1.1 | 1.5 | | | | | | | | | | |