

| 1/2/2023 | -- Share price -- | | | Up (down) side (%) | Recur profit | | | Net profit growth | | --- P/E --- | | --- PBV --- | | ----- 2022E ----- | | | --- Net income(BBG) --- | | | | FSSIA |
|-----------------------------------|-------------------|------------------|-----------------|-----------------------------|--------------|---------|-----------|-------------------|--------|-------------|------|-------------|------|-------------------|------|-----------|-------------------------|---------|---------|---------|-------|
| | Rec | Current (THB) | Target (THB) | | 21 | 22E | 23E | 22E | 23E | 22E | 23E | 22E | 23E | ROE | Div | EV/EBITDA | 2022E | 2023E | 4Q22E | 4Q22E | |
| | | (THB) | (THB) | | (THB m) | (THB m) | (THB m) | (%) | (%) | (x) | (x) | (x) | (x) | (%) | (%) | (x) | (THB m) | (THB m) | (THB m) | (THB m) | |
| SET Index | | 1,686 | 1,750 | 4 | | | | | | | | | | | | | | | | | |
| Coverage | | | | | 707,681 | 907,918 | 1,003,712 | 28.3 | 10.6 | 21.0 | 15.8 | 1.6 | 1.6 | 10.5 | 3.2 | | | | | | |
| Coverage x Oil & Gas | | | | | 514,869 | 606,340 | 731,008 | 17.8 | 20.6 | 24.5 | 19.9 | 1.8 | 1.8 | 9.1 | 2.2 | | | | | | |
| Coverage x tourism related | | | | | 783,189 | 940,762 | 976,769 | 0 | 0 | 17.0 | 14.3 | 1.5 | 1.4 | 10.9 | 2.0 | | | | | | |
| Banks | | | | | 145,323 | 174,199 | 189,944 | 19.9 | 9.0 | 9.0 | 8.2 | 0.7 | 0.7 | 8.6 | 4.2 | | | | | | |
| BBL TB | BUY | 160.00 | 170.00 | 6 | 26,506 | 30,538 | 34,035 | 15.2 | 11.5 | 10.0 | 9.0 | 0.6 | 0.6 | 6.0 | 3.1 | 36,276 | 39,564 | 8,788 | | | |
| KBANK TB | BUY | 144.50 | 192.00 | 33 | 38,053 | 42,072 | 47,488 | 10.6 | 12.9 | 8.1 | 7.2 | 0.7 | 0.6 | 8.5 | 3.1 | 44,008 | 48,528 | 9,325 | | | |
| KKP TB | BUY | 69.25 | 85.00 | 23 | 6,318 | 8,188 | 8,611 | 29.6 | 5.2 | 7.2 | 6.8 | 1.0 | 1.0 | 15.3 | 6.1 | 8,125 | 8,737 | 1,989 | | | |
| KTB TB | BUY | 17.60 | 21.20 | 20 | 21,588 | 33,384 | 35,983 | 54.6 | 7.8 | 7.4 | 6.8 | 0.6 | 0.6 | 8.9 | 4.8 | 35,261 | 36,969 | 8,213 | | | |
| SCB TB | BUY | 105.50 | 134.00 | 27 | 35,599 | 39,139 | 41,734 | 9.9 | 6.6 | 9.2 | 8.6 | 0.8 | 0.7 | 8.6 | 4.7 | 44,586 | 48,273 | 10,039 | | | |
| TISCO TB | HOLD | 102.50 | 94.00 | (8) | 6,784 | 7,317 | 7,569 | 7.8 | 3.5 | 11.2 | 10.8 | 1.9 | 1.9 | 17.4 | 7.6 | 7,504 | 7,856 | 1,907 | | | |
| TTB TB | BUY | 1.47 | 1.48 | 1 | 10,474 | 13,563 | 14,525 | 29.5 | 7.1 | 10.4 | 9.8 | 0.6 | 0.6 | 6.3 | 4.3 | 15,267 | 16,608 | 3,416 | | | |
| Diversified financials | | | | | 36,232 | 40,105 | 46,028 | 10.7 | 14.8 | 20.6 | 17.3 | 2.9 | 2.6 | 15.9 | 2.5 | | | | | | |
| Unsecured-loan lender | | | | | 9,804 | 11,713 | 12,617 | 19.5 | 7.7 | 18.1 | 16.8 | 4.2 | 3.6 | 24.3 | 2.1 | | | | | | |
| AEONTS TB | HOLD | 204.00 | 188.00 | (8) | 3,553 | 4,228 | 4,523 | 19.0 | 7.0 | 12.1 | 11.3 | 2.2 | 2.0 | 19.8 | 2.5 | 4,031 | 4,523 | 952 | | | |
| KTC TB | BUY | 58.50 | 65.00 | 11 | 6,251 | 7,485 | 8,094 | 19.8 | 8.1 | 20.2 | 18.6 | 4.8 | 4.2 | 25.8 | 2.0 | 7,781 | 8,559 | 1,867 | | | |
| Auto-title lender | | | | | 13,368 | 14,080 | 16,059 | 5.3 | 14.1 | 17.2 | 15.3 | 2.8 | 2.4 | 17.0 | 1.7 | | | | | | |
| MTC TB | HOLD | 38.50 | 39.00 | 1 | 4,945 | 5,134 | 5,885 | 3.8 | 14.6 | 15.9 | 13.9 | 2.8 | 2.4 | 19.0 | 0.9 | 5,187 | 5,820 | 1,253 | | | |
| SAWAD TB | BUY | 56.00 | 51.00 | (9) | 4,544 | 4,480 | 4,913 | (1.4) | 9.7 | 17.0 | 15.5 | 2.8 | 2.6 | 17.4 | 2.9 | 4,399 | 5,024 | 1,116 | | | |
| SAK TB | BUY | 6.30 | 8.40 | 33 | 608 | 702 | 861 | 15.6 | 22.6 | 18.8 | 15.3 | 2.5 | 2.2 | 13.7 | 1.6 | 692 | 838 | | | | |
| TIDLOR TB | BUY | 28.25 | 32.00 | 13 | 3,169 | 3,641 | 4,251 | 14.9 | 16.8 | 18.7 | 16.6 | 2.7 | 2.4 | 15.0 | 1.1 | 3,689 | 4,496 | 423 | | | |
| SM TB | BUY | 2.10 | 2.54 | 21 | 103 | 123 | 150 | 19.3 | 22.0 | 14.1 | 15.4 | 2.1 | 2.0 | 15.4 | 2.8 | | | | | | |
| Truck lender | | | | | 3,190 | 3,817 | 4,752 | 19.6 | 24.5 | 18.9 | 15.1 | 1.7 | 1.7 | 11.2 | 3.1 | | | | | | |
| MICRO TB | HOLD | 4.42 | 4.00 | (10) | 187 | 114 | 159 | (39.1) | 39.1 | 36.2 | 26.0 | 2.0 | 1.9 | 5.7 | 0.6 | 94 | 125 | (7) | | | |
| SINGER TB | BUY | 28.50 | 59.00 | 107 | 701 | 1,107 | 1,522 | 58.1 | 37.5 | 21.2 | 15.7 | 1.5 | 1.4 | 7.2 | 2.8 | 1,023 | 1,306 | | | | |
| THANI TB | BUY | 4.16 | 5.20 | 25 | 1,709 | 1,945 | 2,153 | 13.8 | 10.7 | 12.1 | 10.9 | 1.9 | 1.8 | 16.2 | 4.6 | 1,856 | 1,998 | 326 | | | |
| SGC TB | BUY | 4.78 | 5.50 | 15 | 593 | 651 | 918 | 9.7 | 41.1 | 18.5 | 17.0 | 2.0 | 2.3 | 15.3 | 2.1 | 659 | 936 | | | | |
| Asset management | | | | | 4,272 | 4,980 | 6,639 | 16.6 | 33.3 | 33.4 | 24.1 | 2.7 | 2.4 | 8.1 | 2.4 | | | | | | |
| BAM TB | BUY | 15.90 | 20.00 | 26 | 2,600 | 2,735 | 3,309 | 5.2 | 21.0 | 18.8 | 15.5 | 1.2 | 1.0 | 6.4 | 4.5 | 2,932 | 3,559 | 1,092 | | | |
| CHAYO TB | BUY | 9.60 | 10.60 | 10 | 219 | 267 | 336 | 21.8 | 25.9 | 42.8 | 34.0 | 3.8 | 2.1 | 9.6 | 0.0 | 234 | 433 | 61 | | | |
| JMT TB | BUY | 54.25 | 84.00 | 55 | 1,400 | 1,882 | 2,862 | 34.4 | 52.1 | 40.9 | 27.6 | 3.4 | 3.3 | 8.9 | 1.4 | 1,848 | 2,451 | | | | |
| KCC TB | HOLD | 7.70 | 7.10 | (8) | 52 | 97 | 132 | 84.1 | 36.6 | 44.1 | 36.2 | 4.0 | 3.3 | 11.7 | 1.9 | 103 | 137 | | | | |
| Other | | | | | 5,287 | 5,401 | 5,862 | 2.1 | 8.5 | 8.2 | 7.5 | 0.6 | 0.6 | 8.0 | 7.4 | | | | | | |
| TCAP TB | HOLD | 43.00 | 43.00 | 0 | 5,287 | 5,401 | 5,862 | 2.1 | 8.5 | 8.2 | 7.5 | 0.6 | 0.6 | 8.0 | 7.4 | 5,402 | 5,986 | | | | |
| Hire purchase motorcycle | | | | | 311 | 115 | 99 | (63.1) | (13.7) | 44.5 | 61.8 | 1.5 | 1.5 | 3.8 | 0.3 | | | | | | |
| NCAP TB | REDUCE | 4.54 | 2.50 | (45) | 311 | 115 | 99 | (63.1) | (13.7) | 44.5 | 61.8 | 1.5 | 1.5 | 3.8 | 0.3 | 111 | (67) | | | | |
| Information Services | | | | | 162 | 242 | 332 | 49.5 | 37.1 | 115.3 | 92.6 | 15.9 | 12.9 | 21.7 | 0.4 | 52.6 | | | | | |
| DITTO TB | REDUCE | 57.75 | 34.00 | (41) | 162 | 242 | 332 | 49.5 | 37.1 | 115.3 | 92.6 | 15.9 | 12.9 | 21.7 | 0.4 | 52.6 | 232 | 314 | | | |
| Insurance | | | | | 26,506 | 30,538 | 34,035 | 15.2 | 11.5 | 0.8 | 0.8 | 0.0 | 0.0 | 6.0 | 37.3 | | | | | | |
| TLI TB | BUY | 13.40 | 19.20 | 43 | 26,506 | 30,538 | 34,035 | 15.2 | 11.5 | 0.8 | 0.8 | 0.0 | 0.0 | 6.0 | 37.3 | 9,291 | 10,388 | | | | |
| Commerce | | | | | 33,772 | 50,498 | 64,003 | 49.5 | 26.7 | 37.9 | 29.3 | 4.9 | 4.0 | 13.8 | 1.5 | 20.0 | | | | | |
| BJC TB | BUY | 38.00 | 40.00 | 5 | 3,428 | 5,176 | 6,315 | 51.0 | 22.0 | 29.4 | 24.1 | 1.3 | 1.3 | 4.4 | 2.5 | 16.4 | 4,861 | 5,956 | 1,459 | | |
| CPALL TB | BUY | 67.25 | 82.00 | 22 | 11,706 | 17,188 | 22,365 | 46.8 | 30.1 | 35.1 | 27.0 | 6.4 | 5.6 | 15.7 | 1.1 | 22.6 | 14,226 | 19,427 | 3,941 | | |
| CRC TB | BUY | 43.50 | 45.00 | 2 | 59 | 5,568 | 7,616 | 9,279 | 36.8 | 47.1 | 34.4 | 4.5 | 4.2 | 9.7 | 1.1 | 18.2 | 6,163 | 8,457 | 1,479 | | |
| GLOBAL TB | BUY | 21.00 | 26.40 | 26 | 3,344 | 3,439 | 3,801 | 2.8 | 10.5 | 29.3 | 26.5 | 4.6 | 4.1 | 16.6 | 1.4 | 20.4 | 3,643 | 3,947 | 747 | | |
| HMPRO TB | BUY | 14.70 | 18.30 | 24 | 5,441 | 6,424 | 7,350 | 18.1 | 14.4 | 30.1 | 26.3 | 7.9 | 7.4 | 27.2 | 2.6 | 17.7 | 6,338 | 7,061 | 1,735 | | |
| MAKRO TB | BUY | 42.00 | 42.00 | 0 | 6,972 | 9,535 | 12,883 | 36.8 | 35.1 | 46.6 | 34.5 | 1.5 | 1.5 | 3.3 | 1.6 | 20.0 | 7,757 | 11,751 | 2,405 | | |
| TNP TB | BUY | 4.02 | 6.80 | 69 | 192 | 207 | 242 | 8.0 | 16.7 | 15.5 | 13.3 | 3.1 | 2.7 | 21.5 | 2.6 | 9.8 | 161 | 179 | 52 | | |
| COM7 TB | BUY | 33.00 | 40.00 | 21 | 2,630 | 2,960 | 3,430 | 12.5 | 15.9 | 26.6 | 22.9 | 13.2 | 11.2 | 52.6 | 0.0 | 18.8 | 2,990 | 3,478 | 823 | | |
| Food & Beverage | | | | | 20,655 | 38,278 | 42,507 | 85.3 | 11.0 | 20.3 | 18.4 | 3.6 | 3.4 | 16.5 | 4.5 | 14.7 | | | | | |
| Foods | | | | | 14,542 | 31,296 | 34,576 | 115.2 | 10.5 | 16.0 | 14.8 | 2.2 | 2.1 | 12.9 | 5.0 | 13.2 | | | | | |
| CPF TB | BUY | 23.90 | 35.00 | 46 | 3,756 | 16,422 | 17,719 | 337.3 | 7.9 | 12.5 | 11.6 | 1.0 | 0.9 | 7.4 | 6.2 | 13.6 | 13,180 | 15,535 | 3,696 | | |
| ASIAN TB | BUY | 13.60 | 24.70 | 82 | 1,039 | 1,150 | 1,234 | 10.7 | 7.3 | 9.6 | 9.0 | 2.4 | 2.1 | 26.5 | 5.2 | 8.3 | 867 | 964 | | | |
| M TB | BUY | 57.00 | 66.00 | 16 | 131 | 1,528 | 2,430 | 1,066.5 | 59.1 | 34.4 | 21.6 | 4.1 | 4.0 | 11.8 | 2.6 | 11.8 | 1,544 | 2,239 | 374 | | |
| APURE TB | BUY | 5.00 | 10.00 | 100 | 316 | 464 | 567 | 46.9 | 22.2 | 10.0 | 8.2 | 2.1 | 1.9 | 21.2 | 5.0 | 7.1 | | | | | |
| SNNP TB | BUY | 24.10 | 25.00 | 4 | 308 | 514 | 624 | 66.6 | 21.5 | 45.0 | 37.1 | 7.7 | 7.3 | 17.6 | 1.6 | 28.2 | 526 | 710 | 157 | | |
| TU TB | BUY | 16.10 | 24.00 | 49 | 6,067 | 6,226 | 6,230 | 2.6 | 0.1 | 12.3 | 12.3 | 1.3 | 1.2 | 10.5 | 5.3 | 10.8 | 7,235 | 7,405 | 1,601 | | |
| TC TB | BUY | 12.00 | 16.30 | 36 | 92 | 398 | 415 | 334.8 | 4.2 | 9.9 | 9.5 | 1.6 | 1.5 | 17.7 | 2.5 | 6.5 | | | | | |
| ITC TB | BUY | 29.00 | 40.00 | 38 | 2,435 | 4,063 | 4,747 | 66.8 | 16.8 | 12.3 | 18.3 | 3.5 | 3.2 | 25.6 | 5.7 | 15.1 | | | | | |
| NSL TB | BUY | 23.10 | 26.00 | 13 | 191 | 294 | 343 | 53.9 | 16.5 | 23.6 | 20.2 | 5.0 | 5.0 | 22.9 | 3.4 | 13.5 | 294 | 343 | 74 | | |
| Beverage | | | | | 6,112 | 6,983 | 7,931 | 14.2 | 13.6 | 31.6 | 27.5 | 7.2 | 6.8 | 25.7 | 3.1 | 18.7 | | | | | |
| CBG TB | BUY | 103.50 | 128.00 | 24 | 2,881 | 3,336 | 3,890 | 15.8 | 16.6 | 35.9 | 31.0 | 9.5 | 8.9 | 31.7 | 2.1 | 21.5 | 2,530 | 3,046 | 617 | | |
| OSP TB | BUY | 28.25 | 42.00 | 49 | 3,231 | 3,647 | 4,041 | | | | | | | | | | | | | | |

| 1/2/2023 | -- Share price -- | | Up (down) side | Recur profit | | | Net profit growth | | --- P/E --- | | --- PBV --- | | ----- 2022E ----- | | | --- Net income(BBG) --- | | | FSSIA |
|-------------------------------|-------------------|------------------|----------------------|-----------------|-----------------|----------------|-------------------|---------------|--------------|---------------|--------------|------------|-------------------|--------------|------------|-------------------------|------------------|------------------|---------|
| | Rec | Current (THB) | | Target (THB) | 21 (THB m) | 22E (THB m) | 23E (THB m) | 22E (%) | 23E (%) | 22E (x) | 23E (x) | 22E (x) | 23E (x) | ROE (%) | Div (%) | EV/EBITDA (x) | 2022E (THB m) | 2023E (THB m) | |
| | | | | | | | | | | | | | | | | | | | |
| SET Index | | 1,686 | 1,750 | 4 | | | | | 21.8 | 16.4 | | | | | | | | | |
| Automotive | | | | | 2,329 | 2,574 | 2,892 | 10.5 | 12.4 | 11.3 | 9.4 | 0.9 | 0.8 | 8.8 | 5.1 | 4.2 | | | |
| AH TB | BUY | 33.50 | 42.00 | 25 | 792 | 1,498 | 1,655 | 89.1 | 10.5 | 7.9 | 7.2 | 1.2 | 1.1 | 16.5 | 4.9 | 9.5 | 1,572 | 1,634 | 447 |
| SAT TB | HOLD | 21.50 | 22.00 | 2 | 955 | 967 | 1,039 | 1.3 | 7.4 | 9.4 | 8.8 | 1.1 | 1.1 | 12.4 | 6.9 | 4.9 | 945 | 1,018 | 203 |
| STANLY TB | BUY | 189.00 | 230.00 | 22 | 1,034 | 1,496 | 1,661 | 44.7 | 11.0 | 9.7 | 8.7 | 0.7 | 0.7 | 7.7 | 4.5 | 3.7 | 1,630 | 1,770 | 429 |
| IRC TB | HOLD | 14.30 | 15.50 | 8 | 340 | 110 | 193 | (67.7) | 75.2 | 26.0 | 14.9 | 0.7 | 0.7 | 2.8 | 2.0 | 4.1 | 298 | 358 | |
| Transportation | | | | | (16,172) | (9,262) | 28,622 | nm | nm | (68.6) | 68.9 | 8.5 | 7.4 | (7.4) | 0.4 | (57.3) | | | |
| AAV TB | BUY | 3.08 | 3.70 | 20 | (4,853) | (6,513) | 1,284 | nm | nm | (6.1) | 30.8 | 2.5 | 2.5 | (37.5) | 0.0 | (44.5) | (8,149) | (49) | (672) |
| DMT TB | BUY | 13.10 | 16.00 | 22 | 404 | 859 | 1,273 | 112.5 | 48.2 | 20.1 | 13.6 | 1.7 | 1.6 | 8.6 | 4.5 | 11.1 | 859 | 1,273 | |
| BA TB | BUY | 14.60 | 18.00 | 23 | (3,899) | (1,813) | 918 | nm | nm | (16.9) | 33.4 | 2.7 | 2.5 | (14.8) | 0.0 | 165.1 | (2,396) | (397) | |
| AOT TB | BUY | 74.75 | 85.00 | 14 | (15,319) | (10,173) | 13,188 | nm | nm | (105.0) | 81.0 | 10.5 | 9.3 | (9.5) | 0.0 | (805.1) | 10,977 | 29,007 | (1,505) |
| BEM TB | BUY | 9.80 | 11.50 | 17 | 1,010 | 2,546 | 4,172 | 152.1 | 63.9 | 58.8 | 35.9 | 3.8 | 3.6 | 6.6 | 0.8 | 37.3 | 2,513 | 3,748 | 607 |
| KEX TB | REDUCE | 18.50 | 16.00 | (14) | 47 | (2,165) | 275 | nm | nm | (14.9) | 117.1 | 4.5 | 4.4 | (26.3) | 0.0 | (43.5) | (2,277) | (317) | (433) |
| NYT TB | HOLD | 3.46 | 3.90 | 13 | 228 | 206 | 261 | (9.7) | 26.3 | 20.8 | 16.5 | 1.3 | 1.3 | 6.3 | 4.3 | 9.3 | 193 | 208 | |
| TTA TB | HOLD | 8.20 | 9.00 | 10 | 3,492 | 4,249 | 2,644 | 21.7 | (37.8) | 3.5 | 5.7 | 0.6 | 0.5 | 17.7 | 5.8 | 3.0 | 4,251 | 2,711 | 841 |
| BTS TB | BUY | 8.50 | 11.80 | 39 | 2,718 | 3,541 | 4,607 | 30.3 | 30.1 | 31.6 | 24.3 | 1.8 | 0.0 | 5.8 | 2.5 | 56.4 | 2,439 | 3,361 | 738 |
| ICT | | | | | 37,038 | 37,962 | 44,914 | 2.5 | 18.3 | 16.0 | 188.4 | 5.9 | 5.6 | 21.8 | 3.1 | 75.2 | | | |
| ADVANC TB | BUY | 198.00 | 240.00 | 21 | 27,068 | 25,550 | 26,651 | (5.6) | 4.3 | 23.0 | 22.1 | 7.1 | 6.7 | 30.9 | 3.7 | 7.3 | 25,690 | 28,682 | 6,850 |
| DTAC TB | BUY | 50.00 | 55.50 | 11 | 3,422 | 3,551 | 3,253 | 3.8 | (8.4) | 33.3 | 36.4 | 6.2 | 6.4 | 18.1 | 3.6 | 5.8 | 3,361 | 4,074 | 371 |
| TRUE TB | BUY | 4.90 | 5.40 | 10 | (2,887) | (3,495) | 134 | nm | nm | (46.8) | 1,223.0 | 2.1 | 2.2 | (4.4) | 0.0 | 6.7 | (5,565) | (2,538) | (1,015) |
| JAS TB | REDUCE | 2.34 | 3.10 | 32 | (1,880) | (794) | 127 | nm | nm | (25.3) | 158.4 | 5.5 | 5.3 | (19.7) | 0.0 | 2.6 | (1,234) | 82 | |
| INTUCH TB | BUY | 73.75 | 83.50 | 13 | 10,379 | 11,336 | 12,338 | 9.2 | 8.8 | 20.9 | 19.2 | 5.6 | 5.3 | 27.3 | 4.1 | 348.0 | 10,857 | 11,801 | 2,760 |
| THCOM TB | HOLD | 16.30 | 9.20 | (44) | (238) | 190 | 227 | nm | 20.0 | 94.3 | 78.6 | 1.6 | 1.6 | 1.7 | 0.7 | 24.5 | 419 | 364 | 118 |
| JMART TB | BUY | 37.50 | 60.00 | 60 | 1,108 | 1,499 | 1,893 | 35.3 | 26.3 | 35.8 | 28.7 | 3.0 | 3.0 | 8.6 | 2.2 | 17.2 | 1,608 | 2,178 | |
| BBIK TB | BUY | 136.50 | 155.00 | 14 | 66 | 126 | 290 | 90.0 | 130.5 | 108.6 | 51.8 | 23.0 | 8.9 | 22.1 | 0.6 | 105.7 | 125 | 252 | 38 |
| Media | | | | | 1,227 | 2,413 | 4,770 | 96.6 | 97.7 | (48.0) | 54.4 | 3.1 | 2.3 | 4.9 | 0.9 | 283.8 | | | |
| BEC TB | BUY | 10.70 | 11.50 | 7 | 812 | 621 | 877 | (23.5) | 41.2 | 34.5 | 24.4 | 3.3 | 3.1 | 9.8 | 1.5 | 6.8 | 653 | 755 | |
| ONEE TB | BUY | 7.95 | 11.10 | 40 | 828 | 783 | 983 | (5.5) | 25.6 | 24.2 | 19.3 | 2.6 | 2.4 | 11.1 | 2.1 | 7.7 | 791 | 960 | |
| MAJOR TB | BUY | 19.10 | 22.00 | 15 | (528) | 251 | 775 | nm | 208.8 | 68.1 | 22.0 | 2.6 | 2.5 | 3.6 | 1.3 | 11.4 | 332 | 848 | |
| PLANB TB | BUY | 8.90 | 9.00 | 1 | (24) | 632 | 851 | nm | 34.8 | 60.3 | 44.7 | 4.3 | 4.2 | 8.0 | 1.1 | 16.2 | 665 | 948 | 218 |
| RS TB | REDUCE | 16.70 | 13.30 | (20) | 127 | 223 | 394 | 74.8 | 77.0 | 72.9 | 41.2 | 7.1 | 6.5 | 10.0 | 0.4 | 21.4 | 235 | 434 | |
| VGI TB | HOLD | 5.00 | 4.30 | (14) | (321) | (252) | 602 | nm | nm | (221.9) | 93.0 | 1.9 | 1.0 | 4.9 | 0.3 | 754.2 | 73 | 717 | (48) |
| WORK TB | REDUCE | 18.20 | 16.30 | (10) | 333 | 156 | 288 | (53.2) | 84.4 | 51.5 | 27.9 | 1.7 | 0.7 | 4.9 | 1.6 | 11.4 | 324 | 210 | |
| Construction services | | | | | 822 | 1,744 | 1,806 | 112.1 | 3.5 | 34.9 | 34.3 | 1.4 | 1.3 | 4.0 | 1.3 | 91.2 | | | |
| CK TB | BUY | 22.60 | 26.00 | 15 | 100 | 1,014 | 992 | 915.2 | (2.1) | 37.8 | 38.6 | 1.4 | 1.4 | 3.9 | 1.1 | 137.9 | 1,033 | 1,628 | 153 |
| STEC TB | HOLD | 14.30 | 13.00 | (9) | 722 | 730 | 813 | 1.1 | 11.4 | 29.9 | 26.8 | 1.2 | 1.2 | 4.2 | 1.7 | 10.6 | 813 | 1,068 | 217 |
| Building materials | | | | | 51,369 | 38,098 | 42,133 | (25.8) | 10.6 | 12.3 | 11.1 | 1.2 | 1.2 | 9.9 | 4.6 | 12.7 | | | |
| SCC TB | BUY | 342.00 | 374.00 | 9 | 47,174 | 33,701 | 38,233 | (28.6) | 13.4 | 12.2 | 10.7 | 1.1 | 1.0 | 9.0 | 4.4 | 12.9 | 32,500 | 40,392 | 1,286 |
| EPG TB | BUY | 8.85 | 16.00 | 81 | 1,198 | 1,448 | 1,670 | 20.9 | 15.3 | 17.1 | 14.8 | 2.1 | 1.9 | 12.7 | 2.7 | 12.6 | 1,445 | 1,624 | 357 |
| TASCO TB | BUY | 18.10 | 22.50 | 24 | 2,997 | 2,949 | 2,230 | (1.6) | (24.4) | 9.7 | 12.8 | 2.2 | 2.3 | 20.7 | 9.9 | 8.8 | 1,914 | 1,782 | 497 |
| Energy & Utilities | | | | | 251,481 | 370,471 | 356,067 | 47.3 | (3.9) | 28.3 | 19.8 | 2.8 | 2.5 | 14.3 | 4.5 | 12.2 | | | |
| Oil & Gas | | | | | 192,812 | 301,578 | 272,704 | 56.4 | (9.6) | 8.9 | 10.1 | 1.3 | 1.2 | 15.5 | 6.4 | 5.9 | | | |
| PTT TB | BUY | 33.25 | 50.00 | 50 | 89,249 | 118,570 | 128,103 | 32.9 | 8.0 | 8.0 | 7.4 | 0.9 | 0.8 | 11.4 | 4.5 | 4.6 | 106,611 | 108,532 | 19,776 |
| PTTEP TB | BUY | 173.00 | 199.00 | 15 | 48,531 | 74,864 | 66,545 | 54.3 | (11.1) | 9.2 | 10.3 | 1.6 | 1.5 | 17.5 | 7.0 | 4.4 | 71,293 | 64,075 | 22,362 |
| OR TB | BUY | 22.30 | 28.00 | 26 | 11,780 | 11,787 | 14,021 | 0.1 | 19.0 | 22.7 | 19.1 | 2.6 | 2.4 | 11.5 | 2.5 | 14.0 | 13,059 | 13,580 | (542) |
| BAFS TB | BUY | 32.75 | 37.00 | 13 | (785) | (271) | 409 | nm | nm | (77.0) | 51.0 | 4.4 | 4.0 | (5.7) | 0.0 | 32.7 | (283) | 463 | (30) |
| TOP TB | BUY | 58.50 | 70.00 | 20 | 12,578 | 16,765 | 13,654 | 33.3 | (18.6) | 7.1 | 8.7 | 0.8 | 0.7 | 12.0 | 17.2 | 7.4 | 34,324 | 13,238 | 2,058 |
| SPRC TB | BUY | 11.50 | 14.60 | 27 | 1,937 | 15,451 | 6,881 | 697.5 | (55.5) | 3.2 | 7.2 | 1.0 | 0.9 | 37.0 | 3.5 | 1.8 | 10,225 | 6,694 | (343) |
| BCP TB | BUY | 37.00 | 41.00 | 11 | 3,401 | 13,119 | 4,129 | 285.7 | (68.5) | 3.9 | 12.3 | 0.8 | 0.8 | 22.7 | 12.9 | 3.9 | 15,782 | 7,528 | 1,443 |
| PTG TB | HOLD | 13.60 | 14.00 | 3 | 1,006 | 967 | 1,396 | (4.0) | 44.4 | 23.5 | 16.3 | 2.6 | 2.4 | 11.5 | 1.5 | 5.4 | 1,047 | 1,419 | (36) |
| ESSO TB | BUY | 9.30 | 13.00 | 40 | 920 | 20,866 | 6,968 | 2,167.5 | (66.6) | 1.5 | 4.6 | 0.9 | 0.8 | 73.4 | 5.4 | 1.4 | 10,720 | 5,682 | |
| SUSCO TB | BUY | 3.86 | 6.90 | 79 | 234 | 447 | 495 | 91.6 | (60.5) | 9.5 | 8.6 | 1.1 | 1.0 | 12.0 | 2.1 | 7.0 | 471 | 478 | 108 |
| SCN TB | BUY | 2.10 | 3.10 | 48 | 69 | 118 | 225 | 70.0 | 91.5 | 21.4 | 11.2 | 0.9 | 0.9 | 4.3 | 2.4 | 21.7 | 118 | 225 | |
| BANPU TB | BUY | 11.60 | 18.80 | 62 | 23,793 | 28,728 | 29,682 | 20.7 | 3.3 | 2.9 | 3.5 | 0.8 | 0.7 | 30.4 | 19.2 | 3.5 | 58,350 | 37,737 | |
| WP TB | BUY | 4.56 | 5.40 | 18 | 99 | 167 | 196 | 0.0 | 0.0 | 14.1 | 12.1 | 1.7 | 1.6 | 12.3 | 3.3 | 3.8 | 167 | 196 | |
| Utilities | | | | | 58,669 | 68,893 | 83,363 | 17.4 | 21.0 | 53.8 | 32.5 | 4.7 | 4.2 | 12.6 | 2.0 | 20.5 | | | |
| Utilities - IPP | | | | | 40,594 | 43,573 | 56,023 | 7.3 | 28.6 | 64.6 | 35.7 | 4.1 | 3.9 | 8.8 | 1.9 | 29.1 | | | |
| BGRIM TB | BUY | 40.75 | 46.00 | 13 | 2,440 | 364 | 2,504 | (85.1) | 588.3 | 292.0 | 42.4 | 3.7 | 3.4 | 1.2 | 0.1 | 17.9 | 556 | 2,614 | 656 |
| GULF TB | BUY | 54.50 | 58.00 | 6 | 8,812 | 10,879 | 12,825 | 23.5 | 17.9 | 58.8 | 49.9 | 6.3 | 6.0 | 10.9 | 1.3 | 37.7 | 11,046 | 15,613 | |