

31/1/2023	-- Share price --		Up (down) side	Recur profit			Net profit growth		--- P/E ---		--- PBV ---		----- 2022E -----			--- Net income(BBG) ---			FSSIA		
	Current (THB)	Target (THB)		21 (THB m)	22E (THB m)	23E (THB m)	22E (%)	23E (%)	22E (x)	23E (x)	22E (x)	23E (x)	ROE (%)	Div (%)	EV/EBITDA (x)	2022E (THB m)	2023E (THB m)	BBG 4Q22E (THB m)		4Q22E (THB m)	
	Rec	(THB)	(%)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(x)	(THB m)	(THB m)	(THB m)	(THB m)		
<b>SET Index</b>	<b>1,671</b>	<b>1,750</b>	<b>5</b>																		
Coverage				707,341	906,822	1,003,519	28.2	10.7	20.8	15.7	1.6	1.6	10.5	3.2							
Coverage x Oil & Gas				514,529	605,244	730,815	17.6	20.7	24.2	19.7	1.7	1.8	9.1	2.2							
Coverage x tourism related				782,848	940,652	976,577	0	0	16.8	14.2	1.5	1.4	10.9	2.0							
<b>Banks</b>				<b>145,323</b>	<b>174,199</b>	<b>189,944</b>	<b>19.9</b>	<b>9.0</b>	<b>8.9</b>	<b>8.2</b>	<b>0.7</b>	<b>0.7</b>	<b>8.6</b>	<b>4.2</b>							
BBL TB	BUY	158.50	170.00	7	26,506	30,538	34,035	15.2	11.5	9.9	8.9	0.6	6.0	3.2		36,276	39,564	8,788			
KBANK TB	BUY	145.00	192.00	32	38,053	42,072	47,488	10.6	12.9	8.2	7.2	0.7	0.6	8.5	3.1		44,013	48,619	9,325		
KKB TB	BUY	68.25	85.00	25	6,318	8,188	8,611	29.6	5.2	7.1	6.7	1.0	1.0	15.3	6.2		8,125	8,737	1,989		
KTB TB	BUY	17.50	21.20	21	21,588	33,384	35,983	54.6	7.8	7.3	6.8	0.6	0.6	8.9	4.8		35,261	36,969	8,213		
SCB TB	BUY	104.00	134.00	29	35,599	39,139	41,734	9.9	6.6	9.0	8.5	0.7	0.7	8.6	4.8		44,586	48,273	10,039		
TISCO TB	HOLD	102.50	94.00	(8)	6,784	7,317	7,569	7.8	3.5	11.2	10.8	1.9	1.9	17.4	7.6		7,515	7,856	1,907		
TTB TB	BUY	1.47	1.48	1	10,474	13,563	14,525	29.5	7.1	10.4	9.8	0.6	0.6	6.3	4.3		15,267	16,608	3,416		
<b>Diversified financials</b>				<b>36,232</b>	<b>40,105</b>	<b>46,028</b>	<b>10.7</b>	<b>14.8</b>	<b>20.1</b>	<b>16.9</b>	<b>2.8</b>	<b>2.5</b>	<b>15.9</b>	<b>2.5</b>							
<b>Unsecured-loan lender</b>				<b>9,804</b>	<b>11,713</b>	<b>12,617</b>	<b>19.5</b>	<b>7.7</b>	<b>17.5</b>	<b>16.2</b>	<b>4.0</b>	<b>3.5</b>	<b>24.2</b>	<b>2.2</b>							
AEONTS TB	HOLD	199.50	188.00	(6)	3,553	4,228	4,523	19.0	7.0	11.8	11.0	2.2	1.9	19.8	2.5		4,031	4,523	952		
KTC TB	BUY	56.50	65.00	15	6,251	7,485	8,094	19.8	8.1	19.5	18.0	4.7	4.0	25.8	2.1		7,781	8,559	1,867		
<b>Auto-title lender</b>				<b>13,368</b>	<b>14,080</b>	<b>16,059</b>	<b>5.3</b>	<b>14.1</b>	<b>16.7</b>	<b>14.8</b>	<b>2.7</b>	<b>2.4</b>	<b>17.0</b>	<b>1.7</b>							
MTC TB	HOLD	37.50	39.00	4	4,945	5,134	5,885	3.8	14.6	15.5	13.5	2.7	2.3	19.0	1.0		5,192	5,820	1,301		
SAWAD TB	BUY	53.25	51.00	(4)	4,544	4,480	4,913	(1.4)	9.7	16.1	14.7	2.7	2.5	17.4	3.1		4,399	5,024	1,116		
SAK TB	BUY	6.10	8.40	38	608	702	861	15.6	22.6	18.2	14.9	2.4	2.1	13.7	1.6		692	838			
TIDLOR TB	BUY	27.75	32.00	15	3,169	3,641	4,251	14.9	16.8	18.4	16.3	2.6	2.3	15.0	1.1		3,689	4,496	423		
SM TB	BUY	2.06	2.54	23	103	123	150	19.3	22.0	13.8	15.1	2.1	1.9	15.4	2.9						
<b>Truck lender</b>				<b>3,190</b>	<b>3,817</b>	<b>4,752</b>	<b>19.6</b>	<b>24.5</b>	<b>18.4</b>	<b>14.8</b>	<b>1.7</b>	<b>1.7</b>	<b>11.3</b>	<b>3.2</b>							
MICRO TB	HOLD	4.42	4.00	(10)	187	114	159	(39.1)	39.1	36.2	26.0	2.0	1.9	5.7	0.6		103	125			
SINGER TB	BUY	27.50	59.00	115	701	1,107	1,522	58.1	37.5	20.5	15.2	1.4	1.4	7.2	2.9		1,023	1,306			
THANI TB	BUY	4.10	5.20	27	1,709	1,945	2,153	13.8	10.7	11.9	10.8	1.9	1.7	16.2	4.7		1,856	1,998	326		
SGC TB	BUY	4.72	5.50	17	593	651	918	9.7	41.1	18.3	16.8	2.0	2.3	15.3	2.1		659	936			
<b>Asset management</b>				<b>4,272</b>	<b>4,980</b>	<b>6,639</b>	<b>16.6</b>	<b>33.3</b>	<b>33.1</b>	<b>23.9</b>	<b>2.6</b>	<b>2.4</b>	<b>8.1</b>	<b>2.4</b>							
BAM TB	BUY	15.90	20.00	26	2,600	2,735	3,309	5.2	21.0	18.8	15.5	1.2	1.0	6.4	4.5		2,932	3,559	1,092		
CHAYO TB	BUY	9.80	10.60	8	219	267	336	21.8	25.9	43.7	34.7	3.9	2.1	9.6	0.0		234	433	61		
JMT TB	BUY	53.50	84.00	57	1,400	1,882	2,862	34.4	52.1	40.4	27.2	3.3	3.2	8.9	1.4		1,865	2,515			
KCC TB	HOLD	7.55	7.10	(6)	52	97	132	84.1	36.6	43.3	35.5	3.9	3.3	11.7	2.0		103	137			
<b>Other</b>				<b>5,287</b>	<b>5,401</b>	<b>5,862</b>	<b>2.1</b>	<b>8.5</b>	<b>8.1</b>	<b>7.5</b>	<b>0.6</b>	<b>0.6</b>	<b>8.0</b>	<b>7.5</b>							
TCAP TB	HOLD	42.75	43.00	1	5,287	5,401	5,862	2.1	8.5	8.1	7.5	0.6	0.6	8.0	7.5		5,402	5,986			
<b>Hire purchase motorcycle</b>				<b>311</b>	<b>115</b>	<b>99</b>	<b>(63.1)</b>	<b>(13.7)</b>	<b>40.7</b>	<b>56.6</b>	<b>1.4</b>	<b>1.3</b>	<b>3.8</b>	<b>0.4</b>							
NCAP TB	REDUCE	4.16	2.50	(40)	311	115	99	(63.1)	(13.7)	40.7	56.6	1.4	1.3	3.8	0.4		111	(67)			
<b>Information Services</b>				<b>162</b>	<b>242</b>	<b>332</b>	<b>49.5</b>	<b>37.1</b>	<b>111.3</b>	<b>89.3</b>	<b>15.3</b>	<b>12.4</b>	<b>21.7</b>	<b>0.4</b>	<b>50.7</b>						
DITTO TB	REDUCE	55.75	34.00	(39)	162	242	332	49.5	37.1	111.3	89.3	15.3	12.4	21.7	0.4		50.7	232	314		
<b>Insurance</b>				<b>26,506</b>	<b>30,538</b>	<b>34,035</b>	<b>15.2</b>	<b>11.5</b>	<b>0.8</b>	<b>0.8</b>	<b>0.0</b>	<b>0.0</b>	<b>6.0</b>	<b>37.0</b>							
TLI TB	BUY	13.50	19.20	42	26,506	30,538	34,035	15.2	11.5	0.8	0.8	0.0	0.0	6.0	37.0		9,291	10,388			
<b>Commerce</b>				<b>33,772</b>	<b>50,498</b>	<b>64,003</b>	<b>49.5</b>	<b>26.7</b>	<b>37.4</b>	<b>29.0</b>	<b>4.0</b>	<b>4.0</b>	<b>13.7</b>	<b>1.5</b>	<b>19.8</b>						
BJC TB	BUY	38.00	40.00	5	3,428	5,176	6,315	51.0	22.0	29.4	24.1	1.3	1.3	4.4	2.5		4,861	5,956	1,459		
CPALL TB	BUY	66.50	82.00	23	11,706	17,188	22,365	46.8	30.1	34.8	26.7	6.3	5.5	15.7	1.2		14,226	19,427	3,941		
CRC TB	BUY	42.50	45.00	6	59	5,568	7,616	9,279	36.8	46.0	33.7	4.4	4.1	9.7	1.1		17.9	6,163	8,457	1,479	
GLOBAL TB	BUY	20.80	26.40	27	3,344	3,439	3,801	2.8	10.5	29.0	26.3	4.6	4.1	16.6	1.4		20.3	3,643	3,947	747	
HMPRO TB	BUY	14.30	18.30	28	5,441	6,424	7,350	18.1	14.4	29.3	25.6	7.7	7.2	27.2	2.6		17.2	6,338	7,061	1,735	
MAKRO TB	BUY	41.75	42.00	1	6,972	9,535	12,883	36.8	35.1	46.3	34.3	1.5	1.5	3.3	1.6		19.9	7,757	11,751	2,405	
TNP TB	BUY	4.04	6.80	68	192	207	242	8.0	16.7	15.6	13.3	3.2	2.8	21.5	2.6		9.8	161	179	52	
COM7 TB	BUY	31.25	40.00	28	2,630	2,960	3,430	12.5	15.9	25.2	21.7	12.5	10.6	52.6	0.0		17.9	2,990	3,493	823	826
<b>Food &amp; Beverage</b>				<b>20,655</b>	<b>38,278</b>	<b>42,507</b>	<b>85.3</b>	<b>11.0</b>	<b>20.2</b>	<b>18.2</b>	<b>3.6</b>	<b>3.4</b>	<b>16.5</b>	<b>4.5</b>	<b>14.6</b>						
<b>Foods</b>				<b>14,542</b>	<b>31,296</b>	<b>34,576</b>	<b>115.2</b>	<b>10.5</b>	<b>15.8</b>	<b>14.6</b>	<b>2.2</b>	<b>2.1</b>	<b>12.9</b>	<b>5.1</b>	<b>13.0</b>						
CPF TB	BUY	23.60	35.00	48	3,756	16,422	17,719	337.3	7.9	12.4	11.5	1.0	0.9	7.4	6.3		13,180	15,535	3,696		
ASIAN TB	BUY	13.50	24.70	83	1,039	1,150	1,234	10.7	7.3	9.6	8.9	2.4	2.1	26.5	5.2		8.2	867	964		
M TB	BUY	56.75	66.00	16	131	1,528	2,430	1,066.5	59.1	34.2	21.5	4.1	4.0	11.8	2.6		11.7	1,544	2,239	374	410
APURE TB	BUY	4.98	10.00	101	316	464	567	46.9	22.2	10.0	8.2	2.1	1.9	21.2	5.0		7.1				
SNPP TB	BUY	23.60	25.00	6	308	514	624	66.6	21.5	44.1	36.3	7.6	7.1	17.6	1.6		27.7	526	710	157	
TU TB	BUY	16.00	24.00	50	6,067	6,226	6,230	2.6	0.1	12.3	12.3	1.3	1.2	10.5	5.4		10.8	7,300	7,420	1,601	1,169
TC TB	BUY	11.60	16.30	41	92	398	415	334.8	4.2	9.6	9.2	1.6	1.4	17.7	2.6		6.3				
ITC TB	BUY	28.00	40.00	43	2,435	4,063	4,7														

31/1/2023	-- Share price --		Up (down) side	Recur profit			Net profit growth		--- P/E ---		--- PBV ---		----- 2022E -----			--- Net income(BBG) ---			FSSIA
	Current (THB)	Target (THB)		21 (THB m)	22E (THB m)	23E (THB m)	22E (%)	23E (%)	22E (x)	23E (x)	22E (x)	23E (x)	ROE (%)	Div (%)	EV/EBITDA (x)	2022E (THB m)	2023E (THB m)	4Q22E (THB m)	
	Rec																		
<b>SET Index</b>	<b>1,671</b>	<b>1,750</b>	<b>5</b>						21.8	16.4									
<b>Automotive</b>				<b>1,989</b>	<b>2,464</b>	<b>2,700</b>	<b>23.9</b>	<b>9.6</b>	<b>8.5</b>	<b>7.8</b>	<b>0.8</b>	<b>0.8</b>	<b>8.5</b>	<b>4.9</b>	<b>3.7</b>				
AH TB BUY	33.00	42.00	27	792	1,498	1,655	89.1	10.5	7.8	7.1	1.2	1.1	16.5	5.0	9.4	1,572	1,634	447	
SAT TB HOLD	21.40	22.00	3	955	967	1,039	1.3	7.4	9.4	8.8	1.1	1.1	12.4	7.0	4.9	945	1,018	203	
STANLY TB BUY	187.50	230.00	23	1,034	1,496	1,661	44.7	11.0	9.6	8.7	0.7	0.7	7.7	4.5	3.7	1,630	1,770	429	450
<b>Transportation</b>				<b>(16,172)</b>	<b>(10,247)</b>	<b>28,621</b>	<b>nm</b>	<b>nm</b>	<b>(68.2)</b>	<b>68.4</b>	<b>8.4</b>	<b>7.4</b>	<b>(7.5)</b>	<b>0.4</b>	<b>(545.9)</b>				
AAV TB BUY	3.10	3.70	19	(4,853)	(7,498)	1,284	nm	nm	(5.3)	31.0	2.3	2.3	(41.8)	0.0	1,016.1	(8,149)	(49)	(672)	
DMT TB BUY	13.20	16.00	21	404	859	1,273	112.5	48.2	20.3	13.7	1.7	1.7	8.6	4.4	11.1	859	1,273		
BA TB BUY	14.60	18.00	23	(3,899)	(1,813)	918	nm	nm	(16.9)	33.4	2.7	2.5	(14.8)	0.0	165.1	(2,396)	(397)	115	310
AOT TB BUY	74.25	85.00	14	(15,319)	(10,173)	13,188	nm	nm	(104.3)	80.4	10.5	9.3	(9.5)	0.0	(800.0)	10,977	29,007	(1,505)	159
BEM TB BUY	9.70	11.50	19	1,010	2,546	4,172	152.1	63.9	58.2	35.5	3.8	3.6	6.6	0.9	37.0	2,513	3,696	607	643
KEX TB REDUCE	18.40	16.00	(13)	47	(2,165)	275	nm	nm	(14.8)	116.5	4.5	4.4	(26.3)	0.0	(43.3)	(2,277)	(317)	(433)	(467)
NYT TB HOLD	3.42	3.90	14	228	206	261	(9.7)	26.3	20.6	16.3	1.3	1.3	6.3	4.4	9.2	193	208		
TTA TB HOLD	8.15	9.00	10	3,492	4,249	2,644	21.7	(37.8)	3.5	5.6	0.6	0.5	17.7	5.8	3.0	4,251	2,711	841	841
BTS TB BUY	8.45	11.80	40	2,718	3,541	4,607	30.3	30.1	31.4	24.1	1.8	0.0	5.8	2.5	56.2	2,439	3,361	738	
<b>ICT</b>				<b>37,038</b>	<b>37,962</b>	<b>44,914</b>	<b>2.5</b>	<b>18.3</b>	<b>15.8</b>	<b>187.6</b>	<b>5.8</b>	<b>5.5</b>	<b>21.8</b>	<b>3.1</b>	<b>74.2</b>				
ADVANC TB BUY	195.00	240.00	23	27,068	25,550	26,651	(5.6)	4.3	22.7	21.8	7.0	6.6	30.9	3.7	7.2	25,690	28,682	6,850	6,525
DTAC TB BUY	49.50	55.50	12	3,422	3,551	3,253	3.8	(8.4)	(33.0)	36.0	6.1	6.3	18.1	3.6	5.8	3,364	4,137	371	
TRUE TB BUY	4.86	5.40	11	(2,887)	(3,495)	134	nm	nm	(46.4)	1,213.0	2.1	2.2	(4.4)	0.0	6.7	(5,565)	(2,538)	(1,015)	
JAS TB REDUCE	2.32	3.10	34	(1,880)	(794)	127	nm	nm	(25.1)	157.0	5.5	5.3	(19.7)	0.0	2.6	(1,234)	82		
INTUCH TB BUY	72.75	83.50	15	10,379	11,336	12,338	9.2	8.8	20.6	18.9	5.5	5.3	27.3	4.1	343.2	10,857	11,801	2,760	
THCOM TB HOLD	16.30	9.20	(44)	(238)	190	227	nm	nm	20.0	94.3	78.6	1.6	1.7	0.7	24.5	419	364	118	
JMART TB BUY	37.25	60.00	61	1,108	1,499	1,893	35.3	26.3	35.6	28.5	3.0	2.9	8.6	2.2	17.1	1,608	2,178		
BBIK TB BUY	135.50	155.00	14	66	126	290	90.0	130.5	107.8	51.5	22.8	8.8	22.1	0.6	104.9	125	252	38	24
<b>Media</b>				<b>1,227</b>	<b>2,413</b>	<b>4,770</b>	<b>96.6</b>	<b>97.7</b>	<b>(46.1)</b>	<b>53.8</b>	<b>3.1</b>	<b>2.3</b>	<b>4.9</b>	<b>0.9</b>	<b>277.3</b>				
BEC TB BUY	10.60	11.50	8	812	621	877	(23.5)	41.2	34.1	24.2	3.3	3.1	9.8	1.5	6.7	653	794		
ONEE TB BUY	7.80	11.10	42	828	783	983	(5.5)	25.6	23.7	18.9	2.6	2.4	11.1	2.1	7.6	791	960		
MAJOR TB BUY	18.80	22.00	17	(528)	251	775	nm	208.8	67.0	21.7	2.6	2.4	3.6	1.3	11.2	332	848	95	
PLANB TB BUY	8.95	9.00	1	(24)	632	851	nm	34.8	60.6	45.0	4.4	4.3	8.0	1.1	16.3	664	926	218	
RS TB REDUCE	16.70	13.30	(20)	127	223	394	74.8	77.0	72.9	41.2	7.1	6.5	10.0	0.4	21.4	235	434		
VGI TB HOLD	4.92	4.30	(13)	(321)	(252)	602	nm	nm	(218.3)	91.5	1.9	0.0	4.9	0.3	741.4	73	717	(48)	60
WORK TB REDUCE	18.20	16.30	(10)	333	156	288	(53.2)	84.4	51.5	27.9	1.7	1.7	4.9	1.6	11.4	324	210		
<b>Construction services</b>				<b>822</b>	<b>1,744</b>	<b>1,806</b>	<b>112.1</b>	<b>3.5</b>	<b>34.9</b>	<b>34.3</b>	<b>1.4</b>	<b>1.3</b>	<b>4.0</b>	<b>1.3</b>	<b>91.0</b>				
CK TB BUY	22.60	26.00	15	100	1,014	992	915.2	(2.1)	37.8	38.6	1.4	1.4	3.9	1.1	137.9	1,033	1,628	153	
STEC TB HOLD	14.40	13.00	(10)	722	730	813	1.1	11.4	30.1	27.0	1.3	1.2	4.2	1.7	10.6	813	1,068	217	
<b>Building materials</b>				<b>51,369</b>	<b>38,098</b>	<b>42,133</b>	<b>(25.8)</b>	<b>10.6</b>	<b>12.1</b>	<b>10.9</b>	<b>1.2</b>	<b>1.1</b>	<b>9.9</b>	<b>4.7</b>	<b>12.5</b>				
SCC TB BUY	336.00	374.00	11	47,174	33,701	38,233	(28.6)	13.4	12.0	10.5	1.1	1.0	9.0	4.5	12.8	32,763	40,972	1,286	
EPG TB BUY	8.60	16.00	86	1,198	1,448	1,670	20.9	15.3	16.6	14.4	2.0	1.9	12.7	2.8	12.3	1,445	1,624	357	
TASCO TB BUY	18.20	22.50	24	2,997	2,949	2,230	(1.6)	(24.4)	9.7	12.9	2.2	2.3	20.7	9.9	8.8	1,914	1,782	497	
<b>Energy &amp; Utilities</b>				<b>251,481</b>	<b>370,471</b>	<b>356,067</b>	<b>47.3</b>	<b>(3.9)</b>	<b>27.9</b>	<b>19.5</b>	<b>2.7</b>	<b>2.5</b>	<b>14.3</b>	<b>4.6</b>	<b>12.1</b>				
<b>Oil &amp; Gas</b>				<b>192,812</b>	<b>301,578</b>	<b>272,704</b>	<b>56.4</b>	<b>(9.6)</b>	<b>8.9</b>	<b>10.1</b>	<b>1.3</b>	<b>1.2</b>	<b>15.5</b>	<b>6.5</b>	<b>5.9</b>				
PTT TB BUY	33.25	50.00	50	89,249	118,570	128,103	32.9	8.0	8.0	7.4	0.9	0.8	11.4	4.5	4.6	106,611	108,532	19,776	
PTTEP TB BUY	171.50	199.00	16	48,531	74,864	66,545	54.3	(11.1)	9.1	10.2	1.5	1.5	17.5	7.0	4.4	71,486	64,262	22,362	
OR TB BUY	22.40	28.00	25	11,780	11,787	14,021	0.1	19.0	22.8	19.2	2.6	2.4	11.5	2.5	14.1	13,059	13,580	(542)	
BAFS TB BUY	33.00	37.00	12	(785)	(271)	409	nm	nm	(77.6)	51.4	4.4	4.0	(5.7)	0.0	32.9	(283)	463	(30)	(31)
TOP TB BUY	57.75	70.00	21	12,578	16,765	13,654	33.3	(18.6)	7.0	8.6	0.7	0.7	12.0	17.4	7.3	34,324	13,238	2,058	
SPRC TB BUY	11.50	14.60	27	1,937	15,451	6,881	697.5	(55.5)	3.2	7.2	1.0	0.9	37.0	3.5	1.8	10,225	6,694	(343)	
BCP TB BUY	36.50	41.00	12	3,401	13,119	4,129	285.7	(68.5)	3.8	12.2	0.8	0.8	22.7	13.1	3.8	16,870	7,528		
PTG TB HOLD	13.40	14.00	4	1,006	967	1,396	(4.0)	44.4	23.2	16.0	2.6	2.3	11.5	1.5	5.3	1,047	1,419	(36)	29
ESSO TB BUY	9.30	13.00	40	920	20,866	6,968	2,167.5	(66.6)	1.5	4.6	0.9	0.8	73.4	5.4	1.4	10,720	5,682		
SUSCO TB BUY	3.80	6.90	82	234	447	495	91.6	10.5	9.3	8.5	1.1	1.0	12.0	2.1	6.9	471	478	108	
SCN TB BUY	2.08	3.10	49	69	118	225	70.0	91.5	21.2	11.1	0.9	0.8	4.3	2.4	21.6	118	225		
BANPU TB BUY	11.60	18.80	62	23,793	28,728	29,682	20.7	3.3	2.9	3.5	0.8	0.7	30.4	19.2	3.5	58,350	37,737		
WP TB BUY	4.58	5.40	18	99	167	196	0.0	0.0	14.2	12.1	1.7	1.6	12.3	3.3	3.8	167	196		
<b>Utilities</b>				<b>58,669</b>	<b>68,893</b>	<b>83,363</b>	<b>17.4</b>	<b>21.0</b>	<b>53.1</b>	<b>32.0</b>	<b>4.6</b>	<b>4.2</b>	<b>12.6</b>	<b>2.1</b>	<b>20.3</b>				
<b>Utilities - IPP</b>				<b>40,594</b>	<b>43,573</b>	<b>56,023</b>	<b>7.3</b>	<b>28.6</b>	<b>63.7</b>	<b>35.2</b>	<b>4.0</b>	<b>3.8</b>	<b>8.8</b>	<b>2.0</b>	<b>28.8</b>				
BGRIM TB BUY	40.25	46.00	14	2,440	364	2,504	(85.1)	588.3	288.5	41.9	3.6	3.4	1.2	0.1	17.8	456	2,589	656	
GULF TB BUY	53.75	58.00	8	8,812	10,879	12,825	23.5	17.9	58.0	49.2	6.2	5.9	10.9	1.3	37.3	11,046	15,912	4,789	
GPSC TB HOLD	68.75	68.50	(0)	8,907	4,868	7,676	(45.3)	57.7	39.8	25.3	1.8	1.7	4.5	1.7	20.9	2,340	6,706	(414)	
BPP TB BUY	17.30	18.																	