

7-Oct-21	Rec	--- Share price ---		Up (down) side	Market Cap (USD m)	Recur profit			--- EPS growth ---		--- P/E ---		--- DivYld ---		--- ROE ---		--- PBV ---		EV/EBITDA	--- BLOOMBERG ---			--- FSSIA ---		
		Current	Target			20	21E	22E	21E	22E	21E	22E	21E	22E	21E	22E	21E	22E		21E	22E	3Q21E	3Q21A	3Q21E	
		(THB)	(THB)			(THB m)	(THB m)	(THB m)	(%)	(%)	(%)	(%)	(%)	(%)	(%)	(%)	(%)	(%)		(%)	(%)	(THB m)	(THB m)	(THB m)	
SET Index		1,634	1,700		549,188						19.4	16.5													
Energy & Utilities																									
Oil & Gas					115,037	128,418	279,931	321,239	44.3	35.4	23.9	17.6	2.9	4.1	13.0	14.2	2.8	2.5	17	12					
Utilities																									
Utilities - IPP																									
Utilities - renewable																									
Petrochemical																									
Pharma products																									
Packaging																									