

10/06/2026	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target			Cap	25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E
	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
<b>SET Index</b>	<b>1,864</b>	<b>1,870</b>	<b>0</b>	<b>598,127</b>						<b>18.3</b>	<b>17.0</b>									
<b>Coverage</b>				<b>414,469</b>	<b>721,230</b>	<b>747,563</b>	<b>805,969</b>	<b>3.7</b>	<b>7.8</b>	<b>18.2</b>	<b>16.9</b>	<b>1.9</b>	<b>1.8</b>	<b>2.8</b>	<b>2.9</b>	<b>10.4</b>	<b>10.7</b>			
<b>CoveragexEnergy</b>				<b>348,452</b>	<b>587,418</b>	<b>599,521</b>	<b>650,773</b>	<b>2.1</b>	<b>8.5</b>	<b>19.1</b>	<b>17.6</b>	<b>1.9</b>	<b>1.8</b>	<b>3.0</b>	<b>3.1</b>	<b>10.0</b>	<b>10.4</b>			
<b>CoveragexBank</b>				<b>350,428</b>	<b>496,731</b>	<b>532,751</b>	<b>591,630</b>	<b>7.3</b>	<b>11.1</b>	<b>21.6</b>	<b>19.5</b>	<b>2.4</b>	<b>2.3</b>	<b>2.1</b>	<b>2.3</b>	<b>11.3</b>	<b>11.9</b>			
<b>Banks</b>				<b>64,041</b>	<b>224,499</b>	<b>214,812</b>	<b>214,339</b>	<b>(4.3)</b>	<b>(0.2)</b>	<b>9.8</b>	<b>9.8</b>	<b>0.8</b>	<b>0.8</b>	<b>6.6</b>	<b>6.6</b>	<b>8.6</b>	<b>8.4</b>			
BBL TB	BUY	169.00	188.00	11	9,807	46,007	43,286	44,206	(5.9)	2.1	7.5	7.3	0.5	0.5	5.9	6.1	7.4	7.4	41,573	43,335
KBANK TB	BUY	198.00	202.00	2	14,152	49,565	46,458	47,927	(6.3)	3.2	10.3	10.0	0.8	0.7	6.1	6.3	7.9	7.9	47,428	49,404
KKP TB	BUY	85.50	86.00	(1)	2,195	5,912	6,177	6,627	4.5	7.3	12.4	11.6	1.2	1.1	6.6	6.6	9.5	10.0	8,760	7,023
KTB TB	BUY	34.50	36.40	6	14,686	48,229	47,009	46,126	(2.5)	(1.9)	10.3	10.5	1.0	1.0	6.1	6.1	10.0	9.5	45,814	47,473
SCB TB	BUY	137.50	170.00	24	14,075	47,488	44,362	45,001	(6.6)	1.4	10.4	10.3	0.9	0.9	8.2	8.3	8.9	8.9	42,458	44,618
TISCO TB	HOLD	114.00	117.00	3	2,775	6,659	6,787	7,031	1.9	3.6	13.4	13.0	2.1	2.1	7.0	7.1	15.6	16.0	6,904	7,164
TTB TB	HOLD	2.28	2.40	5	6,351	20,639	20,731	17,423	0.4	(16.0)	9.6	10.9	0.9	0.8	6.3	6.3	8.7	7.6	20,328	18,679
<b>Diversified financials</b>				<b>9,038</b>	<b>33,109</b>	<b>36,666</b>	<b>39,920</b>	<b>10.7</b>	<b>8.9</b>	<b>8.1</b>	<b>7.4</b>	<b>1.0</b>	<b>0.9</b>	<b>4.5</b>	<b>4.8</b>	<b>12.2</b>	<b>12.3</b>			
AEONTS TB	HOLD	94.25	100.00	6	708	3,094	3,169	3,416	2.4	7.8	7.4	6.9	0.8	0.8	6.0	6.5	11.4	11.6	2,960	3,079
ASK TB	HOLD	9.00	11.00	22	193	532	627	730	17.9	16.4	10.1	8.7	0.5	0.5	4.9	5.8	5.1	5.7	656	746
BAM TB	BUY	6.45	8.40	30	634	1,812	2,056	2,327	13.4	13.2	10.1	9.0	0.5	0.5	6.9	7.8	4.5	5.1	1,699	1,891
JMT TB	HOLD	10.30	9.00	(13)	457	1,182	1,462	1,673	23.6	14.5	10.3	9.0	0.5	0.5	5.8	6.7	5.1	5.8	1,154	1,292
KTC TB	BUY	29.75	36.00	21	2,332	7,782	8,295	8,537	6.6	2.9	9.2	9.0	1.6	1.5	6.5	6.7	18.0	17.2	8,129	8,369
MTC TB	BUY	27.00	46.00	70	1,740	6,723	7,612	8,533	13.2	12.1	7.5	6.7	1.2	1.0	1.2	1.3	16.4	16.0	7,423	8,248
TIDOR TB	BUY	16.60	23.00	39	1,461	4,933	5,644	6,090	14.4	7.9	8.2	7.6	1.3	1.2	5.4	5.9	16.2	16.4	5,600	6,130
SAWAD TB	BUY	20.10	35.00	74	1,015	5,021	5,551	6,170	10.6	11.2	6.0	5.4	0.8	0.7	3.9	4.3	14.0	14.0	5,405	5,905
SAK TB	HOLD	3.02	3.53	17	192	881	935	1,013	6.2	8.3	6.8	6.2	0.9	0.8	7.0	7.6	13.2	13.3	907	974
THANI TB	BUY	1.61	2.29	42	305	1,148	1,316	1,431	14.6	8.7	7.6	7.0	0.7	0.7	7.9	8.6	9.2	9.6	1,246	1,322
<b>Commerce</b>				<b>31,014</b>	<b>68,706</b>	<b>74,157</b>	<b>78,238</b>	<b>7.9</b>	<b>5.5</b>	<b>13.8</b>	<b>13.0</b>	<b>1.3</b>	<b>1.3</b>	<b>4.0</b>	<b>4.3</b>	<b>10.0</b>	<b>10.1</b>			
BJC TB	BUY	13.90	18.00	29	1,694	4,416	4,376	4,529	(0.9)	3.5	12.7	12.3	0.5	0.5	4.0	4.1	3.6	3.7	4,326	4,666
COM7 TB	BUY	26.25	31.00	18	1,881	4,064	4,378	4,617	7.7	5.4	14.3	13.6	4.9	4.2	4.1	4.5	36.9	33.2	4,465	4,848
CPALL TB	BUY	45.25	63.00	39	12,259	28,292	31,367	33,022	10.9	5.3	13.0	12.3	2.8	2.5	3.9	4.1	21.5	20.4	30,985	33,627
CPAXT TB	HOLD	14.70	17.50	19	4,660	9,407	10,323	10,686	9.7	3.5	14.8	14.3	0.5	0.5	4.7	4.9	3.4	3.5	10,081	10,851
CRCT TB	BUY	21.10	24.00	14	3,869	8,125	8,221	8,830	1.2	7.4	15.5	14.4	1.7	1.5	2.9	3.1	11.7	11.1	7,986	8,783
DOHOME TB	BUY	3.30	3.90	18	353	601	736	810	22.5	10.1	15.8	14.3	0.8	0.8	1.0	1.6	5.3	5.6	767	804
GLOBAL TB	BUY	6.15	8.00	30	1,047	2,002	2,361	2,488	17.9	5.4	14.6	13.8	1.3	1.2	3.5	3.6	9.0	9.0	2,294	2,406
HMPRO TB	BUY	6.00	7.70	28	2,355	6,011	6,089	6,263	1.3	2.9	13.0	12.6	2.9	2.8	6.4	6.6	22.9	22.7	6,083	6,415
MEGA TB	BUY	34.50	43.00	25	914	2,486	2,487	2,611	0.5	4.6	12.0	11.5	2.9	2.8	5.0	5.2	24.3	24.9	2,350	2,527
MOSHI TB	BUY	37.00	45.00	22	371	670	757	910	13.0	20.2	16.1	13.4	4.0	3.6	3.7	4.5	26.2	28.1	778	894
MRDIY TB	BUY	8.80	10.40	18	1,610	2,631	3,053	3,472	16.0	13.7	17.3	15.3	4.7	4.0	2.6	3.0	29.0	28.1	3,057	3,568
<b>Food &amp; Beverage</b>				<b>14,951</b>	<b>59,134</b>	<b>49,431</b>	<b>54,713</b>	<b>(16.4)</b>	<b>10.7</b>	<b>9.9</b>	<b>9.0</b>	<b>1.1</b>	<b>1.0</b>	<b>5.9</b>	<b>6.5</b>	<b>11.3</b>	<b>11.9</b>			
BTG TB	HOLD	20.00	23.00	15	1,159	6,588	3,732	4,166	(43.3)	11.6	10.7	9.6	1.1	1.0	3.4	3.8	11.2	11.6	4,779	5,414
CBG TB	BUY	39.75	50.00	26	1,208	2,837	2,663	2,839	(6.1)	6.6	14.9	14.0	2.5	2.3	3.0	3.2	17.8	17.0	2,738	3,015
CPF TB	BUY	18.90	24.00	27	4,688	25,774	17,802	19,888	(30.9)	11.7	8.9	8.0	0.6	0.6	5.6	6.3	7.4	7.8	19,482	21,570
ICHI TB	HOLD	12.80	14.00	9	506	1,168	1,222	1,335	4.6	9.3	13.6	12.5	2.9	2.9	7.3	8.0	21.6	23.5	1,231	1,352
ITC TB	BUY	16.00	21.00	31	1,459	3,022	3,531	3,926	16.8	11.2	13.6	12.2	1.9	1.9	5.5	6.1	14.6	15.6	3,356	3,728
KCG TB	BUY	9.75	11.00	13	162	503	570	634	13.3	11.2	9.3	8.4	1.5	1.4	5.9	6.6	17.1	17.4	557	616
M TB	HOLD	20.40	23.50	15	560	838	868	1,194	3.5	37.6	21.7	15.7	1.5	1.4	4.6	5.7	6.7	9.2	910	1,180
NSL TB	BUY	21.20	27.00	27	193	604	617	728	2.1	18.1	10.3	8.7	2.6	2.3	5.3	6.3	26.6	27.8	631	689
OSP TB	HOLD	15.30	17.50	14	1,397	3,502	3,768	3,944	7.6	4.7	12.2	11.7	2.6	2.5	7.0	7.3	21.7	21.8	3,596	3,753
RBF TB	BUY	4.38	5.10	16	260	441	595	671	34.9	12.7	14.7	13.1	1.8	1.7	4.5	5.0	12.2	13.1	514	583
SAPPE TB	HOLD	30.25	33.00	9	279	761	842	1,059	10.6	25.7	11.1	8.8	2.0	1.8	5.4	6.8	18.8	21.8	772	883
SNNP TB	HOLD	6.60	11.50	74	181	602	695	767	15.4	10.4	9.1	8.3	1.9	1.8	8.8	9.7	21.6	22.8	443	519
TFG TB	HOLD	8.75	11.30	29	1,549	7,869	7,625	8,394	(3.1)	10.1	7.7	7.0	2.5	2.1	7.1	7.8	35.3	32.9	7,248	7,930
TU TB	BUY	11.10	14.20	28	1,301	4,516	4,780	5,038	5.8	5.4	10.3	9.8	1.1	1.1	6.3	6.6	10.6	10.9	4,559	4,982
ZEN TB	HOLD	5.35	6.50	21	48	107	120	131	12.1	8.7	13.4	12.3	1.1	1.1	4.1	4.5	8.4	8.8	62	71
<b>Property</b>				<b>16,975</b>	<b>42,095</b>	<b>46,327</b>	<b>49,159</b>	<b>10.1</b>	<b>6.1</b>	<b>12.1</b>	<b>11.4</b>	<b>1.2</b>	<b>1.1</b>	<b>4.6</b>	<b>4.8</b>	<b>10.1</b>	<b>10.2</b>			
AMATA TB	BUY	27.25	25.00	(8)	953	3,280	3,269	2,723	(0.3)	(16.7)	9.6	11.5	1.2	1.2	4.2	3.5	13.4	10.4	3,411	3,459
AP TB	BUY	6.95	9.50	37	665	4,317	4,496	4,794	4.2	6.6	4.9	4.6	0.4	0.4	7.8	8.3	9.5	9.5	4,601	4,972
ASW TB	BUY	6.85	9.00	31	187	998	1,538	1,616	54.1	5.0	4.4	4.2	0.7	0.6	9.1	9.5	16.5	15.7	1,538	1,616
AWC TB	BUY	2.38	5.20	118	2,317	2,235	2,803	3,499	25.4	24.8	27.									

10/06/2026	-- Share price --			Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---	
	Current (THB)	Target (THB)				25 (THB m)	26E (THB m)	27E (THB m)	26E (%)	27E (%)	26E (x)	27E (x)	26E (x)	27E (x)	2026E (%)	27E (%)	26E (%)	27E (%)	2026E (THB m)	2027E (THB m)
	Rec		(%)																	
<b>SET Index</b>	<b>1,864</b>	<b>1,870</b>	<b>0</b>		<b>598,127</b>						<b>18.3</b>	<b>17.0</b>								
<b>Automotive</b>					<b>961</b>	<b>3,323</b>	<b>3,588</b>	<b>3,921</b>	<b>8.0</b>	<b>9.3</b>	<b>8.8</b>	<b>8.1</b>	<b>0.7</b>	<b>0.7</b>	<b>6.3</b>	<b>6.8</b>	<b>7.8</b>	<b>8.3</b>		
AH TB	HOLD	14.00	15.00	7	143	759	854	1,086	12.5	27.2	5.8	4.6	0.4	0.4	6.2	7.9	7.6	9.1	812	914
IRC TB	REDUCE	11.80	12.40	5	69	207	233	253	12.6	8.4	9.7	9.0	0.5	0.5	5.1	5.6	5.5	5.8		
SAT TB	BUY	15.60	15.00	(4)	202	725	759	797	4.6	5.0	8.7	8.3	0.7	0.7	7.4	7.9	8.7	8.8	755	783
STANLY TB	BUY	235.00	220.00	(6)	547	1,631	1,741	1,785	6.7	2.5	10.3	10.1	0.8	0.8	6.0	6.2	8.1	8.1	1,925	1,935
<b>Transportation</b>					<b>33,557</b>	<b>58,990</b>	<b>46,692</b>	<b>64,788</b>	<b>(20.8)</b>	<b>38.8</b>	<b>23.6</b>	<b>17.0</b>	<b>3.3</b>	<b>2.9</b>	<b>1.8</b>	<b>2.3</b>	<b>14.4</b>	<b>18.1</b>		
AAV TB	BUY	1.05	2.50	138	410	2,661	2,913	3,235	9.5	11.0	4.6	4.2	0.8	0.8	8.6	9.6	19.5	19.1	(1,828)	868
AOT TB	BUY	56.50	60.25	7	24,538	18,303	17,368	27,895	(5.1)	60.6	46.5	28.9	5.8	5.1	1.1	1.6	12.9	18.9	19,150	29,021
BA TB	BUY	16.20	21.10	30	1,022	3,787	3,283	3,676	(13.3)	12.0	10.4	9.3	2.4	2.2	5.8	6.5	24.1	24.8	2,921	3,728
PRM TB	BUY	8.20	9.70	18	553	2,135	2,264	2,406	6.1	6.3	8.4	7.9	1.6	1.6	6.3	6.7	19.5	20.2	2,273	2,427
PSL TB	BUY	6.90	7.50	9	311	518	666	758	28.5	13.8	16.2	14.2	0.7	0.7	5.8	5.8	4.4	5.0	568	491
SAV TB	BUY	10.80	27.50	155	210	575	685	759	19.1	10.8	10.1	9.1	3.3	2.8	5.9	6.6	35.5	33.4	567	650
SJWD TB	BUY	7.25	13.30	83	392	1,114	1,245	1,366	11.8	9.7	10.5	9.6	0.6	0.6	5.7	5.7	5.4	5.9	1,226	1,344
THAI TB	HOLD	6.80	6.10	(10)	5,851	29,213	17,208	23,564	(41.1)	36.9	11.2	8.2	2.2	1.8	2.2	3.1	21.1	24.3	17,126	23,876
TTA TB	BUY	4.92	5.30	8	270	684	1,060	1,129	55.0	6.5	8.5	7.9	0.3	0.3	4.9	5.2	3.7	3.9	1,060	1,129
<b>ICT</b>					<b>580</b>	<b>1,549</b>	<b>1,877</b>	<b>2,051</b>	<b>21.2</b>	<b>9.2</b>	<b>10.2</b>	<b>9.3</b>	<b>1.0</b>	<b>1.0</b>	<b>4.9</b>	<b>5.3</b>	<b>10.3</b>	<b>10.8</b>		
BBIK TB	BUY	18.20	25.50	40	111	339	383	417	12.8	8.9	9.5	8.7	1.5	1.3	3.0	3.2	16.8	16.2	391	435
GABLE TB	BUY	3.94	4.20	7	84	334	328	345	(1.8)	5.1	8.4	8.0	1.2	1.1	9.2	9.7	14.1	14.4	305	320
ILINK TB	BUY	4.62	5.60	21	76	267	347	390	29.8	12.4	7.2	6.4	0.7	0.7	5.5	6.2	9.4	10.3		
ITEL TB	HOLD	1.26	1.30	3	77	(48)	112	152	nm	35.5	22.6	16.7	0.5	0.5	1.5	2.1	2.3	3.1	112	152
SYNEX TB	BUY	9.00	12.50	39	232	655	707	746	7.8	5.5	10.8	10.2	1.5	1.4	5.1	5.4	14.2	14.1	735	778
<b>Construction services</b>					<b>1,774</b>	<b>3,903</b>	<b>4,268</b>	<b>4,039</b>	<b>9.3</b>	<b>(5.6)</b>	<b>13.7</b>	<b>14.5</b>	<b>1.2</b>	<b>1.1</b>	<b>3.1</b>	<b>2.7</b>	<b>8.7</b>	<b>7.8</b>		
CK TB	HOLD	17.90	19.00	6	914	2,501	2,277	2,325	(9.0)	2.5	13.3	13.0	1.0	1.0	2.5	2.5	7.9	7.7	2,298	2,391
PHLON TB	BUY	3.30	3.80	15	75	207	256	269	23.4	5.1	9.7	9.2	2.1	2.0	7.8	8.2	22.2	22.0	277	258
SEAFCC TB	HOLD	2.86	2.80	(2)	69	187	258	212	37.8	(17.6)	9.0	11.0	1.3	1.2	4.4	3.6	15.1	11.5	248	202
STECOC TB	HOLD	15.50	13.00	(16)	716	1,007	1,477	1,213	46.6	(17.9)	15.9	19.4	1.3	1.3	3.1	2.2	8.6	6.7	1,630	1,299
<b>Energy &amp; Utilities</b>					<b>66,017</b>	<b>133,812</b>	<b>148,042</b>	<b>155,197</b>	<b>10.6</b>	<b>4.8</b>	<b>14.7</b>	<b>14.0</b>	<b>1.8</b>	<b>1.7</b>	<b>1.9</b>	<b>2.1</b>	<b>12.2</b>	<b>12.3</b>		
ATLAS TB	BUY	1.83	4.65	154	79	301	327	361	8.4	10.6	7.9	7.2	0.5	0.4	5.0	5.6	8.5	6.6	407	501
BCP TB	BUY	33.75	42.70	27	1,503	6,150	7,500	7,860	22.0	4.8	6.2	5.9	0.7	0.7	4.9	4.9	9.8	9.9	10,188	9,012
BCPG TB	BUY	6.50	8.50	31	592	855	1,561	1,778	82.6	13.9	12.1	10.6	0.6	0.6	6.9	3.8	5.3	5.7	2,111	1,871
BGRIM TB	BUY	13.90	17.00	22	1,102	1,675	2,068	2,289	23.4	10.7	17.5	15.8	1.1	1.0	3.1	3.1	6.1	6.5	1,991	2,428
CKP TB	BUY	2.28	3.90	71	563	2,323	1,716	2,013	(26.1)	17.3	10.8	9.2	0.6	0.6	3.9	3.9	5.5	6.2	1,722	1,886
EGCO TB	BUY	114.50	135.00	18	1,833	3,939	4,251	4,342	7.9	2.2	14.2	13.9	0.6	0.6	5.7	5.7	4.2	4.3	6,497	6,911
GPSC TB	BUY	39.50	54.00	37	3,386	5,611	6,640	7,327	18.3	10.3	16.8	15.2	1.0	1.0	3.8	3.8	6.3	6.8	5,558	6,355
GULF TB	BUY	63.00	66.00	5	28,613	24,566	33,461	37,595	36.2	12.4	28.1	25.0	2.9	2.8	2.0	2.4	10.2	11.3	32,906	35,950
OR TB	BUY	12.10	17.00	40	4,414	10,264	11,655	12,207	13.5	4.7	12.5	11.9	1.2	1.2	5.0	5.1	10.0	10.1	10,734	11,526
PTTEP TB	BUY	143.00	179.00	25	17,259	57,150	54,521	52,751	(4.6)	(3.2)	10.4	10.8	1.0	0.9	4.3	4.2	9.3	8.7	2,293	2,099
RATCH TB	BUY	29.50	34.80	18	1,951	6,220	6,976	7,412	12.1	6.3	9.2	8.7	0.7	0.6	5.8	5.8	7.3	7.5	6,795	7,053
SPRC TB	BUY	7.40	11.70	58	975	2,185	2,890	3,218	31.8	11.7	11.1	10.0	0.8	0.8	6.8	7.4	7.1	7.8	5,432	4,080
TOP TB	BUY	45.00	56.80	26	3,056	11,555	12,942	14,106	12.0	9.0	7.8	7.1	0.5	0.5	5.1	5.6	6.8	7.1	18,696	14,227
WHAUP TB	BUY	5.95	5.90	(1)	692	1,016	1,545	1,937	52.0	25.4	14.7	11.7	1.6	1.5	4.5	4.7	11.2	13.2	1,382	1,709
<b>Packaging</b>					<b>3,361</b>	<b>4,242</b>	<b>5,635</b>	<b>6,030</b>	<b>32.8</b>	<b>7.0</b>	<b>19.7</b>	<b>18.4</b>	<b>1.4</b>	<b>1.4</b>	<b>3.1</b>	<b>3.0</b>	<b>7.2</b>	<b>7.5</b>		
PJW TB	BUY	2.02	3.00	49	36	164	154	168	(6.4)	8.9	8.2	7.5	0.9	0.8	4.9	5.3	10.6	11.3		
SCGP TB	BUY	25.00	29.00	16	3,263	3,834	5,230	5,606	36.4	7.2	20.5	19.1	1.4	1.4	3.0	3.0	6.9	7.2	5,451	5,884
SFLEX TB	BUY	2.78	3.70	33	62	243	251	257	3.3	2.3	9.1	8.9	1.9	1.7	3.9	3.9	21.0	19.7	251	257
<b>Electronics</b>					<b>135,674</b>	<b>24,393</b>	<b>40,876</b>	<b>52,560</b>	<b>67.6</b>	<b>28.6</b>	<b>109.2</b>	<b>84.9</b>	<b>26.8</b>	<b>22.1</b>	<b>0.3</b>	<b>0.4</b>	<b>27.0</b>	<b>28.6</b>		
DELTA TB	BUY	352.00	320.00	(9)	133,483	23,078	38,697	49,695	67.7	28.4	113.5	88.4	35.0	27.4	0.3	0.3	34.8	34.8	37,474	48,794
HANA TB	BUY	34.00	38.50	13	915	511	954	1,361	86.7	42.7	31.6	22.1	1.1	1.1	1.9	2.7	3.5	4.9	842	1,304
KCE TB	HOLD	35.50	35.00	(1)	1,276	803	1,225	1,504	52.5	22.7	34.2	27.9	3.2	3.1	2.6	3.0	9.3	11.2	1,058	1,331
<b>Professional Services</b>					<b>274</b>	<b>916</b>	<b>830</b>	<b>881</b>	<b>(9.4)</b>	<b>6.1</b>	<b>10.9</b>	<b>10.2</b>	<b>2.1</b>	<b>2.1</b>	<b>4.6</b>	<b>4.9</b>	<b>19.9</b>	<b>20.5</b>		
SISS TB	BUY	9.60	15.00	56	274	916	830	881	(9.4)	6.1	10.9	10.2	2.1	2.1	4.6	4.9	19.9	20.5	884	908
<b>Construct</b>					<b>9,918</b>	<b>10,298</b>	<b>16,628</b>	<b>19,680</b>	<b>61.5</b>	<b>18.4</b>	<b>19.6</b>	<b>16.6</b>	<b>0.8</b>	<b>0.8</b>	<b>2.6</b>	<b>2.9</b>	<b>4.3</b>	<b>5.0</b>		
EPG TB	BUY	5.35	6.00	12	455	1,177	1,375	1,433	16.8	4.2	10.9	10.5	1.1	1.1	3.7	4.1	10.6	10.4	1,247	1,466
SCC TB	BUY	233.00	250.00	7	8,500	4,962	11,641	14,345	134.6	23.2	24.0	19.5	0.8	0.8	2.1	2.5	3.4	4.1	11,239	14,490
SCGD TB	HOLD	4.98	5.20	4	250	932	943	979	1.2	3.9	8.7	8.4	0.4	0.4	6.9	7.2	5.2			