

08/06/2026	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target			Cap	25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E
	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
<b>SET Index</b>	<b>1,662</b>	<b>1,670</b>	<b>↑</b>		<b>599,027</b>					<b>18.2</b>	<b>16.9</b>									
<b>Coverage</b>					<b>413,006</b>	<b>721,230</b>	<b>747,563</b>	<b>805,969</b>	<b>3.7</b>	<b>7.8</b>	<b>18.1</b>	<b>16.8</b>	<b>1.8</b>	<b>1.8</b>	<b>2.8</b>	<b>3.0</b>	<b>18.4</b>	<b>10.7</b>		
CoveragexEnergy					345,365	587,418	599,521	650,773	2.1	8.5	18.9	17.4	1.9	1.8	3.0	3.1	10.0	10.4		
CoveragexBank					348,227	496,731	532,751	591,630	7.3	11.1	21.5	19.3	2.4	2.2	2.2	2.3	11.3	11.9		
<b>Banks</b>					<b>64,779</b>	<b>224,499</b>	<b>214,812</b>	<b>214,339</b>	<b>(4.3)</b>	<b>(0.2)</b>	<b>9.9</b>	<b>9.9</b>	<b>0.8</b>	<b>0.8</b>	<b>6.5</b>	<b>6.6</b>	<b>8.6</b>	<b>8.4</b>		
BBL TB	BUY	170.00	188.00	11	9,883	46,007	43,286	44,206	(5.9)	2.1	7.5	7.3	0.5	0.5	5.9	6.0	7.4	7.2	41,573	43,335
KBANK TB	BUY	200.00	202.00	1	14,321	49,565	46,458	47,927	(6.3)	3.2	10.4	10.1	0.8	0.7	6.0	6.3	7.9	7.9	47,428	49,404
KKP TB	BUY	87.25	86.00	(1)	2,218	5,912	6,177	6,627	4.5	7.3	12.5	11.7	1.2	1.1	6.5	6.5	9.5	10.0	8,760	7,023
KTB TB	BUY	35.00	36.40	4	14,927	48,229	47,009	46,126	(2.5)	(1.9)	10.4	10.6	1.0	1.0	6.0	6.0	10.0	9.5	45,814	47,473
SCB TB	BUY	139.00	170.00	22	14,255	47,488	44,362	45,001	(6.6)	1.4	10.6	10.4	0.9	0.9	8.1	8.2	8.9	8.9	42,458	44,618
TISCO TB	HOLD	113.00	117.00	4	2,756	6,659	6,787	7,031	1.9	3.6	13.3	12.9	2.1	2.0	7.0	7.2	15.6	16.0	6,904	7,164
TTB TB	HOLD	2.30	2.40	4	6,418	20,639	20,731	17,423	0.4	(16.0)	9.6	11.0	0.9	0.8	6.3	6.3	8.7	7.6	20,328	18,679
<b>Diversified financials</b>					<b>9,277</b>	<b>33,109</b>	<b>36,666</b>	<b>39,920</b>	<b>10.7</b>	<b>8.9</b>	<b>8.3</b>	<b>7.6</b>	<b>1.0</b>	<b>0.9</b>	<b>4.4</b>	<b>4.7</b>	<b>12.2</b>	<b>12.3</b>		
AEONTS TB	HOLD	93.75	100.00	7	706	3,094	3,169	3,416	2.4	7.8	7.4	6.9	0.8	0.8	6.1	6.6	11.4	11.6	2,960	3,079
ASK TB	HOLD	9.05	11.00	22	194	532	627	730	17.9	16.4	10.2	8.7	0.5	0.5	4.9	5.7	5.1	5.7	656	746
BAM TB	BUY	6.25	8.40	34	615	1,812	2,056	2,327	13.4	13.2	9.8	8.7	0.4	0.4	7.1	8.1	4.5	5.1	1,699	1,891
JMT TB	HOLD	10.80	9.00	(17)	480	1,182	1,462	1,673	23.6	14.5	10.8	9.4	0.5	0.5	5.6	6.4	5.1	5.8	1,154	1,292
KTC TB	BUY	30.00	36.00	20	2,356	7,782	8,295	8,537	6.6	2.9	9.3	9.1	1.6	1.5	6.4	6.6	18.0	17.2	8,106	8,345
MTC TB	BUY	28.00	46.00	64	1,808	6,723	7,612	8,533	13.2	12.1	7.8	7.0	1.2	1.0	1.2	1.3	16.4	16.0	7,423	8,248
TIDOR TB	BUY	17.40	23.00	32	1,535	4,933	5,644	6,090	14.4	7.9	8.5	7.9	1.4	1.2	5.2	5.6	16.2	16.4	5,600	6,130
SAWAD TB	BUY	21.20	35.00	65	1,073	5,021	5,551	6,170	10.6	11.2	6.3	5.7	0.8	0.8	3.7	4.1	14.0	14.0	5,405	5,905
SAK TB	HOLD	3.10	3.53	14	198	881	935	1,013	6.2	8.3	6.9	6.4	0.9	0.8	6.8	7.4	13.2	13.3	907	974
THANI TB	BUY	1.65	2.29	39	313	1,148	1,316	1,431	14.6	8.7	7.8	7.2	0.7	0.7	7.7	8.4	9.2	9.6	1,246	1,322
<b>Commerce</b>					<b>31,139</b>	<b>68,706</b>	<b>74,157</b>	<b>78,238</b>	<b>7.9</b>	<b>5.5</b>	<b>13.8</b>	<b>13.1</b>	<b>1.3</b>	<b>1.3</b>	<b>4.0</b>	<b>4.2</b>	<b>10.0</b>	<b>10.1</b>		
BJC TB	BUY	14.00	18.00	29	1,709	4,416	4,376	4,529	(0.9)	3.5	12.8	12.4	0.5	0.5	4.0	4.1	3.6	3.7	4,326	4,666
COM7 TB	BUY	26.00	31.00	19	1,867	4,064	4,378	4,617	7.7	5.4	14.2	13.4	4.8	4.2	4.2	4.6	36.9	33.2	4,465	4,848
CPALL TB	BUY	45.25	63.00	39	12,282	28,292	31,367	33,022	10.9	5.3	13.0	12.3	2.8	2.5	3.9	4.1	21.5	20.4	30,985	33,627
CPAXT TB	HOLD	14.90	17.50	17	4,732	9,407	10,323	10,686	9.7	3.5	15.1	14.5	0.5	0.5	4.7	4.8	3.4	3.5	10,081	10,851
CRCT TB	BUY	20.90	24.00	15	3,839	8,125	8,221	8,830	1.2	7.4	15.3	14.3	1.7	1.5	2.9	3.1	11.7	11.1	7,986	8,783
DOHOME TB	BUY	3.34	3.90	17	358	601	736	810	22.5	10.1	16.0	14.5	0.8	0.8	0.9	1.6	5.3	5.6	731	802
GLOBAL TB	BUY	6.30	8.00	27	1,075	2,002	2,361	2,488	17.9	5.4	15.0	14.2	1.3	1.2	3.4	3.5	9.0	9.0	2,294	2,406
HMPRO TB	BUY	5.95	7.70	29	2,340	6,011	6,089	6,263	1.3	2.9	12.9	12.5	2.9	2.8	6.5	6.7	22.9	22.7	6,083	6,415
MEGA TB	BUY	35.25	43.00	22	936	2,486	2,487	2,611	0.5	4.6	12.3	11.8	3.0	2.9	4.9	5.1	24.3	24.9	2,350	2,527
MOSHI TB	BUY	36.75	45.00	22	369	670	757	910	13.0	20.2	16.0	13.3	4.0	3.5	3.8	4.5	26.2	28.1	781	899
MRDIYT TB	BUY	8.90	10.40	17	1,631	2,631	3,053	3,472	16.0	13.7	17.5	15.4	4.7	4.0	2.6	2.9	29.0	28.1	3,057	3,568
<b>Food &amp; Beverage</b>					<b>14,984</b>	<b>59,134</b>	<b>49,431</b>	<b>54,713</b>	<b>(16.4)</b>	<b>10.7</b>	<b>10.0</b>	<b>9.0</b>	<b>1.1</b>	<b>1.0</b>	<b>5.9</b>	<b>6.5</b>	<b>11.3</b>	<b>11.9</b>		
BTG TB	HOLD	19.70	23.00	17	1,144	6,588	3,732	4,166	(43.3)	11.6	10.6	9.5	1.1	1.0	3.4	3.8	11.2	11.6	4,779	5,414
CBG TB	BUY	40.25	50.00	24	1,226	2,837	2,663	2,839	(6.1)	6.6	15.1	14.2	2.5	2.3	3.0	3.2	17.8	17.0	2,738	3,015
CPF TB	BUY	18.60	24.00	29	4,622	25,774	17,802	19,888	(30.9)	11.7	8.8	7.9	0.6	0.6	5.7	6.4	7.4	7.8	19,482	21,747
ICHI TB	HOLD	12.80	14.00	9	507	1,168	1,222	1,335	4.6	9.3	13.6	12.5	2.9	2.9	7.3	8.0	21.6	23.5	1,213	1,339
ITC TB	BUY	16.00	21.00	31	1,462	3,022	3,531	3,926	16.8	11.2	13.6	12.2	1.9	1.9	5.5	6.1	14.6	15.6	3,356	3,728
KCG TB	BUY	9.50	11.00	16	158	503	570	634	13.3	11.2	9.1	8.2	1.5	1.4	6.1	6.7	17.1	17.4	557	616
M TB	HOLD	20.80	23.50	13	572	838	868	1,194	3.5	37.6	22.1	16.0	1.5	1.5	4.5	5.6	6.7	9.2	910	1,180
NSL TB	BUY	21.30	27.00	27	195	604	617	728	2.1	18.1	10.4	8.8	2.6	2.3	5.3	6.3	26.6	27.8	631	689
OSP TB	HOLD	15.20	17.50	15	1,391	3,502	3,768	3,944	7.6	4.7	12.1	11.6	2.6	2.5	7.0	7.3	21.7	21.8	3,596	3,753
RBF TB	BUY	4.70	5.10	9	279	441	595	671	34.9	12.7	15.8	14.0	1.9	1.8	4.2	4.6	12.2	13.1	514	583
SAPPE TB	HOLD	29.75	33.00	11	275	761	842	1,059	10.6	25.7	10.9	8.7	2.0	1.8	5.5	6.9	18.8	21.8	776	863
SNNP TB	HOLD	6.60	11.50	74	181	602	695	767	15.4	10.4	9.1	8.3	1.9	1.8	8.8	9.7	21.6	22.8	443	519
TFG TB	HOLD	9.00	11.30	26	1,596	7,869	7,625	8,394	(3.1)	10.1	8.0	7.2	2.6	2.2	6.9	7.6	35.3	32.9	7,248	7,930
TU TB	BUY	11.30	14.20	26	1,327	4,516	4,780	5,038	5.8	5.4	10.5	10.0	1.1	1.1	6.2	6.5	10.6	10.9	4,559	4,982
ZEN TB	HOLD	5.45	6.50	19	49	107	120	131	12.1	8.7	13.6	12.5	1.1	1.1	4.0	4.4	8.4	8.8	62	71
<b>Property</b>					<b>17,051</b>	<b>42,095</b>	<b>46,327</b>	<b>49,159</b>	<b>10.1</b>	<b>6.1</b>	<b>12.1</b>	<b>11.4</b>	<b>1.2</b>	<b>1.1</b>	<b>4.6</b>	<b>4.8</b>	<b>10.1</b>	<b>10.2</b>		
AMATA TB	BUY	25.75	25.00	(3)	902	3,280	3,269	2,723	(0.3)	(16.7)	9.1	10.9	1.2	1.1	4.5	3.7	13.4	10.4	3,373	3,382
AP TB	BUY	7.05	9.50	35	675	4,317	4,496	4,794	4.2	6.6	4.9	4.6	0.5	0.4	7.7	8.2	9.5	9.5	4,601	4,972
ASW TB	BUY	6.90	9.00	30	189	998	1,538	1,616	54.1	5.0	4.4	4.2	0.7	0.6	9.0	9.5	16.5	15.7	1,538	1,616
AWC TB	BUY	2.44	5.20	113	2,380	2,235	2,803	3,499	25.4	24.8	27.9	22.3	0.8	0.8	3.7	3.8	2.9	3.5	2,964	3,599
CPN TB	BUY	64.2																		

08/06/2026	-- Share price --		Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			25 (THB m)	26E (THB m)	27E (THB m)	26E (%)	27E (%)	26E (x)	27E (x)	26E (x)	27E (x)	26E (%)	27E (%)	2026E (THB m)	2027E (THB m)			
<b>SET Index</b>	<b>1,562</b>	<b>1,570</b>	<b>↑</b>	<b>599,027</b>						<b>18.2</b>	<b>16.9</b>									
<b>Automotive</b>				<b>956</b>	<b>3,323</b>	<b>3,588</b>	<b>3,921</b>	<b>8.0</b>	<b>9.3</b>	<b>8.7</b>	<b>8.0</b>	<b>0.7</b>	<b>0.7</b>	<b>6.3</b>	<b>6.9</b>	<b>7.8</b>	<b>8.3</b>			
AH TB	HOLD	14.10	15.00	6	144	759	854	1,086	12.5	27.2	5.9	4.6	0.4	0.4	6.1	7.8	7.6	9.1	812	914
IRC TB	REDUCE	11.80	12.40	5	69	207	233	253	12.6	8.4	9.7	9.0	0.5	0.5	5.1	5.6	5.5	5.8		
SAT TB	BUY	15.70	15.00	(4)	203	725	759	797	4.6	5.0	8.8	8.4	0.8	0.7	7.3	7.8	8.7	8.8	755	783
STANLY TB	BUY	231.00	220.00	(5)	539	1,631	1,741	1,785	6.7	2.5	10.2	9.9	0.8	0.8	6.1	6.3	8.1	8.1	1,925	1,935
<b>Transportation</b>				<b>33,809</b>	<b>58,990</b>	<b>46,692</b>	<b>64,788</b>	<b>(20.8)</b>	<b>38.8</b>	<b>23.8</b>	<b>17.1</b>	<b>3.3</b>	<b>2.9</b>	<b>1.8</b>	<b>2.3</b>	<b>14.4</b>	<b>18.1</b>			
AAV TB	BUY	1.06	2.50	136	415	2,661	2,913	3,235	9.5	11.0	4.7	4.2	0.9	0.8	8.6	9.5	19.5	19.1	(1,828)	868
AOT TB	BUY	57.25	60.25	5	24,910	18,303	17,368	27,895	(5.1)	60.6	47.1	29.3	5.9	5.2	1.0	1.6	12.9	18.9	19,326	29,004
BA TB	BUY	16.10	21.10	31	1,017	3,787	3,283	3,676	(13.3)	12.0	10.3	9.2	2.4	2.2	5.8	6.5	24.1	24.8	2,912	3,728
PRM TB	BUY	8.20	9.70	18	554	2,135	2,264	2,406	6.1	6.3	8.4	7.9	1.6	1.6	6.3	6.7	19.5	20.2	2,273	2,427
PSL TB	BUY	7.20	7.50	4	326	518	666	758	28.5	13.8	16.9	14.8	0.7	0.7	5.6	5.6	4.4	5.0	568	491
SAV TB	BUY	10.90	27.50	152	212	575	685	759	19.1	10.8	10.2	9.2	3.3	2.8	5.9	6.5	35.5	33.4	567	650
SJWD TB	BUY	7.60	13.30	75	411	1,114	1,245	1,366	11.8	9.7	11.1	10.1	0.6	0.6	5.4	5.5	5.4	5.9	1,227	1,344
THAI TB	HOLD	6.60	6.10	(8)	5,689	29,213	17,208	23,564	(41.1)	36.9	10.9	7.9	2.1	1.7	2.3	3.2	21.1	24.3	17,126	23,876
TTA TB	BUY	5.00	5.30	6	275	684	1,060	1,129	55.0	6.5	8.6	8.1	0.3	0.3	4.8	5.1	3.7	3.9	1,060	1,129
<b>ICT</b>				<b>600</b>	<b>1,549</b>	<b>1,877</b>	<b>2,051</b>	<b>21.2</b>	<b>9.2</b>	<b>10.5</b>	<b>9.6</b>	<b>1.1</b>	<b>1.0</b>	<b>4.7</b>	<b>5.1</b>	<b>10.3</b>	<b>10.8</b>			
BBIK TB	BUY	19.10	25.50	34	116	339	383	417	12.8	8.9	10.0	9.2	1.6	1.4	2.8	3.1	16.8	16.2	391	435
GABLE TB	BUY	3.98	4.20	6	85	334	328	345	(1.8)	5.1	8.5	8.1	1.2	1.1	9.1	9.6	14.1	14.4	305	320
ILINK TB	BUY	4.82	5.60	16	80	267	347	390	29.8	12.4	7.5	6.7	0.7	0.7	5.3	6.0	9.4	10.3		
ITEL TB	HOLD	1.39	1.30	(6)	85	(48)	112	152	nm	35.5	24.9	18.4	0.6	0.6	1.4	1.9	2.3	3.1	112	152
SYNEX TB	BUY	9.05	12.50	38	234	655	707	746	7.8	5.5	10.9	10.3	1.5	1.4	5.1	5.3	14.2	14.1	754	794
<b>Construction services</b>				<b>1,786</b>	<b>3,903</b>	<b>4,268</b>	<b>4,029</b>	<b>9.3</b>	<b>(5.6)</b>	<b>13.7</b>	<b>14.6</b>	<b>1.2</b>	<b>1.1</b>	<b>3.0</b>	<b>2.7</b>	<b>8.7</b>	<b>7.8</b>			
CK TB	HOLD	18.10	19.00	5	926	2,501	2,277	2,335	(9.0)	2.5	13.5	13.1	1.0	1.0	2.5	2.5	7.9	7.7	2,298	2,391
PHLON TB	BUY	3.22	3.80	18	74	207	256	269	23.4	5.1	9.4	9.0	2.0	1.9	8.0	8.4	22.2	22.0	264	241
SEAFCCO TB	HOLD	2.88	2.80	(3)	69	187	258	212	37.8	(17.6)	9.1	11.0	1.3	1.2	4.4	3.6	15.1	11.5	248	202
STECOC TB	HOLD	15.50	13.00	(16)	717	1,007	1,477	1,213	46.6	(17.9)	15.9	19.4	1.3	1.3	3.1	2.2	8.6	6.7	1,630	1,299
<b>Energy &amp; Utilities</b>				<b>67,641</b>	<b>133,812</b>	<b>148,042</b>	<b>155,197</b>	<b>10.6</b>	<b>4.8</b>	<b>15.0</b>	<b>14.3</b>	<b>1.8</b>	<b>1.7</b>	<b>1.9</b>	<b>2.0</b>	<b>12.2</b>	<b>12.3</b>			
ATLAS TB	BUY	1.80	4.65	158	78	301	327	361	8.4	10.6	7.8	7.1	0.5	0.4	5.1	5.7	8.5	6.6	407	501
BCP TB	BUY	34.50	42.70	24	1,540	6,150	7,500	7,860	22.0	4.8	6.3	6.0	0.7	0.7	4.8	4.8	9.8	9.9	10,188	9,012
BCPG TB	BUY	6.65	8.50	28	607	855	1,561	1,778	82.6	13.9	12.4	10.9	0.6	0.6	6.7	3.7	5.3	5.7	2,111	1,871
BGRIM TB	BUY	14.30	17.00	19	1,135	1,675	2,068	2,289	23.4	10.7	18.0	16.3	1.1	1.0	3.0	3.0	6.1	6.5	1,987	2,417
CKP TB	BUY	2.30	3.90	70	569	2,323	1,716	2,013	(26.1)	17.3	10.9	9.3	0.6	0.6	3.9	3.9	5.5	6.2	1,722	1,886
EGCO TB	BUY	115.00	135.00	17	1,844	3,939	4,251	4,342	7.9	2.2	14.2	13.9	0.6	0.6	5.7	5.7	4.2	4.3	6,497	6,911
GPSC TB	BUY	40.50	54.00	33	3,478	5,611	6,640	7,327	18.3	10.3	17.2	15.6	1.1	1.0	3.7	3.7	6.3	6.8	5,558	6,355
GULF TB	BUY	64.50	66.00	2	29,349	24,566	33,461	37,595	36.2	12.4	28.8	25.6	3.0	2.8	1.9	2.3	10.2	11.3	32,906	35,950
OR TB	BUY	12.30	17.00	38	4,495	10,264	11,655	12,207	13.5	4.7	12.7	12.1	1.2	1.2	4.9	5.0	10.0	10.1	10,734	11,926
PTTEP TB	BUY	147.00	179.00	22	17,774	57,150	54,521	52,751	(4.6)	(3.2)	10.7	11.1	1.0	1.0	4.2	4.1	9.3	8.7	2,301	2,106
RATCH TB	BUY	29.75	34.80	17	1,971	6,220	6,976	7,412	12.1	6.3	9.3	8.7	0.7	0.6	5.7	5.7	7.3	7.5	6,795	7,053
SPRC TB	BUY	7.40	11.70	58	977	2,185	2,890	3,218	31.8	11.7	11.1	10.0	0.8	0.8	6.8	7.4	7.1	7.8	5,432	4,080
TOP TB	BUY	46.00	56.80	23	3,130	11,555	12,942	14,106	12.0	9.0	7.9	7.3	0.5	0.5	5.0	5.4	6.8	7.1	18,696	14,227
WHAUP TB	BUY	5.95	5.90	(1)	693	1,016	1,545	1,937	52.0	25.4	14.7	11.7	1.6	1.5	4.5	4.7	11.2	13.2	1,382	1,709
<b>Packaging</b>				<b>3,432</b>	<b>4,242</b>	<b>5,635</b>	<b>6,030</b>	<b>32.8</b>	<b>7.0</b>	<b>20.0</b>	<b>18.7</b>	<b>1.4</b>	<b>1.4</b>	<b>3.0</b>	<b>3.0</b>	<b>7.2</b>	<b>7.5</b>			
PJW TB	BUY	2.04	3.00	47	36	164	154	168	(6.4)	8.9	8.3	7.6	0.9	0.8	4.8	5.3	10.6	11.3		
SCGP TB	BUY	25.50	29.00	14	3,334	3,834	5,230	5,606	36.4	7.2	20.9	19.5	1.4	1.4	3.0	2.9	6.9	7.2	5,451	5,884
SFLEX TB	BUY	2.76	3.70	34	62	243	251	257	3.3	2.3	9.0	8.8	1.8	1.6	3.9	4.0	21.0	19.7	251	257
<b>Electronics</b>				<b>130,636</b>	<b>24,393</b>	<b>40,876</b>	<b>52,560</b>	<b>67.6</b>	<b>28.6</b>	<b>104.9</b>	<b>81.6</b>	<b>25.8</b>	<b>21.3</b>	<b>0.3</b>	<b>0.4</b>	<b>27.0</b>	<b>28.6</b>			
DELTA TB	BUY	338.00	320.00	(5)	128,412	23,078	38,697	49,695	67.7	28.4	109.0	84.8	33.6	26.3	0.3	0.4	34.8	34.8	37,174	47,966
HANA TB	BUY	34.75	38.50	11	937	511	954	1,361	86.7	42.7	32.3	22.6	1.1	1.1	1.9	2.7	3.5	4.9	842	1,304
KCE TB	HOLD	35.75	35.00	(2)	1,287	803	1,225	1,504	52.5	22.7	34.5	28.1	3.2	3.1	2.6	3.0	9.3	11.2	1,058	1,331
<b>Professional Services</b>				<b>281</b>	<b>916</b>	<b>830</b>	<b>881</b>	<b>(9.4)</b>	<b>6.1</b>	<b>11.1</b>	<b>10.5</b>	<b>2.1</b>	<b>2.2</b>	<b>4.5</b>	<b>4.8</b>	<b>19.9</b>	<b>20.5</b>			
SISS TB	BUY	9.80	15.00	53	281	916	830	881	(9.4)	6.1	11.1	10.5	2.1	2.2	4.5	4.8	19.9	20.5	886	912
<b>Construct</b>				<b>10,004</b>	<b>10,298</b>	<b>16,628</b>	<b>19,680</b>	<b>61.5</b>	<b>18.4</b>	<b>19.8</b>	<b>16.7</b>	<b>0.8</b>	<b>0.8</b>	<b>2.6</b>	<b>2.9</b>	<b>4.3</b>	<b>5.0</b>			
EPG TB	BUY	5.60	6.00	7	478	1,177	1,375	1,433	16.8	4.2	11.4	10.9	1.2	1.1	3.6	3.9	10.6	10.4	1,247	1,466
SCC TB	BUY	234.00	250.00	7	8,552	4,962	11,641	14,345	134.6	23.2	24.1	19.6	0.8	0.8	2.1	2.5	3.4	4.1	11,239	14,490
SCGD TB	HOLD	5.05	5.20	3	254	932	943	979	1.2	3.9	8.8	8.5	0.5	0.4	6.8	7.1	5.2	5.3	1,098	1,195
TOA TB	HOLD	12.20	14.50	19	720	3,227	2,668	2,923	(17.3)	9.6	9.3	8.5	1.6	1.4	5					