

02/06/2026	-- Share price --			Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target	Up (down)		25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E	
	(THB)	(THB)	(%)		(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
<b>SET Index</b>	<b>1,688</b>	<b>1,870</b>	<b>(7)</b>	<b>612,013</b>						<b>18.2</b>	<b>16.9</b>									
<b>Coverage</b>				<b>424,393</b>	<b>721,378</b>	<b>749,369</b>	<b>808,007</b>	<b>3.9</b>	<b>7.8</b>	<b>18.4</b>	<b>17.1</b>	<b>1.9</b>	<b>1.8</b>	<b>2.8</b>	<b>2.9</b>	<b>10.4</b>	<b>10.7</b>			
CoveragexEnergy				356,516	587,566	600,556	651,785	2.2	8.5	19.3	17.8	1.9	1.8	3.0	3.1	10.0	10.4			
CoveragexBank				358,402	496,879	534,557	595,668	7.6	11.1	21.8	19.7	2.4	2.3	2.1	2.2	11.3	11.9			
<b>Banks</b>				<b>65,991</b>	<b>224,499</b>	<b>214,812</b>	<b>214,339</b>	<b>(4.3)</b>	<b>(0.2)</b>	<b>10.0</b>	<b>10.0</b>	<b>0.9</b>	<b>0.8</b>	<b>6.4</b>	<b>6.5</b>	<b>8.6</b>	<b>8.4</b>			
BBL TB	BUY	175.50	188.00	7	10,280	46,007	43,286	44,206	(5.9)	2.1	7.7	7.6	0.6	0.5	5.7	5.8	7.4	7.2	41,573	43,335
KBANK TB	BUY	204.00	202.00	(1)	14,717	49,565	46,458	47,927	(6.3)	3.2	10.6	10.3	0.8	0.8	5.9	6.1	7.9	7.9	47,428	49,397
KKP TB	BUY	90.50	86.00	(5)	2,318	5,912	6,177	6,627	4.5	7.3	13.0	12.1	1.2	1.2	6.3	6.3	9.5	10.0	8,760	7,023
KTB TB	BUY	35.25	36.40	3	15,146	48,229	47,009	46,126	(2.5)	(1.9)	10.5	10.7	1.0	1.0	6.0	6.0	10.0	9.5	45,814	47,473
SCB TB	BUY	137.50	170.00	24	14,207	47,488	44,362	45,001	(6.6)	1.4	10.4	10.3	0.9	0.9	8.2	8.3	8.9	8.9	42,458	44,618
TISCO TB	HOLD	114.00	117.00	3	2,801	6,659	6,787	7,031	1.9	3.6	13.4	13.0	2.1	2.1	7.0	7.1	15.6	16.0	6,904	7,164
TTB TB	HOLD	2.32	2.40	3	6,523	20,639	20,731	17,423	0.4	(16.0)	9.7	11.1	0.9	0.8	6.2	6.2	8.7	7.6	20,328	18,679
<b>Diversified financials</b>				<b>9,585</b>	<b>33,109</b>	<b>36,666</b>	<b>39,920</b>	<b>10.7</b>	<b>8.9</b>	<b>8.5</b>	<b>7.8</b>	<b>1.0</b>	<b>0.9</b>	<b>4.3</b>	<b>4.6</b>	<b>12.2</b>	<b>12.3</b>			
AEONTS TB	HOLD	94.25	100.00	6	715	3,094	3,169	3,416	2.4	7.8	7.4	6.9	0.8	0.8	6.0	6.5	11.4	11.6	2,960	3,079
ASK TB	HOLD	9.20	11.00	20	199	532	627	730	17.9	16.4	10.3	8.9	0.5	0.5	4.8	5.6	5.1	5.7	656	746
BAM TB	BUY	6.40	8.40	31	635	1,812	2,056	2,327	13.4	13.2	10.1	8.9	0.5	0.4	7.0	7.9	4.5	5.1	1,699	1,891
JMT TB	HOLD	11.10	9.00	(19)	497	1,182	1,462	1,673	23.6	14.5	11.1	9.7	0.6	0.6	5.4	6.2	5.1	5.8	1,154	1,292
KTC TB	BUY	30.75	36.00	17	2,433	7,782	8,295	8,537	6.6	2.9	9.6	9.3	1.7	1.5	6.3	6.5	18.0	17.2	8,106	8,345
MTC TB	BUY	29.00	46.00	59	1,887	6,723	7,612	8,533	13.2	12.1	8.1	7.2	1.2	1.1	1.1	1.2	16.4	16.0	7,423	8,248
TIDLOR TB	BUY	17.80	23.00	29	1,582	4,933	5,644	6,090	14.4	7.9	8.7	8.1	1.4	1.3	5.1	5.5	16.2	16.4	5,600	6,130
SAWAD TB	BUY	21.90	35.00	60	1,117	5,021	5,551	6,170	10.6	11.2	6.6	5.9	0.9	0.8	3.5	3.9	14.0	14.0	5,405	5,905
SAK TB	HOLD	3.18	3.53	11	205	881	935	1,013	6.2	8.3	7.1	6.6	0.9	0.8	6.7	7.2	13.2	13.3	907	974
THANI TB	BUY	1.66	2.29	38	317	1,148	1,316	1,431	14.6	8.7	7.9	7.2	0.7	0.7	7.6	8.3	9.2	9.6	1,223	1,302
<b>Commerce</b>				<b>32,223</b>	<b>68,706</b>	<b>74,157</b>	<b>78,238</b>	<b>7.9</b>	<b>5.5</b>	<b>14.2</b>	<b>13.4</b>	<b>1.4</b>	<b>1.3</b>	<b>3.9</b>	<b>4.1</b>	<b>10.0</b>	<b>10.1</b>			
BJC TB	BUY	14.30	18.00	26	1,759	4,416	4,376	4,529	(0.9)	3.5	13.1	12.7	0.5	0.5	3.9	4.0	3.6	3.7	4,326	4,666
COM7 TB	BUY	26.50	31.00	17	1,917	4,064	4,378	4,617	7.7	5.4	14.5	13.7	4.9	4.2	4.1	4.5	36.9	33.2	4,445	4,828
CPALL TB	BUY	46.75	63.00	35	12,784	28,292	31,367	33,022	10.9	5.3	13.4	12.7	2.9	2.6	3.7	3.9	21.5	20.4	31,005	33,627
CPAXT TB	HOLD	15.20	17.50	15	4,864	9,407	10,323	10,686	9.7	3.5	15.4	14.8	0.5	0.5	4.6	4.7	3.4	3.5	10,081	10,851
CRCT TB	BUY	21.10	24.00	14	3,905	8,125	8,221	8,830	1.2	7.4	15.5	14.4	1.7	1.5	2.9	3.1	11.7	11.1	7,986	8,783
DOHOME TB	BUY	3.46	3.90	13	374	601	736	810	22.5	10.1	16.5	15.0	0.9	0.8	0.9	1.5	5.3	5.6	713	805
GLOBAL TB	BUY	7.35	8.00	9	1,263	2,002	2,361	2,488	17.9	5.4	17.4	16.5	1.5	1.5	2.9	3.0	9.0	9.0	2,279	2,401
HNPRO TB	BUY	6.05	7.70	27	2,398	6,011	6,089	6,263	1.3	2.9	13.1	12.7	2.9	2.8	6.4	6.5	22.9	22.7	6,063	6,415
MEGA TB	BUY	35.50	43.00	21	950	2,486	2,487	2,611	0.5	4.6	12.4	11.9	3.0	2.9	4.8	5.1	24.3	24.9	2,350	2,527
MOSHI TB	BUY	38.00	45.00	18	385	670	757	910	13.0	20.2	16.6	13.8	4.1	3.7	3.6	4.4	26.2	28.1	781	899
MRDIY TB	BUY	8.80	10.40	18	1,625	2,631	3,053	3,472	16.0	13.7	17.3	15.3	4.7	4.0	2.6	3.0	29.0	28.1	3,057	3,568
<b>Food &amp; Beverage</b>				<b>15,318</b>	<b>59,134</b>	<b>49,431</b>	<b>54,713</b>	<b>(16.4)</b>	<b>10.7</b>	<b>10.1</b>	<b>9.1</b>	<b>1.1</b>	<b>1.1</b>	<b>5.8</b>	<b>6.4</b>	<b>11.3</b>	<b>11.9</b>			
BTG TB	HOLD	19.90	23.00	16	1,164	6,588	3,732	4,166	(43.3)	11.6	10.7	9.6	1.1	1.0	3.4	3.8	11.2	11.6	4,779	5,414
CBG TB	BUY	41.00	50.00	22	2,158	2,837	2,663	2,839	(6.1)	6.6	15.4	14.4	2.6	2.3	2.9	3.1	17.8	17.0	2,739	2,999
CPF TB	BUY	19.00	24.00	26	4,757	25,774	17,802	19,888	(30.9)	11.7	9.0	8.0	0.6	0.6	5.6	6.2	7.4	7.8	19,491	21,747
ICHI TB	HOLD	13.00	14.00	8	519	1,168	1,222	1,335	4.6	9.3	13.8	12.7	3.0	3.0	7.2	7.9	21.6	23.5	1,231	1,352
ITC TB	BUY	16.30	21.00	29	1,501	3,022	3,531	3,926	16.8	11.2	13.8	12.5	2.0	1.9	5.4	6.0	14.6	15.6	3,356	3,728
KCG TB	BUY	9.60	11.00	15	161	503	570	634	13.3	11.2	9.2	8.3	1.5	1.4	6.0	6.7	17.1	17.4	557	616
M TB	HOLD	21.20	23.50	11	588	838	868	1,194	3.5	37.6	22.5	16.4	1.5	1.5	4.4	5.5	6.7	9.2	910	1,180
NSL TB	BUY	21.20	27.00	27	195	604	617	728	2.1	18.1	10.3	8.7	2.6	2.3	5.3	6.3	26.6	27.8	631	689
OSP TB	HOLD	15.50	17.50	13	1,429	3,502	3,768	3,944	7.6	4.7	12.4	11.8	2.6	2.5	6.9	7.2	21.7	21.8	3,577	3,745
RBF TB	BUY	4.30	5.10	19	257	441	595	671	34.9	12.7	14.4	12.8	1.7	1.6	4.6	5.1	12.2	13.1	502	562
SAPPE TB	HOLD	30.00	33.00	10	280	761	842	1,059	10.6	25.7	11.0	8.7	2.0	1.8	5.5	6.9	18.8	21.8	778	893
SNNP TB	HOLD	6.65	11.50	73	184	602	695	767	15.4	10.4	9.2	8.3	1.9	1.9	8.7	9.6	21.6	22.8	443	519
TFG TB	HOLD	9.25	11.30	22	1,653	7,869	7,625	8,394	(3.1)	10.1	8.2	7.4	2.7	2.2	6.7	7.4	35.3	32.9	7,248	7,930
TU TB	BUY	11.20	14.20	27	1,325	4,516	4,780	5,038	5.8	5.4	10.4	9.9	1.1	1.1	6.2	6.6	10.6	10.9	4,559	4,982
ZEN TB	HOLD	5.40	6.50	20	49	107	120	131	12.1	8.7	13.5	12.4	1.1	1.1	4.1	4.4	8.4	8.8	62	71
<b>Property</b>				<b>17,232</b>	<b>42,095</b>	<b>46,327</b>	<b>49,159</b>	<b>10.1</b>	<b>6.1</b>	<b>12.1</b>	<b>11.4</b>	<b>1.2</b>	<b>1.1</b>	<b>4.6</b>	<b>4.8</b>	<b>10.1</b>	<b>10.2</b>			
AMATA TB	BUY	25.00	25.00	0	882	3,280	3,269	2,723	(0.3)	(16.7)	8.8	10.6	1.1	1.1	4.6	3.8	13.4	10.4	3,331	3,346
AP TB	BUY	7.30	9.50	30	705	4,317	4,496	4,794	4.2	6.6	5.1	4.8	0.5	0.4	7.4	7.9	9.5	9.5	4,650	4,998
ASW TB	BUY	6.95	9.00	29	192	998	1,538	1,616	54.1	5.0	4.5	4.3	0.7	0.6	8.9	9.4	16.5	15.7	1,538	1,616
AWC TB	BUY	2.32	5.20	124	2,280	2,235	2,803	3,499	25.4	24.8	26.5	21.2	0.8	0.7	3.9	4.0	2.9	3.5	2,964	3,599
CPN TB	BUY	65.25																		

02/06/2026	-- Share price --			Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Rec	Current	Target			Cap	25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E
		(THB)	(THB)				(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)
<b>SET Index</b>		<b>1,588</b>	<b>1,870</b>	<b>(7)</b>	<b>612,013</b>							<b>18.2</b>	<b>16.9</b>								
<b>Automotive</b>					<b>961</b>	<b>3,323</b>	<b>3,588</b>	<b>3,921</b>	<b>8.0</b>	<b>9.3</b>	<b>8.7</b>	<b>8.0</b>	<b>0.7</b>	<b>0.7</b>	<b>6.3</b>	<b>6.9</b>	<b>7.8</b>	<b>8.3</b>			
AH TB	HOLD	14.30	15.00	5	147	759	854	1,086	12.5	27.2	5.9	4.7	0.4	0.4	6.1	7.7	7.6	9.1	812	914	
IRC TB	REDUCE	12.00	12.40	3	71	207	233	253	12.6	8.4	9.9	9.1	0.5	0.5	5.1	5.5	5.5	5.8			
SAT TB	BUY	15.50	15.00	(3)	202	725	759	797	4.6	5.0	8.7	8.3	0.7	0.7	7.4	7.9	8.7	8.8	755	783	
STANLY TB	BUY	230.00	220.00	(4)	541	1,631	1,741	1,785	6.7	2.5	10.1	9.9	0.8	0.8	6.1	6.3	8.1	8.1	1,925	1,935	
<b>Transportation</b>					<b>33,855</b>	<b>59,138</b>	<b>47,605</b>	<b>65,678</b>	<b>(19.5)</b>	<b>38.0</b>	<b>23.2</b>	<b>16.8</b>	<b>3.2</b>	<b>2.9</b>	<b>1.8</b>	<b>2.4</b>	<b>14.5</b>	<b>18.1</b>			
AAV TB	BUY	1.08	2.50	131	426	2,661	2,913	3,235	9.5	11.0	4.8	4.3	0.9	0.8	8.4	9.3	19.5	19.1	(1,828)	868	
AOT TB	BUY	56.25	60.25	7	24,658	18,303	17,368	27,895	(5.1)	60.6	46.3	28.8	5.8	5.1	1.1	1.6	12.9	18.9	19,354	29,030	
BA TB	BUY	15.80	28.00	77	1,006	3,935	4,196	4,566	6.6	8.8	7.9	7.3	1.8	1.6	7.6	8.3	23.5	20.3	2,875	3,734	
PRM TB	BUY	8.60	9.70	13	586	2,135	2,264	2,406	6.1	6.3	8.8	8.3	1.7	1.6	6.0	6.4	19.5	20.2	2,273	2,427	
PSL TB	BUY	7.60	7.50	(1)	346	517	666	758	28.5	13.8	17.8	15.6	0.8	0.8	5.3	5.3	4.4	5.0	568	491	
SAV TB	BUY	11.10	27.50	148	217	575	685	759	19.1	10.8	10.4	9.4	3.4	2.9	5.8	6.4	35.5	33.4	557	650	
SJWD TB	BUY	7.75	13.30	72	422	1,114	1,245	1,366	11.8	9.7	11.3	10.3	0.6	0.6	5.3	5.4	5.4	5.9	1,227	1,344	
THAI TB	HOLD	6.80	6.10	(10)	5,906	29,213	17,208	23,564	(41.1)	36.9	11.2	8.2	2.2	1.8	2.2	3.1	21.1	24.3	17,091	23,876	
TTA TB	BUY	5.20	5.30	2	288	684	1,060	1,129	55.0	6.5	8.9	8.4	0.3	0.3	4.6	4.9	3.7	3.9	1,060	1,129	
<b>ICT</b>					<b>608</b>	<b>1,549</b>	<b>1,877</b>	<b>2,051</b>	<b>21.2</b>	<b>9.2</b>	<b>10.6</b>	<b>9.7</b>	<b>1.1</b>	<b>1.0</b>	<b>4.7</b>	<b>5.1</b>	<b>10.3</b>	<b>10.8</b>			
BBIK TB	BUY	18.00	25.50	42	110	339	383	417	12.8	8.9	9.4	8.6	1.5	1.3	3.0	3.3	16.8	16.2	391	435	
GABLE TB	BUY	4.20	4.20	0	90	334	328	345	(1.8)	5.1	9.0	8.5	1.2	1.2	8.7	9.1	14.1	14.4	305	320	
ILINK TB	BUY	4.86	5.60	15	81	267	347	390	29.8	12.4	7.6	6.8	0.7	0.7	5.3	5.9	9.4	10.3			
ITEL TB	HOLD	1.39	1.30	(6)	86	(48)	112	152	nm	35.5	24.9	18.4	0.6	0.6	1.4	1.9	2.3	3.1	112	152	
SYNEX TB	BUY	9.25	12.50	35	241	655	707	746	7.8	5.5	11.1	10.5	1.5	1.4	5.0	5.2	14.2	14.1	754	794	
<b>Construction services</b>					<b>1,928</b>	<b>3,903</b>	<b>4,268</b>	<b>4,029</b>	<b>9.3</b>	<b>(5.6)</b>	<b>14.7</b>	<b>15.6</b>	<b>1.2</b>	<b>1.2</b>	<b>2.8</b>	<b>2.5</b>	<b>8.7</b>	<b>7.8</b>			
CK TB	HOLD	19.60	19.00	(3)	1,011	2,501	2,277	2,335	(9.0)	2.5	14.6	14.2	1.1	1.1	2.3	2.3	7.9	7.7	2,275	2,383	
PHLON TB	BUY	3.42	3.80	11	79	207	256	269	23.4	5.1	10.0	9.5	2.2	2.0	7.5	7.9	22.2	22.0	264	241	
SEAFCCO TB	HOLD	2.88	2.80	(3)	70	187	258	212	37.8	(17.6)	9.1	11.0	1.3	1.2	4.4	3.6	15.1	11.5	248	202	
STECON TB	HOLD	16.50	13.00	(21)	769	1,007	1,477	1,213	46.6	(17.9)	17.0	20.7	1.4	1.4	2.9	2.0	8.6	6.7	1,647	1,308	
<b>Energy &amp; Utilities</b>					<b>67,877</b>	<b>133,812</b>	<b>148,813</b>	<b>156,223</b>	<b>11.2</b>	<b>5.0</b>	<b>14.9</b>	<b>14.2</b>	<b>1.8</b>	<b>1.7</b>	<b>1.9</b>	<b>2.1</b>	<b>12.3</b>	<b>12.4</b>			
ATLAS TB	BUY	1.83	4.65	154	80	301	327	361	8.4	10.6	7.9	7.2	0.5	0.4	5.0	5.6	8.5	6.6	407	501	
BCP TB	BUY	34.25	42.70	25	1,541	6,150	7,500	7,860	22.0	4.8	6.3	6.0	0.7	0.7	4.8	4.8	9.8	9.9	10,188	9,012	
BCPG TB	BUY	6.65	9.20	38	611	855	2,333	2,804	172.8	20.2	8.3	6.9	0.6	0.6	4.8	5.8	8.0	9.1	2,207	1,999	
BGRIM TB	BUY	14.00	17.00	21	1,120	1,675	2,068	2,289	23.4	10.7	17.7	15.9	1.1	1.0	3.1	3.1	6.1	6.5	1,972	2,425	
CKP TB	BUY	2.36	3.90	65	589	2,323	1,716	2,013	(26.1)	17.3	11.2	9.5	0.6	0.6	3.8	3.8	5.5	6.2	1,722	1,886	
EGCO TB	BUY	116.50	135.00	16	1,882	3,939	4,251	4,342	7.9	2.2	14.4	14.1	0.6	0.6	5.6	5.6	4.2	4.3	6,497	6,911	
GPSC TB	BUY	41.25	54.00	31	3,569	5,611	6,640	7,327	18.3	10.3	17.5	15.9	1.1	1.1	3.6	3.6	6.3	6.8	5,702	6,340	
GULF TB	BUY	64.50	66.00	2	29,569	24,566	33,461	37,595	36.2	12.4	28.8	25.6	3.0	2.8	1.9	2.3	10.2	11.3	32,968	36,114	
OR TB	BUY	12.50	17.00	36	4,603	10,264	11,655	12,207	13.5	4.7	12.9	12.3	1.3	1.2	4.8	5.0	10.0	10.1	10,734	11,926	
PTTEP TB	BUY	143.00	179.00	25	17,420	57,150	54,521	52,751	(44.6)	(3.2)	10.4	10.8	1.0	0.9	4.3	4.2	9.3	8.7	2,315	2,119	
RATCH TB	BUY	30.75	34.80	13	2,052	6,220	6,976	7,412	12.1	6.3	9.6	9.0	0.7	0.7	5.5	5.5	7.3	7.5	6,795	7,053	
SPRC TB	BUY	7.35	11.70	59	978	2,185	2,890	3,218	31.8	11.7	11.1	9.9	0.8	0.8	6.8	7.5	7.1	7.8	5,432	4,080	
TOP TB	BUY	46.25	56.80	23	3,170	11,555	12,942	14,106	12.0	9.0	8.0	7.3	0.5	0.5	5.0	5.4	6.8	7.1	18,696	14,227	
WHAUP TB	BUY	5.90	5.90	0	692	1,016	1,545	1,937	52.0	25.4	14.6	11.6	1.6	1.5	4.6	4.7	11.2	13.2	1,382	1,709	
<b>Packaging</b>					<b>3,392</b>	<b>4,242</b>	<b>5,635</b>	<b>6,030</b>	<b>32.8</b>	<b>7.0</b>	<b>19.7</b>	<b>18.4</b>	<b>1.4</b>	<b>1.4</b>	<b>3.1</b>	<b>3.0</b>	<b>7.2</b>	<b>7.5</b>			
PJW TB	BUY	2.02	3.00	49	36	164	154	168	(6.4)	8.9	8.2	7.5	0.9	0.8	4.9	5.3	10.6	11.3			
SCGP TB	BUY	25.00	29.00	16	3,293	3,834	5,230	5,606	36.4	7.2	20.5	19.1	1.4	1.4	3.0	3.0	6.9	7.2	5,324	5,759	
SFLEX TB	BUY	2.78	3.70	33	63	243	251	257	3.3	2.3	9.1	8.9	1.9	1.7	3.9	3.9	21.0	19.7	251	257	
<b>Electronics</b>					<b>138,382</b>	<b>24,393</b>	<b>40,876</b>	<b>52,560</b>	<b>67.6</b>	<b>28.6</b>	<b>110.3</b>	<b>85.8</b>	<b>27.1</b>	<b>22.3</b>	<b>0.3</b>	<b>0.4</b>	<b>27.0</b>	<b>28.6</b>			
DELTA TB	BUY	355.00	320.00	(10)	135,880	23,078	38,697	49,695	67.7	28.4	114.4	89.1	35.3	27.6	0.3	0.3	34.8	34.8	37,174	47,966	
HANA TB	BUY	39.00	38.50	(1)	1,060	511	954	1,361	86.7	42.7	36.2	25.4	1.3	1.2	1.7	2.4	3.5	4.9	843	1,273	
KCE TB	HOLD	39.75	35.00	(12)	1,442	803	1,225	1,504	52.5	22.7	38.3	31.3	3.5	3.5	2.3	2.7	9.3	11.2	1,102	1,388	
<b>Professional Services</b>					<b>284</b>	<b>916</b>	<b>951</b>	<b>1,003</b>	<b>3.8</b>	<b>5.4</b>	<b>9.7</b>	<b>9.2</b>	<b>2.1</b>	<b>2.1</b>	<b>5.1</b>	<b>5.4</b>	<b>22.7</b>	<b>22.9</b>			
SISS TB	BUY	9.85	18.00	83	284	916	951	1,003	3.8	5.4	9.7	9.2	2.1	2.1	5.1	5.4	22.7	22.9	900	926	
<b>Construct</b>					<b>9,953</b>	<b>10,298</b>	<b>16,628</b>	<b>19,680</b>	<b>61.5</b>	<b>18.4</b>	<b>19.5</b>	<b>16.5</b>	<b>0.8</b>	<b>0.8</b>	<b>2.6</b>	<b>2.9</b>	<b>4.3</b>	<b>5.0</b>			
EPG TB	BUY	5.90	6.00	2	507	1,177	1,375	1,433	16.8	4.2	12.0	11.5	1.2	1.2	3.4	3.7	10.6	10.4	1,247	1,446	
SCC TB	BUY	229.00	250.00	9	8,432	4,962	11,641	14,345	134.6	23.2	23.6	19.2	0.8	0.8	2.2	2.5	3.4	4.1	11,239	14,490	
SCGD TB	HOLD	4.98	5.20	4	252	932	943	979	1.2	3.9	8.7	8.4	0.4	0.4	6.9	7.2	5.2	5.3	1,098	1,195	