

29/05/2026	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target			Cap	25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E
	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
<b>SET Index</b>	<b>1,668</b>	<b>1,670</b>	<b>0</b>	<b>605,457</b>						<b>18.3</b>	<b>16.9</b>									
<b>Coverage</b>				<b>420,318</b>	<b>721,378</b>	<b>749,313</b>	<b>807,923</b>	<b>3.9</b>	<b>7.8</b>	<b>18.3</b>	<b>16.9</b>	<b>1.9</b>	<b>1.8</b>	<b>2.8</b>	<b>2.9</b>	<b>10.4</b>	<b>10.7</b>			
CoveragexEnergy				353,876	587,566	600,499	651,701	2.2	8.5	19.2	17.7	1.9	1.8	3.0	3.1	10.0	10.4			
CoveragexBank				355,346	496,879	534,501	593,584	7.6	11.1	21.6	19.5	2.4	2.3	2.1	2.3	11.3	11.9			
<b>Banks</b>				<b>64,972</b>	<b>224,499</b>	<b>214,812</b>	<b>214,339</b>	<b>(4.3)</b>	<b>(0.2)</b>	<b>9.8</b>	<b>9.9</b>	<b>0.8</b>	<b>0.8</b>	<b>6.5</b>	<b>6.6</b>	<b>8.6</b>	<b>8.4</b>			
BBL TB	BUY	173.00	188.00	9	10,144	46,007	43,286	44,206	(5.9)	2.1	7.6	7.5	0.6	0.5	5.8	5.9	7.4	7.2	41,573	43,335
KBANK TB	BUY	201.00	202.00	0	14,516	49,565	46,458	47,927	(6.3)	3.2	10.5	10.1	0.8	0.7	6.0	6.2	7.9	7.9	47,428	49,397
KKP TB	BUY	88.00	86.00	(2)	2,257	5,912	6,177	6,627	4.5	7.3	12.6	11.8	1.2	1.2	6.5	6.5	9.5	10.0	8,760	7,023
KTB TB	BUY	34.75	36.40	5	14,947	48,229	47,009	46,126	(2.5)	(1.9)	10.3	10.5	1.0	1.0	6.0	6.0	10.0	9.5	45,814	47,473
SCB TB	BUY	134.50	170.00	26	13,912	47,488	44,362	45,001	(6.6)	1.4	10.2	10.1	0.9	0.9	8.4	8.5	8.9	8.9	42,458	44,618
TISCO TB	HOLD	113.00	117.00	4	2,780	6,659	6,787	7,031	1.9	3.6	13.3	12.9	2.1	2.0	7.0	7.2	15.6	16.0	6,904	7,164
TTB TB	HOLD	2.28	2.40	5	6,417	20,639	20,731	17,423	0.4	(16.0)	9.6	10.9	0.9	0.8	6.3	6.3	8.7	7.6	20,269	18,575
<b>Diversified financials</b>				<b>9,569</b>	<b>33,109</b>	<b>36,666</b>	<b>39,920</b>	<b>10.7</b>	<b>8.9</b>	<b>8.5</b>	<b>7.8</b>	<b>1.0</b>	<b>0.9</b>	<b>4.3</b>	<b>4.6</b>	<b>12.2</b>	<b>12.3</b>			
AEONTS TB	HOLD	94.75	100.00	6	719	3,094	3,169	3,416	2.4	7.8	7.5	6.9	0.8	0.8	6.0	6.5	11.4	11.6	2,960	3,079
ASK TB	HOLD	9.10	11.00	21	197	532	627	730	17.9	16.4	10.2	8.8	0.5	0.5	4.9	5.7	5.1	5.7	656	746
BAM TB	BUY	6.45	8.40	30	640	1,812	2,056	2,327	13.4	13.2	10.1	9.0	0.5	0.5	6.9	7.8	4.5	5.1	1,699	1,891
JMT TB	HOLD	11.10	9.00	(19)	498	1,182	1,462	1,673	23.6	14.5	11.1	9.7	0.6	0.6	5.4	6.2	5.1	5.8	1,154	1,292
KTC TB	BUY	30.00	36.00	20	2,376	7,782	8,295	8,537	6.6	2.9	9.3	9.1	1.6	1.5	6.4	6.6	18.0	17.2	8,129	8,369
MTC TB	BUY	28.75	46.00	60	1,872	6,723	7,612	8,533	13.2	12.1	8.0	7.1	1.2	1.1	1.1	1.3	16.4	16.0	7,423	8,248
TIDLOP TB	BUY	19.30	23.00	26	1,628	4,933	5,644	6,090	14.4	7.9	9.0	8.3	1.4	1.3	4.9	5.4	16.2	16.4	5,600	6,130
SAWAD TB	BUY	21.90	35.00	60	1,118	5,021	5,551	6,170	10.6	11.2	6.6	5.9	0.9	0.8	3.5	3.9	14.0	14.0	5,383	5,863
SAK TB	HOLD	3.18	3.53	11	205	881	935	1,013	6.2	8.3	7.1	6.6	0.9	0.8	6.7	7.2	13.2	13.3	907	974
THANI TB	BUY	1.65	2.29	39	316	1,148	1,316	1,431	14.6	8.7	7.8	7.2	0.7	0.7	7.7	8.4	9.2	9.6	1,223	1,302
<b>Commerce</b>				<b>32,337</b>	<b>68,706</b>	<b>74,157</b>	<b>78,238</b>	<b>7.9</b>	<b>5.5</b>	<b>14.2</b>	<b>13.5</b>	<b>1.4</b>	<b>1.3</b>	<b>3.9</b>	<b>4.1</b>	<b>10.0</b>	<b>10.1</b>			
BJC TB	BUY	14.20	18.00	27	1,748	4,416	4,376	4,529	(0.9)	3.5	13.0	12.6	0.5	0.5	3.9	4.1	3.6	3.7	4,326	4,666
COM7 TB	BUY	26.00	31.00	19	1,883	4,064	4,378	4,617	7.7	5.4	14.2	13.4	4.8	4.2	4.2	4.6	36.9	33.2	4,445	4,828
CPALL TB	BUY	47.25	63.00	33	12,934	28,292	31,367	33,022	10.9	5.3	13.5	12.9	3.0	2.6	3.7	3.9	21.5	20.4	31,005	33,627
CPAXT TB	HOLD	15.20	17.50	15	4,869	9,407	10,323	10,686	9.7	3.5	15.4	14.8	0.5	0.5	4.6	4.7	3.4	3.5	10,081	10,851
CRCT TB	BUY	21.10	24.00	14	3,909	8,125	8,221	8,830	1.2	7.4	15.5	14.4	1.7	1.5	2.9	3.1	11.7	11.1	7,986	8,783
DOHOME TB	BUY	3.46	3.90	13	374	601	736	810	22.5	10.1	16.5	15.0	0.9	0.8	0.9	1.5	5.3	5.6	713	805
GLOBAL TB	BUY	7.40	8.00	8	1,273	2,002	2,361	2,488	17.9	5.4	17.6	16.7	1.5	1.5	2.9	3.0	9.0	9.0	2,246	2,397
HMPRO TB	BUY	6.05	7.70	27	2,401	6,011	6,089	6,263	1.3	2.9	13.1	12.7	2.9	2.8	6.4	6.5	22.9	22.7	6,083	6,415
MEGA TB	BUY	36.00	43.00	19	964	2,486	2,487	2,611	14.5	4.6	12.6	12.0	3.0	3.0	4.8	5.0	24.3	24.9	2,350	2,527
MOSHI TB	BUY	36.75	45.00	22	373	670	757	910	13.0	20.2	16.0	13.3	4.0	3.5	3.8	4.5	26.2	28.1	781	899
MRDIYT TB	BUY	8.70	10.40	20	1,608	2,631	3,053	3,472	16.0	13.7	17.1	15.1	4.6	3.9	2.6	3.0	29.0	28.1	3,057	3,568
<b>Food &amp; Beverage</b>				<b>15,337</b>	<b>59,134</b>	<b>49,375</b>	<b>54,629</b>	<b>(16.5)</b>	<b>10.6</b>	<b>10.1</b>	<b>9.1</b>	<b>1.1</b>	<b>1.1</b>	<b>5.8</b>	<b>6.3</b>	<b>11.3</b>	<b>11.8</b>			
BTG TB	HOLD	19.90	23.00	16	1,165	6,588	3,732	4,166	(43.3)	11.6	10.7	9.6	1.1	1.0	3.4	3.8	11.2	11.6	4,779	5,414
CBG TB	BUY	40.25	50.00	24	1,236	2,837	2,663	2,839	(6.1)	6.6	15.1	14.2	2.5	2.3	3.0	3.2	17.8	17.0	2,739	2,999
CPF TB	BUY	19.00	24.00	26	4,762	25,774	17,802	19,888	(30.9)	11.7	9.0	8.0	0.6	0.6	5.6	6.2	7.4	7.8	19,491	21,744
ICHI TB	HOLD	12.90	14.00	9	515	1,168	1,222	1,335	4.6	9.3	13.7	12.6	3.0	3.0	7.3	8.0	21.6	23.5	1,231	1,352
ITC TB	BUY	16.10	21.00	30	1,484	3,022	3,531	3,926	16.8	11.2	13.7	12.3	2.0	1.9	5.5	6.1	14.6	15.6	3,356	3,728
KCG TB	BUY	9.55	11.00	15	160	503	570	634	13.3	11.2	9.1	8.2	1.5	1.4	6.0	6.7	17.1	17.4	557	616
M TB	HOLD	20.50	23.50	15	569	838	868	1,194	3.5	37.6	21.8	15.8	1.5	1.4	4.6	5.7	6.7	9.2	910	1,180
NSL TB	BUY	21.20	27.00	27	195	604	617	728	2.1	18.1	10.3	8.7	2.6	2.3	5.3	6.3	26.6	27.8	631	689
OSP TB	HOLD	15.30	17.50	14	1,412	3,502	3,768	3,944	7.6	4.7	12.2	11.7	2.6	2.5	7.0	7.3	21.7	21.8	3,577	3,745
RBF TB	HOLD	4.26	4.00	(6)	255	441	539	587	22.2	8.9	15.8	14.5	1.7	1.6	3.5	3.8	11.0	11.4	502	562
SAPPE TB	HOLD	29.75	33.00	11	277	781	842	1,059	10.6	25.7	10.9	8.7	2.0	1.8	5.5	6.9	18.8	21.8	772	883
SNNP TB	HOLD	6.65	11.50	73	184	602	695	767	15.4	10.4	9.2	8.3	1.9	1.9	8.7	9.6	21.6	22.8	443	519
TFG TB	HOLD	9.75	11.30	16	1,744	7,869	7,625	8,394	(3.1)	10.1	8.6	7.8	2.8	2.4	6.4	7.0	35.3	32.9	7,323	7,879
TU TB	BUY	11.20	14.20	27	1,326	4,516	4,780	5,038	5.8	5.4	10.4	9.9	1.1	1.1	6.2	6.6	10.6	10.9	4,559	4,982
ZEN TB	HOLD	5.60	6.50	16	51	107	120	131	12.1	8.7	14.0	12.9	1.2	1.1	3.9	4.3	8.4	8.8	62	71
<b>Property</b>				<b>17,057</b>	<b>42,095</b>	<b>46,327</b>	<b>49,159</b>	<b>10.1</b>	<b>6.1</b>	<b>12.0</b>	<b>11.3</b>	<b>1.2</b>	<b>1.1</b>	<b>4.6</b>	<b>4.8</b>	<b>10.1</b>	<b>10.2</b>			
AMATA TB	BUY	24.50	25.00	2	865	3,280	3,269	2,723	(0.3)	(16.7)	8.6	10.3	1.1	1.0	4.7	3.9	13.4	10.4	3,331	3,340
AP TB	BUY	7.30	9.50	30	705	4,317	4,496	4,794	4.2	6.6	5.1	4.8	0.5	0.4	7.4	7.9	9.5	9.5	4,650	4,998
ASW TB	BUY	7.00	9.00	29	193	998	1,538	1,616	54.1	5.0	4.5	4.3	0.7	0.6	8.9	9.3	16.5	15.7	1,538	1,616
AWC TB	BUY	2.28	5.20	128	2,243	2,235	2,803	3,499	25.4	24.8	26.0	20.9	0.7	0.7	4.0	4.1	2.9	3.5	2,964	3,599
CPN TB	BUY	64.																		

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	Current	Target			Cap	25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E
	(THB)	(THB)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)		
<b>SET Index</b>	<b>1,568</b>	<b>1,570</b>	<b>0</b>		<b>605,457</b>					<b>18.3</b>	<b>16.9</b>									
<b>Automotive</b>					<b>945</b>	<b>3,323</b>	<b>3,588</b>	<b>3,921</b>	<b>8.0</b>	<b>9.3</b>	<b>8.6</b>	<b>7.8</b>	<b>0.7</b>	<b>0.6</b>	<b>6.5</b>	<b>7.0</b>	<b>7.8</b>	<b>8.3</b>		
AH TB	HOLD	14.20	15.00	6	147	759	854	1,086	12.5	27.2	5.9	4.6	0.4	0.4	6.1	7.8	7.6	9.1	812	914
IRC TB	REDUCE	12.00	12.40	3	71	207	233	253	12.6	8.4	9.9	9.1	0.5	0.5	5.1	5.5	5.5	5.8		
SAT TB	BUY	15.30	15.00	(2)	200	725	759	797	4.6	5.0	8.6	8.2	0.7	0.7	7.5	8.0	8.7	8.8	755	783
STANLY TB	BUY	224.00	220.00	(2)	527	1,631	1,741	1,785	6.7	2.5	9.9	9.6	0.8	0.8	6.2	6.5	8.1	8.1	1,925	1,935
<b>Transportation</b>					<b>33,362</b>	<b>59,138</b>	<b>47,605</b>	<b>65,678</b>	<b>(19.5)</b>	<b>38.0</b>	<b>22.8</b>	<b>16.5</b>	<b>3.2</b>	<b>2.8</b>	<b>1.8</b>	<b>2.4</b>	<b>14.5</b>	<b>18.1</b>		
AAV TB	BUY	1.09	2.50	129	430	2,661	2,913	3,235	9.5	11.0	4.8	4.3	0.9	0.8	8.3	9.2	19.5	19.1	(1,352)	941
AOT TB	BUY	55.25	60.25	9	24,245	18,303	17,368	27,895	(5.1)	60.6	45.4	28.3	5.7	5.0	1.1	1.6	12.9	18.9	19,428	29,117
BA TB	BUY	15.60	28.00	79	994	3,935	4,196	4,566	6.6	8.8	7.8	7.2	1.8	1.6	7.7	8.4	23.5	20.3	2,977	3,718
PRM TB	BUY	8.70	9.70	11	593	2,135	2,264	2,406	6.1	6.3	8.9	8.4	1.7	1.7	5.9	6.3	19.5	20.2	2,273	2,427
PSL TB	BUY	7.65	7.50	(2)	349	518	666	758	28.5	13.8	17.9	15.7	0.8	0.8	5.2	5.2	4.4	5.0	568	491
SAV TB	BUY	10.90	27.50	152	214	575	685	759	19.1	10.8	10.2	9.2	3.3	2.8	5.9	6.5	35.5	33.4	567	650
SJWD TB	BUY	7.60	13.30	75	415	1,114	1,245	1,366	11.8	9.7	11.1	10.1	0.6	0.6	5.4	5.5	5.4	5.9	1,227	1,344
THAI TB	HOLD	6.70	6.10	(9)	5,825	29,213	17,208	23,564	(41.1)	36.9	11.0	8.0	2.2	1.8	2.3	3.1	21.1	24.3	18,045	23,278
TTA TB	BUY	5.35	5.30	(1)	297	684	1,060	1,129	55.0	6.5	9.2	8.6	0.3	0.3	4.5	4.8	3.7	3.9	1,060	1,129
<b>ICT</b>					<b>598</b>	<b>1,549</b>	<b>1,877</b>	<b>2,051</b>	<b>21.2</b>	<b>9.2</b>	<b>10.4</b>	<b>9.5</b>	<b>1.0</b>	<b>1.0</b>	<b>4.8</b>	<b>5.2</b>	<b>10.3</b>	<b>10.8</b>		
BBIK TB	BUY	17.20	25.50	48	106	339	383	417	12.8	8.9	9.0	8.2	1.4	1.3	3.1	3.4	16.8	16.2	391	435
GABLE TB	BUY	4.24	4.20	(1)	91	334	328	345	(1.8)	5.1	9.0	8.6	1.3	1.2	8.6	9.0	14.1	14.4	305	320
ILINK TB	BUY	4.84	5.60	16	81	267	347	390	29.8	12.4	7.6	6.7	0.7	0.7	5.3	5.9	9.4	10.3		
ITEL TB	HOLD	1.37	1.30	(5)	85	(48)	112	152	nm	35.5	24.6	18.1	0.6	0.5	1.4	1.9	2.3	3.1	112	152
SYNEX TB	BUY	9.05	12.50	38	236	655	707	746	7.8	5.5	10.9	10.3	1.5	1.4	5.1	5.3	14.2	14.1	754	794
<b>Construction services</b>					<b>1,808</b>	<b>3,903</b>	<b>4,268</b>	<b>4,029</b>	<b>9.3</b>	<b>(5.6)</b>	<b>13.8</b>	<b>14.6</b>	<b>1.2</b>	<b>1.1</b>	<b>3.0</b>	<b>2.7</b>	<b>8.7</b>	<b>7.8</b>		
CK TB	HOLD	18.00	19.00	6	929	2,501	2,277	2,335	(9.0)	2.5	13.4	13.1	1.0	1.0	2.5	2.5	7.9	7.7	2,275	2,383
PHLON TB	BUY	3.34	3.80	14	77	207	256	269	23.4	5.1	9.8	9.3	2.1	2.0	7.7	8.1	22.2	22.0	264	241
SEAFCC TB	HOLD	2.34	2.80	(1)	69	187	258	212	37.8	(17.6)	9.0	10.9	1.3	1.2	4.5	3.7	15.1	11.5	248	202
STECOC TB	HOLD	15.70	13.00	(17)	733	1,007	1,477	1,213	46.6	(17.9)	16.1	19.7	1.3	1.3	3.1	2.1	8.6	6.7	1,618	1,298
<b>Energy &amp; Utilities</b>					<b>66,443</b>	<b>133,812</b>	<b>148,813</b>	<b>156,223</b>	<b>11.2</b>	<b>5.0</b>	<b>14.5</b>	<b>13.8</b>	<b>1.7</b>	<b>1.7</b>	<b>1.9</b>	<b>2.1</b>	<b>12.3</b>	<b>12.4</b>		
ATLAS TB	BUY	1.83	4.65	154	80	301	327	361	8.4	10.6	7.9	7.2	0.5	0.4	5.0	5.6	8.5	6.6	407	501
BCP TB	BUY	33.25	42.70	28	1,499	6,150	7,500	7,860	22.0	4.8	6.1	5.8	0.7	0.7	5.0	5.0	9.8	9.9	10,188	9,012
BCPG TB	BUY	6.75	9.20	36	621	855	2,333	2,840	172.8	20.2	8.4	7.0	0.7	0.6	4.8	5.7	8.0	9.1	2,248	2,231
BGRIM TB	BUY	13.90	17.00	22	1,113	1,675	2,068	2,289	23.4	10.7	17.5	15.8	1.1	1.0	3.1	3.1	6.1	6.5	1,972	2,425
CKP TB	BUY	2.30	3.90	70	574	2,323	1,716	2,013	(26.1)	17.3	10.9	9.3	0.6	0.6	3.9	3.9	5.5	6.2	1,722	1,886
EGCO TB	BUY	116.50	135.00	16	1,884	3,939	4,251	4,342	7.9	2.2	14.4	14.1	0.6	0.6	5.6	5.6	4.2	4.3	6,497	6,911
GPLS TB	BUY	40.50	54.00	33	3,508	5,611	6,640	7,327	18.3	10.3	17.2	15.6	1.1	1.0	3.7	3.7	6.3	6.8	5,696	6,355
GULF TB	BUY	62.00	66.00	6	28,453	24,566	33,461	37,595	36.2	12.4	27.7	24.6	2.9	2.7	2.0	2.4	10.2	11.3	32,906	35,950
OR TB	BUY	12.40	17.00	37	4,571	10,264	11,655	12,207	13.5	4.7	12.8	12.2	1.3	1.2	4.8	5.0	10.0	10.1	10,734	11,926
PTTEP TB	BUY	141.50	179.00	27	17,256	57,150	54,521	52,751	(4.6)	(3.2)	10.3	10.6	1.0	0.9	4.4	4.2	9.3	8.7	2,324	2,127
RATCH TB	BUY	30.75	34.80	13	2,054	6,220	6,976	7,412	12.1	6.3	9.6	9.0	0.7	0.7	5.5	5.5	7.3	7.5	6,795	7,053
SPRC TB	BUY	7.40	11.70	58	986	2,185	2,890	3,218	31.8	11.7	11.1	10.0	0.8	0.8	6.8	7.4	7.1	7.8	5,432	4,080
TOP TB	BUY	46.25	56.80	23	3,174	11,555	12,942	14,106	12.0	9.0	8.0	7.3	0.5	0.5	5.0	5.4	6.8	7.1	18,696	14,227
WHAUP TB	BUY	5.70	5.90	4	670	1,016	1,545	1,937	52.0	25.4	14.1	11.3	1.5	1.4	4.7	4.9	11.2	13.2	1,382	1,709
<b>Packaging</b>					<b>3,212</b>	<b>4,242</b>	<b>5,635</b>	<b>6,030</b>	<b>32.8</b>	<b>7.0</b>	<b>18.6</b>	<b>17.4</b>	<b>1.3</b>	<b>1.3</b>	<b>3.2</b>	<b>3.2</b>	<b>7.2</b>	<b>7.5</b>		
PJW TB	BUY	2.02	3.00	49	36	164	154	168	(6.4)	8.9	8.2	7.5	0.9	0.8	4.9	5.3	10.6	11.3		
SCGP TB	BUY	23.60	29.00	23	3,112	3,834	5,230	5,606	36.4	7.2	19.4	18.1	1.3	1.3	3.2	3.2	6.9	7.2	5,227	5,673
SFLEX TB	BUY	2.80	3.70	32	64	243	251	257	3.3	2.3	9.2	8.9	1.9	1.7	3.8	3.9	21.0	19.7	251	257
<b>Electronics</b>					<b>137,635</b>	<b>24,393</b>	<b>40,876</b>	<b>52,560</b>	<b>67.6</b>	<b>28.6</b>	<b>109.6</b>	<b>85.2</b>	<b>26.9</b>	<b>22.2</b>	<b>0.3</b>	<b>0.4</b>	<b>27.0</b>	<b>28.6</b>		
DELTA TB	BUY	353.00	320.00	(9)	135,260	23,078	38,697	49,695	67.7	28.4	113.8	88.6	35.1	27.5	0.3	0.3	34.8	34.8	37,174	46,718
HANA TB	BUY	37.25	38.50	3	1,013	511	954	1,361	86.7	42.7	34.6	24.2	1.2	1.2	1.7	2.5	3.5	4.9	843	1,273
KCE TB	HOLD	37.50	35.00	(7)	1,362	803	1,225	1,504	52.5	22.7	36.2	29.5	3.3	3.3	2.5	2.9	9.3	11.2	1,102	1,388
<b>Professional Services</b>					<b>286</b>	<b>916</b>	<b>951</b>	<b>1,003</b>	<b>3.8</b>	<b>5.4</b>	<b>9.8</b>	<b>9.3</b>	<b>2.1</b>	<b>2.1</b>	<b>5.1</b>	<b>5.4</b>	<b>22.7</b>	<b>22.9</b>		
SISS TB	BUY	9.90	18.00	82	286	916	951	1,003	3.8	5.4	9.8	9.3	2.1	2.1	5.1	5.4	22.7	22.9	900	926
<b>Construct</b>					<b>9,845</b>	<b>10,298</b>	<b>16,628</b>	<b>19,680</b>	<b>61.5</b>	<b>18.4</b>	<b>19.3</b>	<b>16.3</b>	<b>0.8</b>	<b>0.8</b>	<b>2.6</b>	<b>3.0</b>	<b>4.3</b>	<b>5.0</b>		
EPG TB	BUY	5.80	6.00	3	499	1,177	1,375	1,433	16.8	4.2	11.8	11.3	1.2	1.2	3.4	3.8	10.6	10.4	1,247	1,418
SCC TB	BUY	227.00	250.00	10	8,368	4,962	11,641	14,345	134.6	23.2	23.4	19.0	0.8	0.8	2.2	2.5	3.4	4.1	11,239	14,490
SCGD TB	HOLD	4.98	5.20	4	252	932	943	979	1.2	3.9	8.7	8.4	0.4	0.4	6.9	7.2	5.2	5.3	1,098	1,195
TOA TB	HOLD	12.2																		