

25/05/2026	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target			Cap	25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E
	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
<b>SET Index</b>	<b>1,850</b>	<b>1,870</b>	<b>↑</b>	<b>600,923</b>						<b>18.2</b>	<b>16.9</b>									
<b>Coverage</b>				<b>414,315</b>	<b>721,378</b>	<b>749,199</b>	<b>807,760</b>	<b>3.9</b>	<b>7.8</b>	<b>18.0</b>	<b>16.7</b>	<b>1.8</b>	<b>1.7</b>	<b>2.9</b>	<b>3.0</b>	<b>10.4</b>	<b>10.7</b>			
<b>CoveragexEnergy</b>				<b>346,651</b>	<b>587,566</b>	<b>600,385</b>	<b>651,538</b>	<b>2.2</b>	<b>8.5</b>	<b>18.7</b>	<b>17.3</b>	<b>1.8</b>	<b>1.8</b>	<b>3.1</b>	<b>3.2</b>	<b>10.0</b>	<b>10.4</b>			
<b>CoveragexBank</b>				<b>349,713</b>	<b>496,879</b>	<b>534,387</b>	<b>593,421</b>	<b>7.5</b>	<b>11.0</b>	<b>21.2</b>	<b>19.1</b>	<b>2.3</b>	<b>2.2</b>	<b>2.2</b>	<b>2.3</b>	<b>11.3</b>	<b>11.9</b>			
<b>Banks</b>				<b>64,602</b>	<b>224,499</b>	<b>214,812</b>	<b>214,339</b>	<b>(4.3)</b>	<b>(0.2)</b>	<b>9.8</b>	<b>9.8</b>	<b>0.8</b>	<b>0.8</b>	<b>6.6</b>	<b>6.7</b>	<b>8.6</b>	<b>8.4</b>			
BBL TB	BUY	169.00	188.00	11	9,933	46,007	43,286	44,206	(5.9)	2.1	7.5	7.3	0.5	0.5	5.9	6.1	7.4	7.2	41,606	43,313
KBANK TB	BUY	196.00	202.00	3	14,189	49,565	46,459	47,927	(6.3)	3.2	10.2	9.9	0.8	0.7	6.1	6.4	7.9	7.9	47,206	49,066
KKP TB	BUY	82.00	86.00	5	2,108	5,912	6,177	6,627	4.5	7.3	11.8	11.0	1.1	1.1	7.0	7.0	9.5	10.0	6,861	6,930
KTB TB	BUY	35.00	36.40	4	15,091	48,229	47,009	46,126	(2.5)	(1.9)	10.4	10.6	1.0	1.0	6.0	6.0	10.0	9.5	45,677	47,553
SCB TB	BUY	134.00	170.00	27	13,893	47,488	44,362	45,001	(6.6)	1.4	10.2	10.0	0.9	0.9	8.4	8.5	8.9	8.9	42,549	44,704
TISCO TB	HOLD	113.00	117.00	4	2,786	6,659	6,787	7,031	1.9	3.6	13.3	12.9	2.1	2.0	7.0	7.2	15.6	16.0	6,904	7,164
TTB TB	HOLD	2.34	2.40	3	6,602	20,639	20,731	17,423	0.4	(16.0)	9.8	11.2	0.9	0.9	6.2	6.2	8.7	7.6	20,256	18,586
<b>Diversified financials</b>				<b>9,598</b>	<b>33,109</b>	<b>36,666</b>	<b>39,920</b>	<b>10.7</b>	<b>8.9</b>	<b>8.5</b>	<b>7.8</b>	<b>1.0</b>	<b>0.9</b>	<b>4.3</b>	<b>4.6</b>	<b>12.2</b>	<b>12.3</b>			
AEONTS TB	HOLD	94.25	100.00	6	718	3,094	3,169	3,416	2.4	7.8	7.4	6.9	0.8	0.8	6.0	6.5	11.4	11.6	2,960	3,079
ASK TB	HOLD	9.05	11.00	22	196	532	627	730	17.9	16.4	10.2	8.7	0.5	0.5	4.9	5.7	5.1	5.7	656	746
BAM TB	BUY	6.50	8.40	29	647	1,812	2,056	2,327	13.4	13.2	10.2	9.0	0.5	0.5	6.8	7.8	4.5	5.1	1,699	1,891
JMT TB	HOLD	11.10	9.00	(19)	499	1,182	1,462	1,673	23.6	14.5	11.1	9.7	0.6	0.6	5.4	6.2	5.1	5.8	1,163	1,299
KTC TB	BUY	29.75	36.00	21	2,362	7,782	8,295	8,537	6.6	2.9	9.2	9.0	1.6	1.5	6.5	6.7	18.0	17.2	8,159	8,420
MTC TB	BUY	29.00	46.00	59	1,893	6,723	7,612	8,533	13.2	12.1	8.1	7.2	1.2	1.1	1.1	1.2	16.4	16.0	7,423	8,248
TIDLOR TB	BUY	19.30	23.00	26	1,632	4,933	5,644	6,090	14.4	7.9	9.0	8.3	1.4	1.3	4.9	5.4	16.2	16.4	5,602	6,130
SAWAD TB	BUY	22.10	35.00	58	1,131	5,021	5,551	6,170	10.6	11.2	6.6	6.0	0.9	0.8	3.5	3.9	14.0	14.0	5,383	5,863
SAK TB	HOLD	3.20	3.53	10	207	881	935	1,013	6.2	8.3	7.2	6.6	0.9	0.9	6.6	7.2	13.2	13.3	907	974
THANI TB	BUY	1.64	2.29	40	315	1,148	1,316	1,431	14.6	8.7	7.8	7.1	0.7	0.7	7.7	8.4	9.2	9.6	1,185	1,301
<b>Commerce</b>				<b>32,403</b>	<b>68,706</b>	<b>74,157</b>	<b>78,238</b>	<b>7.9</b>	<b>5.5</b>	<b>14.2</b>	<b>13.5</b>	<b>1.4</b>	<b>1.3</b>	<b>3.9</b>	<b>4.1</b>	<b>10.0</b>	<b>10.1</b>			
BJC TB	BUY	14.40	18.00	25	1,777	4,416	4,376	4,529	(0.9)	3.5	13.2	12.7	0.5	0.5	3.9	4.0	3.6	3.7	4,326	4,666
COM7 TB	BUY	25.75	31.00	20	1,869	4,064	4,378	4,617	7.7	5.4	14.0	13.3	4.8	4.1	4.2	4.6	36.9	33.2	4,445	4,828
CPALL TB	BUY	46.75	63.00	35	12,828	28,292	31,367	33,022	10.9	5.3	13.4	12.7	2.9	2.6	3.7	3.9	21.5	20.4	30,994	33,654
CPAXT TB	HOLD	15.20	17.50	15	4,881	9,407	10,323	10,686	9.7	3.5	15.4	14.8	0.5	0.5	4.6	4.7	3.4	3.5	10,081	10,851
CRCT TB	BUY	21.10	24.00	14	3,918	8,125	8,221	8,830	1.2	7.4	15.5	14.4	1.7	1.5	2.9	3.1	11.7	11.1	7,926	8,725
DOHOME TB	BUY	3.60	3.90	8	390	601	736	810	22.5	10.1	17.2	15.6	0.9	0.9	0.9	1.5	5.3	5.6	713	805
GLOBAL TB	BUY	7.70	8.00	4	1,328	2,002	2,361	2,488	17.9	5.4	18.3	17.3	1.6	1.5	2.8	2.9	9.0	9.0	2,245	2,397
HNPRO TB	BUY	6.05	7.70	27	2,408	6,011	6,089	6,263	1.3	2.9	13.1	12.7	2.9	2.8	6.4	6.5	22.9	22.7	6,063	6,415
MEGA TB	BUY	34.75	43.00	24	933	2,486	2,487	2,611	0.5	4.6	12.1	11.6	2.9	2.9	4.9	5.2	24.3	24.9	2,350	2,527
MOSHI TB	BUY	37.75	45.00	19	384	670	757	910	13.0	20.2	16.5	13.7	4.1	3.6	3.7	4.4	26.2	28.1	771	898
MRDIYT TB	BUY	9.10	10.40	14	1,686	2,631	3,053	3,472	16.0	13.7	17.9	15.8	4.8	4.1	2.5	2.9	29.0	28.1	3,057	3,568
<b>Food &amp; Beverage</b>				<b>15,628</b>	<b>59,134</b>	<b>49,406</b>	<b>54,564</b>	<b>(16.5)</b>	<b>10.4</b>	<b>10.3</b>	<b>9.3</b>	<b>1.1</b>	<b>1.1</b>	<b>5.7</b>	<b>6.2</b>	<b>11.3</b>	<b>11.8</b>			
BTG TB	HOLD	20.20	23.00	14	1,186	6,588	3,732	4,166	(43.3)	11.6	10.8	9.7	1.1	1.0	3.4	3.7	11.2	11.6	4,840	5,165
CBG TB	HOLD	42.00	43.00	2	1,293	2,837	2,663	2,839	(6.1)	6.6	15.8	14.8	2.6	2.4	2.9	3.0	17.8	17.0	2,748	2,991
CPF TB	BUY	19.30	24.00	24	4,849	25,774	17,802	19,888	(30.9)	11.7	9.1	8.2	0.7	0.6	5.5	6.1	7.4	7.8	19,491	21,744
ICHI TB	HOLD	13.00	14.00	8	520	1,168	1,222	1,335	4.6	9.3	13.8	12.7	3.0	3.0	7.2	7.9	21.6	23.5	1,231	1,352
ITC TB	BUY	16.30	21.00	29	1,506	3,022	3,531	3,926	16.8	11.2	13.8	12.5	2.0	1.9	5.4	6.0	14.6	15.6	3,356	3,728
KCG TB	BUY	9.75	11.00	13	164	503	570	634	13.3	11.2	9.3	8.4	1.5	1.4	5.9	6.6	17.1	17.4	557	616
M TB	HOLD	22.40	18.00	(20)	623	838	899	1,129	7.3	25.6	22.9	18.3	1.6	1.6	4.4	4.9	7.0	8.7	918	1,164
NSL TB	BUY	21.00	27.00	29	194	604	617	728	2.1	18.1	10.2	8.7	2.6	2.3	5.4	6.4	26.6	27.8	631	689
OSP TB	HOLD	15.20	17.50	15	1,406	3,502	3,768	3,944	7.6	4.7	12.1	11.6	2.6	2.5	7.0	7.3	21.7	21.8	3,569	3,737
RBF TB	HOLD	4.00	4.00	0	240	441	539	587	22.2	8.9	14.8	13.6	1.6	1.5	3.7	4.0	11.0	11.4	502	562
SAPPE TB	HOLD	29.50	33.00	12	276	761	842	1,059	10.6	25.7	10.8	8.6	2.0	1.8	5.6	7.0	18.8	21.8	785	893
SNNP TB	HOLD	6.65	11.50	73	184	602	695	767	15.4	10.4	9.2	8.3	1.9	1.9	8.7	9.6	21.6	22.8	480	519
TFG TB	HOLD	9.95	11.30	14	1,784	7,869	7,625	8,394	(3.1)	10.1	8.8	8.0	2.9	2.4	6.2	6.9	35.3	32.9	7,248	7,930
TU TB	BUY	11.40	14.20	25	1,353	4,516	4,780	5,038	5.8	5.4	10.6	10.1	1.1	1.1	6.1	6.4	10.6	10.9	4,559	4,982
ZEN TB	HOLD	5.40	6.50	20	50	107	120	131	12.1	8.7	13.5	12.4	1.1	1.1	4.1	4.4	8.4	8.8	62	71
<b>Property</b>				<b>17,512</b>	<b>42,095</b>	<b>46,327</b>	<b>49,159</b>	<b>10.1</b>	<b>6.1</b>	<b>12.3</b>	<b>11.6</b>	<b>1.2</b>	<b>1.1</b>	<b>4.5</b>	<b>4.7</b>	<b>10.1</b>	<b>10.2</b>			
AMATA TB	BUY	24.90	25.00	0	882	3,280	3,269	2,723	(0.3)	(16.7)	8.8	10.5	1.1	1.1	4.6	3.8	13.4	10.4	3,331	3,340
AP TB	BUY	7.60	9.50	25	736	4,317	4,496	4,794	4.2	6.6	5.3	5.0	0.5	0.5	7.1	7.6	9.5	9.5	4,650	4,998
ASW TB	BUY	7.00	9.00	29	194	998	1,538	1,616	54.1	5.0	4.5	4.3	0.7	0.6	8.9	9.3	16.5	15.7	1,538	1,616
AWC TB	BUY	2.34	5.20	122	2,308	2,235	2,803	3,499	25.4	24.8	26.7									

25/05/2026	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target			Cap	25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E
	(THB)	(THB)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)		
<b>SET Index</b>	<b>1,650</b>	<b>1,670</b>	<b>↑</b>	<b>600,923</b>						<b>18.2</b>	<b>16.9</b>									
<b>Automotive</b>				<b>936</b>	<b>3,323</b>	<b>3,588</b>	<b>3,921</b>	<b>8.0</b>	<b>9.3</b>	<b>8.5</b>	<b>7.8</b>	<b>0.7</b>	<b>0.6</b>	<b>6.5</b>	<b>7.1</b>	<b>7.8</b>	<b>8.3</b>			
AH TB	HOLD	13.80	15.00	9	143	759	854	1,086	12.5	27.2	5.7	4.5	0.4	0.4	6.3	8.0	7.6	9.1	812	914
IRC TB	REDUCE	11.80	12.40	5	70	207	233	253	12.6	8.4	9.7	9.0	0.5	0.5	5.1	5.6	5.5	5.8		
SAT TB	BUY	15.40	15.00	(3)	202	725	759	797	4.6	5.0	8.6	8.2	0.7	0.7	7.5	8.0	8.7	8.8	755	783
STANLY TB	BUY	221.00	220.00	(0)	521	1,631	1,741	1,785	6.7	2.5	9.7	9.5	0.8	0.8	6.3	6.6	8.1	8.1	1,925	1,935
<b>Transportation</b>				<b>32,849</b>	<b>59,138</b>	<b>47,605</b>	<b>65,678</b>	<b>(19.5)</b>	<b>38.0</b>	<b>22.4</b>	<b>16.2</b>	<b>3.1</b>	<b>2.8</b>	<b>1.9</b>	<b>2.5</b>	<b>14.5</b>	<b>18.1</b>			
AAV TB	BUY	1.09	2.50	129	431	2,661	2,913	3,235	9.5	11.0	4.8	4.3	0.9	0.8	8.3	9.2	19.5	19.1	(1,352)	941
AOT TB	BUY	54.25	60.25	11	23,864	18,303	17,368	27,895	(5.1)	60.6	44.6	27.8	5.6	4.9	1.1	1.7	12.9	18.9	19,428	29,117
BA TB	BUY	14.90	28.00	88	952	3,935	4,196	4,566	6.6	8.8	7.5	6.9	1.7	1.5	8.0	8.8	23.5	23.3	3,018	3,690
PRM TB	BUY	8.70	9.70	11	595	2,135	2,264	2,406	6.1	6.3	8.9	8.4	1.7	1.7	5.9	6.3	19.5	20.2	2,276	2,410
PSL TB	BUY	7.35	7.50	2	336	517	666	758	28.5	13.8	17.2	15.1	0.8	0.8	5.4	5.4	4.4	5.0	568	491
SAV TB	BUY	10.80	27.50	155	212	575	685	759	19.1	10.8	10.1	9.1	3.3	2.8	5.9	6.6	35.5	33.4	567	650
SJWD TB	BUY	7.80	13.30	71	427	1,114	1,245	1,366	11.8	9.7	11.3	10.3	0.6	0.6	5.3	5.3	5.4	5.9	1,227	1,344
THAI TB	HOLD	6.60	6.10	(8)	5,752	29,213	17,208	23,564	(41.1)	36.9	10.9	7.9	2.1	1.7	2.3	3.2	21.1	24.3	18,874	23,170
TTA TB	BUY	5.05	5.30	5	281	684	1,060	1,129	55.0	6.5	8.7	8.1	0.3	0.3	4.8	5.1	3.7	3.9	1,060	1,129
<b>ICT</b>				<b>601</b>	<b>1,549</b>	<b>1,877</b>	<b>2,051</b>	<b>21.2</b>	<b>9.2</b>	<b>10.4</b>	<b>9.5</b>	<b>1.1</b>	<b>1.0</b>	<b>4.8</b>	<b>5.2</b>	<b>10.3</b>	<b>10.8</b>			
BBIK TB	BUY	17.10	25.50	49	105	339	383	417	12.8	8.9	8.9	8.2	1.4	1.3	3.2	3.4	16.8	16.2	395	439
GABLE TB	BUY	3.98	4.20	6	86	334	328	345	(1.8)	5.1	8.5	8.1	1.2	1.1	9.1	9.6	14.1	14.4	305	320
ILINK TB	BUY	4.64	5.60	21	78	267	347	390	29.8	12.4	7.3	6.5	0.7	0.7	5.5	6.2	9.4	10.3		
ITEL TB	HOLD	1.42	1.30	(8)	88	(48)	112	152	nm	35.5	25.5	18.8	0.6	0.6	1.4	1.9	2.3	3.1		
SYNEX TB	BUY	9.35	12.50	34	244	655	707	746	7.8	5.5	11.2	10.6	1.5	1.4	4.9	5.2	14.2	14.1	755	795
<b>Construction services</b>				<b>1,767</b>	<b>3,903</b>	<b>4,181</b>	<b>3,993</b>	<b>7.1</b>	<b>(4.5)</b>	<b>13.7</b>	<b>14.3</b>	<b>1.1</b>	<b>1.1</b>	<b>3.1</b>	<b>2.7</b>	<b>8.6</b>	<b>7.8</b>			
CK TB	HOLD	18.30	19.00	4	947	2,501	2,277	2,335	(9.0)	2.5	13.6	13.3	1.0	1.0	2.5	2.5	7.9	7.7	2,275	2,383
PHLON TB	BUY	3.38	3.80	12	78	207	256	269	23.4	5.1	9.9	9.4	2.1	2.0	7.6	8.0	22.2	22.0	264	241
SEAFCO TB	HOLD	2.80	2.40	(14)	68	187	172	176	(8.3)	2.5	13.3	13.0	1.3	1.2	3.0	3.1	10.2	9.9	178	176
STECOB TB	HOLD	14.40	13.00	(10)	674	1,007	1,477	1,213	46.6	(17.9)	14.8	18.0	1.2	1.2	3.3	2.3	8.6	8.7	1,601	1,287
<b>Energy &amp; Utilities</b>				<b>67,664</b>	<b>133,812</b>	<b>148,813</b>	<b>156,223</b>	<b>11.2</b>	<b>5.0</b>	<b>14.8</b>	<b>14.1</b>	<b>1.8</b>	<b>1.7</b>	<b>1.9</b>	<b>2.1</b>	<b>12.3</b>	<b>12.4</b>			
ATLAS TB	BUY	1.81	4.65	157	79	301	327	361	8.4	10.6	7.9	7.1	0.5	0.4	5.1	5.6	8.5	6.6	407	501
BCP TB	BUY	34.25	42.70	25	1,549	6,150	7,500	7,860	22.0	4.8	6.3	6.0	0.7	0.7	4.8	4.8	9.8	9.9	10,188	9,012
BCPG TB	BUY	6.75	9.20	36	623	855	2,333	2,804	172.8	20.2	8.4	7.0	0.7	0.6	4.8	5.7	8.0	9.1	2,383	2,741
BGRIM TB	BUY	13.90	17.00	22	1,116	1,675	2,068	2,289	23.4	10.7	17.5	15.8	1.1	1.0	3.1	3.1	6.1	6.5	1,956	2,402
CKP TB	BUY	2.34	3.90	67	586	2,323	1,716	2,013	(26.1)	17.3	11.1	9.5	0.6	0.6	3.8	3.8	5.5	6.2	1,731	1,881
EGCO TB	BUY	116.50	135.00	16	1,889	3,939	4,251	4,342	7.9	2.2	14.4	14.1	0.6	0.6	5.6	5.6	4.2	4.3	6,497	6,911
GPSC TB	BUY	41.75	54.00	29	3,625	5,611	6,640	7,327	18.3	10.3	17.7	16.1	1.1	1.1	3.6	3.6	6.3	6.8	5,696	6,355
GULF TB	BUY	62.00	66.00	6	28,522	24,566	33,461	37,595	36.2	12.4	27.7	24.6	2.9	2.7	2.0	2.4	10.2	11.3	32,906	36,079
OR TB	BUY	12.60	17.00	35	4,656	10,264	11,655	12,207	13.5	4.7	13.0	12.4	1.3	1.2	4.8	4.9	10.0	10.1	10,734	11,926
PTTEP TB	BUY	148.50	179.00	21	18,153	57,150	54,521	52,751	(44.6)	(3.2)	10.8	11.2	1.0	1.0	4.2	4.0	9.3	8.7	2,305	2,123
RATCH TB	BUY	30.75	34.80	13	2,059	6,220	6,976	7,412	12.1	6.3	9.6	9.0	0.7	0.7	5.5	5.5	7.3	7.5	6,795	7,053
SPRC TB	BUY	7.25	11.70	61	968	2,185	2,890	3,218	31.8	11.7	10.9	9.8	0.8	0.8	6.9	7.6	7.1	7.8	5,432	4,080
TOP TB	BUY	46.25	56.80	23	3,181	11,555	12,942	14,106	12.0	9.0	8.0	7.3	0.5	0.5	5.0	5.4	6.8	7.1	18,696	14,227
WHAUP TB	BUY	5.60	5.90	5	660	1,016	1,545	1,937	52.0	25.4	13.9	11.1	1.5	1.4	4.8	5.0	11.2	13.2	1,465	1,699
<b>Packaging</b>				<b>3,327</b>	<b>4,242</b>	<b>5,635</b>	<b>6,030</b>	<b>32.8</b>	<b>7.0</b>	<b>19.2</b>	<b>18.0</b>	<b>1.4</b>	<b>1.3</b>	<b>3.1</b>	<b>3.1</b>	<b>7.2</b>	<b>7.5</b>			
PJW TB	BUY	2.04	3.00	47	36	164	154	168	(6.4)	8.9	8.3	7.6	0.9	0.8	4.8	5.3	10.6	11.3		
SCGP TB	BUY	24.40	29.00	19	3,225	3,834	5,230	5,606	36.4	7.2	20.0	18.7	1.4	1.3	3.1	3.1	6.9	7.2	5,227	5,673
SFLEX TB	BUY	2.84	3.70	30	65	243	251	257	3.3	2.3	9.3	9.1	1.9	1.7	3.8	3.9	21.0	19.7	251	257
<b>Electronics</b>				<b>130,565</b>	<b>24,393</b>	<b>40,876</b>	<b>52,560</b>	<b>67.6</b>	<b>28.6</b>	<b>103.7</b>	<b>80.7</b>	<b>25.5</b>	<b>21.0</b>	<b>0.3</b>	<b>0.4</b>	<b>27.0</b>	<b>28.6</b>			
DELTA TB	BUY	334.00	320.00	(4)	128,287	23,078	38,697	49,695	67.7	28.4	107.7	83.8	33.2	26.0	0.3	0.4	34.8	34.8	36,400	46,637
HANA TB	BUY	37.50	38.50	3	1,022	511	954	1,361	86.7	42.7	34.8	24.4	1.2	1.2	1.7	2.5	3.5	4.9	838	1,251
KCE TB	HOLD	34.50	35.00	1	1,256	803	1,225	1,504	52.5	22.7	33.3	27.1	3.1	3.0	2.7	3.1	9.3	11.2	1,102	1,388
<b>Professional Services</b>				<b>288</b>	<b>916</b>	<b>951</b>	<b>1,003</b>	<b>3.8</b>	<b>5.4</b>	<b>9.8</b>	<b>9.3</b>	<b>2.1</b>	<b>2.2</b>	<b>5.1</b>	<b>5.4</b>	<b>22.7</b>	<b>22.9</b>			
SISS TB	BUY	9.95	18.00	81	288	916	951	1,003	3.8	5.4	9.8	9.3	2.1	2.2	5.1	5.4	22.7	22.9	900	926
<b>Construct</b>				<b>9,739</b>	<b>10,298</b>	<b>16,568</b>	<b>19,618</b>	<b>60.9</b>	<b>18.4</b>	<b>19.1</b>	<b>16.1</b>	<b>0.8</b>	<b>0.8</b>	<b>2.7</b>	<b>3.0</b>	<b>4.3</b>	<b>5.0</b>			
EPG TB	BUY	3.88	5.00	29	335	1,177	1,316	1,371	11.8	4.2	8.3	7.9	0.8	0.8	4.5	5.0	10.3	10.2	1,215	1,389
SCC TB	BUY	227.00	250.00	10	8,388	4,962	11,641	14,345	134.6	23.2	23.4	19.0	0.8	0.8	2.2	2.5	3.4	4.1	11,239	14,490
SCGD TB	HOLD	4.98	5.20	4	253	932	943	979	1.2	3.9	8.7	8.4	0.4	0.4	6.9	7.2	5.2	5.3	1,098	1,195
TOA TB	HOLD	12.80	14.50	13	764	3,227	2,668													