

13/05/2026	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target			Cap	25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E
	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
<b>SET Index</b>	<b>1,817</b>	<b>1,470</b>	<b>(3)</b>		<b>590,037</b>					<b>17.0</b>	<b>15.7</b>									
<b>Coverage</b>					<b>405,013</b>	<b>721,433</b>	<b>748,093</b>	<b>806,362</b>	<b>3.7</b>	<b>7.8</b>	<b>17.5</b>	<b>16.3</b>	<b>1.8</b>	<b>1.7</b>	<b>2.9</b>	<b>3.1</b>	<b>10.4</b>	<b>10.7</b>		
<b>CoveragexEnergy</b>					<b>338,777</b>	<b>587,621</b>	<b>599,280</b>	<b>650,140</b>	<b>2.0</b>	<b>8.5</b>	<b>18.3</b>	<b>16.9</b>	<b>1.8</b>	<b>1.7</b>	<b>3.1</b>	<b>3.3</b>	<b>10.0</b>	<b>10.4</b>		
<b>CoveragexBank</b>					<b>342,168</b>	<b>496,934</b>	<b>533,282</b>	<b>592,023</b>	<b>7.3</b>	<b>11.0</b>	<b>20.8</b>	<b>18.7</b>	<b>2.3</b>	<b>2.2</b>	<b>2.2</b>	<b>2.4</b>	<b>11.3</b>	<b>11.9</b>		
<b>Banks</b>					<b>62,845</b>	<b>224,499</b>	<b>214,812</b>	<b>214,339</b>	<b>(4.3)</b>	<b>(0.2)</b>	<b>9.5</b>	<b>9.5</b>	<b>0.8</b>	<b>0.8</b>	<b>6.8</b>	<b>6.9</b>	<b>8.6</b>	<b>8.4</b>		
BBL TB	BUY	163.50	188.00	15	9,642	46,007	43,286	44,206	(5.9)	2.1	7.2	7.1	0.5	0.5	6.1	6.3	7.4	7.2	41,526	43,211
KBANK TB	BUY	195.00	202.00	4	14,164	49,565	46,458	47,927	(6.3)	3.2	10.2	9.8	0.8	0.7	6.2	6.4	7.9	7.9	47,206	49,086
KKP TB	BUY	81.00	86.00	6	2,089	5,912	6,177	6,827	4.5	7.3	11.6	10.8	1.1	1.1	7.0	7.0	9.5	10.0	6,846	6,917
KTB TB	BUY	32.75	36.40	11	14,170	48,229	47,009	46,126	(2.5)	(1.9)	9.7	9.9	1.0	0.9	6.4	6.4	10.0	9.5	45,677	47,553
SCB TB	BUY	131.50	170.00	29	13,680	47,488	44,362	45,001	(6.6)	1.4	10.0	9.8	0.9	0.9	8.6	8.7	8.9	8.9	42,657	44,827
TISCO TB	HOLD	111.50	117.00	5	2,759	6,659	6,787	7,031	1.9	3.6	13.2	12.7	2.0	2.0	7.1	7.3	15.6	16.0	6,904	7,164
TTB TB	HOLD	2.24	2.40	7	6,341	20,639	20,731	17,423	0.4	(16.0)	9.4	10.7	0.8	0.8	6.4	6.4	8.7	7.6	20,314	18,689
<b>Diversified financials</b>					<b>9,349</b>	<b>33,109</b>	<b>36,666</b>	<b>39,920</b>	<b>10.7</b>	<b>8.9</b>	<b>8.3</b>	<b>7.6</b>	<b>1.0</b>	<b>0.9</b>	<b>4.6</b>	<b>4.9</b>	<b>12.1</b>	<b>12.3</b>		
AEONTS TB	HOLD	92.25	100.00	8	705	3,094	3,169	3,416	2.4	7.8	7.3	6.8	0.8	0.8	6.2	6.7	11.4	11.6	2,960	3,079
ASK TB	HOLD	8.70	11.00	26	189	532	627	730	17.9	16.4	9.8	8.4	0.5	0.5	5.1	6.0	5.1	5.7	604	744
BAM TB	BUY	6.55	8.40	28	654	1,812	2,056	2,327	13.4	13.2	10.3	9.1	0.5	0.5	6.8	7.7	4.5	5.1	1,721	1,886
JMT TB	HOLD	9.50	9.00	(5)	428	1,182	1,462	1,673	23.6	14.5	9.5	8.3	0.5	0.5	6.3	7.2	5.1	5.8	1,125	1,239
KTC TB	BUY	29.50	36.00	22	2,350	7,782	8,295	8,537	6.6	2.9	9.2	8.9	1.6	1.5	6.5	6.7	18.0	17.2	8,124	8,387
MTC TB	BUY	28.75	46.00	60	1,883	6,723	7,612	8,533	13.2	12.1	8.0	7.1	1.2	1.1	1.1	1.3	16.4	16.0	7,377	8,233
TIDLOR TB	BUY	16.80	23.00	39	1,485	4,933	5,644	6,090	14.4	7.9	8.5	7.9	1.3	1.2	6.2	6.7	15.8	15.8	5,553	6,094
SAWAD TB	BUY	22.10	35.00	58	1,134	5,021	5,551	6,170	10.6	11.2	6.6	6.0	0.9	0.8	3.5	3.9	14.0	14.0	5,441	6,072
SAK TB	HOLD	3.18	3.53	11	206	881	935	1,013	6.2	8.3	7.1	6.6	0.9	0.8	6.7	7.2	13.2	13.3	946	1,035
THANI TB	BUY	1.63	2.29	40	314	1,148	1,316	1,431	14.6	8.7	7.7	7.1	0.7	0.7	7.8	8.5	9.2	9.6	1,217	1,322
<b>Commerce</b>					<b>30,723</b>	<b>68,706</b>	<b>72,263</b>	<b>76,107</b>	<b>5.2</b>	<b>5.3</b>	<b>13.8</b>	<b>13.1</b>	<b>1.3</b>	<b>1.3</b>	<b>4.0</b>	<b>4.3</b>	<b>9.8</b>	<b>9.8</b>		
BJC TB	BUY	14.10	18.00	28	1,746	4,416	4,376	4,529	(0.9)	3.5	12.9	12.5	0.5	0.5	3.9	4.1	3.6	3.7	4,403	4,740
COM7 TB	BUY	23.40	31.00	32	1,705	4,064	4,378	4,617	7.7	5.4	12.8	12.1	4.3	3.7	4.6	5.1	36.9	33.2	4,417	4,800
CPALL TB	BUY	43.75	60.00	37	12,046	28,292	29,839	30,979	5.5	3.8	13.2	12.7	2.7	2.5	3.8	3.9	20.5	19.3	30,856	33,503
CPAXT TB	HOLD	14.60	17.50	20	4,704	9,407	10,323	10,686	9.7	3.5	14.7	14.2	0.5	0.5	4.7	4.9	3.4	3.5	10,081	10,851
CRCT TB	BUY	19.10	23.00	20	3,559	8,125	7,855	8,742	(3.3)	11.3	14.7	13.2	1.5	1.4	3.0	3.4	11.2	11.0	7,902	8,724
DOHOME TB	BUY	3.28	3.90	19	357	601	736	810	22.5	10.1	15.7	14.2	0.8	0.8	1.0	1.6	5.3	5.6	716	813
GLOBAL TB	BUY	6.45	8.00	24	1,116	2,002	2,361	2,488	17.9	5.4	15.3	14.5	1.3	1.3	3.3	3.4	9.0	9.0	2,217	2,367
HMPRO TB	BUY	6.00	7.70	28	2,399	6,011	6,089	6,263	1.3	2.9	13.0	12.6	2.9	2.8	6.4	6.6	22.9	22.7	6,114	6,451
MEGA TB	BUY	37.75	39.00	3	1,017	2,486	2,487	2,611	0.5	4.6	13.2	12.6	3.2	3.1	4.6	4.8	24.3	24.9	2,349	2,527
MOSHI TB	BUY	35.00	45.00	29	357	670	757	910	13.0	20.2	15.3	12.7	3.8	3.4	3.9	4.7	26.2	28.1	779	897
MRDIYT TB	BUY	9.25	10.40	12	1,720	2,631	3,053	3,472	16.0	13.7	18.2	16.0	4.9	4.2	2.5	2.8	29.0	28.1	3,053	3,568
<b>Food &amp; Beverage</b>					<b>15,318</b>	<b>59,134</b>	<b>49,304</b>	<b>54,458</b>	<b>(16.6)</b>	<b>10.5</b>	<b>10.1</b>	<b>9.1</b>	<b>1.1</b>	<b>1.0</b>	<b>5.8</b>	<b>6.4</b>	<b>11.3</b>	<b>11.8</b>		
BTG TB	HOLD	20.00	23.00	15	1,178	6,588	3,732	4,166	(43.3)	11.6	10.7	9.6	1.1	1.0	3.4	3.8	11.2	11.6	4,927	5,178
CBG TB	HOLD	40.00	43.00	8	1,236	2,837	2,663	2,839	(6.1)	6.6	15.0	14.1	2.5	2.3	3.0	3.2	17.8	17.0	2,743	3,022
CPF TB	BUY	18.80	24.00	28	4,739	25,774	17,802	19,888	(30.9)	11.7	8.9	8.0	0.6	0.6	5.6	6.3	7.4	7.8	19,446	21,713
ICHI TB	HOLD	12.70	14.00	10	510	1,168	1,222	1,335	4.6	9.3	13.5	12.4	2.9	2.9	7.4	8.1	21.6	23.5	1,264	1,382
ITC TB	BUY	16.10	21.00	30	1,492	3,022	3,531	3,926	16.8	11.2	13.7	12.3	2.0	1.9	5.5	6.1	14.6	15.6	3,347	3,703
KCG TB	BUY	9.35	11.00	18	157	503	570	634	13.3	11.2	8.9	8.0	1.5	1.3	6.2	6.8	17.1	17.4	557	616
M TB	HOLD	19.00	18.00	(5)	530	838	899	1,129	7.3	25.6	19.5	15.5	1.4	1.3	5.1	5.8	7.0	8.7	918	1,164
NSL TB	BUY	21.50	27.00	26	199	604	617	728	2.1	18.1	10.5	8.9	2.6	2.3	5.3	6.2	26.6	27.8	633	714
OSPB TB	HOLD	14.20	17.00	20	1,318	3,502	3,666	3,838	4.7	4.7	11.6	11.1	2.4	2.3	7.3	7.6	21.1	21.2	3,574	3,744
RBF TB	HOLD	3.66	4.00	9	221	441	539	587	22.2	8.9	13.6	12.5	1.5	1.4	4.1	4.4	11.0	11.4	510	547
SAPPE TB	HOLD	29.50	33.00	12	277	761	842	1,059	10.6	25.7	10.8	8.6	2.0	1.8	5.6	7.0	18.8	21.8	820	910
SNNP TB	HOLD	6.75	11.50	70	188	602	695	767	15.4	10.4	9.3	8.5	2.0	1.9	8.6	9.5	21.6	22.8	491	525
TFG TB	HOLD	10.30	11.30	10	1,853	7,869	7,625	8,394	(3.1)	10.1	9.1	8.3	3.0	2.5	6.0	6.6	35.3	32.9	7,374	7,918
TU TB	BUY	11.50	14.20	23	1,370	4,516	4,780	5,038	5.8	5.4	10.7	10.2	1.1	1.1	6.1	6.4	10.6	10.9	4,599	5,085
ZEN TB	HOLD	5.45	6.50	19	50	107	120	131	12.1	8.7	13.6	12.5	1.1	1.1	4.0	4.4	8.4	8.8	62	71
<b>Property</b>					<b>16,450</b>	<b>42,095</b>	<b>45,719</b>	<b>48,309</b>	<b>8.6</b>	<b>5.7</b>	<b>11.6</b>	<b>11.0</b>	<b>1.1</b>	<b>1.1</b>	<b>4.8</b>	<b>5.0</b>	<b>9.9</b>	<b>10.0</b>		
AMATA TB	BUY	20.50	23.50	15	728	3,280	3,047	2,636	(7.1)	(13.5)	7.7	8.9	0.9	0.9	5.2	4.5	12.5	10.2	3,058	3,100
AP TB	BUY	7.45	9.50	28	724	4,317	4,496	4,794	4.2	6.6	5.2	4.9	0.5	0.5	7.3	7.8	9.5	9.5	4,700	5,032
ASW TB	BUY	7.10	9.00	27	197	998	1,538	1,616	54.1	5.0	4.6	4.3	0.7	0.7	8.8	9.2	16.5	15.7	1,538	1,616
AWC TB	BUY	2.10	5.20	148	2,078	2,235	2,803	3,499	25.4	24.8	24.0									

13/05/2026	-- Share price --			Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---	
	Current	Target	Up (down)		25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E
	(THB)	(THB)	(%)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
<b>SET Index</b>	<b>1,817</b>	<b>1,470</b>	<b>(3)</b>	<b>590,037</b>						<b>17.0</b>	<b>15.7</b>								
<b>Automotive</b>				<b>931</b>	<b>3,323</b>	<b>3,588</b>	<b>3,921</b>	<b>8.0</b>	<b>9.3</b>	<b>8.4</b>	<b>7.7</b>	<b>0.6</b>	<b>0.6</b>	<b>6.6</b>	<b>7.1</b>	<b>7.8</b>	<b>8.3</b>		
AH TB	HOLD	13.50	15.00	11	140	759	854	1,086	12.5	27.2	5.6	4.4	0.4	0.4	6.4	8.2	7.6	9.1	
IRC TB	REDUCE	11.60	12.40	7	69	207	233	253	12.6	8.4	9.6	8.8	0.5	0.5	5.2	5.7	5.5	5.8	
SAT TB	BUY	14.80	15.00	1	194	725	759	797	4.6	5.0	8.3	7.9	0.7	0.7	7.8	8.3	8.7	8.8	
STANLY TB	BUY	223.00	220.00	(1)	528	1,631	1,741	1,785	6.7	2.5	9.8	9.6	0.8	0.8	6.3	6.5	8.1	8.1	
<b>Transportation</b>				<b>31,163</b>	<b>59,138</b>	<b>49,382</b>	<b>67,927</b>	<b>(16.5)</b>	<b>37.6</b>	<b>20.4</b>	<b>14.8</b>	<b>2.9</b>	<b>2.6</b>	<b>2.0</b>	<b>2.8</b>	<b>15.0</b>	<b>18.5</b>		
AAV TB	BUY	1.05	2.50	138	417	2,661	2,913	3,235	9.5	11.0	4.6	4.2	0.8	0.8	8.6	9.6	19.5	19.1	
AOT TB	BUY	51.75	63.50	23	22,841	18,303	19,145	30,119	4.6	57.3	38.6	24.5	5.3	4.6	1.2	1.9	14.1	20.0	
BA TB	BUY	14.00	28.00	100	897	3,935	4,196	4,566	6.6	8.8	7.0	6.4	1.6	1.4	8.6	9.3	23.5	23.3	
PRM TB	BUY	8.40	9.70	15	576	2,135	2,264	2,406	6.1	6.3	8.6	8.1	1.7	1.6	6.1	6.5	19.5	20.2	
PSL TB	BUY	7.20	7.50	4	330	518	666	758	28.5	13.8	16.9	14.8	0.7	0.7	5.6	5.6	4.4	5.0	
SAV TB	BUY	10.80	27.50	155	213	575	685	759	19.1	10.8	10.1	9.1	3.3	2.8	5.9	6.6	35.5	33.4	
SJWD TB	BUY	7.50	13.30	77	412	1,114	1,245	1,366	11.8	9.7	10.9	9.9	0.6	0.6	5.5	5.5	5.4	5.9	
THAI TB	HOLD	5.95	6.10	3	5,203	29,213	17,208	23,589	(41.1)	37.1	9.8	7.1	1.9	1.6	2.6	3.5	21.0	24.2	
TTA TB	BUY	4.92	5.30	8	274	684	1,060	1,129	55.0	6.5	8.5	7.9	0.3	0.3	4.9	5.2	3.7	3.9	
<b>ICT</b>				<b>590</b>	<b>1,549</b>	<b>1,877</b>	<b>2,051</b>	<b>21.2</b>	<b>9.2</b>	<b>10.2</b>	<b>9.3</b>	<b>1.0</b>	<b>1.0</b>	<b>4.9</b>	<b>5.3</b>	<b>10.3</b>	<b>10.8</b>		
BBIK TB	BUY	17.40	25.50	47	108	339	383	417	12.8	8.9	9.1	8.3	1.4	1.3	3.1	3.4	16.8	16.2	
GABLE TB	BUY	3.82	4.20	10	83	334	328	345	(1.8)	5.1	8.1	7.8	1.1	1.1	9.5	10.0	14.1	14.4	
ILINK TB	BUY	4.58	5.60	22	77	267	347	390	29.8	12.4	7.2	6.4	0.7	0.6	5.6	6.3	9.4	10.3	
ITEL TB	HOLD	1.23	1.30	6	77	(48)	112	152	nm	35.5	22.1	16.3	0.5	0.5	1.6	2.2	2.3	3.1	
SYNEX TB	BUY	9.40	12.50	33	246	655	707	746	7.8	5.5	11.3	10.7	1.6	1.5	4.9	5.1	14.2	14.1	
<b>Construction services</b>				<b>1,664</b>	<b>3,903</b>	<b>4,181</b>	<b>3,993</b>	<b>7.1</b>	<b>(4.5)</b>	<b>12.9</b>	<b>13.5</b>	<b>1.1</b>	<b>1.0</b>	<b>3.3</b>	<b>2.9</b>	<b>8.6</b>	<b>7.8</b>		
CK TB	HOLD	17.70	19.00	7	919	2,501	2,277	2,335	(9.0)	2.5	13.2	12.8	1.0	1.0	2.5	2.6	7.9	7.7	
PHLON TB	BUY	3.14	3.80	21	73	207	256	269	23.4	5.1	9.2	8.7	2.0	1.9	8.2	8.6	22.2	22.0	
SEAFCCO TB	HOLD	2.56	2.40	(6)	63	187	172	176	(8.3)	2.5	12.1	11.8	1.2	1.1	3.3	3.4	10.2	9.9	
STECON TB	HOLD	13.00	13.00	0	610	1,007	1,477	1,213	46.6	(17.9)	13.4	16.3	1.1	1.1	3.7	2.6	8.6	8.7	
<b>Energy &amp; Utilities</b>				<b>66,236</b>	<b>133,812</b>	<b>148,813</b>	<b>156,223</b>	<b>11.2</b>	<b>5.0</b>	<b>14.4</b>	<b>13.7</b>	<b>1.7</b>	<b>1.7</b>	<b>1.9</b>	<b>2.1</b>	<b>12.3</b>	<b>12.4</b>		
ATLAS TB	BUY	1.83	4.65	154	80	301	327	361	8.4	10.6	7.9	7.2	0.5	0.4	5.0	5.6	8.5	6.6	
BCP TB	BUY	34.75	42.70	23	1,578	6,150	7,500	7,860	22.0	4.8	6.4	6.1	0.7	0.7	4.7	4.8	9.8	9.9	
BCPG TB	BUY	7.40	9.20	24	685	855	2,333	2,804	172.8	20.2	9.2	7.7	0.7	0.7	4.3	5.2	8.0	9.1	
BGRIM TB	BUY	13.30	17.00	28	1,071	1,675	2,068	2,289	23.4	10.7	16.8	15.2	1.0	1.0	3.2	3.2	6.1	6.5	
CKP TB	BUY	2.30	3.90	70	578	2,323	1,716	2,013	(26.1)	17.3	10.9	9.3	0.6	0.6	3.9	3.9	5.5	6.2	
EGCO TB	BUY	116.50	135.00	16	1,895	3,939	4,251	4,342	7.9	2.2	14.4	14.1	0.6	0.6	5.6	5.6	4.2	4.3	
GPSC TB	BUY	38.00	54.00	42	3,310	5,611	6,640	7,327	18.3	10.3	16.1	14.6	1.0	1.0	3.9	3.9	6.2	6.8	
GULF TB	BUY	59.00	66.00	12	27,233	24,566	33,461	37,595	36.2	12.4	26.3	23.4	2.7	2.6	2.1	2.5	10.2	11.3	
OR TB	BUY	12.50	17.00	36	4,634	10,264	11,655	12,207	13.5	4.7	12.9	12.3	1.3	1.2	4.8	5.0	10.0	10.1	
PTTEP TB	BUY	151.00	179.00	19	18,521	57,150	54,521	52,751	(44.6)	(3.2)	11.0	11.4	1.0	1.0	4.1	4.0	9.3	8.7	
RATCH TB	BUY	30.00	34.80	16	2,016	6,220	6,976	7,412	12.1	6.3	9.4	8.8	0.7	0.6	5.7	5.7	7.3	7.5	
SPRC TB	BUY	6.90	11.70	70	924	2,185	2,890	3,218	31.8	11.7	10.4	9.3	0.7	0.7	7.2	8.0	7.1	7.8	
TOP TB	BUY	45.50	56.80	25	3,140	11,555	12,942	14,106	12.0	9.0	7.9	7.2	0.5	0.5	5.1	5.5	6.8	7.1	
WHAUP TB	BUY	4.82	5.90	22	570	1,016	1,545	1,937	52.0	25.4	11.9	9.5	1.3	1.2	5.6	5.8	11.2	13.2	
<b>Packaging</b>				<b>3,364</b>	<b>4,242</b>	<b>5,635</b>	<b>6,030</b>	<b>32.8</b>	<b>7.0</b>	<b>19.4</b>	<b>18.1</b>	<b>1.4</b>	<b>1.3</b>	<b>3.1</b>	<b>3.1</b>	<b>7.2</b>	<b>7.5</b>		
PJW TB	BUY	2.04	3.00	47	37	164	154	168	(6.4)	8.9	8.3	7.6	0.9	0.8	4.8	5.3	10.6	11.3	
SCGP TB	BUY	24.60	29.00	18	3,263	3,834	5,230	5,606	36.4	7.2	20.2	18.8	1.4	1.3	3.1	3.0	6.9	7.2	
SFLEX TB	BUY	2.84	3.70	30	65	243	251	257	3.3	2.3	9.3	9.1	1.9	1.7	3.8	3.9	21.0	19.7	
<b>Electronics</b>				<b>129,698</b>	<b>24,448</b>	<b>40,597</b>	<b>51,999</b>	<b>66.1</b>	<b>28.1</b>	<b>103.4</b>	<b>80.7</b>	<b>25.3</b>	<b>20.8</b>	<b>0.3</b>	<b>0.4</b>	<b>26.8</b>	<b>28.3</b>		
DELTA TB	BUY	331.00	320.00	(3)	127,563	23,078	38,697	49,695	67.7	28.4	106.7	83.1	32.9	25.8	0.3	0.4	34.8	34.8	
HANA TB	BUY	35.00	25.00	(29)	957	566	954	1,223	68.6	28.3	32.5	25.3	1.1	1.1	1.8	2.4	3.5	4.4	
KCE TB	HOLD	32.25	18.00	(44)	1,179	803	946	1,081	17.8	14.2	40.3	35.3	2.9	2.6	2.1	2.4	7.2	8.1	
<b>Professional Services</b>				<b>290</b>	<b>916</b>	<b>951</b>	<b>1,003</b>	<b>3.8</b>	<b>5.4</b>	<b>9.9</b>	<b>9.4</b>	<b>2.1</b>	<b>2.2</b>	<b>5.1</b>	<b>5.3</b>	<b>22.7</b>	<b>22.9</b>		
SISS TB	BUY	10.00	18.00	80	290	916	951	1,003	3.8	5.4	9.9	9.4	2.1	2.2	5.1	5.3	22.7	22.9	
<b>Construct</b>				<b>9,764</b>	<b>10,298</b>	<b>16,568</b>	<b>19,618</b>	<b>60.9</b>	<b>18.4</b>	<b>19.1</b>	<b>16.1</b>	<b>0.8</b>	<b>0.8</b>	<b>2.7</b>	<b>3.0</b>	<b>4.3</b>	<b>5.0</b>		
EPG TB	BUY	3.56	5.00	40	308	1,177	1,316	1,371	11.8	4.2	7.6	7.3	0.8	0.7	4.9	5.5	10.3	10.2	
SCC TB	BUY	229.00	250.00	9	8,490	4,962	11,641	14,345	134.6	23.2	23.6	19.2	0.8	0.8	2.2	2.5	3.4	4.1	
SCGD TB	HOLD	4.96	5.20	5	253	932	943	979	1.2	3.9	8.7	8.4	0.4	0.4	6.9	7.2	5.2	5.3	
TOA TB	HOLD	11.90	14.50	22	713	3,227	2,668	2,923	(17.3)	9.6	9.0	8.3	1.5	1.4	5.5	6.1	17.6	17.6	
<b>Agribusiness</b>				<b>1,279</b>	<b>1,985</b>	<b>3,612</b>	<b>3,883</b>	<b>82.0</b>	<b>7.5</b>	<b>11.5</b>	<b>10.7</b>	<b>0.6</b>	<b>0.6</b>	<b>3.9</b>	<b>4.1</b>	<b>5.1</b>	<b>5.4</b>		
GFPT TB	HOLD	8.75	10.80	23	339	2,505	1,940	2,083	(22.6)	7.4	5.7	5.3	0.5	0.5	5.3	5.7	8.7	8.8	
STA TB	BUY	19.80	22.00	11	940	(520)	1,672	1,801	nm	7.7	18.2	16.9	0.6	0.6	3.4	3.6	3.5	3.7	
<b>Property Fund &amp; REITs</b>				<b>4,232</b>	<b>9,410</b>	<b>9,952</b>	<b>10,413</b>	<b>5.8</b>	<b>4.6</b>	<b>13.3</b>	<b>12.7</b>	<b>1.0</b>	<b>1.0</b>	<b>8.0</b>	<b>8.1</b>	<b>7.7</b>	<b>8.0</b>		
AIMRT TB	BUY	11.60	13.45																