		-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		------ P/E ------		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---	
		Current	Target		Cap	25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E
06/05/2026	Rec	(THB)	(THB)	side (%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
SET Index		1,517	1,470	(3)	593,128						17.0	15.8								
Coverage					407,865	721,475	748,228	806,681	3.7	7.8	17.6	16.3	1.8	1.7	2.9	3.1	10.4	10.7		
CoveragexEngergy					340,293	587,621	599,327	650,361	2.0	8.5	18.3	16.8	1.8	1.7	3.1	3.3	10.0	10.4		
CoveragexBank					344,398	496,976	533,416	592,341	7.3	11.0	20.8	18.7	2.3	2.2	2.2	2.4	11.3	11.9		
Banks					63,468	224,499	214,812	214,339	(4.3)	(0.2)	9.5	9.5	0.8	0.8	6.8	6.8	8.6	8.4		
BBL TB	BUY	163.50	188.00	15	9,689	46,007	43,286	44,206	(5.9)	2.1	7.2	7.1	0.5	0.5	6.1	6.3	7.4	7.2	41,526	43,211
KBANK TB	BUY	196.50	202.00	3	14,342	49,565	46,458	47,927	(6.3)	3.2	10.2	9.9	0.8	0.7	6.1	6.4	7.9	7.9	47,206	49,066
KKP TB	BUY	81.75	86.00	5	2,119	5,912	6,177	6,627	4.5	7.3	11.7	10.9	1.1	1.1	7.0	7.0	9.5	10.0	6,535	6,815
KTB TB	BUY	32.50	36.40	12	14,130	48,229	47,009	46,126	(2.5)	(1.9)	9.7	9.8	1.0	0.9	6.5	6.5	10.0	9.5	45,677	47,553
SCB TB	BUY	132.50	170.00	28	13,850	47,488	44,362	45,001	(6.6)	1.4	10.1	9.9	0.9	0.9	8.5	8.6	8.9	8.9	42,657	44,827
TISCO TB	HOLD	112.50	117.00	4	2,797	6,659	6,787	7,031	1.9	3.6	13.3	12.8	2.1	2.0	7.1	7.2	15.6	16.0	6,904	7,164
TTB TB	HOLD	2.30	2.40	4	6,542	20,639	20,731	17,423	0.4	(16.0)	9.6	11.0	0.9	0.8	6.3	6.3	8.7	7.6	20,314	18,689
Diversified financials					9,545	33,109	36,926	40,258	11.5	9.0	8.3	7.6	1.0	0.9	4.5	4.8	12.2	12.4		
AEONTS TB	HOLD	94.50	100.00	6	726	3,094	3,169	3,416	2.4	7.8	7.5	6.9	0.8	0.8	6.0	6.5	11.4	11.6	2,960	3,079
ASK TB	HOLD	9.15	11.00	20	200	532	627	730	17.9	16.4	10.3	8.8	0.5	0.5	4.9	5.7	5.1	5.7	604	744
BAM TB	BUY	6.80	8.40	24	682	1,812	2,056	2,327	13.4	13.2	10.7	9.4	0.5	0.5	6.5	7.4	4.6	5.2	1,739	1,879
JMT TB	HOLD	9.65	9.00	(7)	437	1,182	1,462	1,673	23.6	14.5	9.6	8.4	0.5	0.5	6.2	7.1	5.1	5.8	1,125	1,239
KTC TB	BUY	29.75	36.00	21	2,381	7,782	8,295	8,537	6.6	2.9	9.2	9.0	1.6	1.5	6.5	6.7	18.0	17.2	8,124	8,387
MTC TB	BUY	29.50	46.00	56	1,942	6,723	7,872	8,871	17.1	12.7	7.9	7.0	1.3	1.1	1.1	1.3	17.0	16.5	7,383	8,253
TIDLOR TB	BUY	16.40	23.00	40	1,474	4,933	5,644	6,090	14.4	7.9	8.4	7.8	1.3	1.2	6.3	6.8	15.8	15.8	5,450	6,052
SAWAD TB	BUY	22.60	35.00	55	1,166	5,021	5,551	6,170	10.6	11.2	6.8	6.1	0.9	0.8	3.4	3.8	14.0	14.0	5,454	6,097
SAK TB	HOLD	3.14	3.53	12	204	881	935	1,013	6.2	8.3	7.0	6.5	0.9	0.8	6.8	7.3	13.2	13.3	946	1,035
THANI TB	BUY	1.72	2.29	33	333	1,148	1,316	1,431	14.6	8.7	8.1	7.5	0.7	0.7	7.4	8.0	9.2	9.6	1,304	1,403
Commerce					31,017	68,706	72,084	75,990	4.9	5.4	13.9	13.1	1.3	1.3	4.0	4.2	9.7	9.8		
BJC TB	BUY	14.50	18.00	24	1,804	4,416	4,376	4,529	(0.9)	3.5	13.3	12.8	0.5	0.5	3.8	4.0	3.6	3.7	4,382	4,722
COM7 TB	BUY	23.80	31.00	30	1,742	4,064	4,378	4,617	7.7	5.4	13.0	12.3	4.4	3.8	4.6	5.0	36.9	33.2	4,420	4,803
CPALL TB	BUY	44.00	60.00	36	12,173	28,292	29,839	30,979	5.5	3.8	13.2	12.8	2.8	2.5	3.8	3.9	20.5	19.3	30,856	33,503
CPAXT TB	HOLD	14.90	17.50	17	4,823	9,407	10,323	10,686	9.7	3.5	15.1	14.5	0.5	0.5	4.7	4.8	3.4	3.5	10,026	10,839
CRC TB	BUY	18.70	23.00	23	3,501	8,125	7,855	8,742	(3.3)	11.3	14.4	12.9	1.5	1.3	3.1	3.4	11.2	11.0	7,906	8,736
DOHOME TB	BUY	3.36	3.90	16	367	601	736	810	22.5	10.1	16.1	14.6	0.8	0.8	0.9	1.6	5.3	5.6	711	813
GLOBAL TB	BUY	6.55	7.70	18	1,139	2,002	2,182	2,371	9.0	8.7	16.8	15.5	1.4	1.3	3.0	3.2	8.3	8.6	2,165	2,323
HMPRO TB	BUY	6.05	7.70	27	2,431	6,011	6,088	6,263	1.3	2.9	13.1	12.7	2.9	2.8	6.4	6.5	22.9	22.7	6,107	6,444
MEGA TB	BUY	37.00	39.00	5	1,001	2,486	2,497	2,611	0.5	4.6	12.9	12.4	3.1	3.0	4.6	4.9	24.3	24.9	2,366	2,527
MOSHI TB	BUY	34.50	45.00	30	353	670	757	910	13.0	20.2	15.0	12.5	3.7	3.3	4.0	4.8	26.2	28.1	779	898
MRDIYT TB	BUY	9.00	10.40	16	1,681	2,631	3,053	3,472	16.0	13.7	17.7	15.6	4.8	4.1	2.5	2.9	29.0	28.1	3,053	3,568
Food & Beverage					16,018	59,134	49,304	54,458	(16.6)	10.5	10.5	9.5	1.1	1.1	5.6	6.1	11.3	11.8		
BTG TB	HOLD	23.00	23.00	0	1,361	6,588	3,732	4,166	(43.3)	11.6	12.3	11.0	1.3	1.2	2.9	3.3	11.2	11.6	4,770	5,173
CBG TB	HOLD	37.25	43.00	15	1,156	2,837	2,663	2,839	(6.1)	6.6	14.0	13.1	2.3	2.1	3.2	3.4	17.8	17.0	2,761	3,033
CPF TB	BUY	19.60	24.00	22	4,965	25,774	17,802	19,888	(30.9)	11.7	9.3	8.3	0.7	0.6	5.4	6.0	7.4	7.8	19,446	21,713
ICHI TB	HOLD	12.50	14.00	12	504	1,168	1,222	1,335	4.6	9.3	13.3	12.2	2.9	2.9	7.5	8.2	21.6	23.5	1,272	1,369
ITC TB	BUY	16.40	21.00	28	1,527	3,022	3,531	3,926	16.8	11.2	13.9	12.5	2.0	1.9	5.4	6.0	14.6	15.6	3,347	3,703
KCG TB	BUY	9.50	11.00	16	161	503	570	634	13.3	11.2	9.1	8.2	1.5	1.4	6.1	6.7	17.1	17.4	557	616
M TB	HOLD	19.40	18.00	(7)	544	838	899	1,129	7.3	25.6	19.9	15.8	1.4	1.4	5.0	5.7	7.0	8.7	918	1,164
NSL TB	BUY	21.40	27.00	26	199	604	617	728	2.1	18.1	10.4	8.8	2.6	2.3	5.3	6.2	26.6	27.8	633	714
OSP TB	HOLD	14.90	17.00	14	1,389	3,502	3,666	3,838	4.7	4.7	12.2	11.7	2.5	2.4	7.0	7.3	21.1	21.2	3,575	3,744
RBF TB	HOLD	3.92	4.00	2	237	441	539	587	22.2	8.9	14.5	13.4	1.6	1.5	3.8	4.1	11.0	11.4	615	519
SAPPE TB	HOLD	29.25	33.00	13	276	761	842	1,059	10.6	25.7	10.7	8.5	1.9	1.8	5.6	7.0	18.8	21.8	839	929
SNNP TB	HOLD	6.85	11.50	68	191	602	695	767	15.4	10.4	9.5	8.6	2.0	1.9	8.5	9.3	21.6	22.8	491	525
TFG TB	BUY	11.30	11.30	0	2,043	7,869	7,625	8,394	(3.1)	10.1	10.0	9.1	3.3	2.7	5.5	6.1	35.3	32.9	6,896	7,348
TU TB	BUY	11.80	14.20	20	1,412	4,516	4,780	5,038	5.8	5.4	11.0	10.4	1.2	1.1	5.9	6.2	10.6	10.9	4,585	5,024
ZEN TB	HOLD	5.45	6.50	19	50	107	120	131	12.1	8.7	13.6	12.5	1.1	1.1	4.0	4.4	8.4	8.8	62	71
Property					16,801	42,095	45,719	48,309	8.6	5.7	11.8	11.2	1.1	1.1	4.7	4.9	9.9	10.0		
AMATA TB	BUY	20.70	23.50	14	739	3,280	3,047	2,636	(7.1)	(13.5)	7.8	9.0	0.9	0.9	5.2	4.4	12.5	10.2	3,094	3,100
AP TB	BUY	8.00	9.50	19	781	4,317	4,496	4,794	4.2	6.6	5.6	5.2	0.5	0.5	6.8	7.2	9.5	9.5	4,673	5,008
ASW TB	BUY	6.90	9.00	30	193	998	1,538	1,616	54.1	5.0	4.4	4.2	0.7	0.6	9.0	9.5	16.5	15.7	1,538	1,616
AWC TB	BUY	2.14	5.20	143	2,128	2,235	2,803	3,499	25.4	24.8	24.4	19.6	0.7	0.7	4.2	4.4	2.9	3.5	2,761	3,622
CPN TB	BUY	63.50	73.00	15	8,847	16,729	18,908	19,871	13.0	5.1	15.1	14.3	2.4	2.3	3.8	4.0	16.6	16.3	19,238	20,724
SC TB	BUY	2.00	2.30	15	266	1,326	1,727	1,861	30.3	7.7	5.0	4.6	0.3	0.3	8.1	8.7	6.9	7.1	1,654	1,799
SIRI TB	HOLD	1.41	1.55	10	766	4,175	4,122	4,302	(1.2)	4.4	5.9	5.7	0.5	0.5	8.7	8.8	8.2	8.2	4,293	4,452
SPALI TB	REDUCE	15.70	15.60	(1)	919	4,015	4,094	4,324	2.0	5.6	7.5	7.1	0.5	0.5	6.7	7.0	7.5	7.6	4,595	4,879
WHA TB	BUY	4.66	5.00	7	2,162	5,021	4,983	5,406	(0.8)	8.5	14.0	12.9	1.8	1.7	4.7	5.0	13.2	13.7	5,131	5,379
Healthcare					15,154	26,861	27,852	29,484	3.7	5.9	17.5	16.6	2.9	2.8	5.6	3.9	16.8	17.2		
BCH TB	BUY	9.35	13.60	45	724	1,264	1,310	1,348	3.6	2.9	17.8	17.3	1.7	1.7	4.8	4.8	9.9	10.0	1,398	1,468
BDMS TB	BUY	18.40	28.75	56	9,078	16,187	16,791	17,898	3.7	6.6	17.4	16.3	2.7	2.6	5.4	4.0	15.8	16.3	16,543	17,527
BH TB	BUY	179.00	194.00	8	4,418	7,526	7,741	8,026	2.9	3.7	18.4	17.7	4.8	4.3	6.1	3.3	25.5	25.4	7,576	7,839
CHG TB	BUY	1.41	2.02	43	481	929	1,006	1,076	8.3	6.9	15.4	14.4	1.9	1.9	5.2	5.5	12.7	13.1	983	1,034
PR9 TB	BUY	16.10	27.00	68	393	823	865	988	5.1	14.2	14.6	12.8	2.0	1.8	3.4	3.9	14.2	14.9	856	934
SAFE TB	HOLD	6.30	7.25	15	59	131	139	148	6.0	6.3	13.8	13.0	1.2	1.2	6.5	6.9	8.3	9.2	142	156
Tourism					5,717	12,946	15,328	15,430	18.4	0.7	12.0	11.9	1.3	1.3	4.0	3.8	10.6	10.8		
CENTEL TB	BUY	30.75	43.00	40	1,289	1,901	2,008	2,238	5.6	11.5	20.7	18.5	1.8	1.7	2.2	2.4	8.7	9.3	2,085	2,379
DUSIT TB	BUY	10.10	12.50	24	267	20	1,883	344	9,294.4	(81.7)	4.6	25.0	0.9	1.3	15.4	2.8	23.1	4.4	3,058	
ERW TB	BUY	2.44	3.50	43	370	876	939	1,003	7.2	6.8	12.7	11.9	1.2	1.2	3.1	3.4	10.1	10.2	912	983
MINT TB	BUY	20.70	33.50	62	3,614	9,699	9,971	11,274	2.8	13.1	11.3	10.0	1.3	1.4	4.0	4.5	11.3	13.4	10,244	11,231
SHR TB	BUY	1.59	3.20	101	177	450	527	572	17.3	8.4	10.8	10.0	0.3	0.3	3.7	4.0	3.2	3.4	617	681

		-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		------ P/E ------		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---	
		Current	Target		Cap	25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E
06/05/2026	Rec	(THB)	(THB)	side (%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
SET Index		**1,517**	**1,470**	**(3)**	593,128						17.0	15.8								
Automotive					**894**	**3,323**	**3,588**	**3,921**	**8.0**	**9.3**	**8.0**	**7.3**	**0.6**	**0.6**	**6.9**	**7.5**	**7.8**	**8.3**		
AH TB	HOLD	13.40	15.00	12	140	759	854	1,086	12.5	27.2	5.6	4.4	0.4	0.4	6.5	8.2	7.6	9.1	812	914
IRC TB	REDUCE	11.40	12.40	9	68	207	233	253	12.6	8.4	9.4	8.7	0.5	0.5	5.3	5.8	5.5	5.8		
SAT TB	BUY	14.70	15.00	2	194	725	759	797	4.6	5.0	8.2	7.8	0.7	0.7	7.8	8.4	8.7	8.8	746	779
STANLY TB	BUY	207.00	220.00	6	492	1,631	1,741	1,785	6.7	2.5	9.1	8.9	0.7	0.7	6.8	7.0	8.1	8.1	1,858	1,933
Transportation					**32,127**	**59,138**	**49,382**	**67,927**	**(16.5)**	**37.6**	**21.0**	**15.2**	**3.0**	**2.7**	**1.9**	**2.7**	**15.0**	**18.5**		
AAV TB	BUY	1.08	2.50	131	431	2,661	2,913	3,235	9.5	11.0	4.8	4.3	0.9	0.8	8.4	9.3	19.5	19.1	983	1,364
AOT TB	BUY	53.25	63.50	19	23,616	18,303	19,145	30,119	4.6	57.3	39.7	25.3	5.4	4.7	1.1	1.9	14.1	20.0	20,193	29,700
BA TB	BUY	13.90	28.00	101	895	3,935	4,196	4,566	6.6	8.8	7.0	6.4	1.6	1.4	8.6	9.4	23.5	23.3	3,159	3,832
PRM TB	BUY	8.80	9.70	10	606	2,135	2,264	2,406	6.1	6.3	9.0	8.5	1.8	1.7	5.9	6.2	19.5	20.2	2,250	2,425
PSL TB	BUY	7.40	7.50	1	341	518	666	758	28.5	13.8	17.3	15.2	0.8	0.8	5.4	5.4	4.4	5.0	568	491
SAV TB	BUY	10.40	27.50	164	206	575	685	759	19.1	10.8	9.7	8.8	3.2	2.7	6.2	6.8	35.5	33.4	579	662
SJWD TB	BUY	7.70	13.30	73	425	1,114	1,245	1,366	11.8	9.7	11.2	10.2	0.6	0.6	5.4	5.4	5.4	5.9	1,228	1,354
THAI TB	HOLD	6.05	6.10	1	5,316	29,213	17,208	23,589	(41.1)	37.1	10.0	7.3	1.9	1.6	2.5	3.4	21.0	24.2	23,402	25,521
TTA TB	BUY	5.20	5.30	2	291	684	1,060	1,129	55.0	6.5	8.9	8.4	0.3	0.3	4.6	4.9	3.7	3.9		1,129
ICT					**602**	**1,549**	**1,877**	**2,051**	**21.2**	**9.2**	**10.3**	**9.5**	**1.0**	**1.0**	**4.8**	**5.2**	**10.3**	**10.8**		
BBIK TB	BUY	19.10	25.50	34	119	339	383	417	12.8	8.9	10.0	9.2	1.6	1.4	2.8	3.1	16.8	16.2	399	440
GABLE TB	BUY	3.68	4.20	14	80	334	328	345	(1.8)	5.1	7.8	7.5	1.1	1.1	9.9	10.4	14.1	14.4	305	320
ILINK TB	BUY	4.54	5.60	23	77	267	347	390	29.8	12.4	7.1	6.3	0.7	0.6	5.6	6.3	9.4	10.3		
ITEL TB	HOLD	1.18	1.30	10	74	(48)	112	152	nm	35.5	21.2	15.6	0.5	0.5	1.7	2.2	2.3	3.1	112	152
SYNEX TB	BUY	9.60	12.50	30	253	655	707	746	7.8	5.5	11.5	10.9	1.6	1.5	4.8	5.0	14.2	14.1	740	795
Construction services					**1,757**	**3,903**	**4,181**	**3,993**	**7.1**	**(4.5)**	**13.5**	**14.2**	**1.1**	**1.1**	**3.1**	**2.7**	**8.6**	**7.8**		
CK TB	HOLD	18.50	19.00	3	965	2,501	2,277	2,335	(9.0)	2.5	13.8	13.4	1.1	1.0	2.4	2.5	7.9	7.7	2,313	2,394
PYLON TB	BUY	3.06	3.80	24	71	207	256	269	23.4	5.1	9.0	8.5	1.9	1.8	8.4	8.8	22.2	22.0	241	227
SEAFCO TB	HOLD	2.46	2.40	(2)	60	187	172	176	(8.3)	2.5	11.7	11.4	1.2	1.1	3.4	3.5	10.2	9.9	173	176
STECON TB	HOLD	14.00	13.00	(7)	660	1,007	1,477	1,213	46.6	(17.9)	14.4	17.5	1.2	1.2	3.4	2.4	8.6	6.7	1,553	1,268
Energy & Utilities					**67,572**	**133,854**	**148,901**	**156,320**	**11.2**	**5.0**	**14.6**	**13.9**	**1.8**	**1.7**	**1.9**	**2.1**	**12.4**	**12.6**		
ATLAS TB	BUY	1.91	4.65	143	84	343	414	459	20.8	10.7	6.5	5.9	0.9	0.8	6.1	6.8	14.7	14.9	407	501
BCP TB	BUY	36.25	42.70	18	1,654	6,150	7,500	7,860	22.0	4.8	6.7	6.4	0.7	0.7	4.6	4.6	9.8	9.9	9,308	9,103
BCPG TB	BUY	7.60	9.20	21	707	855	2,333	2,804	172.8	20.2	9.5	7.9	0.7	0.7	4.2	5.1	8.0	9.1	2,383	2,741
BGRIM TB	BUY	13.70	17.00	24	1,109	1,675	2,068	2,289	23.4	10.7	17.3	15.6	1.0	1.0	3.2	3.2	6.1	6.5	2,165	2,645
CKP TB	BUY	2.40	3.90	63	606	2,323	1,716	2,013	(26.1)	17.3	11.4	9.7	0.6	0.6	3.8	3.8	5.5	6.2	1,855	1,863
EGCO TB	BUY	116.50	135.00	16	1,904	3,939	4,251	4,342	7.9	2.2	14.4	14.1	0.6	0.6	5.6	5.6	4.2	4.3	6,713	7,040
GPSC TB	BUY	36.75	54.00	47	3,217	5,611	6,640	7,327	18.3	10.3	15.6	14.1	1.0	0.9	4.1	4.1	6.3	6.8	5,888	6,413
GULF TB	BUY	60.75	66.00	9	28,176	24,566	33,461	37,595	36.2	12.4	27.1	24.1	2.8	2.7	2.1	2.5	10.2	11.3	32,358	35,715
OR TB	BUY	12.50	17.00	36	4,657	10,264	11,655	12,207	13.5	4.7	12.9	12.3	1.3	1.2	4.8	5.0	10.0	10.1	11,191	12,205
PTTEP TB	BUY	150.50	179.00	19	18,548	57,150	54,521	52,751	(4.6)	(3.2)	11.0	11.3	1.0	1.0	4.1	4.0	9.3	8.7	2,274	2,104
RATCH TB	BUY	30.25	34.80	15	2,043	6,220	6,976	7,412	12.1	6.3	9.4	8.9	0.7	0.7	5.6	5.6	7.3	7.5	6,788	7,124
SPRC TB	BUY	7.30	11.70	60	983	2,185	2,880	3,218	31.8	11.7	11.0	9.8	0.8	0.8	6.8	7.5	7.1	7.8	3,157	3,897
TOP TB	BUY	47.50	56.80	20	3,294	11,555	12,942	14,106	12.0	9.0	8.2	7.5	0.6	0.5	4.8	5.3	6.8	7.1	16,093	13,909
WHAUP TB	BUY	4.98	5.90	18	591	1,016	1,545	1,937	52.0	25.4	12.3	9.8	1.3	1.3	5.4	5.6	11.2	13.2	1,505	1,691
Packaging					**3,537**	**4,242**	**5,635**	**6,030**	**32.8**	**7.0**	**20.3**	**18.9**	**1.4**	**1.4**	**3.0**	**2.9**	**7.2**	**7.5**		
PJW TB	BUY	2.10	3.00	43	38	164	154	168	(6.4)	8.9	8.5	7.8	0.9	0.9	4.7	5.1	10.6	11.3		
SCGP TB	BUY	25.75	29.00	13	3,432	3,834	5,230	5,606	36.4	7.2	21.1	19.7	1.4	1.4	2.9	2.9	6.9	7.2	5,227	5,673
SFLEX TB	BUY	2.92	3.70	27	67	243	251	257	3.3	2.3	9.5	9.3	2.0	1.7	3.7	3.8	21.0	19.7	288	298
Electronics					**127,245**	**24,448**	**40,597**	**51,999**	**66.1**	**28.1**	**101.0**	**78.8**	**24.7**	**20.3**	**0.3**	**0.4**	**26.8**	**28.3**		
DELTA TB	BUY	323.00	320.00	(1)	125,079	23,078	38,697	49,695	67.7	28.4	104.1	81.1	32.1	25.1	0.3	0.4	34.8	34.8	36,486	46,700
HANA TB	BUY	34.75	25.00	(28)	955	566	954	1,223	68.6	28.3	32.3	25.2	1.1	1.1	1.9	2.4	3.5	4.4	863	1,142
KCE TB	HOLD	33.00	18.00	(45)	1,211	803	946	1,081	17.8	14.2	41.2	36.1	2.9	2.9	2.1	2.4	7.2	8.1	973	1,128
Professional Services					**298**	**916**	**951**	**1,003**	**3.8**	**5.4**	**10.1**	**9.6**	**2.2**	**2.2**	**5.0**	**5.2**	**22.7**	**22.9**		
SISB TB	BUY	10.20	18.00	76	298	916	951	1,003	3.8	5.4	10.1	9.6	2.2	2.2	5.0	5.2	22.7	22.9	915	948
Construct					**10,191**	**10,298**	**16,534**	**19,619**	**60.5**	**18.7**	**19.9**	**16.7**	**0.8**	**0.8**	**2.6**	**2.9**	**4.3**	**5.0**		
EPG TB	BUY	3.58	5.00	40	311	1,177	1,281	1,371	8.8	7.0	7.8	7.3	0.8	0.7	4.9	5.5	10.0	10.2	1,210	1,398
SCC TB	BUY	238.00	250.00	5	8,866	4,962	11,641	14,345	134.6	23.2	24.5	19.9	0.8	0.8	2.1	2.4	3.4	4.1	10,979	14,063
SCGD TB	HOLD	4.98	5.20	4	255	932	943	979	1.2	3.9	8.7	8.4	0.4	0.4	6.9	7.2	5.2	5.3	1,098	1,195
TOA TB	HOLD	12.60	14.50	15	758	3,227	2,668	2,923	(17.3)	9.6	9.6	8.7	1.6	1.5	5.2	5.7	17.6	17.6	2,903	2,886
Agribusiness					**1,252**	**1,985**	**3,612**	**3,883**	**82.0**	**7.5**	**11.2**	**10.4**	**0.6**	**0.5**	**4.0**	**4.2**	**5.1**	**5.4**		
GFPT TB	HOLD	9.00	10.80	20	350	2,505	1,940	2,083	(22.6)	7.4	5.8	5.4	0.5	0.5	5.2	5.5	8.7	8.8	2,156	2,249
STA TB	BUY	18.90	22.00	16	901	(520)	1,672	1,801	nm	7.7	17.4	16.1	0.6	0.6	3.5	3.7	3.5	3.7	1,691	2,147
Property Fund & REITs					**4,283**	**9,410**	**9,952**	**10,413**	**5.8**	**4.6**	**13.4**	**12.8**	**1.0**	**1.0**	**8.0**	**8.0**	**7.7**	**8.0**		
AIMIRT TB	BUY	11.40	13.45	18	280	619	679	706	9.7	4.0	13.3	12.8	0.9	0.9	7.7	7.8	6.9	7.1	661	661
CPNREIT TB	BUY	12.40	12.50	1	1,394	2,149	2,380	2,648	10.8	11.3	18.9	17.0	1.1	1.1	8.7	8.8	5.6	6.2	3,872	4,092
INETREIT TB	BUY	12.20	14.00	15	290	555	744	767	34.1	3.2	12.0	11.7	1.1	1.1	6.6	6.6	9.1	9.2	737	763
LHHOTEL TB	BUY	13.10	14.50	11	427	1,574	1,572	1,661	(0.1)	5.7	8.7	8.3	1.0	1.0	9.0	9.1	11.5	11.8	1,612	1,704
LHSC TB	BUY	14.40	16.00	11	477	1,198	1,253	1,323	4.6	5.5	8.9	8.5	1.1	1.1	8.5	9.0	12.6	12.9	1,118	1,136
WHART TB	HOLD	10.80	11.00	2	1,163	2,628	2,615	2,579	(0.5)	(1.4)	14.3	14.5	1.0	1.0	7.0	6.9	7.1	7.0	2,661	2,764
WHAIR TB	BUY	7.65	7.60	(1)	251	688	710	729	3.2	2.6	11.4	11.1	0.9	0.9	7.5	7.5	8.0	8.1	668	673
Personal Products & Pharmaceuticals					**213**	**674**	**554**	**746**	**(17.8)**	**34.8**	**12.4**	**9.2**	**1.1**	**1.0**	**4.4**	**5.8**	**9.0**	**11.5**		
NEO TB	HOLD	16.60	18.50	11	155	562	425	606	(24.3)	42.6	11.7	8.2	0.9	0.9	4.3	6.1	8.1	10.9	502	627
SNPS TB	BUY	4.64	5.80	25	58	112	129	140	14.8	9.0	14.6	13.4	2.1	2.0	4.6	5.0	14.3	15.1	129	140
MAI					**176**	**387**	**437**	**508**	**13.1**	**16.1**	**12.9**	**11.1**	**1.7**	**1.6**	**4.2**	**4.9**	**13.4**	**14.6**		
GFC TB	REDUCE	2.76	3.50	27	19	25	27	30	8.7	11.6	22.7	20.3	1.1	1.0	3.0	3.3	4.7	5.2	15	37
JPARK TB	BUY	3.10	4.00	29	38	83	82	90	(0.8)	10.1	15.1	13.8	1.4	1.3	1.7	1.8	9.8	10.0	82	90
MAGURO TB	BUY	17.80	26.00	46	70	155	165	199	6.5	20.8	13.6	11.3	2.9	2.7	5.1	6.2	21.8	24.6	180	230
WASH TB	BUY	4.44	9.30	109	49	125	164	189	31.5	15.1	9.6	8.3	1.4	1.3	5.2	6.0	14.9	15.9	163	205