

27/04/2026	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target			Cap	25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E
	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
<b>SET Index</b>	<b>1,470</b>	<b>1,470</b>	<b>(1)</b>	<b>576,206</b>						<b>16.9</b>	<b>15.7</b>									
<b>Coverage</b>				<b>394,795</b>	<b>721,475</b>	<b>752,012</b>	<b>806,464</b>	<b>4.2</b>	<b>7.2</b>	<b>17.0</b>	<b>15.8</b>	<b>1.7</b>	<b>1.7</b>	<b>3.0</b>	<b>3.1</b>	<b>10.4</b>	<b>10.7</b>			
<b>CoveragexEnergy</b>				<b>330,157</b>	<b>587,621</b>	<b>603,111</b>	<b>650,144</b>	<b>2.6</b>	<b>7.8</b>	<b>17.7</b>	<b>16.4</b>	<b>1.7</b>	<b>1.7</b>	<b>3.2</b>	<b>3.3</b>	<b>10.0</b>	<b>10.4</b>			
<b>CoveragexBank</b>				<b>332,652</b>	<b>496,976</b>	<b>537,200</b>	<b>592,125</b>	<b>8.1</b>	<b>10.2</b>	<b>20.0</b>	<b>18.2</b>	<b>2.2</b>	<b>2.1</b>	<b>2.3</b>	<b>2.4</b>	<b>11.4</b>	<b>11.9</b>			
<b>Banks</b>				<b>62,144</b>	<b>224,499</b>	<b>214,812</b>	<b>214,339</b>	<b>(4.3)</b>	<b>(0.2)</b>	<b>9.3</b>	<b>9.4</b>	<b>0.8</b>	<b>0.8</b>	<b>6.9</b>	<b>7.0</b>	<b>8.6</b>	<b>8.4</b>			
BBL TB	BUY	160.50	188.00	17	9,476	46,007	43,286	44,206	(5.9)	2.1	7.1	6.9	0.5	0.5	6.2	6.4	7.4	7.2	41,539	43,292
KBANK TB	BUY	190.50	202.00	6	13,853	49,565	46,459	47,927	(6.3)	3.2	9.9	9.6	0.7	0.7	6.3	6.6	7.9	7.9	46,922	48,794
KKP TB	BUY	82.25	86.00	5	2,124	5,912	6,177	6,627	4.5	7.3	11.8	11.0	1.1	1.1	6.9	6.9	9.5	10.0	6,351	6,695
KTB TB	BUY	32.25	36.40	13	13,970	48,229	47,009	46,126	(2.5)	(1.9)	9.6	9.8	1.0	0.9	6.5	6.5	10.0	9.5	45,188	47,200
SCB TB	BUY	131.50	170.00	29	13,695	47,488	44,362	45,001	(6.6)	1.4	10.0	9.8	0.9	0.9	8.6	8.7	8.9	8.9	42,970	45,153
TISCO TB	HOLD	114.50	117.00	2	2,836	6,659	6,787	7,031	1.9	3.6	13.5	13.0	2.1	2.1	6.9	7.1	15.6	16.0	6,879	7,148
TTB TB	HOLD	2.18	2.40	10	6,189	20,639	20,731	17,423	0.4	(16.0)	9.1	10.4	0.8	0.8	6.6	6.6	8.7	7.6	20,161	18,553
<b>Diversified financials</b>				<b>9,618</b>	<b>33,109</b>	<b>36,926</b>	<b>40,258</b>	<b>11.5</b>	<b>9.0</b>	<b>8.4</b>	<b>7.7</b>	<b>1.0</b>	<b>0.9</b>	<b>4.4</b>	<b>4.8</b>	<b>12.2</b>	<b>12.4</b>			
AEONTS TB	HOLD	92.75	100.00	8	710	3,094	3,169	3,416	2.4	7.8	7.3	6.8	0.8	0.8	6.1	6.6	11.4	11.6	2,960	3,079
ASK TB	HOLD	8.75	11.00	26	190	532	627	730	17.9	16.4	9.8	8.4	0.5	0.5	5.1	5.9	5.1	5.7	667	813
BAM TB	BUY	7.15	8.40	17	715	1,812	2,056	2,327	13.4	13.2	11.2	9.9	0.5	0.5	6.2	7.0	4.6	5.2	1,826	2,035
JMT TB	HOLD	9.30	9.00	(3)	420	1,182	1,462	1,673	23.6	14.5	9.3	8.1	0.5	0.5	6.5	7.4	5.1	5.8	1,200	1,325
KTC TB	BUY	29.25	36.00	23	2,333	7,782	8,295	8,537	6.6	2.9	9.1	8.8	1.6	1.5	6.6	6.8	18.0	17.2	8,124	8,387
MTC TB	BUY	29.75	46.00	55	1,951	6,723	7,872	8,871	17.1	12.7	8.0	7.1	1.3	1.1	1.1	1.3	17.0	16.5	7,467	8,308
TIDLOR TB	BUY	17.50	23.00	31	1,568	4,933	5,644	6,090	14.4	7.9	9.0	8.3	1.4	1.3	5.9	6.3	15.8	15.8	5,560	6,157
SAWAD TB	BUY	23.30	35.00	50	1,197	5,021	5,551	6,170	10.6	11.2	7.0	6.3	0.9	0.8	3.3	3.7	14.0	14.0	5,454	6,097
SAK TB	HOLD	3.34	3.53	6	217	881	935	1,013	6.2	8.3	7.5	6.9	1.0	0.9	6.4	6.9	13.2	13.3	946	1,035
THANI TB	BUY	1.65	2.29	39	318	1,148	1,316	1,431	14.6	8.7	7.8	7.2	0.7	0.7	7.7	8.4	9.2	9.6	1,262	1,403
<b>Commerce</b>				<b>30,599</b>	<b>68,706</b>	<b>72,084</b>	<b>75,990</b>	<b>4.9</b>	<b>5.4</b>	<b>13.7</b>	<b>13.0</b>	<b>1.3</b>	<b>1.2</b>	<b>4.1</b>	<b>4.3</b>	<b>9.7</b>	<b>9.8</b>			
BJC TB	BUY	14.50	18.00	24	1,797	4,416	4,376	4,529	(0.9)	3.5	13.3	12.8	0.5	0.5	3.8	4.0	3.6	3.7	4,497	4,829
COM7 TB	BUY	21.70	31.00	43	1,582	4,064	4,378	4,617	7.7	5.4	11.8	11.2	4.0	3.5	5.0	5.5	36.9	33.2	4,417	4,800
CPALL TB	BUY	44.25	60.00	36	12,197	28,292	29,839	30,979	5.5	3.8	13.3	12.8	2.8	2.5	3.8	3.9	20.5	19.3	30,856	33,503
CPAXT TB	HOLD	14.40	17.50	22	4,645	9,407	10,323	10,686	9.7	3.5	14.5	14.1	0.5	0.5	4.8	5.0	3.4	3.5	10,026	10,839
CRCT TB	BUY	18.50	23.00	24	3,451	8,125	7,855	8,742	(3.3)	11.3	14.2	12.8	1.5	1.3	3.1	3.5	11.2	11.0	7,859	8,738
DOHOME TB	BUY	3.48	3.90	12	379	601	736	810	22.5	10.1	16.6	15.1	0.9	0.8	0.9	1.5	5.3	5.6	711	813
GLOBAL TB	BUY	6.75	7.70	14	1,170	2,002	2,182	2,371	9.0	8.7	17.3	15.9	1.4	1.3	2.9	3.1	8.3	8.6	2,162	2,322
HMPRO TB	HOLD	6.05	7.70	27	2,423	6,011	6,089	6,263	1.3	2.9	13.1	12.7	2.0	2.8	6.4	6.5	22.9	22.7	6,175	6,529
MEGA TB	BUY	35.50	39.00	10	957	2,486	2,487	2,611	0.5	4.6	12.4	11.9	3.0	2.9	4.8	5.1	24.3	24.9	2,369	2,546
MOSHI TB	BUY	35.25	45.00	28	360	670	757	910	13.0	20.2	15.4	12.8	3.8	3.4	3.9	4.7	26.2	28.1	779	898
MRDIY TB	BUY	8.80	10.40	18	1,638	2,631	3,053	3,472	16.0	13.7	17.3	15.3	4.7	4.0	2.6	3.0	29.0	28.1	3,054	3,566
<b>Food &amp; Beverage</b>				<b>15,129</b>	<b>59,134</b>	<b>48,322</b>	<b>53,094</b>	<b>(18.3)</b>	<b>9.9</b>	<b>10.1</b>	<b>9.2</b>	<b>1.1</b>	<b>1.0</b>	<b>5.7</b>	<b>6.3</b>	<b>11.1</b>	<b>11.5</b>			
BTG TB	HOLD	21.80	23.00	6	1,285	6,588	3,732	4,166	(43.3)	11.6	11.7	10.5	1.2	1.1	3.1	3.5	11.2	11.6	4,927	5,223
CBG TB	HOLD	36.00	43.00	19	1,114	2,837	2,663	2,839	(6.1)	6.6	13.5	12.7	2.3	2.1	3.3	3.5	17.8	17.0	2,761	3,033
CPF TB	BUY	19.00	24.00	26	4,795	25,774	17,802	19,888	(30.9)	11.7	9.0	8.0	0.6	0.6	5.6	6.2	7.4	7.8	19,719	21,810
ICHI TB	HOLD	12.40	14.00	13	499	1,168	1,222	1,315	4.6	9.3	13.2	12.1	2.8	2.8	7.6	8.3	21.6	23.5	1,322	1,423
ITC TB	BUY	15.00	20.00	33	1,392	3,022	3,335	3,736	10.3	11.4	13.5	12.1	1.8	1.8	5.6	6.2	13.8	14.8	3,314	3,700
KCG TB	BUY	9.75	11.00	13	164	503	570	634	13.3	11.2	9.3	8.4	1.5	1.4	5.9	6.6	17.1	17.4	557	616
M TB	HOLD	18.90	23.00	22	528	838	1,134	1,311	35.4	15.5	15.3	13.3	1.3	1.3	5.9	6.8	8.7	10.0	977	1,209
NSL TB	BUY	21.80	27.00	24	202	604	617	728	2.1	18.1	10.6	9.0	2.7	2.3	5.2	6.1	26.6	27.8	633	714
OSP TB	HOLD	15.70	17.00	8	1,459	3,502	3,666	3,838	4.7	4.7	12.9	12.3	2.6	2.6	6.6	6.9	21.1	21.2	3,603	3,768
RBF TB	HOLD	3.86	4.00	4	233	441	539	587	22.2	8.9	14.3	13.1	1.5	1.5	3.8	4.2	11.0	11.4	615	519
SAPPE TB	HOLD	31.50	33.00	5	296	781	842	1,059	10.6	25.7	11.5	9.2	2.1	1.9	5.2	6.5	18.8	21.8	853	934
SNNP TB	HOLD	7.20	11.50	60	200	602	695	767	15.4	10.4	9.9	9.0	2.1	2.0	8.0	8.9	21.6	22.8	546	583
TFG TB	BUY	8.75	9.90	(33)	1,576	7,869	6,604	7,058	(16.1)	6.9	8.9	8.4	2.5	2.2	6.2	6.6	29.9	27.7	6,725	6,931
TU TB	BUY	11.20	14.20	27	1,336	4,516	4,780	5,038	5.8	5.4	10.4	9.9	1.1	1.1	6.2	6.6	10.6	10.9	4,607	5,024
ZEN TB	HOLD	5.40	6.50	20	50	107	120	131	12.1	8.7	13.5	12.4	1.1	1.1	4.1	4.4	8.4	8.8	62	71
<b>Property</b>				<b>16,495</b>	<b>42,095</b>	<b>46,523</b>	<b>48,904</b>	<b>10.5</b>	<b>5.1</b>	<b>11.5</b>	<b>10.9</b>	<b>1.1</b>	<b>1.1</b>	<b>4.8</b>	<b>5.0</b>	<b>10.1</b>	<b>10.1</b>			
AMATA TB	BUY	20.40	21.00	3	726	3,280	2,852	2,324	(13.0)	(18.5)	8.2	10.1	0.9	0.9	4.9	4.0	11.8	9.0	3,102	3,107
AP TB	BUY	8.50	10.20	20	827	4,317	4,918	5,175	13.9	5.2	5.4	5.2	0.5	0.5	7.0	7.4	10.3	10.2	4,798	5,139
ASW TB	BUY	7.30	9.00	23	203	998	1,538	1,616	54.1	5.0	4.7	4.5	0.7	0.7	8.5	8.9	16.5	15.7	1,538	1,616
AWCV TB	BUY	2.12	5.20	145	2,100	2,235	2,803	3,499	25.4	24.8	24.2									

27/04/2026	-- Share price --			Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---	
	Current	Target	Up (down)		25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E
	(THB)	(THB)	(%)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
<b>SET Index</b>	<b>1,479</b>	<b>1,470</b>	<b>(?)</b>	<b>576,206</b>						<b>16.9</b>	<b>15.7</b>								
<b>Automotive</b>				<b>875</b>	<b>3,323</b>	<b>3,588</b>	<b>3,921</b>	<b>8.0</b>	<b>9.3</b>	<b>7.9</b>	<b>7.2</b>	<b>0.6</b>	<b>0.6</b>	<b>7.0</b>	<b>7.6</b>	<b>7.8</b>	<b>8.3</b>		
AH TB	HOLD	13.00	15.00	15	135	759	854	1,086	12.5	27.2	5.4	4.2	0.4	0.4	6.7	8.5	7.6	9.1	
IRC TB	REDUCE	11.40	12.40	9	68	207	233	253	12.6	8.4	9.4	8.7	0.5	0.5	5.3	5.8	5.5	5.8	
SAT TB	BUY	14.50	15.00	3	191	725	759	797	4.6	5.0	8.1	7.7	0.7	0.7	7.9	8.5	8.7	8.8	
STANLY TB	BUY	203.00	220.00	8	481	1,631	1,741	1,785	6.7	2.5	8.9	8.7	0.7	0.7	6.9	7.1	8.1	8.1	
<b>Transportation</b>				<b>32,245</b>	<b>59,138</b>	<b>57,177</b>	<b>72,049</b>	<b>(3.3)</b>	<b>26.0</b>	<b>18.2</b>	<b>14.5</b>	<b>3.0</b>	<b>2.6</b>	<b>2.1</b>	<b>2.1</b>	<b>2.8</b>	<b>17.1</b>	<b>19.2</b>	
AAV TB	BUY	1.08	2.50	131	429	2,661	2,913	3,235	9.5	11.0	4.8	4.3	0.9	0.8	8.4	9.3	19.5	19.1	
AOT TB	BUY	54.00	63.50	18	23,861	18,303	19,145	30,119	4.6	57.3	40.3	25.6	5.5	4.8	1.1	1.9	14.1	20.0	
BA TB	BUY	13.20	28.00	112	847	3,935	4,196	4,566	6.6	8.8	6.6	6.1	1.5	1.3	9.1	9.9	23.5	23.3	
PRM TB	BUY	8.70	9.70	11	597	2,135	2,264	2,406	6.1	6.3	8.9	8.4	1.7	1.7	5.9	6.3	19.5	20.2	
PSL TB	BUY	6.70	7.50	12	308	511	666	758	28.5	13.8	15.7	13.8	0.7	0.7	6.0	6.0	4.4	5.0	
SAV TB	BUY	10.70	27.50	157	211	575	685	759	19.1	10.8	10.0	9.0	3.3	2.8	6.0	6.6	35.5	33.4	
SJWD TB	BUY	7.70	13.30	73	423	1,114	1,245	1,366	11.8	9.7	11.2	10.2	0.6	0.6	5.4	5.4	5.4	5.9	
THAI TB	BUY	6.05	8.80	45	5,296	29,213	25,002	27,711	(14.4)	10.8	6.8	6.2	1.8	1.5	3.7	4.0	29.3	26.2	
TTA TB	BUY	4.86	5.30	9	271	684	1,060	1,129	55.0	6.5	8.4	7.8	0.3	0.3	4.9	5.3	3.7	3.9	
<b>ICT</b>				<b>601</b>	<b>1,549</b>	<b>1,877</b>	<b>2,051</b>	<b>21.2</b>	<b>9.2</b>	<b>10.3</b>	<b>9.5</b>	<b>1.0</b>	<b>1.0</b>	<b>4.8</b>	<b>5.2</b>	<b>10.3</b>	<b>10.8</b>		
BBIK TB	BUY	18.60	25.50	37	115	339	383	417	12.8	8.9	9.7	8.9	1.5	1.4	2.9	3.2	16.8	16.2	
GABLE TB	BUY	3.94	4.20	7	85	334	328	345	(1.8)	5.1	8.4	8.0	1.2	1.1	9.2	9.7	14.1	14.4	
ILINK TB	BUY	4.62	5.60	21	78	267	347	390	29.8	12.4	7.2	6.4	0.7	0.7	5.5	6.2	9.4	10.3	
ITEL TB	HOLD	1.16	1.30	12	72	(48)	112	152	nm	35.5	20.8	15.4	0.5	0.5	1.7	2.3	2.3	3.1	
SYNEX TB	BUY	9.55	12.50	31	250	655	707	746	7.8	5.5	11.5	10.9	1.6	1.5	4.8	5.1	14.2	14.1	
<b>Construction services</b>				<b>1,630</b>	<b>3,903</b>	<b>4,181</b>	<b>3,993</b>	<b>7.1</b>	<b>(4.5)</b>	<b>11.8</b>	<b>12.4</b>	<b>1.0</b>	<b>0.9</b>	<b>3.5</b>	<b>3.1</b>	<b>8.6</b>	<b>7.8</b>		
CK TB	HOLD	16.50	19.00	15	858	2,501	2,277	2,335	(9.0)	2.5	12.3	12.0	0.9	0.9	2.7	2.8	7.9	7.7	
PHLON TB	BUY	2.90	3.80	31	67	207	256	269	23.4	5.1	8.5	8.1	1.8	1.7	8.8	9.3	22.2	22.0	
SEAFCCO TB	HOLD	2.46	2.40	(2)	60	187	172	176	(8.3)	2.5	11.7	11.4	1.2	1.1	3.4	3.5	10.2	9.9	
STECOCN TB	HOLD	11.60	13.00	12	545	1,007	1,477	1,213	46.6	(17.9)	11.9	14.5	1.0	1.0	4.1	2.9	8.6	8.7	
<b>Energy &amp; Utilities</b>				<b>64,638</b>	<b>133,854</b>	<b>148,901</b>	<b>156,320</b>	<b>11.2</b>	<b>5.0</b>	<b>14.0</b>	<b>13.4</b>	<b>1.7</b>	<b>1.7</b>	<b>2.0</b>	<b>2.2</b>	<b>12.4</b>	<b>12.6</b>		
ATLAS TB	BUY	1.89	4.65	146	83	343	414	459	20.8	10.7	6.5	5.8	0.9	0.8	6.2	6.8	14.7	14.9	
BCP TB	BUY	35.50	42.70	20	1,614	6,150	7,500	7,860	22.0	4.8	6.5	6.2	0.7	0.7	4.6	4.7	9.8	9.9	
BCPG TB	BUY	7.15	9.20	29	663	855	2,333	2,804	172.8	20.2	8.9	7.4	0.7	0.7	4.5	5.4	8.0	9.1	
BGRIM TB	BUY	12.80	17.00	33	1,032	1,675	2,068	2,289	23.4	10.7	16.1	14.6	1.0	0.9	3.4	3.4	6.1	6.5	
CKP TB	BUY	2.28	3.90	71	573	2,323	1,716	2,013	(26.1)	17.3	10.8	9.2	0.6	0.6	3.9	3.9	5.5	6.2	
EGCO TB	HOLD	110.50	135.00	22	1,799	3,939	4,251	4,342	7.9	2.2	13.7	13.4	0.6	0.6	5.9	5.9	4.2	4.3	
GPSC TB	BUY	35.50	54.00	52	3,096	5,611	6,640	7,327	18.3	10.3	15.1	13.7	0.9	0.9	4.2	4.2	6.3	6.8	
GULF TB	BUY	57.00	66.00	16	26,340	24,566	33,461	37,595	36.2	12.4	25.4	22.7	2.6	2.5	2.2	2.6	10.2	11.3	
OR TB	BUY	12.20	17.00	39	4,528	10,264	11,655	12,207	13.5	4.7	12.6	12.0	1.2	1.2	4.9	5.1	10.0	10.1	
PTTEP TB	BUY	149.00	179.00	20	18,297	57,150	54,521	52,751	(4.6)	(3.2)	10.8	11.2	1.0	1.0	4.1	4.0	9.3	8.7	
RATCH TB	BUY	28.75	34.80	21	1,934	6,220	6,976	7,412	12.1	6.3	9.0	8.4	0.6	0.6	5.9	5.9	7.3	7.5	
SPRC TB	BUY	7.15	11.70	64	959	2,185	2,890	3,218	31.8	11.7	10.8	9.6	0.8	0.8	7.0	7.7	7.1	7.8	
TOP TB	BUY	45.75	56.80	24	3,161	11,555	12,942	14,106	12.0	9.0	7.9	7.2	0.5	0.5	5.0	5.5	6.8	7.1	
WHAUP TB	BUY	4.72	5.90	25	558	1,016	1,545	1,937	52.0	25.4	11.7	9.3	1.3	1.2	5.7	5.9	11.2	13.2	
<b>Packaging</b>				<b>2,905</b>	<b>4,242</b>	<b>4,768</b>	<b>5,402</b>	<b>12.4</b>	<b>13.3</b>	<b>19.7</b>	<b>17.4</b>	<b>1.2</b>	<b>1.2</b>	<b>3.0</b>	<b>3.2</b>	<b>6.1</b>	<b>6.8</b>		
PJW TB	BUY	2.08	3.00	44	37	164	154	168	(6.4)	8.9	8.4	7.7	0.9	0.9	4.7	5.2	10.6	11.3	
SCGP TB	BUY	21.10	22.00	4	2,802	3,834	4,363	4,978	13.8	14.1	20.8	18.2	1.2	1.2	3.0	3.1	5.8	6.5	
SFLEX TB	BUY	2.88	3.70	28	66	243	251	257	3.3	2.3	9.4	9.2	1.9	1.7	3.7	3.8	21.0	19.7	
<b>Electronics</b>				<b>121,665</b>	<b>24,448</b>	<b>37,334</b>	<b>48,671</b>	<b>52.7</b>	<b>30.4</b>	<b>105.4</b>	<b>80.8</b>	<b>23.9</b>	<b>19.9</b>	<b>0.3</b>	<b>0.4</b>	<b>24.9</b>	<b>26.9</b>		
DELTA TB	BUY	310.00	300.00	(3)	119,607	23,078	35,434	46,367	53.5	30.9	109.1	83.4	31.3	24.8	0.3	0.4	32.2	33.2	
HANA TB	BUY	32.75	25.00	(24)	897	566	954	1,223	68.6	28.3	30.4	23.7	1.1	1.0	2.0	2.5	3.5	4.4	
KCE TB	HOLD	31.50	18.00	(43)	1,152	803	946	1,081	17.8	14.2	39.4	34.5	2.8	2.8	2.2	2.5	7.2	8.1	
<b>Professional Services</b>				<b>297</b>	<b>916</b>	<b>951</b>	<b>1,003</b>	<b>3.8</b>	<b>5.4</b>	<b>10.1</b>	<b>9.6</b>	<b>2.2</b>	<b>2.2</b>	<b>5.0</b>	<b>5.2</b>	<b>22.7</b>	<b>22.9</b>		
SISS TB	BUY	10.20	18.00	76	297	916	951	1,003	3.8	5.4	10.1	9.6	2.2	2.2	5.0	5.2	22.7	22.9	
<b>Construct</b>				<b>9,614</b>	<b>10,298</b>	<b>16,534</b>	<b>19,619</b>	<b>60.5</b>	<b>18.7</b>	<b>18.8</b>	<b>15.8</b>	<b>0.8</b>	<b>0.8</b>	<b>2.7</b>	<b>3.1</b>	<b>4.3</b>	<b>5.0</b>		
EPG TB	BUY	3.22	5.00	55	279	1,177	1,281	1,371	8.8	7.0	7.0	6.6	0.7	0.7	5.5	6.1	10.0	10.2	
SCC TB	BUY	224.00	250.00	12	8,314	4,962	11,641	14,345	134.6	23.2	23.1	18.7	0.8	0.8	2.2	2.6	3.4	4.1	
SCGD TB	HOLD	4.96	5.20	5	253	932	943	979	1.2	3.9	8.7	8.4	0.4	0.4	6.9	7.2	5.2	5.3	
TOA TB	HOLD	12.80	14.50	13	768	3,227	2,668	2,923	(17.3)	9.6	9.7	8.9	1.6	1.5	5.1	5.6	17.6	17.6	
<b>Agribusiness</b>				<b>1,126</b>	<b>1,985</b>	<b>3,435</b>	<b>3,773</b>	<b>73.1</b>	<b>9.8</b>	<b>10.6</b>	<b>9.7</b>	<b>0.5</b>	<b>0.5</b>	<b>4.1</b>	<b>4.5</b>	<b>4.9</b>	<b>5.2</b>		
GFPT TB	HOLD	8.95	10.80	21	347	2,505	1,940	2,083	(22.6)	7.4	5.8	5.4	0.5	0.5	5.2	5.6	8.7	8.8	
STA TB	BUY	16.40	16.00	(2)	779	(520)	1,495	1,690	nm	13.1	16.9	14.9	0.5	0.5	3.6	4.0	3.1	3.5	
<b>Property Fund &amp; REITs</b>				<b>4,161</b>	<b>9,410</b>	<b>9,952</b>	<b>10,413</b>	<b>5.8</b>	<b>4.6</b>	<b>13.1</b>	<b>12.5</b>	<b>1.0</b>	<b>1.0</b>	<b>8.2</b>	<b>8.2</b>	<b>7.7</b>	<b>8.0</b>		
AIMRT TB	BUY	11.40																	