

	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target			Cap	25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E
	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
<b>09/04/2026</b>	Rec																			
<b>SET Index</b>	<b>1,480</b>	<b>1,470</b>	<b>(1)</b>		<b>584,267</b>					<b>17.0</b>	<b>15.8</b>									
<b>Coverage</b>					<b>400,001</b>	<b>721,475</b>	<b>745,582</b>	<b>799,869</b>	<b>3.3</b>	<b>7.3</b>	<b>17.2</b>	<b>16.0</b>	<b>1.7</b>	<b>1.7</b>	<b>3.0</b>	<b>3.1</b>	<b>10.3</b>	<b>10.6</b>		
<b>CoveragexEnergy</b>					<b>333,563</b>	<b>587,621</b>	<b>598,005</b>	<b>646,599</b>	<b>1.9</b>	<b>8.0</b>	<b>17.9</b>	<b>16.5</b>	<b>1.7</b>	<b>1.7</b>	<b>3.2</b>	<b>3.3</b>	<b>9.9</b>	<b>10.3</b>		
<b>CoveragexBank</b>					<b>333,866</b>	<b>496,976</b>	<b>533,102</b>	<b>587,909</b>	<b>7.3</b>	<b>10.3</b>	<b>20.1</b>	<b>18.2</b>	<b>2.2</b>	<b>2.1</b>	<b>2.3</b>	<b>2.4</b>	<b>11.3</b>	<b>11.9</b>		
<b>Banks</b>					<b>66,135</b>	<b>224,499</b>	<b>212,480</b>	<b>211,960</b>	<b>(5.4)</b>	<b>(0.2)</b>	<b>10.0</b>	<b>10.0</b>	<b>0.8</b>	<b>0.8</b>	<b>6.3</b>	<b>6.4</b>	<b>8.5</b>	<b>8.2</b>		
BBL TB	BUY	166.00	188.00	13	9,877	46,007	43,286	44,206	(5.9)	2.1	7.3	7.2	0.5	0.5	5.4	5.6	7.4	7.2	41,080	43,170
KBANK TB	HOLD	191.00	190.00	(1)	13,987	49,565	43,942	45,286	(11.3)	3.1	10.2	9.9	0.7	0.7	6.3	6.5	7.4	7.3	45,458	48,107
KKP TB	BUY	80.25	86.00	7	2,088	5,912	6,177	6,627	4.5	7.3	11.5	10.7	1.1	1.1	7.1	7.1	9.5	10.0	6,036	6,395
KTB TB	BUY	35.25	36.40	3	15,385	48,229	47,172	46,452	(2.2)	(1.5)	10.4	10.6	1.0	1.0	5.3	5.3	9.9	9.4	44,907	47,352
SCB TB	BUY	144.50	170.00	18	15,166	47,488	44,362	45,001	(6.6)	1.4	11.0	10.8	1.0	1.0	7.8	7.9	8.9	8.9	44,049	46,066
TISCO TB	HOLD	115.00	117.00	2	2,870	6,659	6,809	6,965	2.3	2.3	13.5	13.2	2.1	2.1	6.9	7.1	15.6	15.8	6,745	6,994
TTB TB	HOLD	2.36	2.40	2	6,752	20,639	20,731	17,423	0.4	(16.0)	9.9	11.3	0.9	0.9	6.1	6.1	8.7	7.6	20,151	18,828
<b>Diversified financials</b>					<b>9,545</b>	<b>33,109</b>	<b>36,666</b>	<b>39,920</b>	<b>10.7</b>	<b>8.9</b>	<b>8.4</b>	<b>7.7</b>	<b>1.0</b>	<b>0.9</b>	<b>4.5</b>	<b>4.9</b>	<b>12.1</b>	<b>12.3</b>		
AEONTS TB	HOLD	91.75	100.00	9	708	3,094	3,169	3,416	2.4	7.8	7.2	6.7	0.8	0.8	6.2	6.7	11.4	11.6	2,960	3,077
ASK TB	HOLD	8.20	11.00	34	180	532	627	730	17.9	16.4	9.2	7.9	0.5	0.4	5.4	6.3	5.1	5.7	667	813
BAM TB	BUY	7.20	8.40	17	725	1,812	2,056	2,327	13.4	13.2	11.3	10.0	0.5	0.5	6.2	7.0	4.6	5.2	1,859	2,057
JMT TB	HOLD	8.45	9.00	7	384	1,182	1,462	1,673	23.6	14.5	8.4	7.4	0.4	0.4	7.1	8.1	5.1	5.8	1,215	1,365
KTC TB	BUY	30.25	36.00	19	2,431	7,782	8,295	8,537	6.6	2.9	9.4	9.1	1.6	1.5	6.4	6.8	18.0	17.2	8,198	8,467
MTC TB	BUY	30.50	46.00	51	2,015	6,723	7,612	8,533	13.2	12.1	8.5	7.6	1.3	1.1	6.1	1.2	16.4	16.0	7,450	8,363
TIDOR TB	BUY	15.00	23.00	53	1,354	4,933	5,644	6,090	14.4	7.9	7.7	7.1	1.2	1.1	6.9	7.4	15.8	15.8	5,582	6,189
SAWAD TB	BUY	23.50	35.00	49	1,217	5,021	5,551	6,170	10.6	11.2	7.0	6.3	0.9	0.8	3.3	3.7	14.0	14.0	5,460	6,111
SAK TB	HOLD	3.24	3.53	9	212	881	935	1,013	6.2	8.3	7.3	6.7	0.9	0.9	6.6	7.1	13.2	13.3	946	1,035
THANI TB	BUY	1.64	2.29	40	318	1,148	1,316	1,431	14.6	8.7	7.8	7.1	0.7	0.7	7.7	8.4	9.2	9.6	1,262	1,403
<b>Commerce</b>					<b>32,315</b>	<b>68,706</b>	<b>72,084</b>	<b>76,002</b>	<b>4.9</b>	<b>5.4</b>	<b>14.4</b>	<b>13.6</b>	<b>1.4</b>	<b>1.3</b>	<b>3.9</b>	<b>4.1</b>	<b>9.7</b>	<b>9.8</b>		
BJC TB	BUY	15.10	18.00	19	1,886	4,416	4,376	4,529	(0.9)	3.5	13.8	13.4	0.5	0.5	3.7	3.8	3.6	3.7	4,514	4,852
COM7 TB	BUY	21.40	31.00	45	1,573	4,064	4,378	4,617	7.7	5.4	11.7	11.1	4.0	3.4	5.1	5.6	36.9	33.2	4,422	4,765
CPALL TB	BUY	47.25	60.00	27	13,125	28,292	29,839	30,979	5.5	3.8	14.2	13.7	3.0	2.7	3.5	3.6	20.5	19.3	30,976	33,678
CPAXT TB	HOLD	15.70	17.50	11	5,103	9,407	10,323	10,686	9.7	3.5	15.9	15.3	0.5	0.5	4.4	4.6	3.4	3.5	10,414	11,261
CRCT TB	BUY	19.50	23.00	18	3,666	8,125	7,855	8,742	(3.3)	11.3	15.0	13.5	1.6	1.4	3.0	3.3	11.2	11.0	7,869	8,751
DOHOME TB	HOLD	3.40	4.10	21	373	601	736	823	22.5	11.8	15.6	14.0	0.8	0.8	1.0	1.6	5.4	5.7	726	836
GLOBAL TB	BUY	6.25	8.00	28	1,091	2,002	2,182	2,371	9.0	8.7	15.5	14.2	1.3	1.2	3.3	3.5	8.3	8.6	2,167	2,330
HMPRO TB	HOLD	6.30	7.70	22	2,544	6,011	6,089	6,263	1.3	2.9	13.6	13.2	3.1	2.9	6.1	6.3	22.9	22.7	6,251	6,595
MEGA TB	BUY	33.75	39.00	16	917	2,486	2,487	2,611	0.5	4.6	11.8	11.3	2.8	2.8	5.1	5.3	24.3	24.9	2,369	2,539
MOSHI TB	BUY	35.75	55.00	54	368	670	757	910	13.0	20.2	15.6	13.0	3.9	3.4	3.9	4.6	26.2	28.1	773	898
MRDVT TB	BUY	8.90	10.40	17	1,669	2,631	3,053	3,472	16.0	13.7	17.5	15.4	4.7	4.0	2.6	2.9	29.0	28.1	3,055	3,572
<b>Food &amp; Beverage</b>					<b>15,857</b>	<b>59,134</b>	<b>48,463</b>	<b>53,145</b>	<b>(18.0)</b>	<b>9.7</b>	<b>10.5</b>	<b>9.6</b>	<b>1.1</b>	<b>1.1</b>	<b>5.6</b>	<b>6.1</b>	<b>11.1</b>	<b>11.5</b>		
BTG TB	BUY	24.20	23.00	(5)	1,438	6,588	3,732	4,166	(43.3)	31.1	13.0	11.6	1.3	1.2	2.8	3.1	11.2	11.6	4,884	5,179
CBG TB	HOLD	38.00	43.00	13	1,184	2,837	2,663	2,839	(6.1)	6.6	14.3	13.4	2.4	2.2	3.2	3.4	17.8	17.0	2,871	3,149
CPF TB	BUY	20.60	24.00	17	5,239	25,774	17,802	19,888	(30.9)	11.7	9.7	8.7	0.7	0.7	5.1	5.7	7.4	7.8	19,545	21,916
ICHI TB	HOLD	12.70	15.00	18	515	1,168	1,326	1,379	13.5	4.0	12.5	12.0	3.0	3.1	9.1	9.2	23.8	25.4	1,348	1,450
ITC TB	BUY	14.90	20.00	34	1,393	3,022	3,335	3,716	10.3	11.4	13.4	12.0	1.8	1.7	5.6	6.2	13.8	14.8	3,336	3,700
KCG TB	BUY	9.85	11.00	12	167	503	570	634	13.3	11.2	9.4	8.5	1.5	1.4	5.8	6.5	17.1	17.4	551	610
M TB	HOLD	19.10	23.00	20	538	838	1,134	1,311	35.4	15.5	15.5	13.4	1.3	1.3	5.8	6.7	8.7	10.0	977	1,209
NSL TB	BUY	21.80	33.00	51	204	604	654	735	8.2	12.4	10.0	8.9	2.6	2.3	5.5	6.2	28.1	27.9	653	729
OSP TB	BUY	15.00	19.00	27	1,404	3,502	3,666	3,838	4.7	4.7	12.3	11.7	2.5	2.5	6.9	7.2	21.1	21.2	3,604	3,769
RBF TB	HOLD	3.84	4.00	4	233	441	539	587	22.2	8.9	14.2	13.1	1.5	1.4	3.9	4.2	10.0	11.4	615	519
SAPPE TB	HOLD	30.50	33.00	8	289	781	842	1,059	10.6	25.7	11.2	8.9	2.0	1.9	5.4	6.8	18.8	21.8	863	941
SNNP TB	HOLD	7.30	11.50	58	205	602	695	767	15.4	10.4	10.1	9.1	2.1	2.0	7.9	8.8	21.6	22.8	546	583
TFG TB	BUY	8.95	5.90	(34)	1,625	7,869	6,604	7,058	(16.1)	6.9	9.1	8.6	2.5	2.3	6.0	6.4	29.9	27.7	6,563	6,853
TU TB	BUY	11.40	14.20	25	1,370	4,516	4,780	5,038	5.8	5.4	10.6	10.1	1.1	1.1	6.1	6.4	10.6	10.9	4,567	5,024
ZEN TB	HOLD	5.65	6.50	15	53	107	120	131	12.1	8.7	14.1	13.0	1.2	1.1	3.9	4.2	8.4	8.8	62	71
<b>Property</b>					<b>16,899</b>	<b>42,095</b>	<b>46,523</b>	<b>48,904</b>	<b>10.5</b>	<b>5.1</b>	<b>11.7</b>	<b>11.1</b>	<b>1.1</b>	<b>1.1</b>	<b>4.7</b>	<b>4.9</b>	<b>10.1</b>	<b>10.1</b>		
AMATA TB	BUY	19.70	21.00	7	706	3,280	2,852	2,324	(13.0)	(18.5)	7.9	9.7	0.9	0.9	5.1	4.1	11.8	9.0	3,102	3,131
AP TB	BUY	8.50	10.20	20	833	4,317	4,918	5,175	13.9	5.2	5.4	5.2	0.5	0.5	7.0	7.4	10.3	10.2	4,805	5,145
ASW TB	BUY	7.25	9.00	24	203	998	1,538	1,616	54.1	5.0	4.7	4.4	0.7	0.7	8.6	9.0	16.5	15.7	1,538	1,616

09/04/2026	-- Share price --			Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---			
	Rec	Current (THB)	Target (THB)			25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E	2026E	2027E
		(THB)	(THB)			(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(THB m)	(THB m)	(THB m)	(THB m)	(THB m)	(THB m)
<b>SET Index</b>		<b>1,400</b>	<b>1,470</b>	<b>(7)</b>	<b>584,267</b>																	
<b>Automotive</b>					<b>861</b>	<b>3,323</b>	<b>3,588</b>	<b>3,921</b>	<b>8.0</b>	<b>9.3</b>	<b>7.7</b>	<b>7.0</b>	<b>0.6</b>	<b>0.6</b>	<b>7.2</b>	<b>7.8</b>	<b>7.8</b>	<b>8.3</b>				
AH TB	HOLD	12.80	15.00	17	134	759	854	1,086	12.5	27.2	5.3	4.2	0.4	0.4	6.8	8.6	7.6	9.1	812	914		
IRC TB	REDUCE	11.40	12.40	9	68	207	233	253	12.6	8.4	9.4	8.7	0.5	0.5	5.3	5.8	5.5	5.8				
SAT TB	BUY	14.30	15.00	5	190	725	759	797	4.6	5.0	8.0	7.6	0.7	0.7	8.0	8.6	8.7	8.8	746	779		
STANLY TB	BUY	196.50	220.00	12	469	1,631	1,741	1,785	6.7	2.5	8.6	8.4	0.7	0.7	7.1	7.4	8.1	8.1	1,862	1,933		
<b>Transportation</b>					<b>32,874</b>	<b>59,138</b>	<b>57,177</b>	<b>72,049</b>	<b>(3.3)</b>	<b>26.0</b>	<b>18.4</b>	<b>14.6</b>	<b>3.0</b>	<b>2.6</b>	<b>2.1</b>	<b>2.7</b>	<b>17.1</b>	<b>19.2</b>				
AAV TB	BUY	1.10	2.50	127	441	2,661	2,913	3,235	9.5	11.0	4.9	4.4	0.9	0.8	8.2	9.2	19.5	19.1	1,208	1,445		
AOT TB	BUY	54.75	63.50	16	24,379	18,303	19,145	30,119	4.6	57.3	40.9	26.0	5.6	4.8	1.1	1.8	14.1	20.0	20,392	29,541		
BA TB	BUY	13.50	28.00	107	873	3,935	4,196	4,566	6.6	8.8	6.8	6.2	1.5	1.4	8.9	9.7	23.5	23.3	3,706	3,831		
PRM TB	BUY	7.95	9.50	19	550	2,135	2,264	2,406	6.1	6.3	8.4	7.9	1.6	1.6	6.5	7.0	19.5	20.2	2,331	2,446		
PSL TB	BUY	6.55	7.50	15	303	515	666	758	28.5	13.8	15.3	13.5	0.7	0.7	6.1	6.1	4.4	5.0	680	491		
SAV TB	BUY	11.00	27.50	150	219	575	685	759	19.1	10.8	10.3	9.3	3.4	2.9	5.8	6.5	35.5	33.4	602	662		
SJWD TB	BUY	7.40	13.30	80	410	1,114	1,245	1,366	11.8	9.7	10.8	9.8	0.6	0.6	5.6	5.6	5.4	5.9	1,253	1,376		
THAI TB	BUY	6.15	8.80	43	5,426	29,213	25,002	27,711	(14.4)	10.8	7.0	6.3	1.8	1.5	3.6	4.0	29.3	26.2	26,987	26,409		
TTA TB	BUY	4.86	5.30	9	274	684	1,060	1,129	55.0	6.5	8.4	7.8	0.3	0.3	4.9	5.3	3.7	3.9	1,060	1,129		
<b>ICT</b>					<b>608</b>	<b>1,549</b>	<b>1,877</b>	<b>2,051</b>	<b>21.2</b>	<b>9.2</b>	<b>10.4</b>	<b>9.5</b>	<b>1.1</b>	<b>1.0</b>	<b>4.9</b>	<b>5.3</b>	<b>10.3</b>	<b>10.8</b>				
BBIK TB	BUY	19.10	25.50	34	119	339	383	417	12.8	8.9	10.0	9.2	1.6	1.4	2.8	3.1	16.8	16.2	394	436		
GABLE TB	BUY	3.94	4.20	7	86	334	328	345	(1.8)	5.1	8.4	8.0	1.2	1.1	9.2	9.7	14.1	14.4	305			
ILINK TB	BUY	4.64	5.60	21	79	267	347	390	29.8	12.4	7.3	6.5	0.7	0.7	5.5	6.2	9.4	10.3				
ITEL TB	HOLD	1.17	1.30	11	74	(48)	112	152	nm	35.5	21.0	15.5	0.5	0.5	1.7	2.3	2.3	3.1	112	152		
SYNEX TB	BUY	9.50	12.50	32	251	655	707	746	7.8	5.5	11.4	10.8	1.6	1.5	5.2	5.5	14.2	14.2	740	812		
<b>Construction services</b>					<b>1,536</b>	<b>3,903</b>	<b>4,181</b>	<b>3,993</b>	<b>7.1</b>	<b>(4.5)</b>	<b>11.8</b>	<b>12.3</b>	<b>1.0</b>	<b>0.9</b>	<b>3.6</b>	<b>3.1</b>	<b>8.6</b>	<b>7.8</b>				
CK TB	HOLD	16.30	19.00	17	854	2,501	2,277	2,335	(9.0)	2.5	12.1	11.8	0.9	0.9	2.8	2.8	7.9	7.7	2,301	2,401		
PHLON TB	BUY	2.88	3.80	32	67	207	256	269	23.4	5.1	8.4	8.0	1.8	1.7	8.9	9.3	22.2	22.0	268	227		
SEAFCCO TB	HOLD	2.48	2.40	(3)	61	187	172	176	(8.3)	2.5	11.8	11.5	1.2	1.1	3.4	3.5	10.2	9.9	173	176		
STECON TB	HOLD	11.70	13.00	11	554	1,007	1,477	1,213	46.6	(17.9)	12.0	14.7	1.0	1.0	4.1	2.9	8.6	8.7	1,546	1,273		
<b>Energy &amp; Utilities</b>					<b>66,438</b>	<b>133,854</b>	<b>146,777</b>	<b>153,270</b>	<b>9.7</b>	<b>4.4</b>	<b>14.5</b>	<b>13.9</b>	<b>1.8</b>	<b>1.7</b>	<b>1.9</b>	<b>2.1</b>	<b>12.3</b>	<b>12.4</b>				
ATLAS TB	BUY	1.84	4.65	153	81	343	414	459	20.8	10.7	6.3	5.7	0.9	0.8	6.4	7.0	14.7	14.9	407	501		
BCP TB	BUY	36.50	42.70	17	1,672	6,150	7,500	7,860	22.0	4.8	6.7	6.4	0.7	0.7	4.5	4.5	9.8	9.9	8,514	9,036		
BCPG TB	BUY	6.75	9.20	36	630	855	2,333	2,804	172.8	20.2	8.4	7.0	0.7	0.6	4.8	5.7	8.0	9.1	2,393	2,782		
BGRIM TB	BUY	11.80	17.00	44	959	1,675	2,068	2,289	23.4	10.7	14.9	13.4	0.9	0.9	3.7	3.7	6.1	6.5	2,284	2,828		
CKP TB	BUY	2.30	3.90	70	583	2,323	1,716	2,013	(26.1)	17.3	10.9	9.3	0.6	0.6	3.9	3.9	5.5	6.2	1,855	1,863		
EGCO TB	HOLD	112.50	135.00	20	1,846	3,939	4,251	4,342	7.9	2.2	13.9	13.6	0.6	0.6	5.8	5.8	4.2	4.3	6,713	7,040		
GPSC TB	BUY	35.00	54.00	54	3,076	5,611	6,640	7,327	18.3	10.3	14.9	13.5	0.9	0.9	4.3	4.3	6.3	6.8	5,866	6,351		
GULF TB	BUY	59.00	67.50	14	27,475	24,566	31,337	34,544	27.6	10.2	28.1	25.5	2.8	2.6	2.1	2.5	9.6	10.6	32,328	35,506		
OR TB	BUY	12.10	17.00	40	4,528	10,264	11,655	12,207	13.5	4.7	12.5	11.9	1.2	1.2	5.0	5.1	10.0	10.1	11,558	12,355		
PTTEP TB	BUY	151.50	179.00	18	18,747	57,150	54,521	52,751	(4.6)	(3.2)	11.0	11.4	1.0	1.0	4.1	3.9	9.3	8.7	2,193	2,068		
RATCH TB	BUY	30.25	34.80	15	2,051	6,220	6,976	7,412	12.1	6.3	9.4	8.9	0.7	0.7	5.6	5.6	7.3	7.5	6,788	7,124		
SPRC TB	BUY	6.75	11.70	73	912	2,185	2,890	3,218	31.8	11.7	10.2	9.1	0.7	0.7	7.4	8.1	7.1	7.8	2,980	3,925		
TOP TB	BUY	48.00	56.80	18	3,342	11,555	12,942	14,106	12.0	9.0	8.3	7.6	0.6	0.5	4.8	5.2	6.8	7.1	13,855	13,589		
WHAUP TB	BUY	4.50	5.90	31	537	1,016	1,545	1,937	52.0	25.4	11.1	8.9	1.2	1.1	6.0	6.2	11.2	13.2	1,494	1,710		
<b>Packaging</b>					<b>2,793</b>	<b>4,242</b>	<b>4,768</b>	<b>5,402</b>	<b>12.4</b>	<b>13.3</b>	<b>18.8</b>	<b>16.6</b>	<b>1.1</b>	<b>1.1</b>	<b>3.2</b>	<b>3.3</b>	<b>6.1</b>	<b>6.8</b>				
PJW TB	BUY	2.04	3.00	47	37	164	154	168	(6.4)	8.9	8.3	7.6	0.9	0.8	4.8	5.3	10.6	11.3				
SCGP TB	BUY	20.10	22.00	9	2,690	3,834	4,363	4,978	13.8	14.1	19.8	17.3	1.1	1.1	3.1	3.3	5.8	6.5	4,716	5,182		
SFLEX TB	BUY	2.88	3.70	28	67	243	251	257	3.3	2.3	9.4	9.2	1.9	1.7	3.7	3.8	21.0	19.7	288	298		
<b>Electronics</b>					<b>117,435</b>	<b>24,448</b>	<b>37,334</b>	<b>48,671</b>	<b>52.7</b>	<b>30.4</b>	<b>100.9</b>	<b>77.4</b>	<b>22.9</b>	<b>19.1</b>	<b>0.3</b>	<b>0.4</b>	<b>24.9</b>	<b>26.9</b>				
DELTA TB	BUY	298.00	300.00	1	115,866	23,078	35,434	46,367	53.5	30.9	104.9	80.2	30.1	23.8	0.3	0.4	32.2	33.2	32,662	41,608		
HANA TB	BUY	25.50	25.00	(2)	704	566	954	1,223	68.6	28.3	23.7	18.5	0.8	0.8	2.5	3.3	3.5	4.4	835	1,149		
KCE TB	HOLD	23.50	18.00	(23)	866	803	946	1,081	17.8	14.2	29.4	26.7	2.1	2.1	2.9	3.3	7.2	8.1	1,018	1,144		
<b>Professional Services</b>					<b>305</b>	<b>916</b>	<b>951</b>	<b>1,003</b>	<b>3.8</b>	<b>5.4</b>	<b>10.3</b>	<b>9.7</b>	<b>2.2</b>	<b>2.3</b>	<b>4.9</b>	<b>5.1</b>	<b>22.7</b>	<b>22.9</b>				
SISS TB	BUY	10.40	18.00	73	305	916	951	1,003	3.8	5.4	10.3	9.7	2.2	2.3	4.9	5.1	22.7	22.9	924	955		
<b>Construct</b>					<b>9,156</b>	<b>10,298</b>	<b>14,164</b>	<b>18,369</b>	<b>37.5</b>	<b>29.7</b>	<b>20.7</b>	<b>16.0</b>	<b>0.8</b>	<b>0.7</b>	<b>2.8</b>	<b>3.2</b>	<b>3.7</b>	<b>4.7</b>				
EPG TB	BUY	3.22	5.00	55	281	1,177	1,281	1,371	8.8	7.0	7.0	6.6	0.7	0.7	5.5	6.1	10.0	10.2	1,215	1,377		
SCC TB	HOLD	210.00	220.00	5	7,855	4,962	9,104	12,925	83.5	42.0	27.7	19.5	0.7	0.7	2.4	2.7	2.7	3.8	9,843	13,494		
SCGD TB	BUY	4.92	5.70	16	253	932	1,111	1,150	19.2	3.6	7.3	7.1	0.4	0.4	5.5	5.7	6.1	6.0				