

	-- Share price --			Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target	Up (down)		25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E	
	(THB)	(THB)	(%)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
<b>20/03/2026</b>	Rec			Cap																
<b>SET Index</b>	<b>1,433</b>	<b>1,470</b>	<b>3</b>	<b>550,706</b>						<b>16.9</b>	<b>15.8</b>									
<b>Coverage</b>				<b>369,068</b>	<b>717,543</b>	<b>735,956</b>	<b>784,746</b>	<b>2.6</b>	<b>6.6</b>	<b>16.4</b>	<b>15.4</b>	<b>1.6</b>	<b>1.6</b>	<b>3.1</b>	<b>3.2</b>	<b>10.2</b>	<b>10.5</b>			
<b>CoveragexEnergy</b>				<b>305,619</b>	<b>583,689</b>	<b>589,179</b>	<b>631,476</b>	<b>0.9</b>	<b>7.2</b>	<b>17.0</b>	<b>15.9</b>	<b>1.6</b>	<b>1.6</b>	<b>3.3</b>	<b>3.4</b>	<b>9.8</b>	<b>10.1</b>			
<b>CoveragexBank</b>				<b>305,339</b>	<b>493,044</b>	<b>523,476</b>	<b>572,786</b>	<b>6.2</b>	<b>9.4</b>	<b>19.1</b>	<b>17.5</b>	<b>2.1</b>	<b>2.0</b>	<b>2.4</b>	<b>2.5</b>	<b>11.1</b>	<b>11.6</b>			
<b>Banks</b>				<b>63,729</b>	<b>224,499</b>	<b>212,480</b>	<b>211,961</b>	<b>(5.4)</b>	<b>(0.2)</b>	<b>9.8</b>	<b>9.9</b>	<b>0.8</b>	<b>0.8</b>	<b>6.4</b>	<b>6.5</b>	<b>8.5</b>	<b>8.2</b>			
BBL TB	BUY	166.00	188.00	13	9,657	46,007	43,286	44,206	(5.9)	2.1	7.3	7.2	0.5	0.5	5.4	5.6	7.4	7.2	42,023	43,791
KBANK TB	HOLD	189.50	190.00	0	13,578	49,565	43,942	45,286	(11.3)	3.1	10.2	9.9	0.7	0.7	6.3	6.6	7.4	7.3	46,031	48,305
KKP TB	BUY	72.00	86.00	19	1,832	5,912	6,177	6,627	4.5	7.3	10.7	10.0	1.0	0.9	7.9	7.9	9.2	9.5	5,992	6,342
KTB TB	BUY	34.50	36.40	6	14,895	48,229	47,172	46,452	(2.2)	(1.5)	10.2	10.4	1.0	1.0	5.4	5.4	9.9	9.4	45,551	47,632
SCB TB	BUY	145.50	170.00	17	14,931	47,488	44,362	45,001	(6.6)	1.4	11.0	10.9	1.0	1.0	7.8	7.8	8.9	8.9	44,703	46,791
TISCO TB	HOLD	113.50	117.00	3	2,770	6,659	6,809	6,965	2.3	2.3	13.3	13.0	2.1	2.1	7.0	7.2	15.6	15.8	6,755	7,005
TTB TB	HOLD	2.24	2.40	7	6,266	20,639	20,731	17,423	0.4	(16.0)	9.4	10.7	0.8	0.8	6.4	6.4	8.7	7.6	20,233	18,754
<b>Diversified financials</b>				<b>8,942</b>	<b>31,979</b>	<b>35,309</b>	<b>38,487</b>	<b>10.4</b>	<b>9.0</b>	<b>8.3</b>	<b>7.6</b>	<b>1.0</b>	<b>0.9</b>	<b>4.1</b>	<b>4.4</b>	<b>11.9</b>	<b>12.1</b>			
AEONTS TB	HOLD	89.00	100.00	12	671	2,914	3,169	3,360	8.7	6.0	7.0	6.6	0.8	0.7	6.9	7.4	11.2	11.3	2,982	3,177
ASK TB	HOLD	8.30	11.00	33	223	532	627	730	17.9	16.4	9.3	8.0	0.5	0.5	5.4	6.2	5.1	5.7	667	813
BAM TB	BUY	6.90	8.40	22	680	1,812	2,056	2,327	13.4	13.2	10.8	9.6	0.5	0.5	6.5	7.3	4.6	5.2	1,859	2,057
JMT TB	HOLD	8.25	9.00	9	367	1,182	1,462	1,673	23.6	14.5	8.2	7.2	0.4	0.4	7.3	8.3	5.1	5.8	1,219	1,365
KTC TB	BUY	29.00	35.00	21	2,279	7,714	7,874	8,173	2.1	3.8	9.5	9.1	1.5	1.4	4.7	4.9	17.0	16.1	8,173	8,448
MTC TB	BUY	29.25	46.00	57	1,890	6,723	7,612	8,533	13.2	12.1	8.1	7.3	1.2	1.1	1.1	1.2	16.4	16.0	7,617	8,505
TIDOR TB	BUY	15.40	23.00	49	1,359	4,933	5,644	6,090	14.4	7.9	7.9	7.3	1.2	1.1	6.7	7.2	15.8	15.8	5,859	6,217
SAWAD TB	BUY	23.00	35.00	52	1,165	5,021	5,551	6,170	10.6	11.2	6.9	6.2	0.9	0.8	3.4	3.7	14.0	14.0	5,519	6,145
THANI TB	BUY	1.63	2.29	40	309	1,148	1,316	1,431	14.6	8.7	7.7	7.1	0.7	0.7	7.8	8.5	9.2	9.6	1,262	1,389
<b>Commerce</b>				<b>28,918</b>	<b>66,074</b>	<b>69,031</b>	<b>72,531</b>	<b>4.5</b>	<b>5.1</b>	<b>13.7</b>	<b>13.1</b>	<b>1.3</b>	<b>1.2</b>	<b>4.1</b>	<b>4.3</b>	<b>9.5</b>	<b>9.5</b>			
BJC TB	BUY	14.00	18.00	29	1,710	4,416	4,376	4,529	(0.9)	3.5	12.8	12.4	0.5	0.5	4.0	4.1	3.6	3.7	4,540	4,858
COM7 TB	BUY	21.90	31.00	42	1,574	4,064	4,378	4,617	7.7	5.4	11.9	11.3	4.1	3.5	5.0	5.5	36.9	33.2	4,426	4,770
CPALL TB	BUY	45.50	60.00	32	12,357	28,292	29,839	30,979	5.5	3.8	13.7	13.2	2.9	2.6	3.7	3.8	20.5	19.3	31,000	33,689
CPAAT TB	HOLD	15.40	17.50	14	4,894	9,407	10,323	10,686	9.7	3.5	15.6	15.0	0.5	0.5	4.5	4.7	3.4	3.5	10,540	11,337
CRCT TB	BUY	18.50	23.00	24	3,400	8,125	7,855	8,742	(3.3)	11.3	14.2	12.8	1.5	1.3	3.1	3.5	11.2	11.0	7,919	8,954
DOHOME TB	HOLD	3.12	4.10	31	335	601	736	823	22.5	11.8	14.3	12.8	0.8	0.7	1.1	1.7	5.4	5.7	726	836
GLOBAL TB	BUY	6.00	8.00	33	1,024	2,002	2,182	2,371	9.0	8.7	14.9	13.7	1.2	1.2	3.4	3.7	8.3	8.6	2,167	2,330
HMPRO TB	HOLD	6.10	7.70	26	2,410	6,011	6,088	6,263	1.3	2.9	13.2	12.8	3.0	2.8	6.3	6.5	22.9	22.7	6,311	6,658
MEGA TB	HOLD	33.00	39.00	18	877	2,486	2,497	2,611	0.5	4.6	11.5	11.0	2.8	2.7	5.2	5.4	24.3	24.9	2,369	2,539
MOSHI TB	BUY	33.50	55.00	64	337	670	757	910	13.0	20.2	14.6	12.1	3.6	3.2	4.1	4.9	25.2	28.1	779	898
<b>Food &amp; Beverage</b>				<b>14,627</b>	<b>59,134</b>	<b>48,463</b>	<b>53,145</b>	<b>(18.0)</b>	<b>9.7</b>	<b>9.9</b>	<b>9.0</b>	<b>1.1</b>	<b>1.0</b>	<b>5.9</b>	<b>6.5</b>	<b>11.1</b>	<b>11.5</b>			
BTG TB	BUY	20.40	23.00	13	1,185	6,588	3,732	4,166	(43.3)	11.6	10.9	9.8	1.1	1.1	3.3	3.7	11.2	11.6	4,610	5,016
CBG TB	HOLD	36.25	43.00	19	1,105	2,837	2,663	2,839	(6.1)	6.6	13.6	12.8	2.3	2.1	3.3	3.5	17.8	17.0	2,877	3,154
CPF TB	BUY	20.20	24.00	19	5,023	25,774	17,802	19,888	(30.9)	11.7	9.5	8.5	0.7	0.7	5.2	5.9	7.4	7.8	19,454	22,041
ICHI TB	HOLD	12.60	15.00	19	499	1,168	1,326	1,379	13.5	4.0	12.4	11.9	3.0	3.1	9.1	9.3	23.8	25.4	1,357	1,462
ITC TB	BUY	14.10	20.00	42	1,289	3,022	3,335	3,716	10.3	11.4	12.7	11.4	1.7	1.7	5.9	6.6	13.8	14.8	3,356	3,712
KCG TB	BUY	9.55	11.00	15	159	503	570	634	13.3	11.2	9.1	8.2	1.5	1.4	6.0	6.7	17.1	17.4	551	610
M TB	HOLD	19.20	23.00	20	529	838	1,134	1,311	35.4	15.5	15.6	13.5	1.4	1.3	5.8	6.7	8.7	10.0	977	1,209
NSL TB	BUY	22.20	33.00	49	203	604	654	735	8.2	12.4	10.2	9.1	2.7	2.4	5.4	6.1	28.1	27.9	656	750
OSP TB	BUY	14.40	19.00	32	1,318	3,502	3,666	3,838	4.7	4.7	11.8	11.3	2.4	2.4	7.2	7.5	21.1	21.2	3,638	3,800
RBF TB	HOLD	3.56	4.00	12	212	441	539	587	22.2	8.9	13.2	12.1	1.4	1.3	4.2	4.5	11.0	11.4	615	519
SAPPE TB	HOLD	30.00	33.00	10	278	761	842	1,059	10.6	25.7	11.0	8.7	2.0	1.8	5.5	6.9	18.8	21.8	863	941
SNRP TB	HOLD	7.20	11.50	60	197	602	695	767	15.4	10.4	9.9	9.0	2.1	2.0	8.0	8.9	21.6	22.8	568	581
TFG TB	BUY	7.25	5.90	(19)	1,287	7,869	6,604	7,058	(16.1)	6.9	7.4	6.9	2.0	1.8	7.4	7.9	29.9	27.7	6,160	6,474
TU TB	HOLD	11.00	14.20	29	1,292	4,516	4,780	5,038	5.8	5.4	10.3	9.7	1.1	1.0	6.3	6.7	10.6	10.9	4,656	5,091
ZEN TB	HOLD	5.60	6.50	16	51	107	120	131	12.1	8.7	14.0	12.9	1.2	1.1	3.9	4.3	8.4	8.8	65	72
<b>Property</b>				<b>16,172</b>	<b>42,095</b>	<b>46,523</b>	<b>48,904</b>	<b>10.5</b>	<b>5.1</b>	<b>11.4</b>	<b>10.9</b>	<b>1.1</b>	<b>1.1</b>	<b>4.8</b>	<b>5.0</b>	<b>10.1</b>	<b>10.1</b>			
AMATA TB	BUY	19.00	21.00	11	666	3,280	2,852	2,324	(13.0)	(18.5)	7.7	9.4	0.9	0.8	5.3	4.3	11.8	9.0	3,051	3,131
AP TB	BUY	8.65	10.20	18	829	4,317	4,918	5,175	13.9	5.2	5.5	5.3	0.6	0.5	6.9	7.2	10.3	10.2	4,859	5,173
ASW TB	BUY	7.35	9.00	22	202	998	1,538	1,616	54.1	5.0	4.7	4.5	0.7	0.7	8.5	8.9	16.5	15.7	1,538	1,616
AWC TB	BUY	2.02	5.20	157	1,972	2,235	2,803	3,499	25.4	24.8	23.1	18.5	0.7	0.6	4.5	4.6	2.9	3.5	3,838	4,273
CPN TB	BUY	63.25	73.00	15	8,651	16,729	18,908	19,871	13.0	5.1	15.0	14.3	2.4	2.2	3.8	4.0	16.6	16.3	19,278	20,867
SC TB	BUY	1.97	2.30	17	257</															

20/03/2026	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target			Cap	25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E
	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
<b>SET Index</b>	<b>1,433</b>	<b>1,470</b>	<b>3</b>	<b>550,706</b>						<b>16.9</b>	<b>15.8</b>									
<b>Automotive</b>				<b>843</b>	<b>3,323</b>	<b>3,588</b>	<b>3,921</b>	<b>8.0</b>	<b>9.3</b>	<b>7.7</b>	<b>7.1</b>	<b>0.6</b>	<b>0.6</b>	<b>7.2</b>	<b>7.8</b>	<b>7.8</b>	<b>8.3</b>			
AH TB	HOLD	12.90	15.00	16	132	759	854	1,086	12.5	27.2	5.4	4.2	0.4	0.4	6.7	8.5	7.6	9.1	860	894
IRC TB	REDUCE	11.30	12.40	10	66	207	233	253	12.6	8.4	9.3	8.6	0.5	0.5	5.4	5.8	5.5	5.8		
SAT TB	BUY	14.30	15.00	5	185	725	759	797	4.6	5.0	8.0	7.6	0.7	0.7	8.0	8.6	8.7	8.8	746	779
STANLY TB	BUY	196.50	220.00	12	459	1,631	1,741	1,785	6.7	2.5	8.6	8.4	0.7	0.7	7.1	7.4	8.1	8.1	1,862	1,921
<b>Transportation</b>				<b>29,732</b>	<b>59,138</b>	<b>57,177</b>	<b>72,049</b>	<b>(3.3)</b>	<b>26.0</b>	<b>17.1</b>	<b>13.5</b>	<b>2.8</b>	<b>2.4</b>	<b>2.3</b>	<b>3.0</b>	<b>17.1</b>	<b>19.2</b>			
AAV TB	BUY	1.09	2.50	129	427	2,661	2,913	3,235	9.5	11.0	4.8	4.3	0.9	0.8	8.3	9.2	19.5	19.1	1,173	1,442
AOT TB	BUY	48.75	63.50	30	21,224	18,303	19,145	30,119	4.6	57.3	36.4	23.1	5.0	4.3	1.2	2.1	14.1	20.0	20,844	30,016
BA TB	BUY	13.60	28.00	106	860	3,935	4,196	4,566	6.6	8.8	6.8	6.3	1.5	1.4	8.8	9.6	23.5	23.2	3,709	3,828
PRM TB	BUY	7.80	9.50	22	528	2,135	2,264	2,406	6.1	6.3	8.2	7.8	1.6	1.5	6.7	7.1	19.5	20.2	2,331	2,446
PSL TB	BUY	7.05	7.50	6	319	518	666	758	28.5	13.8	16.5	14.5	0.7	0.7	5.7	5.7	4.4	5.0	773	688
SAV TB	BUY	11.00	27.50	150	214	575	685	759	19.1	10.8	10.3	9.3	3.4	2.9	5.8	6.5	35.5	33.4	602	662
SJWD TB	BUY	7.60	13.30	75	411	1,114	1,245	1,366	11.8	9.7	11.1	10.1	0.6	0.6	5.4	5.5	5.4	5.9	1,253	1,376
THAI TB	BUY	6.35	8.80	39	5,477	29,213	25,002	27,711	(14.4)	10.8	7.2	6.5	1.9	1.5	3.5	3.9	29.3	26.2	27,381	27,304
TTA TB	BUY	4.94	5.30	7	272	684	1,060	1,129	55.0	6.5	8.5	8.0	0.3	0.3	4.9	5.2	3.7	3.9	1,060	1,129
<b>ICT</b>				<b>585</b>	<b>1,549</b>	<b>1,877</b>	<b>2,051</b>	<b>21.2</b>	<b>9.2</b>	<b>10.2</b>	<b>9.4</b>	<b>1.0</b>	<b>1.0</b>	<b>5.0</b>	<b>5.4</b>	<b>10.3</b>	<b>10.8</b>			
BBIK TB	BUY	18.70	25.50	36	114	339	383	417	12.8	8.9	9.8	9.0	1.5	1.4	2.9	3.1	16.8	16.2	391	435
GABLE TB	BUY	3.90	4.20	8	83	334	328	345	(1.8)	5.1	8.3	7.9	1.2	1.1	9.3	9.8	14.1	14.4	305	
ILINK TB	BUY	4.58	5.60	22	76	267	347	390	29.8	12.4	7.2	6.4	0.7	0.6	5.6	6.3	9.4	10.3		
ITEL TB	HOLD	1.16	1.30	12	71	(48)	112	152	nm	35.5	20.8	15.4	0.5	0.5	1.7	2.3	2.3	3.1	112	152
SYNEX TB	BUY	9.30	12.50	34	240	655	707	746	7.8	5.5	11.2	10.6	1.5	1.5	5.3	5.6	14.2	14.2	737	801
<b>Construction services</b>				<b>1,448</b>	<b>3,903</b>	<b>4,181</b>	<b>3,993</b>	<b>7.1</b>	<b>(4.5)</b>	<b>11.4</b>	<b>11.9</b>	<b>0.9</b>	<b>0.9</b>	<b>3.7</b>	<b>3.3</b>	<b>8.6</b>	<b>7.8</b>			
CK TB	HOLD	15.50	19.00	23	794	2,501	2,277	2,335	(9.0)	2.5	11.5	11.2	0.9	0.8	2.9	2.9	7.9	7.7	2,263	2,353
PHLON TB	BUY	3.02	3.80	26	69	207	256	269	23.4	5.1	8.8	8.4	1.9	1.8	8.5	8.9	22.2	22.0	253	227
SEAFCCO TB	HOLD	2.42	2.40	(1)	58	187	172	176	(8.3)	2.5	11.5	11.2	1.1	1.1	3.5	3.6	10.2	9.9	173	176
STECOCN TB	HOLD	11.50	13.00	13	526	1,007	1,477	1,213	46.6	(17.9)	11.8	14.4	1.0	0.9	4.2	2.9	8.6	8.7	1,464	1,270
<b>Energy &amp; Utilities</b>				<b>63,448</b>	<b>133,854</b>	<b>146,777</b>	<b>153,270</b>	<b>9.7</b>	<b>4.4</b>	<b>14.2</b>	<b>13.6</b>	<b>1.7</b>	<b>1.7</b>	<b>2.0</b>	<b>2.2</b>	<b>12.3</b>	<b>12.5</b>			
ATLAS TB	BUY	1.79	4.65	160	77	343	414	459	20.8	10.7	6.1	5.5	0.9	0.8	6.5	7.2	14.7	14.9	407	501
BCP TB	BUY	39.50	42.70	8	1,770	6,150	7,500	7,860	22.0	4.8	7.3	6.9	0.8	0.8	4.2	4.2	9.8	9.9	8,612	9,265
BCPG TB	BUY	6.55	9.20	40	598	855	2,333	2,804	172.8	20.2	8.2	6.8	0.6	0.6	4.9	5.9	8.0	9.1	2,379	2,804
BGRIM TB	BUY	10.80	17.00	57	858	1,675	2,068	2,289	23.4	10.7	13.6	12.3	0.8	0.8	4.0	4.0	6.1	6.5	2,301	2,811
CKP TB	BUY	2.22	3.90	76	550	2,323	1,716	2,013	(26.1)	17.3	10.5	9.0	0.6	0.5	4.1	4.1	5.5	6.2	1,864	1,864
EGCO TB	HOLD	110.50	135.00	22	1,773	3,939	4,251	4,342	7.9	2.2	13.7	13.4	0.6	0.6	5.9	5.9	4.2	4.3	6,491	6,847
GPSC TB	BUY	32.00	54.00	69	2,750	5,611	6,640	7,327	18.3	10.3	13.6	12.3	0.8	0.8	4.7	4.7	6.3	6.8	6,050	6,553
GULF TB	BUY	56.75	67.50	19	25,839	24,566	31,337	34,544	27.6	10.2	27.1	24.5	2.7	2.5	2.2	2.6	9.6	10.6	32,350	35,412
OR TB	BUY	11.30	17.00	50	4,133	10,264	11,655	12,207	13.5	4.7	11.6	11.1	1.1	1.1	5.3	5.5	10.0	10.1	11,606	12,368
PTTEP TB	BUY	154.00	179.00	16	18,633	57,150	54,521	52,751	(4.6)	(3.2)	11.2	11.6	1.0	1.0	4.0	3.9	9.3	8.7	1,888	1,886
RATCH TB	BUY	28.50	34.80	22	1,889	6,220	6,976	7,412	12.1	6.3	8.9	8.4	0.6	0.6	6.0	6.0	7.3	7.5	6,908	7,187
SPRC TB	BUY	7.25	11.70	61	958	2,185	2,880	3,218	31.8	11.7	10.9	9.8	0.8	0.8	6.9	7.6	7.1	7.8	2,933	3,960
TOP TB	BUY	45.75	56.80	24	3,115	11,555	12,942	14,106	12.0	9.0	7.9	7.2	0.5	0.5	5.0	5.5	6.8	7.1	13,166	13,512
WHAUP TB	BUY	4.34	5.90	36	506	1,016	1,545	1,937	52.0	25.4	10.7	8.6	1.2	1.1	6.2	6.5	11.2	13.2	1,494	1,710
<b>Packaging</b>				<b>2,465</b>	<b>4,077</b>	<b>4,614</b>	<b>5,235</b>	<b>13.2</b>	<b>13.5</b>	<b>17.6</b>	<b>15.5</b>	<b>1.0</b>	<b>1.0</b>	<b>3.4</b>	<b>3.6</b>	<b>6.0</b>	<b>6.7</b>			
SCGP TB	BUY	18.30	22.00	20	2,394	3,834	4,363	4,978	13.8	14.1	18.0	15.8	1.0	1.0	3.4	3.6	5.8	6.5	4,725	5,190
SFLEX TB	BUY	3.10	3.70	19	70	243	251	257	3.3	2.3	10.1	9.9	2.1	1.8	3.5	3.5	21.0	19.7	288	298
<b>Electronics</b>				<b>103,744</b>	<b>24,448</b>	<b>32,032</b>	<b>38,362</b>	<b>31.0</b>	<b>19.8</b>	<b>106.3</b>	<b>88.7</b>	<b>21.2</b>	<b>18.3</b>	<b>0.3</b>	<b>0.4</b>	<b>21.6</b>	<b>22.1</b>			
DELTA TB	HOLD	269.00	172.00	(36)	102,263	23,078	30,132	36,058	30.6	19.7	111.4	93.1	28.0	23.1	0.3	0.3	27.8	27.2	31,831	39,442
HANA TB	BUY	24.70	25.00	1	666	566	954	1,223	68.6	28.3	22.9	17.9	0.8	0.8	2.6	3.4	3.5	4.4	836	1,161
KCE TB	HOLD	22.60	18.00	(20)	814	803	946	1,081	17.8	14.2	28.2	24.7	2.0	2.0	3.0	3.4	7.2	8.1	1,018	1,144
<b>Professional Services</b>				<b>295</b>	<b>916</b>	<b>951</b>	<b>1,003</b>	<b>3.8</b>	<b>5.4</b>	<b>10.2</b>	<b>9.7</b>	<b>2.2</b>	<b>2.2</b>	<b>4.9</b>	<b>5.2</b>	<b>22.7</b>	<b>22.9</b>			
SISB TB	BUY	10.30	18.00	75	295	916	951	1,003	3.8	5.4	10.2	9.7	2.2	2.2	4.9	5.2	22.7	22.9	932	960
<b>Construct</b>				<b>8,033</b>	<b>10,298</b>	<b>14,164</b>	<b>18,369</b>	<b>37.5</b>	<b>29.7</b>	<b>18.6</b>	<b>14.3</b>	<b>0.7</b>	<b>0.7</b>	<b>3.1</b>	<b>3.6</b>	<b>3.7</b>	<b>4.7</b>			
EPG TB	BUY	3.12	5.00	60	266	1,177	1,281	1,371	8.8	7.0	6.8	6.4	0.7	0.6	5.7	6.3	10.0	10.2	1,215	1,377
SCC TB	HOLD	185.00	220.00	19	6,766	4,962	9,104	12,925	83.5	42.0	24.4	17.2	0.7	0.6	2.7	3.1	2.7	3.8	10,596	14,431
SCGD TB	BUY	5.10	5.70	12	256	932	1,111	1,150	19.2	3.6	7.6	7.3	0.4	0.4	5.3	5.5	6.1	6.0	1,175	1,303
TOA TB	HOLD	12.60	14.50	15	744	3,227	2,668	2,923	(17.3)	9.6	9.6	8.7	1.6	1.5	5.2	5.7	17.6	17.6	3,069	2,988
<b>Agribusiness</b>				<b>1,</b>																