

19/03/2026	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div Yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target			Cap	25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E
	Rec	(THB)	(THB)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
<b>SET Index</b>	<b>1,417</b>	<b>1,470</b>		<b>542,459</b>						<b>16.9</b>	<b>15.8</b>									
<b>Coverage</b>				<b>364,942</b>	<b>717,543</b>	<b>735,956</b>	<b>784,746</b>	<b>2.6</b>	<b>6.6</b>	<b>16.2</b>	<b>15.2</b>	<b>1.6</b>	<b>1.6</b>	<b>3.1</b>	<b>3.3</b>	<b>10.2</b>	<b>10.5</b>			
<b>CoveragexEnergy</b>				<b>302,206</b>	<b>583,689</b>	<b>589,179</b>	<b>631,476</b>	<b>0.9</b>	<b>7.2</b>	<b>16.8</b>	<b>15.7</b>	<b>1.6</b>	<b>1.5</b>	<b>3.4</b>	<b>3.5</b>	<b>9.8</b>	<b>10.1</b>			
<b>CoveragexBank</b>				<b>301,732</b>	<b>493,044</b>	<b>523,476</b>	<b>572,786</b>	<b>6.2</b>	<b>9.4</b>	<b>18.9</b>	<b>17.3</b>	<b>2.1</b>	<b>2.0</b>	<b>2.4</b>	<b>2.6</b>	<b>11.1</b>	<b>11.6</b>			
<b>Banks</b>				<b>63,210</b>	<b>224,499</b>	<b>212,480</b>	<b>211,961</b>	<b>(5.4)</b>	<b>(0.2)</b>	<b>9.8</b>	<b>9.8</b>	<b>0.8</b>	<b>0.8</b>	<b>6.4</b>	<b>6.5</b>	<b>8.5</b>	<b>8.2</b>			
BBL TB	BUY	164.00	188.00	15	9,549	46,007	43,286	44,206	(5.9)	2.1	7.2	7.1	0.5	0.5	5.5	5.6	7.4	7.2	42,023	43,791
KBANK TB	HOLD	187.00	190.00	2	13,411	49,565	43,942	45,286	(11.3)	3.1	10.0	9.7	0.7	0.7	6.4	6.7	7.4	7.3	46,031	48,305
KKP TB	BUY	71.25	86.00	21	1,814	5,912	6,177	6,627	4.5	7.3	10.6	9.9	0.9	0.9	8.0	8.0	9.2	9.5	5,992	6,342
KTB TB	BUY	34.25	36.40	6	14,601	48,229	47,172	46,452	(2.2)	(1.5)	10.1	10.3	1.0	0.9	5.5	5.5	9.9	9.4	45,551	47,632
SCB TB	BUY	144.00	170.00	18	14,790	47,488	44,362	45,001	(6.6)	1.4	10.9	10.8	1.0	1.0	7.8	7.9	8.9	8.9	44,703	46,791
TISCO TB	HOLD	113.50	117.00	3	2,772	6,659	6,809	6,965	2.3	2.3	13.3	13.0	2.1	2.1	7.0	7.2	15.6	15.8	6,755	7,005
TTB TB	HOLD	2.24	2.40	7	6,272	20,639	20,731	17,423	0.4	(16.0)	9.4	10.7	0.8	0.8	6.4	6.4	8.7	7.6	20,484	19,006
<b>Diversified financials</b>				<b>8,810</b>	<b>31,979</b>	<b>35,309</b>	<b>38,487</b>	<b>10.4</b>	<b>9.0</b>	<b>8.1</b>	<b>7.5</b>	<b>0.9</b>	<b>0.9</b>	<b>4.1</b>	<b>4.5</b>	<b>11.9</b>	<b>12.1</b>			
AEONTS TB	HOLD	88.25	100.00	13	666	2,914	3,169	3,360	8.7	6.0	7.0	6.6	0.8	0.7	7.0	7.4	11.2	11.3	2,982	3,177
ASK TB	HOLD	8.30	11.00	33	223	532	627	730	17.9	16.4	9.3	8.0	0.5	0.5	5.4	6.2	5.1	5.7	667	813
BAM TB	BUY	6.85	8.40	23	675	1,812	2,056	2,327	13.4	13.2	10.8	9.5	0.5	0.5	6.5	7.4	4.6	5.2	1,891	2,091
JMT TB	HOLD	8.10	9.00	11	361	1,182	1,462	1,673	23.6	14.5	8.1	7.1	0.4	0.4	7.4	8.5	5.1	5.8	1,219	1,365
KTC TB	BUY	29.00	35.00	21	2,281	7,714	7,874	8,173	2.1	3.8	9.5	9.1	1.5	1.4	4.7	4.9	17.0	16.1	8,173	8,448
MTC TB	BUY	28.25	46.00	63	1,827	6,723	7,612	8,533	13.2	12.1	7.9	7.0	1.2	1.0	1.1	1.3	16.4	16.0	7,617	8,505
TIDOR TB	BUY	15.00	23.00	53	1,325	4,933	5,644	6,090	14.4	7.9	7.7	7.1	1.2	1.1	6.9	7.4	15.8	15.8	5,859	6,217
SAWAD TB	BUY	22.50	35.00	56	1,140	5,021	5,551	6,170	10.6	11.2	6.7	6.1	0.9	0.8	3.4	3.8	14.0	14.0	5,519	6,145
THANI TB	BUY	1.64	2.29	40	312	1,148	1,316	1,431	14.6	8.7	7.8	7.1	0.7	0.7	7.7	8.4	9.2	9.6	1,262	1,389
<b>Commerce</b>				<b>28,277</b>	<b>66,074</b>	<b>69,031</b>	<b>72,531</b>	<b>4.5</b>	<b>5.1</b>	<b>13.4</b>	<b>12.8</b>	<b>1.2</b>	<b>1.2</b>	<b>4.2</b>	<b>4.4</b>	<b>9.5</b>	<b>9.5</b>			
BJC TB	BUY	13.90	18.00	29	1,699	4,416	4,376	4,529	(0.9)	3.5	12.7	12.3	0.5	0.5	4.0	4.1	3.6	3.7	4,540	4,858
COM7 TB	BUY	21.90	31.00	42	1,575	4,064	4,378	4,617	7.7	5.4	11.9	11.3	4.1	3.5	5.0	5.5	36.9	33.2	4,426	4,770
CPALL TB	BUY	44.25	60.00	36	12,029	28,292	29,839	30,979	5.5	3.8	13.3	12.8	2.8	2.5	3.8	3.9	20.5	19.3	31,012	33,708
CPAXT TB	HOLD	14.90	17.50	17	4,739	9,407	10,323	10,686	9.7	3.5	15.1	14.5	0.5	0.5	4.7	4.8	3.4	3.5	10,540	11,337
CRC TB	BUY	17.90	23.00	28	3,293	8,125	7,855	8,742	(3.3)	11.3	13.7	12.3	1.4	1.3	3.2	3.6	11.2	11.0	7,919	8,954
DOHOME TB	HOLD	3.10	4.10	32	333	601	736	823	22.5	11.8	14.2	12.7	0.7	0.7	1.1	1.8	5.4	5.7	726	836
GLOBAL TB	BUY	5.90	8.00	36	1,008	2,002	2,182	2,371	9.0	8.7	14.6	13.4	1.2	1.1	3.5	3.7	8.3	8.6	2,167	2,330
HMPRO TB	HOLD	6.05	7.70	27	2,393	6,011	6,088	6,263	1.3	2.9	13.1	12.7	2.9	2.8	6.4	6.5	22.9	22.7	6,311	6,658
MEGA TB	HOLD	32.75	39.00	19	871	2,486	2,497	2,611	0.5	4.6	11.4	10.9	2.8	2.7	5.2	5.5	24.3	24.9	2,369	2,539
MOSHI TB	BUY	33.50	55.00	64	337	670	757	910	13.0	20.2	14.6	12.1	3.6	3.2	4.1	4.9	25.2	28.1	779	898
<b>Food &amp; Beverage</b>				<b>14,358</b>	<b>59,134</b>	<b>48,463</b>	<b>53,145</b>	<b>(18.0)</b>	<b>9.7</b>	<b>9.7</b>	<b>8.9</b>	<b>1.0</b>	<b>1.0</b>	<b>6.0</b>	<b>6.6</b>	<b>11.1</b>	<b>11.5</b>			
BTG TB	BUY	20.70	23.00	11	1,204	6,588	3,732	4,166	(43.3)	11.6	11.1	9.9	1.2	1.1	3.3	3.7	11.2	11.6	4,610	5,016
CBG TB	HOLD	35.25	43.00	22	1,075	2,837	2,663	2,839	(6.1)	6.6	13.2	12.4	2.2	2.0	3.4	3.6	17.8	17.0	2,877	3,154
CPF TB	BUY	19.50	24.00	23	4,854	25,774	17,802	19,888	(30.9)	11.7	9.2	8.2	0.7	0.6	5.4	6.1	7.4	7.8	19,454	22,041
ICHI TB	HOLD	12.70	15.00	18	504	1,168	1,326	1,379	13.5	4.0	12.5	12.0	3.0	3.1	9.1	9.2	23.8	25.4	1,357	1,462
ITC TB	BUY	14.10	20.00	42	1,290	3,022	3,335	3,716	10.3	11.4	12.7	11.4	1.7	1.7	5.9	6.6	13.8	14.8	3,356	3,712
KCG TB	BUY	9.60	11.00	15	160	503	570	634	13.3	11.2	9.2	8.3	1.5	1.4	6.0	6.7	17.1	17.4	551	610
M TB	HOLD	18.80	23.00	22	518	838	1,134	1,311	35.4	15.5	15.3	13.2	1.3	1.3	5.9	6.8	8.7	10.0	977	1,209
NSL TB	BUY	22.10	33.00	49	202	604	654	735	8.2	12.4	10.1	9.0	2.7	2.4	5.4	6.1	28.1	27.9	656	750
OSP TB	BUY	14.00	19.00	36	1,283	3,502	3,666	3,838	4.7	4.7	11.5	11.0	2.4	2.3	7.4	7.8	21.1	21.2	3,638	3,800
RBF TB	HOLD	3.52	4.00	14	209	441	539	587	22.2	8.9	13.1	12.0	1.4	1.3	4.2	4.6	11.0	11.4	615	519
SAPPE TB	HOLD	29.50	33.00	12	273	761	842	1,059	10.6	25.7	10.8	8.6	2.0	1.8	5.6	7.0	18.8	21.8	863	941
SNRP TB	HOLD	7.10	11.50	62	195	602	695	767	15.4	10.4	9.8	8.9	2.1	2.0	8.2	9.0	21.6	22.8	568	581
TFG TB	BUY	7.15	5.90	(17)	1,270	7,869	6,604	7,058	(16.1)	6.9	7.3	6.8	2.0	1.8	7.5	8.0	29.9	27.7	6,141	6,453
TU TB	HOLD	10.80	14.20	31	1,270	4,516	4,780	5,038	5.8	5.4	10.1	9.5	1.1	1.0	6.5	6.8	10.6	10.9	4,656	5,091
ZEN TB	HOLD	5.60	6.50	16	51	107	120	131	12.1	8.7	14.0	12.9	1.2	1.1	3.9	4.3	8.4	8.8	65	72
<b>Property</b>				<b>16,039</b>	<b>42,095</b>	<b>46,523</b>	<b>48,904</b>	<b>10.5</b>	<b>5.1</b>	<b>11.3</b>	<b>10.8</b>	<b>1.1</b>	<b>1.1</b>	<b>4.8</b>	<b>5.0</b>	<b>10.1</b>	<b>10.1</b>			
AMATA TB	BUY	18.70	21.00	12	656	3,280	2,852	2,324	(13.0)	(18.5)	7.5	9.3	0.9	0.8	5.4	4.3	11.8	9.0	3,021	3,075
AP TB	BUY	8.35	10.20	22	801	4,317	4,918	5,175	13.9	5.2	5.3	5.1	0.5	0.5	7.1	7.5	10.3	10.2	4,859	5,173
ASW TB	BUY	7.30	9.00	23	200	998	1,538	1,616	54.1	5.0	4.7	4.5	0.7	0.7	8.5	8.9	16.5	15.7	1,538	1,616
AWC TB	BUY	1.99	5.20	161	1,944	2,235	2,803	3,499	25.4	24.8	22.7	18.2	0.6	0.6	4.6	4.7	2.9	3.5	3,857	4,294
CPN TB	BUY	63.00	73.00	16	8,625	16,729	18,908	19,871	13.0	5.1	15.0	14.2	2.4	2.2	3.8	4.0	16.6	16.3	19,278	20,867
SC TB	BUY	1.94	2.30	19	253	1,326	1,727	1,861	30.3	7.7										

19/03/2026	-- Share price --			Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---			
	Rec	Current (THB)	Target (THB)			25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E	2026E	2027E
		(THB)	(THB)			(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	(THB m)	(THB m)
<b>SET Index</b>		<b>1,417</b>	<b>1,470</b>		<b>542,459</b>						<b>16.9</b>	<b>15.8</b>										
<b>Automotive</b>					<b>843</b>	<b>3,323</b>	<b>3,588</b>	<b>3,921</b>	<b>8.0</b>	<b>9.3</b>	<b>7.7</b>	<b>7.0</b>	<b>0.6</b>	<b>0.6</b>	<b>7.2</b>	<b>7.8</b>	<b>7.8</b>	<b>8.3</b>				
AH TB	HOLD	13.00	15.00	15	133	759	854	1,086	12.5	27.2	5.4	4.2	0.4	0.4	6.7	8.5	7.6	9.1	860	894		
IRC TB	REDUCE	11.30	12.40	10	66	207	233	253	12.6	8.4	9.3	8.6	0.5	0.5	5.4	5.8	5.5	5.8				
SAT TB	BUY	14.10	15.00	6	183	725	759	797	4.6	5.0	7.9	7.5	0.7	0.7	8.1	8.7	8.7	8.8	746	779		
STANLY TB	BUY	197.00	220.00	12	460	1,631	1,741	1,785	6.7	2.5	8.7	8.5	0.7	0.7	7.1	7.4	8.1	8.1	1,862	1,921		
<b>Transportation</b>					<b>29,022</b>	<b>59,138</b>	<b>57,177</b>	<b>72,049</b>	<b>(3.3)</b>	<b>26.0</b>	<b>16.6</b>	<b>13.2</b>	<b>2.7</b>	<b>2.4</b>	<b>2.3</b>	<b>3.0</b>	<b>17.1</b>	<b>19.2</b>				
AAV TB	BUY	1.06	2.50	136	415	2,661	2,913	3,235	9.5	11.0	4.7	4.2	0.9	0.8	8.6	9.5	19.5	19.1	1,173	1,442		
AOT TB	BUY	48.00	63.50	32	20,917	18,303	19,145	30,119	4.6	57.3	35.8	22.8	4.9	4.2	1.3	2.1	14.1	20.0	20,844	30,016		
BA TB	BUY	13.10	28.00	114	829	3,935	4,196	4,566	6.6	8.8	6.6	6.0	1.5	1.3	9.2	10.0	23.5	23.2	3,709	3,828		
PRM TB	BUY	7.60	9.50	25	515	2,135	2,264	2,406	6.1	6.3	8.0	7.6	1.6	1.5	6.8	7.3	19.5	20.2	2,331	2,446		
PSL TB	BUY	6.75	7.50	11	306	518	666	758	28.5	13.8	15.8	13.9	0.7	0.7	5.9	5.9	4.4	5.0	773	688		
SAV TB	BUY	11.00	27.50	150	214	575	685	759	19.1	10.8	10.3	9.3	3.4	2.9	5.8	6.5	35.5	33.4	602	662		
SJWD TB	BUY	7.15	13.30	86	387	1,114	1,245	1,366	11.8	9.7	10.4	9.5	0.6	0.6	5.9	5.9	5.4	5.9	1,253	1,376		
THAI TB	BUY	6.00	8.80	47	5,180	29,213	25,002	27,711	(14.4)	10.8	6.8	6.1	1.8	1.5	3.7	4.1	29.3	26.2	27,381	27,304		
TTA TB	BUY	4.70	5.30	13	259	684	1,060	1,129	55.0	6.5	8.1	7.6	0.3	0.3	5.1	5.4	3.7	3.9	1,060	1,129		
<b>ICT</b>					<b>581</b>	<b>1,549</b>	<b>1,877</b>	<b>2,051</b>	<b>21.2</b>	<b>9.2</b>	<b>10.1</b>	<b>9.3</b>	<b>1.0</b>	<b>1.0</b>	<b>5.0</b>	<b>5.4</b>	<b>10.3</b>	<b>10.8</b>				
BBIK TB	BUY	18.40	25.50	39	112	339	383	417	12.8	8.9	9.6	8.8	1.5	1.3	2.9	3.2	16.8	16.2	391	435		
GABLE TB	BUY	3.88	4.20	8	83	334	328	345	(1.8)	5.1	8.3	7.9	1.2	1.1	9.4	9.9	14.1	14.4	305			
ILINK TB	BUY	4.52	5.60	24	75	267	347	390	29.8	12.4	7.1	6.3	0.7	0.6	5.7	6.4	9.4	10.3				
ITEL TB	HOLD	1.15	1.30	13	71	(48)	112	152	nm	35.5	20.6	15.2	0.5	0.5	1.7	2.3	2.3	3.1	112	152		
SYNEX TB	BUY	9.30	12.50	34	240	655	707	746	7.8	5.5	11.2	10.6	1.5	1.5	5.3	5.6	14.2	14.2	737	801		
<b>Construction services</b>					<b>1,422</b>	<b>3,903</b>	<b>4,181</b>	<b>3,993</b>	<b>7.1</b>	<b>(4.5)</b>	<b>11.2</b>	<b>11.7</b>	<b>0.9</b>	<b>0.9</b>	<b>3.8</b>	<b>3.3</b>	<b>8.6</b>	<b>7.8</b>				
CK TB	HOLD	15.10	19.00	26	774	2,501	2,277	2,335	(9.0)	2.5	11.2	11.0	0.9	0.8	3.0	3.0	7.9	7.7	2,263	2,353		
PHLON TB	BUY	3.00	3.80	27	69	207	256	269	23.4	5.1	8.8	8.4	1.9	1.8	8.5	9.0	22.2	22.0	253	227		
SEAFCCO TB	HOLD	2.38	2.40	1	57	187	172	176	(8.3)	2.5	11.3	11.0	1.1	1.1	3.5	3.6	10.2	9.9	173	176		
STECON TB	HOLD	11.40	13.00	14	522	1,007	1,477	1,213	46.6	(17.9)	11.7	14.3	1.0	0.9	4.2	2.9	8.6	8.7	1,464	1,270		
<b>Energy &amp; Utilities</b>					<b>62,736</b>	<b>133,854</b>	<b>146,777</b>	<b>153,270</b>	<b>9.7</b>	<b>4.4</b>	<b>14.0</b>	<b>13.4</b>	<b>1.7</b>	<b>1.6</b>	<b>2.0</b>	<b>2.2</b>	<b>12.3</b>	<b>12.5</b>				
ATLAS TB	BUY	1.75	4.65	166	76	343	414	459	20.8	10.7	6.0	5.4	0.8	0.8	6.7	7.4	14.7	14.9	407	501		
BCP TB	BUY	40.00	42.70	7	1,794	6,150	7,500	7,860	22.0	4.8	7.3	7.0	0.8	0.8	4.1	4.2	9.8	9.9	8,612	9,265		
BCPG TB	BUY	6.15	9.20	50	562	855	2,333	2,804	172.8	20.2	7.7	6.4	0.6	0.6	5.2	6.3	8.0	9.1	2,379	2,804		
BGRIM TB	BUY	10.60	17.00	60	843	1,675	2,068	2,289	23.4	10.7	13.4	12.1	0.8	0.8	4.1	4.1	6.1	6.5	2,301	2,811		
CKP TB	BUY	2.20	3.90	77	546	2,323	1,716	2,013	(26.1)	17.3	10.4	8.9	0.6	0.5	4.1	4.1	5.5	6.2	1,864	1,864		
EGCO TB	HOLD	107.50	135.00	26	1,726	3,939	4,251	4,342	7.9	2.2	13.3	13.0	0.6	0.6	6.0	6.0	4.2	4.3	6,491	6,847		
GPSC TB	BUY	31.50	54.00	71	2,709	5,611	6,640	7,327	18.3	10.3	13.4	12.1	0.8	0.8	4.8	4.8	6.3	6.8	6,050	6,553		
GULF TB	BUY	55.25	67.50	22	25,178	24,566	31,337	34,544	27.6	10.2	26.3	23.9	2.6	2.5	2.3	2.7	9.6	10.6	32,350	35,412		
OR TB	BUY	11.10	17.00	53	4,063	10,264	11,655	12,207	13.5	4.7	11.4	10.9	1.1	1.1	5.4	5.6	10.0	10.1	11,606	12,368		
PTTEP TB	BUY	155.00	179.00	15	18,770	57,150	54,521	52,751	(4.6)	(3.2)	11.3	11.7	1.1	1.0	4.0	3.9	9.3	8.7	1,867	1,870		
RATCH TB	BUY	28.25	34.80	23	1,874	6,220	6,976	7,412	12.1	6.3	8.8	8.3	0.6	0.6	6.0	6.0	7.3	7.5	6,906	7,187		
SPRC TB	BUY	7.30	11.70	60	966	2,185	2,880	3,218	31.8	11.7	11.0	9.8	0.8	0.8	6.8	7.5	7.1	7.8	2,933	3,970		
TOP TB	BUY	46.00	56.80	23	3,134	11,555	12,942	14,106	12.0	9.0	7.9	7.3	0.5	0.5	5.0	5.4	6.8	7.1	13,166	13,512		
WHAUP TB	BUY	4.24	5.90	39	495	1,016	1,545	1,937	52.0	25.4	10.5	8.4	1.1	1.1	6.4	6.6	11.2	13.2	1,494	1,710		
<b>Packaging</b>					<b>2,377</b>	<b>4,077</b>	<b>4,614</b>	<b>5,235</b>	<b>13.2</b>	<b>13.5</b>	<b>16.9</b>	<b>14.9</b>	<b>1.0</b>	<b>1.0</b>	<b>3.6</b>	<b>3.7</b>	<b>6.0</b>	<b>6.7</b>				
SCGP TB	BUY	17.60	22.00	25	2,305	3,834	4,363	4,978	13.8	14.1	17.3	15.2	1.0	1.0	3.6	3.8	5.8	6.5	4,725	5,190		
SFLEX TB	BUY	3.16	3.70	17	72	243	251	257	3.3	2.3	10.3	10.1	2.1	1.9	3.4	3.5	21.0	19.7	288	298		
<b>Electronics</b>					<b>103,442</b>	<b>24,448</b>	<b>32,032</b>	<b>38,362</b>	<b>31.0</b>	<b>19.8</b>	<b>105.9</b>	<b>88.4</b>	<b>21.1</b>	<b>18.2</b>	<b>0.3</b>	<b>0.4</b>	<b>21.6</b>	<b>22.1</b>				
DELTA TB	HOLD	268.00	172.00	(36)	101,973	23,078	30,132	36,058	30.6	19.7	110.9	92.7	27.9	23.0	0.3	0.3	27.8	27.2	31,831	38,102		
HANA TB	BUY	24.10	25.00	4	651	566	954	1,223	68.6	28.3	22.4	17.4	0.8	0.8	2.7	3.4	3.5	4.4	836	1,161		
KCE TB	HOLD	22.70	18.00	(21)	819	803	946	1,081	17.8	14.2	28.4	24.8	2.0	2.0	3.0	3.4	7.2	8.1	1,018	1,144		
<b>Professional Services</b>					<b>290</b>	<b>916</b>	<b>951</b>	<b>1,003</b>	<b>3.8</b>	<b>5.4</b>	<b>10.0</b>	<b>9.5</b>	<b>2.1</b>	<b>2.2</b>	<b>5.0</b>	<b>5.3</b>	<b>22.7</b>	<b>22.9</b>				
SISB TB	BUY	10.10	18.00	78	290	916	951	1,003	3.8	5.4	10.0	9.5	2.1	2.2	5.0	5.3	22.7	22.9	932	960		
<b>Construct</b>					<b>7,888</b>	<b>10,298</b>	<b>14,164</b>	<b>18,369</b>	<b>37.5</b>	<b>29.7</b>	<b>18.3</b>	<b>14.1</b>	<b>0.7</b>	<b>0.6</b>	<b>3.2</b>	<b>3.6</b>	<b>3.7</b>	<b>4.7</b>				
EPG TB	BUY	3.08	5.00	62	263	1,177	1,281	1,371	8.8	7.0	6.7	6.3	0.7	0.6	5.7	6.4	10.0	10.2	1,215	1,377		
SCC TB	HOLD	181.50	220.00	21	6,644	4,962	9,104	12,925	83.5	42.0	23.9	16.9	0.6	0.6	2.8	3.2	2.7	3.8	10,755	14,630		
SCGD TB	BUY	5.05	5.70	13	254	932	1,111	1,150	19.2	3.6	7.5	7.2	0.4	0.4	5.3	5.5	6.1	6.0	1,175	1,303		
TOA TB	HOLD	12.30	14.50	18	727	3,227	2,668	2,923	(17.3)	9.6	9.4	8.5	1.6	1.4	5							