

13/03/2026	-- Share price --			Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---			
	Current	Target				25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E		
	(THB)	(THB)	(%)			(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)		
<b>SET Index</b>	<b>1,400</b>	<b>1,470</b>			<b>547,158</b>						<b>16.9</b>	<b>15.8</b>										
<b>Coverage</b>					<b>369,626</b>	<b>717,591</b>	<b>736,130</b>	<b>784,785</b>	<b>2.6</b>	<b>6.6</b>	<b>16.2</b>	<b>15.2</b>	<b>1.6</b>	<b>1.6</b>	<b>3.1</b>	<b>3.3</b>	<b>10.2</b>	<b>10.5</b>				
<b>CoveragexEnergy</b>					<b>306,128</b>	<b>583,737</b>	<b>589,353</b>	<b>631,515</b>	<b>1.0</b>	<b>7.2</b>	<b>16.8</b>	<b>15.6</b>	<b>1.6</b>	<b>1.5</b>	<b>3.4</b>	<b>3.5</b>	<b>9.8</b>	<b>10.1</b>				
<b>CoveragexBank</b>					<b>305,073</b>	<b>493,092</b>	<b>523,650</b>	<b>572,824</b>	<b>6.2</b>	<b>9.4</b>	<b>18.8</b>	<b>17.2</b>	<b>2.0</b>	<b>1.9</b>	<b>2.5</b>	<b>2.6</b>	<b>11.1</b>	<b>11.6</b>				
<b>Banks</b>					<b>64,554</b>	<b>224,499</b>	<b>212,480</b>	<b>211,961</b>	<b>(5.4)</b>	<b>(0.2)</b>	<b>9.8</b>	<b>9.8</b>	<b>0.8</b>	<b>0.8</b>	<b>6.4</b>	<b>6.5</b>	<b>8.5</b>	<b>8.2</b>				
BBL TB	BUY	167.50	188.00	12	9,906	46,007	43,286	44,206	(5.9)	2.1	7.4	7.2	0.5	0.5	5.4	5.5	7.4	7.2	42,030	43,790		
KBANK TB	HOLD	189.00	190.00	1	13,767	49,565	43,942	45,286	(11.3)	3.1	10.1	9.8	0.7	0.7	6.3	6.6	7.4	7.3	46,039	48,230		
KKP TB	BUY	71.50	86.00	20	1,798	5,912	6,177	6,627	4.5	7.3	10.6	9.9	0.9	0.9	8.0	8.0	9.2	9.5	5,992	6,342		
KTB TB	BUY	34.25	36.40	6	14,830	48,229	47,172	46,452	(2.2)	(1.5)	10.1	10.3	1.0	0.9	5.5	5.5	9.9	9.4	45,551	47,632		
SCB TB	BUY	144.00	170.00	18	15,022	47,488	44,362	45,001	(6.6)	1.4	10.9	10.8	1.0	1.0	7.8	7.9	8.9	8.9	44,703	46,791		
TISCO TB	HOLD	113.00	117.00	4	2,803	6,659	6,809	6,965	2.3	2.3	13.3	13.0	2.1	2.0	7.0	7.2	15.6	15.8	6,765	7,000		
TTB TB	HOLD	2.26	2.40	6	6,427	20,639	20,731	17,423	0.4	(16.0)	9.5	10.8	0.8	0.8	6.4	6.4	8.7	7.6	20,510	18,981		
<b>Diversified financials</b>					<b>9,517</b>	<b>31,979</b>	<b>35,309</b>	<b>38,487</b>	<b>10.4</b>	<b>9.0</b>	<b>8.7</b>	<b>7.9</b>	<b>1.0</b>	<b>0.9</b>	<b>3.9</b>	<b>4.2</b>	<b>11.9</b>	<b>12.1</b>				
AEONTS TB	HOLD	90.00	100.00	11	690	2,914	3,169	3,360	8.7	6.0	7.1	6.7	0.8	0.7	6.8	7.3	11.2	11.3	2,967	3,168		
ASK TB	HOLD	8.70	11.00	26	237	532	627	730	17.9	16.4	9.8	8.4	0.5	0.5	5.1	6.0	5.1	5.7	667	813		
BAM TB	BUY	7.15	8.40	17	716	1,812	2,056	2,327	13.4	13.2	11.2	9.9	0.5	0.5	6.2	7.0	4.6	5.2	1,891	2,091		
JMT TB	HOLD	8.75	9.00	3	396	1,182	1,462	1,673	23.6	14.5	8.7	7.6	0.4	0.4	6.9	7.9	5.1	5.8	1,219	1,365		
KTC TB	BUY	29.25	35.00	20	2,337	7,714	7,874	8,173	2.1	3.8	9.6	9.2	1.6	1.4	4.7	4.9	17.0	16.1	8,161	8,434		
MTC TB	BUY	31.25	46.00	47	2,053	6,723	7,612	8,533	13.2	12.1	8.7	7.8	1.3	1.2	1.0	1.2	16.4	16.0	7,637	8,544		
TIDOR TB	BUY	16.70	23.00	38	1,498	4,933	5,644	6,090	14.4	7.9	8.6	7.9	1.3	1.2	6.2	6.6	15.8	15.8	5,882	6,221		
SAWAD TB	BUY	24.60	35.00	42	1,266	5,021	5,551	6,170	10.6	11.2	7.4	6.6	1.0	0.9	3.1	3.5	14.0	14.0	5,508	6,143		
THANI TB	BUY	1.68	2.29	36	324	1,148	1,316	1,431	14.6	8.7	8.0	7.3	0.7	0.7	7.5	8.2	9.2	9.6	1,246	1,370		
<b>Commerce</b>					<b>30,262</b>	<b>66,074</b>	<b>69,031</b>	<b>72,531</b>	<b>4.5</b>	<b>5.1</b>	<b>14.1</b>	<b>13.5</b>	<b>1.3</b>	<b>1.3</b>	<b>4.0</b>	<b>4.2</b>	<b>9.5</b>	<b>9.5</b>				
BJC TB	BUY	14.10	18.00	28	1,751	4,416	4,376	4,529	(0.9)	3.5	12.9	12.5	0.5	0.5	3.9	4.1	3.6	3.7	4,539	4,856		
COM7 TB	BUY	23.70	31.00	31	1,731	4,064	4,378	4,617	7.7	5.4	12.9	12.3	4.4	3.8	4.6	5.0	36.9	33.2	4,426	4,770		
CPALL TB	BUY	46.50	60.00	29	12,838	28,292	29,839	30,979	5.5	3.8	14.0	13.5	2.9	2.6	3.6	3.7	20.5	19.3	31,012	33,708		
CPAXT TB	HOLD	15.90	17.50	10	5,137	9,407	10,323	10,686	9.7	3.5	16.1	15.5	0.5	0.5	4.4	4.5	3.4	3.5	10,540	11,337		
CRC TB	BUY	18.80	23.00	22	3,513	8,125	7,855	8,742	(3.3)	11.3	14.4	13.0	1.5	1.3	3.1	3.4	11.2	11.0	7,896	8,955		
DOHOME TB	HOLD	3.30	4.10	24	360	601	736	823	22.5	11.8	15.2	13.6	0.8	0.8	1.0	1.6	5.4	5.7	726	836		
GLOBAL TB	BUY	6.60	8.00	21	1,145	2,002	2,182	2,371	9.0	8.7	16.3	15.0	1.3	1.3	3.1	3.3	8.3	8.6	2,167	2,330		
HMPRO TB	HOLD	6.30	7.70	22	2,531	6,011	6,088	6,263	1.3	2.9	13.6	13.2	3.1	2.9	6.1	6.3	22.9	22.7	6,311	6,658		
MEGA TB	HOLD	34.00	39.00	15	918	2,486	2,497	2,611	0.5	4.6	11.9	11.4	2.9	2.8	5.1	5.3	24.3	24.9	2,369	2,539		
MOSHI TB	BUY	33.00	55.00	67	337	670	757	910	13.0	20.2	14.4	12.0	3.6	3.2	4.2	5.0	25.2	28.1	775	895		
<b>Food &amp; Beverage</b>					<b>14,459</b>	<b>59,182</b>	<b>48,612</b>	<b>53,180</b>	<b>(17.9)</b>	<b>9.4</b>	<b>9.6</b>	<b>8.8</b>	<b>1.0</b>	<b>1.0</b>	<b>6.1</b>	<b>6.6</b>	<b>11.1</b>	<b>11.5</b>				
BTG TB	BUY	20.40	23.00	13	1,205	6,588	3,732	4,166	(43.3)	11.6	10.9	9.8	1.1	1.1	3.3	3.7	11.2	11.6	4,610	5,016		
CBG TB	HOLD	34.25	43.00	26	1,061	2,837	2,663	2,839	(6.1)	6.6	12.9	12.1	2.2	2.0	3.5	3.7	17.8	17.0	2,875	3,152		
CPF TB	BUY	18.90	24.00	27	4,779	25,774	17,802	19,888	(30.9)	11.7	8.9	8.0	0.6	0.6	5.6	6.3	7.4	7.8	19,454	22,041		
ICHI TB	HOLD	13.60	15.00	10	548	1,168	1,326	1,379	13.5	4.0	13.3	12.8	3.2	3.3	8.5	8.6	23.8	25.4	1,357	1,462		
ITC TB	BUY	14.60	20.00	37	1,357	3,022	3,335	3,716	10.3	11.4	13.1	11.8	1.8	1.7	5.7	6.4	13.8	14.8	3,351	3,738		
KCG TB	BUY	9.50	11.00	16	160	503	570	634	13.3	11.2	9.1	8.2	1.5	1.4	6.1	6.7	17.1	17.4	551	610		
M TB	HOLD	19.00	23.00	21	532	838	1,151	1,311	37.4	13.8	15.2	13.3	1.3	1.3	5.9	6.7	8.9	10.0	1,013	1,197		
NSL TB	BUY	22.90	33.00	44	213	604	654	735	8.2	12.4	10.5	9.3	2.8	2.5	5.2	5.9	28.1	27.9	656	750		
OSP TB	BUY	14.40	19.00	32	1,340	3,502	3,666	3,838	4.7	4.7	11.8	11.3	2.4	2.4	7.2	7.5	21.1	21.2	3,647	3,817		
RBF TB	HOLD	3.60	4.00	11	218	441	539	587	22.2	8.9	13.4	12.3	1.4	1.4	4.1	4.5	11.0	11.4	615	519		
SAPPE TB	BUY	29.25	38.00	30	275	809	974	1,094	20.3	12.4	9.3	8.2	1.8	1.6	6.5	7.3	19.9	20.6	909	981		
SNRP TB	HOLD	7.20	11.50	60	201	602	695	767	15.4	10.4	9.9	9.0	2.1	2.0	8.0	8.9	21.6	22.8	560	581		
TFG TB	BUY	6.75	5.90	(13)	1,218	7,869	6,604	7,058	(16.1)	6.9	6.9	6.5	1.9	1.7	8.0	8.5	29.9	27.7	6,129	6,451		
TU TB	HOLD	10.90	14.20	30	1,302	4,516	4,780	5,038	5.8	5.4	10.2	9.6	1.1	1.0	6.4	6.7	10.6	10.9	4,651	5,099		
ZEN TB	HOLD	5.55	6.50	17	51	107	120	131	12.1	8.7	13.9	12.7	1.1	1.1	4.0	4.3	8.4	8.8	65	72		
<b>Property</b>					<b>16,632</b>	<b>42,095</b>	<b>46,523</b>	<b>48,904</b>	<b>10.5</b>	<b>5.1</b>	<b>11.5</b>	<b>11.0</b>	<b>1.1</b>	<b>1.1</b>	<b>4.7</b>	<b>4.9</b>	<b>10.1</b>	<b>10.1</b>				
AMATA TB	BUY	18.30	21.00	15	652	3,280	2,852	2,324	(13.0)	(18.5)	7.4	9.1	0.8	0.8	5.5	4.4	11.8	9.0	3,009	3,049		
AP TB	BUY	8.60	10.20	19	838	4,317	4,918	5,175	13.9	5.2	5.5	5.2	0.6	0.5	6.9	7.3	10.3	10.2	4,824	5,153		
ASW TB	BUY	7.55	9.00	19	210	998	1,538	1,616	54.1	5.0	4.9	4.6	0.8	0.7	8.2	8.7	16.5	15.7	1,538	1,616		
AWC TB	BUY	2.04	5.20	155	2,024	2,235	2,803	3,499	25.4	24.8	23.3	18.7	0.7	0.6	4.4	4.6	2.9	3.5	3,872	4,297		
CPN TB	BUY	64.25	73.00	14	8,934	16,729	18,908	19,871	13.0	5.1	15.3	14.5	2.4	2.3	3.7	3.9	16.6	16.3	19,299	20,877		
SC TB	BUY	1.95	2.30																			

13/03/2026	-- Share price --		Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div Yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E	2026E
	Rec	(THB)	(THB)	(%)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	(THB m)
<b>SET Index</b>	<b>1,409</b>	<b>1,470</b>	<b>4</b>	<b>547,158</b>						<b>16.9</b>	<b>15.8</b>									
<b>Automotive</b>				<b>860</b>	<b>3,323</b>	<b>3,588</b>	<b>3,921</b>	<b>8.0</b>	<b>9.3</b>	<b>7.7</b>	<b>7.1</b>	<b>0.6</b>	<b>0.6</b>	<b>7.2</b>	<b>7.8</b>	<b>7.8</b>	<b>8.3</b>			
AH TB	HOLD	13.30	15.00	13	138	759	854	1,086	12.5	27.2	5.5	4.3	0.4	0.4	6.5	8.3	7.6	9.1	874	912
IRC TB	REDUCE	11.40	12.40	9	68	207	233	253	12.6	8.4	9.4	8.7	0.5	0.5	5.3	5.8	5.5	5.8		
SAT TB	BUY	14.20	15.00	6	187	725	759	797	4.6	5.0	8.0	7.6	0.7	0.7	8.1	8.7	8.7	8.8	734	765
STANLY TB	BUY	196.50	220.00	12	466	1,631	1,741	1,785	6.7	2.5	8.6	8.4	0.7	0.7	7.1	7.4	8.1	8.1	1,862	1,921
<b>Transportation</b>				<b>30,190</b>	<b>59,138</b>	<b>57,177</b>	<b>72,049</b>	<b>(3.3)</b>	<b>26.0</b>	<b>17.0</b>	<b>13.5</b>	<b>2.8</b>	<b>2.4</b>	<b>2.3</b>	<b>3.0</b>	<b>17.1</b>	<b>19.2</b>			
AAV TB	BUY	1.13	2.50	121	450	2,661	2,913	3,235	9.5	11.0	5.0	4.5	0.9	0.8	8.0	8.9	19.5	19.1	1,168	1,365
AOT TB	BUY	49.00	63.50	30	21,687	18,303	19,145	30,119	4.6	57.3	36.6	23.2	5.0	4.3	1.2	2.0	14.1	20.0	20,844	30,016
BA TB	BUY	13.90	28.00	101	893	3,935	4,196	4,566	6.6	8.8	7.0	6.4	1.6	1.4	8.6	9.4	23.5	23.2	3,695	3,947
PRM TB	BUY	7.35	9.50	29	506	2,135	2,264	2,406	6.1	6.3	7.8	7.3	1.5	1.5	7.1	7.5	19.5	20.0	2,331	2,446
PSL TB	BUY	6.75	7.50	11	310	518	666	758	28.5	13.8	15.8	13.9	0.7	0.7	5.9	5.9	4.4	5.0	773	688
SAV TB	BUY	11.70	27.50	135	231	575	685	759	19.1	10.8	10.9	9.9	3.6	3.1	5.5	6.1	35.5	33.4	602	662
SJWD TB	BUY	7.35	13.30	81	405	1,114	1,245	1,366	11.8	9.7	10.7	9.7	0.6	0.6	5.6	5.6	5.4	5.9	1,253	1,376
THAI TB	BUY	6.20	8.80	42	5,437	29,213	25,002	27,711	(14.4)	10.8	7.0	6.3	1.8	1.5	3.6	3.9	29.3	26.2	27,197	27,173
TTA TB	BUY	4.84	5.30	10	271	684	1,060	1,129	55.0	6.5	8.3	7.8	0.3	0.3	5.0	5.3	3.7	3.9	1,060	1,129
<b>ICT</b>				<b>610</b>	<b>1,549</b>	<b>1,877</b>	<b>2,051</b>	<b>21.2</b>	<b>9.2</b>	<b>10.5</b>	<b>9.6</b>	<b>1.1</b>	<b>1.0</b>	<b>4.9</b>	<b>5.3</b>	<b>10.3</b>	<b>10.8</b>			
BBIK TB	BUY	20.00	25.50	28	124	339	383	417	12.8	8.9	10.4	9.6	1.7	1.5	2.7	2.9	16.8	16.2	394	435
GABLE TB	BUY	3.90	4.20	8	85	334	328	345	(1.8)	5.1	8.3	7.9	1.2	1.1	9.3	9.8	14.1	14.4	305	
ILINK TB	BUY	4.66	5.60	20	78	267	347	390	29.8	12.4	7.3	6.5	0.7	0.7	5.5	6.2	9.4	10.3		
ITEL TB	HOLD	1.18	1.30	10	74	(48)	112	152	nm	35.5	21.2	15.6	0.5	0.5	1.7	2.2	2.3	3.1	112	152
SYNEX TB	BUY	9.50	12.50	32	249	655	707	746	7.8	5.5	11.4	10.8	1.6	1.5	5.2	5.5	14.2	14.2	748	818
<b>Construction services</b>				<b>1,526</b>	<b>3,903</b>	<b>4,181</b>	<b>3,993</b>	<b>7.1</b>	<b>(4.5)</b>	<b>11.8</b>	<b>12.3</b>	<b>1.0</b>	<b>0.9</b>	<b>3.6</b>	<b>3.2</b>	<b>8.6</b>	<b>7.8</b>			
CK TB	HOLD	15.50	19.00	23	807	2,501	2,277	2,335	(9.0)	2.5	11.5	11.2	0.9	0.8	2.9	2.9	7.9	7.7	2,263	2,353
PHLON TB	BUY	3.34	3.80	14	78	207	256	269	23.4	5.1	9.8	9.3	2.1	2.0	7.7	8.1	22.2	22.0	268	227
SEAFCCO TB	HOLD	2.42	2.40	(1)	59	187	172	176	(8.3)	2.5	11.5	11.2	1.1	1.1	3.5	3.6	10.2	9.9	173	176
STECOCN TB	HOLD	12.50	13.00	4	582	1,007	1,477	1,213	46.6	(17.9)	12.9	15.7	1.1	1.0	3.8	2.7	8.6	8.7	1,464	1,270
<b>Energy &amp; Utilities</b>				<b>63,499</b>	<b>133,854</b>	<b>146,777</b>	<b>153,270</b>	<b>9.7</b>	<b>4.4</b>	<b>14.0</b>	<b>13.4</b>	<b>1.7</b>	<b>1.6</b>	<b>2.0</b>	<b>2.2</b>	<b>12.3</b>	<b>12.5</b>			
ATLAS TB	BUY	1.83	4.65	154	80	343	414	459	20.8	10.7	6.3	5.7	0.9	0.8	6.4	7.1	14.7	14.9	407	501
BCP TB	BUY	36.50	42.70	17	1,663	6,150	7,500	7,860	22.0	4.8	6.7	6.4	0.7	0.7	4.5	4.5	9.8	9.9	8,537	9,133
BCPG TB	BUY	6.30	9.20	46	585	855	2,333	2,804	172.8	20.2	7.9	6.5	0.6	0.6	5.1	6.1	8.0	9.1	2,380	2,805
BGRIM TB	BUY	11.40	17.00	49	921	1,675	2,068	2,289	23.4	10.7	14.4	13.0	0.9	0.8	3.8	3.8	6.1	6.5	2,301	2,811
CKP TB	BUY	2.34	3.90	67	589	2,323	1,716	2,013	(26.1)	17.3	11.1	9.5	0.6	0.6	3.8	3.8	5.5	6.2	1,864	1,864
EGCO TB	HOLD	110.00	135.00	23	1,794	3,939	4,251	4,342	7.9	2.2	13.6	13.3	0.6	0.6	5.9	5.9	4.2	4.3	6,491	6,847
GPSC TB	BUY	33.00	54.00	64	2,883	5,611	6,640	7,327	18.3	10.3	14.0	12.7	0.9	0.8	4.5	4.5	6.3	6.8	6,050	6,553
GULF TB	BUY	56.25	67.50	20	26,036	24,566	31,337	34,544	27.6	10.2	26.8	24.3	2.6	2.5	2.2	2.7	9.6	10.6	32,185	35,321
OR TB	BUY	11.10	17.00	53	4,127	10,264	11,655	12,207	13.5	4.7	11.4	10.9	1.1	1.1	5.4	5.6	10.0	10.1	11,606	12,368
PTTEP TB	BUY	146.50	179.00	22	18,019	57,150	54,521	52,751	(4.6)	(3.2)	10.7	11.0	1.0	1.0	4.2	4.1	9.3	8.7	1,875	1,887
RATCH TB	BUY	28.00	34.80	24	1,887	6,220	6,976	7,412	12.1	6.3	8.7	8.2	0.6	0.6	6.1	6.1	7.3	7.5	6,908	7,187
SPRC TB	BUY	7.90	11.70	48	1,061	2,185	2,890	3,218	31.8	11.7	11.9	10.6	0.8	0.8	6.3	7.0	7.1	7.8	2,933	3,970
TOP TB	BUY	48.25	56.80	18	3,339	11,555	12,942	14,106	12.0	9.0	8.3	7.6	0.6	0.5	4.8	5.2	6.8	7.1	13,220	13,533
WHAUP TB	BUY	4.34	5.90	36	514	1,016	1,545	1,937	52.0	25.4	10.7	8.6	1.2	1.1	6.2	6.5	11.2	13.2	1,474	1,701
<b>Packaging</b>				<b>2,388</b>	<b>4,077</b>	<b>4,614</b>	<b>5,235</b>	<b>13.2</b>	<b>13.5</b>	<b>16.8</b>	<b>14.8</b>	<b>1.0</b>	<b>1.0</b>	<b>3.6</b>	<b>3.8</b>	<b>6.0</b>	<b>6.7</b>			
SCGP TB	BUY	17.40	22.00	26	2,314	3,834	4,363	4,978	13.8	14.1	17.1	15.0	1.0	1.0	3.6	3.8	5.8	6.5	4,725	5,190
SFLEX TB	BUY	3.20	3.70	16	74	243	251	257	3.3	2.3	10.5	10.2	2.1	1.9	3.3	3.4	21.0	19.7	288	298
<b>Electronics</b>				<b>99,954</b>	<b>24,448</b>	<b>32,032</b>	<b>38,362</b>	<b>31.0</b>	<b>19.8</b>	<b>100.7</b>	<b>84.1</b>	<b>20.1</b>	<b>17.3</b>	<b>0.3</b>	<b>0.4</b>	<b>21.6</b>	<b>22.1</b>			
DELTA TB	HOLD	255.00	172.00	(33)	98,548	23,078	30,132	36,058	30.6	19.7	105.6	88.2	26.5	21.9	0.3	0.3	27.8	27.2	32,335	40,528
HANA TB	BUY	24.70	25.00	1	678	566	954	1,223	68.6	28.3	22.9	17.9	0.8	0.8	2.6	3.4	3.5	4.4	839	1,158
KCE TB	HOLD	19.90	18.00	(10)	729	803	946	1,081	17.8	14.2	24.9	21.8	1.8	1.8	3.5	3.9	7.2	8.1	996	1,090
<b>Professional Services</b>				<b>312</b>	<b>916</b>	<b>951</b>	<b>1,003</b>	<b>3.8</b>	<b>5.4</b>	<b>10.6</b>	<b>10.0</b>	<b>2.3</b>	<b>2.3</b>	<b>4.7</b>	<b>5.0</b>	<b>22.7</b>	<b>22.9</b>			
SISB TB	BUY	10.70	18.00	68	312	916	951	1,003	3.8	5.4	10.6	10.0	2.3	2.3	4.7	5.0	22.7	22.9	957	1,005
<b>Construct</b>				<b>7,859</b>	<b>10,298</b>	<b>14,164</b>	<b>18,369</b>	<b>37.5</b>	<b>29.7</b>	<b>17.9</b>	<b>13.8</b>	<b>0.7</b>	<b>0.6</b>	<b>3.3</b>	<b>3.7</b>	<b>3.7</b>	<b>4.7</b>			
EPG TB	BUY	3.18	5.00	57	276	1,177	1,281	1,371	8.8	7.0	6.9	6.5	0.7	0.6	5.6	6.2	10.0	10.2	1,215	1,377
SCC TB	HOLD	176.50	220.00	25	6,562	4,962	9,104	12,925	83.5	42.0	23.3	16.4	0.6	0.6	2.8	3.3	2.7	3.8	10,755	14,630
SCGD TB	BUY	5.05	5.70	13	258	932	1,111	1,150	19.2	3.6	7.5	7.2	0.4	0.4	5.3	5.5	6.1	6.0	1,175	1,303
TOA TB	HOLD	12.70	14.50	14	763	3,227	2,668	2,923	(17.3)	9.6	9.7	8.8	1.6	1.5	5.2	5.7	17.6	17.6	3,	