

	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div Yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target			Cap	25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E
	(THB)	(THB)	side	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
<b>10/03/2026</b>	Rec																			
<b>SET Index</b>	<b>1,406</b>	<b>1,470</b>	<b>5</b>	<b>562,184</b>						<b>16.9</b>	<b>15.9</b>									
<b>Coverage</b>				<b>376,212</b>	<b>717,686</b>	<b>736,251</b>	<b>784,975</b>	<b>2.6</b>	<b>6.6</b>	<b>16.2</b>	<b>15.2</b>	<b>1.6</b>	<b>1.6</b>	<b>3.2</b>	<b>3.3</b>	<b>10.2</b>	<b>10.5</b>			
<b>CoveragexEnergy</b>				<b>312,179</b>	<b>583,832</b>	<b>589,474</b>	<b>631,705</b>	<b>1.0</b>	<b>7.2</b>	<b>16.8</b>	<b>15.6</b>	<b>1.6</b>	<b>1.5</b>	<b>3.4</b>	<b>3.5</b>	<b>9.8</b>	<b>10.1</b>			
<b>CoveragexBank</b>				<b>310,730</b>	<b>493,187</b>	<b>523,771</b>	<b>573,014</b>	<b>6.2</b>	<b>9.4</b>	<b>18.8</b>	<b>17.2</b>	<b>2.0</b>	<b>1.9</b>	<b>2.5</b>	<b>2.6</b>	<b>11.1</b>	<b>11.6</b>			
<b>Banks</b>				<b>65,482</b>	<b>224,499</b>	<b>212,480</b>	<b>211,961</b>	<b>(5.4)</b>	<b>(0.2)</b>	<b>9.8</b>	<b>9.8</b>	<b>0.8</b>	<b>0.8</b>	<b>6.4</b>	<b>6.5</b>	<b>8.5</b>	<b>8.2</b>			
<b>BBL TB</b>	<b>BUY</b>	<b>166.50</b>	<b>188.00</b>	<b>13</b>	<b>10,040</b>	<b>46,007</b>	<b>43,286</b>	<b>44,206</b>	<b>(5.9)</b>	<b>2.1</b>	<b>7.3</b>	<b>7.2</b>	<b>0.5</b>	<b>0.5</b>	<b>5.4</b>	<b>5.6</b>	<b>7.4</b>	<b>7.2</b>	<b>42,112</b>	<b>43,790</b>
<b>KBIANK TB</b>	<b>HOLD</b>	<b>188.00</b>	<b>190.00</b>	<b>1</b>	<b>13,962</b>	<b>49,565</b>	<b>43,942</b>	<b>45,286</b>	<b>(11.3)</b>	<b>3.1</b>	<b>10.1</b>	<b>9.8</b>	<b>0.7</b>	<b>0.7</b>	<b>6.4</b>	<b>6.6</b>	<b>7.4</b>	<b>7.3</b>	<b>46,039</b>	<b>48,230</b>
<b>KKP TB</b>	<b>BUY</b>	<b>72.00</b>	<b>86.00</b>	<b>19</b>	<b>1,846</b>	<b>5,912</b>	<b>6,177</b>	<b>6,627</b>	<b>4.5</b>	<b>7.3</b>	<b>10.7</b>	<b>10.0</b>	<b>1.0</b>	<b>0.9</b>	<b>7.9</b>	<b>7.9</b>	<b>9.2</b>	<b>9.5</b>	<b>5,992</b>	<b>6,342</b>
<b>KTB TB</b>	<b>BUY</b>	<b>34.25</b>	<b>36.40</b>	<b>6</b>	<b>15,120</b>	<b>48,229</b>	<b>47,172</b>	<b>46,452</b>	<b>(2.2)</b>	<b>(1.5)</b>	<b>10.1</b>	<b>10.3</b>	<b>1.0</b>	<b>0.9</b>	<b>5.5</b>	<b>5.5</b>	<b>9.9</b>	<b>9.4</b>	<b>45,588</b>	<b>47,632</b>
<b>SCB TB</b>	<b>BUY</b>	<b>144.00</b>	<b>170.00</b>	<b>18</b>	<b>15,315</b>	<b>47,488</b>	<b>44,362</b>	<b>45,001</b>	<b>(6.6)</b>	<b>1.4</b>	<b>10.9</b>	<b>10.8</b>	<b>1.0</b>	<b>1.0</b>	<b>7.8</b>	<b>7.9</b>	<b>8.9</b>	<b>8.9</b>	<b>44,703</b>	<b>46,791</b>
<b>TISCO TB</b>	<b>HOLD</b>	<b>111.50</b>	<b>117.00</b>	<b>5</b>	<b>2,820</b>	<b>6,659</b>	<b>6,809</b>	<b>6,965</b>	<b>2.3</b>	<b>2.3</b>	<b>13.1</b>	<b>12.8</b>	<b>2.0</b>	<b>2.0</b>	<b>7.1</b>	<b>7.3</b>	<b>15.6</b>	<b>15.8</b>	<b>6,792</b>	<b>7,033</b>
<b>TTB TB</b>	<b>HOLD</b>	<b>2.20</b>	<b>2.40</b>	<b>9</b>	<b>6,378</b>	<b>20,639</b>	<b>20,731</b>	<b>17,423</b>	<b>0.4</b>	<b>(16.0)</b>	<b>9.2</b>	<b>10.5</b>	<b>0.8</b>	<b>0.8</b>	<b>6.5</b>	<b>6.5</b>	<b>8.7</b>	<b>7.6</b>	<b>20,503</b>	<b>18,972</b>
<b>Diversified financials</b>				<b>9,765</b>	<b>31,979</b>	<b>35,309</b>	<b>38,487</b>	<b>10.4</b>	<b>9.0</b>	<b>8.7</b>	<b>8.0</b>	<b>1.0</b>	<b>0.9</b>	<b>3.9</b>	<b>4.2</b>	<b>11.9</b>	<b>12.1</b>			
<b>AEONTS TB</b>	<b>HOLD</b>	<b>92.25</b>	<b>100.00</b>	<b>8</b>	<b>721</b>	<b>2,914</b>	<b>3,169</b>	<b>3,360</b>	<b>8.7</b>	<b>6.0</b>	<b>7.3</b>	<b>6.9</b>	<b>0.8</b>	<b>0.8</b>	<b>6.7</b>	<b>7.1</b>	<b>11.2</b>	<b>11.3</b>	<b>2,967</b>	<b>3,168</b>
<b>ASK TB</b>	<b>HOLD</b>	<b>8.60</b>	<b>11.00</b>	<b>28</b>	<b>239</b>	<b>532</b>	<b>627</b>	<b>730</b>	<b>17.9</b>	<b>16.4</b>	<b>9.7</b>	<b>8.3</b>	<b>0.5</b>	<b>0.5</b>	<b>5.2</b>	<b>6.0</b>	<b>5.1</b>	<b>5.7</b>	<b>667</b>	<b>813</b>
<b>BAM TB</b>	<b>BUY</b>	<b>7.10</b>	<b>8.40</b>	<b>18</b>	<b>725</b>	<b>1,812</b>	<b>2,056</b>	<b>2,327</b>	<b>13.4</b>	<b>13.2</b>	<b>11.2</b>	<b>9.9</b>	<b>0.5</b>	<b>0.5</b>	<b>6.3</b>	<b>7.1</b>	<b>4.6</b>	<b>5.2</b>	<b>1,904</b>	<b>2,095</b>
<b>JMT TB</b>	<b>HOLD</b>	<b>9.10</b>	<b>9.00</b>	<b>(1)</b>	<b>420</b>	<b>1,182</b>	<b>1,462</b>	<b>1,673</b>	<b>23.6</b>	<b>14.5</b>	<b>9.1</b>	<b>7.9</b>	<b>0.5</b>	<b>0.5</b>	<b>6.6</b>	<b>7.6</b>	<b>5.1</b>	<b>5.8</b>	<b>1,219</b>	<b>1,365</b>
<b>KTC TB</b>	<b>BUY</b>	<b>29.00</b>	<b>35.00</b>	<b>21</b>	<b>2,362</b>	<b>7,714</b>	<b>7,874</b>	<b>8,173</b>	<b>2.1</b>	<b>3.8</b>	<b>9.5</b>	<b>9.1</b>	<b>1.5</b>	<b>1.4</b>	<b>4.7</b>	<b>4.9</b>	<b>17.0</b>	<b>16.1</b>	<b>8,185</b>	<b>8,453</b>
<b>MTC TB</b>	<b>BUY</b>	<b>31.00</b>	<b>46.00</b>	<b>48</b>	<b>2,076</b>	<b>6,723</b>	<b>7,612</b>	<b>8,533</b>	<b>13.2</b>	<b>12.1</b>	<b>8.6</b>	<b>7.7</b>	<b>1.3</b>	<b>1.2</b>	<b>1.0</b>	<b>1.2</b>	<b>16.4</b>	<b>16.0</b>	<b>7,623</b>	<b>8,517</b>
<b>TIDLOR TB</b>	<b>BUY</b>	<b>17.50</b>	<b>23.00</b>	<b>31</b>	<b>1,601</b>	<b>4,933</b>	<b>5,644</b>	<b>6,090</b>	<b>14.4</b>	<b>7.9</b>	<b>9.0</b>	<b>8.3</b>	<b>1.4</b>	<b>1.3</b>	<b>5.9</b>	<b>6.3</b>	<b>15.8</b>	<b>15.8</b>	<b>5,682</b>	<b>6,221</b>
<b>SAWAD TB</b>	<b>BUY</b>	<b>24.60</b>	<b>35.00</b>	<b>42</b>	<b>1,291</b>	<b>5,021</b>	<b>5,551</b>	<b>6,170</b>	<b>10.6</b>	<b>11.2</b>	<b>7.4</b>	<b>6.6</b>	<b>1.0</b>	<b>0.9</b>	<b>3.1</b>	<b>3.5</b>	<b>14.0</b>	<b>14.0</b>	<b>5,498</b>	<b>6,106</b>
<b>THANI TB</b>	<b>BUY</b>	<b>1.68</b>	<b>2.29</b>	<b>36</b>	<b>331</b>	<b>1,148</b>	<b>1,316</b>	<b>1,431</b>	<b>14.6</b>	<b>8.7</b>	<b>8.0</b>	<b>7.3</b>	<b>0.7</b>	<b>0.7</b>	<b>7.5</b>	<b>8.2</b>	<b>9.2</b>	<b>9.6</b>	<b>1,247</b>	<b>1,370</b>
<b>Commerce</b>				<b>30,383</b>	<b>66,074</b>	<b>69,031</b>	<b>72,531</b>	<b>4.5</b>	<b>5.1</b>	<b>13.9</b>	<b>13.3</b>	<b>1.3</b>	<b>1.2</b>	<b>4.0</b>	<b>4.2</b>	<b>9.5</b>	<b>9.5</b>			
<b>BJC TB</b>	<b>BUY</b>	<b>13.70</b>	<b>18.00</b>	<b>31</b>	<b>1,734</b>	<b>4,416</b>	<b>4,376</b>	<b>4,529</b>	<b>(0.9)</b>	<b>3.5</b>	<b>12.5</b>	<b>12.1</b>	<b>0.5</b>	<b>0.4</b>	<b>4.1</b>	<b>4.2</b>	<b>3.6</b>	<b>3.7</b>	<b>4,555</b>	<b>4,885</b>
<b>COM7 TB</b>	<b>BUY</b>	<b>22.10</b>	<b>31.00</b>	<b>40</b>	<b>1,646</b>	<b>4,064</b>	<b>4,378</b>	<b>4,617</b>	<b>7.5</b>	<b>5.4</b>	<b>12.1</b>	<b>11.4</b>	<b>4.1</b>	<b>3.5</b>	<b>4.9</b>	<b>5.4</b>	<b>36.9</b>	<b>33.2</b>	<b>4,418</b>	<b>4,756</b>
<b>CPALL TB</b>	<b>BUY</b>	<b>47.25</b>	<b>60.00</b>	<b>27</b>	<b>13,300</b>	<b>28,292</b>	<b>29,839</b>	<b>30,979</b>	<b>5.5</b>	<b>3.8</b>	<b>14.2</b>	<b>13.7</b>	<b>3.0</b>	<b>2.7</b>	<b>3.5</b>	<b>3.6</b>	<b>20.5</b>	<b>19.3</b>	<b>31,018</b>	<b>33,719</b>
<b>CPAXT TB</b>	<b>HOLD</b>	<b>14.70</b>	<b>17.50</b>	<b>19</b>	<b>4,842</b>	<b>9,407</b>	<b>10,323</b>	<b>10,686</b>	<b>9.7</b>	<b>3.5</b>	<b>14.8</b>	<b>14.3</b>	<b>0.5</b>	<b>0.5</b>	<b>4.7</b>	<b>4.9</b>	<b>3.4</b>	<b>3.5</b>	<b>10,540</b>	<b>11,337</b>
<b>CRC TB</b>	<b>BUY</b>	<b>18.20</b>	<b>23.00</b>	<b>26</b>	<b>3,467</b>	<b>8,125</b>	<b>7,855</b>	<b>8,742</b>	<b>(3.3)</b>	<b>11.3</b>	<b>14.0</b>	<b>12.6</b>	<b>1.5</b>	<b>1.3</b>	<b>3.2</b>	<b>3.5</b>	<b>11.2</b>	<b>11.0</b>	<b>8,066</b>	<b>8,939</b>
<b>DOHOME TB</b>	<b>HOLD</b>	<b>3.26</b>	<b>4.10</b>	<b>26</b>	<b>362</b>	<b>601</b>	<b>736</b>	<b>823</b>	<b>22.5</b>	<b>11.8</b>	<b>15.0</b>	<b>13.4</b>	<b>0.8</b>	<b>0.8</b>	<b>1.0</b>	<b>1.7</b>	<b>5.4</b>	<b>5.7</b>	<b>726</b>	<b>836</b>
<b>GLOBAL TB</b>	<b>BUY</b>	<b>6.50</b>	<b>8.00</b>	<b>23</b>	<b>1,150</b>	<b>2,002</b>	<b>2,182</b>	<b>2,371</b>	<b>9.0</b>	<b>8.7</b>	<b>16.1</b>	<b>14.8</b>	<b>1.3</b>	<b>1.2</b>	<b>3.1</b>	<b>3.4</b>	<b>8.3</b>	<b>8.6</b>	<b>2,166</b>	<b>2,328</b>
<b>HMPRO TB</b>	<b>HOLD</b>	<b>6.35</b>	<b>7.70</b>	<b>21</b>	<b>2,601</b>	<b>6,011</b>	<b>6,088</b>	<b>6,263</b>	<b>1.3</b>	<b>2.9</b>	<b>13.7</b>	<b>13.3</b>	<b>3.1</b>	<b>3.0</b>	<b>6.1</b>	<b>6.2</b>	<b>22.9</b>	<b>22.7</b>	<b>6,311</b>	<b>6,658</b>
<b>MEGA TB</b>	<b>HOLD</b>	<b>34.00</b>	<b>39.00</b>	<b>15</b>	<b>936</b>	<b>2,486</b>	<b>2,497</b>	<b>2,611</b>	<b>0.5</b>	<b>4.6</b>	<b>11.9</b>	<b>11.4</b>	<b>2.9</b>	<b>2.8</b>	<b>5.1</b>	<b>5.3</b>	<b>24.3</b>	<b>24.9</b>	<b>2,369</b>	<b>2,539</b>
<b>MOSHI TB</b>	<b>BUY</b>	<b>33.00</b>	<b>55.00</b>	<b>67</b>	<b>344</b>	<b>670</b>	<b>757</b>	<b>910</b>	<b>13.0</b>	<b>20.2</b>	<b>14.4</b>	<b>12.0</b>	<b>3.8</b>	<b>3.2</b>	<b>4.2</b>	<b>5.0</b>	<b>25.2</b>	<b>28.1</b>	<b>775</b>	<b>895</b>
<b>Food &amp; Beverage</b>				<b>15,044</b>	<b>59,182</b>	<b>48,612</b>	<b>53,180</b>	<b>(17.9)</b>	<b>9.4</b>	<b>9.8</b>	<b>9.0</b>	<b>1.1</b>	<b>1.0</b>	<b>6.0</b>	<b>6.5</b>	<b>11.1</b>	<b>11.5</b>			
<b>BTG TB</b>	<b>BUY</b>	<b>21.00</b>	<b>23.00</b>	<b>10</b>	<b>1,264</b>	<b>6,588</b>	<b>3,732</b>	<b>4,166</b>	<b>(43.3)</b>	<b>11.6</b>	<b>11.3</b>	<b>10.1</b>	<b>1.2</b>	<b>1.1</b>	<b>3.2</b>	<b>3.6</b>	<b>11.2</b>	<b>11.6</b>	<b>4,610</b>	<b>5,016</b>
<b>CBG TB</b>	<b>HOLD</b>	<b>35.25</b>	<b>43.00</b>	<b>22</b>	<b>1,113</b>	<b>2,837</b>	<b>2,663</b>	<b>2,839</b>	<b>(6.1)</b>	<b>6.6</b>	<b>13.2</b>	<b>12.4</b>	<b>2.2</b>	<b>2.0</b>	<b>3.4</b>	<b>3.6</b>	<b>17.8</b>	<b>17.0</b>	<b>2,909</b>	<b>3,200</b>
<b>CPF TB</b>	<b>BUY</b>	<b>19.20</b>	<b>24.00</b>	<b>25</b>	<b>4,951</b>	<b>25,774</b>	<b>17,802</b>	<b>19,888</b>	<b>(30.9)</b>	<b>11.7</b>	<b>9.1</b>	<b>8.1</b>	<b>0.6</b>	<b>0.6</b>	<b>5.5</b>	<b>6.2</b>	<b>7.4</b>	<b>7.8</b>	<b>19,455</b>	<b>21,996</b>
<b>ICHI TB</b>	<b>HOLD</b>	<b>14.20</b>	<b>15.00</b>	<b>6</b>	<b>583</b>	<b>1,168</b>	<b>1,326</b>	<b>1,379</b>	<b>13.5</b>	<b>4.0</b>	<b>13.9</b>	<b>13.4</b>	<b>3.4</b>	<b>3.4</b>	<b>8.1</b>	<b>8.2</b>	<b>23.8</b>	<b>25.4</b>	<b>1,347</b>	<b>1,458</b>
<b>ITC TB</b>	<b>BUY</b>	<b>15.00</b>	<b>20.00</b>	<b>33</b>	<b>1,421</b>	<b>3,022</b>	<b>3,335</b>	<b>3,716</b>	<b>10.3</b>	<b>11.4</b>	<b>13.5</b>	<b>12.1</b>	<b>1.8</b>	<b>1.8</b>	<b>5.6</b>	<b>6.2</b>	<b>13.8</b>	<b>14.8</b>	<b>3,351</b>	<b>3,738</b>
<b>KCG TB</b>	<b>BUY</b>	<b>9.50</b>	<b>11.00</b>	<b>16</b>	<b>164</b>	<b>503</b>	<b>570</b>	<b>634</b>	<b>13.3</b>	<b>11.2</b>	<b>9.1</b>	<b>8.2</b>	<b>1.5</b>	<b>1.4</b>	<b>6.1</b>	<b>6.7</b>	<b>17.1</b>	<b>17.4</b>	<b>551</b>	<b>610</b>
<b>M TB</b>	<b>HOLD</b>	<b>19.20</b>	<b>23.00</b>	<b>20</b>	<b>548</b>	<b>838</b>	<b>1,151</b>	<b>1,311</b>	<b>37.4</b>	<b>13.8</b>	<b>15.4</b>	<b>13.5</b>	<b>1.4</b>	<b>1.3</b>	<b>5.9</b>	<b>6.7</b>	<b>8.9</b>	<b>10.0</b>	<b>1,013</b>	<b>1,197</b>
<b>NSL TB</b>	<b>BUY</b>	<b>22.50</b>	<b>33.00</b>	<b>47</b>	<b>213</b>	<b>604</b>	<b>654</b>	<b>735</b>	<b>8.2</b>	<b>12.</b>										

10/03/2026	-- Share price --			Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---			
	Rec	Current (THB)	Target (THB)			25	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	26E	27E	2026E	2027E
		(THB)	(THB)			(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)		
<b>SET Index</b>		<b>1,406</b>	<b>1,470</b>	<b>5</b>	<b>562,184</b>						<b>16.9</b>	<b>15.9</b>										
<b>Automotive</b>					<b>880</b>	<b>3,323</b>	<b>3,588</b>	<b>3,921</b>	<b>8.0</b>	<b>9.3</b>	<b>7.8</b>	<b>7.1</b>	<b>0.6</b>	<b>0.6</b>	<b>7.1</b>	<b>7.7</b>	<b>7.8</b>	<b>8.3</b>				
AH TB	HOLD	13.80	15.00	9	146	759	854	1,086	12.5	27.2	5.7	4.5	0.4	0.4	6.3	8.0	7.6	9.1	874	912		
IRC TB	REDUCE	11.30	12.40	10	69	207	233	253	12.6	8.4	9.3	8.6	0.5	0.5	5.4	5.8	5.5	5.8				
SAT TB	BUY	14.40	15.00	4	193	725	759	797	4.6	5.0	8.1	7.7	0.7	0.7	8.0	8.5	8.7	8.8	734	765		
STANLY TB	BUY	195.00	220.00	13	472	1,631	1,741	1,785	6.7	2.5	8.6	8.4	0.7	0.7	7.2	7.4	8.1	8.1	1,862	1,921		
<b>Transportation</b>					<b>31,229</b>	<b>59,138</b>	<b>57,177</b>	<b>72,049</b>	<b>(3.3)</b>	<b>26.0</b>	<b>17.3</b>	<b>13.7</b>	<b>2.8</b>	<b>2.5</b>	<b>7.2</b>	<b>2.9</b>	<b>17.1</b>	<b>19.2</b>				
AAV TB	BUY	1.11	2.50	125	451	2,661	2,913	3,235	9.5	11.0	4.9	4.4	0.9	0.8	8.2	9.1	19.5	19.1	1,168	1,365		
AOT TB	BUY	49.75	63.50	28	22,450	18,303	19,145	30,119	4.6	57.3	37.1	23.6	5.1	4.4	1.2	2.0	14.1	20.0	21,030	30,081		
BA TB	BUY	14.40	28.00	94	943	3,935	4,196	4,566	6.6	8.8	7.2	6.6	1.6	1.5	8.3	9.1	23.5	23.2	3,860	3,966		
PRM TB	BUY	7.40	9.50	28	519	2,135	2,264	2,406	6.1	6.3	7.8	7.4	1.5	1.5	7.0	7.5	19.5	20.0	2,331	2,446		
PSL TB	BUY	7.50	7.50	0	352	518	666	758	28.5	13.8	17.6	15.4	0.8	0.8	5.3	5.3	4.4	5.0	773	688		
SAV TB	BUY	11.70	27.50	135	236	575	685	759	19.1	10.8	10.9	9.9	3.6	3.1	5.5	6.1	35.5	33.4	602	662		
SJWD TB	BUY	7.50	13.30	77	421	1,114	1,245	1,366	11.8	9.7	10.9	9.9	0.6	0.6	5.5	5.5	5.4	5.9	1,253	1,376		
THAI TB	BUY	6.25	8.80	41	5,588	29,213	25,002	27,711	(14.4)	10.8	7.1	6.4	1.9	1.5	3.5	3.9	29.3	26.2	27,197	27,173		
TTA TB	BUY	4.74	5.30	12	270	684	1,060	1,129	55.0	6.5	8.1	7.6	0.3	0.3	5.1	5.4	3.7	3.9	1,060	1,129		
<b>ICT</b>					<b>619</b>	<b>1,549</b>	<b>1,877</b>	<b>2,051</b>	<b>21.2</b>	<b>9.2</b>	<b>10.4</b>	<b>9.6</b>	<b>1.1</b>	<b>1.0</b>	<b>4.9</b>	<b>5.3</b>	<b>10.3</b>	<b>10.8</b>				
BBIK TB	BUY	19.80	25.50	29	125	339	383	417	12.8	8.9	10.3	9.5	1.6	1.5	2.7	3.0	16.8	16.2	394	435		
GABLE TB	BUY	3.94	4.20	7	87	334	328	345	(1.8)	5.1	8.4	8.0	1.2	1.1	9.2	9.7	14.1	14.4	305	307		
ILINK TB	BUY	4.58	5.60	22	79	267	347	390	29.8	12.4	7.2	6.4	0.7	0.6	5.6	6.3	9.4	10.3	347	390		
ITEL TB	HOLD	1.20	1.30	8	76	(48)	112	152	nm	35.5	21.5	15.9	0.5	0.5	1.6	2.2	2.3	3.1				
SYNEX TB	BUY	9.40	12.50	33	252	655	707	746	7.8	5.5	11.3	10.7	1.6	1.5	5.3	5.6	14.2	14.2	757	828		
<b>Construction services</b>					<b>1,569</b>	<b>3,903</b>	<b>4,181</b>	<b>3,993</b>	<b>7.1</b>	<b>(4.5)</b>	<b>11.9</b>	<b>12.4</b>	<b>1.0</b>	<b>0.9</b>	<b>3.5</b>	<b>3.1</b>	<b>8.6</b>	<b>7.8</b>				
CK TB	HOLD	15.70	19.00	21	833	2,501	2,277	2,335	(9.0)	2.5	11.7	11.4	0.9	0.9	2.9	2.9	7.9	7.7	2,263	2,353		
PHLON TB	BUY	3.24	3.80	17	77	207	256	269	23.4	5.1	9.5	9.0	2.0	1.9	7.9	8.3	22.2	22.0	268	227		
SEAFCCO TB	BUY	2.46	2.40	(2)	61	187	172	176	(8.3)	2.5	11.7	11.4	1.2	1.1	3.4	3.5	10.2	9.9	172	191		
STECON TB	HOLD	12.60	13.00	3	598	1,007	1,477	1,213	46.6	(17.9)	13.0	15.8	1.1	1.0	3.8	2.7	8.6	8.7	1,464	1,270		
<b>Energy &amp; Utilities</b>					<b>64,033</b>	<b>133,854</b>	<b>146,777</b>	<b>153,270</b>	<b>9.7</b>	<b>4.4</b>	<b>13.8</b>	<b>13.2</b>	<b>1.7</b>	<b>1.6</b>	<b>2.0</b>	<b>2.2</b>	<b>12.3</b>	<b>12.5</b>				
ATLAS TB	BUY	1.74	4.65	167	78	343	414	459	20.8	10.7	6.0	5.4	0.8	0.8	6.7	7.4	14.7	14.9	407	501		
BCP TB	BUY	34.50	42.70	24	1,602	6,150	7,500	7,860	22.0	4.8	6.3	6.0	0.7	0.7	4.8	4.8	9.8	9.9	8,537	9,133		
BCPG TB	BUY	6.70	9.20	37	634	855	2,333	2,804	172.8	20.2	8.4	6.9	0.6	0.6	4.8	5.8	8.0	9.1	2,380	2,805		
BGRIM TB	BUY	11.90	17.00	43	980	1,675	2,068	2,289	23.4	10.7	15.0	13.6	0.9	0.9	3.6	3.6	6.1	6.5	2,301	2,811		
CKP TB	BUY	2.34	3.90	67	601	2,323	1,716	2,013	(26.1)	17.3	11.1	9.5	0.6	0.6	3.8	3.8	5.5	6.2	1,864	1,864		
EGCO TB	HOLD	113.00	135.00	19	1,879	3,939	4,251	4,342	7.9	2.2	14.0	13.7	0.6	0.6	5.8	5.8	4.2	4.3	7,128	7,562		
GPSC TB	BUY	34.50	54.00	57	3,073	5,611	6,640	7,327	18.3	10.3	14.7	13.3	0.9	0.9	4.3	4.3	6.3	6.8	6,120	6,581		
GULF TB	BUY	56.00	67.50	21	26,426	24,566	31,337	34,544	27.6	10.2	26.7	24.2	2.6	2.5	2.2	2.7	9.6	10.6	32,185	35,321		
OR TB	BUY	11.20	17.00	52	4,245	10,264	11,655	12,207	13.5	4.7	11.5	11.0	1.1	1.1	5.4	5.5	10.0	10.1	11,518	12,368		
PTTEP TB	BUY	140.00	179.00	28	17,556	57,150	54,521	52,751	(4.6)	(3.2)	10.2	10.5	0.9	0.9	4.4	4.3	9.3	8.7	1,836	1,876		
RATCH TB	BUY	29.00	34.80	20	1,922	6,220	6,976	7,412	12.1	6.3	9.0	8.5	0.7	0.6	5.9	5.9	7.3	7.5	6,906	7,187		
SPRC TB	BUY	7.65	11.70	53	1,048	2,185	2,890	3,218	31.8	11.7	11.5	10.3	0.8	0.8	6.5	7.2	7.1	7.8	2,933	3,970		
TOP TB	BUY	48.00	56.80	18	3,387	11,555	12,942	14,106	12.0	9.0	8.3	7.6	0.6	0.5	4.8	5.2	6.8	7.1	13,220	13,533		
WHAUP TB	BUY	4.40	5.90	34	532	1,016	1,545	1,937	52.0	25.4	10.9	8.7	1.2	1.1	6.1	6.4	11.2	13.2	1,502	1,776		
<b>Packaging</b>					<b>2,475</b>	<b>4,077</b>	<b>4,614</b>	<b>5,235</b>	<b>13.2</b>	<b>13.5</b>	<b>17.0</b>	<b>15.0</b>	<b>1.0</b>	<b>1.0</b>	<b>3.6</b>	<b>3.7</b>	<b>6.0</b>	<b>6.7</b>				
SCGP TB	BUY	17.70	22.00	24	2,400	3,834	4,363	4,978	13.8	14.1	17.4	15.3	1.0	1.0	3.6	3.7	5.8	6.5	4,687	5,145		
SFLEX TB	BUY	3.18	3.70	16	75	243	251	257	3.3	2.3	10.4	10.2	2.1	1.9	3.4	3.4	21.0	19.7	288	298		
<b>Electronics</b>					<b>102,257</b>	<b>24,448</b>	<b>32,032</b>	<b>38,362</b>	<b>31.0</b>	<b>19.8</b>	<b>101.1</b>	<b>84.4</b>	<b>20.2</b>	<b>17.4</b>	<b>0.3</b>	<b>0.4</b>	<b>21.6</b>	<b>22.1</b>				
DELTA TB	HOLD	256.00	172.00	(33)	100,869	23,078	30,132	36,058	30.6	19.7	106.0	88.6	26.7	22.0	0.3	0.3	27.8	27.2	32,069	40,169		
HANA TB	BUY	23.60	25.00	6	660	566	954	1,223	68.6	28.3	21.9	17.1	0.8	0.7	2.7	3.5	3.5	4.4	892	1,158		
KCE TB	HOLD	19.50	18.00	(8)	728	803	946	1,081	17.8	14.2	24.4	21.3	1.7	1.7	3.5	4.0	7.2	8.1	1,028	1,134		
<b>Professional Services</b>					<b>327</b>	<b>916</b>	<b>951</b>	<b>1,003</b>	<b>3.8</b>	<b>5.4</b>	<b>10.9</b>	<b>10.3</b>	<b>2.3</b>	<b>2.4</b>	<b>4.6</b>	<b>4.8</b>	<b>22.7</b>	<b>22.9</b>				
SISB TB	BUY	11.00	18.00	64	327	916	951	1,003	3.8	5.4	10.9	10.3	2.3	2.4	4.6	4.8	22.7	22.9	957	1,005		
<b>Construct</b>					<b>7,848</b>	<b>10,298</b>	<b>14,164</b>	<b>18,369</b>	<b>37.5</b>	<b>29.7</b>	<b>17.5</b>	<b>13.5</b>	<b>0.6</b>	<b>0.6</b>	<b>3.3</b>	<b>3.8</b>	<b>3.7</b>	<b>4.7</b>				
EPG TB	BUY	3.44	5.00	45	304	1,177	1,281	1,371	8.8	7.0	7.5	7.0	0.7	0.7	5.1	5.7	10.0	10.2	1,215	1,377		
SCC TB	HOLD	170.50	220.00	29	6,463	4,962	9,104	12,925	83.5	42.0	22.5	15.8	0.6	0.6	2.9	3.4	2.7	3.8	10,755	14,630		
SCGD TB	BUY	5.00	5.70	14	261	932	1,111	1,150	19.2	3.6	7.4	7.2	0.4	0.4	5.4	5.6	6.1	6.0	1,175	1,303		
TOA TB	HOLD	13.40	14.50	8	821	3,227	2,668	2,923	(17.3)	9.6	10.2	9.3	1.7	1.6								