

04/03/2026	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---	
	Current	Target			Cap	24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E
	(THB)	(THB)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
<b>SET Index</b>	<b>1,385</b>	<b>1,470</b>	<b>6</b>	<b>552,426</b>					<b>17.2</b>	<b>16.6</b>									
<b>Coverage</b>				<b>371,057</b>	<b>708,509</b>	<b>719,486</b>	<b>747,263</b>	<b>1.5</b>	<b>3.9</b>	<b>16.2</b>	<b>15.6</b>	<b>1.6</b>	<b>1.6</b>	<b>3.9</b>	<b>3.2</b>	<b>10.3</b>	<b>10.3</b>		
CoveragexEnergy				307,755	556,281	565,632	600,486	5.3	2.5	16.5	16.1	1.6	1.6	3.5	3.5	10.0	9.9		
CoveragexBank				305,709	490,680	494,967	534,763	0.9	8.0	19.4	18.0	2.1	2.0	3.3	2.6	10.8	11.3		
<b>Banks</b>				<b>65,347</b>	<b>217,829</b>	<b>224,499</b>	<b>212,480</b>	<b>3.1</b>	<b>(5.4)</b>	<b>9.2</b>	<b>9.7</b>	<b>0.8</b>	<b>0.8</b>	<b>6.4</b>	<b>6.5</b>	<b>9.2</b>	<b>8.5</b>		
BBL TB	BUY	168.50	188.00	12	10,221	45,211	46,007	43,286	1.8	(5.9)	7.0	7.4	0.6	0.5	5.3	5.3	8.2	7.4	
KBANK TB	HOLD	190.00	190.00	0	14,195	49,603	49,565	43,942	(0.1)	(11.3)	9.0	10.2	0.8	0.7	6.3	6.3	8.6	7.4	
KKP TB	BUY	72.50	86.00	19	1,870	4,985	5,912	6,177	18.6	4.5	9.4	10.8	0.9	1.0	7.9	7.9	9.3	9.2	
KTB TB	BUY	32.75	36.40	11	14,545	46,154	48,229	47,172	4.5	(2.2)	9.5	9.7	1.0	0.9	5.6	5.7	10.7	9.9	
SCB TB	BUY	142.50	170.00	19	15,248	43,943	47,488	44,362	8.1	(6.6)	10.1	10.8	1.0	1.0	7.9	7.9	9.7	8.9	
TISCO TB	HOLD	112.00	117.00	4	2,850	6,901	6,659	6,809	(3.5)	2.3	13.5	13.2	2.1	2.0	6.9	7.1	15.4	15.6	
TTB TB	HOLD	2.20	2.40	9	6,417	21,031	20,639	20,731	(1.9)	0.4	10.1	9.2	0.9	0.8	6.2	6.5	8.6	8.7	
<b>Diversified financials</b>				<b>9,927</b>	<b>29,899</b>	<b>32,289</b>	<b>35,655</b>	<b>8.0</b>	<b>10.4</b>	<b>9.6</b>	<b>8.7</b>	<b>1.1</b>	<b>1.0</b>	<b>3.6</b>	<b>3.8</b>	<b>11.8</b>	<b>12.0</b>		
AEONTS TB	HOLD	89.75	142.00	58	706	2,962	3,224	3,514	8.8	9.0	7.0	6.4	0.8	0.7	6.1	6.6	11.9	12.1	
ASK TB	HOLD	8.70	11.00	26	243	332	532	627	60.2	17.9	10.5	9.8	0.5	0.5	4.6	5.1	4.8	5.1	
BAM TB	BUY	7.00	8.40	20	719	1,603	1,812	2,056	13.1	13.4	12.5	11.0	0.5	0.5	7.1	6.4	4.1	4.6	
JMT TB	HOLD	8.90	9.00	1	413	1,616	1,182	1,462	(26.8)	23.6	11.0	8.9	0.5	0.5	5.5	6.8	4.2	5.1	
KTC TB	BUY	29.50	35.00	19	2,417	7,437	7,714	7,874	3.7	2.1	9.9	9.7	1.7	1.6	4.6	4.7	18.4	17.0	
MTC TB	BUY	32.25	46.00	43	2,173	5,867	6,723	7,612	14.6	13.2	10.2	9.0	1.6	1.4	0.9	1.0	16.8	16.4	
TIDLOR TB	BUY	17.50	23.00	31	1,610	4,230	4,933	5,644	16.6	14.4	10.3	9.0	0.5	0.4	5.1	5.9	15.3	15.8	
SAWAD TB	BUY	24.80	35.00	41	1,309	5,052	5,021	5,551	(0.6)	10.6	8.2	7.4	1.1	1.0	2.8	3.1	14.2	14.0	
THANI TB	BUY	1.70	2.29	35	337	800	1,148	1,316	43.4	14.6	9.2	8.0	0.8	0.7	6.5	7.5	8.4	9.2	
<b>Commerce</b>				<b>31,341</b>	<b>66,986</b>	<b>66,885</b>	<b>69,895</b>	<b>(0.2)</b>	<b>4.5</b>	<b>14.8</b>	<b>14.1</b>	<b>1.4</b>	<b>1.3</b>	<b>4.7</b>	<b>4.0</b>	<b>9.4</b>	<b>9.5</b>		
BJC TB	BUY	13.80	18.00	30	1,758	4,610	4,416	4,376	(4.2)	(0.9)	12.5	12.6	0.5	0.5	3.7	4.0	3.7	3.6	
COM7 TB	BUY	22.00	31.00	41	1,648	3,323	4,064	4,378	22.3	7.7	12.9	12.0	4.8	4.1	5.0	4.9	41.5	36.9	
CPALL TB	BUY	48.25	60.00	24	13,664	25,314	28,292	29,839	11.8	5.5	15.3	14.5	3.4	3.0	3.4	3.4	21.4	20.5	
CPAXT TB	HOLD	14.80	17.50	18	4,904	11,071	9,407	10,323	(15.0)	9.7	16.4	15.0	0.5	0.5	4.8	4.7	3.2	3.4	
CRC TB	BUY	18.30	23.00	26	3,507	8,742	8,125	7,855	(7.1)	(3.3)	13.6	14.1	1.7	1.5	9.9	3.2	12.1	11.2	
DOHOME TB	HOLD	3.40	4.10	21	366	674	601	736	(10.8)	22.5	19.1	15.6	0.9	0.8	1.5	1.0	4.6	5.4	
GLOBAL TB	BUY	7.05	8.00	13	1,255	2,377	2,002	2,182	(15.8)	9.0	19.0	17.5	1.5	1.4	3.1	2.9	8.0	8.3	
HMPRO TB	HOLD	6.60	7.70	17	2,720	6,504	6,011	6,088	(7.6)	1.3	14.4	14.3	3.3	3.2	5.8	5.8	22.7	22.9	
ILM TB	BUY	13.60	17.00	25	218	755	810	864	7.3	6.6	8.5	8.0	1.1	1.0	8.2	8.7	12.8	13.1	
MEGA TB	HOLD	33.50	39.00	16	928	3,095	2,486	2,497	(19.7)	0.5	11.7	11.7	2.9	2.8	4.8	5.1	24.7	24.3	
MOSHI TB	BUY	35.50	55.00	55	372	521	670	757	28.7	13.0	17.5	15.5	4.3	3.8	3.4	3.9	26.5	26.2	
<b>Food &amp; Beverage</b>				<b>15,101</b>	<b>46,036</b>	<b>59,182</b>	<b>48,607</b>	<b>28.6</b>	<b>(17.9)</b>	<b>8.0</b>	<b>9.8</b>	<b>1.1</b>	<b>1.1</b>	<b>6.7</b>	<b>6.0</b>	<b>13.9</b>	<b>11.1</b>		
BTG TB	BUY	21.00	23.00	10	1,273	2,377	6,588	3,732	177.2	(43.3)	6.4	11.3	1.3	1.2	7.1	3.2	22.2	11.2	
CBG TB	HOLD	38.50	43.00	12	1,223	2,843	2,837	2,663	(0.2)	(6.1)	13.6	14.5	2.7	2.4	3.4	3.1	20.8	17.8	
CPF TB	BUY	19.30	24.00	24	5,009	19,039	25,774	17,802	35.4	(30.9)	6.3	9.1	0.7	0.7	6.8	5.5	10.8	7.4	
ICHI TB	HOLD	13.90	15.00	8	574	1,343	1,168	1,326	(13.0)	13.5	15.5	13.6	3.2	3.3	7.9	8.3	20.6	23.8	
ITC TB	BUY	15.00	20.00	33	1,430	3,830	3,022	3,335	(21.1)	10.3	14.9	13.5	1.9	1.8	5.7	5.6	12.6	13.8	
KCG TB	BUY	9.30	11.00	18	161	406	503	570	23.9	13.3	10.1	8.9	1.6	1.5	5.5	6.2	16.4	17.1	
M TB	HOLD	19.00	23.00	21	546	1,442	838	1,151	(41.9)	37.4	20.9	15.2	1.4	1.3	5.3	5.9	6.4	8.9	
NSL TB	BUY	23.20	33.00	42	221	541	604	654	11.7	8.2	11.5	10.6	3.2	2.8	4.5	5.2	29.7	28.1	
OSP TB	BUY	15.00	21.00	40	1,432	3,038	3,502	3,666	15.3	4.7	12.9	12.3	2.7	2.5	5.6	6.9	21.6	21.1	
RBFB TB	HOLD	3.52	4.00	14	218	500	441	535	(11.7)	21.2	16.0	13.2	1.5	1.4	6.0	4.2	9.1	10.9	
SAPPE TB	BUY	30.00	38.00	27	289	1,233	809	974	(34.4)	20.3	11.4	9.5	2.0	1.8	6.3	6.3	17.8	19.9	
SNPN TB	HOLD	6.85	11.50	68	196	651	602	695	(7.5)	15.4	10.9	9.5	2.1	2.0	7.3	8.5	18.7	21.6	
TFG TB	BUY	6.10	5.90	(3)	1,129	3,618	7,869	6,604	117.5	(16.1)	4.5	6.2	1.8	1.7	11.5	8.8	43.1	29.9	
TU TB	HOLD	11.00	14.20	29	1,348	5,119	4,516	4,780	(11.8)	5.8	10.9	10.3	1.1	1.1	6.1	6.3	9.7	10.6	
ZEN TB	HOLD	5.40	6.50	20	51	57	107	120	88.5	12.1	15.1	13.5	1.2	1.1	3.6	4.1	7.8	8.4	
<b>Property</b>				<b>17,275</b>	<b>45,287</b>	<b>44,257</b>	<b>49,043</b>	<b>(2.3)</b>	<b>10.8</b>	<b>12.3</b>	<b>11.1</b>	<b>1.1</b>	<b>1.1</b>	<b>4.9</b>	<b>4.9</b>	<b>9.4</b>	<b>9.9</b>		
AMATA TB	BUY	18.20	21.00	15	665	2,524	3,280	2,852	30.0	(13.0)	6.4	7.3	0.9	0.8	6.0	5.5	14.5	11.8	
AP TB	BUY	8.20	10.20	24	820	5,014	4,317	4,918	(13.9)	13.9	6.0	5.2	0.6	0.5	6.3	7.2	9.6	10.3	
ASW TB	BUY	7.75	9.00	16	222	1,389	998	1,538	(28.1)	54.1	7.0	5.0	0.8	0.8	6.5	8.0	12.0	16.5	
AWC TB	BUY	2.08	5.20	150	2,116	1,860	2,235	2,803	20.2	25.4	29.8	23.7	0.7	0.7	4.3	4.4	2.4	2.9	
BRI TB	HOLD	1.35	4.20	211	62	414	467	492	12.7	5.3	2.5	2.3	0.2	0.2	24.9	25.8	7.8	7.7	
CPN TB	BUY	64.25	73.00	14	9,163	15,604	16,729	18,308	7.2	13.0	17.2	15.3	2.6	2.4	3.7	3.7	15.9	16.6	
NOBLE TB	REDUCE	2.26	3.70	64	98	680	760	681	11.7	(10.4)	4.1	4.5	0.4	0.4	14.7	13.2	11.1	9.5	
ORI TB	HOLD	1.76	4.20	139	137	892	1,210	1,350	35.7	11.5	3.6	3.2	0.2	0.2	16.8	17.1	5.9	6.2	
SC TB	BUY	1.86	2.30	24	253	1,332	1,326	1,727	(0.5)	30.3	6.0	4.6	0.3	0.3	7.9	8.7	5.4	6.9	
SIRI TB	BUY	1.43	1.55	8	795	4,863	3,899	4,428	(19.8)	13.5	6.3	5.6	0.5	0.5	8.5	8.9	7.9	8.7	
SPALI TB	REDUCE	17.10	16.20	(5)	1,025	6,190	4,015	4,363	(35.1)	8.7	8.3	7.7	0.6	0.6	7.				

04/03/2026	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			Cap (USD m)	24 (THB m)	25E (THB m)	26E (THB m)	25E (%)	26E (%)	25E (x)	26E (x)	25E (x)	26E (x)	25E (%)	26E (%)	25E (%)	26E (%)	2025E (THB m)	2026E (THB m)
<b>SET Index</b>	<b>1,385</b>	<b>1,470</b>	<b>6</b>	<b>552,426</b>						<b>17.2</b>	<b>16.6</b>									
<b>Automotive</b>				<b>909</b>	<b>3,475</b>	<b>3,387</b>	<b>3,712</b>	<b>(2.5)</b>	<b>9.6</b>	<b>8.4</b>	<b>7.7</b>	<b>0.6</b>	<b>0.6</b>	<b>6.3</b>	<b>7.2</b>	<b>7.5</b>	<b>8.1</b>			
AH TB	HOLD	14.20	15.00	6	152	721	759	854	5.3	12.5	6.6	5.9	0.5	0.4	5.4	6.1	7.1	7.6	794	875
IRC TB	REDUCE	11.30	12.40	10	69	312	207	233	(33.4)	12.6	10.5	9.3	0.5	0.5	4.8	5.4	5.0	5.5		
SAT TB	BUY	15.90	13.60	(14)	215	724	789	883	9.0	11.9	8.6	7.7	0.8	0.7	7.5	8.4	9.2	10.0	708	734
STANLY TB	BUY	194.50	220.00	13	474	1,719	1,631	1,741	(5.1)	6.7	9.1	8.6	0.7	0.7	6.2	7.2	7.6	8.1	1,862	1,921
<b>Transportation</b>				<b>30,479</b>	<b>53,989</b>	<b>57,297</b>	<b>62,768</b>	<b>6.1</b>	<b>9.5</b>	<b>16.7</b>	<b>15.3</b>	<b>3.0</b>	<b>2.7</b>	<b>2.5</b>	<b>2.4</b>	<b>19.2</b>	<b>18.6</b>			
AAV TB	BUY	1.05	2.50	138	429	2,970	2,661	2,913	(10.4)	9.5	5.1	4.6	1.0	0.8	7.9	8.6	20.9	19.5	1,091	1,168
AOT TB	BUY	48.50	63.50	31	22,018	19,515	18,303	19,145	(6.2)	4.6	37.9	36.2	5.3	4.9	1.4	1.2	14.3	14.1	18,199	21,030
BA TB	BUY	14.50	28.00	93	956	3,838	3,935	4,196	2.5	6.6	7.7	7.3	1.8	1.6	9.0	8.3	23.8	23.5	3,576	3,860
PRM TB	BUY	7.55	9.50	26	533	2,098	2,135	2,264	1.8	6.1	8.8	8.0	1.6	1.5	6.6	6.9	18.7	19.5	2,181	2,331
PSL TB	BUY	7.90	7.50	(5)	373	1,276	518	666	(59.4)	28.5	23.8	18.5	0.8	0.8	5.1	5.1	3.3	4.4	354	373
SAV TB	BUY	11.50	27.50	139	233	477	575	685	20.7	19.1	12.8	10.7	4.2	3.5	4.7	5.6	35.0	35.5	639	595
SJWD TB	BUY	7.75	13.30	72	438	788	1,114	1,245	41.4	11.8	12.6	11.3	0.6	0.6	5.2	5.3	4.9	5.4	1,133	1,247
THAI TB	BUY	5.80	10.80	86	5,217	21,507	27,372	30,594	27.3	11.8	6.0	5.4	2.1	1.6	4.2	4.7	44.7	34.7	31,518	27,982
TTA TB	BUY	4.94	5.30	7	283	1,521	684	1,060	(55.0)	55.0	13.2	8.5	0.3	0.3	4.6	4.9	2.4	3.4		
<b>ICT</b>				<b>611</b>	<b>1,782</b>	<b>1,991</b>	<b>2,135</b>	<b>11.7</b>	<b>7.3</b>	<b>9.7</b>	<b>9.0</b>	<b>1.1</b>	<b>1.0</b>	<b>5.4</b>	<b>5.7</b>	<b>11.4</b>	<b>11.6</b>			
BBIK TB	BUY	20.10	25.50	27	128	300	339	383	13.3	12.8	11.8	10.5	1.9	1.7	2.4	2.7	16.5	16.8	319	394
GABLE TB	BUY	3.86	4.20	9	86	266	334	328	25.7	(1.8)	8.1	8.2	1.2	1.1	8.3	9.4	14.9	14.1	285	305
ILINK TB	BUY	4.38	7.20	64	76	503	510	535	1.5	5.0	4.7	4.4	0.5	0.5	9.6	10.1	11.6	11.6		
ITEL TB	BUY	1.18	2.10	78	76	143	152	182	6.3	20.2	10.8	9.0	0.4	0.4	2.4	3.9	3.7	4.4		
SYNEX TB	BUY	9.15	12.50	37	246	571	655	707	14.7	7.8	11.8	11.0	1.6	1.5	5.9	5.4	14.1	14.2	733	757
<b>Construction services</b>				<b>1,651</b>	<b>167</b>	<b>3,903</b>	<b>4,129</b>	<b>2,236.3</b>	<b>5.8</b>	<b>12.5</b>	<b>11.8</b>	<b>1.0</b>	<b>1.0</b>	<b>3.8</b>	<b>3.5</b>	<b>8.4</b>	<b>8.4</b>			
CK TB	HOLD	15.50	19.00	23	828	1,446	2,501	2,277	73.0	(9.0)	10.5	11.5	0.9	0.9	2.9	2.9	9.3	7.9	2,967	2,246
PHLON TB	BUY	2.98	3.10	4	71	(6)	207	204	nm	(1.7)	10.8	11.0	2.0	1.9	8.1	6.8	20.1	17.7	202	220
SEAFCCO TB	BUY	2.42	2.40	(1)	61	(4)	187	172	nm	(8.3)	10.5	11.5	1.2	1.1	5.0	3.5	11.9	10.2	149	172
STECOCN TB	HOLD	12.40	13.00	5	592	(1,268)	1,007	1,477	nm	46.6	18.7	12.8	1.1	1.1	4.4	3.9	5.9	8.6	1,288	1,351
<b>Energy &amp; Utilities</b>				<b>63,302</b>	<b>152,227</b>	<b>133,854</b>	<b>146,777</b>	<b>(12.1)</b>	<b>9.7</b>	<b>14.9</b>	<b>13.6</b>	<b>1.7</b>	<b>1.7</b>	<b>5.9</b>	<b>2.1</b>	<b>11.5</b>	<b>12.5</b>			
ATLAS TB	BUY	1.72	4.65	170	78	285	343	414	20.3	20.8	7.1	5.9	0.9	0.8	5.6	6.8	16.6	14.7	321	422
BCP TB	BUY	34.75	42.70	23	1,624	9,796	6,150	7,500	(37.2)	22.0	7.8	6.4	0.7	0.7	3.5	4.7	9.6	9.8	4,687	8,302
BCPG TB	BUY	7.10	9.20	30	676	1,819	855	2,333	(53.0)	172.8	24.1	8.8	0.7	0.7	1.5	4.5	2.9	8.0	1,265	2,380
BGRIM TB	BUY	11.50	17.00	48	953	1,557	1,675	2,068	7.6	23.4	17.9	14.5	0.9	0.9	3.6	3.8	4.8	6.1	1,776	2,301
CKP TB	BUY	2.28	3.90	71	589	1,281	2,323	1,716	81.4	(26.1)	8.0	10.8	0.6	0.6	3.9	3.9	7.9	5.5	2,100	1,692
EGCO TB	HOLD	111.00	135.00	22	1,857	9,283	3,939	4,251	(57.6)	7.9	14.8	13.7	0.6	0.6	5.9	5.9	3.9	4.2	6,536	7,128
GPSC TB	BUY	34.25	54.00	58	3,069	4,062	5,611	6,640	38.1	18.3	17.2	14.5	0.9	0.9	4.2	4.4	5.3	6.3	5,659	6,120
GULF TB	BUY	54.00	67.50	25	25,637	21,383	24,566	31,337	14.9	27.6	32.8	25.7	2.4	2.5	6.0	2.3	7.4	9.6	26,646	32,185
OR TB	BUY	11.80	17.00	44	4,500	7,460	10,264	11,655	37.6	13.5	13.8	12.1	1.2	1.2	5.1	5.1	9.2	10.0	11,021	11,518
PTTEP TB	BUY	137.50	179.00	30	17,347	78,239	57,150	54,521	(27.0)	(4.6)	9.6	10.0	1.0	0.9	4.7	4.5	10.1	9.3	1,872	1,834
RATCH TB	BUY	29.00	34.80	20	2,004	6,127	6,220	6,976	1.5	12.1	10.1	9.0	0.7	0.7	5.5	5.9	6.5	7.3	6,795	6,900
SPRC TB	BUY	7.15	11.70	64	985	1,526	2,185	2,880	43.1	31.8	14.2	10.8	0.8	0.8	5.6	7.0	5.5	7.1	2,335	2,910
TOP TB	BUY	48.75	56.80	17	3,461	8,412	11,555	12,942	37.4	12.0	9.4	8.4	0.6	0.6	4.1	4.7	6.7	6.8	13,300	13,106
WHAUP TB	BUY	4.30	5.90	37	523	998	1,016	1,545	1.9	52.0	16.2	10.6	1.2	1.2	5.8	6.3	7.5	11.2	1,327	1,502
<b>Packaging</b>				<b>2,488</b>	<b>4,302</b>	<b>4,234</b>	<b>4,795</b>	<b>(1.6)</b>	<b>13.2</b>	<b>18.5</b>	<b>16.4</b>	<b>1.0</b>	<b>1.0</b>	<b>4.3</b>	<b>3.7</b>	<b>5.4</b>	<b>6.2</b>			
PJW TB	BUY	2.12	3.00	42	39	114	157	181	38.0	15.4	8.4	7.3	0.9	0.9	5.9	6.8	11.3	12.6		
SCGP TB	BUY	17.40	22.00	26	2,374	3,910	3,834	4,363	(1.9)	13.8	19.5	17.1	1.0	1.0	4.3	3.6	5.1	5.8	3,933	4,687
SFLEX TB	BUY	3.18	3.70	16	75	278	243	251	(12.5)	3.3	10.7	10.4	2.3	2.1	3.3	3.4	21.1	21.0	262	288
<b>Electronics</b>				<b>95,845</b>	<b>22,662</b>	<b>24,448</b>	<b>32,028</b>	<b>7.9</b>	<b>31.0</b>	<b>123.4</b>	<b>94.2</b>	<b>22.0</b>	<b>18.8</b>	<b>0.3</b>	<b>0.3</b>	<b>19.0</b>	<b>21.6</b>			
DELTA TB	HOLD	239.00	172.00	(28)	94,739	20,164	23,078	30,132	14.5	30.6	129.2	98.9	30.8	24.9	0.2	0.3	26.1	27.8	23,126	32,069
HANA TB	HOLD	17.30	18.00	4	487	911	566	950	(37.9)	67.9	27.1	16.1	0.6	0.6	5.8	3.7	2.1	3.5	701	880
KCE TB	HOLD	16.50	18.00	9	620	1,587	803	946	(49.4)	17.8	24.3	20.6	1.5	1.5	4.8	4.2	6.0	7.2	986	1,028
<b>Professional Services</b>				<b>338</b>	<b>890</b>	<b>916</b>	<b>951</b>	<b>3.0</b>	<b>3.8</b>	<b>11.6</b>	<b>11.2</b>	<b>2.7</b>	<b>2.4</b>	<b>4.5</b>	<b>4.5</b>	<b>25.0</b>	<b>22.7</b>			
SISS TB	BUY	11.30	18.00	59	338	890	916	951	3.0	3.8	11.6	11.2	2.7	2.4	4.5	4.5	25.0	22.7	941	957
<b>Construct</b>				<b>8,726</b>	<b>10,956</b>	<b>10,013</b>	<b>14,502</b>	<b>(8.6)</b>	<b>44.8</b>	<b>27.4</b>	<b>18.9</b>	<b>0.7</b>	<b>0.7</b>	<b>3.0</b>	<b>3.1</b>	<b>2.6</b>	<b>3.8</b>			
EPG TB	BUY	3.34	5.00	50	297	1,420	1,177	1,281	(17.1)	8.8	7.9	7.3	0.7	0.7	4.2	5.3	9.4	10.0	1,215	1,377
SCCB TB	HOLD	191.00	220.00	15	7,284	6,342	4,962	9,104	(21.8)	83.5	46.2	25.2	0.7	0.7	2.6	2.6	1.4	2.7	11,880	10,666
SCGD TB	BUY	4.92	5.70	16	258	908	932	1,111	2.6	19.2	8.7	7.3	0.5	0.4	6.9	5.5	5.0	6.1	1,043	1,175
TOA TB	BUY	14.40	15.50	8	887	2,287	2,941	3,006	28.6	2.2	9.5	9.3	1.9	1.7	5.0	5.7	20.7	19.4	2,698	