

25/02/2026	-- Share price --			Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target	Up (down)		24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E	
	(THB)	(THB)	(%)		(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
<b>SET Index</b>	<b>1,816</b>	<b>1,470</b>	<b>(3)</b>	<b>615,005</b>						<b>17.3</b>	<b>16.6</b>									
<b>Coverage</b>				<b>413,145</b>	<b>709,173</b>	<b>720,143</b>	<b>746,248</b>	<b>1.5</b>	<b>3.9</b>	<b>17.8</b>	<b>17.2</b>	<b>1.8</b>	<b>1.7</b>	<b>3.5</b>	<b>2.9</b>	<b>10.3</b>	<b>10.3</b>			
CoveragexEnergy				342,013	556,454	585,511	601,667	5.2	2.8	18.1	17.7	1.8	1.7	3.2	3.2	10.0	9.9			
CoveragexBank				344,820	491,344	495,644	535,769	0.9	8.1	21.6	20.0	2.3	2.2	3.0	2.3	10.8	11.2			
<b>Banks</b>				<b>68,325</b>	<b>217,829</b>	<b>224,499</b>	<b>212,480</b>	<b>3.1</b>	<b>(5.4)</b>	<b>9.5</b>	<b>10.0</b>	<b>0.9</b>	<b>0.8</b>	<b>6.2</b>	<b>6.3</b>	<b>9.2</b>	<b>8.5</b>			
BBL TB	BUY	172.00	188.00	9	10,561	45,211	46,007	43,286	1.8	(5.9)	7.1	7.6	0.6	0.5	5.2	5.2	8.2	7.4	48,502	42,213
KBANK TB	HOLD	196.50	190.00	(3)	14,860	49,603	49,565	43,942	(0.1)	(11.3)	9.3	10.5	0.8	0.8	6.1	6.1	8.6	7.4	50,001	46,103
KKP TB	BUY	76.00	86.00	13	1,985	4,985	5,912	6,177	18.6	4.5	9.9	11.3	0.9	1.0	7.5	7.5	9.3	9.2	5,533	6,013
KTB TB	BUY	33.75	36.40	8	15,173	46,154	48,229	47,172	4.5	(2.2)	9.8	10.0	1.0	1.0	5.4	5.6	10.7	9.9	48,227	45,408
SCB TB	BUY	147.00	170.00	16	15,921	43,943	47,488	44,362	8.1	(6.6)	10.4	11.2	1.0	1.0	7.7	7.7	9.7	8.9	47,861	44,856
TISCO TB	HOLD	115.50	117.00	1	2,975	6,901	6,659	6,809	(3.5)	2.3	13.9	13.6	2.1	2.1	6.7	6.9	15.4	15.6	6,651	6,800
TTB TB	HOLD	2.32	2.40	3	6,850	21,031	20,639	20,731	(1.9)	0.4	10.7	9.7	0.9	0.9	5.9	6.2	8.6	8.7	20,479	20,480
<b>Diversified financials</b>				<b>11,560</b>	<b>29,899</b>	<b>32,587</b>	<b>34,886</b>	<b>9.0</b>	<b>7.1</b>	<b>11.0</b>	<b>10.3</b>	<b>1.3</b>	<b>1.2</b>	<b>3.3</b>	<b>3.4</b>	<b>11.9</b>	<b>11.8</b>			
AEONTS TB	HOLD	97.75	142.00	45	778	2,962	3,224	3,514	8.8	9.0	7.6	7.0	0.9	0.8	5.6	6.1	11.9	12.1	2,866	2,963
ASK TB	HOLD	9.85	11.00	12	279	332	532	627	60.2	17.9	11.9	11.1	0.6	0.6	4.1	4.5	4.8	5.1	473	613
BAM TB	HOLD	7.60	7.50	(1)	790	1,603	2,213	1,630	38.0	(26.3)	11.1	15.1	0.5	0.5	6.3	4.5	5.0	3.6	2,068	1,891
JMT TB	HOLD	10.90	9.00	(17)	512	1,616	1,182	1,462	(26.8)	23.6	13.5	10.9	0.6	0.6	4.5	5.5	4.2	5.1	1,087	1,215
KTC TB	BUY	33.25	35.00	5	2,758	7,437	7,714	7,874	3.7	2.1	11.1	10.9	1.9	1.8	4.0	4.1	18.4	17.0	7,584	8,214
MTC TB	BUY	38.00	46.00	21	2,591	5,867	6,723	7,612	14.6	13.2	12.0	10.6	1.9	1.6	0.8	0.8	16.8	16.4	6,670	7,574
TIDLOR TB	BUY	20.40	23.00	13	1,900	4,230	4,933	5,644	16.6	14.4	12.0	10.5	1.7	1.6	4.4	5.0	15.3	15.8	5,129	5,689
SAWAD TB	BUY	29.25	35.00	20	1,563	5,052	4,973	5,472	(1.6)	10.1	9.8	8.9	1.3	1.2	4.1	4.5	14.1	14.0	4,968	5,472
THANI TB	HOLD	1.94	1.60	(18)	389	800	1,094	1,051	36.7	(3.9)	10.7	11.2	0.9	0.8	4.5	4.3	8.0	7.4	1,054	1,142
<b>Commerce</b>				<b>34,608</b>	<b>66,986</b>	<b>66,291</b>	<b>69,817</b>	<b>(1.0)</b>	<b>5.3</b>	<b>16.2</b>	<b>15.4</b>	<b>1.5</b>	<b>1.4</b>	<b>4.3</b>	<b>3.7</b>	<b>9.3</b>	<b>9.5</b>			
BJC TB	BUY	15.90	18.00	13	2,050	4,610	4,416	4,376	(4.2)	(0.9)	14.4	14.6	0.5	0.5	3.2	3.5	3.7	3.6	4,208	4,591
COM7 TB	BUY	24.20	31.00	28	1,835	3,323	4,064	4,378	22.3	7.7	14.2	13.2	5.3	4.5	4.5	4.5	41.5	36.9	3,976	4,405
CPALL TB	BUY	51.75	60.00	16	14,834	25,314	28,245	29,839	11.6	5.6	16.5	15.6	3.5	3.2	21.1	20.1	28.066	30,863		
CPAXT TB	HOLD	16.00	17.50	9	5,367	11,071	9,407	10,323	(15.0)	9.7	17.7	16.2	0.6	0.6	4.4	4.3	3.2	3.4	10,066	10,540
CRC TB	BUY	21.10	23.00	9	4,093	8,742	7,610	7,777	(13.0)	2.2	16.7	16.4	1.9	1.8	8.6	2.7	11.3	11.4	8,302	8,242
DOHOME TB	HOLD	3.84	4.10	7	418	674	601	736	(10.8)	22.5	21.6	17.6	1.0	0.9	1.3	0.9	4.6	5.4	664	726
GLOBAL TB	BUY	7.35	8.00	9	1,324	2,377	2,002	2,182	(15.8)	9.0	19.8	18.2	1.6	1.5	3.0	2.8	8.0	8.3	2,015	2,166
HMPRO TB	HOLD	7.25	7.70	6	3,025	6,504	5,980	6,088	(8.1)	1.8	15.9	15.7	3.5	3.4	5.5	5.6	22.0	21.8	6,000	6,318
ILM TB	BUY	14.10	17.00	21	229	755	810	864	7.3	8.6	8.8	8.2	1.1	1.1	7.9	8.4	12.8	13.1	760	782
MEGA TB	HOLD	36.50	39.00	7	1,024	3,095	2,486	2,497	(19.7)	0.5	12.8	12.7	3.1	3.1	4.4	4.7	24.7	24.3	2,010	2,404
MOSHI TB	BUY	38.50	55.00	43	409	521	670	757	28.7	13.0	19.0	16.8	4.7	4.2	3.2	3.6	26.5	26.2	642	776
<b>Food &amp; Beverage</b>				<b>16,992</b>	<b>46,036</b>	<b>60,563</b>	<b>51,319</b>	<b>31.6</b>	<b>(15.3)</b>	<b>8.7</b>	<b>10.3</b>	<b>1.2</b>	<b>1.1</b>	<b>6.5</b>	<b>5.6</b>	<b>13.8</b>	<b>11.1</b>			
BTG TB	BUY	20.80	23.00	11	1,276	2,377	6,588	3,732	177.2	(43.3)	6.3	11.1	1.2	1.2	7.2	3.3	22.2	11.2	6,611	4,576
CBG TB	BUY	46.00	50.00	9	1,480	2,843	2,837	2,927	(0.2)	3.2	16.2	15.7	3.3	2.9	2.8	2.9	20.8	19.4	2,889	2,964
CPF TB	BUY	21.20	28.00	32	5,570	19,039	27,099	20,259	42.3	(25.2)	6.6	8.8	0.7	0.7	7.3	5.7	10.7	7.6	26,478	20,465
ICHI TB	HOLD	14.50	15.00	3	606	1,343	1,168	1,326	(13.0)	13.5	16.1	14.2	3.3	3.4	7.6	7.9	20.6	23.8	1,306	1,354
ITC TB	BUY	16.90	20.00	18	1,631	3,830	3,022	3,335	(21.1)	10.3	16.8	15.2	2.1	2.1	5.0	4.9	12.6	13.8	3,045	3,351
KCG TB	BUY	9.40	11.00	17	165	406	500	565	23.1	13.1	10.3	9.1	1.6	1.4	5.4	6.1	16.2	16.7	475	538
M TB	HOLD	23.80	23.00	(3)	692	1,442	928	1,153	(35.6)	24.3	23.6	19.0	1.6	1.6	4.2	4.7	6.9	8.5	998	1,185
NSL TB	BUY	25.00	33.00	32	241	541	598	653	10.5	9.2	12.5	11.5	3.5	3.1	4.5	5.0	29.6	28.6	599	690
OSP TB	BUY	18.60	21.00	13	1,797	3,038	3,487	3,662	14.8	5.0	16.0	15.3	3.4	3.3	5.6	5.6	21.9	22.0	3,606	3,641
RBFB TB	HOLD	3.54	4.00	13	222	500	431	533	(13.8)	23.6	16.4	13.3	1.4	1.3	3.6	4.1	8.6	10.2	539	621
SAPPE TB	BUY	36.00	38.00	6	352	1,233	809	974	(34.4)	20.3	13.7	11.4	2.4	2.2	4.4	5.3	17.8	19.9	834	917
SNPN TB	HOLD	7.85	11.50	46	227	651	602	695	(7.5)	15.4	12.5	10.8	2.4	2.3	6.4	7.4	18.7	21.6	583	610
TFG TB	BUY	6.15	5.90	(4)	1,152	3,618	7,869	6,604	117.5	(16.1)	4.6	6.3	1.8	1.7	11.4	8.8	43.1	29.9	7,623	6,051
TU TB	HOLD	12.30	14.20	15	1,525	5,119	4,516	4,780	(11.8)	5.8	12.1	11.5	1.2	1.2	5.4	5.7	9.7	10.6	4,515	4,614
ZEN TB	HOLD	5.85	6.50	11	56	57	107	120	88.5	12.1	16.4	14.6	1.3	1.2	3.4	3.8	7.8	8.4	61	65
<b>Property</b>				<b>19,283</b>	<b>45,287</b>	<b>43,270</b>	<b>48,853</b>	<b>(4.5)</b>	<b>12.9</b>	<b>13.9</b>	<b>12.3</b>	<b>1.2</b>	<b>1.2</b>	<b>4.4</b>	<b>4.5</b>	<b>9.2</b>	<b>9.9</b>			
AMATA TB	BUY	19.50	21.00	8	721	2,524	3,100	2,852	22.8	(8.0)	7.2	7.9	1.0	0.9	5.1	5.1	13.7	11.9	2,866	2,889
AP TB	BUY	9.55	10.20	7	966	5,014	4,233	4,945	(15.6)	16.8	7.1	6.1	0.6	0.6	5.2	6.3	9.4	10.3	4,331	4,902
ASW TB	BUY	7.20	9.00	25	208	1,389	998	1,538	(28.1)	54.1	6.5	4.6	0.7	0.7	6.9	8.6	12.0	16.5	841	1,538
AWC TB	BUY	2.56	5.20	103	2,636	1,860	2,235	2,803	20.2	25.4	36.7	29.2	0.9	0.8	3.5	3.5	2.4	2.9	3,439	3,212
BRI TB	HOLD	1.53	4.20	175	72	414	467	492	12.7	5.3	2.8	2.7	0.2	0.2	22.0	22.7	7.8	7.7	170	151
CPN TB	BUY	68.50	73.00	7																

25/02/2026	-- Share price --			Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target	Up (down)		24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E	
	(THB)	(THB)	(%)		(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
<b>SET Index</b>	<b>1,816</b>	<b>1,470</b>	<b>(3)</b>	<b>615,005</b>						<b>17.3</b>	<b>16.6</b>									
<b>Automotive</b>				<b>977</b>	<b>3,475</b>	<b>3,387</b>	<b>3,712</b>	<b>(2.5)</b>	<b>9.6</b>	<b>9.0</b>	<b>8.2</b>	<b>0.7</b>	<b>0.6</b>	<b>5.9</b>	<b>6.8</b>	<b>7.5</b>	<b>8.1</b>			
AH TB	HOLD	15.00	15.00	0	162	721	759	854	5.3	12.5	6.2	0.5	0.5	5.1	5.8	7.1	7.6	794	897	
IRC TB	REDUCE	11.70	12.40	6	72	312	207	233	(33.4)	12.6	10.8	0.5	0.5	4.6	5.2	5.0	5.5			
SAT TB	BUY	16.60	13.60	(18)	227	724	789	883	9.0	11.9	8.9	0.8	0.8	7.2	8.1	9.2	10.0	708	738	
STANLY TB	BUY	209.00	220.00	5	515	1,719	1,631	1,741	(5.1)	6.7	9.8	0.7	0.7	5.7	6.7	7.6	8.1	1,862	1,921	
<b>Transportation</b>				<b>34,291</b>	<b>53,989</b>	<b>57,423</b>	<b>62,718</b>	<b>6.4</b>	<b>9.2</b>	<b>18.6</b>	<b>17.0</b>	<b>3.3</b>	<b>3.0</b>	<b>2.3</b>	<b>2.2</b>	<b>19.2</b>	<b>18.5</b>			
AAV TB	BUY	1.35	2.50	85	558	2,970	2,661	2,913	(10.4)	9.5	6.5	6.0	1.2	1.1	6.1	6.7	20.9	19.5	1,091	1,141
AOT TB	BUY	53.25	63.50	19	24,470	19,515	18,303	19,145	(6.2)	4.6	41.6	39.7	5.8	5.4	1.3	1.1	14.3	14.1	18,199	21,030
BA TB	BUY	18.10	28.00	55	1,208	3,838	3,935	4,196	2.5	6.6	9.7	9.1	2.2	2.0	7.2	6.6	23.8	23.5	3,576	3,821
PRM TB	BUY	7.90	9.50	20	564	2,098	2,011	2,264	(4.2)	12.6	9.8	8.4	1.5	1.4	7.0	7.2	16.5	17.1	2,181	2,337
PSL TB	BUY	7.55	7.50	(1)	361	1,276	518	666	(59.4)	28.5	22.7	17.7	0.8	0.8	3.3	5.3	3.3	4.4	354	773
SAV TB	BUY	13.60	27.50	102	279	477	575	685	20.7	19.1	15.1	12.7	4.9	4.1	4.0	4.7	35.0	35.5	539	584
SJWD TB	BUY	8.95	14.00	56	511	788	1,114	1,196	41.4	7.4	14.6	13.6	0.7	0.7	4.5	4.4	4.9	5.2	1,133	1,253
THAI TB	BUY	6.65	10.80	62	6,054	21,507	27,372	30,594	27.3	11.8	6.9	6.2	2.4	1.9	3.6	4.1	44.7	34.4	31,518	28,394
TTA TB	BUY	4.92	5.30	8	286	1,521	934	1,060	(38.6)	13.5	9.6	8.5	0.3	0.3	4.9	4.9	3.3	3.7		
<b>ICT</b>				<b>682</b>	<b>1,782</b>	<b>2,005</b>	<b>2,161</b>	<b>12.5</b>	<b>7.8</b>	<b>10.6</b>	<b>9.8</b>	<b>1.2</b>	<b>1.1</b>	<b>4.9</b>	<b>5.2</b>	<b>11.5</b>	<b>11.8</b>			
BBIK TB	BUY	21.20	25.50	20	136	300	339	383	13.3	12.8	12.5	11.1	2.0	1.8	2.3	2.5	16.5	16.8	319	394
GABLE TB	BUY	4.08	4.20	3	92	266	334	328	25.7	(1.8)	8.5	8.7	1.2	1.2	7.8	8.9	14.9	14.1	285	317
ILINK TB	BUY	4.92	7.20	46	86	503	510	535	1.5	5.0	5.2	5.0	0.6	0.6	8.6	9.0	11.6	11.6		
ITEL TB	BUY	1.34	2.10	57	87	143	152	182	6.3	20.2	12.3	10.2	0.5	0.4	2.1	3.4	3.7	4.4		
SYNEX TB	BUY	10.30	14.70	43	281	571	670	733	17.2	9.4	13.0	11.9	1.8	1.7	5.2	5.0	14.6	14.9	733	761
<b>Construction services</b>				<b>1,708</b>	<b>167</b>	<b>3,538</b>	<b>3,724</b>	<b>2,018.0</b>	<b>5.3</b>	<b>15.0</b>	<b>14.3</b>	<b>1.1</b>	<b>1.1</b>	<b>3.9</b>	<b>2.7</b>	<b>7.6</b>	<b>7.7</b>			
CK TB	BUY	17.40	19.00	9	940	1,446	2,190	2,284	51.4	4.3	13.5	12.9	1.1	1.0	3.6	2.7	8.1	8.0	2,967	2,192
PHLON TB	BUY	3.10	3.10	0	75	(6)	200	204	nm	2.1	11.6	11.4	2.3	2.2	6.4	6.6	20.6	20.0	202	220
SEAFCCO TB	BUY	2.36	2.40	2	60	(4)	148	171	nm	15.7	13.0	11.2	1.2	1.1	3.0	3.5	3.5	10.3	149	172
STECON TB	BUY	13.10	12.00	(8)	633	(1,268)	1,001	1,065	nm	6.5	19.9	18.7	1.2	1.2	4.2	2.1	5.9	6.3	1,288	1,251
<b>Energy &amp; Utilities</b>				<b>71,131</b>	<b>152,719</b>	<b>134,632</b>	<b>146,582</b>	<b>(11.8)</b>	<b>8.9</b>	<b>16.4</b>	<b>15.1</b>	<b>1.9</b>	<b>1.8</b>	<b>5.3</b>	<b>1.9</b>	<b>11.5</b>	<b>12.3</b>			
ATLAS TB	BUY	1.96	4.65	137	89	285	343	414	20.3	20.8	8.1	6.7	1.0	0.9	4.9	6.0	16.6	14.7	321	422
BCP TB	BUY	37.75	42.70	13	1,785	9,796	6,150	7,500	(37.2)	22.0	8.5	6.9	0.8	0.8	3.2	4.4	9.6	9.8	4,687	8,302
BCPG TB	BUY	8.40	9.20	10	809	1,819	855	2,333	(53.0)	172.8	28.6	10.5	0.9	0.8	1.2	3.8	2.9	8.0	1,265	2,380
BGRIM TB	BUY	15.30	17.00	11	1,283	1,557	1,675	2,068	7.6	23.4	23.8	19.3	1.2	1.2	2.7	2.8	4.8	6.1	1,776	2,327
CKP TB	BUY	2.54	3.90	54	664	1,281	2,323	1,716	81.4	(26.1)	8.9	12.0	0.7	0.7	3.5	3.5	7.9	5.5	2,100	1,692
EGCO TB	HOLD	125.00	135.00	8	2,117	9,774	3,913	4,251	(60.0)	8.6	16.8	15.5	0.6	0.6	5.2	5.2	3.7	3.9	6,536	7,336
GPSC TB	BUY	43.00	54.00	26	3,900	4,062	5,611	6,640	38.1	18.3	21.6	18.3	1.2	1.1	3.4	3.5	5.3	6.3	5,659	6,120
GULF TB	BUY	62.50	67.50	8	30,035	21,383	24,566	31,337	14.9	27.6	38.0	29.8	2.8	2.9	5.2	2.0	7.4	9.6	26,491	31,765
OR TB	BUY	13.60	17.00	25	5,250	7,460	10,264	11,655	37.6	13.5	15.9	14.0	1.4	1.4	4.4	4.4	9.2	10.0	11,021	11,518
PTTEP TB	BUY	136.00	179.00	32	17,367	76,239	57,150	54,521	(27.0)	(4.6)	9.4	9.9	1.0	0.9	4.8	4.5	10.1	9.3	1,872	1,850
RATCH TB	BUY	32.00	34.80	9	2,239	6,127	6,927	6,781	13.1	(2.1)	10.0	10.3	0.7	0.7	5.3	5.3	7.0	6.6	6,795	6,863
SPRC TB	BUY	7.60	11.70	54	1,060	1,526	2,185	2,880	43.1	31.8	15.1	11.4	0.8	0.8	5.3	6.6	5.5	7.1	2,335	2,910
TOP TB	BUY	54.25	56.80	5	3,898	8,412	11,555	12,942	37.4	12.0	10.5	9.4	0.7	0.6	3.7	4.2	6.7	6.8	13,300	13,106
WHAUP TB	BUY	5.15	5.20	1	634	998	1,114	1,545	11.7	38.7	17.7	12.8	1.4	1.4	4.9	5.4	8.1	11.0	1,327	1,536
<b>Packaging</b>				<b>3,055</b>	<b>4,302</b>	<b>4,239</b>	<b>4,793</b>	<b>(1.5)</b>	<b>13.1</b>	<b>22.5</b>	<b>19.9</b>	<b>1.2</b>	<b>1.2</b>	<b>3.7</b>	<b>3.1</b>	<b>5.4</b>	<b>6.2</b>			
PJW TB	BUY	2.30	3.00	30	43	114	157	181	38.0	15.4	9.1	7.9	1.0	1.0	5.5	6.3	11.3	12.6		
SCGP TB	BUY	21.20	22.00	4	2,927	3,910	3,834	4,363	(1.9)	13.8	23.7	20.9	1.2	1.2	3.5	3.0	5.1	5.8	3,933	4,687
SFLEX TB	BUY	3.54	3.70	5	85	278	248	249	(10.8)	0.5	11.7	11.7	2.8	3.2	6.8	6.1	22.7	25.5	262	287
<b>Electronics</b>				<b>108,023</b>	<b>22,662</b>	<b>24,357</b>	<b>32,028</b>	<b>7.5</b>	<b>31.5</b>	<b>137.9</b>	<b>104.9</b>	<b>24.5</b>	<b>20.9</b>	<b>0.3</b>	<b>0.3</b>	<b>18.9</b>	<b>21.5</b>			
DELTA TB	HOLD	266.00	172.00	(35)	106,730	20,164	23,078	30,132	14.5	30.6	143.8	110.1	34.3	27.7	0.2	0.3	26.1	27.8	23,126	32,069
HANA TB	HOLD	18.80	18.00	(4)	535	911	475	950	(47.9)	100.0	35.0	17.5	0.6	0.6	2.1	3.4	1.7	3.4	701	948
KCE TB	HOLD	19.90	18.00	(10)	757	1,587	803	946	(49.4)	17.8	29.3	24.9	1.8	1.8	4.0	3.5	6.0	7.2	986	1,028
<b>Professional Services</b>				<b>369</b>	<b>890</b>	<b>916</b>	<b>951</b>	<b>3.0</b>	<b>3.8</b>	<b>12.5</b>	<b>12.1</b>	<b>2.9</b>	<b>2.6</b>	<b>4.2</b>	<b>4.1</b>	<b>25.0</b>	<b>22.7</b>			
SISS TB	BUY	12.20	18.00	48	369	890	916	951	3.0	3.8	12.5	12.1	2.9	2.6	4.2	4.1	25.0	22.7	941	961
<b>Construct</b>				<b>10,458</b>	<b>10,956</b>	<b>10,013</b>	<b>14,502</b>	<b>(8.6)</b>	<b>44.8</b>	<b>32.5</b>	<b>22.4</b>	<b>0.8</b>	<b>0.8</b>	<b>2.6</b>	<b>2.6</b>	<b>2.6</b>	<b>3.8</b>			
EPG TB	BUY	3.90	5.00	28	351	1,420	1,177	1,281	(17.1)	8.8	9.3	8.5	0.9	0.8	3.6	4.5	9.4	10.0	1,215	1,377
SCC TB	HOLD	228.00	220.00	(4)	8,801	6,342	4,962	9,104	(21.8)	83.5	55.1	30.1	0.8	0.8	2.2	2.2	1.4	2.7	11,880	10,666
SCGD TB	BUY	5.45	5.70	5	289	908	932	1,111	2.6	19.2	9.7	8.1	0.5	0.5	6.2	4.9	5.0	6.1	1,043	1,175
TOA TB	BUY	16.30	15.50	(5)	1,016	2,287	2,941	3,006	28.6	2.2	10.7	10.5								