

24/02/2026	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target			Cap	24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E
	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
<b>SET Index</b>	<b>1,480</b>	<b>1,470</b>	<b>(7)</b>	604,121						17.3	16.6									
<b>Coverage</b>				405,975	709,108	718,111	747,055	1.3	4.0	17.5	16.8	1.8	1.7	3.6	3.0	10.2	10.2			
CoveragexEnergy				334,116	556,389	583,496	600,507	4.9	2.9	17.7	17.2	1.7	1.7	3.2	3.2	10.0	9.8			
CoveragexBank				337,025	491,279	494,891	535,496	0.7	8.2	21.1	19.5	2.2	2.1	3.1	2.3	10.8	11.2			
<b>Banks</b>				68,949	217,829	223,220	211,589	2.5	(5.2)	9.6	10.1	0.9	0.8	6.1	6.0	9.2	8.4			
BBL TB	BUY	174.50	188.00	8	10,743	45,211	46,007	43,286	1.8	(5.9)	7.2	7.7	0.6	0.6	5.2	5.2	8.2	7.4	48,502	42,213
KBANK TB	HOLD	201.00	190.00	(5)	15,241	49,603	49,565	43,842	(0.1)	(11.3)	9.6	10.8	0.8	0.8	6.0	6.0	8.6	7.4	50,001	46,103
KKP TB	HOLD	77.25	63.00	(18)	2,023	4,985	5,418	5,256	8.7	(3.0)	12.1	12.4	1.0	1.0	5.0	4.8	8.5	7.9	5,533	6,013
KTB TB	BUY	33.50	36.40	9	15,100	46,154	48,229	47,172	4.5	(2.2)	9.7	9.9	1.0	1.0	5.5	5.6	10.7	9.9	48,227	45,408
SCB TB	HOLD	147.50	134.00	(9)	16,018	43,943	45,506	43,275	3.6	(4.9)	10.9	11.5	1.0	1.0	7.3	7.0	9.2	8.6	47,861	44,856
TISCO TB	HOLD	114.50	103.00	(10)	2,957	6,901	6,624	6,829	(4.0)	3.1	13.8	13.4	2.1	2.1	6.8	6.8	15.3	15.6	6,651	6,800
TTB TB	HOLD	2.32	2.05	(12)	6,868	21,031	21,871	21,799	4.0	(0.3)	10.2	10.3	0.9	0.9	5.9	5.8	9.0	8.7	20,479	20,480
<b>Diversified financials</b>				11,324	29,899	32,587	34,886	9.0	7.1	10.7	10.0	1.2	1.1	3.4	3.5	11.9	11.8			
AEONTS TB	HOLD	96.50	142.00	47	770	2,962	3,224	3,514	8.8	9.0	7.5	6.9	0.9	0.8	5.6	6.1	11.9	12.1	2,866	2,963
ASK TB	BUY	9.90	11.00	11	281	332	532	627	60.2	17.9	11.9	11.1	0.6	0.6	4.0	4.5	4.8	5.1	473	613
BAM TB	HOLD	7.40	7.50	1	771	1,603	2,213	1,630	38.0	(26.3)	10.8	14.7	0.5	0.5	6.5	4.6	5.0	3.6	2,068	1,891
JMT TB	HOLD	11.00	9.00	(18)	518	1,616	1,182	1,462	(26.8)	23.6	13.6	11.0	0.6	0.6	4.4	5.5	4.2	5.1	1,087	1,215
KTC TB	BUY	33.00	35.00	6	2,744	7,437	7,714	7,874	3.7	2.1	11.0	10.8	1.9	1.8	4.1	4.2	18.4	17.0	7,984	8,214
MTC TB	BUY	36.25	46.00	27	2,479	5,867	6,723	7,612	14.6	13.2	11.4	10.1	1.8	1.5	0.8	0.9	16.8	16.4	6,670	7,574
TIDLOR TB	BUY	19.60	23.00	17	1,831	4,230	4,933	5,644	16.6	14.4	11.5	10.1	1.7	1.5	4.6	5.2	15.3	15.8	5,129	5,689
SAWAD TB	BUY	28.75	35.00	22	1,541	5,052	4,973	5,472	(1.6)	10.1	9.6	8.7	1.3	1.2	4.2	4.6	14.1	14.0	4,966	5,472
THANI TB	HOLD	1.94	1.60	(18)	390	800	1,094	1,051	36.7	(3.9)	10.7	11.2	0.9	0.8	4.5	4.3	8.0	7.4	1,054	1,142
<b>Commerce</b>				34,450	66,970	66,086	69,816	(1.3)	5.6	16.2	15.3	1.5	1.4	4.4	3.8	9.3	9.5			
BJC TB	HOLD	15.90	18.00	13	2,055	4,610	4,324	4,376	(6.2)	1.2	14.7	14.6	0.5	0.5	4.4	4.9	3.6	3.6	4,208	4,589
COM7 TB	BUY	24.80	31.00	25	1,886	3,307	4,002	4,378	21.0	9.4	14.8	13.5	5.5	4.6	3.8	4.0	41.2	37.2	3,976	4,370
CPALL TB	BUY	50.75	60.00	18	14,586	25,314	28,245	29,839	11.6	5.6	16.1	15.3	3.5	3.1	3.1	3.3	21.1	20.1	28,083	30,876
CPAXT TB	HOLD	16.00	17.50	9	5,381	11,071	9,407	10,323	(15.0)	9.7	17.7	16.2	0.6	0.6	4.4	4.3	3.2	3.4	10,066	10,540
CRG TB	BUY	21.10	23.00	9	4,104	8,742	7,610	7,777	(13.0)	2.2	16.7	16.4	1.9	1.8	8.6	2.7	11.3	11.4	8,302	8,242
DOHOME TB	HOLD	3.80	4.10	8	415	674	601	736	(10.8)	22.5	21.4	17.5	1.0	0.9	1.4	0.9	4.6	5.4	664	726
GLOBAL TB	BUY	7.35	8.00	9	1,328	2,377	2,002	2,182	(15.8)	9.0	19.8	18.2	1.6	1.5	3.0	2.8	8.0	8.3	2,015	2,166
HMPRO TB	HOLD	7.10	7.70	8	2,970	6,504	5,980	6,088	(8.1)	1.8	15.6	15.3	3.4	3.3	5.6	5.7	22.0	21.8	6,000	6,324
ILM TB	BUY	14.10	17.00	21	230	755	810	864	7.3	8.6	9.8	8.2	1.1	1.1	7.9	8.4	12.8	13.1	760	782
MEGA TB	HOLD	38.50	39.00	1	1,083	3,085	2,435	2,497	(21.3)	2.5	13.8	13.4	3.5	3.5	4.2	4.5	25.1	26.0	2,010	2,468
MOSHI TB	BUY	38.75	55.00	42	412	521	670	757	28.7	13.0	19.1	16.9	4.7	4.2	3.1	3.6	26.5	26.2	642	776
<b>Food &amp; Beverage</b>				16,828	46,036	60,500	51,063	31.4	(15.6)	8.6	10.2	1.2	1.1	6.4	5.7	13.8	11.1			
BTG TB	HOLD	19.00	21.00	11	1,169	2,377	6,525	3,477	(174.5)	(46.7)	5.8	10.9	1.2	1.1	6.3	3.3	22.4	10.7	6,611	4,538
CBG TB	BUY	45.25	50.00	10	1,459	2,843	2,837	2,927	(0.2)	3.2	15.9	15.5	3.2	2.8	2.9	2.9	20.8	19.4	2,889	2,964
CPF TB	BUY	20.90	28.00	34	5,505	19,039	27,099	20,259	42.3	(25.2)	6.5	8.7	0.7	0.7	7.4	5.8	10.7	7.6	26,478	20,465
ICHI TB	HOLD	14.70	15.00	2	616	1,343	1,168	1,326	(13.0)	13.5	16.4	14.4	3.4	3.5	7.5	7.8	20.6	23.8	1,306	1,354
ITC TB	BUY	16.90	20.00	18	1,635	3,830	3,022	3,335	(21.1)	10.3	16.8	15.2	2.1	2.1	5.0	4.9	12.6	13.8	3,045	3,351
KCG TB	BUY	9.40	11.00	17	165	406	500	565	23.1	13.1	10.3	9.1	1.6	1.4	5.4	6.1	16.2	16.7	475	538
M TB	HOLD	24.00	23.00	(4)	699	1,442	928	1,153	(35.6)	24.3	23.8	19.2	1.6	1.6	4.2	4.7	6.9	8.5	998	1,185
NSL TB	BUY	24.80	33.00	33	240	541	598	653	10.5	9.2	12.4	11.4	3.5	3.1	4.6	5.0	29.6	28.6	599	690
OSP TB	BUY	18.50	21.00	14	1,792	3,038	3,487	3,662	14.8	5.0	15.9	15.2	3.4	3.3	5.6	5.6	21.9	22.0	3,606	3,641
RBFB TB	HOLD	3.56	4.00	12	224	500	431	533	(13.8)	23.6	16.5	13.4	1.4	1.3	3.6	4.1	8.6	10.2	539	621
SAPPE TB	BUY	36.00	38.00	6	353	1,233	809	974	(34.4)	20.3	13.7	11.4	2.4	2.2	4.4	5.3	17.8	19.9	826	917
SNFP TB	HOLD	7.85	11.50	46	228	651	602	695	(7.5)	15.4	12.5	10.8	2.4	2.3	6.4	7.4	18.7	21.6	583	610
TFG TB	BUY	6.15	5.90	(4)	1,155	3,618	7,869	6,604	117.5	(16.1)	4.6	6.3	1.8	1.7	11.4	8.8	43.1	29.9	7,623	6,051
TU TB	HOLD	12.30	14.20	15	1,529	5,119	4,516	4,780	(11.8)	5.8	12.1	11.5	1.2	1.2	5.4	5.7	9.7	10.6	4,515	4,614
ZEN TB	HOLD	5.95	6.50	9	57	57	107	120	88.5	12.1	16.7	14.9	1.3	1.2	3.3	3.7	7.8	8.4	61	65
<b>Property</b>				19,097	45,238	43,097	48,855	(4.7)	13.4	13.7	12.1	1.2	1.2	4.4	4.5	9.1	9.8			
AMATA TB	BUY	19.50	21.00	8	723	2,524	3,100	2,852	22.8	(8.0)	7.2	7.9	1.0	0.9	5.1	5.1	13.7	11.9	2,866	2,889
AP TB	BUY	9.45	10.20	8	959	5,014	4,233	4,945	(15.6)	16.8	7.0	6.0	0.6	0.6	5.3	6.3	9.4	10.3	4,331	4,902
ASW TB	BUY	7.15	9.00	26	207	1,389	998	1,538	(28.1)	54.1	6.4	4.6	0.7	0.7	7.0	8.7	12.0	16.5	841	1,538
AWC TB	BUY	2.54	5.20	105	2,622	1,860	2,235	2,803	20.2	25.4	36.4	29.0	0.9	0.8	3.5	3.6	2.4	2.9	3,439	3,212
BRI TB	HOLD	1.52	4.20	176	71	414	467	492	12.7	5.3	2.8	2.6	0.2	0.2	22.1	22.9	7.8	7.7	170	151
CPN TB	BUY	67.50	73.00	8	9,770	15,604	16,729	18,308	7.2	13.0	18.1	16.0	2.8	2.6	3.6	3.6	15.9	16.6	17,968	19,104
NOBLE TB	REDUCE	2.54	3.70	46	112	680	760	681	11.7	(10.4)	4.6	5.1	0.5	0.5	13.1	11				

24/02/2026	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target			Cap	24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E
Rec	(THB)	(THB)	side	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
<b>SET Index</b>	<b>1,400</b>	<b>1,470</b>	<b>(7)</b>	<b>604,121</b>						<b>17.3</b>	<b>16.6</b>									
<b>Automotive</b>				<b>973</b>	<b>3,475</b>	<b>3,387</b>	<b>3,712</b>	<b>(2.5)</b>	<b>9.6</b>	<b>8.9</b>	<b>8.1</b>	<b>0.7</b>	<b>0.6</b>	<b>6.0</b>	<b>6.8</b>	<b>7.5</b>	<b>8.1</b>			
AH TB	HOLD	14.80	15.00	1	160	721	759	854	5.3	12.5	6.9	6.1	0.5	0.5	5.2	5.9	7.1	7.6	794	897
IRC TB	REDUCE	11.70	12.40	6	73	312	207	233	(33.4)	12.6	10.8	9.6	0.5	0.5	4.6	5.2	5.0	5.5		
SAT TB	BUY	16.50	13.60	(18)	226	724	789	883	9.0	11.9	8.9	7.9	0.8	0.8	7.2	8.1	9.2	10.0	708	738
STANLY TB	BUY	208.00	220.00	6	514	1,719	1,631	1,741	(5.1)	6.7	9.8	9.2	0.7	0.7	5.8	6.7	7.6	8.1	1,862	1,921
<b>Transportation</b>				<b>33,990</b>	<b>53,989</b>	<b>57,405</b>	<b>62,735</b>	<b>6.3</b>	<b>9.3</b>	<b>18.4</b>	<b>16.8</b>	<b>3.3</b>	<b>2.9</b>	<b>2.3</b>	<b>2.2</b>	<b>19.2</b>	<b>18.5</b>			
AAV TB	BUY	1.37	2.50	82	568	2,970	2,661	2,913	(10.4)	9.5	6.6	6.0	1.3	1.1	6.0	6.6	20.9	19.5	1,091	1,060
AOT TB	BUY	52.25	63.50	22	24,074	19,515	18,303	19,145	(6.2)	4.6	40.8	39.0	5.7	5.3	1.3	1.1	14.3	14.1	18,199	21,030
BA TB	BUY	18.40	28.00	52	1,231	3,838	3,935	4,196	2.5	6.6	9.8	9.2	2.3	2.1	7.1	6.5	23.8	23.5	3,576	3,821
PRM TB	BUY	8.00	9.50	19	573	2,098	2,011	2,264	(4.2)	12.6	9.9	8.5	1.5	1.4	6.9	7.1	16.5	17.1	2,181	2,337
PSL TB	BUY	7.65	7.50	(2)	366	1,276	518	666	(59.4)	28.5	23.0	17.9	0.8	0.8	5.2	5.2	3.3	4.4	354	354
SAV TB	BUY	13.60	27.50	102	280	477	575	685	20.7	19.1	15.1	12.7	4.9	4.1	4.0	4.7	35.0	35.5	639	594
SJWD TB	BUY	8.65	14.00	62	496	788	1,095	1,213	39.1	10.7	14.3	12.9	0.7	0.7	3.4	3.5	4.7	5.1	1,133	1,252
THAI TB	BUY	6.70	10.80	61	6,116	21,507	27,372	30,594	27.3	11.8	6.9	6.2	2.5	1.9	3.6	4.0	44.7	34.4	31,526	28,394
TTA TB	BUY	4.92	5.30	8	287	1,521	934	1,060	(38.6)	13.5	9.6	8.5	0.3	0.3	4.9	4.9	3.3	3.7		
<b>ICT</b>				<b>706</b>	<b>1,782</b>	<b>1,959</b>	<b>2,161</b>	<b>9.9</b>	<b>10.3</b>	<b>11.2</b>	<b>10.1</b>	<b>1.2</b>	<b>1.2</b>	<b>4.7</b>	<b>5.0</b>	<b>11.3</b>	<b>11.9</b>			
BBIK TB	BUY	21.50	25.50	19	139	300	339	383	13.3	12.8	12.7	11.2	2.0	1.8	2.2	2.5	16.5	16.8	319	394
GABLE TB	BUY	3.86	4.20	9	87	266	288	328	8.5	13.7	9.4	8.2	1.2	1.2	7.7	9.4	13.1	14.9	285	317
ILINK TB	BUY	4.98	7.20	45	87	503	510	535	1.5	5.0	5.3	5.1	0.6	0.6	8.5	8.9	11.6	11.6		
ITEL TB	BUY	1.38	2.10	52	90	143	152	182	6.3	20.2	12.6	10.5	0.5	0.5	2.0	3.3	3.7	4.4		
SYNEX TB	BUY	11.10	14.70	32	303	571	670	733	17.2	9.4	14.0	12.8	2.0	1.9	4.8	4.6	14.6	14.9	733	761
<b>Construction services</b>				<b>1,631</b>	<b>167</b>	<b>3,538</b>	<b>3,724</b>	<b>2,018.0</b>	<b>5.3</b>	<b>14.3</b>	<b>13.6</b>	<b>1.1</b>	<b>1.0</b>	<b>4.1</b>	<b>2.9</b>	<b>7.6</b>	<b>7.7</b>			
CK TB	BUY	16.50	19.00	15	894	1,446	2,190	2,284	51.4	4.3	12.8	12.2	1.0	1.0	3.8	2.9	8.1	8.0	2,967	2,192
PHLON TB	BUY	3.00	3.10	3	73	(6)	200	204	nm	2.1	11.3	11.0	2.3	2.2	6.7	6.8	20.6	20.0	201	220
SEAFCCO TB	BUY	2.30	2.40	4	59	(4)	148	171	nm	15.7	12.7	10.9	1.2	1.1	3.1	3.6	3.5	10.3	149	172
STECON TB	BUY	12.50	12.00	(4)	606	(1,268)	1,001	1,065	nm	6.5	19.0	17.8	1.1	1.1	4.4	2.2	5.9	6.3	1,288	1,223
<b>Energy &amp; Utilities</b>				<b>71,858</b>	<b>152,719</b>	<b>134,615</b>	<b>146,548</b>	<b>(11.9)</b>	<b>8.9</b>	<b>16.6</b>	<b>15.2</b>	<b>1.9</b>	<b>1.9</b>	<b>5.3</b>	<b>1.9</b>	<b>11.5</b>	<b>12.3</b>			
ATLAS TB	BUY	1.95	4.65	138	89	285	343	414	20.3	20.8	8.1	6.7	1.0	0.9	5.0	6.0	16.6	14.7	321	422
BCP TB	BUY	37.50	42.70	14	1,779	9,796	6,150	7,500	(37.2)	22.0	8.4	6.9	0.8	0.7	3.2	4.4	9.6	9.8	4,687	8,302
BCPG TB	BUY	8.60	9.20	7	831	1,819	855	2,333	(53.0)	172.8	29.2	10.7	0.9	0.8	1.2	3.7	2.9	8.0	1,265	2,380
BGRIM TB	BUY	15.50	17.00	10	1,303	1,557	1,659	2,034	6.5	22.6	24.4	19.9	1.1	1.1	2.9	3.0	4.6	5.5	1,776	2,338
CKP TB	BUY	2.62	3.90	49	687	1,281	2,323	1,716	81.4	(26.1)	9.2	12.4	0.7	0.7	3.4	3.4	7.9	5.5	2,100	1,692
EGCO TB	HOLD	126.00	135.00	7	2,139	9,774	3,913	6,640	(60.0)	8.6	17.0	15.6	0.6	0.6	5.2	5.2	3.7	3.9	6,536	7,336
GPSC TB	BUY	44.50	54.00	21	4,047	4,062	5,611	4,251	38.1	18.3	22.4	18.9	1.2	1.2	3.3	3.4	5.3	6.3	5,659	6,120
GULF TB	BUY	62.75	67.50	8	30,235	21,383	24,566	31,337	14.9	27.6	38.2	29.9	2.8	2.9	5.2	2.0	7.4	9.6	26,491	31,785
OR TB	BUY	13.70	17.00	24	5,302	7,460	10,264	11,655	37.6	13.5	16.0	14.1	1.4	1.4	4.4	4.4	9.2	10.0	11,021	11,505
PTTP TB	BUY	136.50	179.00	31	17,477	76,239	57,150	54,521	(27.0)	(4.6)	9.5	9.9	1.0	0.9	4.7	4.5	10.1	9.3	1,872	1,850
RATCH TB	BUY	32.25	34.80	8	2,262	6,127	6,927	6,781	13.1	(2.1)	10.1	10.3	0.7	0.7	5.3	5.3	7.0	6.6	6,795	6,863
SPRC TB	BUY	7.75	11.70	51	1,084	1,526	2,185	2,880	43.1	31.8	15.4	11.7	0.8	0.8	5.2	6.5	5.5	7.1	2,335	2,910
TOP TB	BUY	55.25	56.80	3	3,981	8,412	11,555	12,942	37.4	12.0	10.7	9.5	0.7	0.6	3.6	4.2	6.7	6.8	13,300	13,106
WHAUP TB	BUY	5.20	5.20	0	641	998	1,114	1,545	11.7	38.7	17.9	12.9	1.4	1.4	4.8	5.4	8.1	11.0	1,327	1,536
<b>Packaging</b>				<b>3,048</b>	<b>4,302</b>	<b>4,239</b>	<b>4,793</b>	<b>(1.5)</b>	<b>13.1</b>	<b>22.4</b>	<b>19.8</b>	<b>1.2</b>	<b>1.2</b>	<b>3.7</b>	<b>3.1</b>	<b>5.4</b>	<b>6.2</b>			
PJW TB	BUY	2.32	3.00	29	43	114	157	181	38.0	15.4	9.2	8.0	1.0	1.0	5.4	6.3	11.3	12.6		
SCGP TB	BUY	21.10	22.00	4	2,921	3,910	3,834	4,363	(1.9)	13.8	23.6	20.8	1.2	1.2	3.6	3.0	5.1	5.8	3,933	4,687
SFLEX TB	BUY	3.48	3.70	6	84	278	248	249	(10.8)	0.5	11.5	11.5	2.7	3.2	6.9	6.2	22.7	25.5	262	287
<b>Electronics</b>				<b>101,070</b>	<b>22,662</b>	<b>24,357</b>	<b>32,028</b>	<b>7.5</b>	<b>31.5</b>	<b>128.7</b>	<b>97.8</b>	<b>22.8</b>	<b>19.5</b>	<b>0.3</b>	<b>0.3</b>	<b>18.9</b>	<b>21.5</b>			
DELTA TB	HOLD	248.00	172.00	(31)	99,771	20,164	23,078	30,132	14.5	30.6	134.0	102.7	32.0	25.8	0.2	0.3	26.1	27.8	23,126	31,909
HANA TB	HOLD	18.90	18.00	(5)	540	911	475	950	(47.9)	100.0	35.2	17.6	0.6	0.6	2.1	3.4	1.7	3.4	701	948
KCE TB	HOLD	19.90	18.00	(10)	759	1,587	803	946	(49.4)	17.8	29.3	24.9	1.8	1.8	4.0	3.5	6.0	7.2	986	1,028
<b>Professional Services</b>				<b>370</b>	<b>890</b>	<b>916</b>	<b>951</b>	<b>3.0</b>	<b>3.8</b>	<b>12.5</b>	<b>12.1</b>	<b>2.9</b>	<b>2.6</b>	<b>4.2</b>	<b>4.1</b>	<b>25.0</b>	<b>22.7</b>			
SISS TB	BUY	12.20	18.00	48	370	890	916	951	3.0	3.8	12.5	12.1	2.9	2.6	4.2	4.1	25.0	22.7	941	970
<b>Construct</b>				<b>10,248</b>	<b>10,956</b>	<b>10,013</b>	<b>14,502</b>	<b>(8.6)</b>	<b>44.8</b>	<b>31.7</b>	<b>21.9</b>	<b>0.8</b>	<b>0.8</b>	<b>2.6</b>	<b>2.7</b>	<b>2.6</b>	<b>3.8</b>			
EPG TB	BUY	3.94	5.00	27	356	1,420	1,177	1,281	(17.1)	8.8	9.4	8.6	0.9	0.8	3.6	4.5	9.4	10.0	1,215	1,377
SCC TB	HOLD	222.00	220.00	(1)	8,592	6,342	4,962	9,104	(21.8)	83.5	53.7	29.3	0.8	0.8	2.3	2.3	1.4	2.7	11,880	10,666
SCGD TB	BUY	5.40	5.70	6	287	908	932	1,111	2.6	19.2	9.6	8.0	0.5	0.5	6.3	5.0	5.0	6.1	1,043	1,175
TOA TB	BUY	16.20	15.50	(4)	1,013	2,287	2,941</													