

19/02/2026	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target			Cap	24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E
	(THB)	(THB)	(%)	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
<b>SET Index</b>	<b>1,404</b>	<b>1,470</b>	<b>(2)</b>	<b>602,936</b>						<b>17.3</b>	<b>16.6</b>									
<b>Coverage</b>				<b>404,068</b>	<b>710,594</b>	<b>718,450</b>	<b>747,047</b>	<b>1.1</b>	<b>4.0</b>	<b>17.5</b>	<b>16.9</b>	<b>1.8</b>	<b>1.7</b>	<b>3.6</b>	<b>3.0</b>	<b>10.2</b>	<b>10.2</b>			
CoveragexEnergy				333,158	557,811	583,768	600,495	4.7	2.9	17.8	17.3	1.7	1.7	3.2	3.2	10.0	9.8			
CoveragexBank				335,997	492,765	495,229	535,488	0.5	8.1	21.1	19.6	2.2	2.1	3.1	2.3	10.8	11.2			
<b>Banks</b>				<b>68,071</b>	<b>217,829</b>	<b>223,220</b>	<b>211,589</b>	<b>2.5</b>	<b>(5.2)</b>	<b>9.5</b>	<b>10.0</b>	<b>0.9</b>	<b>0.8</b>	<b>6.1</b>	<b>6.0</b>	<b>9.2</b>	<b>8.4</b>			
BBL TB	BUY	170.00	188.00	11	10,404	45,211	46,007	43,286	1.8	(5.9)	7.1	7.5	0.6	0.5	5.3	5.3	8.2	7.4	48,502	42,537
KBANK TB	HOLD	205.00	190.00	(7)	15,452	49,603	49,565	43,942	(0.1)	(11.3)	9.7	11.0	0.8	0.8	5.9	5.9	8.6	7.4	50,001	46,336
KKP TB	HOLD	73.25	63.00	(14)	1,907	4,985	5,418	5,256	8.7	(3.0)	11.4	11.8	1.0	0.9	5.2	5.1	8.5	7.9	5,533	5,972
KTB TB	BUY	32.75	36.40	11	14,675	46,154	48,229	47,172	4.5	(2.2)	9.5	9.7	1.0	0.9	5.6	5.7	10.7	9.9	48,227	45,291
SCB TB	HOLD	148.50	134.00	(10)	16,031	43,943	45,506	43,275	3.6	(4.9)	11.0	11.6	1.0	1.0	7.3	6.9	9.2	8.6	47,861	44,800
TISCO TB	HOLD	115.00	103.00	(10)	2,952	6,901	6,624	6,829	(4.0)	3.1	13.9	13.5	2.1	2.1	6.7	6.7	15.3	15.6	6,651	6,800
TTB TB	HOLD	2.26	2.05	(9)	6,651	21,031	21,871	21,799	4.0	(0.3)	10.0	10.0	0.9	0.9	6.0	6.0	9.0	8.7	20,479	20,444
<b>Diversified financials</b>				<b>11,818</b>	<b>29,899</b>	<b>32,578</b>	<b>34,879</b>	<b>9.0</b>	<b>7.1</b>	<b>11.3</b>	<b>10.5</b>	<b>1.3</b>	<b>1.2</b>	<b>3.2</b>	<b>3.3</b>	<b>11.9</b>	<b>11.8</b>			
AEONTS TB	HOLD	101.00	142.00	41	801	2,962	3,224	3,514	8.8	9.0	7.8	7.2	0.9	0.8	5.4	5.9	11.9	12.1	2,866	2,963
ASK TB	HOLD	10.10	6.80	(33)	285	332	523	567	57.7	8.3	11.9	12.5	0.6	0.6	4.2	4.0	4.7	4.7	473	577
BAM TB	HOLD	7.95	7.50	(6)	824	1,603	2,213	1,630	38.0	(26.3)	11.6	15.8	0.6	0.6	6.0	4.3	5.0	3.6	2,068	1,891
JMT TB	HOLD	11.40	9.00	(21)	534	1,616	1,182	1,462	(26.8)	23.6	14.1	11.4	0.6	0.6	4.3	5.3	4.2	5.1	1,087	1,219
KTC TB	BUY	34.00	35.00	3	2,811	7,437	7,714	7,874	3.7	2.1	11.4	11.1	2.0	1.8	4.0	4.0	18.4	17.0	7,984	8,120
MTC TB	BUY	39.25	46.00	17	2,668	5,867	6,723	7,666	14.6	14.0	12.4	10.9	1.9	1.7	0.7	0.8	16.8	16.5	6,870	7,537
TIDLOR TB	BUY	20.20	23.00	14	1,875	4,230	4,933	5,644	16.6	14.4	11.9	10.4	1.7	1.6	4.5	5.1	15.3	15.8	5,084	5,702
SAWAD TB	BUY	30.50	35.00	15	1,625	5,052	4,973	5,472	(1.6)	10.1	10.2	9.3	1.4	1.2	3.9	4.3	14.1	14.0	4,966	5,471
THANI TB	HOLD	1.98	1.60	(19)	395	800	1,094	1,051	36.7	(3.9)	10.9	11.4	0.9	0.9	4.4	4.3	8.0	7.4	1,054	1,142
<b>Commerce</b>				<b>36,633</b>	<b>66,970</b>	<b>66,639</b>	<b>69,816</b>	<b>(0.5)</b>	<b>4.8</b>	<b>17.1</b>	<b>16.4</b>	<b>1.6</b>	<b>1.5</b>	<b>4.0</b>	<b>3.5</b>	<b>9.3</b>	<b>9.4</b>			
BJC TB	HOLD	17.00	18.00	6	2,184	4,610	4,324	4,376	(6.2)	1.2	15.8	15.6	0.6	0.6	4.2	4.6	3.6	3.6	4,212	4,588
COM7 TB	BUY	25.00	31.00	24	1,890	3,307	4,002	4,378	21.0	9.4	14.9	13.6	5.6	4.7	3.8	4.0	41.2	37.2	3,976	4,370
CPALL TB	BUY	54.50	60.00	10	15,571	25,314	28,245	29,839	11.6	5.6	17.3	16.4	3.7	3.4	2.9	3.0	21.1	20.1	28,083	30,876
CPAXT TB	HOLD	17.90	17.50	(2)	5,984	11,071	9,950	10,323	(10.1)	3.7	18.8	18.1	0.6	0.6	3.7	3.9	3.3	3.4	10,066	10,950
CRC TB	BUY	21.90	23.00	5	4,235	8,742	7,610	7,777	(13.0)	2.2	17.4	17.0	2.0	1.9	8.3	2.6	11.3	11.4	8,302	8,242
DOHOME TB	BUY	4.30	4.10	(5)	466	674	625	736	(7.3)	17.8	23.3	19.8	1.1	1.0	0.7	1.2	4.7	5.3	664	776
GLOBAL TB	BUY	8.30	8.00	(4)	1,437	2,377	2,002	2,182	(15.8)	9.0	22.4	20.6	1.8	1.7	2.7	2.5	8.0	8.3	2,015	2,167
HMPRO TB	HOLD	7.50	7.70	3	3,119	6,504	5,980	6,088	(8.1)	1.8	16.5	16.2	3.6	3.5	5.3	5.4	22.0	21.8	6,000	6,324
ILM TB	BUY	14.80	17.00	15	240	755	810	864	7.3	8.6	9.2	8.7	1.2	1.1	7.5	8.0	12.8	13.1	761	752
MEGA TB	HOLD	38.75	39.00	1	1,083	3,085	2,435	2,497	(21.3)	2.5	13.9	13.5	3.5	3.5	4.1	4.4	25.1	26.0	2,010	2,400
MOSHI TB	BUY	40.00	55.00	38	423	521	656	757	25.9	15.5	20.1	17.4	5.2	4.7	3.0	3.4	27.0	28.4	642	752
<b>Food &amp; Beverage</b>				<b>17,175</b>	<b>46,036</b>	<b>60,614</b>	<b>51,081</b>	<b>31.7</b>	<b>(15.7)</b>	<b>8.8</b>	<b>10.5</b>	<b>1.2</b>	<b>1.1</b>	<b>6.3</b>	<b>5.5</b>	<b>13.8</b>	<b>11.1</b>			
BTG TB	HOLD	18.40	21.00	14	1,125	2,377	6,525	3,477	174.5	(46.7)	5.6	10.6	1.1	1.1	6.5	3.4	22.4	10.7	6,611	4,538
CBG TB	BUY	47.75	50.00	5	1,531	2,843	2,878	2,938	1.3	2.1	16.6	16.3	3.2	3.0	2.7	2.8	20.3	18.8	2,889	3,027
CPF TB	BUY	21.80	28.00	28	5,708	19,039	27,099	20,259	42.3	(25.2)	6.8	9.1	0.7	0.7	7.1	5.5	10.7	7.6	26,478	20,465
ICHI TB	BUY	15.10	15.00	(1)	629	1,343	1,241	1,333	(7.6)	7.4	15.8	14.7	3.5	3.6	7.9	7.5	21.9	24.0	1,306	1,351
ITC TB	BUY	17.50	20.00	14	1,683	3,830	3,022	3,335	(21.1)	10.3	17.4	15.7	2.2	2.1	4.9	4.8	12.6	13.8	3,045	3,372
KCG TB	BUY	9.60	11.00	15	168	406	500	565	(23.1)	13.1	10.5	9.3	1.6	1.5	5.3	5.9	16.2	16.7	473	536
M TB	HOLD	24.30	23.00	(5)	704	1,442	928	1,153	(35.6)	24.3	24.1	19.4	1.7	1.6	4.1	4.6	6.9	8.5	998	1,185
NSL TB	BUY	25.75	33.00	28	248	541	598	653	10.5	9.2	12.9	11.8	3.6	3.2	4.4	4.8	29.6	28.6	604	690
OSP TB	BUY	18.80	21.00	12	1,810	3,038	3,487	3,662	14.8	5.0	16.2	15.4	3.5	3.3	5.5	5.5	21.9	22.0	3,606	3,641
RBFB TB	HOLD	3.80	4.00	5	238	500	431	533	(13.8)	23.6	17.6	14.3	1.5	1.4	3.3	3.9	8.6	10.2	539	621
SAPPE TB	BUY	38.00	38.00	0	370	1,233	809	974	(34.4)	20.3	14.5	12.0	2.5	2.3	4.2	5.0	17.8	19.9	826	917
SNFP TB	HOLD	8.70	11.50	32	251	651	602	695	(7.5)	15.4	13.9	12.0	2.6	2.5	5.8	6.7	18.7	21.6	583	610
TFG TB	BUY	5.80	5.90	2	1,083	3,618	7,869	6,604	117.5	(16.1)	4.3	5.9	1.7	1.6	12.1	9.3	43.1	29.9	7,623	6,034
TU TB	HOLD	12.70	14.20	12	1,570	5,119	4,516	4,780	(11.8)	5.8	12.5	11.8	1.3	1.3	5.3	5.5	9.7	10.6	4,515	4,710
ZEN TB	HOLD	6.00	6.50	8	57	57	107	120	88.5	12.1	16.8	15.0	1.3	1.2	3.3	3.7	7.8	8.4	61	65
<b>Property</b>				<b>18,772</b>	<b>46,662</b>	<b>42,776</b>	<b>48,855</b>	<b>(8.3)</b>	<b>14.2</b>	<b>13.7</b>	<b>12.0</b>	<b>1.2</b>	<b>1.2</b>	<b>4.3</b>	<b>4.5</b>	<b>9.1</b>	<b>9.9</b>			
AMATA TB	BUY	19.90	21.00	6	734	2,524	3,100	2,852	22.8	(8.0)	7.4	8.0	1.0	0.9	5.0	5.0	13.7	11.9	2,830	2,891
AP TB	BUY	9.45	10.20	8	953	5,014	4,233	4,945	(15.6)	16.8	7.0	6.0	0.6	0.6	5.3	6.3	9.4	10.3	4,310	4,834
ASW TB	BUY	7.10	9.00	27	205	1,389	841	1,538	(39.4)	82.9	7.6	4.6	0.8	0.7	5.8	8.8	10.4	17.3	841	1,538
AWC TB	BUY	2.76	5.20	88	2,833	1,860	2,235	2,803	20.2	25.4	39.5	31.5	0.9	0.9	3.2	3.3	2.4	2.9	3,439	3,212
BRI TB	HOLD	1.53	4.20	175	71	414	467	492	12.7	5.3	2.8	2.7	0.2	0.2	22.0	22.7	7.8	7.7	1,709	1,511
CPN TB	BUY	64.5																		

19/02/2026	-- Share price --			Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---			
	Rec	Current (THB)	Target (THB)			24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E
		(THB)	(THB)			(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)		
<b>SET Index</b>		<b>1,404</b>	<b>1,470</b>	<b>(2)</b>	<b>602,936</b>						<b>17.3</b>	<b>16.6</b>										
<b>Automotive</b>					<b>962</b>	<b>3,475</b>	<b>3,387</b>	<b>3,712</b>	<b>(2.5)</b>	<b>9.6</b>	<b>8.9</b>	<b>8.1</b>	<b>0.7</b>	<b>0.6</b>	<b>6.0</b>	<b>6.9</b>	<b>7.5</b>	<b>8.1</b>				
AH TB	HOLD	15.30	15.00	(2)	165	721	759	854	5.3	12.5	7.2	6.4	0.5	0.5	5.0	5.7	7.1	7.6	806	897		
IRC TB	REDUCE	11.90	12.40	4	73	312	207	233	(33.4)	12.6	11.0	9.8	0.5	0.5	4.5	5.1	5.0	5.5				
SAT TB	BUY	16.00	13.60	(15)	218	724	789	883	9.0	11.9	8.6	7.7	0.8	0.8	7.5	8.4	9.2	10.0	708	731		
STANLY TB	BUY	206.00	220.00	7	506	1,719	1,631	1,741	(5.1)	6.7	9.7	9.1	0.7	0.7	5.8	6.8	7.6	8.1	1,862	1,921		
<b>Transportation</b>					<b>36,040</b>	<b>53,989</b>	<b>57,405</b>	<b>62,735</b>	<b>6.3</b>	<b>9.3</b>	<b>19.6</b>	<b>17.9</b>	<b>3.5</b>	<b>3.1</b>	<b>2.1</b>	<b>2.1</b>	<b>19.2</b>	<b>18.5</b>				
AAV TB	BUY	1.33	2.50	88	548	2,970	2,661	2,913	(10.4)	9.5	6.4	5.9	1.2	1.1	6.2	6.8	20.9	19.5	1,488	1,008		
AOT TB	BUY	56.25	63.50	13	25,763	19,515	18,303	19,145	(6.2)	4.6	43.9	42.0	6.1	5.7	1.2	1.1	14.3	14.1	18,199	20,971		
BA TB	BUY	18.70	28.00	50	1,244	3,838	3,935	4,196	2.5	6.6	10.0	9.4	2.3	2.1	7.0	6.4	23.8	23.5	3,598	3,821		
PRM TB	BUY	8.05	9.50	18	573	2,098	2,011	2,264	(4.2)	12.6	10.0	8.5	1.5	1.4	6.8	7.1	16.5	17.1	2,181	2,337		
PSL TB	BUY	7.35	7.50	2	350	1,276	518	666	(59.4)	28.5	22.1	17.2	0.8	0.8	5.4	5.4	3.3	4.4	354	354		
SAV TB	BUY	13.50	27.50	104	276	477	575	685	20.7	19.1	15.0	12.6	4.9	4.1	4.0	4.8	35.0	35.5	539	594		
SJWD TB	BUY	9.05	14.00	55	515	788	1,095	1,213	39.1	10.7	15.0	13.5	0.7	0.7	3.3	3.3	4.7	5.1	1,133	1,252		
THAI TB	BUY	7.15	10.80	51	6,488	21,507	27,372	30,594	27.3	11.8	7.4	6.6	2.6	2.0	3.4	3.8	44.7	34.4	31,870	27,990		
TTA TB	BUY	4.88	5.30	9	283	1,521	934	1,060	(38.6)	13.5	9.5	8.4	0.3	0.3	4.9	4.9	3.3	3.7				
<b>ICT</b>					<b>706</b>	<b>1,784</b>	<b>1,923</b>	<b>2,133</b>	<b>7.8</b>	<b>10.9</b>	<b>11.5</b>	<b>10.3</b>	<b>1.2</b>	<b>1.2</b>	<b>4.4</b>	<b>4.8</b>	<b>11.1</b>	<b>11.8</b>				
BBIK TB	BUY	20.20	23.40	16	130	301	303	355	0.6	17.1	13.3	11.4	1.9	1.7	1.1	1.3	14.9	15.7	319	367		
GABLE TB	BUY	3.88	4.20	8	87	266	288	328	8.5	13.7	9.4	8.3	1.2	1.2	7.7	9.4	13.1	14.9	285	317		
ILINK TB	BUY	5.15	7.20	40	90	503	510	535	1.5	5.0	5.5	5.2	0.6	0.6	8.2	8.6	11.6	11.6				
ITEL TB	BUY	1.48	2.10	42	96	143	152	182	6.3	20.2	13.6	11.3	0.5	0.5	1.9	3.1	3.7	4.4				
SYNEX TB	BUY	11.20	14.70	31	304	571	670	733	17.2	9.4	14.2	13.0	2.0	1.9	4.7	4.6	14.6	14.9	733	761		
<b>Construction services</b>					<b>1,621</b>	<b>167</b>	<b>3,505</b>	<b>3,723</b>	<b>1,998.1</b>	<b>6.2</b>	<b>13.5</b>	<b>12.7</b>	<b>1.0</b>	<b>0.9</b>	<b>3.8</b>	<b>3.0</b>	<b>7.4</b>	<b>7.5</b>				
CK TB	BUY	16.20	19.00	17	873	1,446	2,190	2,284	51.4	4.3	12.5	12.0	1.0	0.9	3.8	3.8	2.9	8.1	8.0	2,957	2,192	
PHLON TB	BUY	3.02	3.10	3	73	(6)	200	204	nm	2.1	11.3	11.1	2.3	2.2	6.6	6.8	20.6	20.0	201	205		
SEAFCCO TB	BUY	2.38	2.40	1	60	(4)	148	171	nm	15.7	13.1	11.3	1.2	1.1	3.0	3.4	9.5	10.3	149	172		
STECOCN TB	BUY	10.70	12.00	12	515	(1,268)	967	1,065	nm	10.0	16.8	15.3	0.9	0.9	3.2	2.6	5.4	5.7	1,283	1,119		
<b>Energy &amp; Utilities</b>					<b>70,910</b>	<b>152,783</b>	<b>134,682</b>	<b>146,552</b>	<b>(11.8)</b>	<b>8.8</b>	<b>16.4</b>	<b>15.1</b>	<b>1.9</b>	<b>1.8</b>	<b>5.3</b>	<b>1.9</b>	<b>11.5</b>	<b>12.3</b>				
ATLAS TB	BUY	1.93	4.65	141	88	285	343	414	20.3	20.8	8.0	6.6	1.0	0.9	5.0	6.1	16.6	14.7	321	422		
BCP TB	BUY	37.25	42.70	15	1,759	9,796	6,150	7,500	(37.2)	22.0	8.3	6.8	0.8	0.7	3.2	4.4	9.6	9.8	4,687	8,302		
BCPG TB	BUY	8.45	9.20	9	812	1,819	855	2,333	(53.0)	172.8	28.7	10.5	0.9	0.8	1.2	3.8	2.9	8.0	1,265	2,380		
BGRIM TB	BUY	15.90	17.00	7	1,329	1,557	1,659	2,034	6.5	22.6	25.0	20.4	1.1	1.1	2.8	3.0	4.6	5.5	1,896	2,338		
CKP TB	BUY	2.66	3.90	47	693	1,345	2,390	1,720	7.7	(28.0)	9.0	12.6	0.7	0.7	3.4	3.4	8.3	5.7	2,100	1,694		
EGCO TB	HOLD	125.50	135.00	8	2,118	9,774	3,913	4,251	(60.0)	8.6	16.9	15.5	0.6	0.6	5.2	5.2	3.7	3.9	6,536	7,336		
GPSC TB	BUY	45.00	54.00	20	4,068	4,062	5,611	6,640	38.1	18.3	22.6	19.1	1.2	1.2	3.2	3.3	5.3	6.3	5,659	6,120		
GULF TB	BUY	60.25	67.50	12	28,858	21,383	24,566	31,337	14.9	27.6	36.6	28.7	2.7	2.8	5.4	2.1	7.4	9.6	26,646	31,965		
OR TB	BUY	14.70	17.00	16	5,655	7,460	10,264	11,655	37.6	13.5	17.2	15.1	1.6	1.5	4.1	4.1	9.2	10.0	11,021	11,463		
PTTEP TB	BUY	140.00	179.00	28	17,819	76,239	57,150	54,521	(27.0)	(4.6)	9.7	10.2	1.0	0.9	4.9	4.4	10.1	9.3	1,872	1,827		
RATCH TB	BUY	32.00	34.80	9	2,231	6,127	6,927	6,781	13.1	(2.1)	10.0	10.3	0.7	0.7	5.3	5.3	7.0	6.6	6,795	6,863		
SPRC TB	BUY	7.65	11.70	53	1,063	1,526	2,185	2,880	43.1	31.8	15.2	11.5	0.8	0.8	5.2	6.5	5.5	7.1	2,335	2,925		
TOP TB	BUY	53.00	56.80	7	3,796	8,412	11,555	12,942	37.4	12.0	10.2	9.1	0.7	0.6	3.8	4.3	6.7	6.8	13,300	12,960		
WHAUP TB	BUY	5.05	5.20	3	619	998	1,114	1,545	11.7	38.7	17.3	12.5	1.4	1.3	5.0	5.5	8.1	11.0	1,327	1,536		
<b>Packaging</b>					<b>3,084</b>	<b>4,302</b>	<b>4,239</b>	<b>4,793</b>	<b>(1.5)</b>	<b>13.1</b>	<b>22.7</b>	<b>20.1</b>	<b>1.3</b>	<b>1.2</b>	<b>3.6</b>	<b>3.1</b>	<b>5.4</b>	<b>6.2</b>				
PJW TB	BUY	2.32	3.00	29	43	114	157	181	38.0	15.4	9.2	8.0	1.0	1.0	5.4	6.3	11.3	12.6				
SCGP TB	BUY	21.50	22.00	2	2,959	3,910	3,834	4,363	(1.9)	13.8	24.1	21.2	1.2	1.2	3.5	2.9	5.1	5.8	3,933	4,687		
SFLEX TB	BUY	3.40	3.70	9	81	278	248	249	(10.8)	0.5	11.3	11.2	2.7	3.1	7.1	6.3	22.7	25.5	262	287		
<b>Electronics</b>					<b>95,700</b>	<b>22,662</b>	<b>24,357</b>	<b>32,028</b>	<b>7.5</b>	<b>31.5</b>	<b>122.6</b>	<b>93.2</b>	<b>21.7</b>	<b>18.6</b>	<b>0.3</b>	<b>0.3</b>	<b>18.9</b>	<b>21.5</b>				
DELTA TB	HOLD	236.00	172.00	(27)	94,380	20,164	23,078	30,132	14.5	30.6	127.6	97.7	30.4	24.6	0.3	0.3	26.1	27.8	23,126	31,266		
HANA TB	HOLD	19.00	18.00	(5)	539	911	475	950	(47.9)	100.0	35.4	17.7	0.6	0.6	2.1	3.4	1.7	3.4	700	948		
KCE TB	HOLD	20.60	18.00	(13)	781	1,587	803	946	(49.4)	17.8	30.3	26.7	1.9	1.8	3.9	3.3	6.0	7.2	986	1,028		
<b>Professional Services</b>					<b>392</b>	<b>885</b>	<b>944</b>	<b>951</b>	<b>6.7</b>	<b>0.7</b>	<b>12.9</b>	<b>12.8</b>	<b>3.4</b>	<b>3.2</b>	<b>3.9</b>	<b>3.9</b>	<b>27.1</b>	<b>25.5</b>				
SISS TB	BUY	13.00	18.00	38	392	885	944	951	6.7	0.7	12.9	12.8	3.4	3.2	3.9	3.9	27.1	25.5	942	972		
<b>Construct</b>					<b>10,183</b>	<b>10,956</b>	<b>10,013</b>	<b>14,502</b>	<b>(8.6)</b>	<b>44.8</b>	<b>31.7</b>	<b>21.9</b>	<b>0.8</b>	<b>0.8</b>	<b>2.6</b>	<b>2.7</b>	<b>2.6</b>	<b>3.8</b>				
EPG TB	BUY	4.00	5.00	25	359	1,420	1,177	1,281	(17.1)	8.8	9.5	8.7	0.9	0.9	3.5	4.4	9.4	10.0	1,215	1,377		
SCC TB	HOLD	222.00	220.00	(1)	8,541	6,342	4,962	9,104	(21.8)	83.5	53.7	29.3	0.8	0.8	2.3	2.3	1.4	2.7	11,880	10,633		
SCGD TB	BUY	5.45	5.70	5	288	908	932	1,111	2.6	19.2	9.7	8.1	0.5	0.5	6.2	4.9	5.0	6.1	1,043			