

13/02/2026	-- Share price --			Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target	Up (down)		24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E	
	(THB)	(THB)	side		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
<b>SET Index</b>	<b>1,430</b>	<b>1,470</b>	<b>3</b>	<b>579,606</b>						<b>17.0</b>	<b>16.4</b>									
<b>Coverage</b>				<b>385,124</b>	<b>708,296</b>	<b>722,864</b>	<b>750,498</b>	<b>2.1</b>	<b>3.8</b>	<b>16.6</b>	<b>16.0</b>	<b>1.7</b>	<b>1.6</b>	<b>3.4</b>	<b>3.0</b>	<b>10.2</b>	<b>10.2</b>			
<b>CoveragexEnergy</b>				<b>315,907</b>	<b>555,513</b>	<b>583,099</b>	<b>600,703</b>	<b>5.0</b>	<b>3.0</b>	<b>16.8</b>	<b>16.3</b>	<b>1.6</b>	<b>1.6</b>	<b>3.3</b>	<b>3.3</b>	<b>9.9</b>	<b>9.8</b>			
<b>CoveragexBank</b>				<b>320,727</b>	<b>492,765</b>	<b>499,777</b>	<b>542,570</b>	<b>1.4</b>	<b>8.6</b>	<b>19.9</b>	<b>18.4</b>	<b>2.1</b>	<b>2.0</b>	<b>2.8</b>	<b>2.4</b>	<b>10.8</b>	<b>11.2</b>			
<b>Banks</b>				<b>64,397</b>	<b>215,531</b>	<b>223,087</b>	<b>207,928</b>	<b>3.5</b>	<b>(6.8)</b>	<b>9.0</b>	<b>9.6</b>	<b>0.8</b>	<b>0.8</b>	<b>6.3</b>	<b>6.1</b>	<b>9.1</b>	<b>8.2</b>			
BBL TB	BUY	163.50	177.00	8	10,035	45,211	47,535	42,145	5.1	(11.3)	6.6	7.4	0.5	0.5	5.2	5.2	8.3	7.0	48,502	42,866
KBANK TB	HOLD	195.50	190.00	(3)	14,778	49,603	49,565	43,942	(0.1)	(11.3)	9.3	10.5	0.8	0.8	6.1	6.1	8.6	7.4	50,001	46,334
KKP TB	HOLD	72.00	63.00	(13)	1,879	4,985	5,418	5,256	8.7	(3.0)	11.3	11.6	0.9	0.9	5.3	5.2	8.5	7.9	5,533	5,972
KTB TB	BUY	30.25	29.00	(4)	13,504	43,856	46,568	44,682	6.2	(4.0)	9.1	9.5	0.9	0.9	5.4	5.2	10.2	9.3	48,227	45,123
SCB TB	HOLD	141.00	134.00	(5)	15,265	43,943	45,506	43,275	3.6	(4.9)	10.4	11.0	1.0	0.9	7.7	7.3	9.2	8.6	47,861	44,800
TISCO TB	HOLD	112.00	103.00	(8)	2,884	6,901	6,624	6,829	(4.0)	3.1	13.5	13.1	2.1	2.0	6.9	6.9	15.3	15.6	6,651	6,800
TTB TB	HOLD	2.02	2.05	1	5,962	21,031	21,871	21,799	4.0	(0.3)	8.9	9.0	0.8	0.8	6.7	6.7	9.0	8.7	20,479	20,483
<b>Diversified financials</b>				<b>11,163</b>	<b>29,899</b>	<b>32,791</b>	<b>35,130</b>	<b>9.7</b>	<b>7.1</b>	<b>10.5</b>	<b>9.8</b>	<b>1.2</b>	<b>1.1</b>	<b>3.2</b>	<b>3.3</b>	<b>12.0</b>	<b>11.8</b>			
AEONTS TB	HOLD	99.00	142.00	43	788	2,962	3,224	3,514	8.8	9.0	7.7	7.0	0.9	0.8	5.5	6.0	11.9	12.1	2,866	2,963
ASK TB	HOLD	8.85	6.80	(23)	250	332	523	567	57.7	8.3	10.4	11.0	0.5	0.5	4.8	4.5	4.7	4.7	473	577
BAM TB	HOLD	7.65	7.50	(2)	795	1,603	2,213	1,630	38.0	(26.3)	11.2	15.2	0.6	0.5	6.3	4.5	5.0	3.6	2,048	1,891
JMT TB	HOLD	10.70	9.00	(16)	502	1,616	1,182	1,462	(26.8)	23.6	13.2	10.7	0.6	0.5	4.5	5.6	4.2	5.1	1,087	1,219
KTC TB	BUY	30.50	35.00	15	2,529	7,437	7,714	7,874	3.7	2.1	10.2	10.0	1.8	1.6	4.4	4.5	18.4	17.0	7,584	8,120
MTC TB	BUY	39.00	46.00	18	2,658	5,867	6,684	7,666	13.9	14.7	12.4	10.8	1.9	1.7	0.7	0.8	16.7	16.5	6,670	7,537
TIDOR TB	BUY	18.80	23.00	22	1,751	4,230	5,195	5,894	22.6	13.7	10.5	9.2	1.5	1.4	3.8	4.3	15.8	15.8	5,143	5,714
SAWAD TB	BUY	28.25	35.00	24	1,509	5,052	4,973	5,472	(1.6)	10.1	9.4	8.6	1.3	1.2	4.2	4.7	14.1	14.0	4,966	5,471
THANI TB	HOLD	1.90	1.60	(16)	381	800	1,094	1,051	36.7	(3.9)	10.5	10.9	0.9	0.8	4.6	4.4	8.0	7.4	1,054	1,110
<b>Commerce</b>				<b>34,208</b>	<b>66,970</b>	<b>66,639</b>	<b>69,816</b>	<b>(0.5)</b>	<b>4.8</b>	<b>16.0</b>	<b>15.2</b>	<b>1.5</b>	<b>1.4</b>	<b>4.3</b>	<b>3.8</b>	<b>9.3</b>	<b>9.4</b>			
BJC TB	HOLD	15.90	18.00	13	2,049	4,610	4,324	4,376	(6.2)	1.2	14.7	14.6	0.5	0.5	4.4	4.9	3.6	3.6	4,212	4,586
COM7 TB	BUY	24.50	31.00	27	1,857	3,307	4,002	4,378	21.0	9.4	14.6	13.4	5.5	4.6	3.8	4.0	41.2	37.2	3,976	4,370
CPALL TB	BUY	49.25	60.00	22	14,112	25,314	28,245	29,839	11.6	5.6	15.7	14.8	3.4	3.0	3.2	3.4	21.1	20.1	28,072	30,876
CPAXT TB	HOLD	16.50	17.50	6	5,532	11,071	9,950	10,323	(10.1)	3.7	17.3	16.7	0.6	0.6	4.0	4.2	3.3	3.4	10,064	10,950
CRG TB	BUY	21.90	23.00	5	4,247	8,742	7,610	7,777	(13.0)	2.2	17.4	17.0	2.0	1.9	8.3	2.6	11.3	11.4	8,329	8,269
DOHOME TB	BUY	3.96	4.10	4	431	674	625	736	(7.3)	17.8	21.4	18.2	1.0	1.0	0.8	1.3	4.7	5.3	664	776
GLOBAL TB	BUY	7.55	8.00	6	1,311	2,377	2,002	2,182	(15.8)	9.0	20.4	18.7	1.6	1.5	2.9	2.7	8.0	8.3	2,015	2,167
HMPRO TB	HOLD	7.05	7.70	9	2,940	6,504	5,980	6,088	(8.1)	1.8	15.5	15.2	3.4	3.3	5.6	5.7	22.0	21.8	6,011	6,339
ILM TB	BUY	13.90	17.00	22	226	755	810	864	7.3	8.6	8.7	8.1	1.1	1.0	8.0	8.6	12.8	13.1	760	782
MEGA TB	HOLD	39.50	38.00	(1)	1,107	3,095	2,435	2,497	(21.3)	2.5	14.1	13.8	3.6	3.6	4.1	4.3	25.1	26.0	2,010	2,400
MOSHI TB	BUY	37.25	55.00	48	395	521	656	757	25.9	15.5	18.7	16.2	4.8	4.4	3.2	3.7	27.0	28.4	639	752
<b>Food &amp; Beverage</b>				<b>16,505</b>	<b>46,036</b>	<b>60,672</b>	<b>51,189</b>	<b>31.8</b>	<b>(15.6)</b>	<b>8.5</b>	<b>10.0</b>	<b>1.1</b>	<b>1.1</b>	<b>6.5</b>	<b>5.7</b>	<b>13.7</b>	<b>11.0</b>			
BTG TB	HOLD	17.80	21.00	18	1,092	2,377	6,525	3,477	174.5	(46.7)	5.5	10.2	1.1	1.0	6.7	3.5	22.4	10.7	6,607	4,538
CBG TB	BUY	47.25	50.00	6	1,519	2,843	2,878	2,938	1.3	2.1	16.4	16.1	3.1	2.9	2.7	2.8	20.3	18.8	2,891	3,033
CPF TB	BUY	21.30	28.00	31	5,594	19,039	27,099	20,259	42.3	(25.2)	6.6	8.8	0.7	0.7	7.3	5.7	10.7	7.6	26,478	20,465
ICHI TB	BUY	14.40	15.00	4	602	1,343	1,241	1,333	(7.6)	4.4	15.1	14.0	3.3	3.4	8.2	7.8	21.9	24.0	1,306	1,351
ITC TB	BUY	17.10	20.00	17	1,649	3,830	2,999	3,351	(21.7)	11.7	17.1	15.3	2.1	2.0	4.4	4.9	12.2	13.2	3,044	3,374
KCG TB	BUY	9.25	11.00	19	162	406	500	565	23.1	13.1	10.1	8.9	1.6	1.4	5.5	6.2	16.2	16.7	473	536
M TB	HOLD	20.20	23.00	14	587	1,442	928	1,153	(35.6)	24.3	20.0	16.1	1.4	1.4	4.9	5.6	6.9	8.5	998	1,185
NSL TB	BUY	23.90	33.00	38	231	541	598	653	10.5	9.2	12.0	11.0	3.3	3.0	4.8	5.2	29.6	28.6	599	650
OSP TB	BUY	18.30	21.00	15	1,767	3,038	3,487	3,662	14.8	5.0	15.8	15.0	3.4	3.2	5.7	5.7	21.9	22.0	3,606	3,641
RBFB TB	HOLD	3.60	4.00	11	226	500	451	533	(13.8)	23.6	16.7	13.5	1.4	1.4	3.5	4.1	9.6	10.2	539	621
SAPPE TB	BUY	35.00	38.00	9	342	1,233	809	974	(34.4)	20.3	13.3	11.1	2.3	2.1	4.6	5.4	17.8	19.9	826	917
SNRP TB	HOLD	7.80	11.50	47	226	651	602	695	(7.5)	15.4	12.4	10.8	2.4	2.3	6.4	7.4	18.7	21.6	595	610
TFG TB	BUY	5.15	5.90	15	964	3,618	7,937	6,642	119.4	(16.3)	4.4	5.2	1.6	1.4	10.9	9.6	42.2	29.4	7,652	5,890
TU TB	HOLD	12.00	14.20	18	1,487	5,119	4,530	4,834	(11.5)	6.7	11.8	11.1	1.1	1.1	5.7	5.9	9.4	9.9	4,515	4,703
ZEN TB	HOLD	6.00	6.50	8	58	57	107	120	88.5	12.1	16.8	15.0	1.3	1.2	3.3	3.7	7.8	8.4	55	65
<b>Property</b>				<b>17,988</b>	<b>46,662</b>	<b>42,776</b>	<b>48,855</b>	<b>(8.3)</b>	<b>14.2</b>	<b>13.1</b>	<b>11.5</b>	<b>1.2</b>	<b>1.1</b>	<b>4.5</b>	<b>4.7</b>	<b>9.1</b>	<b>9.9</b>			
AMATA TB	BUY	18.30	21.00	15	677	2,524	3,100	2,852	22.8	(8.0)	6.8	7.4	0.9	0.8	5.4	5.4	13.7	11.9	2,830	2,891
AP TB	BUY	9.20	10.20	11	931	5,014	4,233	4,945	(15.6)	16.8	6.8	5.9	0.6	0.6	5.4	6.5	9.4	10.3	4,310	4,834
ASW TB	BUY	6.95	9.00	29	201	1,389	841	1,538	(39.4)	82.9	7.4	4.5	0.7	0.7	5.9	8.9	10.4	17.3	841	1,538
AWC TB	BUY	2.50	5.20	108	2,573	1,860	2,235	2,803	20.2	25.4	35.8	28.5	0.8	0.8	3.6	3.6	2.4	2.9	3,439	3,212
BRI TB	HOLD	1.50	4.20	180	70	414	467	492	12.7	5.3	2.7	2.6	0.2	0.2	22.4	23.2	7.8	7.7		

13/02/2026	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target			Cap	24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E
	(THB)	(THB)	side	(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
<b>SET Index</b>	<b>1,430</b>	<b>1,470</b>	<b>3</b>	<b>579,606</b>						<b>17.0</b>	<b>16.4</b>									
<b>Transportation</b>				<b>36,166</b>	<b>53,989</b>	<b>57,412</b>	<b>66,002</b>	<b>6.3</b>	<b>15.0</b>	<b>19.6</b>	<b>17.0</b>	<b>3.5</b>	<b>3.1</b>	<b>2.1</b>	<b>2.2</b>	<b>19.1</b>	<b>19.2</b>			
AAV TB	BUY	1.28	2.50	95	529	2,970	2,661	2,913	(10.4)	9.5	6.2	5.6	1.2	1.0	6.5	7.1	20.9	19.5	1,488	1,008
AQT TB	BUY	57.50	53.75	(7)	26,412	19,515	18,303	22,412	(6.2)	22.4	44.9	36.7	6.3	5.7	1.2	1.2	14.3	16.3	18,199	21,326
BA TB	BUY	17.20	28.00	63	1,147	3,838	3,935	4,196	2.5	6.6	9.2	8.6	2.1	1.9	7.6	7.0	23.8	23.5	3,598	3,821
PRM TB	BUY	7.40	9.50	28	528	2,098	2,011	2,264	(4.2)	12.6	9.2	7.8	1.4	1.3	7.4	7.7	16.5	17.1	2,181	2,337
PSL TB	BUY	6.85	7.50	9	327	1,276	525	665	(58.9)	26.8	20.4	16.0	0.6	0.6	5.8	5.8	3.1	4.0	354	722
SAV TB	BUY	12.40	27.50	122	255	477	575	685	20.7	19.1	13.8	11.6	4.5	3.8	4.3	5.2	35.0	35.5	539	594
SJWD TB	BUY	8.25	14.00	70	471	788	1,095	1,213	39.1	10.7	13.6	12.3	0.6	0.6	3.6	3.7	4.7	5.1	1,114	1,235
THAI TB	BUY	6.85	10.80	58	6,234	21,507	27,372	30,594	27.3	11.8	7.1	6.3	2.5	1.9	3.5	3.9	44.7	34.7	32,071	28,385
TTA TB	BUY	4.54	5.30	17	264	1,521	934	1,060	(38.6)	13.5	8.9	7.8	0.3	0.3	5.3	5.3	3.3	3.4		
<b>ICT</b>				<b>668</b>	<b>1,764</b>	<b>1,923</b>	<b>2,133</b>	<b>7.8</b>	<b>10.9</b>	<b>10.8</b>	<b>9.7</b>	<b>1.2</b>	<b>1.1</b>	<b>4.7</b>	<b>5.0</b>	<b>11.1</b>	<b>11.8</b>			
BBIK TB	BUY	17.90	23.40	31	115	301	303	355	0.6	17.1	11.8	10.1	1.7	1.5	1.3	1.5	14.9	15.7	319	367
GABLE TB	BUY	3.56	4.20	18	80	266	288	328	8.5	13.7	8.6	7.6	1.1	1.1	8.4	10.2	13.1	14.9	285	317
LINK TB	BUY	4.98	7.20	45	87	503	510	535	1.5	5.0	5.3	5.1	0.6	0.6	8.5	8.9	11.6	11.6		
ITEL TB	BUY	1.37	2.10	53	89	143	152	182	6.3	20.2	12.6	10.4	0.5	0.4	2.0	3.4	3.7	4.4		
SYNEX TB	BUY	10.90	14.70	35	297	571	670	733	17.2	9.4	13.8	12.6	1.9	1.8	4.9	4.7	14.6	14.9	722	766
<b>Construction services</b>				<b>1,424</b>	<b>167</b>	<b>3,505</b>	<b>3,723</b>	<b>1,998.1</b>	<b>6.2</b>	<b>12.6</b>	<b>11.9</b>	<b>0.9</b>	<b>0.9</b>	<b>4.0</b>	<b>4.0</b>	<b>3.3</b>	<b>7.4</b>	<b>7.5</b>		
CK TB	BUY	15.00	17.00	13	810	1,446	2,190	2,284	51.4	4.3	11.6	11.1	0.9	0.9	4.1	3.1	8.1	8.0	2,721	2,120
PYLON TB	BUY	2.80	3.10	11	68	(6)	200	204	nm	2.1	10.5	10.3	2.1	2.0	7.1	7.3	20.6	20.0	201	205
SEAFCO TB	BUY	2.28	2.40	5	58	(4)	148	171	nm	15.7	12.6	10.9	1.2	1.1	3.1	3.6	9.5	10.3	149	172
STECON TB	BUY	10.10	7.70	(24)	488	(1,268)	967	1,065	nm	10.0	15.9	14.4	0.8	0.8	3.4	2.8	5.4	5.7	1,239	1,106
<b>Energy &amp; Utilities</b>				<b>69,217</b>	<b>152,783</b>	<b>139,765</b>	<b>149,795</b>	<b>(8.5)</b>	<b>7.2</b>	<b>15.4</b>	<b>14.4</b>	<b>1.8</b>	<b>1.7</b>	<b>3.8</b>	<b>1.7</b>	<b>11.7</b>	<b>12.0</b>			
ATLAS TB	BUY	1.85	4.65	151	84	285	343	414	20.3	20.8	7.6	6.3	1.0	0.9	5.2	6.3	16.6	14.7	321	422
BCP TB	BUY	36.00	42.70	19	1,705	9,796	6,150	7,500	(37.2)	22.9	8.1	6.6	0.7	0.7	3.3	4.6	9.6	9.8	4,687	8,483
BCPG TB	BUY	7.95	9.20	16	766	1,819	1,441	2,436	(20.8)	69.1	16.0	9.5	0.7	0.7	3.9	4.2	4.6	7.6	1,265	2,398
BGRIM TB	BUY	15.20	17.00	12	1,274	1,557	1,659	2,034	6.5	22.6	23.9	19.5	1.1	1.1	3.0	3.1	4.6	5.5	1,896	2,338
CKP TB	BUY	2.52	3.90	55	659	1,345	2,390	1,720	77.7	(28.0)	8.6	11.9	0.7	0.7	3.6	3.6	8.3	5.7	2,100	1,694
EGCO TB	BUY	123.00	140.00	14	2,082	9,774	7,409	8,420	(24.2)	13.6	8.7	7.7	0.6	0.6	5.3	5.3	6.9	7.5	6,938	7,725
GPSC TB	BUY	43.00	54.00	26	3,899	4,062	5,583	6,640	37.5	18.9	21.7	18.3	1.1	1.1	2.1	2.2	5.1	5.9	5,659	5,974
GULF TB	BUY	59.25	59.50	0	28,462	21,383	25,595	29,825	19.7	16.5	34.6	29.7	2.5	2.4	1.4	1.7	7.4	8.1	26,536	30,871
OR TB	BUY	14.20	18.00	27	5,479	7,460	10,264	12,137	37.6	18.3	16.6	14.0	1.5	1.4	4.2	4.3	9.2	10.4	11,021	11,408
PTTEP TB	BUY	135.50	179.00	32	17,296	78,239	57,150	54,521	(27.0)	(4.6)	9.4	9.9	1.0	0.9	4.8	4.6	10.1	9.3	1,872	1,826
RATCH TB	BUY	31.25	34.80	11	2,185	6,127	6,927	6,781	13.1	(2.1)	9.8	10.0	0.7	0.7	5.4	5.4	7.0	6.6	6,795	6,863
SPRC TB	BUY	7.35	11.70	59	1,025	1,526	2,185	2,880	43.1	31.8	14.6	11.1	0.8	0.8	5.4	6.8	5.5	7.1	2,335	2,795
TOP TB	BUY	51.50	56.80	10	3,699	8,412	11,555	12,942	37.4	12.0	10.0	8.9	0.7	0.6	3.9	4.5	6.7	6.8	13,300	12,972
WHAUP TB	BUY	4.90	5.20	6	603	998	1,114	1,545	11.7	38.7	16.8	12.1	1.4	1.3	5.1	5.7	8.1	11.0	1,327	1,536
<b>Packaging</b>				<b>2,990</b>	<b>4,302</b>	<b>4,239</b>	<b>4,793</b>	<b>(1.5)</b>	<b>13.1</b>	<b>22.0</b>	<b>19.5</b>	<b>1.2</b>	<b>1.2</b>	<b>3.8</b>	<b>3.2</b>	<b>5.4</b>	<b>6.2</b>			
PJW TB	BUY	2.06	3.00	46	38	114	157	181	38.0	15.4	8.2	7.1	0.9	0.9	6.1	7.0	11.3	12.6		
SCGP TB	BUY	20.80	22.00	6	2,871	3,910	3,834	4,363	(1.9)	13.8	23.3	20.5	1.2	1.2	3.6	3.0	5.1	5.8	3,933	4,815
SFLEX TB	BUY	3.38	3.70	9	81	278	248	249	(10.8)	0.5	11.2	11.1	2.7	3.1	7.1	6.4	22.7	25.5	262	287
<b>Electronics</b>				<b>87,840</b>	<b>22,662</b>	<b>23,793</b>	<b>32,271</b>	<b>5.0</b>	<b>35.6</b>	<b>114.8</b>	<b>84.7</b>	<b>19.8</b>	<b>17.2</b>	<b>0.3</b>	<b>0.4</b>	<b>18.4</b>	<b>21.7</b>			
DELTA TB	HOLD	216.00	172.00	(20)	86,632	20,164	22,514	30,375	11.7	34.9	119.7	88.7	27.6	22.9	0.3	0.3	25.4	28.2	23,126	30,639
HANA TB	HOLD	17.20	18.00	5	490	911	475	950	(47.9)	100.0	32.1	16.0	0.6	0.5	2.3	3.7	1.7	3.4	706	950
KCE TB	HOLD	18.90	18.00	(5)	718	1,587	803	946	(49.4)	17.8	27.8	23.6	1.7	1.7	4.2	3.6	6.0	7.2	986	1,090
<b>Professional Services</b>				<b>354</b>	<b>885</b>	<b>944</b>	<b>951</b>	<b>6.7</b>	<b>0.7</b>	<b>11.6</b>	<b>11.6</b>	<b>3.1</b>	<b>2.8</b>	<b>4.3</b>	<b>4.3</b>	<b>27.1</b>	<b>25.5</b>			
SISB TB	BUY	11.70	18.00	54	354	885	944	951	6.7	0.7	11.6	11.6	3.1	2.8	4.3	4.3	27.1	25.5	942	972
<b>Construct</b>				<b>10,116</b>	<b>10,956</b>	<b>10,013</b>	<b>14,360</b>	<b>(8.6)</b>	<b>43.4</b>	<b>31.4</b>	<b>21.9</b>	<b>0.8</b>	<b>0.8</b>	<b>2.7</b>	<b>2.7</b>	<b>2.6</b>	<b>3.7</b>			
EPG TB	BUY	3.68	4.10	11	331	1,420	1,177	1,139	(17.1)	(3.2)	8.8	9.0	0.8	0.8	3.8	5.1	9.4	9.0	1,170	1,362
SCC TB	HOLD	221.00	220.00	(0)	8,527	6,342	4,962	9,104	(21.8)	83.5	53.4	29.1	0.8	0.8	2.3	2.3	1.4	2.7	11,880	10,633
SCGD TB	BUY	5.15	5.70	11	273	908	932	1,111	2.6	19.2	9.1	7.7	0.5	0.5	6.6	5.2	5.0	6.1	1,043	1,175
TOA TB	BUY	15.80	15.50	(2)	985	2,287	2,941	3,006	28.6	2.2	10.4	10.2	2.1	1.9	4.6	5.2	20.7	19.4	2,664	2,922
<b>Agribusiness</b>				<b>1,057</b>	<b>3,703</b>	<b>1,627</b>	<b>3,531</b>	<b>(56.1)</b>	<b>117.0</b>	<b>20.2</b>	<b>9.3</b>	<b>0.5</b>	<b>0.5</b>	<b>2.2</b>	<b>4.4</b>	<b>2.3</b>	<b>4.9</b>			
GFPT TB	BUY	9.80	12.50	28	395	2,033	2,474	2,237	21.7	(9.6)	5.0	5.5	0.6	0.5	6.0	5.5	12.2	10.2	2,499	2,247
STA TB	HOLD	13.40	14.50	8	662	1,670	(847)	1,293	nm	nm	(24.3)	15.9	0.4	0.4	0.0	3.8	(1.7)	2.6	682	1,087
<b>Property Fund &amp; REITs</b>				<b>4,253</b>	<b>8,760</b>	<b>9,405</b>	<b>10,193</b>	<b>7.4</b>	<b>8.4</b>	<b>13.6</b>	<b>12.6</b>	<b>1.0</b>	<b>1.0</b>	<b>8.1</b>	<b>8.4</b>	<b>7.3</b>	<b>7.8</b>			