

02/02/2026	-- Share price --		Up (down)	side	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		--- PBV ---		----- Div yld -----		--- ROE ---		--- Net income(BBG) ---			
	Current					24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E		
	Rec	(THB)	(THB)			(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)		
SET Index		1,321	1,380			526,466					15.8	15.1										
Coverage						347,430	706,775	725,801	755,679	2.7	4.1	15.1	14.5	1.5	1.5	3.7	3.2	10.3	10.2			
CoverageEnergy						288,857	553,986	585,401	605,393	5.7	3.4	15.6	15.0	1.5	1.4	3.6	3.5	10.0	9.8			
CoverageBank						286,435	492,250	504,608	544,361	2.5	7.9	17.9	16.6	1.9	1.8	3.1	2.6	10.9	11.2			
Banks						60,994	214,525	221,193	211,318	3.1	(4.5)	8.7	9.1	0.8	0.7	6.3	6.2	9.0	8.3			
BBL TB	BUY	156.50	177.00	13		9,467	45,211	47,535	42,145	5.1	(11.3)	6.3	7.1	0.5	0.5	5.4	5.4	8.3	7.0	48,502	42,974	
KBANK TB	BUY	187.50	190.00	1		13,969	48,598	47,671	47,332	(1.9)	(0.7)	9.3	9.4	0.8	0.7	5.4	5.3	8.3	7.9	50,001	47,576	
KKP TB	HOLD	71.75	63.00	(12)		1,846	4,985	5,418	5,256	8.7	(3.0)	11.2	11.6	0.9	0.9	5.4	5.2	8.5	7.9	5,533	5,972	
KTB TB	BUY	28.25	29.00	3		12,512	43,856	46,568	44,682	6.2	(4.0)	8.5	8.8	0.8	0.8	5.8	5.5	10.2	9.3	48,227	45,191	
SCB TB	HOLD	135.00	134.00	(1)		14,405	43,943	45,506	43,275	3.6	(4.9)	10.0	10.5	0.9	0.9	8.0	7.6	9.2	8.6	47,861	44,791	
TISCO TB	HOLD	112.00	103.00	(8)		2,842	6,901	6,624	6,829	(4.0)	3.1	13.5	13.1	2.1	2.0	6.9	6.9	15.3	15.6	6,651	6,776	
TTB TB	HOLD	1.98	2.05	4		5,954	21,031	21,871	21,799	4.0	(0.3)	8.7	8.8	0.8	0.7	6.9	6.8	9.0	8.7	20,479	20,384	
Diversified financials						9,785	29,899	32,501	34,824	8.7	7.1	9.5	8.8	1.1	1.0	3.8	3.9	11.8	11.7			
AEONTS TB	HOLD	95.00	142.00	49		745	2,962	3,224	3,514	8.8	9.0	7.4	6.8	0.8	0.8	5.7	6.2	11.9	12.1	2,866	2,963	
ASK TB	HOLD	7.45	6.80	(9)		208	332	483	567	45.5	17.4	9.5	9.3	0.4	0.4	5.3	5.4	4.4	4.7	482	587	
BAM TB	HOLD	7.85	7.50	(4)		804	1,603	2,213	1,630	38.0	(26.3)	11.5	15.6	0.6	0.6	6.1	4.4	5.0	3.6	2,127	1,917	
JMT TB	HOLD	8.30	9.00	8		384	1,616	1,182	1,462	(26.8)	23.6	10.2	8.3	0.4	0.4	5.9	7.2	4.2	5.1	1,098	1,248	
KTC TB	BUY	28.50	35.00	23		2,329	7,437	7,714	7,874	3.7	2.1	9.5	9.3	1.7	1.5	4.7	4.8	18.4	17.0	7,584	8,072	
MTC TB	BUY	32.50	58.00	78		2,183	5,967	6,624	7,719	12.9	16.5	10.4	8.9	1.6	1.4	1.4	1.7	16.6	16.6	6,991	7,552	
TIDLORE TB	BUY	16.50	24.50	48		1,514	4,230	5,172	5,807	22.3	12.3	9.3	8.3	1.4	1.3	4.3	4.8	15.9	16.0	5,151	5,717	
SAWAD TB	BUY	24.50	31.00	27		1,290	5,052	4,796	5,201	(5.1)	8.5	8.5	7.8	1.1	1.0	5.3	5.7	13.5	13.2	4,933	5,472	
THANI TB	HOLD	1.66	1.60	(4)		328	800	1,094	1,051	36.7	(3.9)	9.2	9.6	0.7	0.7	5.3	5.1	8.0	7.4	1,070	1,125	
Commerce						30,358	66,970	66,806	69,727	(0.2)	4.4	14.3	13.7	1.3	1.3	4.8	4.2	9.3	9.4			
BJC TB	HOLD	14.30	18.00	26		1,816	4,610	4,324	4,376	(6.2)	1.2	13.3	13.1	0.5	0.5	4.9	5.4	3.6	3.6	4,212	4,586	
COM7 TB	BUY	21.80	31.00	42		1,629	3,307	4,002	4,378	21.0	9.4	13.0	11.9	4.9	4.1	4.3	4.6	41.2	37.2	3,957	4,344	
CPALL TB	BUY	43.50	60.00	38		12,285	25,314	28,245	29,839	11.6	5.6	13.8	13.1	3.0	2.7	3.6	3.8	21.1	20.1	28,108	30,932	
CPAXT TB	HOLD	14.90	17.50	17		4,924	11,071	9,950	10,323	(10.1)	3.7	15.6	15.1	0.5	0.5	4.5	4.7	3.3	3.4	10,164	11,087	
CRC TB	BUY	19.50	23.00	18		3,727	8,742	7,852	7,777	(10.2)	(1.0)	15.0	15.1	1.8	1.7	9.4	2.9	11.6	11.4	8,393	8,386	
DOHOME TB	BUY	3.48	4.10	18		373	674	625	736	(7.3)	17.8	18.8	16.0	0.9	0.8	0.9	1.4	4.7	5.3	664	776	
GLOBAL TB	BUY	6.85	8.00	17		1,173	2,377	2,017	2,187	(15.1)	8.4	18.3	16.9	1.4	1.4	2.7	3.0	8.0	8.2	2,015	2,192	
HMPRO TB	HOLD	6.85	7.70	12		2,816	6,504	5,980	6,088	(8.1)	1.8	15.1	14.8	3.3	3.2	5.8	5.9	22.0	21.8	6,042	6,362	
ILM TB	BUY	13.30	17.00	28		213	755	810	864	7.3	6.6	8.3	7.8	1.0	1.0	8.4	8.9	12.8	13.1	760	782	
MEGA TB	BUY	37.75	33.00	(13)		1,043	3,095	2,345	2,402	(24.2)	2.4	14.0	13.7	3.4	3.3	3.6	4.4	23.9	24.6	2,231	2,420	
MOSHI TB	BUY	34.50	55.00	59		361	521	656	757	25.9	15.5	17.4	15.0	4.5	4.1	3.5	4.0	27.0	28.4	639	752	
Food & Beverage						15,499	46,036	60,709	51,186	31.9	(15.7)	8.1	9.6	1.1	1.0	6.8	6.0	13.7	11.0			
BTG TB	HOLD	16.90	21.00	24		1,021	2,377	6,525	3,477	174.5	(46.7)	5.2	9.7	1.0	1.0	7.1	3.7	22.4	10.7	6,602	4,538	
CBG TB	BUY	43.25	50.00	16		1,371	2,843	2,878	2,938	1.3	2.1	15.0	14.7	2.9	2.7	3.0	3.1	20.3	18.8	2,898	3,047	
CPF TB	BUY	20.50	28.00	37		5,306	19,039	27,099	20,259	42.3	(25.2)	6.4	8.5	0.7	0.6	7.6	5.9	10.7	7.6	27,058	20,694	
ICHI TB	BUY	13.80	15.00	9		569	1,343	1,241	1,333	(7.6)	7.4	14.5	13.5	3.2	3.3	8.6	8.2	21.9	24.0	1,284	1,363	
ITC TB	BUY	16.60	20.00	20		1,578	3,830	2,999	3,351	(21.7)	11.7	16.6	14.9	2.0	1.9	4.5	5.0	12.2	13.2	2,993	3,374	
KCG TB	BUY	8.65	11.00	27		149	406	500	565	(23.1)	13.1	9.4	8.3	1.5	1.3	5.8	6.6	16.2	16.7	473	531	
M TB	HOLD	18.80	23.00	22		538	1,442	971	1,150	(32.6)	18.4	17.8	15.0	1.3	1.3	5.3	5.6	7.2	8.5	1,027	1,199	
NSL TB	BUY	22.40	33.00	47		213	541	598	653	10.5	9.2	11.2	10.3	3.1	2.8	5.1	5.5	29.6	28.6	599	652	
OSP TB	BUY	17.90	21.00	17		1,704	3,038	3,487	3,662	14.8	5.0	15.4	14.7	3.3	3.2	5.8	5.8	21.9	22.0	3,609	3,639	
RBFT TB	HOLD	13.10	4.80	55		192	500	425	533	(15.0)	25.4	14.6	11.6	1.2	1.2	4.0	4.7	8.5	10.2	567	646	
SAPPE TB	BUY	32.75	38.00	16		315	1,233	809	974	(34.4)	20.3	12.5	10.4	2.2	2.0	4.9	5.8	17.8	19.9	830	918	
SNPN TB	HOLD	7.10	11.50	62		202	651	602	695	(7.5)	15.4	11.3	9.8	2.2	2.1	7.1	8.2	18.7	21.6	595	624	
TFG TB	BUY	4.76	5.90	24		878	3,618	7,937	6,642	119.4	(16.3)	4.0	4.8	1.5	1.3	11.8	10.3	42.2	29.4	7,737	5,886	
TU TB	HOLD	11.50	14.20	23		1,405	5,119	4,530	4,834	(11.5)	6.7	11.3	10.6	1.1	1.0	6.0	6.1	9.4	9.9	4,303	4,703	
ZEN TB	HOLD	6.00	6.50	8		57	57	107	120	88.5	12.1	16.8	15.0	1.3	1.2	3.3	3.7	7.8	8.4	62	69	
Property						16,056	46,662	44,356	48,707	(4.9)	9.8	11.4	10.4	1.1	1.0	4.9	5.2	9.4	9.8			
AMATA TB	BUY	15.40	21.00	36		561	2,524	3,100	2,852	22.8	(8.0)	5.7	6.2	0.8	0.7	6.4	6.4	13.7	11.9	2,822	2,891	
AP TB	BUY	8.85	10.20	15		882	5,014	4,233	4,945	(15.6)	16.8	6.6	5.6	0.6	0.6	5.6	6.7	9.4	10.3	4,392	4,906	
ASW TB	BUY	5.95	9.00	51		170	1,389	840	1,544	(39.5)	83.8	6.4	3.8	0.6	0.6	6.9	10.5	10.4	17.4	840	1,544	
AWC TB	BUY	2.20	5.20	136		2,232	1,860	2,235	2,803	20.2	25.4	31.5	25.1	0.7	0.7	4.1	4.1	2.4	2.9	3,434	3,209	
BRI TB	HOLD	1.40	4.20	200		64	414	467	492	12.7	5.3	2.6	2.4	0.2	0.2	24.0	24.9	7.8	7.7			
CPN TB	BUY	58.00	73.00	26		8,249	17,028	17,424	18,908	2.3	8.5	14.9	13.8	2.4	2.2	3.7	4.1	16.7	16.8	17,418	18,737	
NOBLE TB	REDUCE	2.18	3.70	70		95	680	760	681	11.7	(10.4)	3.9	4.4	0.4	0.4	15.3	13.7	11.1	9.5			
ORI TB	HOLD	1.70	4.20	147		132	892	1,210	1,350	35.7	11.5	3.4	3.1	0.2	0.2	17.4	17.7	5.9	6.2	995	989	
SC TB	BUY	1.70	2.30	35		230	1,283	1,420	1,735	10.6	22.2	5.1	4.2	0.3	0.3	8.6	9.5	5.8	6.8	1,440	1,612	
SIRI TB	BUY	1.37	1.55	13		757	4,863	3,899	4,428	(19.8)	13.5	6.1	5.4	0.5	0.5	8.9	9.3	7.9	8.7	4,010	4,307	
SPALI TB	REDUCE	18.10	16.20	(10																		

02/02/2026	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current	Target			Cap	24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E
	(THB)	(THB)			(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
SET Index	1,321	1,380	4	526,466						15.8	15.1									
Transportation																				
AAV TB	BUY	1.15	2.50	117	32,780	53,769	60,005	67,428	11.6	12.4	17.2	15.3	3.2	2.8	2.4	2.4	19.9	19.5		
AOT TB	BUY	51.00	53.75	5	23,088	19,515	18,303	22,412	(10.4)	9.5	56.5	51.1	1.1	0.9	7.2	7.9	20.9	19.5	1,204 902	
BA TB	BUY	15.40	28.00	82	1,012	3,838	3,935	4,196	2.5	6.6	8.2	7.7	1.9	1.7	8.5	7.8	23.8	23.5	18,199 21,661	
PRM TB	BUY	7.15	9.50	33	503	2,098	2,011	2,264	(4.2)	12.6	8.9	7.6	1.4	1.3	7.7	7.9	16.5	17.1	2,290 2,438	
PSL TB	REDUCE	6.40	7.10	11	301	1,276	236	428	(81.5)	81.1	42.2	23.3	0.6	0.6	6.3	6.3	1.4	2.6	354 722	
SAV TB	BUY	11.60	27.50	137	235	477	575	685	20.7	19.1	12.9	10.8	4.2	3.5	4.6	5.5	35.0	35.5	533 601	
SJWD TB	BUY	6.85	14.00	104	386	788	1,171	1,241	48.6	6.0	10.6	10.0	0.5	0.5	4.3	4.5	5.1	5.3	1,073 1,185	
THAI TB	BUY	7.30	11.30	55	6,548	21,507	30,300	32,230	40.9	6.4	6.8	6.4	2.6	2.0	3.7	3.9	48.3	34.9	33,194 29,489	
TTA TB	HOLD	4.18	5.30	27	239	1,301	813	1,060	(37.5)	30.4	9.4	7.2	0.3	0.3	7.0	4.2	2.9	3.7		
ICT																				
GABLE TB	BUY	3.50	3.70	6	504	1,482	1,552	1,711	4.7	10.2	10.3	9.3	1.0	1.0	5.2	5.5	10.2	10.9		
ILINK TB	BUY	4.74	7.20	52	78	266	221	261	(16.9)	17.8	11.1	9.4	1.2	1.2	4.7	5.5	10.3	12.6	281 305	
ITEL TB	BUY	1.26	2.10	67	81	510	503	535	1.5	5.0	5.1	4.8	0.6	0.5	8.9	9.6	11.6	11.6		
SYNEX TB	BUY	9.85	14.70	49	264	571	670	733	17.2	9.4	12.5	11.4	1.8	1.7	5.4	5.2	14.6	14.9	79 170	
Construction services																				
CK TB	BUY	12.30	17.00	38	655	1,446	2,190	2,284	51.4	4.3	9.5	9.1	0.7	0.7	5.0	3.8	8.1	8.0	2,626 2,151	
PYLON TB	BUY	2.64	3.10	17	63	(6)	200	204	nm	2.1	9.9	9.7	2.0	1.9	7.6	7.7	20.6	20.0	201 205	
SEAFCO TB	BUY	1.98	2.40	21	50	(4)	148	171	nm	15.7	10.9	9.4	1.0	0.9	3.6	4.1	9.5	10.3	150 172	
STECON TB	BUY	7.95	7.70	(3)	378	(1,268)	967	1,065	nm	10.0	12.5	11.3	0.7	0.6	4.4	3.5	5.4	5.7	1,223 1,094	
Energy & Utilities																				
ATLAS TB	BUY	1.68	4.65	177	76	285	343	414	20.3	20.8	6.9	5.7	0.9	0.8	5.8	7.0	16.6	14.7	321 422	
BGP TB	BUY	30.25	42.70	41	1,412	9,796	6,150	7,590	(37.2)	22.0	6.8	5.6	0.6	0.6	4.0	5.5	9.6	9.8	4,691 8,245	
BCPC TB	BUY	10.90	9.20	31	665	1,819	1,440	1,596	(20.8)	14.8	14.9	8.4	0.6	0.6	4.3	4.6	6.7	6.8	1,131 2,287	
BGRIM TB	BUY	12.80	20.50	60	1,057	1,557	1,915	2,524	23.0	31.8	17.4	13.2	0.9	0.9	3.5	3.7	5.3	6.7	1,979 2,444	
CKP TB	BUY	2.26	3.90	73	582	1,345	2,390	1,720	7.7	(28.0)	7.7	10.7	0.6	0.6	4.0	4.0	8.3	5.7	2,009 1,740	
EGCO TB	BUY	116.50	140.00	20	1,944	9,774	7,409	8,420	(24.2)	13.6	8.3	7.3	0.6	0.5	5.6	5.6	6.9	7.5	7,049 7,826	
GPSC TB	BUY	35.75	54.00	51	3,194	4,062	5,583	6,640	37.5	18.9	18.1	15.2	0.9	0.9	2.5	2.7	5.1	5.9	5,662 5,968	
GULF TB	BUY	47.50	59.50	25	22,488	21,383	25,595	29,825	19.7	16.5	27.7	23.8	2.0	1.9	1.8	2.1	7.4	8.1	26,112 30,597	
OR TB	BUY	13.40	18.00	34	5,096	7,466	10,644	12,138	42.6	14.0	15.1	13.2	1.4	1.3	3.6	3.8	9.5	10.3	11,174 11,705	
PTTEP TB	BUY	123.00	179.00	46	15,474	78,239	57,150	54,521	(27.0)	(4.6)	8.5	9.0	0.9	0.8	5.3	5.0	10.1	9.3	1,878 1,800	
RATCH TB	BUY	30.75	34.80	13	2,119	6,127	6,927	6,781	13.1	(2.1)	9.7	9.9	0.7	0.6	5.5	5.5	7.0	6.6	5,695 6,863	
SPRC TB	BUY	6.60	11.70	77	907	1,526	2,185	2,880	43.1	31.8	13.1	9.9	0.7	0.7	6.1	7.6	5.5	7.1	2,338 2,784	
TOP TB	BUY	42.50	56.80	34	3,009	8,412	11,555	12,942	37.4	12.0	8.2	7.3	0.5	0.5	4.7	5.4	6.7	6.8	13,348 12,442	
WHAUP TB	BUY	4.54	5.20	15	550	998	1,114	1,545	11.7	38.7	15.6	11.2	1.3	1.2	5.5	6.2	8.1	11.0	1,246 1,470	
Packaging																				
PJW TB	BUY	2.00	3.00	50	37	114	157	181	38.0	15.4	7.9	6.9	0.9	0.9	6.3	7.3	11.3	12.6		
SCGP TB	BUY	19.80	22.00	11	2,694	3,910	3,834	4,363	(1.9)	13.8	22.2	19.5	1.1	1.1	3.8	3.2	5.1	5.8	3,933 4,820	
SFLX TB	BUY	3.12	3.70	19	74	278	248	249	(10.8)	0.5	10.3	10.3	2.5	2.8	7.7	6.9	22.7	25.5	262 287	
Electronics																				
DELTA TB	HOLD	200.00	172.00	(14)	80,221	22,662	23,952	32,783	5.7	36.9	105.7	77.2	18.3	15.9	0.3	0.4	18.5	22.0		
HANA TB	HOLD	17.00	18.00	6	79,058	20,164	22,514	30,375	11.7	34.9	110.8	82.1	25.6	21.2	0.3	0.4	25.4	28.2	23,126 30,629	
KCE TB	HOLD	18.30	27.00	48	686	1,587	963	1,458	(39.3)	51.4	22.5	14.6	1.6	1.6	5.5	5.8	7.0	10.7	1,000 1,207	
Professional Services																				
SISB TB	BUY	10.20	23.00	125	304	885	965	998	9.0	3.5	9.9	9.6	2.7	2.4	5.2	4.7	27.6	26.3	712 953	
Construct																				
EPG TB	BUY	3.14	4.10	31	9,151	10,956	10,013	14,360	(8.6)	43.4	28.8	20.1	0.8	0.7	2.9	3.0	2.6	3.7	1,000 1,207	
SCC TB	HOLD	204.00	220.00	8	279	1,420	1,177	1,139	(17.1)	(3.2)	7.5	7.7	0.7	0.7	4.5	5.9	9.4	9.0	1,166 1,359	
SCGP TB	BUY	4.88	5.70	17	755	908	932	1,111	2.6	19.2	8.6	7.3	0.4	0.4	7.0	5.5	5.0	6.1	11,880 10,647	
TOA TB	BUY	14.00	15.50	11	860	2,287	2,941	3,006	28.6	2.2	9.2	9.0	1.8	1.7	5.1	5.9	20.7	19.4	2,633 4,134	
Agribusiness																				
GFPT TB	BUY	9.50	12.50	32	377	2,033	2,474	2,237	21.7	(9.6)	4.8	5.3	0.6	0.5	6.2	5.6	12.2	10.2	2,479 2,315	
STA TB	HOLD	13.00	14.50	12	633	1,670	(847)	1,293	nm	nm	(23.6)	15.4	0.4	0.4	0.0	3.9	(1.7)	2.6	682 1,087	
Property Fund & REITs																				
AIMRT TB	BUY	11.00	13.45	22	4,104	8,760	9,405	10,193	7.4	8.4	13.3	12.3	1.0	1.0	8.3	8.5	7.3	7.8		
CPNREIT TB	BUY	11.30	12.50	11	276	562	619	679	10.1	9.7	14.1	12.8	0.9	0.9	7.8	8.0	6.3	6.9	639 647	
INREIT TB	BUY	11.90	11.30	(5)	1,297	2,046	2,149	2,380	5.0	10.8	19.0	17.2	1.0	1.0	9.1	9.6	5.1	5.6	2,633 4,134	
LHHOTEL TB	BUY	12.90	13.50	5	429	1,794	1,704	1,905	(5.0)	11.8	7.9	7.1	1.0	0.9	9.4	9.8	12.4	13.4	485 747	
LHSC TB	BUY	12.60	13.60	8	426	702	1,211	1,272	72.5	5.0	8.1	7.7	1.0	1.0	8.6	9.1	12.7	12.9	1,587 1,745	
WHART TB	HOLD	10.70	11.00	3	1,176	2,636	2,628	2,615	(0.3)	(0.5)	14.1	14.2	1.0	1.0	7.1	7.0	7.1	7.1	2,665 2,717	
WHAIR TB	BUY	6.35	7.40	17	213	583	623	643	7.0	3.2	10.8	10.5	0.8	0.7	8.3	8.6	7.0	7.2	640 623	
Personal Products & Pharmaceuticals																				
NEO TB	BUY	19.80	27.00	36	188	1,008	500	643	(50.4)	28.6	11.9	9.2	1.2	1.1	6.8	5.4	9.9	12.2	557 644	
SNPS TB	BUY	4.54	5.80	28	58	81	111	129	37.1	15.8	16.5	14.3	2.1	2.0	3.6	4.2	12.9	14.5	111 129	
MAI																				
GC TB	REDUCE	2.74	3.50	28	313	604	680	803	12.5	18.2	14.5	12.3	2.4	2.2	5.0	5.2	17.5	18.6		
JPARK TB	BUY	2.64	4.00	52	33	96	73	63	(66.1)	9.7	24.5	22.5	1.2	1.2	2.3	1.7	4.3	4.7	25 26	
LTMM TB	BUY	4.36	7.40	70	28	35	58	75	64.2	29.8	15.0	11.6	2.6	2.4	2.0	2.6	24.3	21.8	76 102	
MAGUARO TB	BUY	20.40	31.60	55	81	101	148	173	46.4	17.0	17.3	14.8	3.7	3.4	4.0	4.7	22.0	24.0	147 191	
TACC TB	BUY	5.45	6.30	16	104	225	251	280	11.8	11.6	13.2	11.8	4.4	4.3	6.8	7.6	34.0	36.7		
WASH TB	BUY	4.26	9.30	118	48	83	125	164	49.3	31.5	12.1	9.2	1.4	1.3	4.1	5.4	14.1	14.9	120 166	