

21/01/2026	-- Share price --			Up (down)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current		Target (THB)			24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E	
	Rec	(THB)	(%)	(THB m)		(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)		
SET Index		1,318	1,380	5		533,719					15.5	15.0									
Coverage						360,724	706,775	737,358	758,695	4.3	2.9	14.8	14.4	1.5	1.4	3.7	3.2	10.4	10.2		
CoverageXEnergy						290,975	553,986	596,417	608,336	7.7	2.0	15.2	14.9	1.5	1.4	3.6	3.5	10.1	9.9		
CoverageXBank						288,334	492,250	516,165	547,377	4.9	6.0	17.4	16.4	1.9	1.8	3.1	2.6	11.2	11.3		
Banks						62,390	214,525	221,193	211,318	3.1	(4.5)	8.8	9.2	0.8	0.7	6.3	6.1	9.0	8.3		
BBL TB						9,858	45,211	47,535	42,145	5.1	(11.3)	6.4	7.3	0.5	0.5	5.3	5.3	8.3	7.0	48,502	43,846
KBANK TB	BUY	189.00	190.00	1		14,327	48,598	47,671	47,332	(1.9)	(0.7)	9.4	9.5	0.8	0.7	5.3	5.3	8.3	7.9	50,001	48,281
KFP TB	HOLD	69.00	63.00	(9)		1,802	4,985	5,418	5,256	8.7	(3.0)	10.8	11.1	0.9	0.9	5.6	5.4	8.5	7.9	5,533	5,836
KTB TB	BUY	27.75	29.00	5		12,479	43,856	46,568	44,682	6.2	(4.0)	8.3	8.7	0.8	0.8	5.9	5.6	10.2	9.3	48,227	45,590
SCB TB	HOLD	137.50	134.00	(3)		14,897	43,943	45,506	43,275	3.6	(4.9)	10.2	10.7	0.9	0.9	7.9	7.5	9.2	8.6	47,861	45,205
TISCO TB	HOLD	111.00	103.00	(7)		2,860	6,901	6,624	6,829	(4.0)	3.1	13.4	13.0	2.0	2.0	7.0	7.0	15.3	15.6	6,651	6,770
TTB TB	HOLD	2.02	2.05	1		6,167	21,031	21,871	21,799	4.0	(0.3)	8.9	9.0	0.8	0.8	6.7	6.7	9.0	8.7	20,479	20,502
Diversified financials						10,105	29,899	32,501	34,824	8.7	7.1	9.6	9.0	1.1	1.0	3.7	3.8	11.8	11.7		
AEONTS TB	HOLD	99.25	142.00	43		790	2,962	3,224	3,514	8.8	9.0	7.7	7.1	0.9	0.8	5.5	6.0	11.9	12.1	2,866	2,979
ASK TB	HOLD	7.30	6.80	(7)		207	332	483	567	45.5	17.4	9.3	9.1	0.4	0.4	5.4	5.5	4.4	4.7	478	579
BAM TB	HOLD	8.05	7.50	(7)		837	1,603	2,213	1,630	38.0	(26.3)	11.8	16.0	0.6	0.6	6.0	4.3	5.0	3.6	2,127	1,917
JMT TB	HOLD	9.05	9.00	(1)		425	1,616	1,182	1,462	(26.8)	23.6	11.2	9.0	0.5	0.5	5.4	6.6	4.2	5.1	1,113	1,250
KTC TB	BUY	28.00	35.00	25		2,323	7,437	7,714	7,874	3.7	2.1	9.4	9.2	1.6	1.5	4.8	4.9	18.4	17.0	7,584	8,034
MTC TB	BUY	32.75	58.00	77		2,234	5,867	6,624	7,719	12.9	16.5	10.5	9.0	1.6	1.4	1.4	1.7	16.6	16.6	6,693	7,603
PTDLOR TB	BUY	17.40	24.50	41		1,621	4,230	5,172	5,807	22.3	12.3	9.8	8.7	1.5	1.3	4.1	4.6	15.9	16.0	5,126	5,684
SAWAD TB	BUY	25.00	31.00	24		1,337	5,052	4,796	5,201	(5.1)	8.5	8.7	8.0	1.1	1.0	5.2	5.6	13.5	13.2	4,928	5,458
THANI TB	HOLD	1.65	1.60	(3)		331	800	1,094	1,051	36.7	(3.9)	9.1	9.5	0.7	0.7	5.3	5.1	8.0	7.4	1,044	1,111
Commerce						31,171	66,970	67,434	70,730	0.7	4.9	14.4	13.7	1.3	1.3	4.7	4.2	9.4	9.5		
BJC TB	HOLD	14.50	20.50	41		1,870	4,610	4,466	4,631	(3.1)	3.7	13.0	12.5	0.5	0.5	5.0	5.7	3.7	3.8	4,327	4,724
COM7 TB	BUY	20.60	31.00	50		1,563	3,307	4,002	4,378	21.0	9.4	12.3	11.2	4.6	3.8	4.6	4.8	41.2	37.2	3,949	4,341
CPALL TB	BUY	44.50	60.00	35		12,760	25,314	28,245	29,839	11.6	5.6	14.2	13.4	3.1	2.7	3.5	3.7	21.1	20.1	28,110	30,896
CPAXT TB	HOLD	15.00	17.50	17		5,033	11,071	9,950	10,323	(10.1)	3.7	15.7	15.2	0.5	0.5	4.4	4.6	3.3	3.4	10,156	11,087
CRC TB	BUY	19.80	23.00	16		3,842	8,742	7,852	7,777	(10.2)	(1.0)	15.2	15.4	1.8	1.7	9.3	2.9	11.6	11.4	8,837	8,308
DOHOME TB	BUY	3.68	7.50	104		401	674	845	1,151	25.4	36.2	14.7	10.8	0.9	0.8	0.4	1.0	6.4	8.1	669	775
GLOBAL TB	HOLD	7.05	7.80	11		1,225	2,377	2,282	2,520	(4.0)	10.4	16.7	15.1	1.5	1.4	3.0	3.3	9.0	9.4	2,019	2,196
HMPRO TB	HOLD	6.95	7.70	11		2,901	6,504	5,980	6,088	(8.1)	1.8	15.3	15.0	3.3	3.2	5.7	5.8	22.0	21.8	6,058	6,411
ILM TB	BUY	13.10	17.00	30		213	755	810	864	7.3	6.6	8.2	7.7	1.0	1.0	8.5	9.1	12.8	13.1	760	782
MEGA TB	BUY	35.75	33.00	(8)		1,003	3,095	2,345	2,402	(24.2)	2.4	13.3	13.0	3.2	3.2	3.8	4.6	23.9	24.6	2,237	2,420
MOCHI TB	BUY	34.00	55.00	62		361	521	656	757	35.5	15.5	17.1	14.8	4.4	4.0	3.5	4.1	27.0	28.4	636	742
Food & Beverage						16,292	46,036	60,512	50,928	31.4	(15.8)	8.4	9.9	1.1	1.1	6.7	5.9	13.7	10.9		
BTG TB	BUY	18.70	20.00	7		1,149	2,377	6,612	3,300	178.2	(50.1)	5.7	11.3	1.2	1.1	7.3	3.7	22.8	10.3	6,638	4,598
CBG TB	BUY	45.00	50.00	11		1,448	2,843	2,878	2,938	1.3	2.1	15.6	15.3	3.0	2.8	2.9	2.9	20.3	18.8	2,898	3,047
CPF TB	BUY	21.30	28.00	31		5,601	19,039	27,099	20,259	42.3	(25.2)	6.6	8.8	0.7	0.7	7.3	5.7	10.7	7.6	27,221	21,415
ICHI TB	BUY	14.00	15.00	7		586	1,343	1,241	1,333	(7.6)	7.4	14.7	13.7	3.2	3.3	8.5	8.1	21.9	24.0	1,233	1,349
ITC TB	BUY	17.00	20.00	18		1,641	3,830	2,999	3,351	(21.7)	11.7	17.0	15.2	2.0	2.0	4.4	4.9	12.2	13.2	3,034	3,374
KCC TB	BUY	8.75	11.00	26		153	406	500	565	23.1	13.1	9.5	8.4	1.5	1.3	5.8	6.5	16.2	16.7	473	531
M TB	HOLD	19.70	23.00	17		573	1,442	971	1,150	(32.6)	18.4	18.7	15.8	1.3	1.3	5.1	5.4	7.2	8.5	1,048	1,200
NSL TB	BUY	23.10	33.00	43		223	541	598	653	10.5	9.2	11.6	10.6	3.2	2.9	4.9	5.4	29.6	28.6	599	652
OSP TB	BUY	17.70	21.00	19		1,711	3,038	3,486	3,662	14.8	5.0	15.2	14.5	3.2	3.1	6.0	5.9	21.8	21.9	3,571	3,601
RBF TB	BUY	13.10	17.00	26		206	500	425	538	(15.0)	25.4	15.4	12.3	1.3	1.2	3.8	4.5	8.5	10.2	565	623
SAPPE TB	HOLD	31.75	41.50	31		310	1,233	822	1,006	(33.3)	22.3	11.9	9.7	2.1	2.0	6.4	8.2	18.3	21.4	833	927
SNNP TB	HOLD	7.20	11.50	60		209	651	602	695	(7.5)	15.4	11.5	9.9	2.2	2.1	7.0	8.0	18.7	21.6	595	647
TFG TB	BUY	4.86	6.30	30		911	3,618	7,641	6,528	111.2	(14.6)	4.3	5.0	1.6	1.4	11.3	10.0	40.7	29.1	7,717	5,786
TU TB	HOLD	12.20	14.20	16		1,513	5,119	4,530	4,834	(11.5)	6.7	12.0	11.2	1.1	1.1	5.6	5.8	9.4	9.9	4,377	4,745
ZEN TB	HOLD	6.20	6.50	5		59	57	107	120	88.5	12.1	17.4	15.5	1.3	1.3	3.2	3.6	7.8	8.4	62	69
Property						16,242	46,662	44,356	48,707	(4.9)	9.8	11.4	10.4	1.0	1.0	4.9	5.2	9.4	9.8		
AMATA TB	BUY	16.10	21.00	30		596	2,524	3,100	2,852	22.8	(8.0)	6.0	6.5	0.8	0.7	6.1	6.2	13.7	11.9	2,890	2,981
AP TB	BUY	8.90	10.20	15		901	5,014	4,233	4,945	(15.6)	16.8	6.6	5.7	0.6	0.6	5.6	6.7	9.4	10.3	4,354	4,917
ASW TB	BUY	6.00	9.00	50		174	1,389	840	1,544	(39.5)	83.8	6.4	3.8	0.6	0.6	6.8	10.4	10.4	17.4	840	1,544
AWC TB	BUY	2.12	5.20	145		2,184	1,860	2,235	2,803	20.2	25.4	30.4	24.2	0.7	0.7	4.2	4.3	2.4	2.9	2,988	2,998
BRI TB	HOLD	1.42	4.20	196		66	414	467	492	12.7	5.3	2.6	2.5	0.2	0.2	23.7	24.5	7.8	7.7	210	362
CPN TB	BUY	57.75	73.00	26		8,339	17,028	17,424	18,908	2.3	8.5	14.9	13.7	2.4	2.2	3.8	4.1	16.7	16.8	17,418	18,737
NOBLE TB	REDUCE	2.28	3.70	62		100	680	760	681	11.7	(10.4)	4.1	4.6	0.4	0.4	14.6	13.1	11.1	9.5		
ORI TB	HOLD	1.82	4.20	131		144	892	1,210	1,350	35.7	11.5	3.7	3.3	0.2	0.2	16.2	16.6	5.9	6.2	995	989
SC TB	BUY	1.77	2.30	30		244	1,283	1,420	1,735	10.6	22.2	5.3	4.4	0.3	0.3	7.5	9.2	5.8	6.8	1,431	1,669
SIRI TB	BUY	1.42	1.55	9		797	4,863	3,899	4,428	(19.8)	13.5	6.3	5.5	0.5	0.5	8.6	9.0	7.9	8.7	4,072	4,325
SPALI TB	REDUCE	17.50	16.20	(7)		1,062	6,190	3,749	4,358	(39.4)	16.3	9.1	7.8	0.6	0.6	5.4	5.7	6.9	7.7	4,232	4,936
WHA TB	BUY	3.40	4.30	26		1,635	4,526	5,020	4,61												

21/01/2026	-- Share price --				Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---	
	Rec	Current (THB)	Target (THB)	Cap (USD m)			24 (THB m)	25E (THB m)	26E (THB m)	25E (%)	26E (%)	25E (x)	26E (x)	25E (x)	26E (x)	25E (%)	26E (%)	25E (%)	26E (%)	2025E (THB m)	2026E (THB m)
SET Index		1,316	1,380	5	533,719							15.5	15.0								
Transportation						34,305	53,769	60,042	67,500	11.7	12.4	17.8	15.8	3.3	2.9	2.3	2.3	19.9	19.5		
AAV TB	BUY	1.25	2.50	100	517	2,970	2,661	2,913	(10.4)	9.5	6.0	5.5	1.1	1.0	6.6	7.3	20.9	19.5	783	685	
AOT TB	BUY	53.00	53.75	1	24,362	19,515	18,303	22,412	(6.2)	22.4	41.4	33.8	5.8	5.3	1.3	1.3	14.3	16.3	18,199	21,904	
BA TB	BUY	15.70	28.00	78	1,048	3,838	3,935	4,196	2.5	6.6	8.4	7.9	1.9	1.8	8.3	7.6	23.8	23.5	3,430	3,571	
PRM TB	BUY	7.40	9.80	32	529	2,098	2,048	2,335	(2.4)	14.0	9.0	7.6	1.4	1.3	6.7	7.3	16.8	17.5	2,290	2,438	
PSL TB	REDUCE	6.15	7.10	15	294	1,276	236	428	(81.5)	81.1	40.6	22.4	0.6	0.6	6.5	6.5	1.4	2.6	241	598	
SAV TB	BUY	12.20	27.50	125	251	477	575	685	20.7	19.1	13.6	11.4	4.4	3.7	4.4	5.3	35.0	35.5	539	602	
SJWD TB	BUY	7.15	14.00	96	409	788	1,171	1,241	48.6	6.0	11.1	10.4	0.6	0.5	4.1	4.3	5.1	5.3	1,118	1,231	
THAI TB	BUY	7.30	11.30	55	6,648	21,507	30,300	32,230	40.9	6.4	6.8	6.4	2.6	2.0	3.7	3.9	48.3	34.9	32,161	29,854	
TTA TB	HOLD	4.28	5.30	24	249	1,301	813	1,060	(37.5)	30.4	9.6	7.4	0.3	0.3	6.8	4.1	2.9	3.7			
ICT						509	1,482	1,552	1,711	4.7	10.2	10.2	9.2	1.0	1.0	5.3	5.5	10.2	10.9		
GABLE TB	BUY	3.44	3.70	8	77	266	221	261	(16.9)	17.8	10.9	9.2	1.1	1.2	4.8	5.6	10.3	12.6	281	305	
ILINK TB	BUY	4.74	7.20	52	83	503	510	535	1.5	5.0	5.1	4.8	0.6	0.6	8.9	9.3	11.6	11.6			
ITEL TB	BUY	1.31	2.10	60	85	143	152	182	6.3	20.2	12.0	10.0	0.4	0.4	2.1	3.5	3.7	4.4	79	170	
SYNEX TB	BUY	9.65	14.70	52	263	571	670	733	17.2	9.4	12.2	11.2	1.7	1.6	5.5	5.3	14.6	14.9	671	762	
Construction services						1,206	167	3,505	3,723	1,998.1	6.2	10.7	10.1	0.8	0.7	4.8	3.9	7.4	7.5		
CK TB	BUY	13.00	17.00	31	703	1,446	2,190	2,284	51.4	4.3	10.1	9.6	0.8	0.8	4.8	3.6	8.1	8.0	2,708	2,151	
PLYON TB	BUY	2.66	3.10	17	64	(6)	200	204	nm	2.1	10.0	9.8	2.0	1.9	7.5	7.7	20.6	20.0	201	205	
SEAFCO TB	BUY	1.98	2.40	21	50	(4)	148	171	nm	15.7	10.9	9.4	1.0	0.9	3.6	4.1	9.5	10.3	135	162	
STECO TB	BUY	8.05	7.70	(4)	389	(1,268)	967	1,065	nm	10.0	12.6	11.5	0.7	0.6	4.3	3.5	5.4	5.7	1,222	1,094	
Energy & Utilities						59,749	152,789	140,941	150,359	(7.8)	6.7	13.2	12.4	1.5	1.5	4.3	1.9	11.8	12.1		
ATLAS TB	BUY	1.72	4.65	170	78	285	343	414	20.3	20.8	7.1	5.9	0.9	0.8	5.6	6.8	16.6	14.7	321	422	
BCP TB	BUY	30.25	42.70	41	1,433	9,796	6,150	7,500	(37.2)	22.0	6.8	5.8	0.6	0.6	4.0	5.5	9.6	9.8	4,874	8,267	
BCPG TB	BUY	7.20	9.20	28	694	1,819	1,441	2,436	(20.8)	69.1	14.5	8.6	0.7	0.6	4.3	4.7	4.6	7.6	1,279	2,310	
BGRIM TB	BUY	13.70	20.50	50	1,149	1,557	1,915	2,524	23.0	31.8	18.7	14.1	1.0	0.9	3.3	3.4	5.3	6.7	1,979	2,444	
CKP TB	BUY	2.38	3.90	64	623	1,345	2,390	1,720	77.7	(28.0)	8.1	11.2	0.7	0.6	3.8	3.8	8.3	5.7	2,037	1,871	
EGCO TB	BUY	120.00	140.00	17	2,033	9,774	7,409	8,420	(24.2)	13.6	8.5	7.5	0.6	0.5	5.4	5.4	6.9	7.5	7,049	7,826	
GPSC TB	BUY	39.00	54.00	38	3,538	4,062	5,583	6,640	37.5	18.9	19.7	16.6	1.0	1.0	2.3	2.4	5.1	5.9	5,638	5,908	
GULF TB	BUY	46.50	59.50	28	22,353	21,383	25,595	29,825	19.7	16.5	27.1	23.3	1.9	1.9	1.8	2.1	7.4	8.1	26,139	30,314	
OR TB	BUY	15.60	18.00	15	6,023	7,466	11,090	12,211	48.5	10.1	16.9	15.3	1.6	1.5	3.2	3.3	9.9	10.3	11,151	11,817	
PTTTP TB	BUY	118.50	179.00	51	15,137	78,239	57,150	54,521	(27.0)	(4.6)	8.2	8.6	0.8	0.8	5.5	5.2	10.1	9.3	1,911	1,832	
RATCH TB	BUY	30.75	34.80	13	2,152	6,127	6,927	6,781	13.1	(2.1)	9.7	9.9	0.7	0.6	5.5	5.5	7.0	6.6	6,795	6,863	
SPRC TB	BUY	6.90	11.70	70	963	1,526	2,185	2,880	43.1	31.8	13.7	10.4	0.8	0.7	5.8	7.2	5.5	7.1	2,230	2,624	
TOP TB	BUY	42.00	56.80	35	3,019	8,412	11,555	12,942	37.4	12.0	8.1	7.2	0.5	0.5	4.8	5.5	6.7	6.8	13,334	12,198	
WHAUP TB	BUY	4.50	5.20	16	554	998	1,209	1,545	21.2	27.8	14.2	11.1	1.2	1.2	5.6	6.2	8.8	10.9	1,290	1,445	
Packaging						3,016	4,302	4,303	4,768	0.0	11.2	21.8	19.6	1.2	1.2	2.6	2.5	5.5	6.0		
PJM TB	BUY	2.06	3.00	46	38	114	157	181	38.0	15.4	8.2	7.1	0.9	0.9	6.1	7.0	11.3	12.6			
SCGP TB	BUY	21.00	22.00	5	2,901	3,910	3,904	4,363	(0.2)	11.8	23.1	20.7	1.2	1.2	2.5	2.4	5.1	5.7	3,935	4,672	
SFLX TB	BUY	3.20	3.50	9	77	278	242	242	(12.7)	(0.0)	10.8	10.8	2.3	2.3	3.7	3.7	21.3	21.4	263	294	
Electronics						76,051	22,662	23,952	32,783	5.7	36.9	98.7	72.1	17.1	14.8	0.4	0.5	18.5	22.0		
DELTA TB	HOLD	186.50	172.00	(8)	74,853	20,164	22,514	30,375	11.7	34.9	103.3	76.6	23.8	19.7	0.3	0.4	25.4	28.2	23,234	30,953	
HANA TB	HOLD	17.20	18.00	5	490	911	475	950	(47.9)	100.0	32.1	16.0	0.6	0.5	2.3	3.7	1.7	3.4	669	953	
KCE TB	HOLD	18.60	27.00	45	707	1,587	963	1,458	(39.3)	51.4	22.8	15.1	1.6	1.6	5.4	5.7	7.0	10.7	958	1,205	
Professional Services						318	885	965	998	9.0	3.5	10.2	9.9	2.7	2.5	5.0	4.6	27.6	26.3		
SISB TB	BUY	10.50	23.00	119	318	885	965	998	9.0	3.5	10.2	9.9	2.7	2.5	5.0	4.6	27.6	26.3	949	1,005	
Construct						9,578	10,956	20,786	16,735	89.7	(19.5)	14.3	17.8	0.7	0.7	2.8	2.9	5.2	4.2		
EPG TB	BUY	3.04	4.10	35	274	1,420	1,177	1,139	(17.1)	(3.2)	7.2	7.5	0.7	0.7	4.6	6.1	9.4	9.0	1,176	1,328	
SCC TB	HOLD	211.00	220.00	4	8,147	6,342	15,665	11,479	147.0	(26.7)	16.2	22.1	0.7	0.7	2.4	2.4	4.4	3.2	11,880	10,705	
SCGD TB	BUY	4.88	5.70	17	259	908	1,002	1,110	10.4	10.8	8.0	7.3	0.4	0.4	5.1	5.5	5.2	5.5	1,064	1,175	
TOA TB	BUY	14.40	15.50	8	698	2,287	2,941	3,006	28.6	2.2	9.5	9.3	1.9	1.7	5.0	5.7	20.7	19.4	2,703	2,930	
Agribusiness						1,065	3,703	1,627	3,531	(56.1)	117.0	20.3	9.4	0.5	0.5	2.2	4.4	2.3	4.9		
GFPT TB	BUY	10.10	12.50	24	407	2,033	2,474	2,237	21.7	(9.6)	5.1	5.7	0.6	0.6	5.8	5.3	12.2	10.2	2,631	2,466	
STA TB	HOLD	13.30	14.50	9	657	1,670	(847)	1,293	nm	nm	(24.1)	15.8	0.4	0.4	0.0	3.8	(1.7)	2.6	(123)	1,303	
Property Fund & REITs						4,064	8,760	9,405	10,193	7.4	8.4	13.0	12.0	0.9	0.9	8.5	8.8	7.3	7.8		
AIMRT TB	BUY	10.70	13.45	26	273	562	619	679	10.1	9.7	13.7	12.5	0.9	0.9	8.0	8.2	6.3	6.9	639	647	
CPNREIT TB	BUY	11.10	12.50	13	1,293	2,046	2,149	2,380	5.0	10.8	18.7	16.9	0.9	0.9	9.3	9.8	5.1	5.6	2,479	4,067	
INETREIT TB	BUY	11.70	11.30	(3)	285	438	471	699	7.5	48.6	19.8	13.3	1.1	1.1	7.0	7.5	6.7	8.3	485	747	
LHHOTEL TB	BUY	12.90	13.50	5	435	1,794	1,704	1,905	(5.0)	11.8	7.9	7.1	1.0	0.9	9.4	9.8	12.4	13.4	1,594	1,745	
LHSC TB	BUY	12.50	13.60	9	430	702	1,211	1,272	72.5	5.0	8.0	7.6	1.0	1.0	8.7	9.2	12.7	12.9			
WHART TB	HOLD	10.20	11.00	8	1,138	2,636	2,628	2,615	(0.3)	(0.5)	13.5	13.5	1.0	1.0	7.4	7.4	7.1	7.1	2,659	2,684	
WHAIR TB	BUY	6.15	7.40	20	210	583	623	643	7.0	3.2	10.4	10.1	0.7	0.7	8.6	8.9	7.0	7.2	636	628	
Personal Products & Pharmaceuticals						255	1,089	611	771	(43.9)	26.3	13.0	10.3	1.3	1.3	5.9	5.0	10.3	12.5		
NEO TB	BUY	20.60	27.00	31	199	1,008	500	643	(50.4)	28.6	12.4	9.6	1.								