

20/01/2026	-- Share price --			Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current		Target			Cap		24		25E		25E		25E		25E		25E		2025E	
	Rec	(THB)	(THB)	(%)		(USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
SET Index						525,426					15.4		15.0								
Coverage						343,771	706,775	737,518	758,822	4.3	2.9	14.5	14.1	1.5	1.4	3.8	3.3	10.4	10.2		
CoverageEnergy						285,229	553,986	596,576	608,463	7.7	2.0	14.8	14.6	1.5	1.4	3.6	3.6	10.1	9.9		
CoverageBank						279,677	492,250	516,325	547,504	4.9	6.0	16.8	15.9	1.8	1.7	3.2	2.7	11.2	11.3		
Banks						64,094	214,525	221,193	211,318	3.1	(4.5)	9.0	9.4	0.8	0.8	6.1	6.0	9.0	8.3		
BBL TB	BUY	170.50	177.00	4	10,478	45,211	47,535	42,145	5.1	(11.3)	6.8	7.7	0.6	0.5	5.0	5.0	8.3	7.0	48,502	44,483	
KBANK TB	BUY	192.00	190.00	(1)	14,562	48,598	47,671	47,332	(1.9)	(0.7)	9.5	9.6	0.8	0.7	5.2	5.2	8.3	7.9	50,001	48,404	
KFP TB	HOLD	69.00	63.00	(9)	1,803	4,985	5,418	5,256	8.7	(3.0)	10.8	11.1	0.9	0.9	5.6	5.4	8.5	7.9	5,533	5,816	
KTB TB	BUY	29.00	29.00	0	13,048	43,856	46,568	44,682	6.2	(4.0)	8.7	9.1	0.9	0.8	5.6	5.4	10.2	9.3	48,227	45,590	
SCB TB	HOLD	139.50	134.00	(4)	15,122	43,943	45,506	43,275	3.6	(4.9)	10.3	10.9	0.9	0.9	7.8	7.4	9.2	8.6	47,861	45,255	
TISCO TB	HOLD	110.50	103.00	(7)	2,849	6,901	6,624	6,829	(4.0)	3.1	13.4	13.0	2.0	2.0	7.0	7.0	15.3	15.6	6,651	6,770	
TTB TB	HOLD	2.04	2.05	0	6,231	21,031	21,871	21,799	4.0	(0.3)	9.0	9.0	0.8	0.8	6.7	6.6	9.0	8.7	20,479	20,418	
Diversified financials						9,987	29,899	32,501	34,824	8.7	7.1	9.5	8.9	1.1	1.0	3.8	3.9	11.8	11.7		
AEONTS TB	HOLD	98.00	142.00	45	781	2,962	3,224	3,514	8.8	9.0	7.6	7.0	0.9	0.8	5.6	6.1	11.9	12.1	2,866	2,979	
ASK TB	HOLD	7.30	6.80	(7)	207	332	483	567	45.5	17.4	9.3	9.1	0.4	0.4	5.4	5.5	4.4	4.7	478	579	
BAM TB	HOLD	8.10	7.50	(7)	843	1,603	2,213	1,630	38.0	(26.3)	11.8	16.1	0.6	0.6	5.9	4.2	5.0	3.6	2,127	1,917	
JMT TB	HOLD	8.95	9.00	1	421	1,616	1,182	1,462	(26.8)	23.6	11.1	8.9	0.5	0.5	5.4	6.7	4.2	5.1	1,113	1,250	
KTC TB	BUY	27.75	35.00	26	2,303	7,437	7,714	7,874	3.7	2.1	9.3	9.1	1.6	1.4	4.9	5.0	18.4	17.0	7,584	8,034	
MTC TB	BUY	31.75	58.00	83	2,167	5,867	6,624	7,719	12.9	16.5	10.2	8.7	1.6	1.4	1.5	1.7	16.6	16.6	6,693	7,603	
TIDLOK TB	BUY	17.40	24.50	41	1,622	4,230	5,172	5,807	22.3	12.3	9.8	8.7	1.5	1.3	4.1	4.6	15.9	16.0	5,126	5,684	
SAWAD TB	BUY	24.50	31.00	27	1,311	5,052	4,796	5,201	(5.1)	8.5	8.5	7.8	1.1	1.0	5.3	5.7	13.5	13.2	4,928	5,458	
THANI TB	HOLD	1.66	1.60	(4)	333	800	1,094	1,051	36.7	(3.9)	9.2	9.6	0.7	0.7	5.3	5.1	8.0	7.4	1,044	1,111	
Commerce						30,826	66,970	67,434	70,730	0.7	4.9	14.2	13.5	1.3	1.3	4.8	4.2	9.4	9.5		
BJC TB	HOLD	14.50	20.50	41	1,871	4,610	4,466	4,631	(3.1)	3.7	13.0	12.5	0.5	0.5	5.0	5.7	3.7	3.8	4,327	4,724	
COM7 TB	BUY	20.10	31.00	54	1,526	3,307	4,002	4,378	21.0	9.4	12.0	11.0	4.5	3.7	4.7	4.9	41.2	37.2	3,949	4,341	
CPALL TB	BUY	44.25	60.00	36	12,695	25,314	28,245	29,839	11.6	5.6	14.1	13.3	3.0	2.7	3.6	3.8	21.1	20.1	28,185	30,969	
CPAXT TB	HOLD	15.00	17.50	17	5,036	11,071	9,950	10,323	(10.1)	3.7	15.7	15.2	0.5	0.5	4.4	4.6	3.3	3.4	10,175	11,128	
CRC TB	BUY	19.40	23.00	19	3,767	8,742	7,852	7,777	(10.2)	(1.0)	14.9	15.0	1.8	1.7	9.5	3.0	11.6	11.4	8,837	8,308	
DOHOME TB	BUY	3.60	7.50	108	392	574	845	1,151	25.4	36.2	14.4	10.6	0.9	0.8	0.4	1.0	6.4	8.1	672	782	
GLOBAL TB	HOLD	6.75	7.80	16	1,174	2,377	2,282	2,520	(4.0)	10.4	16.0	14.5	1.4	1.3	3.1	3.5	9.0	9.4	2,019	2,196	
HMPRO TB	HOLD	6.80	7.70	13	2,840	6,504	5,980	6,088	(8.1)	1.8	15.0	14.7	3.2	3.2	5.8	5.9	22.0	21.8	6,053	6,409	
ILM TB	BUY	13.00	17.00	31	211	755	810	864	7.3	6.6	8.1	7.6	1.0	1.0	8.6	9.2	12.8	13.1	760	782	
MEGA TB	BUY	34.00	33.00	(3)	954	3,095	2,345	2,402	(24.2)	2.4	12.6	12.3	3.0	3.0	4.0	4.9	23.9	24.6	2,237	2,420	
MOSHI TB	BUY	34.00	55.00	62	361	521	656	757	25.9	15.5	17.1	14.8	4.4	4.0	3.5	4.1	27.0	28.4	635	740	
Food & Beverage						16,145	46,036	60,512	50,928	11.4	(15.8)	8.3	9.8	1.1	1.1	6.7	5.9	13.7	10.9		
BTG TB	BUY	18.60	20.00	8	1,143	2,377	6,612	3,300	178.2	(50.1)	5.6	11.3	1.2	1.1	7.3	3.7	22.8	10.3	6,638	4,598	
CBG TB	BUY	44.25	50.00	13	1,425	2,843	2,878	2,938	1.3	2.1	15.4	15.1	2.9	2.7	2.9	3.0	20.3	18.8	2,898	3,047	
CPF TB	BUY	21.30	28.00	31	5,604	19,039	27,099	20,259	42.3	(25.2)	6.6	8.8	0.7	0.7	7.3	5.7	10.7	7.6	27,641	21,641	
ICHI TB	BUY	13.90	15.00	8	582	1,343	1,241	1,333	(7.6)	7.4	14.6	13.6	3.2	3.3	8.5	8.1	21.9	24.0	1,233	1,349	
ITC TB	BUY	16.50	20.00	21	1,594	3,830	2,999	3,351	(21.7)	11.7	16.5	14.8	2.0	1.9	4.5	5.1	12.2	13.2	3,034	3,374	
KCC TB	BUY	8.75	11.00	26	154	406	500	565	23.1	13.1	9.5	8.4	1.5	1.3	5.8	6.5	16.2	16.7	473	531	
M TB	HOLD	19.60	23.00	17	570	1,442	971	1,150	(32.6)	18.4	18.6	15.7	1.3	1.3	5.1	5.4	7.2	8.5	1,048	1,200	
NSL TB	BUY	23.20	33.00	42	224	541	598	665	10.5	9.2	11.6	10.7	3.2	2.9	4.9	5.4	29.6	28.6	599	652	
OSP TB	BUY	17.20	21.00	22	1,663	3,038	3,486	3,662	14.8	5.0	14.8	14.1	3.1	3.0	6.2	6.0	21.8	21.9	3,571	3,601	
RBF TB	HOLD	3.20	4.80	50	201	500	425	533	(15.0)	25.4	15.5	12.0	1.3	1.2	3.9	4.6	8.5	10.2	565	623	
SAPPE TB	HOLD	31.50	41.50	32	308	1,233	822	1,006	(33.3)	22.3	11.8	9.7	2.1	2.0	6.4	8.2	18.3	21.4	833	927	
SNPN TB	HOLD	7.15	11.50	61	207	651	602	695	(7.5)	15.4	11.4	9.9	2.2	2.1	7.0	8.1	18.7	21.6	595	647	
TFG TB	BUY	4.86	6.30	30	911	3,618	7,641	6,528	111.2	(14.6)	4.3	5.0	1.6	1.4	11.3	10.0	40.7	29.1	7,717	5,786	
TU TB	HOLD	12.10	14.20	17	1,502	5,119	4,530	4,834	(11.5)	6.7	11.9	11.2	1.1	1.1	5.7	5.8	9.4	9.9	4,377	4,745	
ZEN TB	HOLD	6.00	6.50	8	58	57	107	120	88.5	12.1	16.8	15.0	1.3	1.2	3.3	3.7	7.8	8.4	62	69	
Property						15,995	46,662	44,356	48,707	(4.9)	9.8	11.2	10.2	1.0	1.0	5.0	5.3	9.4	9.8		
AMATA TB	BUY	15.70	21.00	34	581	2,524	3,100	2,852	22.8	(8.0)	5.8	6.3	0.8	0.7	6.3	6.3	13.7	11.9	2,890	2,981	
AP TB	BUY	8.80	10.20	16	891	5,014	4,233	4,945	(15.6)	16.8	6.5	5.6	0.6	0.6	5.7	6.8	9.4	10.3	4,354	4,917	
ASW TB	BUY	6.00	9.00	50	174	1,389	840	1,544	(39.5)	83.8	6.4	3.8	0.6	0.6	6.8	10.4	10.4	17.4	840	1,544	
AWC TB	BUY	2.06	5.20	152	2,123	1,860	2,235	2,803	20.2	25.4	29.5	23.5	0.7	0.7	4.3	4.4	2.4	2.9	2,988	2,998	
BRI TB	HOLD	1.38	4.20	204	65	414	467	492	12.7	5.3	2.5	2.4	0.2	0.2	24.4	25.2	7.8	7.7	210	362	
CPN TB	BUY	57.25	73.00	28	8,272	17,028	17,424	18,908	2.3	8.5	14.7	13.6	2.4	2.2	3.8	4.1	16.7	16.8	17,418	18,737	
NOBLE TB	REDUCE	2.20	3.70	68	97	680	760	681	11.7	(10.4)	4.0	4.4	0.4	0.4	15.1	13.6	11.1	9.5			
ORI TB	HOLD	1.79	4.20	135	141	892	1,210	1,350	35.7	11.5	3.6	3.3	0.2	0.2	16.5	16.9	5.9	6.2	995	989	
SC TB	BUY	1.74	2.30	32	240	1,283	1,420	1,735	10.6	22.2	5.2	4.3	0.3	0.3	7.6	9.3	5.8	6.8	1,431	1,669	
SIRI TB	HOLD	1.37	1.55	13	769	4,863	3,899	4,428	(19.8)	13.5	6.1	5.4	0.5	0.5	8.8	9.3	7.9	8.7	4,068	4,303	
SPALI TB	REDUCE	17.20	16.20	(6)	1,045	6,190	3,749	4,358	(39.4)	16.3	9.0	7.7	0.6	0.6	5.5	5.8	6.9	7.7	4,232	4,936	
WHA TB	BUY	3.32	4.30	30	1,598	4,526	5,020	4,612	10.9	(8.1)	9.9	10.8	1.3	1.3	6.1	5.6	14.0</				

20/01/2026	-- Share price --				Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---	
	Rec	Current (THB)	Target (THB)				24 (THB m)	25E (THB m)	26E (THB m)	25E (%)	26E (%)	25E (x)	26E (x)	25E (x)	26E (x)	25E (%)	26E (%)	25E (%)	26E (%)	2025E (THB m)	2026E (THB m)
SET Index		1,296	1,380	6	525,426	34,316	53,769	60,042	67,500	11.7	12.4	17.8	15.8	3.3	2.9	2.3	2.3	19.9	19.5		
Transportation						34,316	53,769	60,042	67,500	11.7	12.4	17.8	15.8	3.3	2.9	2.3	2.3	19.9	19.5		
AOT TB	BUY	1.21	2.50	107	501	2,970	2,661	2,913	(10.4)	9.5	5.8	5.3	1.1	1.0	6.8	7.5	20.9	19.5	783	685	
BA TB	BUY	53.00	53.75	1	24,375	19,515	18,303	22,412	(6.2)	22.4	41.4	33.8	5.8	5.3	1.3	1.3	14.3	16.3	18,199	21,904	
PRM TB	BUY	15.50	28.00	81	1,035	3,838	3,935	4,196	2.5	6.6	8.3	7.8	1.9	1.8	8.4	7.7	23.8	23.5	3,430	3,571	
PSL TB	BUY	7.20	9.80	36	515	2,098	2,048	2,335	(2.4)	14.0	8.8	7.4	1.4	1.3	6.9	7.5	16.8	17.5	2,290	2,438	
SAV TB	REDUCE	6.10	7.10	16	292	1,276	236	428	(81.5)	81.1	40.3	22.2	0.6	0.6	6.6	6.6	1.4	2.6	241	598	
SJWD TB	BUY	12.00	27.50	129	247	477	575	685	20.7	19.1	13.4	11.2	4.4	3.7	4.5	5.4	35.0	35.5	539	602	
THAI TB	BUY	7.15	14.00	96	409	788	1,171	1,241	48.6	6.0	11.1	10.4	0.6	0.5	4.1	4.3	5.1	5.3	1,118	1,237	
TTA TB	BUY	7.35	11.30	54	6,697	21,507	30,300	32,230	40.9	6.4	6.9	6.5	2.6	2.0	3.6	3.9	48.3	34.9	32,161	29,854	
TTA TB	HOLD	4.24	5.30	25	246	1,301	813	1,060	(37.5)	30.4	9.5	7.3	0.3	0.3	6.9	4.1	2.9	3.7			
ICT					506	1,482	1,552	1,711	4.7	10.2	10.1	9.2	1.0	1.0	5.3	5.6	10.2	10.9			
GABLE TB	BUY	3.44	3.70	8	78	266	221	261	(16.9)	17.8	10.9	9.2	1.1	1.2	4.8	5.6	10.3	12.6	281	305	
ILINK TB	BUY	4.64	7.20	55	81	510	503	535	1.5	5.0	4.9	4.7	0.6	0.5	9.1	9.6	11.6	11.6			
ITEL TB	BUY	1.29	2.10	63	84	143	152	182	6.3	20.2	11.8	9.8	0.4	0.4	2.2	3.6	3.7	4.4	79	170	
SYNEX TB	BUY	9.65	14.70	52	263	571	670	733	17.2	9.4	12.2	11.2	1.7	1.6	5.5	5.3	14.6	14.9	671	762	
Construction services						1,177	167	3,505	3,723	1,998.1	6.2	10.4	9.8	0.8	0.7	4.9	4.0	7.4	7.5		
CK TB	BUY	12.80	17.00	33	692	1,446	2,190	2,284	51.4	4.3	9.9	9.5	0.8	0.7	4.8	3.7	8.1	8.0	2,708	2,151	
PYLON TB	BUY	2.66	3.10	17	64	(6)	200	204	nm	2.1	10.0	9.8	2.0	1.9	7.5	7.7	20.6	20.0	201	205	
SEAFCO TB	BUY	1.97	2.40	22	50	(4)	148	171	nm	15.7	10.9	9.4	1.0	0.9	3.6	4.2	9.5	10.3	135	162	
STECON TB	BUY	7.65	7.70	1	370	(1,268)	967	1,065	nm	10.0	12.0	10.9	0.6	0.6	4.5	3.7	5.4	5.7	1,222	1,094	
Energy & Utilities						58,542	152,789	140,941	150,359	(7.8)	6.7	12.9	12.1	1.5	1.4	4.4	1.9	11.8	12.1		
ATLAS TB	BUY	1.68	4.65	177	77	285	343	414	20.3	20.8	6.9	5.7	0.9	0.8	5.8	7.0	16.6	14.7	321	422	
BCP TB	BUY	30.00	42.70	42	1,422	9,796	6,150	7,500	(37.2)	22.0	6.7	5.5	0.6	0.6	4.0	5.5	9.6	9.8	4,874	8,267	
BCPG TB	BUY	7.20	9.20	28	694	1,819	1,441	2,436	(20.8)	69.1	14.5	8.6	0.7	0.6	4.3	4.7	4.6	7.6	1,279	2,310	
BGRIM TB	BUY	13.90	20.50	47	1,167	1,557	1,915	2,524	23.0	31.8	18.9	14.4	1.0	1.0	3.2	3.4	5.3	6.7	1,977	2,442	
CKP TB	BUY	2.34	3.90	67	612	1,345	2,390	1,720	77.7	(28.0)	8.0	11.1	0.6	0.6	3.8	3.8	8.3	5.7	2,037	1,871	
EGCO TB	BUY	116.50	140.00	20	1,975	9,774	7,409	8,420	(24.2)	13.6	8.3	7.3	0.6	0.5	5.6	5.6	6.9	7.5	7,049	7,826	
GSPC TB	BUY	38.75	54.00	39	3,518	4,062	5,583	6,640	37.5	18.9	19.6	16.5	1.0	0.9	2.3	2.5	5.1	5.9	5,638	5,908	
GULF TB	BUY	45.75	59.50	30	22,004	21,383	25,595	29,825	19.7	16.5	26.7	22.9	1.9	1.8	1.9	2.2	7.4	8.1	26,718	30,314	
OR TB	BUY	14.50	18.00	24	5,602	7,466	11,090	12,211	48.5	10.1	15.7	14.2	1.5	1.4	3.4	3.5	9.9	10.3	11,151	11,817	
PTTTP TB	BUY	117.50	179.00	52	15,017	78,239	57,150	54,521	(27.0)	(4.6)	8.2	8.6	0.8	0.8	5.5	5.3	10.1	9.3	1,898	1,820	
RATCH TB	BUY	30.75	34.80	13	2,153	6,127	6,927	6,781	13.1	(2.1)	9.7	9.9	0.7	0.6	5.5	5.5	7.0	6.6	6,795	6,863	
SPRC TB	BUY	6.60	11.70	77	921	1,526	2,185	2,880	43.1	31.8	13.1	9.9	0.7	0.7	6.1	7.6	5.5	7.1	2,230	2,624	
TOP TB	BUY	39.50	56.80	44	2,841	8,412	11,555	12,942	37.4	12.0	7.6	6.8	0.5	0.5	5.1	5.8	6.7	6.8	13,213	12,198	
WHAUP TB	BUY	4.38	5.20	19	539	998	1,209	1,545	21.2	27.8	13.9	10.8	1.2	1.2	5.7	6.4	8.8	10.9	1,290	1,445	
Packaging						3,004	4,302	4,303	4,768	0.8	11.2	21.7	19.5	1.2	1.2	2.6	2.5	5.5	6.0		
PJW TB	BUY	2.06	3.00	46	38	114	157	181	38.0	15.4	8.2	7.1	0.9	0.9	6.1	7.0	11.3	12.6			
SCGP TB	BUY	20.90	22.00	5	2,888	3,910	3,904	4,363	(0.2)	11.8	23.0	20.6	1.2	1.1	2.5	2.4	5.1	5.7	3,935	4,672	
SFLX TB	BUY	3.22	3.50	9	77	278	242	242	(12.7)	(0.0)	10.9	10.9	2.3	2.3	3.7	3.7	21.3	21.4	263	294	
Electronics						70,056	22,662	23,952	32,783	5.7	36.9	90.9	66.4	15.7	13.6	0.4	0.5	18.5	22.0		
DELTA TB	HOLD	171.50	172.00	0	68,871	20,164	22,514	30,375	11.7	34.9	95.0	70.4	21.9	18.1	0.3	0.4	25.4	28.2	23,234	30,953	
HANA TB	HOLD	16.90	18.00	7	482	911	475	950	(47.9)	100.0	31.5	15.7	0.5	0.5	2.4	3.8	1.7	3.4	669	953	
KCE TB	HOLD	18.50	27.00	46	704	1,587	963	1,458	(39.3)	51.4	22.7	15.0	1.6	1.6	5.4	5.7	7.0	10.7	958	1,205	
Professional Services						312	885	965	998	9.0	3.5	10.0	9.7	2.7	2.4	5.1	4.6	27.6	26.3		
SISB TB	BUY	10.30	23.00	123	312	885	965	998	9.0	3.5	10.0	9.7	2.7	2.4	5.1	4.6	27.6	26.3	949	1,005	
Construct						9,551	10,956	20,786	16,735	89.7	(19.5)	14.3	17.7	0.7	0.7	2.8	2.9	5.2	4.2		
EPG TB	BUY	3.02	4.10	36	272	1,420	1,177	1,139	(17.1)	(3.2)	7.2	7.4	0.7	0.7	4.6	6.2	9.4	9.0	1,214	1,328	
SCC TB	HOLD	211.00	220.00	4	8,151	6,342	15,665	11,479	147.0	(26.7)	16.2	22.1	0.7	0.7	2.4	2.4	4.4	3.2	12,728	10,705	
SCGD TB	BUY	4.78	5.70	19	254	908	1,002	1,110	10.4	10.8	7.9	7.1	0.4	0.4	5.2	5.6	5.2	5.5	1,131	1,175	
TOA TB	BUY	14.00	15.50	11	674	2,287	2,941	3,006	28.6	2.2	9.2	9.0	1.8	1.7	5.1	5.9	20.7	19.4	2,724	2,930	
Agribusiness						1,060	3,703	1,787	3,658	(51.7)	104.7	18.4	9.0	0.5	0.5	2.4	4.5	2.5	5.1		
GFPT TB	BUY	10.10	13.00	29	408	2,033	2,634	2,364	29.6	(10.2)	4.8	5.4	0.6	0.6	6.2	5.6	13.0	10.7	2,646	2,466	
STA TB	HOLD	13.20	14.50	10	653	1,670	(847)	1,293	nm	nm	(23.9)	15.7	0.4	0.4	0.0	3.8	(1.7)	2.6	(123)	1,303	
Property Fund & REITs						4,066	8,760	9,405	10,193	7.4	8.4	13.0	12.0	0.9	0.9	8.5	8.8	7.3	7.8		
AIMRT TB	BUY	10.80	13.45	25	275	562	619	679	10.1	9.7	13.8	12.6	0.9	0.9	8.0	8.1	6.3	6.9	639	647	
CPNREIT TB	BUY	11.10	12.50	13	1,294	2,046	2,149	2,380	5.0	10.8	18.7	16.9	0.9	0.9	9.3	9.8	5.1	5.6	2,479	4,067	
INETREIT TB	BUY	11.60	11.30	(3)	282	438	471	699	7.5	48.6	19.6	13.2	1.1	1.1	7.1	7.6	6.7	8.3	485	747	
LHHOTEL TB	BUY	12.90	13.50	5	436	1,794	1,704	1,905	(5.0)	11.8	7.9	7.1	1.0	0.9	9.4	9.8	12.4	13.4	1,594	1,745	
LHSC TB	BUY	12.50	13.60	9	430	702	1,211	1,272	72.5	5.0	8.0	7.6	1.0	1.0	8.7	9.2	12.7	12.9			
WHART TB	HOLD	10.20	11.00	8	1,139	2,636	2,628	2,615	(0.3)	(0.5)	13.5	13.5	1.0	1.0	7.4	7.4	7.1	7.1	2,659	2,694	
WHAIR TB	BUY	6.15	7.40	20	210	583	623	643	7.0	3.2	10.4	10.1	0.7	0.7	8.6	8.9	7.0	7.2	636	628	
Personal Products & Pharmaceuticals						256	1,089	611	771	(43.9)	26.3	13.0	10.3	1.3	1.3	5.9	5.0	10.3	12.5		
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