

17/12/2025	-- Share price --			Up (down)	side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---			
	Current		Target (THB)				24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E		
	Rec	(THB)	(%)	(THB m)			(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)			
SET Index		1,287	1,380	10		503,044						15.7	15.1										
Coverage						333,202	706,173	733,281	763,365	3.8	4.1	14.3	13.7	1.4	1.4	3.8	3.4	10.3	10.3				
CoverageXEnergy						279,982	553,986	593,639	616,055	7.2	3.8	14.9	14.3	1.5	1.4	3.7	3.7	10.1	10.0				
CoverageXBank						271,535	491,647	512,088	552,047	4.2	7.8	16.7	15.5	1.8	1.7	3.3	2.7	11.0	11.3				
Banks						61,667	214,525	221,193	211,318	3.1	(4.5)	8.8	9.2	0.8	0.8	6.3	6.1	9.0	8.3				
BBL TB	BUY	165.50	177.00	7		10,025	45,211	47,535	42,145	5.1	(11.3)	6.6	7.5	0.5	0.5	5.1	5.1	8.3	7.0	47,265	44,353		
KBANK TB	BUY	190.50	190.00	(0)		14,245	48,598	47,671	47,332	(1.9)	(0.7)	9.5	9.5	0.8	0.7	5.3	5.2	8.3	7.9	49,398	49,172		
KFP TB	HOLD	66.00	63.00	(5)		1,700	4,985	5,418	5,256	8.7	(3.0)	10.3	10.6	0.9	0.8	5.8	5.6	8.5	7.9	5,426	5,620		
KTB TB	BUY	28.50	29.00	2		12,641	43,856	46,568	44,682	6.2	(4.0)	8.6	8.9	0.9	0.8	5.7	5.5	10.2	9.3	47,272	44,846		
SCB TB	HOLD	134.00	134.00	0		14,319	43,943	45,506	43,275	3.6	(4.9)	9.9	10.4	0.9	0.9	8.1	7.7	9.2	8.6	46,965	45,666		
TISCO TB	HOLD	108.00	103.00	(5)		2,745	6,901	6,624	6,829	(4.0)	3.1	13.1	12.7	2.0	2.0	7.2	7.2	15.3	15.6	6,613	6,719		
TTB TB	HOLD	1.99	2.05	3		5,992	21,031	21,871	21,799	4.0	(0.3)	8.8	8.8	0.8	0.8	6.8	6.8	9.0	8.7	20,466	20,669		
Diversified financials						10,352	29,899	32,501	34,824	8.7	7.1	10.0	9.3	1.1	1.1	3.6	3.7	11.8	11.7				
AEONTS TB	HOLD	101.50	142.00	40		797	2,962	3,224	3,514	8.8	9.0	7.9	7.2	0.9	0.8	5.4	5.8	11.9	12.1	2,866	3,072		
ASK TB	HOLD	7.30	6.80	(7)		204	332	483	567	45.5	17.4	9.3	9.1	0.4	0.4	5.4	5.5	4.4	4.7	478	570		
BAM TB	HOLD	7.85	7.50	(4)		805	1,603	2,213	1,630	38.0	(26.3)	11.5	15.6	0.6	0.6	6.1	4.4	5.0	3.6	2,162	1,901		
JMT TB	HOLD	8.55	9.00	5		396	1,616	1,182	1,462	(26.8)	23.6	10.6	8.5	0.4	0.4	5.7	7.0	4.2	5.1	1,113	1,250		
KTC TB	BUY	27.25	35.00	28		2,230	7,437	7,714	7,874	3.7	2.1	9.1	8.9	1.6	1.4	4.9	5.0	18.4	17.0	7,599	7,883		
MTC TB	BUY	35.00	58.00	66		2,355	5,867	6,624	7,719	12.9	16.5	11.2	9.6	1.7	1.5	1.3	1.6	16.6	16.6	6,671	7,595		
TIDLOK TB	BUY	18.80	24.50	30		1,728	4,230	5,172	5,807	22.3	12.3	10.6	9.4	1.6	1.4	3.8	4.2	15.9	16.0	5,123	5,878		
SAWAD TB	BUY	28.25	31.00	10		1,490	5,052	4,796	5,201	(5.1)	8.5	9.8	9.0	1.2	1.1	4.6	5.0	13.5	13.2	4,932	5,475		
THANI TB	HOLD	1.76	1.60	(9)		348	800	1,094	1,051	36.7	(3.9)	9.7	10.1	0.8	0.8	5.0	4.8	8.0	7.4	1,044	1,111		
Commerce						30,316	66,970	68,214	72,746	1.9	6.6	14.0	13.1	1.3	1.3	4.8	4.7	9.5	9.7				
BJC TB	HOLD	14.60	20.50	40		1,857	4,610	4,466	4,631	(3.1)	3.7	13.1	12.6	0.5	0.5	5.0	5.6	3.7	3.8	4,406	4,840		
COM7 TB	BUY	21.10	31.00	47		1,579	3,307	4,002	4,378	21.0	9.4	12.6	11.5	4.7	3.9	4.5	4.7	41.2	37.2	3,949	4,341		
CPALL TB	BUY	44.25	70.00	58		12,514	25,314	28,455	30,927	12.4	8.7	14.0	12.9	3.0	2.7	3.6	3.9	21.2	20.8	28,079	31,095		
CPAXT TB	BUY	16.00	23.00	44		5,295	11,071	10,450	11,282	(5.6)	8.0	16.0	14.8	0.6	0.5	4.4	4.7	3.5	3.7	10,926	12,102		
CRC TB	BUY	18.60	23.00	24		3,560	8,742	7,852	7,583	(10.2)	(3.4)	14.3	14.8	1.5	1.5	9.1	6.1	11.1	10.4	9,355	8,372		
DOHOME TB	BUY	3.60	7.50	108		387	674	845	1,151	25.4	36.2	14.4	10.6	0.9	0.8	0.4	1.0	6.4	8.1	673	789		
GLOBAL TB	HOLD	6.35	7.80	23		1,089	2,377	2,282	2,520	(4.0)	10.4	15.0	13.6	1.3	1.2	3.3	3.7	9.0	9.4	2,062	2,279		
HMPRO TB	HOLD	6.25	8.00	28		2,573	6,504	6,050	6,251	(7.0)	3.3	13.6	13.1	3.0	2.9	6.4	6.6	22.2	22.3	6,076	6,429		
ILM TB	BUY	13.80	17.00	23		221	755	810	864	7.3	6.6	8.6	8.1	1.1	1.0	8.1	8.6	12.8	13.1	757	799		
MEGA TB	BUY	33.00	33.00	0		913	3,095	2,345	2,402	(24.2)	2.4	12.3	12.0	3.0	2.9	4.1	5.0	23.9	24.6	2,188	2,338		
MOSHI TB	BUY	31.50	55.00	75		330	521	656	757	25.5	15.5	15.9	13.7	4.1	3.7	3.8	4.4	27.0	28.4	635	740		
Food & Beverage						15,446	46,036	62,076	51,273	34.8	(17.4)	7.8	9.5	1.1	1.0	7.0	6.1	14.0	11.0				
BTG TB	BUY	17.50	20.00	14		1,067	2,377	6,612	3,300	178.2	(50.1)	5.3	10.6	1.1	1.0	7.8	3.9	22.8	10.3	6,559	4,481		
CBG TB	BUY	42.00	50.00	19		1,333	2,843	2,878	2,938	1.3	2.1	14.6	14.3	2.8	2.6	3.1	3.1	20.3	18.8	2,893	3,034		
CPF TB	HOLD	21.10	28.00	33		5,487	19,039	28,544	20,471	49.9	(28.3)	6.2	8.7	0.7	0.7	7.7	5.8	11.3	7.7	28,771	22,890		
ICHI TB	BUY	12.60	14.00	11		520	1,343	1,264	1,333	(5.9)	5.5	13.0	12.3	2.9	3.0	9.6	9.0	22.3	24.0	1,239	1,330		
ITC TB	BUY	15.30	22.00	44		1,457	3,830	3,008	3,591	(21.5)	19.4	15.3	12.8	1.8	1.8	4.9	5.9	12.3	14.2	3,040	3,389		
KCG TB	BUY	8.10	11.00	36		140	406	447	514	10.1	15.1	9.9	8.6	1.4	1.3	5.6	6.4	14.5	15.4	455	514		
M TB	HOLD	18.70	23.00	23		536	1,442	971	1,150	(32.6)	18.4	17.7	15.0	1.3	1.3	5.4	5.7	7.2	8.5	1,048	1,200		
NSL TB	BUY	23.40	40.00	71		223	541	624	704	15.3	12.9	11.3	10.0	3.3	2.9	5.1	5.7	30.8	30.5	619	691		
OSP TB	HOLD	15.90	20.00	26		1,516	3,038	3,388	3,478	11.5	2.7	14.1	13.7	2.9	2.8	6.2	6.2	21.2	20.8	3,578	3,586		
RBF TB	BUY	54.50	73.00	34		581	1,911	500	425	(15.0)	25.4	14.5	11.6	1.2	1.2	4.1	4.8	8.5	10.2	565	623		
SAPPE TB	HOLD	31.50	41.50	32		305	1,233	822	1,006	(33.3)	82.3	11.8	9.7	2.1	2.0	6.4	8.2	18.3	21.4	832	927		
SNNP TB	HOLD	7.20	11.50	60		206	651	602	695	(7.5)	15.4	11.5	9.9	2.2	2.1	7.0	8.0	18.7	21.6	595	647		
TFG TB	BUY	4.90	6.30	29		879	3,618	7,641	6,528	111.2	(14.6)	4.3	5.1	1.6	1.4	11.2	9.9	40.7	29.1	7,760	5,739		
TU TB	HOLD	12.50	14.00	12		1,529	5,119	4,744	4,911	(7.3)	3.5	11.7	11.3	1.2	1.1	5.6	5.7	9.8	10.1	4,415	4,770		
ZEN TB	HOLD	6.15	6.50	6		58	57	107	120	88.5	12.1	17.2	15.4	1.3	1.3	3.2	3.6	7.8	8.4	62	69		
Property						15,450	46,662	43,902	48,278	(5.9)	10.0	11.1	10.1	1.0	1.0	5.1	5.3	9.3	9.7				
AMATA TB	BUY	16.50	21.00	27		602	2,524	2,645	2,424	4.8	(8.4)	7.2	7.8	0.8	0.8	5.6	5.1	11.7	10.0	2,924	3,022		
AP TB	BUY	8.65	10.20	18		864	5,014	4,233	4,945	(15.6)	16.8	6.4	5.5	0.6	0.6	5.8	6.9	9.4	10.3	4,415	4,967		
ASW TB	BUY	6.00	9.00	50		171	1,389	840	1,544	(39.5)	83.8	6.4	3.8	0.6	0.6	6.8	10.4	10.4	17.4	840	1,544		
AWC TB	BUY	2.10	5.20	148		2,133	1,860	2,235	2,803	20.2	25.4	30.1	24.0	0.7	0.7	4.3	4.3	2.4	2.9	4,130	3,742		
BRI TB	HOLD	1.53	4.20	175		71	414	467	492	12.7	5.3	2.8	2.7	0.2	0.2	22.0	22.7	7.8	7.7	210	362		
CPN TB	BUY	54.50	73.00	34		7,762	17,028	17,424	18,908	2.3	8.5	14.0	12.9	2.3	2.1	4.0	4.3	16.7	16.8	17,351	18,832		
NOBLE TB	REDUCE	2.18	3.70	70		95	680	760	681	11.7	(10.4)	3.9	4.4	0.4	0.4	15.3	13.7	11.1	9.5				
ORI TB	HOLD	1.94	4.20	116		151	892	1,210	1,350	35.7	11.5	3.9	3.5	0.2	0.2	15.2	15.5	5.9	6.2	1,036	1,133		
SC TB	BUY	1.65	2.30	39		224	1,283	1,420	1,735	10.6	22.2	5.0	4.1	0.3	0.3	8.0	9.8	5.8	6.8	1,412	1,669		
SIRI TB	HOLD	1.37	1.55	13		758	4,863	3,899	4,428	(19.8)	13.5	6.1	5.4	0.5	0.5	8.8	9.3	7.9	8.7	4,108	4,492		
SPALI TB	REDUCE	17.60	16.20	(8)		1,054	6,190	3,749	4,358	(39.4)	16.3	9.2	7.9	0.6	0.6	5.4	5.7	6.9	7.7	4,326	4,935		
WHA TB	BUY</																						

17/12/2025	-- Share price --			Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current (THB)		Target (THB)			24 (THB m)	25E (THB m)	26E (THB m)	25E (%)	26E (%)	25E (x)	26E (x)	25E (x)	26E (x)	25E (%)	26E (%)	25E (%)	26E (%)	2025E (THB m)	2026E (THB m)	
	Rec																				
SET Index	1,287		1,380	10	503,044						15.7	15.1									
Transportation					35,561	53,769	60,218	67,445	12.0	12.0	18.6	16.6	3.4	3.1	2.2	2.2	20.0	19.5			
AAV TB	BUY	1.27	2.50	97	518	2,970	2,661	2,913	(10.4)	9.5	6.1	5.6	1.2	1.0	6.5	7.1	20.9	19.5	1,014	673	
AOT TB	BUY	53.75	53.75	0	24,368	19,515	18,303	22,412	(6.2)	22.4	42.0	34.3	5.9	5.4	1.3	1.3	14.3	16.3	18,199	22,179	
BA TB	BUY	15.10	28.00	85	994	3,838	3,935	4,196	2.5	6.6	8.1	7.6	1.9	1.7	8.6	7.9	23.8	23.5	3,398	3,549	
PRM TB	BUY	6.25	9.50	52	440	2,098	2,224	2,280	6.0	2.5	7.0	6.6	1.2	1.1	7.5	8.1	18.2	17.1	2,329	2,463	
PSL TB	REDUCE	5.90	7.10	20	278	1,276	236	428	(81.5)	81.1	38.9	21.5	0.6	0.6	6.8	6.8	1.4	2.6	241	598	
SAV TB	BUY	11.90	27.50	131	241	477	575	685	20.7	19.1	13.2	11.1	4.3	3.6	4.5	5.4	35.0	35.5	536	608	
SJWD TB	BUY	6.95	14.00	101	392	788	1,171	1,241	48.6	6.0	10.8	10.1	0.5	0.5	4.3	4.4	5.1	5.3	1,120	1,180	
THAI TB	BUY	9.00	11.30	26	8,084	21,507	30,300	32,230	40.9	6.4	8.4	7.9	3.2	2.4	3.0	3.2	48.3	34.9	32,104	29,341	
TTA TB	HOLD	4.30	5.30	23	246	1,301	813	1,060	(37.5)	30.4	9.6	7.4	0.3	0.3	6.8	4.1	2.9	3.7			
ICT					478	1,482	1,552	1,711	4.7		9.6	8.8	1.0	0.9	5.6	5.8	10.2	10.8			
GABLE TB	BUY	3.40	3.70	9	76	266	221	261	(16.9)	17.8	10.8	9.1	1.1	1.2	4.8	5.7	10.3	12.6	281	305	
ILINK TB	BUY	4.56	7.20	59	79	503	510	535	1.5	5.0	4.9	4.6	0.6	0.5	9.3	9.7	11.6	11.6			
ITEL TB	BUY	1.18	2.10	78	52	143	152	182	6.3	20.2	10.8	9.0	0.4	0.4	2.4	3.9	3.7	4.4	79	170	
SYNEX TB	BUY	10.00	14.70	47	269	571	670	733	17.2	9.4	12.7	11.6	1.8	1.7	5.3	5.1	14.6	14.9	654	768	
Construction services					1,023	167	3,115	3,396	1,764.9	9.0	10.4	9.5	0.7	0.6	4.2	4.1	6.7	6.9			
CK TB	BUY	12.00	20.00	67	640	1,446	1,800	1,956	24.5	8.7	11.3	10.4	0.8	0.7	3.1	3.4	6.8	7.1	2,199	2,067	
PYLON TB	BUY	2.60	3.10	19	62	(6)	200	204	nm	2.1	9.8	9.6	2.0	1.9	7.7	7.8	20.6	20.0	201	205	
SEAFCO TB	BUY	1.99	2.40	21	50	(4)	148	171	nm	15.7	11.0	9.5	1.0	0.9	3.6	4.1	9.5	10.3	135	162	
STECON TB	BUY	5.70	7.70	35	272	(1,268)	967	1,065	nm	10.0	9.0	8.1	0.5	0.5	6.1	4.9	5.4	5.7	1,204	1,081	
Energy & Utilities					53,220	152,186	139,641	147,309	(8.2)	5.5	12.0	11.4	1.4	1.3	4.8	1.7	11.6	11.7			
ATLAS TB	BUY	1.84	4.65	153	83	285	343	414	20.3	20.8	7.6	6.3	1.0	0.9	5.3	6.4	16.6	14.7	321	422	
BCP TB	BUY	26.25	42.70	63	1,227	9,796	6,150	7,500	(37.2)	22.0	5.9	4.8	0.5	0.5	4.6	6.3	9.6	9.8	4,312	7,991	
BCPG TB	BUY	7.25	15.10	108	689	1,045	1,045	1,045	0.0	0.0	20.8	20.8	0.7	0.7	3.6	4.2	6.0	6.0	1,290	2,270	
BGRIM TB	BUY	14.80	20.00	35	1,224	1,729	2,001	2,250	15.7	12.4	19.8	17.1	1.0	1.0	2.6	3.3	5.8	6.3	2,024	2,434	
CKP TB	BUY	2.46	3.90	59	635	1,345	2,390	1,720	77.7	(28.0)	8.4	11.6	0.7	0.7	3.7	3.7	8.3	5.7	2,037	1,871	
EGCO TB	BUY	116.00	140.00	21	1,938	9,774	7,409	8,420	(24.2)	13.6	8.2	7.3	0.6	0.5	5.6	5.6	6.9	7.5	7,704	8,062	
GPSC TB	BUY	35.50	54.00	52	3,177	4,062	5,583	6,640	37.5	18.9	17.9	15.1	0.9	0.9	2.5	2.7	5.1	5.9	5,588	5,851	
GULF TB	BUY	41.75	59.50	43	19,794	21,383	25,595	29,825	19.7	16.5	24.4	20.9	1.7	1.7	2.1	2.4	7.4	8.1	26,104	30,424	
OR TB	HOLD	13.10	20.00	53	4,989	7,466	10,100	10,827	35.3	7.2	15.6	14.0	1.4	1.3	3.8	4.2	8.9	9.6	11,158	11,869	
PTTTP TB	BUY	108.00	179.00	66	13,607	78,239	57,150	54,521	(27.0)	(4.6)	7.5	7.9	0.8	0.7	6.0	5.7	10.1	9.3	1,928	1,845	
RATCH TB	BUY	29.50	34.80	18	2,036	6,127	6,927	6,781	13.1	(2.1)	9.3	9.5	0.6	0.6	5.8	5.8	7.0	6.6	6,795	6,863	
SPRC TB	BUY	5.90	11.70	98	812	1,526	2,185	2,880	43.1	31.8	11.7	8.9	0.6	0.6	6.8	8.5	5.5	7.1	2,225	2,620	
TOP TB	BUY	34.75	56.80	63	2,463	8,412	11,555	12,942	37.4	12.0	6.7	6.0	0.4	0.4	5.8	6.6	6.7	6.8	12,715	12,035	
WHAUP TB	BUY	4.50	5.20	16	546	998	1,209	1,545	21.2	27.8	14.2	11.1	1.2	1.2	5.6	6.2	8.8	10.9	1,158	1,359	
Packaging					2,289	4,302	4,483	5,211	4.2	16.2	16.1	13.9	0.9	0.9	3.2	3.6	5.7	6.5			
PJM TB	BUY	2.06	3.00	46	38	114	157	181	38.0	15.4	8.2	7.1	0.9	0.9	6.1	7.0	11.3	12.6			
SCGP TB	BUY	16.00	22.00	38	2,180	3,910	4,083	4,788	4.4	17.2	16.8	14.3	0.9	0.9	3.1	3.5	5.3	6.2	3,790	4,446	
SFLX TB	BUY	3.00	3.50	17	72	278	242	242	(12.7)	(0.0)	10.1	10.2	2.2	2.2	3.9	3.9	21.3	21.4	263	294	
Electronics					69,705	22,662	24,674	36,958	8.9	49.8	89.0	59.4	15.8	13.5	0.4	0.6	19.0	24.5			
DELTA TB	HOLD	173.00	197.00	14	68,483	20,164	23,236	34,550	15.2	48.7	92.9	62.5	22.0	17.8	0.3	0.5	26.1	31.5	22,806	29,550	
HANA TB	HOLD	16.00	18.00	13	450	911	475	950	(47.9)	100.0	29.8	14.9	0.5	0.5	2.5	4.0	1.7	3.4	745	1,046	
KCE TB	HOLD	20.60	27.00	31	773	1,587	963	1,458	(39.3)	51.4	25.3	16.7	1.8	1.8	4.9	5.1	7.0	10.7	968	1,252	
Professional Services					346	885	965	998	9.0	3.5	11.3	10.9	3.0	2.7	4.5	4.1	27.6	26.3			
SISB TB	BUY	11.60	23.00	98	346	885	965	998	9.0	3.5	11.3	10.9	3.0	2.7	4.5	4.1	27.6	26.3	951	1,014	
Construct					8,427	10,956	14,826	17,713	35.3	19.5	17.9	15.0	0.6	0.6	3.1	3.4	3.6	4.2			
EPG TB	BUY	2.90	4.10	41	258	1,420	1,177	1,139	(17.1)	(3.2)	6.9	7.1	0.6	0.6	4.8	6.4	9.4	9.0	1,178	1,282	
SCC TB	HOLD	186.00	220.00	18	7,083	6,342	10,068	12,824	58.8	27.4	22.2	17.4	0.6	0.6	2.7	3.0	2.8	3.4	11,248	11,310	
SCGD TB	BUY	4.64	5.70	23	243	908	1,002	1,110	10.4	10.8	7.6	6.9	0.4	0.4	5.1	5.1	5.5	5.5	989	1,174	
TOA TB	HOLD	13.70	13.00	(5)	843	2,287	2,579	2,640	12.8	2.4	10.3	10.1	1.9	1.7	5.1	5.3	18.1	17.1	2,747	2,911	
Agriculture					1,032	3,703	1,787	3,658	(51.7)	104.7	18.2	8.9	0.5	0.4	2.4	4.6	2.5	5.1			
GFPT TB	BUY	10.50	13.00	24	418	2,033	2,634	2,364	29.6	(10.2)	5.0	5.6	0.6	0.6	5.9	5.4	13.0	10.7	2,649	2,466	
STA TB	HOLD	12.60	14.50	15	614	1,670	(847)	1,293	nm	nm	(22.8)	15.0	0.4	0.4	0.0	4.0	(1.7)	2.6	(123)	1,303	
Property Fund & REITs					3,922	8,760	9,405	10,193	7.4	8.4	12.8	11.8	0.9	0.9	8.7	8.9	7.3	7.8			
AIMRT TB	BUY	10.30	13.45	31	259	562	619	679	10.1	9.7	13.2	12.0	0.8	0.8	8.3	8.5	6.3	6.9	629	626	
CPNREIT TB	BUY	10.90	12.50	15	1,253	2,046	2,149	2,380	5.0	10.8	18.4	16.6	0.9	0.9	9.5	10.0	5.1	5.6	2,479	3,972	
INREIT TB	BUY	11.00	11.30	3	260	438	471	699	7.5	48.6	18.6	12.5	1.0	1.0	7.4	8.0	6.7	8.3	485	747	
LHHOTEL TB	BUY	12.30	13.50	10	409	1,794	1,704	1,905	(5.0)	11.8	7.6	6.8	0.9	0.9	9.9	10.2	12.4	13.4	1,506	1,559	
LHSC TB	BUY	12.20	13.60	11	414	702	1,211	1,272	72.5	5.0	7.8	7.5	1.0	0.9	8.9	9.4	12.7	12.9			
WHART TB	HOLD	10.20	11.00	8	1,123	2,636	2,628	2,615	(0.3)	(0.5)	13.5	13.5	1.0	1.0	7.4	7.4	7.1	7.1	2,647	2,681	
WHAIR TB	BUY	6.10	7.40	21	205	583	623	643	7.0	3.2	10.4	10.0	0.7	0.7	8.7	9.0	7.0	7.2	621	613	
Personal Products & Pharmaceuticals					223	1,089	611	773	(43.9)	26.5	11.5	9.1	1.1	1.0	3.6	4.6	10.1	12.0			
NEO TB	BUY	17.20	27.00	57	164	1,008	500	643	(50.4)	28.6	10.3	8.0	1.0	0.9	3.9	5.0	9.7	11.7	548	670	
SNPS TB	BUY	4.60	5.80	26	59	81	111	131	37.5	17.3	16.7	14.3	2.0								