

08/12/2025	-- Share price --			Up (down) side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---	
	Rec	Current (THB)	Target (THB)			24 (THB m)	25E (THB m)	26E (THB m)	25E (%)	26E (%)	25E (x)	26E (x)	25E (x)	26E (x)	25E (%)	26E (%)	25E (%)	26E (%)	2025E (THB m)	2026E (THB m)
SET Index					503,353								15.8	15.1						
Coverage					332,201	706,173	733,001	763,809	3.8	4.2	14.4	13.8	1.5	1.4	3.8	3.3	10.3	10.3		
CoverageXEnergy					280,770	553,986	593,359	616,500	7.1	3.9	15.1	14.5	1.5	1.4	3.6	3.6	10.1	10.0		
CoverageXBank					271,412	491,647	511,808	552,491	4.1	7.9	16.9	15.6	1.8	1.7	3.2	2.7	11.0	11.3		
Banks					60,789	214,525	221,193	211,318	3.1	(4.5)	8.8	9.2	0.8	0.7	6.3	6.1	9.0	8.3		
BBL TB	BUY	165.00	177.00	7	9,892	45,211	47,535	42,145	5.1	(11.3)	6.6	7.5	0.5	0.5	5.2	5.2	8.3	7.0	47,267	44,407
KBANK TB	BUY	191.50	190.00	(1)	14,230	48,598	47,671	47,332	(1.9)	(0.7)	9.5	9.6	0.8	0.7	5.3	5.2	8.3	7.9	49,375	49,085
KFP TB	HOLD	66.25	63.00	(9)	1,689	4,985	5,418	5,256	8.7	(3.0)	10.4	10.7	0.9	0.8	5.8	5.6	8.5	7.8	5,422	5,607
KTB TB	BUY	28.50	29.00	2	12,510	43,856	46,568	44,682	6.2	(4.0)	8.6	8.9	0.9	0.8	5.7	5.5	10.2	9.3	47,192	44,787
SCB TB	HOLD	131.50	134.00	2	13,906	43,943	45,506	43,275	3.6	(4.9)	9.7	10.2	0.9	0.9	8.2	7.8	9.2	8.6	47,105	45,913
TISCO TB	HOLD	107.00	103.00	(4)	2,691	6,901	6,624	6,829	(4.0)	3.1	12.9	12.5	2.0	1.9	7.2	7.2	15.3	15.6	6,596	6,706
TTB TB	HOLD	1.97	2.05	4	5,871	21,031	21,871	21,799	4.0	(0.3)	8.7	8.7	0.8	0.7	6.9	6.9	9.0	8.7	20,427	20,715
Diversified financials					9,903	29,899	32,295	34,699	8.0	7.4	9.7	9.1	1.1	1.0	3.3	3.4	11.8	11.7		
AEONTS TB	HOLD	96.25	142.00	48	748	2,962	3,224	3,514	8.8	9.0	7.5	6.8	0.9	0.8	5.7	6.2	11.9	12.1	2,866	3,072
ASK TB	HOLD	7.25	6.80	(6)	200	332	483	567	45.5	17.4	9.2	9.0	0.4	0.4	5.4	5.6	4.4	4.7	478	570
BAM TB	HOLD	7.35	7.50	2	746	1,603	2,213	1,630	38.0	(26.3)	10.7	14.6	0.5	0.5	6.5	4.7	5.0	3.6	2,162	1,901
JMT TB	HOLD	8.45	9.00	7	387	1,616	1,182	1,462	(26.8)	23.6	10.4	8.4	0.4	0.4	5.8	7.1	4.2	5.1	1,121	1,258
KTC TB	BUY	28.00	35.00	25	2,267	7,437	7,758	7,945	4.3	2.4	9.3	9.1	1.6	1.5	4.8	5.0	18.5	17.1	7,602	7,888
MTC TB	BUY	32.75	58.00	77	2,181	5,867	6,624	7,719	12.9	16.5	10.5	9.0	1.6	1.4	1.4	1.7	16.6	16.6	6,671	7,595
TIDLOK TB	BUY	18.40	24.00	30	1,674	4,230	4,923	5,609	16.4	13.9	10.9	9.6	1.6	1.4	1.4	1.6	15.3	15.5	5,110	5,668
SAWAD TB	BUY	26.00	31.00	19	1,357	5,052	4,796	5,201	(5.1)	8.5	9.0	8.3	1.1	1.1	5.0	5.4	13.5	13.2	4,932	5,475
THANI TB	HOLD	1.75	1.60	(9)	342	800	1,094	1,051	36.7	(3.9)	9.7	10.1	0.8	0.8	5.0	4.8	8.0	7.4	1,044	1,111
Commerce					29,795	66,970	68,214	72,746	1.9	6.6	13.9	13.0	1.3	1.2	4.8	4.8	9.5	9.7		
BJC TB	HOLD	15.20	20.50	35	1,913	4,610	4,466	4,631	(3.1)	3.7	13.6	13.2	0.5	0.5	4.8	5.4	3.7	3.8	4,409	4,843
COM7 TB	BUY	20.70	31.00	50	1,533	3,307	4,002	4,378	21.0	9.4	12.4	11.3	4.6	3.9	4.5	4.8	41.2	37.3	3,949	4,341
CPALL TB	BUY	43.25	70.00	62	12,105	25,314	28,455	30,927	12.4	8.7	13.7	12.6	3.0	2.7	3.7	4.0	21.2	20.8	28,078	30,964
CPAXT TB	BUY	15.60	23.00	47	5,109	11,071	10,450	11,282	(5.6)	8.0	15.6	14.4	0.5	0.5	4.5	4.9	3.5	3.7	10,946	12,156
CRC TB	BUY	18.90	23.00	22	3,580	8,742	7,852	7,583	(10.2)	(3.4)	14.5	15.0	1.6	1.5	9.0	6.0	11.1	10.4	9,355	8,372
DOHOME TB	BUY	3.52	7.50	113	374	674	845	1,151	25.4	36.2	14.1	10.3	0.9	0.8	0.4	1.1	6.4	8.1	673	789
GLOBAL TB	HOLD	6.55	7.80	19	1,111	2,377	2,282	2,520	(4.0)	10.4	15.5	14.0	1.3	1.3	3.2	3.6	9.0	9.4	2,062	2,279
HMPRO TB	HOLD	6.30	8.00	27	2,566	6,504	6,050	6,251	(7.0)	3.3	13.7	13.3	3.0	2.9	6.4	6.6	22.2	22.3	6,078	6,431
ILM TB	BUY	13.90	17.00	22	220	755	810	864	7.3	6.6	8.7	8.1	1.1	1.0	8.0	8.6	12.8	13.1	758	799
MEGA TB	BUY	34.25	33.00	(4)	938	3,095	2,345	2,402	(24.2)	2.4	12.7	12.4	3.1	3.0	3.9	4.8	23.9	24.6	2,188	2,339
MOSHI TB	BUY	33.25	55.00	65	345	521	656	757	25.9	15.5	16.7	14.5	4.3	3.9	3.6	4.1	27.0	28.4	635	740
Food & Beverage					15,097	46,036	62,076	51,273	34.8	(17.4)	7.7	9.4	1.1	1.0	7.1	6.2	14.0	11.0		
BTG TB	BUY	17.20	20.00	16	1,039	2,377	6,612	3,300	178.2	(50.1)	5.2	10.4	1.1	1.0	7.9	4.0	22.8	10.3	6,722	4,477
CBG TB	BUY	41.50	50.00	20	1,303	2,843	2,878	2,938	1.3	2.1	14.4	14.1	2.7	2.6	3.1	3.2	20.3	18.8	2,893	3,034
CPF TB	HOLD	20.70	28.00	35	5,332	19,039	28,544	20,471	49.9	(28.3)	6.1	8.5	0.7	0.6	7.8	5.9	11.3	7.7	28,568	23,186
ICHI TB	BUY	12.40	14.00	13	506	1,343	1,264	1,333	(5.9)	5.5	12.8	12.1	2.9	2.9	9.7	9.1	22.3	20.4	1,239	1,330
ITC TB	BUY	15.90	22.00	38	1,498	3,830	3,008	3,591	(21.5)	19.4	15.9	13.3	1.9	1.9	4.7	5.6	12.3	14.2	2,995	3,383
KCC TB	BUY	8.00	11.00	38	137	406	447	514	(10.1)	15.1	9.8	8.5	1.4	1.2	5.6	6.5	14.5	15.4	455	514
M TB	HOLD	19.20	23.00	20	545	1,442	971	1,150	(32.6)	18.4	18.2	15.4	1.3	1.3	5.2	5.5	7.2	8.5	1,048	1,200
NSL TB	BUY	24.10	40.00	66	227	541	624	704	15.3	12.9	11.6	10.3	3.4	2.9	4.9	5.6	30.8	30.5	619	691
OSP TB	HOLD	15.10	20.00	32	1,425	3,038	3,388	3,478	11.5	2.7	13.4	13.0	2.8	2.7	6.5	6.5	21.2	20.8	3,578	3,586
RBF TB	HOLD	3.12	4.80	54	191	500	425	533	(15.0)	25.4	14.7	11.7	1.2	1.2	4.0	4.7	8.5	10.2	565	623
SAPPE TB	HOLD	31.75	41.50	31	305	1,233	822	1,006	(33.3)	22.3	11.9	9.7	2.1	2.0	6.4	8.2	18.3	21.4	836	929
SNPN TB	HOLD	7.20	11.50	60	204	651	602	695	(7.5)	15.4	11.5	9.9	2.2	2.1	7.0	8.0	18.7	21.6	600	653
TFG TB	BUY	4.54	6.30	39	806	3,618	7,641	6,528	111.2	(14.6)	4.0	4.7	1.5	1.3	12.1	10.7	40.7	29.1	7,760	5,739
TU TB	HOLD	12.60	14.00	11	1,526	5,119	4,744	4,911	(7.3)	3.5	11.8	11.4	1.2	1.1	5.5	5.7	9.8	10.1	4,445	4,811
ZEN TB	HOLD	5.70	6.50	14	53	57	107	120	88.5	12.1	16.0	14.2	1.2	1.2	3.4	3.9	7.8	8.4	62	69
Property					14,823	46,662	43,902	48,278	(5.9)	10.0	10.8	9.8	1.0	0.9	5.2	5.5	9.3	9.7		
AMATA TB	BUY	16.10	21.00	30	582	2,524	2,645	2,424	4.8	(8.4)	7.0	7.6	0.8	0.7	5.7	5.2	11.7	10.0	2,972	3,066
AP TB	BUY	8.60	10.20	19	850	5,014	4,233	4,945	(15.6)	16.8	6.4	5.5	0.6	0.5	5.8	6.9	9.4	10.3	4,426	4,981
ASW TB	BUY	6.00	9.00	50	170	1,389	840	1,544	(39.5)	83.8	6.4	3.8	0.6	0.6	6.8	10.4	10.4	17.4	840	1,544
AWC TB	BUY	2.00	5.20	160	2,011	1,860	2,235	2,803	20.2	25.4	28.6	22.8	0.7	0.7	4.5	4.5	2.4	2.9	4,030	3,713
BRI TB	HOLD	1.53	4.20	175	70	414	467	492	12.7	5.3	2.8	2.7	0.2	0.2	22.0	22.7	7.8	7.7	210	362
CPN TB	BUY	52.75	73.00	38	7,435	17,028	17,424	18,908	2.3	8.5	13.6	12.5	2.2	2.0	4.1	4.5	16.7	16.8	17,282	18,826
NOBLE TB	REDUCE	2.18	3.70	70	94	680	760	681	11.7	(10.4)	3.9	4.4	0.4	0.4	15.3	13.7	11.1	9.5		
ORI TB	HOLD	1.93	4.20	118	149	892	1,210	1,350	35.7	11.5	3.9	3.5	0.2	0.2	15.3	15.6	5.9	6.2	1,036	1,133
SC TB	BUY	1.55	2.30	48	208	1,283	1,420	1,735	10.6	22.2	4.7	3.8	0.3	0.3	8.6	10.5	5.8	6.8	1,432	1,676
SIRI TB	HOLD	1.34	1.55	16	734	4,863	3,899	4,428	(19.8)	13.5	5.9	5.2	0.5	0.4	9.0	9.5	7.9	8.7	4,189	4,553
SPALI TB	REDUCE	17.20	16.20	(6)	1,01															

08/12/2025	-- Share price --				Up (down)	Market (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---	
	Rec	Current		side (%)			24 (THB m)	25E (THB m)	26E (THB m)	25E (%)	26E (%)	25E (x)	26E (x)	25E (x)	26E (x)	25E (%)	26E (%)	25E (%)	26E (%)	2025E (THB m)	2026E (THB m)
		(THB)	Target (THB)																		
SET Index						503,353						15.8	15.1								
Transportation						34,181	53,769	60,218	67,445	12.0	12.0	18.1	16.1	3.3	3.0	2.3	2.3	20.0	19.5		
AOT TB	BUY	1.13	2.50	121	2,970	2,651	2,913		(10.4)	9.5	5.5	5.0	1.0	0.9	7.3	8.0	20.9	19.5	1,035	678	
BA TB	BUY	53.00	53.75	1	23,780	19,515	18,303	22,412	(6.2)	22.4	14.4	33.8	5.6	5.3	1.1	1.3	14.3	16.3	18,199	21,661	
PRM TB	BUY	14.10	28.00	99	919	3,838	3,935	4,196	2.5	6.6	7.5	7.1	1.7	1.6	9.2	8.5	23.8	23.5	3,372	3,513	
PSL TB	REDUCE	6.25	9.50	52	436	2,098	2,224	2,280	6.0	2.5	7.0	6.6	1.2	1.1	7.5	8.1	18.2	17.1	2,343	2,464	
SAV TB	BUY	6.70	7.10	6	312	1,276	236	428	(81.5)	81.1	44.2	24.4	0.6	0.6	6.0	6.0	1.4	2.6	241	598	
SJWD TB	BUY	10.50	27.50	162	211	477	575	685	20.7	19.1	11.7	9.8	3.8	3.2	5.1	6.1	35.0	35.5	536	608	
THAI TB	BUY	7.10	14.00	97	396	788	1,171	1,241	48.6	6.0	11.0	10.4	0.5	0.5	4.2	4.3	5.1	5.3	1,120	1,180	
TTA TB	HOLD	8.35	11.30	35	7,423	21,507	30,300	32,230	40.9	6.4	7.8	7.3	3.0	2.3	3.2	3.4	48.3	34.9	32,104	29,341	
TTA TB	HOLD	4.40	5.30	20	250	1,301	813	1,060	(37.5)	30.4	9.9	7.6	0.3	0.3	6.6	4.0	2.9	3.7			
ICT						467	1,482	1,652	1,711	4.7	10.2	9.6	8.7	1.0	0.9	5.6	5.9	10.2	10.9		
GABLE TB	BUY	3.28	3.70	13	72	266	221	261	(16.9)	17.8	10.4	8.8	1.1	1.1	5.0	5.9	10.3	12.6	281	305	
ILINK TB	BUY	4.58	7.20	57	78	503	510	535	1.5	5.0	4.9	4.7	0.6	0.6	9.2	9.7	11.6	11.6			
ITEL TB	BUY	1.17	2.10	79	51	143	152	182	6.3	20.2	10.7	8.9	0.4	0.4	2.4	3.9	3.7	4.4			
SYNEX TB	BUY	10.00	14.70	47	266	571	670	733	17.2	9.4	12.7	11.6	1.8	1.7	5.3	5.1	14.6	14.9	657	762	
Construction services						991	167	3,115	3,396	1,764.9	9.0	10.1	9.3	0.7	0.6	4.3	4.2	6.7	6.9		
CK TB	BUY	11.80	20.00	69	623	1,446	1,800	1,956	24.5	8.7	11.1	10.2	0.7	0.7	3.2	3.4	6.8	7.1	2,125	2,067	
PLYON TB	BUY	2.62	3.10	18	62	(6)	200	204	nm	2.1	9.8	9.6	2.0	1.9	7.6	7.8	20.6	20.0	201	205	
SEAFCON TB	BUY	1.98	2.40	21	49	(4)	148	171	nm	15.7	10.9	9.4	1.0	0.9	3.6	4.1	9.5	10.3	129	162	
STECON TB	BUY	5.45	7.70	41	257	(1,268)	967	1,065	nm	10.0	8.6	7.8	0.5	0.4	6.4	5.1	5.4	5.7	1,204	1,081	
Energy & Utilities						51,431	152,186	139,641	147,309	(8.2)	5.5	11.7	11.1	1.3	1.3	4.9	4.7	11.6	11.7		
ATLAS TB	BUY	1.87	4.65	149	83	285	343	414	20.3	20.8	7.7	6.4	1.0	0.9	5.2	6.2	16.6	14.7	321	422	
BCPG TB	BUY	27.00	42.70	58	1,168	9,796	6,150	7,500	(37.2)	22.0	6.0	5.0	0.6	0.5	4.4	6.1	9.6	9.8	4,029	7,991	
BCPG TB	BUY	6.80	15.10	122	640	1,045	1,045	1,045	0.0	0.0	19.5	19.5	0.6	0.6	3.9	4.4	6.0	6.0	1,290	2,270	
BGRIM TB	BUY	13.70	20.00	46	1,122	1,729	2,001	2,250	15.7	12.4	18.3	15.9	1.0	0.9	2.8	3.5	5.8	6.3	2,024	2,434	
CKP TB	BUY	2.28	3.90	71	582	1,345	2,390	1,720	77.7	(28.0)	7.8	10.8	0.6	0.6	3.9	3.9	8.3	5.7	2,037	1,871	
EGCO TB	BUY	113.50	140.00	23	1,877	9,774	7,409	8,420	(24.2)	13.6	8.1	7.1	0.5	0.5	5.7	5.7	6.9	7.5	7,704	8,062	
GPSC TB	BUY	34.25	54.00	58	3,033	4,062	5,583	6,640	37.5	18.9	17.3	14.5	0.9	0.8	2.6	2.8	5.1	5.9	5,530	5,855	
GULF TB	BUY	40.25	59.50	48	18,886	21,383	25,595	29,825	19.7	16.5	23.5	20.2	1.7	1.6	2.1	2.5	7.4	8.1	29,990	30,369	
OR TB	HOLD	13.10	20.00	53	4,937	7,466	10,100	10,827	35.3	7.2	15.6	14.0	1.4	1.3	3.8	4.2	8.9	9.6	11,128	11,838	
PTTTP TB	BUY	106.50	179.00	68	13,279	78,239	57,150	54,521	(27.0)	(4.6)	7.4	7.8	0.7	0.7	6.1	5.8	10.1	9.3	1,909	1,821	
RATCH TB	BUY	29.50	34.80	18	2,015	6,127	6,927	6,781	13.1	(2.1)	9.3	9.5	0.6	0.6	5.8	5.8	7.0	6.6	6,795	6,863	
SPRC TB	BUY	5.70	11.70	105	776	1,526	2,185	2,880	43.1	31.8	11.3	8.6	0.6	0.6	7.0	8.8	5.5	7.1	2,111	2,443	
TOP TB	BUY	35.25	56.80	61	2,473	8,412	11,555	12,942	37.4	12.0	6.8	6.1	0.5	0.4	5.7	6.5	6.7	6.8	12,860	12,011	
WHAUP TB	BUY	4.66	5.20	12	560	998	1,209	1,545	21.2	27.8	14.7	11.5	1.3	1.2	5.4	6.0	8.8	10.9	1,171	1,405	
Packaging						2,128	4,302	4,408	4,781	2.5	31.1	15.4	11.8	0.8	0.8	3.4	4.2	5.5	6.9		
PJW TB	BUY	2.04	3.00	47	37	114	157	181	38.0	15.4	8.1	7.0	0.9	0.9	6.2	7.1	11.3	12.6			
SCGP TB	BUY	15.00	24.00	60	2,022	3,910	4,009	5,358	2.5	33.6	16.1	12.0	0.8	0.8	3.4	4.2	5.1	6.6	3,786	4,472	
SFLX TB	BUY	2.90	3.50	21	69	278	242	242	(12.7)	(0.0)	9.8	9.8	2.1	2.1	4.1	4.1	21.3	21.4	263	294	
Electronics						76,437	22,662	24,674	36,958	8.9	49.8	98.6	65.9	17.5	14.9	0.4	0.5	19.0	24.5		
DELTA TB	HOLD	192.00	197.00	3	75,219	20,164	23,236	34,550	15.2	48.7	103.1	69.3	24.4	19.7	0.3	0.4	26.1	31.5	22,571	29,238	
HANA TB	HOLD	15.90	18.00	13	442	911	475	950	(47.9)	100.0	29.6	14.8	0.5	0.5	2.5	4.0	1.7	3.4	754	1,032	
KCE TB	HOLD	20.90	27.00	29	776	1,587	963	1,458	(39.3)	51.4	25.7	16.9	1.8	1.8	4.8	5.1	7.0	10.7	978	1,265	
Professional Services						354	885	965	998	9.0	3.5	11.7	11.3	3.1	2.8	4.4	4.0	27.6	26.3		
SISB TB	BUY	12.00	23.00	92	354	885	965	998	9.0	3.5	11.7	11.3	3.1	2.8	4.4	4.0	27.6	26.3	947	1,014	
Construct						8,106	10,956	14,626	17,713	35.3	19.5	17.4	14.6	0.6	0.6	3.1	3.5	3.6	4.2		
EPG TB	BUY	2.90	4.10	41	255	1,420	1,177	1,139	(17.1)	(3.2)	6.9	7.1	0.6	0.6	4.8	6.4	9.4	9.0	1,178	1,282	
SCC TB	HOLD	180.50	220.00	22	6,803	6,342	10,068	12,824	58.8	27.4	21.5	16.9	0.6	0.6	2.8	3.0	2.8	3.4	10,812	11,372	
SCGD TB	BUY	4.60	5.70	24	238	908	1,002	1,110	10.4	10.8	7.6	6.8	0.4	0.4	4.6	5.1	5.1	5.5	989	1,174	
TOA TB	HOLD	13.30	13.00	(2)	610	2,287	2,579	2,640	12.8	2.4	10.0	9.8	1.7	1.6	5.3	5.4	18.1	17.1	2,747	2,911	
Agriculture						950	3,703	1,787	3,658	(51.7)	104.7	16.9	8.3	0.4	0.4	2.6	4.9	2.5	5.1		
GFPT TB	BUY	9.80	13.00	33	386	2,033	2,634	2,364	29.6	(10.2)	4.7	5.2	0.6	0.5	6.4	5.8	13.0	10.7	2,595	2,458	
STA TB	HOLD	11.70	14.50	24	564	1,670	(847)	1,293	nm	nm	(21.2)	13.9	0.4	0.4	0.0	4.3	(1.7)	2.6	167	1,381	
Property Fund & REITs						3,752	8,766	9,405	10,193	7.4	8.4	12.3	11.4	0.9	0.9	9.0	9.3	7.3	7.8		
AIMRT TB	BUY	10.40	13.45	29	259	562	619	679	10.1	9.7	13.3	12.1	0.8	0.8	8.3	8.4	6.3	6.9	629	626	
CPNREIT TB	BUY	10.90	12.50	15	1,240	2,046	2,149	2,380	5.0	10.8	18.4	16.6	0.9	0.9	9.5	10.0	5.1	5.6	2,479	3,972	
INREIT TB	BUY	11.00	11.30	3	178	438	471	699	7.5	48.6	18.6	12.5	1.0	1.0	7.4	8.0	6.7	8.3	495	739	
LHHTEL TB	BUY	12.10	13.50	12	399	1,794	1,704	1,905	(5.0)	11.8	7.4	6.7	0.9	0.9	10.1	10.4	12.4	13.4	1,506	1,559	
LHSC TB	BUY	12.40	13.60	10	416	702	1,211	1,272	72.5	5.0	8.0	7.6	1.0	1.0	8.8	9.2	12.7	12.9			
WHART TB	HOLD	9.75	11.00	13	1,062	2,636	2,628	2,615	(0.3)	(0.5)	12.9	12.9	0.9	0.9	7.8	7.7	7.1	7.1	2,647	2,681	
WHART TB	BUY	6.00	7.40	23	200	583	623	643	7.0	3.2	10.2	9.9	0.7	0.7	8.8	9.1	7.0	7.2	621	613	
Personal Products & Pharmaceuticals						219	1,089	611	773	(43.9)	26.5	11.4	9.0	1.1	1.0	3.7	4.6	10.1	12.0		
NEO TB	BUY	16.90	27.00	60	159	1,008	500	643	(50.4)	28.6	10.1	7.9	1.0	0.9	3.9	5.1	9.7	11.7	560	705	
SNPS TB	BUY	4.68	5.80	24	60	81	111	131	37.5	17.3	17.0	14.5	2.1	1.9	2.9	3.4	12.5	13.7	111	131	
MAI						309	604	667	803	10.5	20.3	14.8	12.3	2.2	2.2	4.9	5.2	17.2	18.6		
JPARK TB	REDUCE	3.10	3.50	21	73	23	25	27	(65.1)	8.7	27.7	22.5	1.2	1.2	4.9	5.7	2.7	2.7	25	27	
JPARK TB	BUY	2.80	4.00	93	35	86	73	83	(15.9)	14.5	15.4	13.5	1.4	1.3	2.2	1.6	9.4	10.0	76	102	
LTMH TB	BUY	4.56	7.40	62	29	35	58	75	64.2	29.8	15.7	12.1	2.7								