

04/12/2025	-- Share price --			Up (down)	Market side (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current (THB)		Target (THB)			24 (THB m)	25E (THB m)	26E (THB m)	25E (%)	26E (%)	25E (x)	26E (x)	25E (x)	26E (x)	25E (%)	26E (%)	25E (%)	26E (%)	2025E (THB m)	2026E (THB m)	
	Rec		(%)																		
SET Index	1,374	1,380		8		501,372					15.8	15.2									
Coverage						334,789	706,173	733,001	763,809	3.8	4.2	14.6	14.0	1.5	1.4	3.7	3.3	10.3	10.3		
CoverageXEnergy						283,421	553,986	593,359	616,500	7.1	3.9	15.3	14.7	1.5	1.4	3.5	3.6	10.1	10.0		
CoverageXBank						274,027	491,647	511,808	552,491	4.1	7.9	17.1	15.9	1.8	1.7	3.2	2.7	11.0	11.3		
Banks						60,762	214,525	221,193	211,318	3.1	(4.5)	8.8	9.2	0.8	0.8	6.3	6.1	9.0	8.3		
BBL TB	BUY	166.00	177.00	7		9,893	45,211	47,535	42,145	5.1	(11.3)	6.7	7.5	0.5	0.5	5.1	5.1	8.3	7.0	47,267	44,407
KBANK TB	BUY	191.00	190.00	(1)		14,109	48,598	47,671	47,332	(1.9)	(0.7)	9.5	9.6	0.8	0.7	5.3	5.2	8.3	7.9	49,375	49,085
KFP TB	HOLD	65.25	63.00	(3)		1,654	4,985	5,418	5,256	8.7	(3.0)	10.2	10.5	0.8	0.8	5.9	5.7	8.5	7.9	5,422	5,607
KTB TB	BUY	28.75	29.00	1		12,545	43,856	46,568	44,682	6.2	(4.0)	8.6	9.0	0.9	0.8	5.7	5.4	10.2	9.3	47,192	44,787
SCB TB	HOLD	133.50	134.00	0		14,034	43,943	45,506	43,275	3.6	(4.9)	9.9	10.4	0.9	0.9	8.1	7.7	9.2	8.6	47,105	45,913
TISCO TB	HOLD	106.50	103.00	(3)		2,663	6,901	6,624	6,829	(4.0)	3.1	12.9	12.5	2.0	1.9	7.3	7.3	15.6	15.6	6,596	6,706
TTB TB	HOLD	1.98	2.05	4		5,865	21,031	21,871	21,799	4.0	(0.3)	8.7	8.8	0.8	0.7	6.9	6.8	9.0	8.7	20,427	20,715
Diversified financials						9,864	29,899	32,295	34,699	8.0	7.4	9.8	9.1	1.1	1.0	3.3	3.4	11.8	11.7		
AEONTS TB	HOLD	95.75	142.00	48		740	2,962	3,224	3,514	8.8	9.0	7.4	6.8	0.9	0.8	5.7	6.2	11.9	12.1	2,866	3,072
ASK TB	HOLD	7.30	6.80	(7)		162	332	483	567	45.5	17.4	9.3	9.1	0.4	0.4	5.4	5.5	4.4	4.7	478	570
BAM TB	HOLD	7.60	7.50	(1)		767	1,603	2,213	1,630	38.0	(26.3)	11.1	15.1	0.5	0.5	6.3	4.5	5.0	3.6	2,162	1,901
JMT TB	HOLD	8.80	9.00	2		401	1,616	1,182	1,462	(26.8)	23.6	10.9	8.8	0.5	0.4	5.5	6.8	4.2	5.1	1,121	1,258
KTC TB	BUY	28.00	35.00	25		2,254	7,437	7,758	7,945	4.3	2.4	9.3	9.1	1.6	1.5	4.8	5.0	18.5	17.1	7,602	7,888
MTC TB	BUY	33.00	58.00	76		2,184	5,867	6,624	7,719	12.9	16.5	10.6	9.1	1.6	1.4	1.4	1.7	16.6	16.6	6,671	7,595
TIDLOK TB	BUY	18.60	24.00	29		1,682	4,230	4,923	5,609	16.4	13.9	11.0	9.7	1.6	1.4	1.4	1.6	15.3	15.5	5,110	5,668
SAWAD TB	BUY	25.75	31.00	20		1,336	5,052	4,796	5,201	(5.1)	8.5	8.9	8.2	1.1	1.0	5.0	5.5	13.5	13.2	4,932	5,475
THANI TB	HOLD	1.74	1.60	(8)		338	800	1,094	1,051	36.7	(3.9)	9.6	10.0	0.8	0.8	5.0	4.8	8.0	7.4	1,044	1,111
Commerce						30,006	66,970	68,214	72,746	1.9	6.6	14.1	13.2	1.3	1.3	4.7	4.7	9.5	9.7		
BJC TB	HOLD	15.40	20.50	33		1,927	4,610	4,466	4,631	(3.1)	3.7	13.8	13.3	0.5	0.5	4.8	5.3	3.7	3.8	4,409	4,843
COM7 TB	BUY	21.20	31.00	46		1,561	3,307	4,002	4,378	21.0	9.4	12.7	11.6	4.8	4.0	4.4	4.7	41.2	37.3	3,949	4,341
CPALL TB	BUY	43.00	70.00	63		11,964	25,314	28,455	30,927	12.4	8.7	13.6	12.5	2.9	2.6	3.7	4.0	21.2	20.8	28,078	30,964
CPAXT TB	BUY	16.20	23.00	42		5,274	11,071	10,450	11,282	(5.6)	8.0	16.2	15.0	0.6	0.6	4.3	4.7	3.5	3.7	10,946	12,156
CRC TB	BUY	19.50	23.00	18		3,672	8,742	7,852	7,583	(10.2)	(3.4)	15.0	15.5	1.6	1.6	8.7	5.8	11.1	10.4	9,355	8,372
DOHOME TB	BUY	3.74	7.50	101		395	674	845	1,151	25.4	36.2	15.0	11.0	0.9	0.9	0.4	1.0	6.4	8.1	673	789
GLOBAL TB	HOLD	6.70	7.80	16		1,130	2,377	2,282	2,520	(4.0)	10.4	15.9	14.4	1.4	1.3	3.2	3.5	9.0	9.4	2,062	2,279
HMPRO TB	HOLD	6.40	8.00	25		2,592	6,504	6,050	6,251	(7.0)	3.3	13.9	13.5	3.1	3.0	6.3	6.5	22.2	22.3	6,078	6,431
ILM TB	BUY	13.90	17.00	22		219	755	810	864	7.3	6.6	8.7	8.1	1.1	1.0	8.0	8.6	12.8	13.1	758	799
MEGA TB	BUY	34.00	33.00	(3)		925	3,095	2,345	2,402	(24.2)	2.4	12.6	12.3	3.0	3.0	4.0	4.9	23.9	24.6	2,188	2,338
MOCHI TB	BUY	33.75	55.00	63		348	521	656	757	25.9	15.5	17.0	14.7	4.4	4.0	3.5	4.1	27.0	28.4	635	740
Food & Beverage						15,309	46,036	62,076	51,273	34.8	(17.4)	7.9	9.6	1.1	1.0	6.9	6.1	14.0	11.0		
BTG TB	BUY	17.50	20.00	14		1,051	2,377	6,612	3,300	178.2	(50.1)	5.3	10.6	1.1	1.0	7.8	3.9	22.8	10.3	6,722	4,477
CBG TB	BUY	44.50	50.00	12		1,389	2,843	2,878	2,938	1.3	2.1	15.5	15.1	2.9	2.7	2.9	3.0	20.3	18.8	2,893	3,009
CPF TB	HOLD	20.70	28.00	35		5,301	19,039	28,544	20,471	49.9	(28.3)	6.1	8.5	0.7	0.6	7.8	5.9	11.3	7.7	28,568	23,186
ICHI TB	BUY	12.40	14.00	13		503	1,343	1,264	1,333	(5.9)	5.5	12.8	12.1	2.9	2.9	9.7	9.1	22.3	20.8	1,239	1,330
ITC TB	BUY	16.50	22.00	33		1,545	3,830	3,008	3,591	(21.5)	19.4	16.5	13.8	2.0	1.9	4.5	5.4	12.3	14.2	2,995	3,383
KCC TB	BUY	8.00	11.00	38		136	406	447	514	10.1	15.1	9.8	8.5	1.4	1.2	5.6	6.5	14.5	15.4	455	514
M TB	HOLD	19.80	23.00	16		559	1,442	971	1,150	(32.6)	18.4	18.8	15.8	1.4	1.3	5.1	5.4	7.2	8.5	1,048	1,200
NSL TB	BUY	23.90	40.00	67		224	541	624	704	15.3	12.9	11.5	10.2	3.3	2.9	5.0	5.6	30.8	30.5	619	691
OSP TB	HOLD	15.80	20.00	27		1,482	3,038	3,388	3,478	11.5	2.7	14.0	13.6	2.9	2.8	6.2	6.2	21.2	20.8	3,577	3,584
RBF TB	BUY	53.00	73.00	38		74,426	197,500	425,538	533,428	(15.0)	25.4	15.3	12.2	1.3	1.2	3.8	4.5	8.5	10.2	565	623
SAPPE TB	HOLD	31.25	41.50	33		298	1,233	822	1,006	(33.3)	22.3	11.7	9.6	3.1	2.0	6.5	8.3	18.3	21.4	841	928
SNPN TB	HOLD	7.35	11.50	56		207	651	602	695	(7.5)	15.4	11.7	10.2	2.2	2.1	6.8	7.9	18.7	21.6	600	653
TFG TB	BUY	4.66	6.30	35		823	3,618	7,641	6,528	111.2	(14.6)	4.1	4.8	1.5	1.3	11.8	10.4	40.7	29.1	7,760	5,739
TU TB	HOLD	12.80	14.00	9		1,541	5,119	4,744	4,911	(7.3)	3.5	12.0	11.6	1.2	1.1	5.5	5.6	9.8	10.1	4,445	4,811
ZEN TB	HOLD	5.70	6.50	14		53	57	107	120	88.5	12.1	16.0	14.2	1.2	1.2	3.4	3.9	7.8	8.4	62	69
Property						14,831	46,662	43,902	48,278	(5.9)	10.0	10.8	9.8	1.0	0.9	5.2	5.5	9.3	9.7		
AMATA TB	BUY	16.30	21.00	29		585	2,524	2,645	2,424	4.8	(8.4)	7.1	7.7	0.8	0.8	5.6	5.2	11.7	10.0	2,972	3,063
AP TB	BUY	8.60	10.20	19		845	5,014	4,233	4,945	(15.6)	16.8	6.4	5.5	0.6	0.5	5.8	6.9	9.4	10.3	4,426	4,981
ASW TB	BUY	6.00	9.00	50		169	1,389	840	1,544	(39.5)	83.8	6.4	3.8	0.6	0.6	6.8	10.4	10.4	17.4	840	1,544
AWC TB	BUY	2.02	5.20	157		2,019	1,860	2,235	2,803	20.2	25.4	28.9	23.1	0.7	0.7	4.4	4.5	2.4	2.9	4,030	3,713
BRI TB	HOLD	1.53	4.20	175		69	414	467	492	12.7	5.3	2.8	2.7	0.2	0.2	22.0	22.7	7.8	7.7	210	362
CPN TB	BUY	53.00	73.00	38		74,426	197,500	425,538	533,428	(15.0)	25.4	15.3	12.2	1.3	1.2	3.8	4.5	8.5	10.2	565	623
NOBLE TB	REDUCE	2.18	3.70	70		93	680	760	681	11.7	(10.4)	3.9	4.4	0.4	0.4	15.3	13.7	11.1	9.5	17,282	18,826
ORI TB	HOLD	1.98	4.20	112		152	892	1,210	1,350	35.7	11.5	4.0	3.6	0.2	0.2	14.9	15.2	5.9	6.2	1,036	1,133
SC TB	BUY	1.58	2.30	46		211	1,283	1,420	1,735	10.6	22.2	4.8	3.9	0.3	0.3	8.4	10.3	5.8	6.8	1,432	1,676
SIRI TB	HOLD	1.35	1.55	15		735	4,863	3,899	4,428	(19.8)	13.5	6.0	5.3	0.5	0.4	8.9	9.5	7.9	8.7	4,189	4,553
SPALI TB	REDUCE	17.40	16.20	(7)		1,025	6,190	3,749	4,358	(39.4)	16.3	9.1	7.8	0.6	0.6	5.5	5.8	6.9	7.7	4,326	4,935
WHA TB	BUY	3.22	4.30	34																	

04/12/2025	-- Share price --			Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---			
	Current (THB)		Target (THB)			24 (THB m)	25E (THB m)	26E (THB m)	25E (%)	26E (%)	25E (x)	26E (x)	25E (x)	26E (x)	25E (%)	26E (%)	25E (%)	26E (%)	2025E (THB m)	2026E (THB m)		
	Rec																					
SET Index		1,374	1,380	8	501,372						15.8	15.2										
Transportation					34,402	53,769	60,218	67,445	12.0	12.0	18.3	16.3	3.4	3.0	2.2	2.3	20.0	19.5				
AAV TB	BUY	1.17	2.50	114	469	2,970	2,661	2,913	(10.4)	9.5	5.6	5.2	1.1	0.9	7.1	7.8	20.9	19.5	1,129	780		
AOT TB	BUY	53.00	53.75	1	23,639	19,515	18,303	22,412	(6.2)	22.4	41.4	33.8	5.8	5.3	1.3	1.3	14.3	16.3	18,199	20,663		
BA TB	BUY	14.40	28.00	94	933	3,838	3,935	4,196	2.5	6.6	7.7	7.2	1.8	1.6	9.0	8.3	23.8	23.5	3,372	3,513		
PRM TB	BUY	6.30	9.50	51	437	2,098	2,224	2,280	6.0	2.5	7.1	6.6	1.2	1.1	7.5	8.0	18.2	17.1	2,343	2,464		
PSL TB	REDUCE	7.00	7.10	1	324	1,276	236	428	(81.5)	81.1	46.2	25.5	0.7	0.7	5.7	5.7	1.4	2.6	241	598		
SAV TB	BUY	10.80	27.50	155	215	477	575	685	20.7	19.1	12.0	10.1	3.9	3.3	5.0	5.9	35.0	35.5	536	608		
SJWD TB	BUY	7.20	14.00	94	399	788	1,171	1,241	48.6	6.0	11.1	10.5	0.6	0.5	4.1	4.3	5.1	5.3	1,118	1,237		
THAI TB	BUY	8.75	11.30	29	7,732	21,507	30,300	32,230	40.9	6.4	8.2	7.7	3.1	2.4	3.1	3.3	48.3	34.9	31,982	28,906		
TTA TB	HOLD	4.50	5.30	18	254	1,301	813	1,060	(37.5)	30.4	10.1	7.7	0.3	0.3	6.5	3.9	2.9	3.7				
ICT					461	1,462	1,552	1,711	4.7	10.2	9.5	8.6	1.0	0.9	5.6	5.9	10.2	10.8				
GABLE TB	BUY	3.22	3.70	15	70	266	221	261	(16.9)	17.8	10.2	8.7	1.1	1.1	5.1	6.0	10.3	12.6	281	305		
ILINK TB	BUY	4.58	7.20	57	78	503	510	535	1.5	5.0	4.9	4.7	0.6	0.5	9.2	9.7	11.6	11.6				
ITEL TB	BUY	1.19	2.10	76	51	143	152	182	6.3	20.2	10.9	9.1	0.4	0.4	2.4	3.9	3.7	4.4				
SYNEX TB	BUY	9.90	14.70	48	262	571	670	733	17.2	9.4	12.5	11.5	1.8	1.7	5.4	5.2	14.6	14.9	657	762		
Construction services					1,029	167	3,115	3,396	1,764.9	9.0	10.6	9.7	0.7	0.7	4.1	4.0	6.7	6.9				
CK TB	BUY	12.40	20.00	61	651	1,446	1,800	1,956	24.5	8.7	11.7	10.7	0.8	0.7	3.0	3.3	6.8	7.1	2,125	2,067		
PYLON TB	BUY	2.62	3.10	18	61	(6)	200	204	nm	2.1	9.8	9.6	2.0	1.9	7.6	7.8	20.6	20.0	201	205		
SEAFCO TB	BUY	2.00	2.40	20	49	(4)	148	171	nm	15.7	11.0	9.5	1.0	1.0	3.5	4.1	9.5	10.3	129	162		
STECON TB	BUY	5.70	7.70	35	267	(1,268)	967	1,065	nm	10.0	9.0	8.1	0.5	0.5	6.1	4.9	5.4	5.7	1,204	1,081		
Energy & Utilities					51,368	152,186	139,641	147,309	(8.2)	5.5	11.8	11.2	1.3	1.3	4.9	1.7	11.6	11.7				
ATLAS TB	BUY	1.91	4.65	143	85	285	343	414	20.3	20.8	7.9	6.5	1.0	0.9	5.1	6.1	16.6	14.7	321	422		
BCP TB	BUY	27.50	42.70	55	1,182	9,796	6,150	7,500	(37.2)	22.0	6.2	5.0	0.6	0.5	4.4	6.0	9.6	9.8	4,029	7,991		
BCPG TB	BUY	6.90	15.10	119	645	1,045	1,045	1,045	0.0	0.0	19.8	19.8	0.7	0.7	3.8	4.4	6.0	6.0	1,290	2,270		
BGRIM TB	BUY	14.00	20.00	43	1,139	1,729	2,001	2,250	15.7	12.4	18.7	16.2	1.0	0.9	2.8	3.5	5.8	6.3	2,024	2,434		
CKP TB	BUY	2.28	3.90	71	579	1,345	2,390	1,720	77.7	(28.0)	7.8	10.8	0.6	0.6	3.9	3.9	8.3	5.7	2,037	1,871		
EGCO TB	BUY	114.00	140.00	23	1,874	9,774	7,409	8,420	(24.2)	13.6	8.1	7.1	0.5	0.5	5.7	5.7	6.9	7.5	7,704	8,062		
GPSC TB	BUY	34.75	54.00	55	3,059	4,062	5,583	6,640	35.3	18.9	17.5	14.8	0.9	0.8	2.6	2.7	5.1	5.9	5,530	5,855		
GULF TB	BUY	40.50	59.50	47	18,891	21,383	25,595	29,825	19.7	16.5	23.6	20.3	1.7	1.6	2.1	2.5	7.4	8.1	29,990	30,369		
OR TB	HOLD	13.20	20.00	52	4,945	7,466	10,100	10,827	35.3	7.2	15.7	14.1	1.4	1.4	3.8	4.2	8.9	9.6	11,128	11,838		
PTTEP TB	BUY	106.00	179.00	69	13,138	78,239	57,150	54,521	(27.0)	(4.6)	7.4	7.7	0.7	0.7	6.1	5.8	10.1	9.3	1,913	1,838		
RATCH TB	BUY	29.25	34.80	19	1,986	6,127	6,927	6,781	13.1	(2.1)	9.2	9.4	0.6	0.6	5.8	5.8	7.0	6.6	6,795	6,863		
SPRC TB	BUY	5.85	11.70	100	792	1,526	2,185	2,880	43.1	31.8	11.6	8.8	0.6	0.6	6.8	8.5	5.5	7.1	2,111	2,443		
TOP TB	BUY	35.75	56.80	59	2,493	8,412	11,555	12,942	37.4	12.0	6.9	6.2	0.5	0.4	5.6	6.4	6.7	6.8	12,860	12,011		
WHAUP TB	BUY	4.68	5.20	11	559	998	1,209	1,545	21.2	27.8	14.8	11.6	1.3	1.2	5.3	6.0	8.8	10.9	1,171	1,405		
Packaging					2,169	4,302	4,406	5,761	2.5	31.1	15.8	12.0	0.8	0.8	3.4	4.1	5.5	6.8				
PJW TB	BUY	2.08	3.00	44	38	114	157	181	38.0	15.4	9.3	7.2	0.9	0.9	6.0	7.0	11.3	12.6				
SCGP TB	BUY	15.40	24.00	56	2,064	3,910	4,009	5,358	2.5	33.6	16.5	12.3	0.8	0.8	3.3	4.1	5.1	6.6	3,786	4,472		
SFLX TB	BUY	2.86	3.50	22	67	278	242	242	(12.7)	(0.0)	9.7	9.7	2.1	2.1	4.1	4.1	21.3	21.4	263	294		
Electronics					78,736	22,662	24,674	36,958	8.9	49.8	102.2	68.2	18.1	15.5	0.4	0.5	19.0	24.5				
DELTA TB	HOLD	199.00	197.00	(1)	77,499	20,164	23,236	34,550	15.2	48.7	106.8	71.8	25.3	20.5	0.3	0.4	26.1	31.5	22,571	29,238		
HANA TB	HOLD	16.30	18.00	10	451	911	475	950	(47.9)	100.0	30.4	15.2	0.5	0.5	2.5	3.9	1.7	3.4	764	1,049		
KCE TB	HOLD	21.30	27.00	27	786	1,587	963	1,458	(39.3)	51.4	26.1	17.3	1.9	1.8	4.7	5.0	7.0	10.7	978	1,265		
Professional Services					352	885	965	998	9.0	3.5	11.7	11.3	3.1	2.8	4.4	4.0	27.6	26.3				
SISB TB	BUY	12.00	23.00	92	352	885	965	998	9.0	3.5	11.7	11.3	3.1	2.8	4.4	4.0	27.6	26.3	947	1,014		
Construct					8,191	10,956	14,826	17,713	35.3	19.5	17.7	14.8	0.6	0.6	3.1	3.4	3.6	4.2				
EPG TB	BUY	2.94	4.10	39	257	1,420	1,177	1,139	(17.1)	(3.2)	7.0	7.2	0.7	0.6	4.8	6.3	9.4	9.0	1,178	1,282		
SCC TB	HOLD	184.00	220.00	20	6,894	6,342	10,068	12,824	58.8	27.4	21.9	17.2	0.6	0.6	2.7	3.0	2.8	3.4	10,902	11,682		
SCGD TB	BUY	4.58	5.70	24	236	908	1,002	1,110	10.4	10.8	7.5	6.8	0.4	0.4	4.6	5.1	5.1	5.5	989	1,174		
TOA TB	HOLD	13.30	13.00	(2)	805	2,287	2,579	2,640	12.8	2.4	10.0	9.8	1.7	1.6	5.3	5.4	18.1	17.1	2,747	2,911		
Agriculture					953	3,703	1,787	3,658	(51.7)	104.7	17.1	8.3	0.4	0.4	2.6	4.9	2.5	5.1				
GFPT TB	BUY	9.90	13.00	31	388	2,033	2,634	2,364	29.6	(10.2)	4.7	5.2	0.6	0.5	6.3	5.7	13.0	10.7	2,595	2,458		
STA TB	HOLD	11.80	14.50	23	566	1,670	(847)	1,293	nm	nm	(21.4)	14.0	0.4	0.4	0.0	4.3	(1.7)	2.6	167	1,381		
Property Fund & REITs					3,800	8,760	9,405	10,193	7.4	8.4	12.3	11.3	0.9	0.9	9.0	9.3	7.3	7.8				
AIMRT TB	BUY	10.30	13.45	31	255	562	619	679	10.1	9.7	13.2	12.0	0.8	0.8	8.3	8.5	6.3	6.9	629	626		
CPNREIT TB	BUY	10.80	12.50	16	1,221	2,046	2,149	2,380	5.0	10.8	18.2	16.4	0.9	0.9	9.6	10.0	5.1	5.6	2,479	3,972		
INREIT TB	BUY	11.00	11.30	3	252	438	471	699	7.5	48.6	18.6	12.5	1.0	1.0	7.4	8.0	6.7	8.3	495	739		
LHHOTEL TB	BUY	12.40	13.50	9	406	1,794	1,704	1,905	(5.0)	11.8	7.6	6.8	0.9	0.9	9.8	10.2	12.4	13.4	1,506	1,559		
LHSC TB	BUY	12.30	13.60	11	410	702	1,211	1,272	72.5	5.0	7.9	7.5	1.0	0.9	8.9	9.3	12.7	12.9				
WHART TB	HOLD	9.75	11.00	13	1,056	2,636	2,628	2,615	(0.3)	(0.5)	12.9	12.9	0.9	0.9	7.8	7.7	7.1	7.1	2,647	2,681		
WHAIR TB	BUY	6.05	7.40	22	200	583	623	643	7.0	3.2	10.3	10.0	0.7	0.7	8.8	9.0	7.0	7.2	621	613		
Personal Products & Pharmaceuticals					217	1,089	611	773	(43.9)	26.5	11.3	9.0	1.1	1.0	3.7	4.6	10.1	12.0				
NEO TB	BUY	16.80	27.00	61	157	1,008	500	643	(50.4)	28.6	10.1	7.8	0.9	0.9	4.0	5.1	9.7	11.7	560	705		
SNPS TB	BUY	4.68	5.80	24	59	81	111	131	37.5	17.3	17.0	14.5	2.1</									