

02/12/2025	-- Share price --			Up (down)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current		Target (THB)			24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E	
	Rec	(THB)	side (%)	(THB m)		(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)		
SET Index		1,378	1,380	8	501,898						15.8	15.3									
Coverage					336,042	706,173	733,001	759,578	3.8	3.6	14.7	14.2	1.5	1.4	3.7	3.3	10.3	10.2			
CoverageXEnergy					284,200	553,986	593,359	612,269	7.1	3.2	15.3	14.9	1.5	1.4	3.5	3.5	10.1	9.9			
CoverageXBank					275,790	491,647	511,808	548,260	4.1	7.1	17.2	16.1	1.8	1.8	3.2	2.6	11.0	11.2			
Banks					60,251	214,525	221,193	211,318	3.1	(4.5)	8.7	9.1	0.8	0.7	6.3	6.2	9.0	8.3			
BBL TB	BUY	162.00	177.00	9	9,658	45,211	47,535	42,145	5.1	(11.3)	6.5	7.3	0.5	0.5	5.2	5.2	8.3	7.0	47,267	44,407	
KBANK TB	BUY	190.00	190.00	0	14,041	48,598	47,671	47,332	(1.9)	(0.7)	9.4	9.5	0.8	0.7	5.3	5.3	8.3	7.9	49,375	49,085	
KFP TB	HOLD	65.50	63.00	(4)	1,661	4,985	5,418	5,256	8.7	(3.0)	10.2	10.6	0.9	0.8	5.9	5.7	8.5	7.9	5,422	5,607	
KTB TB	BUY	28.75	29.00	1	12,549	43,856	46,568	44,682	6.2	(4.0)	8.6	9.0	0.9	0.8	5.7	5.4	10.2	9.3	47,192	44,787	
SCB TB	HOLD	131.50	134.00	2	13,828	43,943	45,506	43,275	3.6	(4.9)	9.7	10.2	0.9	0.9	8.2	7.8	9.2	8.6	47,105	45,913	
TISCO TB	HOLD	107.00	103.00	(4)	2,676	6,901	6,624	6,829	(4.0)	3.1	12.9	12.5	2.0	1.9	7.2	7.2	15.3	15.6	6,596	6,706	
TTB TB	HOLD	1.97	2.05	4	5,838	21,031	21,871	21,799	4.0	(0.3)	8.7	8.7	0.8	0.7	6.9	6.9	9.0	8.7	20,427	20,715	
Diversified financials					10,046	29,899	32,295	34,699	8.0	7.4	10.0	9.3	1.1	1.0	3.2	3.3	11.8	11.7			
AEONTS TB	HOLD	95.75	142.00	48	740	2,962	3,224	3,514	8.8	9.0	7.4	6.8	0.9	0.8	5.7	6.2	11.9	12.1	2,866	3,072	
ASK TB	HOLD	7.20	6.80	(6)	159	332	483	567	45.5	17.4	9.2	8.9	0.4	0.4	5.4	5.6	4.4	4.7	478	570	
BAM TB	HOLD	7.65	7.50	(2)	772	1,603	2,213	1,630	38.0	(26.3)	11.2	15.2	0.6	0.5	6.3	4.5	5.0	3.6	2,162	1,901	
JMT TB	HOLD	9.00	9.00	0	410	1,616	1,182	1,462	(26.8)	23.6	11.1	9.0	0.5	0.5	5.4	6.7	4.2	5.1	1,121	1,258	
KTC TB	BUY	28.25	35.00	24	2,275	7,437	7,758	7,945	4.3	2.4	9.4	9.2	1.6	1.5	4.8	4.9	18.5	17.1	7,602	7,888	
MTC TB	BUY	33.75	58.00	72	2,235	5,867	6,624	7,719	12.9	16.5	10.8	9.3	1.7	1.4	1.4	1.6	16.6	16.6	6,671	7,595	
TIDLOK TB	BUY	19.10	24.00	26	1,727	4,230	4,923	5,609	16.4	13.9	11.3	9.9	1.6	1.4	1.3	1.5	15.3	15.5	5,110	5,668	
SAWAD TB	BUY	26.75	31.00	16	1,388	5,052	4,796	5,201	(5.1)	8.5	9.3	8.5	1.2	1.1	4.9	5.3	13.5	13.2	4,932	5,475	
THANI TB	HOLD	1.74	1.60	(8)	339	800	1,094	1,051	36.7	(3.9)	9.6	10.0	0.8	0.8	5.0	4.8	8.0	7.4	1,044	1,111	
Commerce					30,740	66,970	68,214	72,746	1.9	6.6	14.4	13.5	1.3	1.3	4.6	4.6	9.5	9.7			
BJC TB	HOLD	15.80	20.50	30	1,978	4,610	4,466	4,631	(3.1)	3.7	14.2	13.7	0.5	0.5	4.6	5.2	3.7	3.8	4,409	4,843	
COM7 TB	BUY	21.80	31.00	42	1,603	3,307	4,002	4,378	21.0	9.4	13.1	12.0	4.9	4.1	4.3	4.6	41.2	37.3	3,970	4,370	
CPALL TB	BUY	44.25	70.00	58	12,316	25,314	28,455	30,927	12.4	8.7	14.0	12.9	3.0	2.7	3.6	3.9	21.2	20.8	28,078	30,964	
CPAXT TB	BUY	16.60	23.00	39	5,406	11,071	10,450	11,282	(5.6)	8.0	16.6	15.3	0.6	0.6	4.2	4.6	3.5	3.7	10,946	12,156	
CRC TB	BUY	20.50	23.00	12	3,861	8,742	7,852	7,583	(10.2)	(3.4)	15.7	16.3	1.7	1.7	8.3	5.6	11.1	10.4	9,355	8,372	
DOHOME TB	BUY	3.78	7.50	98	399	674	845	1,151	25.4	36.2	15.1	11.1	0.9	0.9	0.4	1.0	6.4	8.1	673	789	
GLOBAL TB	HOLD	6.60	7.80	18	1,113	2,377	2,282	2,520	(4.0)	10.4	15.6	14.1	1.4	1.3	3.2	3.5	9.0	9.4	2,062	2,279	
HMPRO TB	HOLD	6.40	8.00	25	2,593	6,504	6,050	6,251	(7.0)	3.3	13.9	13.5	3.1	3.0	6.3	6.5	22.2	22.3	6,078	6,431	
ILM TB	BUY	13.80	17.00	23	218	755	810	864	7.3	6.6	8.6	8.1	1.1	1.0	8.1	8.6	12.8	13.1	758	799	
MEGA TB	BUY	33.50	33.00	(1)	912	3,095	2,345	2,402	(24.2)	2.4	12.5	12.2	3.0	3.0	4.0	4.9	23.9	24.6	2,178	2,309	
MOCHI TB	BUY	33.00	55.00	67	340	521	656	757	25.9	15.5	16.6	14.4	4.3	3.9	3.6	4.2	27.0	28.4	635	740	
Food & Beverage					15,374	46,036	62,076	51,273	34.8	(17.4)	7.9	9.6	1.1	1.0	3.9	6.6	6.1	14.0	11.0		
BTG TB	BUY	17.70	20.00	13	1,064	2,377	6,612	3,300	178.2	(50.1)	5.4	10.7	1.1	1.0	7.7	3.9	22.8	10.3	6,722	4,422	
CBG TB	BUY	45.00	50.00	11	1,405	2,843	2,878	2,938	1.3	2.1	15.6	15.3	3.0	2.8	2.9	2.9	20.3	18.8	2,893	3,009	
CPF TB	HOLD	20.80	28.00	35	5,332	19,039	28,544	20,471	49.9	(28.3)	6.1	8.5	0.7	0.6	7.8	5.8	11.3	7.7	28,568	23,186	
ICHI TB	BUY	12.30	14.00	14	499	1,343	1,264	1,333	(5.9)	5.5	12.7	12.0	2.8	2.9	9.8	9.2	22.3	24.0	1,239	1,330	
ITC TB	BUY	16.20	22.00	36	1,518	3,830	3,008	3,591	(21.5)	19.4	16.2	13.5	2.0	1.9	4.6	5.5	12.3	14.2	2,975	3,369	
KCC TB	BUY	8.10	11.00	36	138	406	447	514	(10.1)	5.1	9.9	8.6	1.4	1.3	5.6	6.4	14.5	15.4	455	514	
M TB	HOLD	20.70	23.00	11	584	1,442	971	1,150	(32.6)	18.4	19.6	16.6	1.4	1.4	4.8	5.1	7.2	8.5	1,048	1,200	
NSL TB	BUY	23.90	40.00	67	224	541	624	704	15.3	12.9	11.5	10.2	3.3	2.9	5.0	5.6	30.8	30.5	619	691	
OSP TB	HOLD	16.00	20.00	25	1,501	3,038	3,388	3,478	11.5	2.7	14.2	13.8	2.9	2.8	6.1	6.2	21.2	20.8	3,577	3,584	
RBF TB	BUY	3.25	4.80	47	500	1,199	425	538	(15.0)	25.4	15.4	12.2	1.3	1.2	3.8	4.5	8.5	10.2	565	623	
SAPPE TB	HOLD	32.00	41.50	30	306	1,233	822	1,006	(33.3)	22.3	12.0	9.8	2.2	2.0	6.3	8.1	18.3	21.4	841	928	
SNPN TB	HOLD	7.25	11.50	59	204	651	602	695	(7.5)	15.4	11.6	10.0	2.2	2.1	6.9	8.0	18.7	21.6	600	653	
TFG TB	BUY	4.64	6.30	36	819	3,618	7,641	6,528	111.2	(14.6)	4.1	4.8	1.5	1.3	11.8	10.4	40.7	29.1	7,760	5,739	
TU TB	HOLD	12.70	14.00	10	1,529	5,119	4,744	4,911	(7.3)	3.5	11.9	11.5	1.2	1.1	5.5	5.6	9.8	10.1	4,445	4,811	
ZEN TB	HOLD	5.70	6.50	14	53	57	107	120	88.5	12.1	16.0	14.2	1.2	1.2	3.4	3.9	7.8	8.4	62	69	
Property					14,901	46,662	43,902	48,278	(5.9)	10.0	10.9	9.9	1.0	0.9	5.2	5.5	9.3	9.7			
AMATA TB	BUY	16.60	21.00	27	596	2,524	2,645	2,424	4.8	(8.4)	7.2	7.9	0.8	0.8	5.5	5.1	11.7	10.0	2,972	3,063	
AP TB	BUY	8.50	10.20	20	835	5,014	4,233	4,945	(15.6)	16.8	6.3	5.4	0.6	0.5	5.9	7.0	9.4	10.3	4,481	4,994	
ASW TB	BUY	6.00	9.00	50	169	1,389	840	1,544	(39.5)	83.8	6.4	3.8	0.6	0.6	6.8	10.4	10.4	17.4	840	1,544	
AWC TB	BUY	2.02	5.20	157	2,020	1,860	2,235	2,803	20.2	25.4	28.9	23.1	0.7	0.7	4.4	4.5	2.4	2.9	4,030	3,713	
BRI TB	HOLD	1.54	4.20	173	70	414	467	492	12.7	5.3	2.8	2.7	0.2	0.2	21.8	22.6	7.8	7.7	210	362	
CPN TB	BUY	53.75	73.00	36	7,534	17,028	17,424	18,908	2.3	8.5	13.8	12.8	2.2	2.1	4.0	4.4	16.7	16.8	17,282	18,826	
NOBLE TB	REDUCE	2.20	3.70	68	94	680	760	681	11.7	(10.4)	4.0	4.4	0.4	0.4	15.1	13.6	11.1	9.5			
ORI TB	HOLD	2.00	4.20	110	153	892	1,210	1,350	35.7	11.5	4.1	3.6	0.2	0.2	14.8	15.1	5.9	6.2	1,036	1,133	
SC TB	BUY	1.58	2.30	46	211	1,283	1,420	1,735	10.6	22.2	4.8	3.9	0.3	0.3	8.4	10.3	5.8	6.8	1,432	1,676	
SIRI TB	HOLD	1.32	1.55	17	719	4,863	3,899	4,428	(19.8)	13.5	5.9	5.2	0.5	0.4	9.1	9.7	7.9	8.7	4,189	4,553	
SPALI TB	REDUCE	16.60	16.20	(2)	978	6,190	3,749	4,358	(39.4)	16.3	8.6	7.4	0.6	0.6	5.7	6.0	6.9	7.7	4,326	4,935	
WHA																					

02/12/2025	-- Share price --				Up (down)	Market (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---	
	Rec	Current		side			24 (THB m)	25E (THB m)	26E (THB m)	25E (%)	26E (%)	25E (x)	26E (x)	25E (%)	26E (%)	25E (%)	26E (%)	2025E (THB m)	2026E (THB m)		
		(THB)	Target (THB)																		
SET Index		1,378	1,380	8	501,898							15.8	15.3								
Transportation					31,137	53,769	60,218	63,214	12.0	5.0	16.6	15.8	3.1	2.7	2.5	2.4	20.0	18.4			
AAV TB	BUY	1.18	2.50	112	474	2,970	2,661	2,913	(10.4)	9.5	5.7	5.2	1.1	1.0	7.0	7.7	20.9	19.5	1,129	790	
AOT TB	HOLD	45.25	29.75	(34)	20,189	19,515	18,303	18,181	(6.2)	(0.7)	35.3	35.6	4.9	4.6	1.5	1.3	14.3	13.5	18,199	18,782	
BA TB	BUY	14.50	28.00	93	939	3,838	3,935	4,196	2.5	6.6	7.7	7.3	1.8	1.6	9.0	8.3	23.8	23.5	3,372	3,513	
PRM TB	BUY	6.20	9.50	53	430	2,098	2,224	2,280	6.0	2.5	7.0	6.5	1.2	1.1	7.6	8.1	18.2	17.1	2,366	2,464	
PSL TB	REDUCE	7.00	7.10	1	325	1,276	236	428	(81.5)	81.1	46.2	25.5	0.7	0.7	5.7	5.7	1.4	2.6	241	598	
SAV TB	BUY	10.90	27.50	152	217	477	575	685	20.7	19.1	12.1	10.2	4.0	3.3	4.9	5.9	35.0	35.5	536	608	
SJWD TB	BUY	7.25	14.00	93	402	788	1,171	1,241	48.6	6.0	11.2	10.6	0.6	0.6	4.1	4.3	5.1	5.3	1,118	1,237	
THAI TB	BUY	8.95	11.30	26	7,911	21,507	30,300	32,230	40.9	6.4	8.4	7.9	3.2	2.4	3.0	3.2	48.3	34.9	32,259	28,906	
TTA TB	HOLD	4.42	5.30	20	249	1,301	813	1,060	(37.5)	30.4	9.9	7.6	0.3	0.3	6.6	4.0	2.9	3.7			
ICT					464	1,482	1,552	1,711	4.7	10.2	9.6	8.7	1.0	0.9	5.6	5.9	10.2	10.9			
GABLE TB	BUY	3.20	3.70	16	70	266	221	261	(16.9)	17.8	10.1	8.6	1.1	1.1	5.1	6.0	10.3	12.6	281	305	
ILINK TB	BUY	4.56	7.20	59	77	503	510	535	1.5	5.0	4.9	4.6	0.6	0.5	9.3	9.7	11.6	11.6			
ITEL TB	BUY	1.20	2.10	75	52	143	152	182	6.3	20.2	11.0	9.2	0.4	0.4	2.3	3.8	3.7	4.4			
SYNEX TB	BUY	10.00	14.70	47	265	571	670	733	17.2	9.4	12.7	11.6	1.8	1.7	5.3	5.1	14.6	14.9	657	762	
Construction services					1,045	167	3,115	3,396	1,764.9	9.0	10.7	9.9	0.7	0.7	4.0	3.9	6.7	6.9			
CK TB	BUY	12.50	20.00	60	656	1,446	1,800	1,956	24.5	8.7	11.8	10.8	0.8	0.7	3.0	3.2	6.8	7.1	2,106	2,053	
PLYTON TB	BUY	2.64	2.50	(5)	62	(6)	200	204	nm	2.1	9.9	9.7	2.0	1.9	7.1	7.2	20.5	19.7	201	205	
SEAFCO TB	BUY	2.04	3.00	47	50	(4)	148	171	nm	15.7	11.2	9.7	1.0	1.0	3.5	4.0	9.5	10.3	135	165	
STECON TB	BUY	5.90	7.70	31	277	(1,268)	967	1,065	nm	10.0	9.3	8.4	0.5	0.5	5.9	4.8	5.4	5.7	1,208	1,087	
Energy & Utilities					51,842	152,186	139,641	147,309	(8.2)	5.5	11.9	11.3	1.3	1.3	4.8	1.7	11.6	11.7			
ATLAS TB	BUY	1.96	4.65	137	87	285	343	414	20.3	20.8	8.1	6.7	1.0	0.9	4.9	6.0	16.6	14.7	321	422	
BCP TB	BUY	26.75	42.70	60	1,150	9,796	6,150	7,500	(37.2)	22.0	6.0	4.9	0.6	0.5	4.5	6.2	9.6	9.8	4,029	7,991	
BCPG TB	BUY	6.80	15.10	122	636	1,045	1,045	1,045	0.0	0.0	19.5	19.5	0.6	0.6	3.9	4.4	6.0	6.0	1,290	2,270	
BGRIM TB	BUY	14.20	20.00	41	1,156	1,729	2,001	2,250	15.7	12.4	19.0	16.5	1.0	1.0	2.7	3.4	5.8	6.3	2,050	2,504	
CKP TB	BUY	2.18	3.90	79	553	1,345	2,390	1,720	77.7	(28.0)	7.4	10.3	0.6	0.6	4.1	4.1	8.3	5.7	2,037	1,871	
EGCO TB	BUY	113.50	140.00	23	1,866	9,774	7,409	8,420	(24.2)	13.6	8.1	7.1	0.5	0.5	5.7	5.7	6.9	7.5	7,704	8,062	
GPSC TB	BUY	35.25	54.00	53	3,104	4,062	5,583	6,640	37.5	18.9	17.8	15.0	0.9	0.9	2.6	2.7	5.1	5.9	5,534	5,881	
GULF TB	BUY	40.75	59.50	46	19,014	21,383	25,595	29,825	19.7	16.5	23.8	20.4	1.7	1.6	2.1	2.4	7.4	8.1	26,129	30,282	
OR TB	HOLD	13.80	20.00	45	5,172	7,466	10,100	10,827	35.3	7.2	16.4	14.8	1.4	1.4	3.6	4.0	8.9	9.6	11,128	11,838	
PTTPE TB	BUY	107.00	179.00	67	13,267	78,239	57,150	54,521	(27.0)	(4.6)	7.4	7.8	0.8	0.7	6.1	5.8	10.1	9.3	1,877	1,796	
RATCHI TB	BUY	29.50	34.80	18	2,004	6,127	6,927	6,781	13.1	(2.1)	9.3	9.5	0.6	0.6	5.8	5.8	7.0	6.6	6,795	6,863	
SPRC TB	BUY	6.00	11.70	95	812	1,526	2,185	2,880	43.1	31.8	11.9	9.0	0.7	0.6	6.7	8.3	5.5	7.1	2,111	2,443	
TOP TB	BUY	35.75	56.80	59	2,494	8,412	11,555	12,942	37.4	12.0	6.9	6.2	0.5	0.4	5.6	6.4	6.7	6.8	12,860	12,011	
WHAUP TB	BUY	4.40	5.20	18	526	998	1,209	1,545	21.2	27.8	13.9	10.9	1.2	1.2	5.7	6.4	8.8	10.9	1,171	1,405	
Packaging					2,224	4,302	4,408	5,781	2.5	31.1	16.2	12.3	0.9	0.8	3.3	4.0	5.5	6.9			
PJM TB	BUY	2.08	3.00	44	38	114	157	181	38.0	15.4	8.3	7.2	0.9	0.9	6.0	7.0	11.3	12.6			
SCGP TB	BUY	15.80	24.00	52	2,118	3,910	4,009	5,358	2.5	33.6	16.9	12.7	0.9	0.8	3.2	3.9	5.1	6.6	3,786	4,472	
SFLX TB	BUY	2.88	3.50	22	68	278	242	242	(12.7)	(0.0)	9.7	9.7	2.1	2.1	4.1	4.1	21.3	21.4	263	294	
Electronics					81,512	22,662	24,674	36,958	8.9	49.8	105.8	70.6	18.8	16.0	0.3	0.5	19.0	24.5			
DELTA TB	HOLD	206.00	197.00	(4)	80,253	20,164	23,236	34,550	15.2	48.7	110.6	74.4	26.2	21.2	0.3	0.4	26.1	31.5	22,571	29,238	
HANA TB	HOLD	16.70	18.00	8	462	911	475	950	(47.9)	100.0	31.1	15.6	0.5	0.5	2.4	3.9	1.7	3.4	764	1,049	
KCE TB	HOLD	21.60	27.00	25	797	1,587	963	1,458	(39.3)	51.4	26.5	17.5	1.9	1.9	4.6	4.9	7.0	10.7	978	1,265	
Professional Services					364	885	965	998	9.0	3.5	12.1	11.7	3.2	2.9	4.2	3.9	27.6	26.3			
SISB TB	BUY	12.40	23.00	85	364	885	965	998	9.0	3.5	12.1	11.7	3.2	2.9	4.2	3.9	27.6	26.3	948	1,026	
Construct					8,336	10,956	14,826	17,713	35.3	19.5	18.0	15.1	0.6	0.6	3.0	3.3	3.6	4.2			
EPG TB	BUY	2.96	4.10	39	259	1,420	1,177	1,139	(17.1)	(3.2)	7.0	7.3	0.7	0.6	4.7	6.3	9.4	9.0	1,178	1,282	
SCC TB	HOLD	187.50	220.00	17	7,027	6,342	10,068	12,824	58.8	27.4	22.3	17.5	0.6	0.6	2.7	2.9	2.8	3.4	10,902	11,682	
SCGD TB	BUY	4.64	5.70	23	239	908	1,002	1,110	10.4	10.8	7.6	6.9	0.4	0.4	4.6	5.1	5.1	5.5	989	1,174	
TOA TB	HOLD	13.40	13.00	(3)	611	2,287	2,579	2,640	12.8	2.4	10.1	9.8	1.8	1.6	5.3	5.4	18.1	17.1	2,747	2,911	
Agribusiness					952	3,703	1,787	3,658	(51.7)	104.7	17.1	8.3	0.4	0.4	2.6	4.9	2.5	5.1			
GFPT TB	BUY	9.85	13.00	32	386	2,033	2,634	2,364	29.6	(10.2)	4.7	5.2	0.6	0.5	6.3	5.7	13.0	10.7	2,595	2,458	
STA TB	HOLD	11.80	14.50	23	566	1,670	(847)	1,293	nm	nm	(21.4)	14.0	0.4	0.4	0.0	4.3	(1.7)	2.6	496	1,432	
Property Fund & REITs					3,790	8,760	9,405	10,193	7.4	8.4	12.3	11.3	0.9	0.9	9.0	9.3	7.3	7.8			
AIMRT TB	BUY	10.40	13.45	29	257	562	619	679	10.1	9.7	13.3	12.1	0.8	0.8	8.3	8.4	6.3	6.9	629	626	
CPNREIT TB	BUY	10.70	12.50	17	1,210	2,046	2,149	2,380	5.0	10.8	18.0	16.3	0.9	0.9	9.7	10.1	5.1	5.6	2,479	3,972	
INHREIT TB	BUY	10.90	11.30	4	250	438	471	699	7.5	48.6	18.4	12.4	1.0	1.0	7.5	8.1	6.7	8.3	497	733	
LIHNETB TB	BUY	12.40	13.50	9	406	1,794	1,704	1,905	(5.0)	11.8	7.6	6.8	0.9	0.9	8.8	10.2	12.4	13.4	1,506	1,559	
LHSC TB	BUY	12.30	13.60	11	410	702	1,211	1,272	72.5	5.0	12.9	12.5	0.9	0.9	8.9	9.3	12.7	12.9			
WHART TB	HOLD	9.75	11.00	13	1,056	2,636	2,628	2,615	(0.3)	(0.5)	12.9	12.9	0.9	0.9	7.8	7.7	7.1	7.1	2,647	2,681	
WHAIR TB	BUY	6.05	7.40	22	200	583	623	643	7.0	3.2	10.3	10.0	0.7	0.7	8.8	9.0	7.0	7.2	621	613	
Personal Products & Pharmaceuticals					216	1,089	611	773	(43.9)	26.5	11.3	8.9	1.1	1.0	3.7	4.7	10.1	12.0			
NEO TB	BUY	16.70	27.00	62	156	1,008	500	643	(50.4)	28.6	10.0	7.8	0.9	0.9	4.0	5.1	9.7	11.7	560	705	
SNPS TB	BUY	4.68	5.80	24	59	81	111	131	37.5	17.3	17.0	14.5	2.1	1.9	2.9	3					