

2011/2025	-- Share price --			Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current		Up (down) side (%)		24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E	
	Rec	(THB) (THB)			(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,382	1,400	9	498,470					16.1	15.5									
Coverage					332,946	706,173	734,517	760,686	4.0	3.6	14.7	14.2	1.5	1.4	3.7	3.2	10.3	10.2		
CoverageXEnergy					281,130	553,986	594,875	613,377	7.4	3.1	15.3	14.9	1.5	1.4	3.5	3.5	10.1	9.9		
CoverageXBank					274,716	491,647	513,324	549,368	4.4	7.0	17.4	16.2	1.9	1.8	3.1	2.6	11.0	11.2		
Banks					68,230	214,525	221,193	211,318	3.1	(4.5)	8.5	8.9	0.8	0.7	6.5	6.3	9.0	8.3		
BBL TB	BUY	160.00	177.00	11	9,413	45,211	47,535	42,145	5.1	(11.3)	6.4	7.2	0.5	0.5	5.3	5.3	8.3	7.0	47,196	44,569
KBANK TB	BUY	187.00	190.00	2	13,656	48,598	47,671	47,332	(1.9)	(0.7)	9.3	9.4	0.8	0.7	5.4	5.3	8.3	7.9	49,375	49,085
KFP TB	HOLD	64.50	63.00	(2)	1,614	4,985	5,418	5,256	8.7	(3.0)	10.1	10.4	0.8	0.8	6.0	5.8	8.5	7.9	5,422	5,607
KTB TB	BUY	27.50	29.00	5	11,846	43,856	46,568	44,682	6.2	(4.0)	8.3	8.6	0.8	0.8	5.9	5.7	10.2	9.3	47,192	44,787
SCB TB	HOLD	130.00	134.00	3	13,491	43,943	45,506	43,275	3.6	(4.9)	9.6	10.1	0.9	0.9	8.3	7.9	9.2	8.6	47,209	45,784
TISCO TB	HOLD	107.50	103.00	(4)	2,653	6,901	6,624	6,829	(4.0)	3.1	13.0	12.6	2.0	2.0	7.2	7.2	15.3	15.6	6,596	6,706
TTB TB	HOLD	1.90	2.05	8	5,556	21,031	21,871	21,799	4.0	(0.3)	8.4	8.4	0.7	0.7	7.1	7.1	9.0	8.7	20,427	20,715
Diversified financials					10,013	29,899	32,110	34,632	7.4	7.9	10.1	9.4	1.1	1.1	3.2	3.3	11.7	11.7		
AEONTS TB	HOLD	97.50	142.00	46	744	2,962	3,224	3,514	8.8	9.0	7.6	6.9	0.9	0.8	5.6	6.1	11.9	12.1	2,866	3,104
ASK TB	HOLD	7.10	6.80	(4)	155	332	483	567	45.5	17.4	9.1	8.8	0.4	0.4	5.5	5.7	4.4	4.7	478	570
BAM TB	HOLD	7.40	7.50	1	737	1,603	2,213	1,630	38.0	(26.3)	10.8	14.7	0.5	0.5	6.5	4.6	5.0	3.6	2,190	1,875
JMT TB	HOLD	8.55	9.00	5	385	1,616	1,182	1,462	(26.8)	23.6	10.6	8.5	0.4	0.4	5.7	7.0	4.2	5.1	1,166	1,292
KTC TB	BUY	27.75	35.00	26	2,205	7,437	7,758	7,945	4.3	2.4	9.2	9.0	1.6	1.5	4.9	5.0	18.5	17.1	7,601	7,908
MTC TB	BUY	34.75	58.00	67	2,271	5,867	6,624	7,719	12.9	16.5	11.1	9.5	1.7	1.5	1.3	1.6	16.6	16.6	6,669	7,612
TIDLOK TB	BUY	19.90	24.00	21	1,776	4,230	4,923	5,608	16.4	13.9	11.8	10.3	1.7	1.5	1.3	1.5	15.3	15.5	5,108	5,655
SAWAD TB	BUY	27.50	31.00	13	1,408	5,052	4,796	5,201	(5.1)	8.5	9.5	8.8	1.2	1.1	4.7	5.1	13.5	13.2	4,926	5,447
THANI TB	HOLD	1.73	1.55	(10)	332	800	909	985	13.6	8.4	11.9	10.9	0.8	0.8	4.2	4.6	6.7	7.0	1,007	1,097
Commerce					29,684	66,970	68,214	72,746	1.9	6.6	14.1	13.2	1.3	1.3	4.7	4.7	9.5	9.7		
BJC TB	HOLD	16.30	20.50	26	2,013	4,610	4,466	4,631	(3.1)	3.7	14.6	14.1	0.5	0.5	4.5	5.0	3.7	3.8	4,409	4,843
COM7 TB	BUY	22.30	31.00	39	1,619	3,307	4,002	4,378	21.0	9.4	13.4	12.2	5.0	4.2	4.2	4.4	41.2	37.3	3,956	4,367
CPALL TB	BUY	44.00	70.00	59	12,085	25,314	28,455	30,927	12.4	8.7	13.9	12.8	3.0	2.7	3.6	3.9	21.2	20.8	28,021	30,896
CPAXT TB	BUY	16.30	23.00	41	5,239	11,071	10,450	11,282	(5.6)	8.0	16.3	15.1	0.6	0.6	4.3	4.6	3.5	3.7	11,051	12,258
CRC TB	BUY	19.70	23.00	17	3,662	8,742	7,852	7,583	(10.2)	(3.4)	15.1	15.7	1.6	1.6	8.6	5.8	11.1	10.4	9,145	8,463
DOHOME TB	BUY	3.70	7.50	103	386	674	845	1,151	25.4	36.2	14.8	10.9	0.9	0.8	0.4	1.0	6.4	8.1	673	789
GLOBAL TB	HOLD	5.95	7.80	31	991	2,377	2,282	2,520	(4.0)	10.4	14.1	12.8	1.2	1.2	3.6	3.9	9.0	9.4	2,062	2,279
HMPRO TB	HOLD	5.80	8.00	38	2,319	6,504	6,050	6,251	(7.0)	3.3	12.6	12.2	2.8	2.7	6.9	7.1	22.2	22.3	6,087	6,420
ILM TB	BUY	13.30	17.00	28	207	755	810	864	7.3	6.6	8.3	7.8	1.0	1.0	8.4	8.9	12.8	13.1	753	804
MEGA TB	BUY	31.00	33.00	6	833	3,095	2,345	2,402	(24.2)	2.4	11.5	11.3	2.8	2.7	4.4	5.3	23.9	24.6	2,250	2,406
MOCHI TB	BUY	32.50	55.00	69	331	521	656	757	25.9	15.5	16.4	14.2	4.2	3.8	3.7	4.2	27.0	28.4	633	737
Food & Beverage					15,481	46,036	62,332	51,667	35.4	(17.1)	8.1	9.7	1.1	1.1	6.8	6.0	14.1	11.1		
BTG TB	BUY	17.80	20.00	12	1,057	2,377	6,612	3,300	178.2	(50.1)	5.4	10.8	1.1	1.0	7.7	3.8	22.8	10.3	6,814	4,423
CBG TB	HOLD	42.75	50.00	17	1,318	2,843	2,878	2,938	1.3	2.1	14.9	14.5	2.8	2.6	3.0	3.1	20.3	18.5	2,919	3,036
CPF TB	HOLD	21.30	28.00	31	5,399	19,039	28,544	20,471	49.9	(28.3)	6.3	8.8	0.7	0.7	7.6	5.7	11.3	7.7	28,459	22,740
ICHI TB	BUY	12.50	14.00	12	501	1,343	1,299	1,393	(3.3)	7.2	12.5	11.7	2.9	3.0	9.9	9.4	22.9	25.1	1,180	1,330
ITC TB	BUY	16.90	22.00	30	1,563	3,830	3,008	3,591	(21.5)	19.4	16.9	14.1	2.0	2.0	4.4	5.3	12.3	14.2	2,965	3,355
KCC TB	BUY	8.15	11.00	35	137	406	447	514	(10.1)	15.1	9.9	8.6	1.4	1.3	5.5	6.4	14.5	15.4	455	514
M TB	BUY	23.50	31.00	32	655	1,442	1,137	1,423	(21.1)	25.2	19.0	15.2	1.6	1.6	5.0	5.6	8.4	10.5	1,090	1,268
NSL TB	BUY	24.50	40.00	63	227	541	624	704	15.3	12.9	11.8	10.4	3.4	3.0	4.8	5.5	30.8	30.5	617	685
OSP TB	HOLD	15.30	20.00	31	1,416	3,038	3,388	3,478	11.5	2.7	13.6	13.2	2.8	2.7	6.4	6.4	21.2	20.8	3,548	3,588
RBF TB	BUY	53.25	73.00	37	7,366	17,028	17,424	18,908	2.3	8.5	13.7	12.6	2.2	2.1	4.1	4.4	8.5	10.2	426	623
SAPPE TB	HOLD	33.50	36.00	7	315	1,233	877	1,067	(28.9)	21.6	11.8	9.7	2.3	2.1	6.4	7.7	19.5	22.6	857	940
SNPN TB	HOLD	6.90	11.50	67	191	651	602	695	(7.5)	15.4	11.0	9.5	2.1	2.0	7.3	8.4	18.7	21.6	600	653
TFG TB	BUY	4.74	6.30	33	826	3,618	7,641	6,528	111.2	(14.6)	4.2	4.9	1.5	1.3	11.6	10.2	40.7	29.1	7,760	5,739
TU TB	HOLD	13.60	14.00	3	1,616	5,119	4,744	4,911	(7.3)	3.5	12.8	12.3	1.3	1.2	5.1	5.3	9.8	10.1	4,399	4,821
ZEN TB	HOLD	5.55	6.50	17	51	57	107	120	88.5	12.1	15.5	13.9	1.2	1.1	3.5	4.0	7.8	8.4	62	69
Property					14,503	46,662	43,898	48,286	(5.9)	10.0	10.7	9.7	1.0	0.9	5.2	5.5	9.3	9.7		
AMATA TB	BUY	15.30	21.00	37	542	2,524	2,645	2,424	4.8	(8.4)	6.7	7.3	0.8	0.7	6.0	5.5	11.7	10.0	2,907	2,953
AP TB	BUY	8.20	10.20	24	795	5,014	4,233	4,945	(15.6)	16.8	6.1	5.2	0.6	0.5	6.1	7.3	9.4	10.3	4,456	4,979
ASW TB	BUY	6.00	9.00	50	166	1,389	840	1,544	(39.5)	83.8	6.4	3.8	0.6	0.6	6.8	10.4	10.4	17.4	840	1,544
AWC TB	BUY	2.00	5.20	160	1,973	1,860	2,235	2,803	20.2	25.4	28.6	22.8	0.7	0.7	4.5	4.5	2.4	2.9	4,030	3,713
BRI TB	HOLD	1.60	4.20	163	72	414	467	492	12.7	5.3	2.9	2.8	0.2	0.2	21.0	21.8	7.8	7.7	210	362
CPN TB	BUY	53.25	73.00	37	7,366	17,028	17,424	18,908	2.3	8.5	13.7	12.6	2.2	2.1	4.1	4.4	16.7	16.8	17,337	18,885
NOBLE TB	REDUCE	2.10	3.70	76	89	680	760	681	11.7	(10.4)	3.8	4.2	0.4	0.4	15.8	14.2	11.1	9.5		
ORI TB	HOLD	2.06	4.20	104	156	892	1,210	1,350	35.7	11.5	4.2	3.7	0.2	0.2	14.3	14.6	5.9	6.2	966	1,117
SC TB	HOLD	1.58	2.00	27	208	1,283	1,416	1,742	10.4	23.0	4.8	3.9	0.3	0.3	8.4	10.3	5.8	6.9	1,443	1,724
SIRI TB	HOLD	1.33	1.55	17	715	4,863	3,899	4,428	(19.8)	13.5	5.9	5.2	0.5	0.4	9.1	9.6	7.9	8.7	4,213	4,618
SPALI TB	REDUCE	16.60	16.20	(2)	965	6,190	3,749	4,358	(39.4)	16.3	8.6	7.4	0.6	0.6	5.7	6.0	6.9	7.7	4,330	4,936
WHA TB	BUY	3.16	4.30	36	1,456	4,526	5,020	4,612	10.9	(8.1)	9.4	10.2	1.3	1.2	6.4	5.9	14.0	12.2	4,951	4,795
Healthcare					15,293	26,830	27,249	28,872	1.6	6.0	18.2	17.2	3.0	2.8	3.6	3.8	17.0			

2011/2025	-- Share price --			Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---			
	Current		Target (THB)			24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E		
	Rec	(THB)				(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)		
SET Index		1,382	1,400	9	498,470						16.1	15.5										
Transportation					29,763	53,769	59,895	63,128	11.4	5.4	16.1	15.3	3.0	2.6	2.4	2.4	19.9	18.3				
AAV TB	BUY	1.07	2.50	134	424	2,970	2,661	2,913	(10.4)	9.5	5.2	4.7	1.0	0.9	7.7	8.5	20.9	19.5	1,129	780		
AOT TB	HOLD	42.25	29.75	(30)	18,603	19,515	17,981	18,096	(7.9)	0.6	33.6	33.4	4.6	4.3	1.4	1.4	14.1	13.3	18,199	18,694		
BA TB	BUY	14.70	28.00	90	945	3,838	3,935	4,196	2.5	6.6	7.8	7.4	1.8	1.7	8.9	8.2	23.8	23.5	3,372	3,513		
PRM TB	BUY	6.35	9.50	50	434	2,098	2,224	2,280	6.0	2.5	7.1	6.7	1.2	1.1	7.4	8.0	18.2	17.1	2,370	2,472		
PSL TB	REDUCE	6.20	7.10	15	284	1,276	236	428	(81.5)	81.1	40.9	22.6	0.6	0.6	6.5	6.5	1.4	2.6	241	598		
SAV TB	BUY	11.40	27.50	141	224	477	575	685	20.7	19.1	12.7	10.7	4.1	3.5	4.7	5.6	35.0	35.5	536	608		
SJWD TB	BUY	7.50	14.00	87	411	788	1,171	1,241	48.6	6.0	11.6	10.9	0.6	0.6	4.0	4.1	5.1	5.3	1,141	1,256		
THAI TB	BUY	9.40	11.30	20	8,200	21,507	30,300	32,230	40.9	6.4	8.8	8.3	3.3	2.5	2.8	3.0	48.3	34.9	31,846	29,956		
TTA TB	HOLD	4.26	5.30	24	237	1,301	813	1,060	(37.5)	30.4	9.6	7.3	0.3	0.3	6.9	4.1	2.9	3.7				
ICT					489	1,482	1,552	1,711	4.7	10.2	9.6	8.7	1.0	0.9	5.6	5.9	10.2	10.9				
GABE TB	BUY	3.18	3.70	16	69	266	221	261	(16.9)	17.8	10.1	8.5	1.1	1.1	5.2	6.0	10.3	12.6	281	305		
ILINK TB	BUY	4.54	7.20	59	76	503	510	535	1.5	5.0	4.8	4.6	0.5	0.5	9.3	9.8	11.6	11.6				
ITEL TB	BUY	1.19	2.10	76	51	143	152	182	6.3	20.2	10.9	9.1	0.4	0.4	2.4	3.9	3.7	4.4				
SYNEX TB	BUY	10.10	14.70	46	264	571	670	733	17.2	9.4	12.8	11.7	1.8	1.7	5.3	5.1	14.6	14.9	657	763		
Construction services					1,017	167	3,115	3,396	1,764.9	9.0	10.6	9.7	0.7	0.7	4.1	4.0	6.7	6.9				
CK TB	BUY	12.40	20.00	61	642	1,446	1,800	1,956	24.5	8.7	11.7	10.7	0.8	0.7	3.0	3.3	6.8	7.1	1,893	1,992		
PYLON TB	BUY	2.42	2.50	3	56	(6)	200	204	nm	2.1	9.1	8.9	1.8	1.7	7.7	7.9	20.5	19.7	201	205		
SEAFCO TB	BUY	2.08	3.00	44	51	(4)	148	171	nm	15.7	11.5	9.9	1.1	1.0	3.4	3.9	9.5	10.3	153	163		
STECO TB	BUY	5.80	9.50	64	269	(1,268)	967	1,065	nm	10.0	9.1	8.3	0.5	0.5	6.0	4.8	5.4	5.7	1,143	1,087		
Energy & Utilities					51,816	152,186	139,641	147,309	(8.2)	5.5	12.0	11.4	1.4	1.3	4.8	1.7	11.6	11.7				
ATLAS TB	BUY	2.12	4.65	119	93	285	343	414	20.3	20.8	8.8	7.3	1.1	1.0	4.6	5.5	16.6	14.7	321	422		
BCP TB	BUY	28.25	42.70	51	1,199	9,796	6,150	7,500	(37.2)	22.0	6.3	5.2	0.6	0.6	4.2	5.8	9.6	9.8	4,151	8,117		
BCPG TB	BUY	7.45	15.10	103	689	1,045	1,045	1,045	0.0	0.0	21.4	21.4	0.7	0.7	3.5	4.1	6.0	6.0	1,121	2,287		
BGRIM TB	BUY	15.20	20.00	32	1,221	1,729	2,001	2,250	15.7	12.4	20.3	17.6	1.1	1.0	2.6	3.2	5.8	6.3	1,945	2,370		
CKP TB	BUY	2.20	3.90	77	551	1,345	2,390	1,720	77.7	(28.0)	7.5	10.4	0.6	0.6	4.1	4.1	8.3	5.7	1,953	1,918		
EGCO TB	HOLD	115.00	140.00	22	1,866	9,774	7,409	8,420	(24.2)	13.6	8.2	7.2	0.5	0.5	5.7	5.7	6.9	7.5	8,116	8,134		
GPSC TB	BUY	37.25	54.00	45	3,237	4,062	5,583	6,640	35.3	18.9	18.8	15.8	0.9	0.9	2.4	2.6	5.1	5.9	5,582	5,924		
GULF TB	BUY	41.75	59.50	43	19,224	21,383	25,595	29,825	19.7	16.5	24.4	20.9	1.7	1.7	2.1	2.4	7.4	8.1	25,857	30,291		
OR TB	HOLD	13.30	20.00	50	4,919	7,466	10,100	10,827	35.3	7.2	15.8	14.2	1.4	1.4	3.8	4.1	8.9	9.6	11,189	11,838		
PTTTP TB	BUY	106.50	179.00	68	13,031	78,239	57,150	54,521	(27.0)	(4.6)	7.4	7.8	0.7	0.7	6.1	5.8	10.1	9.3	1,874	1,799		
RATCH TB	BUY	28.50	34.80	22	1,911	6,127	6,927	6,781	13.1	(2.1)	8.9	9.1	0.6	0.6	6.0	6.0	7.0	6.6	6,843	6,873		
SPRC TB	BUY	6.20	11.70	89	829	1,526	2,185	2,880	43.1	31.8	12.3	9.3	0.7	0.7	6.5	8.1	5.5	7.1	2,051	2,357		
TOP TB	BUY	36.75	56.80	55	2,530	8,412	11,555	12,942	37.4	12.0	7.1	6.3	0.5	0.4	5.4	6.3	6.7	6.8	13,496	12,023		
WHAUP TB	BUY	4.38	5.20	19	516	998	1,209	1,545	21.2	27.8	13.9	10.8	1.2	1.2	5.7	6.4	8.8	10.9	1,171	1,405		
Packaging					2,227	4,302	4,408	5,781	2.5	31.1	16.4	12.5	0.9	0.9	3.2	4.8	5.5	6.8				
PJM TB	BUY	2.08	3.00	44	37	114	157	181	38.0	15.4	8.3	7.2	0.9	0.9	6.0	7.0	11.3	12.6				
SCGP TB	BUY	16.10	24.00	49	2,130	3,910	4,009	5,358	2.5	33.6	17.2	12.9	0.9	0.8	3.1	3.9	5.1	6.6	3,807	4,506		
SFLX TB	BUY	2.58	3.50	36	60	278	242	242	(12.7)	(0.0)	8.7	8.7	1.9	1.9	4.6	4.6	21.3	21.4	263	294		
Electronics					84,322	22,662	24,910	37,304	9.9	49.8	109.8	73.3	19.6	16.8	0.3	0.5	19.2	24.7				
DELTA TB	HOLD	216.00	197.00	(9)	83,043	20,164	23,236	34,550	15.2	48.7	116.0	78.0	27.5	22.2	0.3	0.4	26.1	31.5	22,571	29,238		
HANA TB	BUY	17.60	26.50	51	480	911	711	1,297	(22.0)	82.4	21.9	12.0	0.6	0.6	3.7	5.0	2.6	4.7	940	1,208		
KCE TB	HOLD	21.90	27.00	23	798	1,587	963	1,458	(39.3)	51.4	26.9	17.8	1.9	1.9	4.6	4.8	7.0	10.7	986	1,272		
Professional Services					356	885	929	1,009	4.9	8.7	12.5	11.5	3.2	2.8	3.5	3.8	26.4	26.1				
SISB TB	BUY	12.30	29.00	136	356	885	929	1,009	4.9	8.7	12.5	11.5	3.2	2.8	3.5	3.8	26.4	26.1	948	1,026		
Construct					8,030	10,956	14,826	17,713	35.3	19.5	17.6	14.7	0.6	0.6	3.1	3.4	3.6	4.2				
EPG TB	BUY	3.16	4.10	30	273	1,420	1,177	1,139	(17.1)	(3.2)	7.5	7.8	0.7	0.7	4.4	5.9	9.4	9.0	1,178	1,282		
SCC TB	HOLD	183.50	220.00	20	6,787	6,342	10,068	12,824	58.8	27.4	21.9	17.2	0.6	0.6	2.7	3.0	2.8	3.4	11,703	11,682		
SCGD TB	BUY	4.64	5.70	23	236	908	1,002	1,110	10.4	10.8	7.6	6.9	0.4	0.4	4.6	5.1	5.1	5.5	1,081	1,261		
TOA TB	HOLD	12.30	13.00	6	735	2,287	2,579	2,640	12.8	2.4	9.2	9.0	1.6	1.5	5.7	5.9	18.1	17.1	2,721	2,911		
Agriculture					933	3,703	3,304	4,123	(10.8)	24.8	9.2	7.3	0.4	0.4	3.9	5.8	4.6	5.6				
GFPT TB	BUY	10.30	13.00	26	398	2,033	2,634	2,364	29.6	(10.2)	4.9	5.5	0.6	0.6	6.1	5.5	13.0	10.7	2,576	2,452		
STA TB	HOLD	11.30	16.00	42	535	1,670	670	1,758	(59.9)	162.4	25.9	9.9	0.3	0.3	2.3	6.1	1.3	3.4	799	1,525		
Property Fund & REITs					3,810	8,760	9,405	10,193	7.4	8.4	12.5	11.5	0.9	0.9	8.8	9.1	7.3	7.8				
AIMRT TB	BUY	10.30	13.45	31	251	562	619	679	10.1	9.7	13.2	12.0	0.8	0.8	8.3	8.5	6.3	6.9	629	626		
CPNREIT TB	BUY	11.30	12.50	11	1,261	2,046	2,149	2,380	5.0	10.8	19.0	17.2	1.0	1.0	9.1	9.6	5.1	5.6	2,479	3,972		
INREIT TB	BUY	10.90	11.30	4	247	438	471	699	7.5	48.6	18.4	12.4	1.0	1.0	7.5	8.1	6.7	8.3	497	733		
LHHOTEL TB	BUY	12.40	13.50	9	401	1,794	1,704	1,905	(5.0)	11.8	7.6	6.8	0.9	0.9	9.8	10.2	12.4	13.4	1,569	1,664		
LHSC TB	BUY	12.30	13.60	11	405	702	1,211	1,272	72.5	5.0	7.9	7.5	1.0	0.9	8.9	9.3	12.7	12.9				
WHART TB	HOLD	9.75	11.00	13	1,042	2,636	2,628	2,615	(0.3)	(0.5)	12.9	12.9	0.9	0.9	7.8	7.7	7.1	7.1	2,647	2,681		
WHART TB	BUY	6.20	7.40	19	202	583	623	643	7.0	3.2	10.5	10.2	0.7	0.7	8.5	8.8	7.0	7.2	621	613		
Personal Products & Pharmaceuticals					220	1,089	611	773	(43.9)	26.5	11.7	9.2	1.1	1.1	3.6	4.5	10.1	12.0				
NEO TB	BUY	17.40	27.00	55	161	1,008	500	643	(50.4)	28.6	10.4	8.1	1.0	0.9	3.8	4.9	9.7	11.7	514	655		
SNPS TB	BUY	4.76	5.80	22	59	81	111	131	37.5	17.3	17.3	14.7	2.1	2.0	2.9	3.4						