

03/11/2025	-- Share price --				Up (down)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---	
	Rec	Current		Target			side	24 (THB m)	25E (THB m)	26E (THB m)	25E (%)	26E (%)	25E (x)	26E (x)	25E (%)	26E (%)	25E (%)	26E (%)	2025E (THB m)	2026E (THB m)	
		(THB)	(THB)																		
SET Index		1,309	1,400	7		505,710						16.0	15.5								
Coverage						343,004	710,699	742,689	768,217	4.5	3.4	15.0	14.5	1.5	1.5	3.6	3.2	10.4	10.2		
CoveragexEnergy						289,502	558,798	602,125	621,842	7.8	3.3	15.6	15.1	1.5	1.5	3.4	3.5	10.1	9.9		
CoveragexBank						284,918	496,173	521,497	556,899	5.1	6.8	17.7	16.6	1.9	1.8	3.1	2.6	11.1	11.2		
Banks						58,086	214,525	221,193	211,318	3.1	(4.5)	8.5	8.9	0.8	0.7	6.5	6.3	9.0	8.3		
BBL TB	BUY	158.50	177.00	12		9,315	45,211	47,535	42,145	5.1	(11.3)	6.4	7.2	0.5	0.5	5.4	5.4	8.3	7.0	47,196	
KBANK TB	BUY	187.50	190.00	1		13,677	48,598	47,671	47,332	(1.9)	(0.7)	9.3	9.4	0.8	0.7	5.4	5.3	8.3	7.9	49,375	
KFP TB	HOLD	65.75	63.00	(4)		1,653	4,985	5,418	5,256	8.7	(3.0)	10.3	10.6	0.9	0.8	5.8	5.7	8.5	7.9	5,395	
KTB TB	BUY	27.25	29.00	6		11,725	43,856	46,568	44,682	6.2	(4.0)	8.2	8.5	0.8	0.8	6.0	5.7	10.2	9.3	47,014	
SCB TB	HOLD	131.50	134.00	2		13,632	43,943	45,506	43,275	3.6	(4.9)	9.7	10.2	0.9	0.9	8.2	7.8	9.2	8.6	46,966	
TISCO TB	HOLD	107.50	103.00	(4)		2,650	6,901	6,624	6,829	(4.0)	(3.1)	13.0	12.6	2.0	2.0	7.2	7.2	15.3	15.6	6,577	
TTB TB	HOLD	1.86	2.05	10		5,433	21,031	21,871	21,799	4.0	(0.3)	8.2	8.2	0.7	0.7	7.3	7.3	9.0	8.7	20,427	
Diversified financials						10,940	31,056	34,710	37,444	11.8	7.9	10.2	9.5	1.2	1.1	3.2	3.3	12.2	12.1		
AEONTS TB	HOLD	107.00	142.00	33		816	2,962	3,224	3,514	8.8	9.0	8.3	7.6	1.0	0.9	5.1	5.5	11.9	12.1	2,866	
ASK TB	REDUCE	7.80	6.40	(18)		173	332	355	403	7.0	13.5	13.5	13.6	0.5	0.5	3.7	3.7	3.2	3.4	435	
BAM TB	HOLD	6.80	7.50	10		677	1,603	2,213	1,630	38.0	(26.3)	9.9	13.5	0.5	0.5	7.0	5.0	5.0	3.6	2,222	
CHAYO TB	BUY	1.64	4.00	144		59	281	480	564	70.7	17.4	3.9	3.3	0.4	0.4	3.9	4.5	11.8	12.1	300	
JMT TB	HOLD	9.75	17.00	74		438	1,660	2,022	2,221	21.8	9.8	7.0	6.4	0.5	0.5	8.5	9.4	7.4	7.8	1,272	
KTC TB	BUY	28.50	35.00	23		2,262	7,437	7,758	7,945	4.3	2.4	9.5	9.2	1.7	1.5	4.8	4.9	18.5	17.1	7,601	
MTC TB	BUY	40.25	56.00	39		2,627	5,867	7,083	8,297	20.7	17.1	12.0	10.3	2.0	1.7	1.2	1.5	17.6	17.6	6,685	
TIDLOK TB	BUY	21.30	21.00	(1)		1,899	4,230	4,923	5,609	16.4	13.9	12.6	11.1	1.8	1.6	1.2	1.4	15.3	15.5	5,016	
SAK TB	BUY	3.56	5.28	48		230	831	949	1,076	14.3	13.3	7.9	6.9	1.1	1.0	5.3	6.0	14.4	15.0	949	
SAWAD TB	HOLD	28.50	25.50	(11)		1,458	5,052	4,796	5,201	(5.1)	8.5	9.9	9.1	1.2	1.2	4.6	4.9	13.5	13.2	4,875	
THANI TB	HOLD	1.57	1.55	(1)		301	800	909	985	13.6	8.4	10.8	9.9	0.7	0.7	4.6	5.0	6.7	7.0	943	
Commerce						32,300	66,970	69,572	74,236	3.9	6.7	15.1	14.1	1.4	1.4	4.4	4.4	9.7	9.9		
BJC TB	HOLD	17.90	22.00	23		2,209	4,610	4,702	4,899	2.0	4.2	15.3	14.6	0.6	0.6	4.3	4.9	3.9	4.0	4,622	
COM7 TB	BUY	24.60	31.00	26		1,784	3,307	4,002	4,378	21.0	9.4	14.8	13.5	5.5	4.6	3.8	4.0	41.2	37.3	3,917	
CPALL TB	BUY	46.25	70.00	51		12,695	25,314	28,455	30,927	12.4	8.7	14.6	13.4	3.2	2.8	3.4	3.7	21.2	20.8	27,949	
CPAXT TB	BUY	19.60	26.00	33		6,292	11,071	11,573	12,504	4.5	8.1	17.7	16.3	0.7	0.7	4.0	4.3	3.9	4.1	11,451	
CRC TB	BUY	20.70	23.00	11		3,844	8,742	7,852	7,583	(10.2)	(3.4)	15.9	16.5	1.7	1.7	8.2	5.5	11.1	10.4	8,251	
DORHOME TB	BUY	3.94	7.50	90		410	674	845	1,151	25.4	36.2	15.8	11.6	1.0	0.9	0.4	1.0	6.4	8.1	664	
GLOBAL TB	HOLD	6.90	7.80	15		1,131	2,377	2,282	2,520	(4.0)	10.4	16.1	14.6	1.4	1.3	3.1	3.4	9.0	9.4	2,064	
HMPRO TB	BUY	6.45	8.00	24		2,576	6,504	6,050	6,251	(7.0)	3.3	14.0	13.6	3.1	3.0	6.2	6.4	22.2	22.3	6,129	
ILM TB	BUY	13.70	17.00	24		213	755	810	864	7.3	6.6	8.5	8.0	1.1	1.0	8.1	8.7	12.8	13.1	753	
MEGA TB	BUY	29.75	33.00	11		799	3,095	2,345	2,402	(24.2)	2.4	11.1	10.8	2.7	2.6	4.5	5.6	23.9	24.6	2,285	
MOSHI TB	BUY	34.25	55.00	61		348	521	656	757	25.9	15.5	17.2	14.9	4.5	4.0	3.5	4.0	27.0	28.4	633	
Food & Beverage						15,670	46,168	62,474	51,818	35.3	(17.1)	8.1	9.8	1.1	1.1	6.7	5.9	14.1	11.1		
BTC TB	HOLD	15.90	20.00	26		943	2,377	6,612	3,300	178.2	(50.1)	4.8	9.6	1.0	0.9	8.6	4.3	22.8	10.3	6,869	
CBG TB	HOLD	44.75	50.00	12		1,378	2,843	2,878	2,938	1.3	2.1	15.5	15.2	3.0	2.7	2.9	3.0	20.3	18.5	2,959	
CH TB	BUY	1.78	3.50	97		44	132	142	152	7.5	6.8	10.0	9.4	1.0	1.0	4.8	5.1	10.3	10.4		
CPF TB	HOLD	21.20	28.00	32		5,373	19,039	28,544	20,471	49.9	(28.3)	6.2	8.7	0.7	0.7	7.6	5.7	11.3	7.7	29,134	
ICHI TB	BUY	12.30	14.00	14		492	1,343	1,299	1,393	(3.3)	7.2	12.3	11.5	2.8	2.9	10.1	9.6	22.9	25.1	1,221	
ITC TB	BUY	17.20	22.00	28		1,589	3,830	3,008	3,591	(21.5)	19.4	17.2	14.4	2.1	2.0	4.3	5.2	12.3	14.2	3,020	
KCC TB	BUY	7.85	11.00	40		132	406	447	514	10.1	15.1	9.6	8.3	1.3	1.2	5.7	6.6	14.5	15.4	446	
N TB	BUY	32.50	31.00	(9)		904	1,442	1,137	1,428	(21.1)	25.2	26.3	21.9	2.2	2.2	3.6	4.0	9.4	10.5	1,109	
NSL TB	BUY	25.50	40.00	57		236	541	624	704	15.3	12.9	12.3	10.9	3.5	3.1	4.6	5.2	30.8	30.5	638	
OSP TB	HOLD	15.30	20.00	31		1,415	3,038	3,388	3,478	11.5	2.7	13.6	13.2	2.8	2.7	6.4	6.4	21.2	20.8	3,496	
RBF TB	HOLD	3.68	4.80	30		224	500	425	533	(15.0)	25.4	17.3	13.8	1.4	1.4	3.4	4.0	8.5	10.2	590	
SAPPE TB	HOLD	35.00	36.00	3		329	1,233	877	1,067	(28.9)	21.6	12.3	10.1	2.4	2.2	6.1	7.4	19.5	22.6	904	
SNMP TB	HOLD	7.80	11.50	47		216	651	602	695	(7.5)	15.4	12.4	10.8	2.4	2.3	6.4	7.4	18.7	21.6	634	
TFG TB	BUY	4.58	6.30	38		797	3,618	7,641	6,528	111.2	(14.6)	4.0	4.7	1.5	1.3	12.0	10.6	40.7	29.1	7,738	
TU TB	BUY	13.00	14.00	8		1,543	5,119	4,744	4,911	(7.3)	3.5	12.2	11.8	1.2	1.2	5.4	5.5	9.8	10.1	4,323	
ZEN TB	HOLD	5.95	6.50	9		55	57	107	120	88.5	12.1	16.7	14.9	1.3	1.2	3.3	3.7	7.8	8.4	67	
Property						14,618	46,662	43,898	48,297	(5.9)	10.0	10.8	9.8	1.0	0.9	5.2	5.5	9.3	9.7		
AMATA TB	BUY	14.30	21.00	47		506	2,524	2,645	2,424	4.8	(8.4)	6.2	6.8	0.7	0.7	6.4	5.9	11.7	10.0	2,818	
AP TB	BUY	8.35	10.20	22		809	5,014	4,233	4,945	(15.6)	16.8	6.2	5.3	0.6	0.5	6.0	7.2	9.4	10.3	4,546	
ASW TB	HOLD	6.25	6.60	6		173	1,389	840	1,555	(39.5)	85.2	6.7	3.6	0.7	0.6	6.0	11.1	10.4	17.7	940	
AWC TB	BUY	2.18	5.20	139		2,149	1,860	2,235	2,803	20.2	25.4	31.2	24.9	0.7	0.7	4.1	4.2	2.4	2.9	3,666	
BRI TB	HOLD	1.81	4.20	132		81	414	467	492	12.7	5.3	3.3	3.1	0.2	0.2	18.6	19.2	7.8	7.7	210	
CPN TB	BUY	52.25	73.00	40		7,220	17,028	17,424	18,908	2.3	8.5	13.5	12.4	2.2	2.0	4.2	4.5	16.7	16.8	17,203	

03/11/2025	-- Share price --				Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Rec	Current		side			Cap (USD m)	24 (THB m)	25E (THB m)	26E (THB m)	25E (%)	26E (%)	25E (x)	26E (x)	25E (x)	26E (x)	25E (%)	26E (%)	25E (%)	26E (%)	2025E (THB m)	2026E (THB m)
		(THB)	Target (THB)																			
SET Index		1,300	1,400	7		505,710							16.0	15.5								
Automotive																						
AH TB	HOLD	12.40	15.00	21		828	3,480	3,268	3,728	(6.1)	14.1	8.2	7.2	0.6	0.6	7.1	9.0	7.2	8.0			
IRC TB	REDUCE	11.30	12.40	10		128	721	759	854	5.3	12.5	5.8	5.2	0.4	0.4	6.2	7.0	7.1	7.6	790	885	
SAT TB	BUY	13.10	13.60	4		67	312	207	233	(33.4)	12.6	10.2	9.3	0.5	0.5	4.8	5.4	5.0	5.5			
STANLY TB	HOLD	194.00	210.00	8		171	724	789	883	9.0	11.9	7.1	6.3	0.6	0.6	9.1	10.2	9.2	10.0	696	721	
Transportation																						
AAV TB	BUY	1.20	2.50	108		458	1,724	1,513	1,757	(12.2)	16.2	9.8	8.5	0.7	0.7	6.8	9.5	6.9	8.0	1,559	1,640	
AOT TB	HOLD	41.00	29.75	(27)		18,033	19,515	17,981	18,096	(7.9)	0.6	32.6	32.4	4.5	4.2	1.5	1.5	14.1	13.3	18,229	18,643	
BA TB	BUY	13.00	28.00	115		840	3,838	3,935	4,196	2.5	6.6	6.9	6.5	1.6	1.5	10.0	9.2	23.8	23.5	3,221	3,439	
PRM TB	BUY	6.60	9.50	44		451	2,098	2,344	2,384	11.7	1.7	7.0	6.9	1.2	1.2	7.5	7.7	19.0	17.4	2,371	2,484	
PSL TB	REDUCE	6.95	7.10	2		318	1,276	236	428	(81.5)	81.1	45.9	25.3	0.7	0.7	5.8	5.8	1.4	2.6	241	598	
SAV TB	BUY	11.60	27.50	137		228	477	575	685	20.7	19.1	12.9	10.8	4.2	3.5	4.6	5.5	35.0	35.5	537	606	
SJWD TB	BUY	8.30	14.00	69		454	788	1,171	1,241	48.6	6.0	12.8	12.1	0.6	0.6	3.6	3.7	5.1	5.3	1,126	1,256	
THAI TB	REDUCE	9.55	11.30	18		21,507	8,322	29,273	31,133	36.1	6.4	9.2	8.7	3.4	2.6	2.7	2.9	46.7	33.9	32,488	30,264	
TTA TB	HOLD	4.40	5.30	20		246	1,301	813	1,060	(37.5)	30.4	9.9	7.6	0.3	0.3	6.6	4.0	2.9	3.7			
ICT																						
GABLE TB	BUY	2.90	3.80	31		62	266	221	261	(16.9)	17.8	9.2	7.8	1.0	1.0	5.7	6.6	10.3	12.6	251	283	
ILINK TB	BUY	4.74	7.20	52		79	503	510	535	1.5	5.0	5.1	4.8	0.6	0.5	8.9	9.3	11.6	11.6			
ITEL TB	BUY	1.19	2.10	76		51	143	152	182	6.3	20.2	10.9	9.1	0.4	0.4	2.4	3.9	3.7	4.4			
SYNEX TB	BUY	10.40	14.70	41		271	571	670	733	17.2	9.4	13.2	12.0	1.9	1.7	5.1	4.9	14.6	14.9	660	771	
Construction services																						
CK TB	BUY	15.30	20.00	31		792	1,446	1,800	1,956	24.5	8.7	14.4	13.2	1.0	0.9	2.4	2.6	6.8	7.1	1,967	1,984	
PLYTON TB	BUY	2.38	2.50	5		55	(6)	200	204	nm	2.1	8.9	8.8	1.8	1.7	7.8	8.0	20.5	19.7	201	205	
SEAFOCO TB	BUY	2.24	3.00	34		55	(4)	148	171	nm	15.7	12.3	10.7	1.1	1.1	3.2	3.7	9.5	10.3	153	163	
STECON TB	BUY	8.05	9.50	18		372	(1,268)	967	1,065	nm	10.0	12.6	11.5	0.7	0.6	4.3	3.5	5.4	5.7	1,107	1,075	
Energy & Utilities																						
BCP TB	BUY	29.50	42.70	45		53,602	151,901	140,564	146,375	(7.5)	4.1	12.4	11.9	1.4	1.4	4.6	1.6	11.7	11.7			
BCPG TB	BUY	8.30	15.10	82		1,251	9,796	6,150	7,500	(37.2)	22.0	6.6	5.4	0.6	0.6	4.1	5.6	9.6	9.8	5,589	8,058	
BGRIM TB	BUY	15.70	20.00	27		766	1,045	1,045	1,045	0.0	0.0	23.8	23.8	0.8	0.8	3.2	3.6	6.0	6.0	1,271	2,331	
CKP TB	BUY	2.52	3.90	55		1,260	1,729	2,001	2,250	15.7	12.4	21.0	18.2	1.1	1.1	2.5	3.1	5.8	6.3	1,943	2,369	
EGCO TB	HOLD	121.50	140.00	15		631	1,345	2,390	1,720	77.7	(28.0)	8.6	11.9	0.7	0.7	3.6	3.6	8.3	5.7	1,924	1,918	
GPSC TB	BUY	40.00	49.00	23		1,969	9,774	8,482	8,420	(13.2)	(0.7)	7.5	7.6	0.6	0.5	5.3	5.3	7.9	7.4	8,562	8,315	
GULF TB	BUY	44.00	59.50	35		3,472	4,062	5,775	6,120	42.2	6.0	19.5	18.4	1.0	1.0	2.3	2.3	5.3	5.4	5,487	5,888	
OR TB	HOLD	14.50	20.00	38		20,238	21,383	25,595	29,825	19.7	16.5	25.7	22.0	1.8	1.8	1.9	2.3	7.4	8.1	25,586	30,180	
PTTIP TB	BUY	107.50	179.00	67		5,357	7,466	10,100	10,827	35.3	7.2	17.2	15.5	1.5	1.5	3.4	3.8	8.9	9.6	10,980	11,740	
RATCH TB	BUY	27.00	34.80	29		67	13,139	78,239	57,150	54,521	(27.0)	(4.6)	7.5	7.8	0.8	0.7	6.0	5.7	10.1	9.3	1,871	1,796
SPRC TB	BUY	4.94	11.70	137		29	1,808	6,127	6,927	6,781	13.1	(21.1)	8.5	8.7	0.6	0.6	6.3	6.3	7.0	6.6	6,816	6,872
TOP TB	BUY	36.00	56.80	58		1,526	2,185	2,880	3,431	31.8	31.8	9.8	7.4	0.5	0.5	8.1	10.1	5.5	7.1	1,494	2,041	
WHAUP TB	BUY	4.04	5.20	29		612	8,412	11,555	12,942	37.4	12.0	7.0	6.2	0.5	0.4	5.6	6.4	6.7	6.8	12,850	11,957	
Packaging																						
PJW TB	BUY	2.04	3.00	47		476	998	1,209	1,545	21.2	27.8	12.8	10.0	1.1	1.1	6.2	6.9	8.8	10.9	1,133	1,382	
SCGP TB	BUY	17.80	24.00	35		2,448	4,302	4,408	5,781	2.5	31.1	17.7	13.6	1.0	1.0	3.0	3.7	5.7	7.2			
SFLEX TB	BUY	2.54	3.50	38		36	114	157	181	38.0	15.4	8.1	7.0	0.9	0.9	6.2	7.1	11.3	12.6			
Electronics																						
DELTA TB	HOLD	221.00	197.00	(11)		2,353	3,910	4,009	5,358	2.5	33.6	19.1	14.3	1.0	0.9	2.8	3.5	5.1	6.6	3,807	4,506	
HANA TB	BUY	23.30	26.50	14		59	278	242	242	(12.7)	(0.0)	8.6	8.6	1.8	1.8	4.7	4.7	21.3	21.4	274	307	
KCE TB	HOLD	26.00	27.00	4		86,453	22,662	24,910	37,304	9.9	49.8	112.7	75.3	20.2	17.2	0.3	0.4	19.2	24.7			
Professional Services																						
SISB TB	BUY	11.70	29.00	148		84,872	20,164	23,236	34,550	15.2	48.7	118.6	79.8	28.1	22.7	0.3	0.4	26.1	31.5	22,571	29,238	
Construct																						
EPG TB	BUY	2.84	4.10	44		635	911	711	1,297	(22.0)	82.4	29.0	15.9	0.7	0.7	2.8	3.8	2.6	4.7	1,052	1,284	
SCC TB	HOLD	199.50	220.00	10		946	1,587	963	1,458	(39.3)	51.4	31.9	21.1	2.3	2.2	3.8	4.1	7.0	10.7	1,002	1,276	
SCGD TB	BUY	4.92	5.70	16		339	885	929	1,009	4.9	8.7	11.8	10.9	3.0	2.7	3.6	3.9	26.4	26.1			
TOA TB	HOLD	13.30	13.00	(2)		859	10,955	14,826	17,713	35.3	19.5	19.0	15.9	0.7	0.7	2.9	3.2	3.6	4.2	942	1,020	
Agribusiness																						
GFPT TB	BUY	10.30	13.00	26		245	1,420	1,177	1,139	(17.1)	(3.2)	6.8	7.0	0.6	0.6	4.9	6.6	9.4	9.0	1,112	1,285	
STA TB	HOLD	12.00	16.00	33		7,370	6,342	10,068	12,824	58.8	27.4	23.8	18.7	0.6	0.6	2.5	2.8	2.8	3.4	12,491	11,682	
SCGD TB	BUY	4.92	5.70	16		250	908	1,002	1,110	10.4	10.8	8.1	7.3	0.4	0.4	4.3	4.8	5.1	5.5	1,026	1,130	
TOA TB	HOLD	13.30	13.00	(2)		794	2,287	2,579	2,640	12.8	2.4	10.0	9.8	1.7	1.6	5.3	5.4	18.1	17.1	2,675	2,911	
Property Fund & REITs																						
GFPT TB	BUY	10.30	13.00	26		965	3,703	3,304	4,123	(10.8)	24.8	9.5	7.6	0.4	0.4	3.8	5.6	4.6	5.6			
STA TB	HOLD	12.00	16.00	33		398	2,033	2,634	2,364	29.6	10.2	4.9	5.5	0.6	0.6	6.1	5.5	13.0	10.7	2,404	2,283	
AIMRT TB	BUY	10.30	13.45	31		567	1,670	670	1,758	(59.9)	162.4	27.5	10.5	0.4	0.4	2.2	5.7	1.3	3.4	799	1,525	
CPNREIT TB	BUY	11.30	12.50	11		3,751	860	940	1,193	7.4	8.4	12.4	11.5	0.9	0.8	8.9	8.2	7.3	7.8			
INREIT TB	BUY	10.90	11.30	4		2,046	2,046	2,149	2,380	55.0	10.7	13.0	12.0	1.0	0.9	8.3	8.5	6.3	6.9	629	626	
LHHOTEL TB	BUY	12.20	13.50	11		2,046	1,990	10.90	11.30	5.0	10.7	10.0	17.2	1.0	0.9	9.1	9.1	5.1	5.1	2,094	3,885	
LHSC TB	BUY	12.10	13.60	12		4	246	438	471	699	7.5	48.6	18.4	12.4	1.0	1.0	7.5	8.1	6.7	8.3	497	733
WHART TB	HOLD	9.70	11.00	13		394	1,794	1,704	1,905	(5.0)	11.8	7.5	6.7	0.9	0.9	10.0	10.3	12.4	13.4	1,569	1,664	
WHAIR TB	BUY	6.15	7.40	20		12	398	702	1,211	1,272	72.5	5.0	7.8	7.4	1.0	0.9	9.5	12.7	12.9			
Personal Products & Pharmaceuticals																						
NEO TB	BUY	18.20	27.00	48		1,036	2,636	2,628	2,615	(0.3)	(0.5)	12.8	12.9	0.9	0.9	7.8	7.8	7.1	7.1	2,651	2,655	
MAI						168	1,083	508	643	(50.4)	28.6	10.9	8.5	1.0	1.0	3.7	4.7	9.7	11.7	626	618	
BGC TB	HOLD	1.88	4.20	123		168	1,008	500	643	(50.4)	28.6	10.9	8.5	1.0	1.0	3.7	4.7	9.7	11.7	565	721	
SVF TB	REDUCE	3.02	3.50	16		336	810	861	978	6.2	13.7	12.7	11.2	2.3	2.2	5.5	5.7	18.3	20.1			
4A8BK TB	BUY	3.28	4.60	40		26	71	75	84	5.4	12.7	11.3	10.1	1.0	1.							