

27/10/2025	-- Share price --			Up (down)	side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---			
	Current		Target				24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E		
	Rec	(THB)	(THB)	(THB m)			(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)			
SET Index		1,324	1,330	0		507.601						15.3	14.6										
Coverage						344,536	710,699	740,286	772,998	4.2	4.4	15.2	14.6	1.5	1.5	3.6	3.2	10.3	10.3				
CoveragexEnergy						289,592	558,798	599,322	626,884	7.3	4.6	15.8	15.1	1.5	1.5	3.4	3.5	10.1	10.0				
CoveragexBank						287,720	496,173	523,323	557,426	5.5	6.5	18.0	16.9	1.9	1.9	3.0	2.5	11.1	11.2				
Banks						66,816	214,525	216,963	215,572	1.1	(0.6)	8.6	8.6	0.7	0.7	6.5	6.4	8.9	8.5				
BBL TB	BUY	159.50	175.00	10		9,309	45,211	43,305	46,399	(4.2)	7.1	7.0	6.6	0.5	0.5	5.1	5.5	7.6	7.7	46,303	44,555		
KBANK TB	BUY	180.50	190.00	5		13,076	48,598	47,671	47,332	(1.9)	(0.7)	9.0	9.0	0.7	0.7	5.6	5.5	8.3	7.9	49,259	49,203		
KFP TB	HOLD	65.25	63.00	(3)		1,640	4,985	5,418	5,256	8.7	(3.0)	10.2	10.5	0.8	0.8	5.9	5.7	8.5	7.9	5,337	5,510		
KTB TB	BUY	26.50	29.00	9		11,324	43,856	46,568	44,682	6.2	(4.0)	8.0	8.3	0.8	0.8	6.2	5.9	10.2	9.3	46,621	44,754		
SCB TB	HOLD	131.00	134.00	2		13,486	43,943	45,506	43,275	3.6	(4.9)	9.7	10.2	0.9	0.9	8.3	7.8	9.2	8.6	46,909	45,881		
TISCO TB	HOLD	108.00	103.00	(5)		2,644	6,901	6,624	6,829	(4.0)	3.1	13.1	12.7	2.0	2.0	7.2	7.2	15.3	15.6	6,564	6,691		
TTB TB	HOLD	1.84	2.05	11		5,338	21,031	21,871	21,799	4.0	(0.3)	8.1	8.2	0.7	0.7	7.4	7.4	9.0	8.7	20,408	20,655		
Diversified financials						11,067	31,056	34,710	37,444	11.8	7.9	10.4	9.7	1.2	1.1	3.1	3.2	12.2	12.1				
AEONTS TB	HOLD	112.00	142.00	27		850	2,962	3,224	3,514	8.8	9.0	8.7	8.0	1.0	0.9	4.9	5.3	11.9	12.1	2,866	3,104		
ASK TB	REDUCE	8.10	5.90	(27)		180	332	355	403	7.0	13.5	27.0	16.2	0.5	0.5	1.9	3.1	3.2	3.4	435	495		
BAM TB	REDUCE	6.70	6.40	(4)		662	1,603	2,213	1,630	38.0	(26.3)	9.8	13.3	0.5	0.5	7.2	5.1	5.0	3.6	2,278	1,926		
CHAYO TB	BUY	1.57	4.00	155		56	281	480	564	70.7	17.4	3.7	3.2	0.4	0.4	4.0	4.7	11.8	12.1	300	285		
JMT TB	HOLD	10.00	17.00	70		446	1,660	2,022	2,221	21.8	9.8	7.2	6.6	0.5	0.5	8.3	9.1	7.4	7.8	1,378	1,523		
KTC TB	BUY	29.25	35.00	20		2,306	7,437	7,758	7,945	4.3	2.4	9.7	9.5	1.7	1.6	4.6	4.7	18.5	17.1	7,601	7,908		
NTC TB	BUY	41.00	56.00	37		2,658	5,867	7,083	8,297	20.7	17.1	12.3	10.5	2.0	1.7	1.2	1.4	17.6	17.6	6,705	7,686		
TIDLOE TB	BUY	21.50	21.00	(2)		1,904	4,230	4,923	5,609	16.4	13.9	12.7	11.2	1.9	1.6	1.2	1.3	15.3	15.5	5,005	5,627		
SAK TB	BUY	3.64	5.28	45		233	831	949	1,076	14.3	13.3	8.0	7.1	1.1	1.0	5.2	5.9	14.4	15.0	938	1,009		
SAWAD TB	HOLD	29.00	25.50	(12)		1,473	5,052	4,796	5,201	(5.1)	8.5	10.0	9.3	1.3	1.2	4.5	4.9	13.5	13.2	4,864	5,401		
THANI TB	HOLD	1.57	1.55	(1)		299	800	909	985	13.6	8.4	10.8	9.9	0.7	0.7	4.6	5.0	6.7	7.0	943	1,066		
Commerce						32,936	66,970	69,447	74,231	3.7	6.9	15.5	14.5	1.5	1.4	4.3	4.3	9.7	9.9				
BJC TB	HOLD	19.40	22.00	13		2,377	4,610	4,702	4,899	2.0	4.2	16.5	15.9	0.6	0.6	4.0	4.5	3.9	4.0	4,633	5,051		
COM7 TB	BUY	25.75	31.00	20		1,854	3,307	4,002	4,378	21.0	9.4	15.4	14.1	5.8	4.8	3.7	3.9	41.2	37.3	3,889	4,278		
CPALL TB	BUY	46.75	70.00	50		12,743	25,314	28,455	30,927	12.4	8.7	14.8	13.6	3.2	2.9	3.4	3.7	21.2	20.8	27,949	30,948		
CPAXT TB	BUY	20.60	26.00	26		6,568	11,071	11,573	12,504	4.5	8.1	18.6	17.2	0.7	0.7	3.8	4.1	3.9	4.1	11,451	12,828		
CRC TB	HOLD	19.90	23.00	16		3,669	8,742	7,852	7,583	(10.2)	(3.4)	15.3	15.8	1.7	1.6	8.5	5.7	11.1	10.4	8,556	8,616		
DORHOME TB	BUY	4.16	7.50	80		430	674	845	1,151	25.4	36.2	16.7	12.2	1.0	1.0	0.3	0.9	6.4	8.1	666	789		
GLOBAL TB	HOLD	7.55	7.80	3		1,247	2,377	2,282	2,520	(4.0)	10.4	17.9	16.2	1.6	1.5	2.8	3.1	9.0	9.4	2,058	2,263		
HMPRO TB	HOLD	6.80	8.00	18		2,697	6,504	6,050	6,251	(7.0)	3.3	14.8	14.3	3.2	3.1	5.9	6.1	22.2	22.3	6,148	6,496		
ILM TB	BUY	14.80	17.00	15		229	755	810	864	7.3	6.6	9.2	8.7	1.2	1.1	7.5	8.0	12.8	13.1	753	804		
MEGA TB	BUY	28.75	36.00	25		766	3,095	2,220	2,397	(28.3)	8.0	11.3	10.5	2.5	2.5	5.6	5.7	25.5	24.2	2,149	2,298		
MOSHI TB	BUY	35.25	55.00	56		356	521	656	757	25.9	15.5	17.7	15.4	4.6	4.2	3.4	3.9	27.0	28.4	642	752		
Food & Beverage						15,952	46,168	63,572	52,347	37.7	(17.7)	8.2	10.0	1.1	1.1	6.7	5.8	14.3	11.2				
BTG TB	HOLD	16.00	20.00	25		943	2,377	6,612	3,300	178.2	(50.1)	4.8	9.7	1.0	0.9	8.5	4.3	22.8	10.3	6,869	4,142		
CBG TB	HOLD	45.50	50.00	10		1,391	2,843	2,878	2,938	1.3	2.1	15.8	15.5	3.0	2.7	2.8	2.9	20.3	18.5	2,965	3,163		
CH TB	BUY	1.85	3.50	89		45	132	142	152	7.5	6.8	10.4	9.8	1.0	1.0	4.6	4.9	10.3	10.4				
CPF TB	HOLD	21.80	28.00	28		5,494	19,039	28,544	20,471	49.9	(28.3)	6.4	9.0	0.7	0.7	7.4	5.6	11.3	7.7	29,025	23,092		
ICHI TB	BUY	12.20	14.00	15		485	1,343	1,299	1,393	(3.3)	7.2	12.2	11.4	2.8	2.9	10.2	9.7	22.9	25.1	1,220	1,342		
ITC TB	BUY	17.50	18.00	3		1,605	3,830	3,008	3,591	(21.5)	19.4	17.5	14.6	2.1	2.0	4.3	5.1	12.3	14.2	3,011	3,333		
KCC TB	BUY	8.30	11.00	33		138	406	447	514	10.1	15.1	10.1	8.8	1.4	1.3	5.4	6.3	14.5	15.4	446	505		
MT TB	BUY	32.25	31.00	(4)		891	1,442	1,137	1,423	(21.1)	26.2	26.1	20.9	2.2	2.2	3.6	4.1	9.4	10.5	1,109	1,269		
NSL TB	BUY	26.25	40.00	52		241	541	624	704	15.3	12.9	12.6	11.2	3.7	3.2	4.5	5.1	30.8	30.5	638	717		
OSP TB	HOLD	16.60	20.00	20		1,525	3,038	3,388	3,478	11.5	2.7	14.7	14.3	3.0	2.9	5.9	5.9	21.2	20.8	3,536	3,627		
RBF TB	HOLD	3.78	4.80	27		229	500	425	533	(15.0)	25.4	17.8	14.2	1.5	1.4	3.3	3.9	8.5	10.2	459	540		
SAPPE TB	HOLD	36.50	36.00	(1)		341	1,233	877	1,067	(28.9)	21.6	12.8	10.5	2.5	2.3	5.8	7.1	19.5	22.6	904	1,001		
SNNP TB	HOLD	8.20	12.40	51		226	651	659	733	1.2	11.1	11.9	10.7	2.3	2.1	6.1	6.5	19.5	20.5	664	723		
TFG TB	BUY	4.62	6.80	47		799	3,618	8,682	7,019	140.0	(19.2)	3.6	4.4	1.4	1.3	13.7	11.3	45.6	30.3	7,924	5,877		
TU TB	HOLD	13.10	14.00	7		1,544	5,119	4,744	4,911	(7.3)	3.5	12.3	11.9	1.2	1.2	5.3	5.5	9.8	10.1	4,401	4,717		
ZEN TB	HOLD	6.10	6.50	7		56	57	107	120	88.5	12.1	17.1	15.2	1.3	1.3	3.2	3.6	7.8	8.4	67	73		
Property						14,778	46,662	44,312	48,506	(5.0)	9.5	10.9	10.0	1.0	0.9	5.1	5.4	9.4	9.8				
AMATA TB	BUY	14.70	23.00	56		517	2,524	2,645	2,218	4.8	(16.1)	6.4	7.6	0.7	0.7	6.3	5.2	11.7	9.2	2,812	2,967		
AP TB	BUY	8.75	10.20	17		842	5,014	4,233	4,945	(15.6)	16.8	6.5	5.6	0.6	0.6	5.7	6.8	9.4	10.3	4,601	5,037		
ASW TB	BUY	6.20	6.60	6		171	1,389	840	1,555	(39.5)	85.2	6.6	3.6	0.7	0.6	6.0	11.2	10.4	17.7	940	1,707		
AWC TB	BUY	2.18	5.20	139		2,134	1,860	2,235	2,803	20.2	25.4	31.2	24.9	0.7	0.7	4.1	4.2	2.4	2.9	2,829	3,363		
BRI TB	HOLD	1.93	4.20	118		86	414	467	492	12.7	5.3	3.5	3.3	0.3	0.2	17.4	18.0	7.8	7.7	210	362		
CPN TB	BUY	52.75	73.00	38		7,238	17,028	17,424	18,908	2.3	8.5	13.6	12.5	2.2	2.0	4.1	4.5	16					

27/10/2025	-- Share price --				Up (down)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---	
	Rec	Current		Target (THB)			24 (THB m)	25E (THB m)	26E (THB m)	25E (%)	26E (%)	25E (x)	26E (x)	25E (%)	26E (%)	25E (%)	26E (%)	25E (%)	26E (%)	2025E (THB m)	2026E (THB m)
		(THB)	(%)																		
SET Index		1,324	1,330	0	507,601							15.3	14.6								
Automotive																					
AH TB	HOLD	12.50	15.00	20	796	3,480	3,268	3,728	(6.1)	14.1	8.0	7.0	0.6	0.6	7.3	9.2	7.2	8.0			
IRC TB	REDUCE	11.20	12.40	11	66	312	207	233	(33.4)	12.6	10.4	9.2	0.5	0.5	4.8	5.4	5.0	5.5	788	885	
SAT TB	BUY	13.20	13.60	3	172	724	789	883	9.0	11.9	7.1	6.4	0.6	0.6	9.1	10.1	9.2	10.0	698	720	
STANLY TB	HOLD	183.50	210.00	14	430	1,724	1,513	1,757	(12.2)	16.2	9.3	8.0	0.6	0.6	7.2	10.0	6.9	8.0	1,533	1,579	
Transportation																					
AAV TB	BUY	1.19	2.50	110	468	2,970	2,661	2,913	(10.4)	9.5	5.7	5.2	1.1	1.0	7.0	7.6	20.9	19.5	1,215	787	
AOT TB	HOLD	39.25	29.75	(24)	17,144	19,515	17,981	18,096	(7.9)	0.6	31.2	31.0	4.3	4.0	1.5	1.5	14.1	13.3	18,216	18,601	
BA TB	BUY	12.90	28.00	117	828	3,838	3,935	4,196	2.5	6.6	6.9	6.5	1.6	1.5	10.1	9.3	23.8	23.5	3,199	3,424	
PRM TB	BUY	6.40	9.50	48	434	2,098	2,344	2,384	11.7	1.7	6.8	6.7	1.2	1.1	7.8	7.9	19.0	17.4	2,371	2,525	
PSL TB	REDUCE	6.80	7.10	4	309	1,276	236	428	(81.5)	81.1	44.9	24.8	0.6	0.7	5.9	5.9	1.4	2.6	204	459	
SAV TB	BUY	12.30	27.50	124	240	477	575	685	20.7	19.1	13.7	11.5	4.5	3.7	4.4	5.2	35.0	35.5	540	606	
SJWD TB	BUY	8.25	14.00	70	448	1,171	1,241	1,261	48.6	6.0	12.8	12.0	0.6	0.6	3.6	3.7	5.1	5.3	1,136	1,243	
THAI TB	REDUCE	9.30	11.30	22	8,048	21,507	29,273	31,133	36.1	6.4	9.0	8.5	3.3	2.5	2.8	3.0	46.7	33.9	32,488	30,264	
TTA TB	HOLD	4.46	5.30	19	247	1,301	813	1,060	(37.5)	30.4	10.0	7.7	0.3	0.3	6.6	3.9	2.9	3.7			
ICT																					
GABLE TB	BUY	2.96	3.80	28	63	266	221	261	(16.9)	17.8	9.4	8.0	1.0	1.0	5.5	6.5	10.3	12.6	251	283	
ILINK TB	BUY	4.76	7.20	51	79	503	510	535	1.5	5.0	5.1	4.8	0.6	0.6	8.9	9.3	11.6	11.6			
ITEL TB	BUY	1.24	2.10	69	52	143	152	182	6.3	20.2	11.4	9.5	0.4	0.4	2.3	3.7	3.7	4.4			
SYNEX TB	BUY	10.00	14.50	45	259	571	651	727	14.0	11.6	13.0	11.7	1.8	1.7	5.0	5.1	14.2	14.9	667	785	
Construction services																					
CK TB	BUY	15.50	20.00	29	796	1,446	1,800	1,956	24.5	8.7	14.6	13.4	1.0	0.9	2.4	2.6	6.8	7.1	1,967	1,984	
PYLON TB	BUY	2.38	2.50	5	55	(6)	200	204	nm	2.1	8.9	8.8	1.8	1.7	7.8	8.0	20.5	19.7	201	205	
SEAFECO TB	BUY	2.26	3.00	33	55	(4)	148	171	nm	15.7	12.4	10.8	1.1	1.1	3.1	3.6	9.5	10.3	153	163	
STECON TB	BUY	8.20	9.50	16	377	(1,268)	967	1,065	nm	10.0	12.9	11.7	0.7	0.7	4.2	3.4	5.4	5.7	1,107	1,075	
Energy & Utilities																					
BCP TB	BUY	29.75	42.70	44	1,252	9,796	6,150	7,500	(37.2)	22.0	6.7	5.5	0.6	0.6	4.0	5.5	9.6	9.8	5,543	7,952	
BCPG TB	BUY	8.20	15.10	84	751	1,045	1,045	1,045	0.0	0.0	23.5	23.5	0.8	0.8	3.2	3.7	6.0	6.0	1,271	2,331	
BGRIM TB	BUY	16.10	20.00	24	1,283	1,729	2,001	2,250	15.7	12.4	21.5	18.7	1.1	1.1	2.4	3.0	5.8	6.3	2,046	2,423	
CKP TB	BUY	2.54	3.90	54	631	1,345	2,390	1,720	77.7	(28.0)	8.6	12.0	0.7	0.7	3.5	3.5	8.3	5.7	1,914	1,911	
EGCO TB	HOLD	129.00	140.00	9	2,076	9,774	8,882	8,420	(9.1)	(5.2)	7.6	8.1	0.6	0.6	5.0	5.0	8.2	7.4	8,792	8,355	
GPSC TB	BUY	42.25	49.00	16	3,642	4,062	5,775	6,120	42.2	6.0	20.6	19.5	1.1	1.0	2.1	2.1	5.3	5.4	5,487	5,888	
GULF TB	BUY	46.25	59.50	29	21,126	21,383	25,595	29,825	19.7	16.5	27.0	23.2	1.9	1.8	1.9	2.2	7.4	8.1	25,548	29,834	
OR TB	HOLD	14.40	20.00	39	5,283	7,466	10,100	10,827	35.3	7.2	17.1	15.4	1.5	1.5	3.5	3.8	8.9	9.6	10,963	11,664	
PTTIP TB	BUY	111.00	179.00	61	13,473	78,239	57,150	54,521	(27.0)	(4.6)	7.7	8.1	0.8	0.8	5.8	5.6	10.1	9.3	1,864	1,779	
RATCH TB	BUY	28.25	34.80	23	1,879	6,127	6,927	6,781	13.1	(2.1)	8.9	9.1	0.6	0.6	6.0	6.0	7.0	6.6	6,913	7,030	
SPRC TB	BUY	4.62	11.70	153	612	1,526	2,185	2,880	43.1	31.8	9.2	7.0	0.5	0.5	8.7	10.8	5.5	7.1	1,494	2,041	
TOP TB	BUY	36.00	56.80	58	2,459	8,412	11,555	12,942	37.4	12.0	7.0	6.2	0.5	0.4	5.6	6.4	6.7	6.8	13,235	11,957	
WHAUP TB	BUY	4.06	4.50	11	475	998	1,209	1,284	21.2	6.2	12.8	12.1	1.1	1.1	6.2	7.4	8.8	9.1	1,150	1,379	
Packaging																					
PJW TB	BUY	2.06	3.00	46	36	114	157	181	38.0	15.4	8.2	7.1	0.9	0.9	6.1	7.0	11.3	12.6			
SCGP TB	BUY	18.20	24.00	32	2,389	3,910	4,009	5,358	2.5	33.6	19.5	14.6	1.0	1.0	2.8	3.4	5.1	6.6	3,782	4,528	
SFLEX TB	BUY	2.68	3.50	31	62	278	242	242	(12.7)	(0.0)	9.1	9.1	1.9	1.9	4.4	4.4	21.3	21.4	274	307	
Electronics																					
DELTA TB	HOLD	225.00	197.00	(12)	85,811	20,164	23,236	34,550	15.2	48.7	120.8	81.2	28.6	23.1	0.3	0.4	26.1	31.5	21,716	28,027	
HANA TB	BUY	23.90	26.50	11	647	911	711	1,287	(22.0)	82.4	29.8	16.3	0.8	0.8	2.7	3.7	2.6	4.7	1,060	1,304	
KCE TB	HOLD	26.25	27.00	3	949	1,587	963	1,458	(39.3)	51.4	32.2	21.3	2.3	2.3	3.8	4.0	7.0	10.7	1,085	1,356	
Professional Services																					
SISB TB	BUY	11.80	29.00	146	339	885	929	1,009	4.9	8.7	11.9	11.0	3.0	2.7	3.6	3.9	26.4	26.1			
Construct																					
8,925						10,956	14,826	17,713	35.3	19.5	19.7	16.5	0.7	0.7	2.8	3.1	3.6	4.2	944	1,021	
EPG TB	BUY	2.86	4.10	43	245	1,420	1,177	1,139	(17.1)	(3.2)	6.8	7.0	0.6	0.6	4.9	6.5	9.4	9.0	1,093	1,249	
SCC TB	HOLD	209.00	220.00	5	7,668	6,342	10,068	12,824	58.8	27.4	24.9	19.6	0.7	0.7	2.4	2.6	2.8	3.4	12,258	11,964	
SCGD TB	BUY	4.90	5.70	16	247	908	1,002	1,110	10.4	10.8	8.1	7.3	0.4	0.4	4.3	4.8	5.1	5.5	1,026	1,130	
TOA TB	HOLD	12.90	13.00	1	765	2,287	2,579	2,640	12.8	2.4	9.7	9.5	1.7	1.6	5.5	5.6	18.1	17.1	2,675	2,911	
Agribusiness																					
GFPT TB	BUY	10.30	13.00	26	395	2,033	2,634	2,364	29.6	(10.2)	4.9	5.5	0.6	0.6	6.1	5.5	13.0	10.7	2,404	2,283	
STA TB	HOLD	11.90	16.00	34	559	1,670	670	1,758	(59.9)	162.4	27.3	10.4	0.4	0.4	2.2	5.8	1.3	3.4	799	1,525	
Property Fund & REITs																					
3,754						8,760	9,405	10,193	7.4	8.4	12.5	11.5	0.9	0.9	8.9	9.1	7.3	7.8			
AIMRT TB	BUY	10.40	13.45	29	252	562	619	679	10.1	9.7	13.3	12.1	0.8	0.8	8.3	8.4	6.3	6.9	629	626	
CPNREIT TB	BUY	11.40	12.50	10	1,262	2,046	2,149	2,380	5.0	10.8	19.2	17.3	1.0	1.0	9.1	9.5	5.1	5.6	2,094	3,885	
INETREIT TB	BUY	11.30	11.30	0	235	438	471	699	7.5	48.6	19.1	12.8	1.1	1.1	7.2	7.8	6.7	8.3	497	733	
LHTEL TB	BUY	12.30	13.50	10	394	1,794	1,704	1,905	(5.0)	11.8	7.6	6.8	0.9	0.9	9.9	10.2	12.4	13.4	1,637	1,785	
LHSC TB	BUY	12.10	13.60	12	395	702	1,211	1,272	72.5	5.0	7.8	7.4	1.0	0.9	9.0	9.5	12.7	12.9	1,211	1,272	
WHART TB	HOLD	9.65	11.00	14	1,023	2,636	2,628	2,615	(0.3)	(0.5)	12.7	12.8	0.9	0.9	7.9	7.8	7.1	7.51	2,651	2,655	
WHAIR TB	BUY	5.95	7.40	24	193	583	623	643	7.0	3.2	10.1	9.8	0.7	0.7	8.9	9.2	7.0	7.2	626	618	
Personal Products & Pharmaceuticals																					
NEO TB	BUY	18.40	27.00	47	169	1,008	500	643	(50.4)	28.6	11.0	8.6	1.0	1.0	3.6	4.7	9.7	11.7	565	721	
MAI TB	BUY				369	1,008	500	643	(50.4)	28.6	11.0	8.6	1.0	1.0	3.6	4.7	9.7	11.7			
BV TB	HOLD	1.74	4.20	141	24	71	94	75	8.4	12.7	10.5	9.3	1.0	1.0	2.9	3.9	4.3	10.0			
GPC TB	REDUCE	3.18	3.50	10	13	73	25	17	(66.1)	7.2	78.4	26.1	1.3	1.2	1.8	2.6	4.3	4.7	27	32	
JPARK TB	BUY	3.86	4.60	19	47	86	84	97	(3.1)	15.8	18.4	15.9	1.9	1.7	1.6	1.4	10.8	11.4	81	109	
MAGURO TB	BUY	23.50	31.60	34	91	101	136	173	34.2	27.4	21.8	17.1	4.3	4.0	3.2	4.1	20.2	24.1	141	181	
NAT TB	BUY	3.14	8.20	161	31	207	231	248	11.8	7.0	4.4	4.2	1.7	1.8	13.5	14.4	36.8	42.1			
TACC TB	BUY	4.80	6.30	31	88	225	251	280	11.8	11.6	11.6	10.4	3.9	3.7	7.7	8.6	34.0	36.7	293	324	
TRP TB	BUY	4.44	24.00	(46)	45	47	59	69	24.4	17.2	45.1	38.5</									