

2010/2025	-- Share price --		Up (down)		Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---		
	Current		Target			24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E	
	Rec	(THB)	(THB)	side		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
SET Index		1,384	1,330		487,549						15.2	14.6									
Coverage					331,839	710,699	739,456	768,762	4.0	4.0	14.7	14.1	1.5	1.4	3.7	3.3	10.3	10.2			
CoverageEnergy					278,243	558,798	598,492	622,648	7.1	4.0	15.2	14.6	1.5	1.4	3.6	3.6	10.1	10.0			
CoverageBank					276,545	496,173	523,265	553,445	5.5	5.8	17.3	16.3	1.9	1.8	3.1	2.6	11.1	11.2			
Banks					65,295	214,525	216,191	215,317	0.8	(0.4)	8.4	8.4	0.7	0.7	6.7	6.6	8.8	8.5			
BBL TB	BUY	153.50	175.00	14	8,954	45,211	43,305	46,399	(4.2)	7.1	6.8	6.3	0.5	0.5	5.3	5.7	7.6	7.7	44,224	43,673	
KBANK TB	BUY	173.00	190.00	10	12,525	48,598	47,671	47,332	(1.9)	(0.7)	8.6	8.7	0.7	0.7	5.8	5.8	8.3	7.9	48,154	48,498	
KFP TB	HOLD	65.00	50.00	(23)	1,634	4,985	4,646	5,000	(6.8)	7.6	11.8	11.0	0.8	0.8	5.1	5.5	7.3	7.8	5,029	5,252	
KTB TB	BUY	25.25	29.00	15	10,784	43,856	46,568	44,682	6.2	(4.0)	7.6	7.9	0.8	0.7	6.5	6.2	10.2	9.3	44,946	43,287	
SCB TB	HOLD	131.00	134.00	2	13,479	43,943	45,506	43,275	3.6	(4.9)	9.7	10.2	0.9	0.9	8.3	7.8	9.2	8.6	45,796	44,926	
TISCO TB	HOLD	108.00	103.00	(5)	2,643	6,901	6,624	6,829	(4.0)	3.1	13.1	12.7	2.0	2.0	7.2	7.2	15.3	15.6	6,564	6,691	
TTB TB	HOLD	1.82	2.05	13	5,277	21,031	21,871	21,799	4.0	(0.3)	8.0	8.1	0.7	0.7	7.5	7.4	9.0	8.7	20,290	20,751	
Diversified financials					11,179	31,056	34,710	37,444	11.8	7.9	10.5	9.8	1.2	1.1	3.1	3.2	12.2	12.1			
AEONTS TB	HOLD	116.00	142.00	22	880	2,962	3,224	3,514	8.8	9.0	9.0	8.3	1.0	1.0	4.7	5.1	11.9	12.1	2,866	3,104	
ASK TB	REDUCE	8.25	5.90	(28)	184	332	355	403	7.0	13.5	27.5	16.5	0.5	0.5	1.8	3.0	3.2	3.4	435	495	
BAM TB	REDUCE	7.15	6.40	(10)	706	1,603	2,213	1,630	38.0	(26.3)	10.4	14.2	0.5	0.5	6.7	4.8	5.0	3.6	2,278	1,926	
CHAYO TB	BUY	1.55	4.00	158	55	281	480	564	70.7	17.4	3.7	3.1	0.4	0.4	4.1	4.8	11.8	12.1	300	285	
JMT TB	HOLD	9.95	17.00	71	444	1,660	2,022	2,221	21.8	9.8	7.2	6.5	0.5	0.5	8.4	9.2	7.4	7.8	1,378	1,523	
KTC TB	BUY	30.25	35.00	16	2,383	7,437	7,758	7,945	4.3	2.4	10.1	9.8	1.8	1.6	4.5	4.6	18.5	17.1	7,601	7,908	
NTC TB	BUY	40.75	56.00	37	2,640	5,867	7,083	8,297	20.7	17.1	12.2	10.4	2.0	1.7	1.2	1.4	17.6	17.6	6,705	7,686	
TIDLO TB	BUY	21.40	21.00	(2)	1,894	4,230	4,923	5,609	16.4	13.9	12.7	11.1	1.8	1.6	1.2	1.3	15.3	15.5	4,963	5,587	
SAK TB	BUY	3.62	5.28	46	232	831	949	1,076	14.3	13.3	8.0	7.1	1.1	1.0	5.2	5.9	14.4	15.0	938	1,009	
SAWAD TB	HOLD	28.75	25.50	(11)	1,460	5,052	4,796	5,201	(5.1)	8.5	10.0	9.2	1.3	1.2	4.5	4.9	13.5	13.2	4,864	5,401	
THANI TB	HOLD	1.58	1.41	(11)	301	800	909	985	13.6	8.4	10.8	10.0	0.7	0.7	4.6	5.0	6.7	7.0	943	1,066	
Commerce					33,800	66,970	69,447	74,231	3.7	6.9	15.9	14.9	1.5	1.5	4.2	4.2	9.7	9.9			
BJC TB	HOLD	19.70	20.00	2	2,413	4,610	4,702	4,899	2.0	4.2	16.8	16.1	0.7	0.6	3.9	4.4	3.9	4.0	4,753	5,172	
COM7 TB	BUY	26.25	31.00	18	1,889	3,307	4,002	4,378	21.0	9.4	15.7	14.4	5.9	4.9	3.6	3.8	41.2	37.3	3,861	4,255	
CPALL TB	BUY	47.50	70.00	47	12,941	25,314	28,455	30,927	12.4	8.7	15.0	13.8	3.3	2.9	3.3	3.6	21.2	20.8	27,952	30,945	
CPAXT TB	BUY	21.50	26.00	21	6,851	11,071	11,573	12,504	4.5	8.1	19.4	17.9	0.7	0.7	3.6	3.9	3.9	4.1	11,515	12,935	
CRC TB	HOLD	20.90	23.00	10	3,852	8,742	7,852	7,583	(10.2)	(3.4)	16.1	16.6	1.7	1.7	8.1	5.5	11.1	10.4	8,319	8,747	
DOHOME TB	BUY	4.04	7.50	86	418	674	845	1,151	25.4	36.2	16.2	11.9	1.0	0.9	0.3	0.9	6.4	8.1	666	785	
GLOBAL TB	HOLD	7.95	7.80	(2)	1,312	2,377	2,282	2,520	(4.0)	10.4	18.8	17.0	1.6	1.6	2.7	2.9	9.0	9.4	2,048	2,247	
HMPRO TB	HOLD	6.95	6.00	15	2,755	6,504	6,050	6,251	(7.0)	3.3	15.1	14.6	3.3	3.2	5.8	5.9	22.2	22.3	6,149	6,503	
ILM TB	BUY	14.90	17.00	14	230	755	810	864	7.3	6.6	9.3	8.7	1.2	1.1	7.5	8.0	12.8	13.1	753	804	
MEGA TB	BUY	29.00	36.00	24	773	3,095	2,220	2,397	(28.3)	8.0	11.4	10.6	2.6	2.5	5.5	5.7	22.5	24.2	2,149	2,298	
MOSHI TB	BUY	36.50	55.00	51	368	521	656	757	25.9	15.5	18.4	15.9	4.7	4.3	3.3	3.8	27.0	28.4	644	755	
Food & Beverage					16,125	46,168	63,841	52,683	38.3	(17.5)	8.3	10.0	1.2	1.1	6.6	5.8	14.4	11.2			
BTG TB	HOLD	16.80	20.00	19	989	2,377	6,612	3,300	178.2	(50.1)	5.1	10.2	1.0	1.0	8.1	4.1	22.8	10.3	6,869	4,142	
CBC TB	HOLD	48.25	64.00	33	1,474	2,843	3,004	3,175	5.7	5.7	16.1	15.2	3.2	2.9	2.8	3.0	21.2	19.8	3,102	3,376	
CH TB	BUY	1.88	3.50	86	46	132	142	152	7.5	6.8	10.6	9.9	1.1	1.0	4.5	4.8	10.3	10.4			
CPF TB	HOLD	21.80	28.00	28	5,491	19,039	28,544	20,471	49.9	(28.3)	6.4	9.0	0.7	0.7	7.4	5.6	11.3	7.7	29,025	23,090	
ICHI TB	BUY	12.70	14.00	10	505	1,343	1,299	1,393	(3.3)	7.2	12.7	11.9	2.9	3.0	9.8	9.3	22.9	25.1	1,235	1,342	
ITC TB	BUY	17.10	18.00	5	1,568	3,830	3,008	3,591	(21.5)	19.4	17.1	14.3	2.1	2.0	4.4	5.3	12.3	14.2	3,011	3,333	
KCC TB	BUY	8.45	11.00	30	141	406	447	514	10.1	15.1	10.3	9.0	1.4	1.3	5.3	6.1	14.5	15.4	446	505	
MT TB	BUY	33.75	31.00	(8)	932	1,442	1,137	1,423	(21.1)	26.2	27.3	21.8	2.3	2.3	3.5	3.9	9.4	10.5	1,109	1,268	
NSL TB	BUY	26.50	45.00	70	243	541	658	726	21.6	10.4	12.1	10.9	3.7	3.2	4.7	5.2	32.4	31.2	658	730	
OSP TB	HOLD	16.20	20.00	23	1,487	3,038	3,388	3,478	11.5	2.7	14.4	14.0	3.0	2.9	6.1	6.1	21.2	20.8	3,549	3,627	
RFB TB	HOLD	3.86	4.80	24	234	500	534	611	6.9	14.3	14.5	12.6	1.5	1.4	4.2	4.4	10.6	11.6	500	566	
SAPPE TB	HOLD	36.50	36.00	(1)	341	1,233	877	1,067	(28.9)	21.6	12.8	10.5	2.5	2.3	5.8	7.1	19.5	22.6	911	1,004	
SNMP TB	HOLD	8.60	12.40	44	237	651	659	733	1.2	11.1	12.5	11.3	2.4	2.2	5.8	6.2	19.5	20.5	664	723	
TFG TB	BUY	4.90	6.80	39	847	3,618	8,682	7,019	140.0	(19.2)	3.8	4.7	1.5	1.3	12.9	10.6	45.6	30.3	7,924	5,877	
TU TB	HOLD	13.00	14.00	8	1,531	5,119	4,744	4,911	(7.3)	3.5	12.2	11.8	1.2	1.2	5.4	5.5	9.8	10.1	4,306	4,717	
ZEN TB	HOLD	6.55	6.50	(1)	60	57	107	120	88.5	12.1	18.3	16.4	1.4	1.4	3.0	3.4	7.8	8.4	67	73	
Property					15,077	46,662	45,354	49,420	(2.8)	9.0	10.9	10.0	1.0	1.0	5.0	5.4	9.6	9.9			
AMATA TB	BUY	15.20	23.00	51	534	2,524	2,645	2,218	4.8	(16.1)	6.6	7.9	0.7	0.7	6.1	5.1	11.7	9.2	2,812	2,967	
AP TB	BUY	8.50	9.00	6	817	5,014	4,721	5,134	(5.8)	8.7	5.7	5.2	0.6	0.5	6.4	7.1	10.5	10.6	4,620	5,022	
ASW TB	HOLD	6.25	6.60	6	172	1,389	840	1,555	(39.5)	85.2	6.7	3.6	0.7	0.6	6.0	11.1	10.4	17.7	997	1,707	
AWC TB	BUY	2.12	5.20	145	2,074	1,860	2,235	2,803	20.2	25.4	30.4	24.2	0.7	0.7	4.2	4.3	2.4	2.9	2,898	3,486	
BRI TB	HOLD	1.80	4.20	133	80	414	467	492	12.7	5.3	3.3	3.1	0.2	0.2	18.7	19.3	7.8	7.7	210	362	
CPN TB	BUY	55.50	73.00	32	7,611	17,028	17,424	18,908	2.3	8.5	14.3	13.2	2.3	2.1	3.9	4.3	16.7	16.8	17,231	18,976	
NOBLE TB	REDUCE	2.16	3.70	71	90	680	760	681	11.7	(10.4)	3.9	4.3	0.4	0.4	15.4	13.8	11.1	9.5			
ORI TB	HOLD	2.32	4.20	81	174	892	1,210	1,350	35.7	11.5	4.7	4.2	0.3	0.3	12.7	13.0	5.9	6.2	1,029	1,116	
SC TB	HOLD	1.73	2.00	16	226	1,283	1,425	1,886	11.1	32.3	5.2	3.9	0.3	0.3	7.7	10.2	5.8	7.4	1,481	1,785	
SIRI TB	HOLD	1.40	1.50	7	746	4,863	4,205	4,683	(13.5)	11.4	5.8	5.2	0.5	0.5	8.7	9.7	8.6	9.1			

2010/2025	-- Share price --		Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Rec	Current (THB)			Target (THB)	side (%)	Cap (USD m)	24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E
								(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(THB m)	(THB m)
SET Index		1,284	1,330	▲	487,549						15.2	14.6								
Automotive																				
AH TB	HOLD	12.70	15.00	18	789		3,480	3,268	3,728	(6.1)	14.1	7.9	6.9	0.6	0.5	7.4	9.3	7.2	8.0	
IRC TB	REDUCE	11.20	12.40	66	11		207	212	233	(33.4)	12.6	10.4	9.2	0.5	0.4	4.8	5.4	5.0	5.5	
SAT TB	BUY	13.10	13.60	4	170		724	789	883	9.0	11.9	7.1	6.3	0.6	0.6	9.1	10.2	9.2	10.0	
STANLY TB	HOLD	180.50	210.00	16	423		1,724	1,513	1,757	(12.2)	16.2	9.1	7.9	0.6	0.6	7.3	10.2	6.9	8.0	
Transportation																				
AAV TB	BUY	1.19	2.50	110	467		2,970	2,661	2,913	(10.4)	9.5	5.7	5.2	1.1	1.0	7.0	7.6	20.9	19.5	
AOT TB	HOLD	40.25	29.75	(26)	17,571		19,515	17,981	18,096	(7.9)	0.6	32.0	31.8	4.4	4.1	1.5	1.5	14.1	13.3	
BA TB	BUY	13.20	28.00	112	847		3,838	3,935	4,196	2.5	6.6	7.0	6.6	1.6	1.5	9.9	9.1	23.8	23.5	
PRM TB	BUY	6.35	9.50	50	431		2,098	2,344	2,384	11.7	1.7	6.8	6.7	1.2	1.1	7.8	8.0	19.0	17.4	
PSL TB	REDUCE	6.95	7.10	2	315		1,276	236	428	(81.5)	81.1	45.9	25.3	0.7	0.7	5.8	5.8	1.4	2.6	
SAV TB	BUY	11.40	27.50	141	222		477	575	685	20.7	19.1	12.7	10.7	4.1	3.5	4.7	5.6	35.0	35.5	
SJWD TB	BUY	8.50	14.00	65	461		788	1,171	1,241	48.6	6.0	13.1	12.4	0.7	0.6	3.5	3.6	5.1	5.3	
THAI TB	REDUCE	9.65	11.30	17	8,346		21,507	29,273	31,133	36.1	6.4	9.3	8.8	3.4	2.6	2.7	2.8	46.7	33.9	
TTA TB	HOLD	4.34	5.30	22	241		1,301	813	1,060	(37.5)	30.4	9.7	7.5	0.3	0.3	6.7	4.0	2.9	3.7	
ICT																				
GABLE TB	BUY	2.94	3.80	29	63		266	221	261	(16.9)	17.8	9.3	7.9	1.0	1.0	5.6	6.5	10.3	12.6	
ILINK TB	BUY	4.78	7.20	51	79		503	510	535	1.5	5.0	5.1	4.9	0.6	0.6	8.8	9.3	11.6	11.6	
ITEL TB	BUY	1.21	2.10	74	51		143	152	182	6.3	20.2	11.1	9.2	0.4	0.4	2.3	3.8	3.7	4.4	
SYNEX TB	BUY	10.60	14.50	37	274		571	651	727	14.0	11.6	13.8	12.4	1.9	1.8	4.7	4.8	14.2	14.9	
Construction services																				
CK TB	BUY	16.00	20.00	25	822		1,446	1,800	1,956	24.5	8.7	15.1	13.9	1.0	1.0	2.3	2.5	6.8	7.1	
PLYTON TB	BUY	2.40	2.50	4	55		(6)	200	204	nm	2.1	9.0	8.8	1.8	1.7	7.8	7.9	20.5	19.7	
SEAFECO TB	BUY	2.26	3.00	33	55		(4)	148	171	nm	15.7	12.4	10.8	1.1	1.1	3.1	3.6	9.5	10.3	
STECOM TB	BUY	8.30	9.50	14	381		(1,268)	967	1,065	nm	10.0	13.0	11.8	0.7	0.7	4.2	3.4	5.4	5.7	
Energy & Utilities																				
BCP TB	BUY	28.50	42.70	50	53,697		151,901	140,964	146,114	(7.2)	3.7	12.4	12.0	1.4	1.4	4.6	1.6	11.7	11.7	
BCPG TB	BUY	8.80	15.10	72	806		1,045	1,045	1,045	0.0	0.0	25.2	25.2	0.8	0.8	3.0	3.4	6.0	6.0	
BGRIM TB	BUY	15.30	17.00	11	1,219		1,729	2,001	2,250	15.7	12.4	20.5	17.7	1.1	1.0	2.5	3.2	5.8	6.3	
CKP TB	BUY	2.56	3.90	52	636		1,345	2,390	1,720	77.7	(28.0)	8.7	12.1	0.7	0.7	3.5	3.5	8.3	5.7	
EGCO TB	HOLD	136.50	140.00	3	2,196		9,774	8,882	8,420	(9.1)	(5.2)	8.1	8.5	0.6	0.6	4.8	4.8	8.2	7.4	
GPSC TB	BUY	41.00	45.00	10	3,533		4,062	5,775	6,120	42.2	6.0	20.0	18.9	1.0	1.0	2.2	2.2	5.3	5.4	
GULF TB	BUY	45.25	59.50	31	20,658		21,383	25,595	29,825	19.7	16.5	26.4	22.7	1.9	1.8	1.9	2.2	7.4	8.1	
OR TB	HOLD	13.70	20.00	46	5,024		7,466	10,100	10,827	35.3	7.2	16.3	14.7	1.4	1.4	3.6	4.0	8.9	9.6	
PTTIP TB	BUY	107.00	179.00	67	12,981		78,239	57,150	54,521	(27.0)	(4.6)	7.4	7.8	0.8	0.7	6.1	5.8	10.1	9.3	
RATCH TB	BUY	28.75	34.80	21	1,911		6,127	6,927	6,781	13.1	(2.1)	9.0	9.2	0.6	0.6	5.9	5.9	7.0	6.6	
SPRC TB	BUY	4.34	11.70	170	1,526		2,185	2,880	43.1	31.8	8.6	6.5	0.5	0.5	9.2	11.5	5.5	7.1		
TOP TB	BUY	34.75	56.80	63	2,372		8,412	11,555	12,942	37.4	12.0	6.7	6.0	0.4	0.4	5.8	6.6	6.7	6.8	
WHAUP TB	BUY	4.18	4.50	8	489		998	1,209	1,284	21.2	6.2	13.2	12.4	1.2	1.1	6.0	7.2	8.8	9.1	
Packaging																				
PJW TB	BUY	2.06	3.00	46	36		114	157	181	38.0	15.4	8.2	7.1	0.9	0.9	6.1	7.0	11.3	12.6	
SCGP TB	BUY	17.20	24.00	40	2,256		3,910	4,009	5,358	2.5	33.6	18.4	13.8	0.9	0.9	2.9	3.6	5.1	6.6	
SFLEX TB	BUY	2.66	3.50	32	61		278	242	242	(12.7)	(0.0)	9.0	9.0	1.9	1.9	4.4	4.4	21.3	21.4	
Electronics																				
DELTA TB	HOLD	193.00	169.00	(12)	73,566		20,164	22,362	29,687	10.9	32.8	107.7	81.1	24.9	20.7	0.3	0.4	25.3	27.8	
HANA TB	BUY	23.40	26.50	13	633		911	711	1,297	(22.0)	82.4	29.1	16.0	0.8	0.7	2.7	3.8	2.6	4.7	
KCE TB	HOLD	25.25	27.00	7	912		1,587	963	1,458	(39.3)	51.4	31.0	20.5	2.2	2.2	4.0	4.2	7.0	10.7	
Professional Services																				
SISB TB	BUY	12.00	29.00	142	345		885	929	1,009	4.9	8.7	12.1	11.2	3.1	2.8	3.5	3.8	26.4	26.1	
Construct																				
EPG TB	BUY	2.98	4.10	38	255		1,420	1,177	1,139	(17.1)	(3.2)	7.1	7.3	0.7	0.6	4.7	6.2	9.4	9.0	
SCC TB	HOLD	205.00	220.00	7	7,517		6,342	10,068	12,824	58.8	27.4	24.4	19.2	0.7	0.7	2.4	2.7	2.8	3.4	
SCGD TB	BUY	4.76	5.70	20	240		908	1,002	1,110	10.4	10.8	7.8	7.1	0.4	0.4	4.5	4.9	5.1	5.5	
TOA TB	HOLD	12.30	13.00	6	729		2,287	2,579	2,640	12.8	2.4	9.2	9.0	1.6	1.5	5.7	5.9	18.1	17.1	
Agribusiness																				
GFPT TB	HOLD	9.85	12.00	22	927		3,703	2,809	3,754	(24.1)	33.6	10.8	8.1	0.4	0.4	3.4	5.5	4.0	5.2	
STA TB	HOLD	11.70	16.00	37	347		2,033	2,139	1,996	5.2	(6.7)	5.8	6.2	0.6	0.6	5.2	4.8	10.6	9.3	
Property Fund & REITs																				
AIMRT TB	BUY	10.60	13.45	27	2,763		860	940	10,193	7.4	8.4	12.5	11.6	0.9	0.9	8.8	8.1	7.3	7.8	
BVC TB	REDUCE	3.12	3.50	12	21		71	75	84	5.4	12.7	10.4	9.6	1.2	1.2	7.9	2.9	4.3	10.0	
CPNREIT TB	BUY	11.60	12.50	8	2,046		2,149	2,380	2,580	9.5	10.7	13.6	12.6	1.0	1.0	5.1	5.6	6.2	6.6	
INREIT TB	BUY	10.90	11.30	4	226		438	471	699	7.5	48.6	18.4	12.4	1.0	1.0	7.5	8.1	6.7	8.3	
LHHOTEL TB	BUY	12.20	13.50	11	391		1,794	1,704	1,905	(5.0)	11.8	7.5	6.7	0.9	0.9	10.0	10.3	12.4	13.4	
LHSC TB	BUY	11.90	13.60	14	388		702	1,211	1,272	72.5	5.0	7.6	7.3	1.0	0.9	9.2	9.6	12.7	12.9	
WHART TB	HOLD	9.70	11.00	13	1,028		2,636	2,628	2,615	(0.3)	(0.5)	12.8	12.9	0.9	0.9	7.8	7.1	2.661	2.665	
WHAIR TB	BUY	5.85	7.40	26	189		583	623	643	7.0	3.2	9.9	9.6	0.7	0.7	9.1	9.3	7.0	7.2	
Personal Products & Pharmaceuticals																				
NEO TB	BUY	19.10	27.00	41	175		1,008	500	643	(50.4)	28.6	11.5	8.9	1.1	1.0	3.5	4.5	9.7	11.7	
MAI																				
BFG TB	BUY	1.72	4.20	144	348		810	861	978	6.2	13.7	13.2	11.6	2.4	2.3	5.2	5.5	18.3	20.1	
GVG TB	BUY	10.60	13.45	27	2,763		860	940	10,193	7.4	8.4	12.5	11.6	0.9	0.9	8.8	8.1	7.3	7.8	
HYAT TB	REDUCE	3.12	3.50	12	21		71	75	84	5.4	12.7	10.4	9.6	1.2	1.2	7.9	2.9	4.3	10.0	
4ABK TB	BUY	3.90	4.60	18	24		73	75	87	(6.1)	8.7	27.8	25.2	1.2	1.2	7.9	2.7	4.7	3.7	
MAAGURO TB	BUY	24.10	31.60	31	93		101	136	173	(31.1)	15.8	18.6	16.1	1.9	1.8	1.5	1.5	16.5	11.4	
NAT TB	BUY	3.32	8.20	147	33		207	231	248	11.8	7.0	4.7	4.4	1.8	1.9	12.8	13.7	36.8	42.1	
TACC TB	BUY	4.68	6.30	35	86		225	251	280	11.8	11.6	11.3	10.1	3.8	3.7	7.9	8.9	34.0	36.7	
TRP TB	BUY	4.38	2.40	(45)	44		47	59	69	24.4	17.2	44.5	38.0	4.9	4.7	1.3	1.6	11.3	12.7	