

17/10/2025	-- Share price --				Up (down)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---		
	Current (THB)		Target (THB)				24 (THB m)	25E (THB m)	26E (THB m)	25E (%)	26E (%)	25E (x)	26E (x)	25E (%)	26E (%)	25E (%)	26E (%)	2025E (THB m)	2026E (THB m)			
	Rec		side (%)																			
SET Index	1,376	1,330			▲	498,922						15.2	14.6									
Coverage						329,410	710,699	739,456	768,762	4.0	4.0	14.5	14.0	1.5	1.4	3.8	3.3	10.3	10.2			
CoverageEnergy						276,285	558,798	598,492	622,648	7.1	4.0	15.1	14.5	1.5	1.4	3.6	3.6	10.1	10.0			
CoverageBank						274,503	496,173	523,265	553,445	5.5	5.8	17.1	16.2	1.8	1.8	3.2	2.6	11.1	11.2			
Banks						54,907	214,525	216,191	215,317	0.8	(0.4)	8.3	8.3	0.7	0.7	6.7	6.6	8.8	8.5			
BBL TB	BUY	152.50	175.00	15	8,909	45,211	43,305	46,399	(4.2)	7.1	6.7	6.3	0.5	0.5	5.3	5.7	7.6	7.7	44,224	43,673		
KBANK TB	BUY	171.50	190.00	11	12,437	48,598	47,671	47,332	(1.9)	(0.7)	8.5	8.6	0.7	0.7	5.9	5.8	8.3	7.9	48,154	48,498		
KFP TB	HOLD	62.25	50.00	(20)	1,567	4,985	4,646	5,000	(6.8)	7.6	11.3	10.5	0.8	0.8	5.3	5.7	7.3	7.6	4,981	5,227		
KTB TB	BUY	25.00	29.00	16	10,694	43,856	46,568	44,682	6.2	(4.0)	7.5	7.8	0.7	0.7	6.5	6.3	10.2	9.3	44,946	43,287		
SCB TB	HOLD	130.00	134.00	3	13,397	43,943	45,506	43,275	3.6	(4.9)	9.6	10.1	0.9	0.9	8.3	7.9	9.2	8.6	45,796	44,926		
TISCO TB	HOLD	108.00	103.00	(5)	2,647	6,901	6,624	6,829	(4.1)	3.1	13.1	12.7	2.0	2.0	7.2	7.2	15.3	15.6	6,564	6,691		
TTB TB	HOLD	1.81	2.05	13	5,256	21,031	21,871	21,799	4.0	(0.3)	8.0	8.0	0.7	0.7	7.5	7.5	9.0	8.7	20,290	20,751		
Diversified financials						11,241	31,056	34,710	37,444	11.8	7.9	10.6	9.8	1.2	1.1	3.1	3.2	12.2	12.1			
AEONTS TB	HOLD	114.50	142.00	24	871	2,962	3,224	3,514	8.8	9.0	8.9	8.1	1.0	1.0	4.8	5.2	11.9	12.1	2,866	3,104		
ASK TB	REDUCE	8.25	5.90	(28)	184	332	355	403	7.0	13.5	27.5	16.5	0.5	0.5	1.8	3.0	3.2	3.4	435	495		
BAM TB	REDUCE	7.65	6.40	(16)	757	1,603	2,213	1,630	38.0	(26.3)	11.2	15.2	0.6	0.5	6.3	4.5	5.0	3.6	2,291	1,921		
CHAYO TB	BUY	1.60	4.00	150	57	281	480	564	70.7	17.4	3.8	3.2	0.4	0.4	4.0	4.6	11.8	12.1	300	285		
JMT TB	HOLD	10.10	17.00	68	451	1,660	2,022	2,221	21.8	9.8	7.3	6.6	0.5	0.5	8.2	9.0	7.4	7.8	1,378	1,523		
KTC TB	BUY	30.00	35.00	17	2,367	7,437	7,758	7,945	4.3	2.4	10.0	9.7	1.8	1.6	4.5	4.6	18.5	17.1	7,595	7,894		
MTC TB	BUY	40.50	56.00	38	2,628	5,867	7,083	8,297	20.7	17.1	12.1	10.3	2.0	1.7	1.2	1.4	17.6	17.6	6,712	7,693		
TIDLO TB	BUY	21.60	21.00	(3)	1,914	4,230	4,923	5,609	16.4	13.9	12.8	11.2	1.9	1.6	1.2	1.3	15.3	15.5	4,983	5,587		
SAK TB	BUY	3.64	5.28	45	234	831	949	1,076	14.3	13.3	8.0	7.1	1.1	1.0	5.2	5.9	14.4	15.0	938	1,009		
SAWAD TB	HOLD	29.00	25.50	(12)	1,475	5,052	4,796	5,201	(5.1)	8.5	10.0	9.3	1.3	1.2	4.5	4.9	13.5	13.2	4,864	5,401		
THANI TB	HOLD	1.59	1.41	(11)	303	800	909	985	13.6	8.4	10.9	10.1	0.7	0.7	4.6	5.0	6.7	7.0	943	1,066		
Commerce						33,509	66,970	69,447	74,231	3.7	6.9	15.8	14.7	1.5	1.4	4.3	4.2	9.7	9.9			
BJC TB	HOLD	19.60	20.00	2	2,404	4,610	4,702	4,899	2.0	4.2	16.7	16.0	0.7	0.6	3.9	4.4	3.9	4.0	4,753	5,172		
COM7 TB	BUY	26.00	31.00	19	1,874	3,307	4,002	4,378	21.0	9.4	15.6	14.3	5.8	4.9	3.6	3.8	41.2	37.3	3,861	4,255		
CPALL TB	BUY	47.25	70.00	48	12,893	25,314	28,455	30,927	12.4	8.7	14.9	13.7	3.2	2.9	3.4	3.6	21.2	20.8	27,952	30,945		
CPAXT TB	BUY	21.40	26.00	21	6,830	11,071	11,573	12,504	4.5	8.1	19.3	17.8	0.7	0.7	3.6	3.9	3.9	4.1	11,515	12,935		
CRC TB	HOLD	20.20	23.00	14	3,729	8,742	7,852	7,583	(10.2)	(3.4)	15.5	16.1	1.7	1.7	8.4	5.6	11.1	10.4	8,319	8,747		
DOHOME TB	BUY	3.76	7.50	99	389	677	845	1,151	25.4	36.2	15.1	11.0	0.9	0.9	0.4	1.0	6.4	8.1	669	787		
GLOBAL TB	HOLD	7.70	7.80	1	1,273	2,377	2,282	2,520	(4.0)	10.4	18.2	16.5	1.6	1.5	2.7	3.0	9.0	9.4	2,055	2,257		
HMPRO TB	HOLD	6.90	8.00	16	2,739	6,504	6,050	6,251	(7.0)	3.3	15.0	14.5	3.3	3.2	5.8	6.0	22.2	22.3	6,203	6,586		
ILM TB	BUY	14.80	17.00	15	229	755	864	964	7.3	6.6	9.2	8.7	1.2	1.1	7.5	8.0	12.8	13.1	753	804		
MEGA TB	BUY	29.25	36.00	23	781	3,095	2,220	2,397	(28.3)	8.0	11.5	10.6	2.6	2.6	5.5	5.6	22.5	24.2	2,149	2,298		
MOSHI TB	BUY	36.50	55.00	51	369	521	656	757	25.9	15.5	18.4	15.9	4.7	4.3	3.3	3.8	27.0	28.4	644	755		
Food & Beverage						16,213	46,168	63,841	52,683	38.3	(17.5)	8.3	10.1	1.2	1.1	6.6	5.8	14.4	11.2			
BTC TB	HOLD	17.00	20.00	18	1,003	2,377	6,612	3,300	178.2	(50.1)	5.1	10.3	1.1	1.0	8.0	4.0	22.8	10.3	6,869	4,142		
CBG TB	HOLD	49.25	64.00	30	1,507	2,843	3,004	3,175	5.7	5.7	16.4	15.5	3.2	2.9	2.7	2.9	21.2	19.8	3,141	3,411		
CH TB	BUY	1.86	3.50	88	46	132	142	152	7.5	6.8	10.5	9.8	1.1	1.0	4.6	4.9	10.3	10.4				
CPF TB	HOLD	21.80	28.00	28	5,500	19,039	28,544	20,471	49.9	(28.3)	6.4	9.0	0.7	0.7	7.4	5.6	11.3	7.7	29,025	23,090		
ICHI TB	BUY	12.70	14.00	10	505	1,343	1,299	1,393	(3.3)	7.2	12.7	11.9	2.9	3.0	9.8	9.3	22.9	25.1	1,235	1,342		
ITC TB	BUY	17.40	18.00	3	1,598	3,830	3,008	3,591	(21.5)	19.4	17.4	14.5	2.1	2.0	4.3	5.2	12.3	14.2	3,011	3,333		
KCG TB	BUY	8.50	11.00	29	142	406	447	514	10.1	15.1	10.4	9.0	1.4	1.3	5.3	6.1	14.5	15.4	446	505		
N TB	BUY	33.50	31.00	(7)	927	1,442	1,137	1,423	(21.1)	25.2	27.1	21.7	2.3	2.3	3.5	3.9	8.4	10.5	1,109	1,268		
NSL TB	BUY	26.50	45.00	70	243	541	658	726	21.6	10.4	12.1	10.9	3.7	3.2	4.7	5.2	32.4	31.2	658	730		
OSP TB	HOLD	15.90	20.00	26	1,462	3,038	3,388	3,478	11.5	2.7	14.1	13.7	2.9	2.8	6.2	6.2	21.2	20.8	3,566	3,630		
RFB TB	HOLD	3.78	4.80	27	229	500	534	611	6.9	14.3	14.2	12.4	1.5	1.4	4.2	4.4	10.6	11.6	500	566		
SAPPE TB	HOLD	36.50	36.00	(1)	342	1,233	877	1,067	(28.9)	21.6	12.8	10.5	2.5	2.3	5.8	7.1	19.5	22.6	911	1,004		
SNMP TB	HOLD	8.65	12.40	43	238	651	659	733	1.2	11.1	12.6	11.3	2.4	2.3	5.8	6.2	19.5	20.5	664	723		
TFG TB	BUY	4.90	6.80	39	848	3,618	8,682	7,019	140.0	(19.2)	3.8	4.7	1.5	1.3	12.9	10.6	45.6	30.3	7,924	5,877		
TU TB	HOLD	13.30	14.00	5	1,569	5,119	4,744	4,911	(7.3)	3.5	12.5	12.1	1.2	1.2	5.2	5.4	9.8	10.1	4,306	4,717		
ZEN TB	HOLD	6.00	6.50	8	55	57	107	120	88.5	12.1	16.8	15.0	1.3	1.2	3.3	3.7	7.8	8.4	67	73		
Property						14,913	46,662	45,354	49,420	(2.8)	9.0	10.7	9.9	1.0	1.0	5.1	5.4	9.6	9.9			
AMATA TB	BUY	16.00	23.00	44	563	2,524	2,645	2,218	4.8	(16.1)	7.0	8.3	0.8	0.7	5.8	4.8	11.7	9.2	2,812	2,967		
AP TB	BUY	8.20	9.00	10	790	5,104	4,721	5,134	(5.8)	8.7	5.5	5.0	0.6	0.5	6.7	7.4	10.5	10.6	4,620	5,002		
ASW TB	HOLD	6.25	6.60	6	172	1,389	840	1,555	(39.5)	85.2	6.7	3.6	0.7	0.6	6.0	11.1	10.4	17.7	997	1,077		
BK TB	BUY	2.14	5.00	143	2,097	2,836	2,860	2,903	20.6	18.8	30.6	24.4	4.2	4.2	4.2	4.2	2.4	2.4	2,889	3,462		
BRN TB	HOLD	1.76	4.20	139	78	414	467	492	12.7	5.3	3.2	3.1	0.2	0.2	19.1	19.8	7.8	7.7	210	362		
CPI TB	BUY	53.75	73.00	36	7,383	17,028	17,424	18,908	2.3	8.5	13.8	12.8	2.2	2.1	4.0	4.4	16.7	16.8	17,231	18,976		
NOBLE TB	REDUCE	2.18	3.70	70	91	680	760	681	11.7	(10.4)	3.9	4.4	0.4	0.4	15.3	13.7	11.1	9.5				
ORI TB	HOLD	2.30	4.20	83	173	892	1,210	1,350	35.7	11.5	4.7	4.2	0.3	0.3	12.8	13.1	5.9	6.2	10,229	1,116		
SC TB	HOLD	1.69	2.00	18	221	1,283	1,425	1,886	11.1	32.3	5.1	3.8	0.3	0.3	7.9	10.4	5.8	7.4	1,481	1,785		
SIRI TB	HOLD	1.39	1.50	8	742	4,863	4,205	4,683	(13.5)	11												

17/10/2025	-- Share price --			Up (down)	Market	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---	
	Current	Target	side			24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E
	Rec	(THB)	(THB)	(%)		Cap (USD m)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)
SET Index	1,278	1,330	▲		498,922						15.2	14.6								
Automotive																				
AH TB	HOLD	12.80	15.00	17	791	3,480	3,268	3,728	(6.1)	14.1	7.9	6.9	0.6	0.5	7.3	9.3	7.2	8.0		
IRC TB	REDUCE	11.30	12.40	66	132	721	759	854	5.3	12.5	6.0	5.3	0.4	0.4	6.0	6.8	7.1	7.6	788	885
SAT TB	BUY	13.10	13.60	4	66	312	207	233	(33.4)	12.6	10.2	9.3	0.5	0.5	4.8	5.4	5.0	5.5		
STANLY TB	HOLD	180.00	210.00	17	170	724	789	883	9.0	11.9	7.1	6.3	0.6	0.6	9.1	10.2	9.2	10.0	698	720
Transportation																				
AAV TB	BUY	1.19	2.50	110	422	1,724	1,513	1,757	(12.2)	16.2	9.1	7.8	0.6	0.6	7.4	10.2	6.9	8.0	1,541	1,664
AOT TB	HOLD	40.25	29.75	(26)	17,599	19,515	17,981	18,096	(7.9)	0.6	32.0	31.8	4.4	4.1	1.5	1.5	14.1	13.3	18,216	18,601
BA TB	BUY	13.70	28.00	104	881	3,838	3,935	4,196	2.5	6.6	7.3	6.9	1.7	1.5	9.5	8.8	23.8	23.5	3,198	3,424
PRM TB	BUY	6.30	9.50	51	428	2,098	2,344	2,384	11.7	1.7	6.7	6.6	1.2	1.1	7.9	8.0	19.0	17.4	2,371	2,525
PSL TB	REDUCE	6.90	7.10	3	314	1,276	236	428	(81.5)	81.1	45.5	25.1	0.7	0.7	5.8	5.8	1.4	2.6	204	459
SAV TB	BUY	11.40	27.50	141	223	477	575	685	20.7	19.1	12.7	10.7	4.1	3.5	4.7	5.6	35.0	35.5	540	606
SJWD TB	BUY	8.55	14.00	64	465	788	1,171	1,241	48.6	6.0	13.2	12.5	0.7	0.7	3.5	3.6	5.1	5.3	1,145	1,242
THAI TB	REDUCE	10.10	11.30	12	8,749	21,507	29,273	31,133	36.1	6.4	9.8	9.2	3.6	2.8	2.6	2.7	46.7	33.9	32,488	30,264
TTA TB	HOLD	4.32	5.30	23	240	1,301	813	1,060	(37.5)	30.4	9.7	7.4	0.3	0.3	6.8	4.1	2.9	3.7		
ICT																				
GABLE TB	BUY	2.92	3.80	30	63	266	221	261	(16.9)	17.8	9.2	7.8	1.0	1.0	5.6	6.6	10.3	12.6	251	283
ILINK TB	BUY	4.76	7.20	51	79	503	510	535	1.5	5.0	5.1	4.8	0.6	0.6	8.9	9.3	11.6	11.6		
ITEL TB	BUY	1.22	2.10	72	52	143	152	182	6.3	20.2	11.2	9.3	0.4	0.4	2.3	3.8	3.7	4.4		
SYNEX TB	BUY	10.60	14.50	37	275	571	651	727	14.0	11.6	13.8	12.4	1.9	1.8	4.7	4.8	14.2	14.9	667	785
Construction services																				
CK TB	BUY	15.50	20.00	29	797	1,446	1,800	1,956	24.5	8.7	14.6	13.4	1.0	0.9	2.4	2.6	6.8	7.1	1,967	1,984
PYLON TB	BUY	2.40	2.50	4	55	(6)	200	204	nm	2.1	9.0	8.8	1.8	1.7	7.8	7.9	20.5	19.7	201	205
SEAFOD TB	BUY	2.26	3.00	33	55	(4)	148	171	nm	15.7	12.4	10.8	1.1	1.1	3.1	3.6	9.5	10.3	153	163
STECOM TB	BUY	8.35	9.50	14	384	(1,268)	967	1,065	nm	10.0	13.1	11.9	0.7	0.7	4.2	3.4	5.4	5.7	1,107	1,075
Energy & Utilities																				
BCP TB	BUY	28.25	42.70	51	1,191	9,796	6,150	7,500	(37.2)	22.0	6.3	5.2	0.6	0.6	4.2	5.8	9.6	9.8	5,202	7,604
BCPG TB	BUY	8.85	15.10	71	811	1,045	1,045	1,045	0.0	0.0	25.4	25.4	0.8	0.8	3.0	3.4	6.0	6.0	1,441	2,281
BGRIM TB	BUY	15.10	17.00	13	1,205	1,729	2,001	2,250	15.7	12.4	20.2	17.5	1.1	1.0	2.6	3.2	5.8	6.3	2,046	2,423
CKP TB	BUY	2.56	3.90	52	637	1,345	2,390	1,720	77.7	(28.0)	8.7	12.1	0.7	0.7	3.5	3.5	8.3	5.7	1,845	1,911
EGCO TB	HOLD	138.00	140.00	1	2,224	9,774	8,882	8,420	(9.1)	(5.2)	8.2	8.6	0.6	0.6	4.7	4.7	8.2	7.4	8,792	8,355
GPSC TB	BUY	40.50	45.00	11	3,495	4,062	5,775	6,120	42.2	6.0	19.8	18.7	1.0	1.0	2.2	2.2	5.3	5.4	5,487	5,888
GULF TB	BUY	45.00	59.50	32	20,576	21,383	25,595	29,825	19.7	16.5	26.3	22.5	1.9	1.8	1.9	2.2	7.4	8.1	25,548	29,834
OR TB	HOLD	13.50	20.00	48	4,958	7,466	10,100	10,827	35.3	7.2	16.0	14.4	1.4	1.4	3.7	4.1	8.9	9.6	10,655	11,524
PTTIP TB	BUY	105.00	179.00	70	12,758	78,239	57,150	54,521	(27.0)	(4.6)	7.3	7.6	0.7	0.7	6.2	5.9	10.1	9.3	1,869	1,783
RATCH TB	BUY	28.75	34.80	21	1,914	6,127	6,927	6,781	13.1	(2.1)	9.0	9.2	0.6	0.6	5.9	5.9	7.0	6.6	6,913	7,030
SPRC TB	BUY	4.30	11.70	172	571	1,556	2,185	2,880	43.1	31.8	8.5	6.5	0.5	0.5	9.3	11.6	5.5	7.1	1,410	2,044
TOP TB	BUY	33.75	56.80	68	2,207	8,412	11,555	12,942	37.4	12.0	6.5	5.8	0.4	0.4	5.9	6.8	6.7	6.8	12,606	11,968
WHAUP TB	BUY	4.08	4.50	10	478	998	1,209	1,284	21.2	6.2	12.9	12.2	1.1	1.1	6.1	7.4	8.8	9.1	1,150	1,379
Packaging																				
PJW TB	BUY	2.06	3.00	46	37	114	157	181	38.0	15.4	8.2	7.1	0.9	0.9	6.1	7.0	11.3	12.6		
SCGP TB	BUY	16.90	24.00	42	2,220	3,910	4,009	5,358	2.5	33.6	18.1	13.5	0.9	0.9	3.0	3.7	5.1	6.6	3,785	4,536
SFLEX TB	BUY	2.66	3.50	32	61	278	242	242	(12.7)	(0.0)	9.0	9.0	1.9	1.9	4.4	4.4	21.3	21.4	274	307
Electronics																				
DELTA TB	HOLD	188.50	169.00	(10)	71,965	20,164	22,362	29,687	10.9	32.8	105.1	79.2	24.3	20.2	0.3	0.4	25.3	27.8	21,227	26,663
HANA TB	BUY	23.40	26.50	13	634	911	711	1,297	(22.0)	82.4	29.1	16.0	0.8	0.7	2.7	3.8	2.6	4.7	1,067	1,310
KCE TB	HOLD	25.50	27.00	6	923	1,587	963	1,458	(39.3)	51.4	31.3	20.7	2.2	2.2	3.9	4.2	7.0	10.7	1,088	1,358
Professional Services																				
SISB TB	BUY	11.60	29.00	150	334	885	929	1,009	4.9	8.7	11.7	10.8	3.0	2.7	3.7	4.0	26.4	26.1		
Construct																				
EPG TB	BUY	3.04	4.10	35	261	1,420	1,177	1,139	(17.1)	(3.2)	7.2	7.5	0.7	0.7	4.6	6.1	9.4	9.0	1,093	1,249
SCC TB	HOLD	201.00	220.00	9	7,382	6,342	10,068	12,824	58.8	27.4	24.0	18.8	0.6	0.6	2.7	2.8	3.4	12,458	11,847	
SCGD TB	BUY	4.76	5.70	20	240	908	1,002	1,110	10.4	10.8	7.8	7.1	0.4	0.4	4.5	4.9	5.1	5.5	1,003	1,130
TOA TB	HOLD	12.80	13.00	2	759	2,287	2,579	2,640	12.8	2.4	9.6	9.4	1.7	1.5	5.6	18.1	17.1	2,621	2,817	
Agribusiness																				
GFPT TB	HOLD	9.80	12.00	22	926	3,703	2,589	3,754	(24.1)	33.6	10.8	8.1	0.4	0.4	3.4	5.5	4.0	5.2		
STA TB	HOLD	11.70	16.00	37	550	2,033	2,139	1,996	5.2	(6.7)	5.7	6.2	0.6	0.6	5.2	4.9	10.6	9.3	2,228	2,199
Property Fund & REITs																				
AIMRT TB	BUY	10.30	13.45	31	3,784	8,760	9,405	10,193	7.4	8.4	12.2	11.7	0.8	0.8	8.8	9.1	7.3	7.8		
CPNREIT TB	BUY	11.60	12.50	8	1,286	2,046	2,149	2,380	10.5	10.7	13.6	11.6	0.9	0.9	8.3	8.5	6.3	6.9	629	626
INREIT TB	BUY	10.80	11.30	5	224	438	471	699	7.5	48.6	18.2	12.3	1.0	1.0	7.6	8.2	6.7	8.3	515	724
LHOTHOTEL TB	BUY	12.30	13	10	395	1,794	1,704	1,905	(5.0)	11.8	7.6	6.8	0.9	0.9	9.9	10.2	12.4	13.4	1,686	1,804
LHSC TB	BUY	12.30	13.60	11	402	702	1,211	1,272	72.5	5.0	7.9	7.5	1.0	0.9	8.9	9.3	12.7	12.9	1,211	1,272
WHART TB	HOLD	9.75	11.00	13	1,035	2,636	2,628	2,615	(0.3)	(0.5)	12.9	12.9	0.9	0.9	7.8	7.7	7.1	7.1	2,661	2,665
WHAIR TB	BUY	5.95	7.40	24	193	583	623	643	7.0	3.2	10.1	9.8	0.7	0.7	8.9	9.2	7.0	7.2	626	618
Personal Products & Pharmaceuticals																				
NEO TB	BUY	19.30	27.00	40	177	1,008	500	643	(50.4)	28.6	11.6	9.0	1.1	1.0	3.5	4.4	9.7	11.7		
MAI					177	1,008	500	643	(50.4)	28.6	11.6	9.0	1.1	1.0	3.5	4.4	9.7	11.7	519	671
BVG TB	HOLD	1.74	4.20	141	24	73	75	84	5.4	12.7	10.5	9.3	1.0	0.9	2.9	3.0	9.4	10.0		
GFCT TB	REDUCE	3.12	3.50	12	21	73	25	27	(66.1)	8.7	17.8	25.6	1.2	1.2	7.9	2.7	4.3	4.7	27	32
PRAB TB	BUY	3.92	4.40	17	46	86	84	87	(3.1)	15.8	18.7	16.2	1.9	1.8	1.4	1.3	11.1	11.1	81	109
MAGURO TB	BUY	24.30	31.60	30	94	101	136	173	24.2	27.4	25.2	17.7	4.4	4.1	3.1	4.0	20.2	24.1	141	181
NAT TB	BUY	3.26	8.20	152	32	207	231	248	11.8	7.0	4.6	4.3	1.7	1.9	13.0	13.9	36.8	42.1		
TACC TB	BUY	4.66	6.30	35	86	225	251	280	11.8	11.6	11.3	10.1	3.8	3.6	8.0	8.9	34.0	36.7	293	324
TRP TB	BUY	4.48	2.40	(46)	45	47	59	69	24.4	17.2	45.5	38.8	5.1	4.8	1.3	1.5	11.3	12.7	80	100