

02/10/2025	-- Share price --		Up (down)	side	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		---- PBV ----		----- Div yld -----		---- ROE ----		--- Net income(BBG) ---	
	Current	Target				24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E
	(THB)	(THB)				(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
SET Index	1,288	1,330	3		497,684						14.9	14.3								
Coverage					333,340	710,465	747,058	776,587	5.2	4.0	14.4	13.9	1.5	1.4	3.8	3.3	10.4	10.3		
CoverageXEnergy					279,526	558,564	606,511	630,783	8.6	4.0	14.9	14.3	1.5	1.4	3.6	3.7	10.2	10.1		
CoverageXBank					278,995	495,939	530,325	556,717	6.9	5.0	17.0	16.2	1.9	1.8	3.2	2.6	11.2	11.2		
Banks					64,345	214,525	216,733	219,870	1.0	1.4	8.1	8.0	0.7	0.7	6.9	7.0	8.9	8.7		
BBL TB	BUY	148.50	175.00	18	8,755	45,211	43,305	46,399	(4.2)	7.1	6.5	6.1	0.5	0.5	5.5	5.9	7.6	7.7	44,192	43,774
KBANK TB	BUY	165.50	190.00	15	12,112	48,598	47,671	47,332	(1.9)	(0.7)	8.2	8.3	0.7	0.6	6.1	6.0	8.3	7.9	48,081	48,586
KFP TB	HOLD	58.50	50.00	(15)	1,486	4,985	4,646	5,000	(6.8)	7.6	10.7	9.9	0.8	0.7	5.6	6.1	7.3	7.8	4,981	5,227
KTB TB	BUY	24.80	29.00	17	10,706	43,856	46,568	44,682	6.2	(4.0)	7.4	7.8	0.7	0.7	6.6	6.3	10.2	9.3	44,827	43,271
SCB TB	HOLD	127.00	130.00	2	13,208	43,943	46,165	47,906	5.1	3.8	9.3	8.9	0.9	0.8	8.6	9.0	9.4	9.5	45,707	45,169
TISCO TB	HOLD	101.50	95.00	(6)	2,510	6,901	6,507	6,752	(5.7)	3.8	12.5	12.0	1.9	1.9	7.6	7.6	15.1	15.5	6,488	6,586
TTB TB	HOLD	1.90	2.05	8	5,568	21,031	21,871	21,799	4.0	(0.3)	8.4	8.4	0.7	0.7	7.1	7.1	9.0	8.7	20,228	20,739
Diversified financials					11,524	31,056	34,710	37,444	11.8	7.9	10.7	10.0	1.3	1.2	3.0	3.1	12.2	12.1		
AEONTS TB	HOLD	116.50	142.00	22	895	2,962	3,224	3,514	8.8	9.0	9.0	8.3	1.0	1.0	4.7	5.1	11.9	12.1	2,866	3,146
ASK TB	REDUCE	8.80	5.90	(33)	201	332	355	403	7.0	13.5	29.3	17.6	0.5	0.5	1.7	2.8	3.2	3.4	403	487
BAM TB	REDUCE	7.60	6.40	(16)	759	1,603	2,213	1,630	38.0	(26.3)	11.1	15.1	0.5	0.5	6.3	4.5	5.0	3.6	2,312	1,959
CHAYO TB	BUY	1.78	4.00	125	64	281	480	564	70.7	17.4	4.2	3.6	0.5	0.4	3.6	4.2	11.8	12.1	300	304
JMT TB	HOLD	11.50	17.00	48	519	1,660	2,022	2,221	21.8	9.8	8.3	7.6	0.6	0.6	7.2	7.9	7.4	7.8	1,378	1,523
KTC TB	BUY	30.75	32.00	4	2,449	7,437	7,758	7,945	4.3	2.4	10.2	10.0	1.8	1.6	4.4	4.5	18.5	17.1	7,657	7,948
MTC TB	BUY	41.50	56.00	35	2,717	5,867	7,083	8,297	20.7	17.1	12.4	10.6	2.0	1.7	1.2	1.4	17.6	17.6	6,712	7,688
TIDLOE TB	BUY	20.00	21.00	5	1,789	4,230	4,923	5,609	16.4	13.9	11.9	10.4	1.7	1.5	1.3	1.4	15.3	15.5	4,957	5,551
SAK TB	BUY	3.82	5.28	38	247	831	949	1,076	14.3	13.3	8.4	7.4	1.2	1.1	5.0	5.6	14.4	15.0	943	994
SAWAD TB	HOLD	30.50	25.50	(16)	1,565	5,052	4,796	5,201	(5.1)	8.5	10.6	9.7	1.3	1.2	4.3	4.6	13.5	13.2	4,911	5,418
THANI TB	HOLD	1.66	1.41	(15)	319	800	909	985	13.6	8.4	11.4	10.5	0.7	0.7	4.4	4.8	6.7	7.0	943	1,066
Commerce					35,177	66,736	70,215	75,283	5.2	7.2	16.2	15.1	1.6	1.5	4.2	4.1	9.8	10.1		
BJC TB	HOLD	20.20	20.00	(1)	2,501	4,610	4,702	4,899	2.0	4.2	17.2	16.5	0.7	0.7	3.8	4.3	3.9	4.0	4,753	5,172
COM7 TB	BUY	26.75	28.50	7	1,946	3,307	4,002	4,378	21.0	9.4	16.0	14.7	6.0	5.0	3.5	3.7	41.2	37.3	3,857	4,255
CPALL TB	BUY	48.00	65.00	35	13,232	25,314	28,455	30,927	12.4	8.7	15.2	13.9	3.3	2.9	3.3	3.6	21.2	20.8	27,917	30,883
CPAXT TB	BUY	22.90	23.00	0	7,376	10,837	11,573	12,504	6.8	8.1	20.6	19.1	0.8	0.8	3.4	3.7	3.9	4.1	11,572	13,022
CRC TB	HOLD	21.50	23.00	7	4,005	8,742	7,852	7,583	(10.2)	(3.4)	16.5	17.1	1.8	1.8	7.9	5.3	11.1	10.4	8,508	8,867
DOHOME TB	BUY	3.96	7.50	89	414	674	845	1,151	25.4	36.2	15.9	11.6	1.0	0.9	0.4	0.9	6.4	8.1	685	812
GLOBAL TB	HOLD	7.70	7.80	1	1,285	2,377	2,282	2,520	(4.0)	10.4	18.2	16.5	1.6	1.5	2.7	3.0	9.0	9.4	2,046	2,235
HMPRO TB	BUY	7.35	11.80	61	2,945	6,504	6,819	7,303	4.8	7.1	14.2	13.2	3.5	3.4	6.1	6.6	25.0	25.9	6,263	6,660
ILM TB	BUY	15.70	17.00	8	245	755	810	864	7.3	6.6	9.8	9.2	1.2	1.2	7.1	7.6	12.8	13.1	753	804
MEGA TB	BUY	31.00	36.00	16	835	3,095	2,220	2,397	(28.3)	8.0	12.2	11.3	2.7	2.7	5.2	5.3	22.5	24.2	2,149	2,298
MOSHI TB	BUY	38.75	55.00	42	395	521	656	757	25.9	15.5	19.5	16.9	5.0	4.6	3.1	3.6	27.0	28.4	644	755
Food & Beverage					16,623	46,168	70,435	54,714	52.6	(22.3)	7.6	9.8	1.2	1.1	7.2	5.8	15.8	11.6		
BTG TB	HOLD	18.70	27.00	44	1,116	2,377	7,563	4,353	218.2	(42.4)	4.9	8.6	1.1	1.1	8.5	4.8	25.8	13.3	7,491	4,632
CBG TB	HOLD	53.75	64.00	19	1,660	2,843	3,004	3,175	5.7	5.7	17.9	16.9	3.5	3.2	2.5	2.7	21.2	19.8	3,157	3,422
CH TB	BUY	1.88	3.50	86	46	132	142	152	7.5	6.8	10.6	9.9	1.1	1.0	4.5	4.8	10.3	10.4		
CPF TB	HOLD	22.30	30.00	35	5,678	19,039	34,187	21,450	79.6	(37.3)	5.5	8.7	0.7	0.7	9.1	5.7	13.4	8.0	30,183	24,188
ICHI TB	BUY	13.10	14.00	7	526	1,343	1,299	1,393	(3.3)	7.2	13.1	12.2	3.0	3.1	9.5	9.0	22.9	25.1	1,235	1,342
ITC TB	BUY	15.50	18.00	16	1,436	3,830	3,008	3,591	(21.5)	19.4	15.5	12.9	1.9	1.8	4.8	5.8	12.3	14.2	3,011	3,333
KCC TB	BUY	8.65	11.00	27	146	406	447	514	10.1	15.1	10.5	9.2	1.5	1.3	5.2	6.0	14.5	15.4	446	505
N TB	BUY	33.50	31.00	(7)	935	1,442	1,137	1,423	(21.1)	26.2	27.1	21.7	2.3	2.3	3.5	3.9	9.4	10.5	1,109	1,268
NSL TB	BUY	29.00	45.00	65	269	541	658	726	21.6	10.4	13.2	12.0	4.0	3.5	4.3	4.8	32.4	31.2	652	731
OSP TB	HOLD	17.00	20.00	18	1,577	3,038	3,388	3,478	11.5	2.7	15.1	14.7	3.1	3.0	5.8	5.8	21.2	20.8	3,584	3,637
RBF TB	HOLD	3.96	4.80	21	243	500	534	611	6.9	14.3	14.8	13.0	1.5	1.5	4.0	4.2	10.6	11.6	500	566
SAPPE TB	HOLD	35.50	36.00	1	336	1,233	877	1,067	(28.9)	21.6	12.5	10.3	2.4	2.3	6.0	7.3	19.5	22.6	912	1,004
SNMP TB	HOLD	8.95	12.40	39	249	651	659	733	1.2	11.1	13.0	11.7	2.5	2.3	5.6	6.0	19.5	20.5	664	723
TFG TB	BUY	4.94	6.80	38	863	3,618	8,682	7,019	140.0	(19.2)	3.8	4.8	1.5	1.4	12.8	10.5	45.6	30.3	7,924	5,877
TU TB	HOLD	12.50	14.00	12	1,488	5,119	4,744	4,911	(7.3)	3.5	11.7	11.3	1.2	1.1	5.6	5.7	9.8	10.1	4,330	4,717
ZEN TB	HOLD	6.05	6.50	7	56	57	107	120	88.5	12.1	16.9	15.1	1.3	1.2	3.2	3.6	7.8	8.4	67	73
Property					15,633	46,662	45,354	49,420	(2.8)	9.0	11.2	10.2	1.0	1.0	4.9	5.2	9.6	9.9		
AMATA TB	BUY	16.10	23.00	43	572	2,524	2,645	2,218	4.8	(16.1)	7.0	8.3	0.8	0.7	5.7	4.8	11.7	9.2	2,813	2,965
AP TB	BUY	8.75	9.00	3	850	5,014	4,721	5,134	(5.8)	8.7	5.8	5.4	0.6	0.6	6.3	6.9	10.5	10.6	4,609	5,019
ASW TB	HOLD	5.70	6.60	16	158	1,389	840	1,555	(39.5)	85.2	6.1	3.3	0.6	0.6	6.6	12.1	10.4	17.7	997	1,707
AWC TB	BUY	2.30	5.20	126	2,274	1,860	2,235	2,803	20.2	25.4	32.9	26.3	0.8	0.8	3.9	3.9	2.4	2.9	3,590	3,881
BRI TB	HOLD	1.88	4.20	123	84	414	467	492	12.7	5.3	3.4	3.3	0.3	0.2	17.9	18.5	7.8	7.7	210	362
CPN TB	BUY	55.25	73.00	32	7,659	17,028	17,424	18,908	2.3	8.5	14.2	13.1	2.3	2.1	3.9	4.3	16.7	16.8	17,245	18,992
NOBLE TB	REDUCE	2.20	3.70	68	93	680	760	681	11.7	(10.4)	4.0	4.4	0.4	0.4	15.1	13.6	11.1	9.5		
ORI TB	HOLD	2.64	4.20	59	200	892	1,210	1,350	35.7	11.5	5.4	4.8	0.3	0.3	11.2	11.4	5.9	6.2	1,029	1,116

02/10/2025	-- Share price --				Up (down)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---	
	Rec	Current	Target	side (%)			24 (THB m)	25E (THB m)	26E (THB m)	25E (%)	26E (%)	25E (x)	26E (x)	25E (x)	26E (x)	25E (%)	26E (%)	25E (%)	26E (%)	2025E (THB m)	2026E (THB m)
		(THB)	(THB)																		
SET Index		1,288	1,330	3	497,684							14.9	14.3								
Automotive						819	3,480	3,268	3,728	(6.1)	14.1	8.1	7.1	0.6	0.6	7.2	9.0	7.2	8.0		
AH TB	HOLD	13.90	15.00	8	144	721	759	854	5.3	12.5	6.5	5.8	0.4	0.4	5.5	6.2	7.1	7.6	790	855	
IRC TB	REDUCE	11.30	12.40	67	816	307	212	233	(33.4)	12.6	10.5	9.3	0.5	0.5	4.8	5.4	5.0	5.5			
SAT TB	BUY	13.50	13.60	1	177	724	789	883	9.0	11.9	7.3	6.5	0.7	0.6	8.9	9.9	9.2	10.0	696	728	
STANLY TB	HOLD	182.00	210.00	15	431	1,724	1,513	1,757	(12.2)	16.2	9.2	7.9	0.6	0.6	7.3	10.1	6.9	8.0	1,557	1,544	
Transportation						33,387	53,769	58,988	62,135	9.7	5.3	18.3	17.4	3.3	3.0	2.1	2.1	19.5	18.0		
AAV TB	BUY	1.27	2.50	97	504	2,970	2,661	2,913	(10.4)	9.5	6.1	5.6	1.2	1.0	6.5	7.1	20.9	19.5	1,206	862	
AOT TB	HOLD	41.75	29.75	(29)	18,422	19,515	17,981	18,096	(7.9)	0.6	33.2	33.0	4.6	4.2	1.4	1.4	14.1	13.3	18,495	18,383	
BA TB	BUY	14.40	28.00	94	934	3,838	3,935	4,196	2.5	6.6	7.7	7.2	1.8	1.6	9.0	8.3	23.8	23.5	3,435	3,645	
PRM TB	BUY	6.80	9.50	40	466	2,098	2,344	2,384	11.7	1.7	7.3	7.1	1.3	1.2	7.3	7.4	19.0	17.4	2,371	2,525	
PSL TB	REDUCE	6.85	7.10	4	314	1,276	236	428	(81.5)	81.1	45.2	25.0	0.7	0.7	5.8	5.8	1.4	2.6	204	459	
SAV TB	BUY	12.30	27.50	124	243	477	575	685	20.7	19.1	13.7	11.5	4.5	3.7	4.4	5.2	35.0	35.5	540	606	
SJWD TB	BUY	9.55	14.00	47	524	788	1,171	1,241	48.6	6.0	14.8	13.9	0.7	0.7	3.1	3.2	5.1	5.3	1,104	1,210	
THAI TB	REDUCE	13.40	11.30	(16)	11,714	21,507	29,273	31,133	36.1	6.4	13.0	12.2	4.7	3.7	1.9	2.1	46.7	33.9	32,384	30,781	
TTA TB	HOLD	4.74	5.30	12	266	1,301	813	1,060	(37.5)	30.4	10.6	8.2	0.3	0.3	6.2	3.7	2.9	3.7			
ICT						518	1,482	1,534	1,705	3.5	11.2	10.9	9.8	1.1	1.0	4.8	5.2	10.1	10.8		
GABLE TB	BUY	3.02	3.80	26	65	266	221	261	(16.9)	17.8	9.6	8.1	1.0	1.0	5.4	6.4	10.3	12.6	251	283	
ILINK TB	BUY	4.88	7.20	48	82	503	510	535	1.5	5.0	5.2	5.0	0.6	0.6	8.6	9.1	11.6	11.6			
ITEL TB	BUY	1.33	2.10	58	57	143	152	182	6.3	20.2	12.2	10.1	0.4	0.4	2.1	3.5	3.7	4.4	157	184	
SYNEX TB	BUY	12.00	14.50	21	314	571	651	727	14.0	11.6	15.6	14.0	2.1	2.0	4.2	4.2	14.2	14.9	672	788	
Construction services						1,334	167	3,115	3,396	1,764.9	9.0	13.9	12.7	0.9	0.9	3.1	3.1	6.7	6.9		
CK TB	BUY	15.80	20.00	27	820	1,446	1,800	1,956	24.5	8.7	14.9	13.7	1.0	0.9	2.4	2.6	6.8	7.1	1,967	1,984	
PYLON TB	BUY	2.42	2.50	3	56	(6)	200	204	nm	2.1	9.1	8.9	1.8	1.7	7.7	7.9	20.5	19.7	201	205	
SEAFCO TB	BUY	2.42	3.00	24	59	(4)	148	171	nm	15.7	13.3	11.5	1.2	1.2	2.9	3.4	9.5	10.3	153	163	
STECON TB	BUY	8.60	9.50	10	399	(1,268)	967	1,065	nm	10.0	13.5	12.3	0.7	0.7	4.0	3.3	5.4	5.7	1,110	1,066	
Energy & Utilities						53,814	151,901	140,547	145,804	(7.5)	3.7	12.4	11.9	1.4	1.4	4.6	1.5	11.7	11.7		
BCP TB	BUY	31.00	42.70	38	1,318	9,796	6,150	7,500	(37.2)	22.0	6.9	5.7	0.6	0.6	3.9	5.3	9.6	9.8	5,207	7,604	
BCPG TB	BUY	8.45	15.10	79	782	1,045	1,045	1,045	0.0	0.0	24.2	24.2	0.8	0.8	3.1	3.6	6.0	6.0	1,297	2,296	
BGRIM TB	BUY	14.10	37.00	162	1,135	1,729	2,001	2,250	15.7	12.4	18.9	16.3	1.0	1.0	2.8	3.4	5.8	6.3	2,047	2,434	
CKP TB	BUY	2.78	3.90	40	698	1,345	2,390	1,720	77.7	(28.0)	9.5	13.1	0.8	0.7	3.2	3.2	8.3	5.7	1,857	1,920	
EGCO TB	BUY	115.00	136.00	18	1,870	9,774	8,465	8,110	(13.4)	(4.2)	7.2	7.5	0.5	0.5	5.7	5.7	7.8	7.1	8,719	8,304	
GPSC TB	BUY	39.25	45.00	15	3,418	4,062	5,775	6,120	42.2	6.0	19.2	18.1	1.0	1.0	2.3	2.3	5.3	5.4	5,452	5,883	
GULF TB	BUY	43.50	59.50	37	20,073	21,383	25,595	29,825	19.7	16.5	25.4	21.8	1.8	1.7	2.0	2.3	7.4	8.1	25,866	29,288	
OR TB	HOLD	14.10	20.00	42	5,226	7,466	10,100	10,827	35.3	7.2	16.8	15.1	1.5	1.4	3.5	3.9	8.9	9.6	10,566	11,489	
PTTIP TB	BUY	114.00	179.00	57	13,979	78,239	57,150	54,521	(27.0)	(4.6)	7.9	8.3	0.8	0.8	5.7	5.4	10.1	9.3	1,915	1,821	
RATCH TB	BUY	25.75	34.80	35	1,730	6,127	6,927	6,781	13.1	(2.1)	8.1	8.3	0.6	0.5	6.6	6.6	7.0	6.6	6,913	7,030	
SPRC TB	BUY	4.68	11.70	150	627	1,556	2,185	2,880	43.1	31.8	9.3	7.0	0.5	0.5	8.5	10.7	5.5	7.1	1,440	2,044	
TOP TB	BUY	35.50	56.80	60	2,449	8,412	11,555	12,942	37.4	12.0	6.9	6.1	0.5	0.4	5.6	6.5	6.7	6.8	12,881	11,979	
WHAUP TB	BUY	4.30	4.50	5	508	998	1,209	1,284	21.2	6.2	13.6	12.8	1.2	1.2	5.8	7.0	8.8	9.1	1,150	1,379	
Packaging						2,609	4,302	4,433	6,206	3.1	40.0	18.7	13.5	1.1	1.0	2.5	3.4	5.8	7.7		
PJW TB	BUY	2.10	3.00	43	38	114	157	181	38.0	15.4	8.3	7.2	0.9	0.9	6.0	6.9	11.3	12.6			
SCGP TB	BUY	18.90	29.00	53	2,506	3,910	4,005	5,749	2.4	43.5	20.3	14.1	1.0	1.0	2.2	3.2	5.1	7.1	3,750	4,504	
SFLX TB	BUY	2.80	3.90	39	65	278	271	276	(2.6)	2.1	8.5	8.3	2.0	2.0	4.7	4.8	23.6	23.9	280	314	
Electronics						67,946	22,662	24,036	32,442	6.1	35.0	91.5	67.8	16.0	13.9	0.4	0.5	18.6	21.9		
DELTA TB	HOLD	172.50	169.00	(2)	66,461	20,164	22,362	29,687	10.9	32.8	96.2	72.5	22.2	18.5	0.3	0.4	25.3	27.8	20,649	25,127	
HANA TB	BUY	23.20	26.50	14	634	911	711	1,297	(22.0)	82.4	28.9	15.8	0.7	0.7	2.8	3.8	2.6	4.7	1,074	1,344	
KCE TB	HOLD	23.30	27.00	16	851	1,587	963	1,458	(39.3)	51.4	28.6	18.9	2.0	2.0	4.3	4.6	7.0	10.7	1,124	1,386	
Professional Services						366	885	929	1,009	4.9	8.7	12.8	11.7	3.2	2.9	3.4	3.7	26.4	26.1		
SISE TB	BUY	12.60	29.00	130	365	885	929	1,009	4.9	8.7	12.8	11.7	3.2	2.9	3.4	3.7	26.4	26.1	946	1,025	
Construct						9,784	10,955	14,797	17,624	35.1	19.1	21.4	18.0	0.8	0.7	2.6	2.8	3.6	4.2		
EPG TB	BUY	3.22	4.10	27	278	1,420	1,177	1,139	(17.1)	(3.2)	7.7	7.9	0.7	0.7	4.3	5.8	9.4	9.0	955	1,093	
SCC TB	BUY	228.00	220.00	(7)	8,451	6,342	10,068	12,824	58.8	27.4	27.2	21.3	0.7	0.7	2.2	2.4	2.8	3.4	11,386	12,621	
SCGD TB	HOLD	4.84	4.50	(4)	247	908	973	1,021	7.2	5.0	8.2	7.8	0.4	0.4	4.1	4.5	5.0	5.1	1,062	1,174	
TOA TB	HOLD	13.50	13.00	(4)	808	2,287	2,579	2,640	12.8	2.4	10.1	9.9	1.8	1.6	5.2	5.3	18.1	17.1	2,586	2,817	
Agribusiness						979	3,703	2,809	3,754	(24.1)	33.6	11.3	8.4	0.4	0.4	3.3	5.2	4.0	5.2		
GFPT TB	HOLD	9.85	12.00	22	381	2,033	2,139	1,996	5.2	(6.7)	5.8	6.2	0.6	0.6	5.2	4.8	10.6	9.3	2,228	2,199	
STA TB	HOLD	12.60	16.00	27	598	1,670	670	1,758	(59.9)	162.4	28.9	11.0	0.4	0.4	2.1	5.5	1.3	3.4	1,063	1,613	
Property Fund & REITs						3,801	8,760	9,405	10,193	7.4	8.4	12.5	11.5	0.9	0.9	8.8	9.1	7.3	7.8		
BVFC TB	BUY	10.40	13.45	29	254	562	619	679	10.1	9.7	13.3	12									
CPNREIT TB	BUY	11.40	12.50	10	2,046	2,046	2,149	2,380	5.0	10.2	19.2	17.3	1.0	1.0	5.1	5.6	6.2	6.9	629	626	
INHREIT TB	BUY	11.00	11.30	3	231	438	471	699	7.5	48.6	18.6	12.5	1.0	1.0	7.4	8.0	6.7	8.3	515	724	
LIHMETL TB	BUY	12.30	13.50	10	398	1,794	1,704	1,905	(5.0)	11.8	7.6	6.8	0.9	0.9	9.0	10.2	12.4	13.4	1,686	1,804	
LHSC TB	BUY	12.10	13.60	12	399	702	1,211	1,272	72.5	5.0	7.8	7.4	1.0	0.9	9.0	9.5	12				