

|                        | -- Share price -- |        |        |             | Up (down) | Market<br>Cap<br>(USD m) | ----- Recurring net profit ----- |                |                | -Net profit growth- |            | ----- P/E ----- |            | ---- PBV ---- |            | ----- Div yld ----- |            | ---- ROE ---- |            | --- Net income(BBG) --- |                  |
|------------------------|-------------------|--------|--------|-------------|-----------|--------------------------|----------------------------------|----------------|----------------|---------------------|------------|-----------------|------------|---------------|------------|---------------------|------------|---------------|------------|-------------------------|------------------|
|                        | Current           |        | Target |             |           |                          | 24<br>(THB m)                    | 25E<br>(THB m) | 26E<br>(THB m) | 25E<br>(%)          | 26E<br>(%) | 25E<br>(x)      | 26E<br>(x) | 25E<br>(x)    | 26E<br>(x) | 25E<br>(%)          | 26E<br>(%) | 25E<br>(%)    | 26E<br>(%) | 2025E<br>(THB m)        | 2026E<br>(THB m) |
|                        | Rec               | (THB)  | (THB)  | side<br>(%) |           |                          |                                  |                |                |                     |            |                 |            |               |            |                     |            |               |            |                         |                  |
| 29/09/2025             |                   |        |        |             |           |                          |                                  |                |                |                     |            |                 |            |               |            |                     |            |               |            |                         |                  |
| SET Index              |                   | 1,288  | 1,290  | 0           |           | 498,849                  |                                  |                |                |                     |            | 14.3            | 13.7       |               |            |                     |            |               |            |                         |                  |
| Coverage               |                   |        |        |             |           | 332,345                  | 710,465                          | 749,579        | 784,341        | 5.5                 | 4.6        | 14.3            | 13.7       | 1.5           | 1.4        | 3.8                 | 3.4        | 10.5          | 10.4       |                         |                  |
| CoverageXEnergy        |                   |        |        |             |           | 277,289                  | 558,564                          | 609,917        | 638,709        | 9.2                 | 4.7        | 14.7            | 14.0       | 1.5           | 1.4        | 3.7                 | 3.7        | 10.2          | 10.2       |                         |                  |
| CoverageXBank          |                   |        |        |             |           | 277,198                  | 495,939                          | 528,937        | 556,353        | 6.7                 | 5.2        | 16.9            | 16.1       | 1.8           | 1.8        | 3.2                 | 2.6        | 11.2          | 11.2       |                         |                  |
| Banks                  |                   |        |        |             |           | 55,147                   | 214,525                          | 220,642        | 227,987        | 2.9                 | 3.3        | 8.1             | 7.8        | 0.7           | 0.7        | 6.8                 | 7.0        | 9.0           | 8.9        |                         |                  |
| BBL TB                 | BUY               | 149.00 | 175.00 | 17          |           | 8,817                    | 45,211                           | 43,305         | 46,399         | (4.2)               | 7.1        | 6.6             | 6.1        | 0.5           | 0.5        | 5.5                 | 5.8        | 7.6           | 7.7        | 44,149                  | 43,844           |
| KBANK TB               | BUY               | 168.00 | 186.00 | 11          |           | 12,340                   | 48,598                           | 51,580         | 55,449         | 6.1                 | 7.5        | 7.7             | 7.2        | 0.7           | 0.6        | 5.8                 | 6.3        | 8.9           | 9.1        | 48,276                  | 48,907           |
| KFP TB                 | HOLD              | 59.25  | 50.00  | (16)        |           | 1,511                    | 4,985                            | 4,646          | 5,000          | (6.8)               | 7.6        | 10.8            | 10.0       | 0.8           | 0.7        | 5.6                 | 6.0        | 7.3           | 7.6        | 4,981                   | 5,223            |
| KTB TB                 | BUY               | 25.25  | 29.00  | 15          |           | 10,940                   | 43,856                           | 46,568         | 44,682         | 6.2                 | (4.0)      | 7.6             | 7.9        | 0.8           | 0.7        | 6.5                 | 6.2        | 10.2          | 9.3        | 44,740                  | 43,216           |
| SCB TB                 | HOLD              | 128.50 | 130.00 | 1           |           | 13,413                   | 43,943                           | 46,165         | 47,906         | 5.1                 | 3.8        | 9.4             | 9.0        | 0.9           | 0.9        | 8.5                 | 8.9        | 9.4           | 9.5        | 45,568                  | 45,093           |
| TISCO TB               | HOLD              | 101.00 | 95.00  | (6)         |           | 2,507                    | 6,901                            | 6,507          | 6,752          | (5.7)               | 3.8        | 12.4            | 12.0       | 1.9           | 1.8        | 7.7                 | 7.1        | 15.1          | 15.5       | 6,477                   | 6,575            |
| TTB TB                 | HOLD              | 1.91   | 2.05   | 7           |           | 5,618                    | 21,031                           | 21,871         | 21,799         | 4.0                 | (0.3)      | 8.4             | 8.5        | 0.7           | 0.7        | 7.1                 | 7.1        | 9.0           | 8.7        | 20,228                  | 20,753           |
| Diversified financials |                   |        |        |             |           | 11,554                   | 31,056                           | 34,710         | 37,444         | 11.8                | 7.9        | 10.7            | 9.9        | 1.3           | 1.2        | 3.0                 | 3.1        | 12.2          | 12.1       |                         |                  |
| AEONTS TB              | HOLD              | 117.00 | 142.00 | 21          |           | 902                      | 2,962                            | 3,224          | 3,514          | 8.8                 | 9.0        | 9.1             | 8.3        | 1.0           | 1.0        | 4.7                 | 5.1        | 11.9          | 12.1       | 2,866                   | 3,149            |
| ASK TB                 | REDUCE            | 8.80   | 5.90   | (33)        |           | 202                      | 332                              | 355            | 403            | 7.0                 | 13.5       | 29.3            | 17.6       | 0.5           | 0.5        | 1.7                 | 2.8        | 3.2           | 3.4        | 403                     | 487              |
| BAM TB                 | REDUCE            | 7.90   | 6.40   | (19)        |           | 792                      | 1,603                            | 2,213          | 1,630          | 38.0                | (26.3)     | 11.5            | 15.7       | 0.6           | 0.6        | 6.1                 | 4.3        | 5.0           | 3.6        | 2,312                   | 1,959            |
| CHAYO TB               | BUY               | 1.90   | 4.00   | 111         |           | 69                       | 281                              | 480            | 564            | 70.7                | 17.4       | 4.5             | 3.8        | 0.5           | 0.4        | 3.3                 | 3.9        | 11.8          | 12.1       | 300                     | 304              |
| JMT TB                 | HOLD              | 12.30  | 17.00  | 38          |           | 557                      | 1,660                            | 2,022          | 2,221          | 21.8                | 9.8        | 8.9             | 8.1        | 0.6           | 0.6        | 6.8                 | 7.4        | 7.4           | 7.8        | 1,378                   | 1,523            |
| KTC TB                 | BUY               | 30.25  | 32.00  | 6           |           | 2,418                    | 7,437                            | 7,758          | 7,945          | 4.3                 | 2.4        | 10.1            | 9.8        | 1.8           | 1.6        | 4.5                 | 4.6        | 18.5          | 17.1       | 7,654                   | 7,951            |
| MTC TB                 | BUY               | 40.50  | 56.00  | 38          |           | 2,662                    | 5,967                            | 7,083          | 8,297          | 20.7                | 17.1       | 12.1            | 10.3       | 2.0           | 1.7        | 1.2                 | 1.4        | 17.6          | 17.6       | 6,712                   | 7,689            |
| TIDLO TB               | BUY               | 19.80  | 21.00  | 6           |           | 1,778                    | 4,230                            | 4,923          | 5,609          | 16.4                | 13.9       | 11.7            | 10.3       | 1.7           | 1.5        | 1.3                 | 1.5        | 15.3          | 15.5       | 4,957                   | 5,551            |
| SAK TB                 | BUY               | 3.92   | 5.28   | 35          |           | 255                      | 831                              | 949            | 1,076          | 14.3                | 13.3       | 8.7             | 7.6        | 1.2           | 1.1        | 4.8                 | 5.5        | 14.4          | 15.0       | 943                     | 994              |
| SAWAD TB               | HOLD              | 31.00  | 25.50  | (18)        |           | 1,597                    | 5,052                            | 4,796          | 5,201          | (5.1)               | 8.5        | 10.7            | 9.9        | 1.4           | 1.3        | 4.2                 | 4.5        | 13.5          | 13.2       | 4,911                   | 5,418            |
| THANI TB               | HOLD              | 1.68   | 1.41   | (16)        |           | 324                      | 800                              | 909            | 985            | 13.6                | 8.4        | 11.5            | 10.6       | 0.8           | 0.7        | 4.3                 | 4.7        | 6.7           | 7.0        | 943                     | 1,066            |
| Commerce               |                   |        |        |             |           | 35,452                   | 66,736                           | 70,215         | 75,283         | 5.2                 | 7.2        | 16.3            | 15.2       | 1.6           | 1.5        | 4.1                 | 4.1        | 9.8           | 10.1       |                         |                  |
| BJC TB                 | HOLD              | 20.20  | 20.00  | (1)         |           | 2,510                    | 4,610                            | 4,702          | 4,899          | 2.0                 | 4.2        | 17.2            | 16.5       | 0.7           | 0.7        | 3.8                 | 4.3        | 3.9           | 4.0        | 4,753                   | 5,172            |
| COM7 TB                | BUY               | 26.25  | 28.50  | 9           |           | 1,916                    | 3,307                            | 4,002          | 4,378          | 21.0                | 9.4        | 15.7            | 14.4       | 5.9           | 4.9        | 3.6                 | 3.8        | 41.2          | 37.3       | 3,816                   | 4,217            |
| CPALL TB               | BUY               | 48.00  | 65.00  | 35          |           | 13,289                   | 25,314                           | 28,455         | 30,927         | 12.4                | 8.7        | 15.2            | 13.9       | 3.3           | 2.9        | 3.3                 | 3.6        | 21.2          | 20.8       | 27,909                  | 30,860           |
| CPAXT TB               | BUY               | 22.90  | 23.00  | 0           |           | 7,403                    | 10,837                           | 11,573         | 12,504         | 6.8                 | 8.1        | 20.6            | 19.1       | 0.8           | 0.8        | 3.4                 | 3.7        | 3.9           | 4.1        | 11,572                  | 13,022           |
| CRC TB                 | HOLD              | 21.80  | 23.00  | 6           |           | 4,076                    | 8,742                            | 7,852          | 7,583          | (10.2)              | (3.4)      | 16.7            | 17.3       | 1.8           | 1.8        | 7.8                 | 5.2        | 11.1          | 10.4       | 8,208                   | 8,867            |
| DORHOME TB             | BUY               | 4.00   | 7.50   | 88          |           | 420                      | 674                              | 845            | 1,151          | 25.4                | 36.2       | 16.0            | 11.8       | 1.0           | 0.9        | 0.4                 | 0.9        | 6.4           | 8.1        | 685                     | 812              |
| GLOBAL TB              | HOLD              | 7.90   | 7.80   | (1)         |           | 1,323                    | 2,377                            | 2,282          | 2,520          | (4.0)               | 10.4       | 18.7            | 16.9       | 1.6           | 1.5        | 2.7                 | 3.0        | 9.0           | 9.4        | 2,046                   | 2,233            |
| HMPRO TB               | BUY               | 7.50   | 11.80  | 57          |           | 3,016                    | 6,504                            | 6,819          | 7,303          | 4.8                 | 7.1        | 14.5            | 13.5       | 3.6           | 3.4        | 6.0                 | 6.4        | 25.0          | 25.9       | 6,263                   | 6,660            |
| ILM TB                 | BUY               | 15.50  | 17.00  | 10          |           | 243                      | 755                              | 810            | 864            | 7.3                 | 6.6        | 9.7             | 9.1        | 1.2           | 1.2        | 7.2                 | 7.7        | 12.8          | 13.1       | 753                     | 804              |
| MEGA TB                | BUY               | 31.00  | 36.00  | 16          |           | 838                      | 3,095                            | 2,220          | 2,397          | (28.3)              | 8.0        | 12.2            | 11.3       | 2.7           | 2.7        | 5.2                 | 5.3        | 22.5          | 24.2       | 2,149                   | 2,298            |
| MOSHI TB               | BUY               | 41.00  | 55.00  | 34          |           | 419                      | 521                              | 656            | 757            | 25.9                | 15.5       | 20.6            | 17.9       | 5.3           | 4.8        | 2.9                 | 3.4        | 27.0          | 28.4       | 644                     | 755              |
| Food & Beverage        |                   |        |        |             |           | 17,007                   | 46,168                           | 69,931         | 54,524         | 51.5                | (22.0)     | 7.8             | 10.1       | 1.2           | 1.1        | 7.0                 | 5.7        | 15.7          | 11.5       |                         |                  |
| BTG TB                 | HOLD              | 18.50  | 27.00  | 46          |           | 1,110                    | 2,377                            | 7,563          | 4,353          | 218.2               | (42.4)     | 4.9             | 8.5        | 1.1           | 1.0        | 8.5                 | 4.9        | 25.8          | 13.3       | 7,491                   | 4,632            |
| CBG TB                 | HOLD              | 56.00  | 64.00  | 14          |           | 1,736                    | 2,843                            | 3,004          | 3,175          | 5.7                 | 5.7        | 18.6            | 17.6       | 3.7           | 3.3        | 2.4                 | 2.6        | 21.2          | 19.8       | 3,129                   | 3,384            |
| CH TB                  | BUY               | 1.90   | 3.50   | 84          |           | 47                       | 132                              | 142            | 152            | 7.5                 | 6.8        | 10.7            | 10.0       | 1.1           | 1.0        | 4.5                 | 4.8        | 10.3          | 10.4       |                         |                  |
| CPF TB                 | HOLD              | 22.60  | 30.00  | 33          |           | 5,775                    | 19,039                           | 34,187         | 21,450         | 79.6                | (37.3)     | 5.6             | 8.9        | 0.7           | 0.7        | 9.0                 | 5.6        | 13.4          | 8.0        | 30,183                  | 24,188           |
| ICHI TB                | BUY               | 13.20  | 14.00  | 6           |           | 532                      | 1,343                            | 1,299          | 1,393          | (3.3)               | 7.2        | 13.2            | 12.3       | 3.1           | 3.1        | 9.4                 | 8.9        | 22.9          | 25.1       | 1,235                   | 1,342            |
| ITC TB                 | BUY               | 15.70  | 18.00  | 15          |           | 1,460                    | 3,830                            | 3,008          | 3,591          | (21.5)              | 19.4       | 15.7            | 13.1       | 1.9           | 1.8        | 4.8                 | 5.7        | 12.3          | 14.2       | 3,011                   | 3,333            |
| KCG TB                 | BUY               | 8.90   | 11.00  | 24          |           | 150                      | 406                              | 447            | 514            | 10.1                | 15.1       | 10.9            | 9.4        | 1.5           | 1.4        | 5.1                 | 5.8        | 14.5          | 15.4       | 446                     | 505              |
| NT TB                  | BUY               | 34.00  | 31.00  | (9)         |           | 952                      | 1,442                            | 1,137          | 1,423          | (21.1)              | 26.2       | 27.5            | 22.0       | 2.3           | 2.3        | 3.4                 | 3.9        | 9.4           | 10.5       | 1,109                   | 1,268            |
| NSL TB                 | BUY               | 29.75  | 45.00  | 51          |           | 277                      | 541                              | 658            | 726            | 21.6                | 10.4       | 13.6            | 12.3       | 4.1           | 3.6        | 4.2                 | 4.6        | 32.4          | 31.2       | 652                     | 731              |
| OSP TB                 | HOLD              | 17.70  | 20.00  | 13          |           | 1,648                    | 3,038                            | 3,388          | 3,478          | 11.5                | 2.7        | 15.7            | 15.3       | 3.2           | 3.1        | 5.5                 | 5.6        | 21.2          | 20.8       | 3,584                   | 3,637            |
| RBF TB                 | HOLD              | 3.94   | 4.80   | 22          |           | 242                      | 500                              | 534            | 611            | 6.9                 | 14.3       | 14.8            | 12.9       | 1.5           | 1.5        | 4.1                 | 4.3        | 10.6          | 11.6       | 500                     | 566              |
| SAPPE TB               | HOLD              | 35.50  | 36.00  | 1           |           | 337                      | 1,233                            | 877            | 1,067          | (28.9)              | 21.6       | 12.5            | 10.3       | 2.4           | 2.3        | 6.0                 | 7.3        | 19.5          | 22.6       | 912                     | 1,004            |
| SNMP TB                | HOLD              | 8.85   | 12.40  | 40          |           | 247                      | 651                              | 659            | 733            | 1.2                 | 11.1       | 12.9            | 11.6       | 2.5           | 2.3        | 5.7                 | 6.0        | 19.5          | 20.5       | 664                     | 723              |
| TFG TB                 | BUY               | 5.10   | 6.80   | 33          |           | 894                      | 3,618                            | 8,682          | 7,019          | 140.0               | (19.2)     | 4.0             | 4.9        | 1.6           | 1.4        | 12.4                | 10.2       | 45.6          | 30.3       | 7,924                   | 5,877            |
| TU TB                  | HOLD              | 12.90  | 13.50  | 5           |           | 1,542                    | 5,119                            | 4,241          | 4,720          | (17.2)              | 11.3       | 13.6            | 12.2       | 1.2           | 1.2        | 4.8                 | 5.3        | 8.8           | 9.7        | 4,332                   | 4,786            |
| ZEN TB                 | HOLD              | 6.25   | 6.50   | 4           |           | 58                       | 57                               | 107            | 120            | 88.5                | 12.1       | 17.5            | 15.6       | 1.3           | 1.3        | 3.1                 | 3.5        | 7.8           | 8.4        | 67                      | 73               |
| Property               |                   |        |        |             |           | 15,953                   | 46,662                           | 45,354         | 49,420         | (2.8)               | 9.0        | 11.3            | 10.4       | 1.1           | 1.0        | 4.8                 | 5.1        | 9.6           | 9.9        |                         |                  |
| AMATA TB               | BUY               | 16.40  | 23.00  | 40          |           | 585                      | 2,524                            | 2,645          | 2,218          | 4.8                 | (16.1)     | 7.1             | 8.5        | 0.8           | 0.8        | 5.6                 | 4.7        | 11.7          | 9.2        | 2,813                   | 2,965            |
| AP TB                  | BUY               | 8.80   | 9.00   | 2           |           | 858                      | 5,014                            | 4,721          | 5,134          | (5.8)               | 8.7        | 5.9             | 5.4        | 0.6           | 0.6        | 6.2                 | 6.9        | 10.5          | 10.6       | 4,626                   | 5,023            |
| ASW TB                 | HOLD              | 5.50   | 6.60   | 20          |           | 153                      | 1,389                            | 840            | 1,555          | (39.5)              | 85.2       | 5.9             | 3.2        | 0.6</         |            |                     |            |               |            |                         |                  |

|                       |        | -- Share price -- |                 | Up (down)   |  | Market         | ----- Recurring net profit ----- |                |                | -Net profit growth- |            | ----- P/E ----- |            | ----- PBV ----- |            | ----- Div yld ----- |            | ----- ROE ----- |            | --- Net income(BBG) --- |                  |  |
|-----------------------|--------|-------------------|-----------------|-------------|--|----------------|----------------------------------|----------------|----------------|---------------------|------------|-----------------|------------|-----------------|------------|---------------------|------------|-----------------|------------|-------------------------|------------------|--|
| 29/09/2025            | Rec    | Current<br>(THB)  | Target<br>(THB) | side<br>(%) |  | Cap<br>(USD m) | 24<br>(THB m)                    | 25E<br>(THB m) | 26E<br>(THB m) | 25E<br>(%)          | 26E<br>(%) | 25E<br>(x)      | 26E<br>(x) | 25E<br>(x)      | 26E<br>(x) | 25E<br>(%)          | 26E<br>(%) | 25E<br>(%)      | 26E<br>(%) | 2025E<br>(THB m)        | 2026E<br>(THB m) |  |
| SET Index             |        | 1,288             | 1,290           | 0           |  | 498,849        |                                  |                |                |                     |            | 14.3            | 13.7       |                 |            |                     |            |                 |            |                         |                  |  |
| Automotive            |        |                   |                 |             |  | 826            | 3,480                            | 3,268          | 3,728          | (6.1)               | 14.1       | 8.2             | 7.1        | 0.6             | 0.6        | 7.1                 | 9.0        | 7.2             | 8.0        |                         |                  |  |
| AH TB                 | HOLD   | 13.80             | 15.00           | 9           |  | 144            | 721                              | 759            | 854            | 5.3                 | 12.5       | 6.5             | 5.7        | 0.4             | 0.4        | 5.6                 | 6.3        | 7.1             | 7.6        | 790                     | 855              |  |
| IRC TB                | REDUCE | 11.50             | 12.40           | 8           |  | 69             | 307                              | 212            | 233            | (33.4)              | 12.6       | 10.2            | 9.5        | 0.4             | 0.4        | 4.7                 | 5.3        | 5.0             | 5.5        |                         |                  |  |
| SAT TB                | BUY    | 13.60             | 13.60           | 0           |  | 179            | 724                              | 789            | 883            | 9.0                 | 11.9       | 7.3             | 6.5        | 0.7             | 0.6        | 8.8                 | 9.8        | 9.2             | 10.0       | 704                     | 740              |  |
| STANLY TB             | HOLD   | 183.00            | 210.00          | 15          |  | 435            | 1,724                            | 1,513          | 1,757          | (12.2)              | 16.2       | 9.3             | 8.0        | 0.6             | 0.6        | 7.2                 | 10.0       | 6.9             | 8.0        | 1,557                   | 1,544            |  |
| Transportation        |        |                   |                 |             |  | 32,590         | 53,769                           | 58,988         | 62,135         | 9.7                 | 5.3        | 17.8            | 16.9       | 3.2             | 2.9        | 2.2                 | 2.2        | 19.5            | 18.0       |                         |                  |  |
| AAV TB                | BUY    | 1.28              | 2.50            | 95          |  | 510            | 2,970                            | 2,661          | 2,913          | (10.4)              | 9.5        | 6.2             | 5.6        | 1.2             | 1.0        | 6.5                 | 7.1        | 20.9            | 19.5       | 1,283                   | 1,077            |  |
| AOT TB                | HOLD   | 39.75             | 29.75           | (25)        |  | 17,604         | 19,515                           | 17,981         | 18,096         | (7.9)               | 0.6        | 31.6            | 31.4       | 4.3             | 4.0        | 1.5                 | 1.5        | 14.1            | 13.3       | 18,545                  | 18,292           |  |
| BA TB                 | BUY    | 13.30             | 28.00           | 111         |  | 866            | 3,838                            | 3,935          | 4,196          | 2.5                 | 6.6        | 7.1             | 6.7        | 1.6             | 1.5        | 9.8                 | 9.0        | 23.8            | 23.5       | 3,458                   | 3,675            |  |
| PRM TB                | BUY    | 6.90              | 9.50            | 38          |  | 475            | 2,098                            | 2,344          | 2,384          | 11.7                | 1.7        | 7.4             | 7.2        | 1.3             | 1.2        | 7.2                 | 7.3        | 19.0            | 17.4       | 2,371                   | 2,525            |  |
| PSL TB                | REDUCE | 7.00              | 7.10            | 1           |  | 322            | 1,276                            | 236            | 428            | (81.5)              | 81.1       | 46.2            | 25.5       | 0.7             | 0.7        | 5.7                 | 5.7        | 1.4             | 2.6        | 204                     | 459              |  |
| SAV TB                | BUY    | 12.50             | 27.50           | 120         |  | 247            | 477                              | 575            | 685            | 20.7                | 19.1       | 13.9            | 11.7       | 4.5             | 3.8        | 4.3                 | 5.1        | 35.0            | 35.5       | 540                     | 606              |  |
| SJWD TB               | BUY    | 9.80              | 14.00           | 43          |  | 540            | 788                              | 1,171          | 1,241          | 48.6                | 6.0        | 15.2            | 14.3       | 0.8             | 0.7        | 3.0                 | 3.1        | 5.1             | 5.3        | 1,104                   | 1,210            |  |
| THAI TB               | REDUCE | 13.40             | 11.30           | (16)        |  | 11,758         | 21,507                           | 29,273         | 31,133         | 36.1                | 6.4        | 13.0            | 12.2       | 4.7             | 3.7        | 1.9                 | 2.1        | 46.7            | 33.9       | 31,812                  | 30,253           |  |
| TTA TB                | HOLD   | 4.76              | 5.30            | 11          |  | 268            | 1,301                            | 813            | 1,060          | (37.5)              | 30.4       | 10.7            | 8.2        | 0.3             | 0.3        | 6.1                 | 3.7        | 2.9             | 3.7        |                         |                  |  |
| ICT                   |        |                   |                 |             |  | 527            | 1,482                            | 1,534          | 1,705          | 3.5                 | 11.2       | 11.1            | 10.0       | 1.1             | 1.1        | 4.8                 | 5.1        | 10.1            | 10.8       |                         |                  |  |
| GABLE TB              | BUY    | 3.02              | 3.80            | 26          |  | 66             | 266                              | 221            | 261            | (16.9)              | 17.8       | 9.6             | 8.1        | 1.0             | 1.0        | 5.4                 | 6.4        | 10.3            | 12.6       | 251                     | 283              |  |
| ILINK TB              | BUY    | 4.92              | 7.20            | 46          |  | 83             | 503                              | 510            | 535            | 1.5                 | 5.0        | 5.2             | 5.0        | 0.6             | 0.6        | 8.6                 | 9.0        | 11.6            | 11.6       |                         |                  |  |
| ITEL TB               | BUY    | 1.41              | 2.10            | 49          |  | 60             | 143                              | 152            | 182            | 6.3                 | 20.2       | 12.9            | 10.8       | 0.5             | 0.5        | 2.0                 | 3.3        | 3.7             | 4.4        | 157                     | 184              |  |
| SYNEX TB              | BUY    | 12.10             | 14.50           | 20          |  | 318            | 571                              | 651            | 727            | 14.0                | 11.6       | 15.7            | 14.1       | 2.2             | 2.0        | 4.1                 | 4.2        | 14.2            | 14.9       | 672                     | 788              |  |
| Construction services |        |                   |                 |             |  | 1,290          | 167                              | 3,115          | 3,396          | 1,764.9             | 9.0        | 13.4            | 12.3       | 0.9             | 0.8        | 3.3                 | 3.2        | 6.7             | 6.9        |                         |                  |  |
| CK TB                 | BUY    | 15.40             | 20.00           | 30          |  | 802            | 1,446                            | 1,800          | 1,956          | 24.5                | 8.7        | 14.5            | 13.3       | 1.0             | 0.9        | 2.4                 | 2.6        | 6.8             | 7.1        | 1,967                   | 1,984            |  |
| PYLON TB              | BUY    | 2.30              | 2.50            | 9           |  | 53             | (6)                              | 200            | 204            | nm                  | 2.1        | 8.6             | 8.5        | 1.7             | 1.6        | 8.1                 | 8.3        | 20.5            | 19.7       | 172                     | 170              |  |
| SEAFCO TB             | BUY    | 2.32              | 3.00            | 29          |  | 57             | (4)                              | 148            | 171            | nm                  | 15.7       | 12.8            | 11.0       | 1.2             | 1.1        | 3.1                 | 3.5        | 9.5             | 10.3       | 153                     | 163              |  |
| STECON TB             | BUY    | 8.10              | 9.50            | 17          |  | 377            | (1,268)                          | 967            | 1,065          | nm                  | 10.0       | 12.7            | 11.6       | 0.7             | 0.7        | 4.3                 | 3.5        | 5.4             | 5.7        | 1,107                   | 1,066            |  |
| Energy & Utilities    |        |                   |                 |             |  | 55,056         | 151,901                          | 139,662        | 145,631        | (8.1)               | 4.3        | 12.7            | 12.2       | 1.5             | 1.4        | 4.5                 | 1.5        | 11.6            | 11.7       |                         |                  |  |
| BCP TB                | BUY    | 31.25             | 42.70           | 37          |  | 1,334          | 9,796                            | 6,150          | 7,500          | (37.2)              | 22.0       | 7.0             | 5.7        | 0.6             | 0.6        | 3.8                 | 5.3        | 9.6             | 9.8        | 5,276                   | 7,836            |  |
| BCPG TB               | BUY    | 8.65              | 15.10           | 75          |  | 803            | 1,045                            | 1,045          | 1,045          | 0.0                 | 0.0        | 24.8            | 24.8       | 0.8             | 0.8        | 3.0                 | 3.5        | 6.0             | 6.0        | 1,297                   | 2,296            |  |
| BGRIM TB              | BUY    | 13.70             | 37.00           | 170         |  | 1,107          | 1,729                            | 2,001          | 2,250          | 15.7                | 12.4       | 18.3            | 15.9       | 1.0             | 0.9        | 2.8                 | 3.5        | 5.8             | 6.3        | 2,068                   | 2,495            |  |
| CKP TB                | BUY    | 2.80              | 3.40            | 21          |  | 706            | 1,345                            | 1,505          | 1,547          | 11.9                | 2.8        | 15.1            | 14.7       | 0.8             | 0.8        | 3.2                 | 3.2        | 5.3             | 5.3        | 1,769                   | 1,903            |  |
| EGCO TB               | BUY    | 114.50            | 136.00          | 19          |  | 1,869          | 9,774                            | 8,465          | 8,110          | (13.4)              | (4.2)      | 7.1             | 7.4        | 0.5             | 0.5        | 5.7                 | 5.7        | 7.8             | 7.1        | 8,719                   | 8,304            |  |
| GPSC TB               | BUY    | 39.00             | 45.00           | 15          |  | 3,409          | 4,062                            | 5,775          | 6,120          | 42.2                | 6.0        | 19.0            | 18.0       | 1.0             | 1.0        | 2.3                 | 2.3        | 5.3             | 5.4        | 5,452                   | 5,883            |  |
| GULF TB               | BUY    | 44.00             | 59.50           | 35          |  | 20,379         | 21,383                           | 25,595         | 29,825         | 19.7                | 16.5       | 25.7            | 22.0       | 1.8             | 1.8        | 1.9                 | 2.3        | 7.4             | 8.1        | 25,866                  | 29,288           |  |
| OR TB                 | HOLD   | 14.50             | 20.00           | 38          |  | 5,394          | 7,466                            | 10,100         | 10,827         | 35.3                | 7.2        | 17.2            | 15.5       | 1.5             | 1.5        | 3.4                 | 3.8        | 8.9             | 9.6        | 10,622                  | 11,509           |  |
| PTTIP TB              | BUY    | 119.00            | 179.00          | 50          |  | 14,646         | 78,239                           | 57,150         | 54,521         | (27.0)              | (4.6)      | 8.3             | 8.7        | 0.8             | 0.8        | 5.4                 | 5.2        | 10.1            | 9.3        | 1,935                   | 1,846            |  |
| RATCH TB              | BUY    | 26.00             | 34.80           | 34          |  | 1,753          | 6,127                            | 6,927          | 6,781          | 13.1                | (2.1)      | 8.2             | 8.3        | 0.6             | 0.5        | 6.5                 | 6.5        | 7.0             | 6.6        | 6,913                   | 7,030            |  |
| SPRC TB               | BUY    | 4.82              | 11.70           | 143         |  | 648            | 1,556                            | 2,185          | 2,880          | 43.1                | 31.8       | 9.6             | 7.3        | 0.5             | 0.5        | 8.3                 | 10.4       | 5.5             | 7.1        | 1,440                   | 2,044            |  |
| TOP TB                | BUY    | 36.25             | 56.80           | 57          |  | 2,510          | 8,412                            | 11,555         | 12,942         | 37.4                | 12.0       | 7.0             | 6.3        | 0.5             | 0.4        | 5.5                 | 6.3        | 6.7             | 6.8        | 12,426                  | 12,011           |  |
| WHAUP TB              | BUY    | 4.20              | 4.50            | 7           |  | 498            | 998                              | 1,209          | 1,284          | 21.2                | 6.2        | 13.3            | 12.5       | 1.2             | 1.1        | 6.0                 | 7.1        | 8.8             | 9.1        | 1,150                   | 1,379            |  |
| Packaging             |        |                   |                 |             |  | 2,710          | 4,302                            | 4,433          | 6,206          | 3.1                 | 40.0       | 19.3            | 14.0       | 1.1             | 1.1        | 2.4                 | 3.3        | 5.8             | 7.7        |                         |                  |  |
| PJW TB                | BUY    | 2.10              | 3.00            | 43          |  | 38             | 114                              | 157            | 181            | 38.0                | 15.4       | 8.3             | 7.2        | 0.9             | 0.9        | 6.0                 | 6.9        | 11.3            | 12.6       |                         |                  |  |
| SCGP TB               | BUY    | 19.60             | 29.00           | 48          |  | 2,608          | 3,910                            | 4,005          | 5,749          | 2.4                 | 43.5       | 21.0            | 14.6       | 1.1             | 1.0        | 2.1                 | 3.1        | 5.1             | 7.1        | 3,750                   | 4,504            |  |
| SFLX TB               | BUY    | 2.72              | 3.90            | 43          |  | 63             | 278                              | 271            | 276            | (2.6)               | 2.1        | 8.2             | 8.1        | 1.9             | 1.9        | 4.9                 | 5.0        | 23.6            | 23.9       | 280                     | 314              |  |
| Electronics           |        |                   |                 |             |  | 63,942         | 22,662                           | 24,036         | 32,442         | 6.1                 | 35.0       | 85.8            | 63.6       | 15.0            | 13.0       | 0.4                 | 0.5        | 18.6            | 21.9       |                         |                  |  |
| DELTA TB              | HOLD   | 161.50            | 169.00          | 5           |  | 62,452         | 20,164                           | 22,362         | 29,687         | 10.9                | 32.8       | 90.1            | 67.9       | 20.8            | 17.3       | 0.3                 | 0.4        | 25.3            | 27.8       | 20,623                  | 25,003           |  |
| HANA TB               | BUY    | 23.30             | 26.50           | 14          |  | 640            | 911                              | 711            | 1,297          | (22.0)              | 82.4       | 29.0            | 15.9       | 0.7             | 0.7        | 2.8                 | 3.8        | 2.6             | 4.7        | 1,081                   | 1,345            |  |
| KCE TB                | HOLD   | 23.20             | 27.00           | 16          |  | 850            | 1,587                            | 963            | 1,458          | (39.3)              | 51.4       | 28.5            | 18.8       | 2.0             | 2.0        | 4.3                 | 4.6        | 7.0             | 10.7       | 1,124                   | 1,386            |  |
| Professional Services |        |                   |                 |             |  | 376            | 885                              | 929            | 1,009          | 4.9                 | 8.7        | 13.1            | 12.0       | 3.3             | 3.0        | 3.3                 | 3.6        | 26.4            | 26.1       |                         |                  |  |
| SISB TB               | BUY    | 12.90             | 29.00           | 125         |  | 376            | 885                              | 929            | 1,009          | 4.9                 | 8.7        | 13.1            | 12.0       | 3.3             | 3.0        | 3.3                 | 3.6        | 26.4            | 26.1       | 946                     | 1,025            |  |
| Construct             |        |                   |                 |             |  | 9,943          | 10,956                           | 14,797         | 17,624         | 35.1                | 19.1       | 21.7            | 18.2       | 0.8             | 0.8        | 2.5                 | 2.8        | 3.6             | 4.2        |                         |                  |  |
| EPG TB                | BUY    | 3.30              | 4.10            | 24          |  | 286            | 1,420                            | 1,177          | 1,139          | (17.1)              | (3.2)      | 7.8             | 8.1        | 0.7             | 0.7        | 4.2                 | 5.6        | 9.4             | 9.0        | 955                     | 1,093            |  |
| SCC TB                | BUY    | 230.00            | 220.00          | (4)         |  | 8,556          | 6,342                            | 10,068         | 12,824         | 58.8                | 27.4       | 27.4            | 21.5       | 0.7             | 0.7        | 2.2                 | 2.4        | 2.8             | 3.4        | 11,386                  | 12,621           |  |
| SCGD TB               | HOLD   | 4.94              | 4.50            | (9)         |  | 253            | 908                              | 973            | 1,021          | 7.2                 | 5.0        | 8.4             | 8.0        | 0.4             | 0.4        | 4.1                 | 4.4        | 5.0             | 5.1        | 1,032                   | 1,174            |  |
| TOA TB                | HOLD   | 14.10             | 13.00           | (8)         |  | 847            | 2,287                            | 2,579          | 2,640          | 12.8                | 2.4        | 10.6            | 10.4       | 1.8             | 1.7        | 5.0                 | 5.1        | 18.1            | 17.1       | 2,586                   | 2,817            |  |
| Agribusiness          |        |                   |                 |             |  | 999            | 3,703                            | 2,809          | 3,754          | (24.1)              | 33.6       | 11.5            | 8.6        | 0.4             | 0.4        | 3.2                 | 5.1        | 4.0             | 5.2        |                         |                  |  |
| GFPT TB               | HOLD   | 9.90              | 12.00           | 21          |  | 385            | 2,033                            | 2,139          | 1,996          | 5.2                 | (6.7)      | 5.8             | 6.2        | 0.6             | 0.6        | 5.2                 | 4.8        | 10.6            | 9.3        | 2,228                   | 2,199            |  |
| STA TB                | HOLD   | 12.90             | 16.00           | 24          |  | 614            | 1,670                            | 670            | 1,758          | (59.9)              | 162.4      | 29.6            | 11.3       | 0.4             | 0.4        | 2.0                 | 5.3        | 1.3             | 3.4        | 1,063                   | 1,613            |  |
| Property Fund & REITs |        |                   |                 |             |  | 3,849          | 8,760                            | 9,405          | 10,193         | 7.4                 | 8.4        | 12.6            | 11.7       | 0.9             | 0.9        | 8.3                 | 8.7        | 9.0             | 7.3        | 7.8                     |                  |  |
| AMRT TB               | BUY    | 10.40             | 13.45           | 29          |  | 255            | 562                              | 579            | 679            | 10.9                | 9.7        | 13.3            | 12.7       | 0.8             | 0.8        | 8.3                 | 8.4        | 6.3             | 6.8        | 629                     | 626              |  |
| CPNREIT TB            | BUY    | 11.60             | 12.50           | 8           |  | 2,046          | 2,046                            | 2,149          | 2,380          | 5.0                 | 10.5       | 15.5            | 17.6       | 1.0             | 1.0        | 5.1                 | 5.9        | 5.1             | 5.1        | 2,461                   | 3,885            |  |
| INREIT TB             | BUY    | 11.00             | 11.30           | 3           |  | 232            | 438                              | 471            | 699            | 7.5                 | 48.6       | 18.6            | 12.5       | 1.0             | 1.0        | 7.4                 | 8.0        | 6.7             | 8.3        | 515                     | 724              |  |
| LHSC TB               |        |                   |                 |             |  |                |                                  |                |                |                     |            |                 |            |                 |            |                     |            |                 |            |                         |                  |  |