

25/09/2025	-- Share price --			Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---	
	Current	Target	Up (down)		24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E
	(THB)	(THB)	(%)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)
<b>SET Index</b>	<b>1,288</b>	<b>1,290</b>	<b>0</b>	<b>502,375</b>					<b>14.3</b>	<b>13.7</b>									
<b>Coverage</b>				<b>332,740</b>	<b>710,465</b>	<b>749,711</b>	<b>784,341</b>	<b>5.5</b>	<b>4.6</b>	<b>14.3</b>	<b>13.7</b>	<b>1.5</b>	<b>1.4</b>	<b>3.8</b>	<b>3.4</b>	<b>10.5</b>	<b>10.4</b>		
CoverageEnergy				278,120	559,564	610,049	638,710	9.2	4.7	14.7	14.0	1.5	1.4	3.6	3.7	10.2	10.2		
CoverageBank				277,963	495,939	529,069	556,354	6.7	5.2	16.9	16.1	1.8	1.8	3.2	2.6	11.2	11.2		
<b>Banks</b>				<b>64,777</b>	<b>214,525</b>	<b>220,642</b>	<b>227,987</b>	<b>2.9</b>	<b>3.3</b>	<b>8.0</b>	<b>7.8</b>	<b>0.7</b>	<b>0.7</b>	<b>6.8</b>	<b>7.0</b>	<b>9.0</b>	<b>8.9</b>		
BBL TB	BUY	149.00	175.00	17	8,809	45,211	43,305	46,399	(4.2)	7.1	6.6	6.1	0.5	0.5	5.5	5.8	7.6	7.7	
KBANK TB	BUY	166.50	186.00	12	12,219	48,598	51,580	55,448	8.1	7.5	7.6	7.1	0.7	0.6	5.9	6.3	8.9	9.1	
KFP TB	HOLD	60.00	50.00	(17)	1,528	4,985	4,646	5,000	(6.8)	7.6	10.9	10.2	0.8	0.8	5.5	5.9	7.3	7.6	
KTB TB	BUY	25.00	29.00	16	10,822	43,856	46,568	44,682	6.2	(4.0)	7.5	7.8	0.7	0.7	6.5	6.3	10.2	9.3	
SCB TB	HOLD	127.50	130.00	2	13,297	43,943	46,165	47,906	5.1	3.8	9.3	9.0	0.9	0.8	8.6	8.9	9.4	9.5	
TISCO TB	HOLD	101.50	95.00	(6)	2,517	6,901	6,507	6,752	(5.7)	3.8	12.5	12.0	1.9	1.9	7.6	7.6	15.1	15.5	
TTB TB	HOLD	1.90	2.05	8	5,584	21,031	21,871	21,799	4.0	(0.3)	8.4	8.4	0.7	0.7	7.1	7.1	9.0	8.7	
<b>Diversified financials</b>				<b>11,754</b>	<b>31,056</b>	<b>34,710</b>	<b>37,444</b>	<b>11.8</b>	<b>7.9</b>	<b>10.9</b>	<b>10.1</b>	<b>1.3</b>	<b>1.2</b>	<b>3.0</b>	<b>3.1</b>	<b>12.2</b>	<b>12.1</b>		
AEONTS TB	HOLD	118.50	142.00	20	913	2,962	3,224	3,514	8.8	9.0	9.2	8.4	1.1	1.0	4.6	5.0	11.9	12.1	
ASK TB	REDUCE	9.05	5.90	(35)	208	332	355	403	7.0	13.5	30.2	18.1	0.5	0.5	1.7	2.8	3.2	3.4	
BAM TB	REDUCE	7.95	6.40	(19)	796	1,603	2,213	1,630	38.0	(26.3)	11.6	15.8	0.6	0.6	6.0	4.3	5.0	3.6	
CHAYO TB	BUY	1.89	4.00	112	68	281	480	564	70.7	17.4	4.5	3.8	0.5	0.4	3.4	3.9	11.8	12.1	
JMT TB	HOLD	12.70	17.00	34	574	1,660	2,022	2,221	21.8	9.8	9.2	8.3	0.6	0.6	6.5	7.2	7.4	7.8	
KCT TB	BUY	30.00	32.00	7	2,396	7,437	7,758	7,945	4.3	2.4	10.0	9.7	1.7	1.6	4.5	4.6	18.5	17.1	
MTC TB	BUY	41.75	56.00	34	2,741	5,967	7,083	8,297	20.7	17.1	12.5	10.7	2.0	1.7	1.2	1.4	17.6	17.6	
TIDLOE TB	BUY	20.60	21.00	2	1,849	4,230	4,923	5,609	16.4	13.9	12.2	10.7	1.8	1.6	1.2	1.4	15.3	15.5	
SAK TB	BUY	3.92	5.28	35	254	831	949	1,076	14.3	13.3	8.7	7.6	1.2	1.1	4.8	5.5	14.4	15.0	
SAWAD TB	HOLD	31.50	25.50	(19)	1,621	5,052	4,796	5,201	(5.1)	8.5	10.9	10.1	1.4	1.3	4.1	4.5	13.5	13.2	
THANI TB	HOLD	1.73	1.41	(18)	334	800	909	985	13.6	8.4	11.9	10.9	0.8	0.8	4.2	4.6	6.7	7.0	
<b>Commerce</b>				<b>35,271</b>	<b>66,736</b>	<b>70,215</b>	<b>75,283</b>	<b>5.2</b>	<b>7.2</b>	<b>16.2</b>	<b>15.1</b>	<b>1.6</b>	<b>1.5</b>	<b>4.2</b>	<b>4.1</b>	<b>9.8</b>	<b>10.1</b>		
BJC TB	HOLD	20.20	20.00	(1)	2,508	4,610	4,702	4,899	2.0	4.2	17.2	16.5	0.7	0.7	3.8	4.3	3.9	4.0	
COM7 TB	BUY	25.50	28.50	12	1,860	3,307	4,002	4,378	21.0	9.4	15.3	14.0	5.7	4.8	3.7	3.9	41.2	37.3	
CPALL TB	BUY	47.75	65.00	36	13,208	25,314	28,455	30,927	12.4	8.7	15.1	13.9	3.3	2.9	3.3	3.6	21.2	20.8	
CPAXT TB	BUY	22.50	23.00	2	7,267	10,837	11,573	12,504	6.8	8.1	20.3	18.8	0.8	0.8	3.5	3.7	3.9	4.1	
CRC TB	HOLD	22.20	23.00	4	4,147	8,742	7,852	7,583	(10.2)	(3.4)	17.1	17.7	1.8	1.8	7.6	5.1	11.1	10.4	
DOHOME TB	BUY	3.98	7.50	88	417	674	845	1,151	25.4	36.2	15.9	11.7	1.0	0.9	6.4	8.1	6.85	8.12	
GLOBAL TB	HOLD	8.20	7.80	(5)	1,372	2,377	2,282	2,520	(4.0)	10.4	19.4	17.6	1.7	1.6	2.6	2.8	9.0	8.4	
HMPRO TB	BUY	7.45	11.80	58	2,993	6,504	6,819	7,303	4.8	7.1	14.4	13.4	3.5	3.4	6.1	6.5	25.0	25.9	
ILM TB	BUY	15.30	17.00	11	239	755	810	864	7.3	6.6	9.5	8.9	1.2	1.2	7.3	7.8	12.8	13.1	
MEGA TB	BUY	31.25	36.00	15	844	3,095	2,220	2,397	(28.3)	8.0	12.3	11.4	2.8	2.7	5.1	5.3	22.5	24.2	
MOSHI TB	BUY	40.75	55.00	35	417	521	656	757	25.9	15.5	20.5	17.8	5.3	4.8	2.9	3.4	27.0	28.4	
<b>Food &amp; Beverage</b>				<b>16,694</b>	<b>46,168</b>	<b>70,063</b>	<b>54,524</b>	<b>51.8</b>	<b>(22.2)</b>	<b>7.7</b>	<b>9.9</b>	<b>1.2</b>	<b>1.1</b>	<b>7.2</b>	<b>5.8</b>	<b>15.7</b>	<b>11.5</b>		
BTC TB	HOLD	18.70	27.00	44	1,121	2,377	7,563	4,353	218.2	(42.4)	4.9	8.6	1.1	1.1	8.5	4.8	25.8	13.3	
CBCT TB	HOLD	53.50	64.00	20	1,657	2,843	3,004	3,175	5.7	5.7	17.8	16.9	3.5	3.2	2.5	2.7	21.2	19.8	
CH TB	BUY	1.93	3.50	81	48	132	142	152	7.5	6.8	10.9	10.2	1.1	1.0	4.4	4.7	10.3	10.4	
CPPT TB	HOLD	22.10	30.00	36	5,642	19,039	34,187	21,450	79.6	(37.3)	5.4	8.7	0.7	0.7	9.2	5.8	13.4	8.0	
ICHI TB	BUY	12.90	14.00	9	519	1,343	1,299	1,393	(3.3)	7.2	12.9	12.0	3.0	3.1	9.6	9.1	22.9	25.1	
ITC TB	BUY	15.10	18.00	19	1,403	3,830	3,140	3,592	(18.0)	14.4	14.4	12.6	1.8	1.8	5.2	5.9	12.8	14.2	
KCC TB	BUY	8.90	11.00	24	150	406	447	514	10.1	15.1	10.9	9.4	1.5	1.4	5.1	5.8	14.5	15.4	
ML TB	BUY	34.75	31.00	(11)	978	1,442	1,137	1,423	(21.1)	25.2	28.2	22.5	2.4	2.3	3.4	3.6	9.4	10.5	
NSL TB	BUY	28.75	45.00	57	276	541	658	726	18.5	10.4	13.6	12.3	4.1	3.4	6.1	4.6	32.0	31.2	
OSP TB	HOLD	17.60	20.00	14	1,637	3,038	3,388	3,478	11.5	2.7	15.6	15.2	3.2	3.1	5.6	5.6	21.2	20.8	
RFB TB	HOLD	3.98	4.80	21	245	500	534	611	6.9	14.3	14.9	13.0	1.6	1.5	4.0	4.2	10.6	11.6	
SAPPE TB	HOLD	34.75	36.00	4	329	1,233	877	1,067	(28.9)	21.6	12.2	10.0	2.3	2.2	6.1	7.5	19.5	22.6	
SNNP TB	HOLD	8.90	12.40	39	248	651	659	733	1.2	11.1	13.0	11.7	2.5	2.3	5.6	6.0	19.5	20.5	
TFG TB	BUY	5.10	6.80	33	893	3,618	8,682	7,019	140.0	(19.2)	4.0	4.9	1.6	1.4	12.4	10.2	45.6	30.3	
TU TB	HOLD	12.50	13.50	8	1,493	5,119	4,241	4,720	(17.2)	11.3	13.1	11.8	1.2	1.1	4.9	5.5	8.8	9.7	
ZEN TB	HOLD	6.40	6.50	2	59	57	107	120	88.5	12.1	17.9	16.0	1.4	1.3	3.1	3.4	7.8	8.4	
<b>Property</b>				<b>15,937</b>	<b>46,662</b>	<b>45,354</b>	<b>49,420</b>	<b>(2.8)</b>	<b>9.0</b>	<b>11.3</b>	<b>10.4</b>	<b>1.1</b>	<b>1.0</b>	<b>4.8</b>	<b>5.1</b>	<b>9.6</b>	<b>9.9</b>		
AMATA TB	BUY	16.30	23.00	41	581	2,524	2,645	2,218	4.8	(16.1)	7.1	8.5	0.8	0.8	5.6	4.7	11.7	9.2	
AP TB	BUY	8.80	9.00	2	857	5,014	4,721	5,134	(5.8)	8.7	5.9	5.4	0.6	0.6	6.2	6.9	10.5	10.6	
ASW TB	HOLD	5.50	6.60	20	153	1,389	840	1,555	(39.5)	85.2	5.9	3.2	0.6	0.5	6.8	12.6	10.4	17.0	
AWC TB	BUY	2.34	5.20	122	2,320	1,860	2,235	2,803	20.2	25.4	33.5	26.7	0.8	0.8	3.8	3.9	2.4	2.9	
BRI TB	HOLD	1.93	4.20	118	87	414	467	492	12.7	5.3	3.5	3.3	0.3	0.2	17.4	18.0	7.8	7.7	
CPN TB	BUY	56.50	73.00	29	7,854	17,028	17,424	18,908	2.3	8.5	14.6	13.4	2.3	2.2	3.8	4.2	16.7	16.8	
NOBLE TB	REDUCE	2.20	3.70	68	93	680	760	681	11.7	(10.4)	4.0	4.4	0.4	0.4	15.1	13.6	11.1	9.5	
ORIT TB	HOLD	2.84	4.20	48	216	892	1,210	1,350	35.7	11.5	5.8	5.2	0.3	0.3	10.4	10.6	5.9		

25/09/2025	-- Share price --		Up (down) side (%)	Market (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		----- PBV -----		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---			
	Current	Target			24	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	25E	26E	2025E	2026E		
	Rec	(THB)			(THB)	(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)	
<b>SET Index</b>	<b>1,288</b>	<b>1,290</b>	<b>0</b>	<b>502,375</b>						<b>14.3</b>	<b>13.7</b>										
<b>Automotive</b>				<b>821</b>	<b>3,480</b>	<b>3,268</b>	<b>3,728</b>	<b>(6.1)</b>	<b>14.1</b>	<b>8.1</b>	<b>7.1</b>	<b>0.6</b>	<b>0.6</b>	<b>7.2</b>	<b>9.1</b>	<b>7.2</b>	<b>8.0</b>				
AH TB	HOLD	13.80	15.00	9	144	721	759	854	5.3	12.5	6.5	5.7	0.4	0.4	5.6	6.3	7.1	7.6	790	855	
IRC TB	REDUCE	11.30	12.40	10	67	312	207	233	(33.4)	12.6	10.5	9.3	0.5	0.5	4.8	5.4	5.0	5.5			
SAT TB	BUY	13.50	13.60	1	178	724	789	883	9.0	11.9	7.3	6.5	0.7	0.6	8.9	9.9	9.2	10.0	704	740	
STANLY TB	HOLD	182.00	210.00	15	432	1,724	1,513	1,757	(12.2)	16.2	9.2	7.9	0.6	0.6	7.3	10.1	6.9	8.0	1,557	1,544	
<b>Transportation</b>				<b>32,846</b>	<b>53,769</b>	<b>58,988</b>	<b>62,135</b>	<b>9.7</b>	<b>5.3</b>	<b>18.0</b>	<b>17.1</b>	<b>3.3</b>	<b>2.9</b>	<b>2.2</b>	<b>2.2</b>	<b>19.5</b>	<b>18.0</b>				
AAV TB	BUY	1.28	2.50	95	509	2,970	2,661	2,913	(10.4)	9.5	6.2	5.6	1.2	1.0	6.5	7.1	20.9	19.5	1,563	1,465	
AOT TB	HOLD	40.00	29.75	(26)	17,699	19,515	17,981	18,096	(7.9)	0.6	31.8	31.6	4.4	4.1	1.5	1.5	14.1	13.3	18,593	18,341	
BA TB	BUY	13.30	28.00	111	865	3,838	3,935	4,196	2.5	6.6	7.1	6.7	1.6	1.5	9.8	9.0	23.8	23.5	3,458	3,675	
PRM TB	BUY	6.70	9.50	42	461	2,098	2,344	2,384	11.7	1.7	7.1	7.0	1.3	1.2	7.4	7.5	19.0	17.4	2,371	2,525	
PSL TB	REDUCE	7.15	7.10	(1)	329	1,276	236	428	(81.5)	81.1	47.2	26.1	0.7	0.7	5.6	5.6	1.4	2.6	204	459	
SAV TB	BUY	12.80	27.50	115	253	477	575	685	20.7	19.1	14.2	12.0	4.7	3.9	4.2	5.0	35.0	35.5	540	606	
SJWD TB	BUY	9.70	14.00	44	534	788	1,171	1,241	48.6	6.0	15.0	14.2	0.8	0.7	3.1	3.2	5.1	5.3	1,104	1,210	
THAI TB	REDUCE	13.60	11.30	(17)	11,922	21,507	29,273	31,133	36.1	6.4	13.1	12.4	4.8	3.7	1.9	2.0	46.7	33.9	31,812	30,253	
TTA TB	HOLD	4.86	5.30	9	274	1,301	813	1,060	(37.5)	30.4	10.9	8.4	0.3	0.3	6.0	3.6	2.9	3.7			
<b>ICT</b>				<b>533</b>	<b>1,482</b>	<b>1,534</b>	<b>1,705</b>	<b>3.5</b>	<b>11.2</b>	<b>11.2</b>	<b>10.1</b>	<b>1.1</b>	<b>1.1</b>	<b>4.7</b>	<b>5.1</b>	<b>10.1</b>	<b>10.8</b>				
GABLE TB	BUY	3.02	3.80	26	65	266	221	261	(16.9)	17.8	9.6	8.1	1.0	1.0	5.4	6.4	10.3	12.6	251	283	
ILINK TB	BUY	4.90	7.20	47	83	503	510	535	1.5	5.0	5.2	5.0	0.6	0.6	8.6	9.0	11.6	11.6			
ITEL TB	BUY	1.46	2.10	44	62	143	152	182	6.3	20.2	13.4	11.1	0.5	0.5	1.9	3.1	3.7	4.4	157	184	
SYNEX TB	BUY	12.30	14.50	18	323	571	651	727	14.0	11.6	16.0	14.3	2.2	2.1	4.1	4.1	14.2	14.9	672	788	
<b>Construction services</b>				<b>1,296</b>	<b>167</b>	<b>3,115</b>	<b>3,396</b>	<b>1,764.9</b>	<b>9.0</b>	<b>13.4</b>	<b>12.3</b>	<b>0.9</b>	<b>0.8</b>	<b>3.2</b>	<b>3.2</b>	<b>6.7</b>	<b>6.9</b>				
CK TB	BUY	15.60	20.00	28	812	1,446	1,800	1,956	24.5	8.7	14.7	13.5	1.0	0.9	2.4	2.6	6.8	7.1	1,967	1,984	
PYLON TB	BUY	2.10	2.50	19	49	(6)	200	204	nm	2.1	7.9	7.7	1.6	1.5	8.9	9.1	20.5	19.7	157	135	
SEAFECO TB	BUY	2.10	3.00	43	51	(4)	148	171	nm	15.7	11.6	10.0	1.1	1.0	3.4	3.9	9.5	10.3	153	163	
STECO TB	BUY	8.25	9.50	15	384	(1,268)	967	1,065	nm	10.0	13.0	11.9	0.7	0.7	4.2	3.4	5.4	5.7	1,071	1,066	
<b>Energy &amp; Utilities</b>				<b>54,620</b>	<b>151,901</b>	<b>139,662</b>	<b>145,631</b>	<b>(8.1)</b>	<b>4.3</b>	<b>12.6</b>	<b>12.1</b>	<b>1.4</b>	<b>1.4</b>	<b>4.6</b>	<b>1.5</b>	<b>11.6</b>	<b>11.7</b>				
BCP TB	BUY	30.75	42.70	39	1,311	9,796	6,150	7,500	(37.2)	22.0	6.9	5.6	0.6	0.6	3.9	5.4	9.6	9.8	5,276	7,836	
BCPG TB	BUY	8.05	15.10	88	747	1,045	1,045	1,045	0.0	0.0	23.1	23.1	0.8	0.8	3.3	3.8	6.0	6.0	1,297	2,296	
BGRIM TB	BUY	13.80	37.00	168	1,114	1,729	2,001	2,250	15.7	12.4	18.4	16.0	1.0	0.9	2.8	3.5	5.8	6.3	2,068	2,495	
CKP TB	BUY	2.76	3.40	23	695	1,345	1,505	1,547	11.9	2.8	14.9	14.5	0.8	0.8	3.3	3.3	5.3	5.3	1,769	1,903	
EGCO TB	BUY	116.50	136.00	17	1,900	9,774	8,465	8,110	(13.4)	(4.2)	7.2	7.6	0.6	0.5	5.6	5.6	7.8	7.1	8,719	8,304	
GPCS TB	BUY	39.75	45.00	13	3,472	4,062	5,775	6,120	42.2	6.0	19.4	18.3	1.0	1.0	2.3	2.3	5.3	5.4	5,392	5,857	
GULF TB	BUY	44.00	59.50	35	20,360	21,383	25,595	29,825	19.7	16.5	25.7	22.0	1.8	1.8	1.9	2.3	7.4	8.1	25,866	29,288	
OR TB	HOLD	13.70	20.00	46	5,092	7,466	10,100	10,827	35.3	7.2	16.3	14.7	1.4	1.4	3.6	4.0	8.9	9.6	10,521	11,321	
PTTEP TB	BUY	118.00	179.00	52	14,510	78,239	57,150	54,521	(27.0)	(4.6)	8.2	8.6	0.8	0.8	5.5	5.2	10.1	9.3	1,945	1,857	
RATCH TB	BUY	26.00	34.90	34	1,752	6,127	6,927	6,781	13.1	(2.1)	8.2	8.3	0.6	0.5	6.5	6.5	7.0	6.6	6,913	7,030	
SPRC TB	BUY	4.84	11.70	142	650	1,526	2,165	2,880	43.1	31.8	9.6	7.3	0.5	0.5	8.3	10.3	5.5	7.1	1,440	2,044	
TOP TB	BUY	36.25	56.80	57	2,508	8,412	11,555	12,942	37.4	12.0	7.0	6.3	0.5	0.4	5.5	6.3	6.7	6.8	12,575	11,999	
WHAUP TB	BUY	4.30	4.50	5	509	998	1,209	1,284	21.2	6.2	13.6	12.8	1.2	1.2	5.0	7.0	8.8	9.1	1,150	1,379	
<b>Packaging</b>				<b>2,628</b>	<b>4,302</b>	<b>4,433</b>	<b>6,206</b>	<b>3.1</b>	<b>40.0</b>	<b>18.8</b>	<b>13.6</b>	<b>1.1</b>	<b>1.0</b>	<b>2.4</b>	<b>3.4</b>	<b>5.8</b>	<b>7.7</b>				
PJW TB	BUY	2.10	3.00	43	38	114	157	181	38.0	15.4	8.3	7.2	0.9	0.9	6.0	6.9	11.3	12.6			
SCGP TB	BUY	19.00	29.00	53	2,526	3,910	4,005	5,749	2.4	43.5	20.4	14.2	1.0	1.0	2.2	3.2	5.1	7.1	3,750	4,504	
SFLEX TB	BUY	2.76	3.90	41	64	278	271	276	(2.6)	2.1	8.4	8.2	2.0	2.0	4.8	4.9	23.6	23.9	280	314	
<b>Electronics</b>				<b>65,334</b>	<b>22,662</b>	<b>24,036</b>	<b>32,442</b>	<b>6.1</b>	<b>35.0</b>	<b>87.8</b>	<b>65.0</b>	<b>15.3</b>	<b>13.3</b>	<b>0.4</b>	<b>0.5</b>	<b>18.6</b>	<b>21.9</b>				
DELTA TB	HOLD	165.00	169.00	2	63,748	20,164	22,362	29,687	10.9	32.8	92.0	69.3	21.3	17.7	0.3	0.4	0.5	25.3	27.8	20,623	25,003
HANA TB	BUY	25.50	26.50	4	699	911	711	1,297	(22.0)	82.4	31.8	17.4	0.8	0.8	2.5	3.4	2.6	4.7	1,081	1,345	
KCE TB	HOLD	24.20	27.00	12	886	1,587	963	1,458	(39.3)	51.4	29.7	19.6	2.1	2.1	4.1	4.4	7.0	10.7	1,124	1,386	
<b>Professional Services</b>				<b>378</b>	<b>885</b>	<b>929</b>	<b>1,009</b>	<b>4.9</b>	<b>8.7</b>	<b>13.2</b>	<b>12.1</b>	<b>3.3</b>	<b>3.0</b>	<b>3.3</b>	<b>3.6</b>	<b>26.4</b>	<b>26.1</b>				
SISE TB	BUY	13.00	29.00	123	378	885	929	1,009	4.9	8.7	13.2	12.1	3.3	3.0	3.3	3.6	26.4	26.1			
<b>Construct</b>				<b>9,863</b>	<b>10,956</b>	<b>14,797</b>	<b>17,624</b>	<b>35.1</b>	<b>19.1</b>	<b>21.5</b>	<b>18.1</b>	<b>0.8</b>	<b>0.7</b>	<b>2.5</b>	<b>2.8</b>	<b>3.6</b>	<b>4.2</b>				
EPG TB	BUY	3.36	4.10	22	291	1,420	1,177	1,139	(17.1)	(3.2)	8.0	8.3	0.8	0.7	4.2	5.5	9.4	9.0	955	1,093	
SCO TB	BUY	228.00	220.00	(4)	8,474	6,342	10,068	12,824	58.8	27.4	27.2	21.3	0.7	0.7	2.2	2.4	2.8	3.4	10,907	12,786	
SCGD TB	HOLD	4.90	4.50	(8)	250	908	973	1,021	7.2	5.0	8.3	7.9	0.4	0.4	4.1	4.4	5.0	5.1	1,032	1,174	
TOA TB	HOLD	14.10	13.00	(8)	847	2,287	2,579	2,640	12.8	2.4	10.6	10.4	1.8	1.7	5.0	5.1	18.1	17.1	2,586	2,817	
<b>Agribusiness</b>				<b>991</b>	<b>3,703</b>	<b>2,809</b>	<b>3,754</b>	<b>(24.1)</b>	<b>33.6</b>	<b>11.4</b>	<b>8.5</b>	<b>0.4</b>	<b>0.4</b>	<b>3.3</b>	<b>5.2</b>	<b>4.0</b>	<b>5.2</b>				
GFPT TB	HOLD	9.85	12.00	22	383	2,033	2,139	1													