

## COMMODITIES WoW

THAILAND / COMMODITIES DATA

Commodities	6-Feb-26	30-Jan-26	WoW	4Q25	QTD	2025	YTD	Key highlights and Comments
<b>Oil &amp; Gas</b>								<b>Oil &amp; Gas</b>
<b>PTTEP &amp; TASC0</b>	USD/bbl	USD/bbl	%	USD/bbl	%	USD/bbl	%	
Brent	68.1	70.7	(4) ▼	60.6	12 ▲	60.6	12 ▲	ราคาน้ำมันดิบปรับลง w-w จากความเสี่ยงด้านภูมิรัฐศาสตร์โลกที่ผ่อนคลายลงหลังสหรัฐเริ่มเจรจากับอิหร่าน ประกอบกับตัวเลขเศรษฐกิจสหรัฐออกมาดีกว่าคาดและค่าเงินดอลลาร์กลับมาแข็งค่า เป็นลบกับ PTTEP, PTT และโรงกลั่น ส่วนนาฟทา (Naphtha) ปรับขึ้น w-w เป็นบวกกับโรงกลั่น สำหรับราคาขายมะตอย (BITUMEN) ปรับลง w-w เป็นลบกับ TASC0
WTI	63.6	65.2	(3) ▼	56.7	12 ▲	56.7	12 ▲	
Dubai	66.5	67.5	(1) ▼	61.8	8 ▲	61.8	8 ▲	
Naphtha (SG)	65.1	63.4	3 ▲	57.7	13 ▲	57.7	13 ▲	
Naphtha (SG) (USD/t)	586.2	570.7	3 ▲	519.2	13 ▲	519.2	13 ▲	
Low sulfur fuel oil (USD/t)	699	742	(6) ▼	636	10 ▲	636	10 ▲	
Bitumen (China) (USD/t)	496	506	(2) ▼	437	13 ▲	437	13 ▲	
<b>Refinery &amp; Aromatics</b>								<b>Refinery &amp; Aromatics</b>
<b>IRPC, BCP, SPRC, BSRC, TOP</b>	USD/bbl	USD/bbl	%	USD/bbl	%	USD/bbl	%	
GRM - SG refinery	5.97	5.32	12 ▲	6.41	(7) ▼	6.41	(7) ▼	
Paraxylene(PX) (USD/t)	920	920	0 =	925	(1) ▼	925	(1) ▼	
Benzene (Korea) (USD/t)	780	780	0 =	675	16 ▲	675	16 ▲	
* Paraxylene - Naphtha	334	349	(4) ▼	406	(18) ▼	406	(18) ▼	
* Benzene - Naphtha	194	209	(7) ▼	156	24 ▲	156	24 ▲	
<b>Petrochemical &amp; Plastics</b>								<b>Petrochemical &amp; Plastic</b>
<b>PTTGC, SCC, EPG, PJW</b>	USD/t	USD/t	%	USD/t	%	USD/t	%	
Ethylene (SE Asia)	685	685	0 =	730	(6) ▼	730	(6) ▼	
Propylene (Korea)	795	795	0 =	715	11 ▲	715	11 ▲	
HDPE (SE Asia)	880	880	0 =	870	1 ▲	870	1 ▲	
PVC (SE Asia)	680	680	0 =	620	10 ▲	620	10 ▲	
* HDPE - Naphtha	294	309	(5) ▼	351	(16) ▼	351	(16) ▼	
* PVC - 0.5Ethylene	338	338	0 =	255	32 ▲	255	32 ▲	
<b>IVL</b>	USD/t	USD/t	%	USD/t	%	USD/t	%	
PTA	670	670	0 =	675	(1) ▼	675	(1) ▼	
MEG	470	470	0 =	450	4 ▲	450	4 ▲	
<b>Agriculture &amp; Food</b>								<b>Soft commodity</b>
<b>CPF, GFPT, CFRESH</b>	THB/kg	THB/kg	%	THB/kg	%	THB/kg	%	
Shrimp	150	150	0 =	160	(6) ▼	160	(6) ▼	
Swine	56	58	(3) ▼	65	(14) ▼	65	(14) ▼	
Chicken	42	42	0 =	42	0 =	42	0 =	
<b>TU</b>	USD/t	USD/t	%	USD/t	%	USD/t	%	
Tuna	1,500	1,470	2 ▲	1,580	(5) ▼	1,580	(5) ▼	
<b>STA, TRUBB</b>	Cent/kg	Cent/kg	%	Cent/kg	%	Cent/kg	%	
TSR20 - SICOM	188	187	1 ▲	183	3 ▲	183	3 ▲	
<b>KSL</b>	Cent/lb	Cent/lb	%	Cent/lb	%	Cent/lb	%	
Sugar	14	14	(1) ▼	15	(7) ▼	15	(7) ▼	
<b>TVO</b>	USD/bushel	USD/bushel	%	USD/bushel	%	USD/bushel	%	
Soybean	1,475	1,498	(2) ▼	1,358	9 ▲	1,358	9 ▲	
<b>Shipping</b>								<b>Shipping</b>
<b>TTA, PSL</b>	index	index	%	index	%	index	%	
BDI	1,923	2,148	(10) ▼	1,877	2 ▲	1,877	2 ▲	
<b>Coal</b>	06-Feb-26	30-Jan-26	WoW	26-Dec-25	QTD	26-Dec-25	YTD	
<b>BANPU, LANNA</b>	USD/t	USD/t	%	USD/t	%	USD/t	%	
BJI	115.2	110.8	4 ▲	110.1	5 ▲	110.1	5 ▲	

Sources: Bloomberg, Office of Agricultural Economics (OAE), BANPU and TU company data

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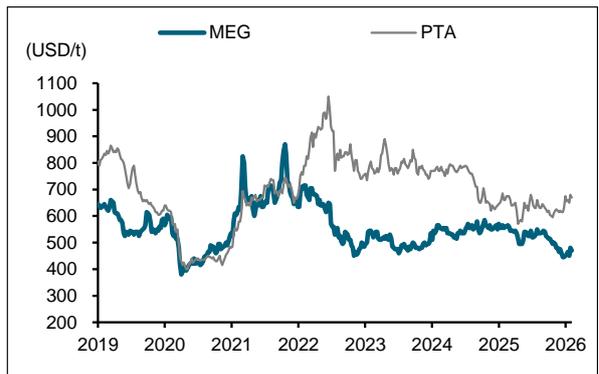
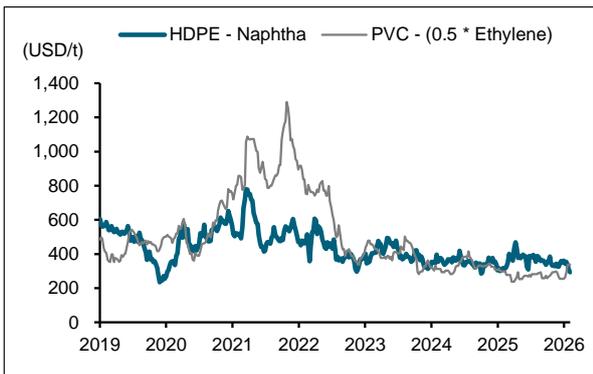
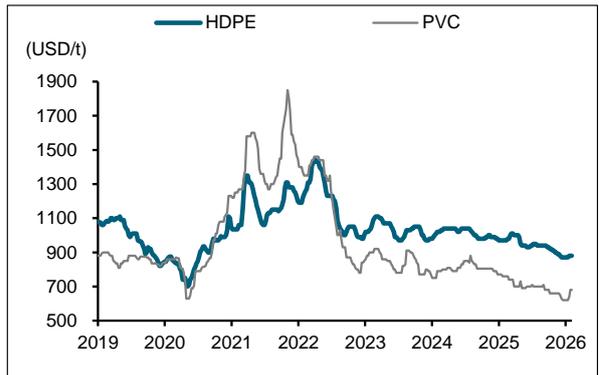
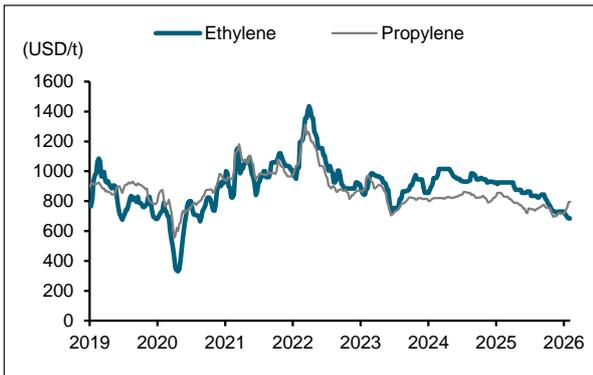
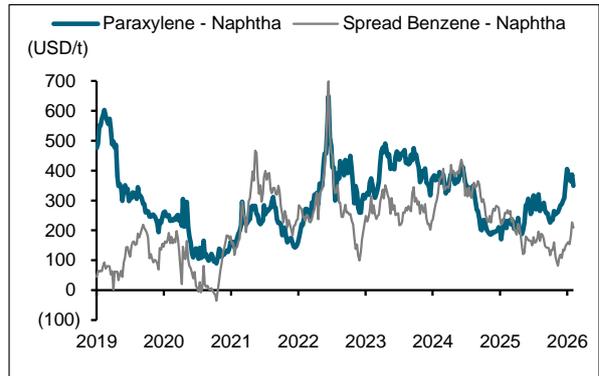
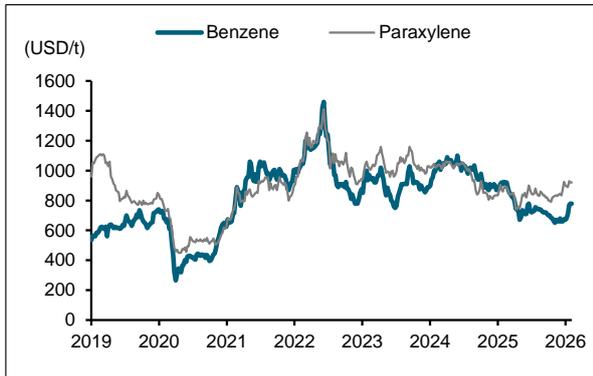
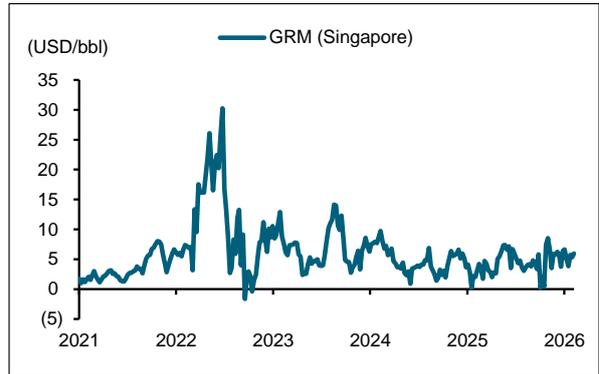
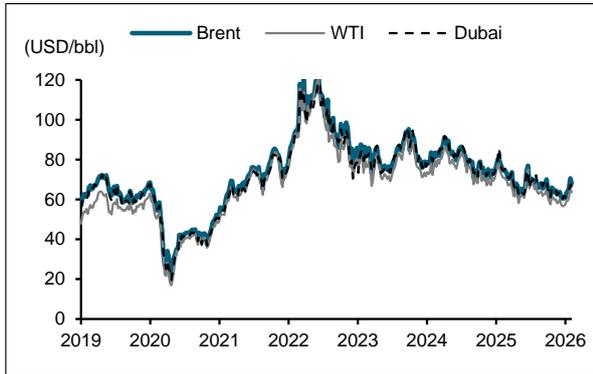
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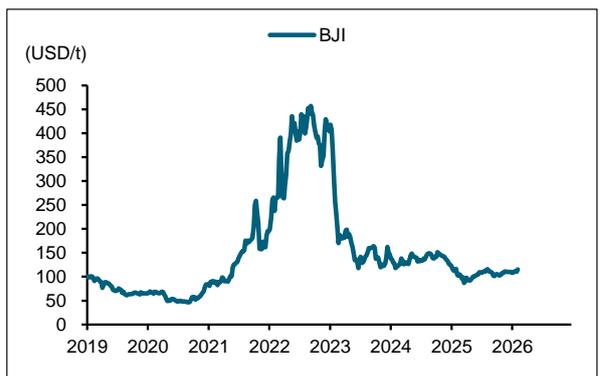
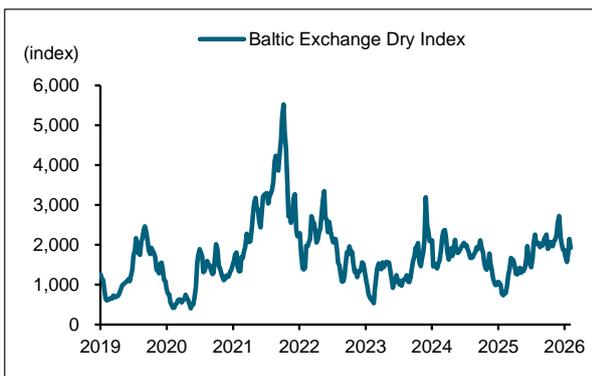
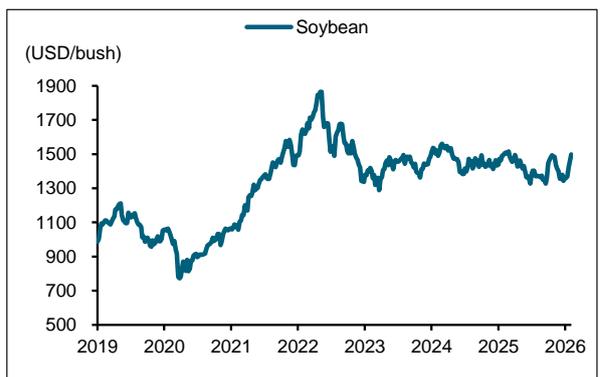
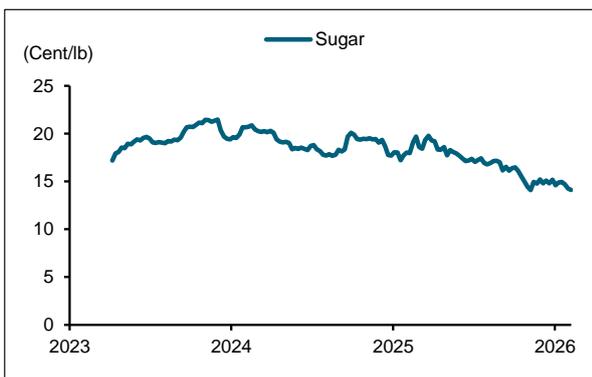
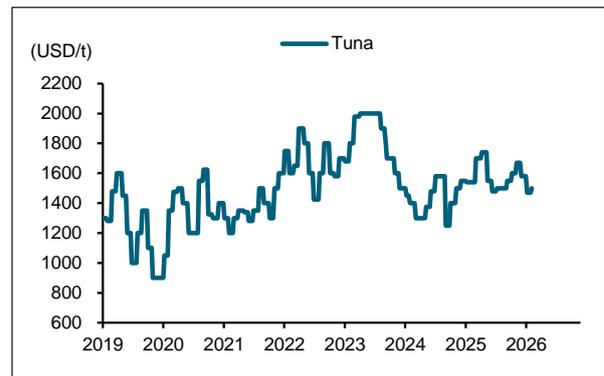
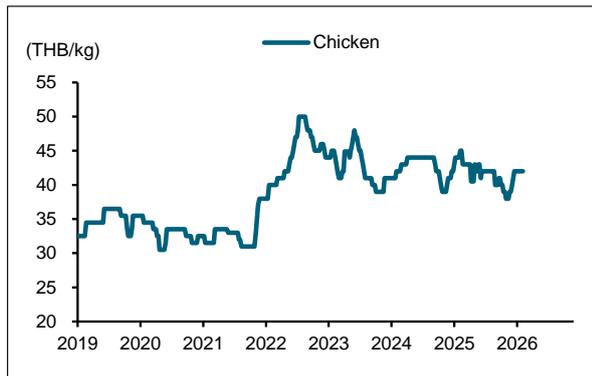
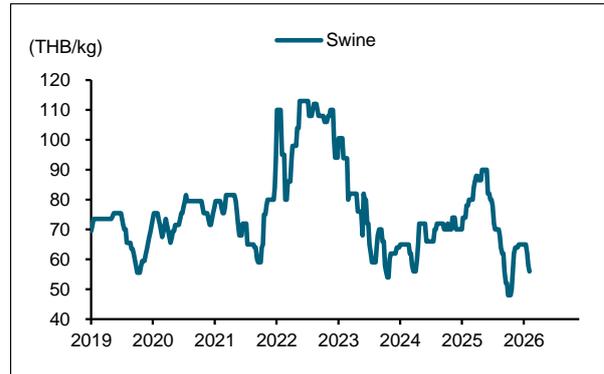
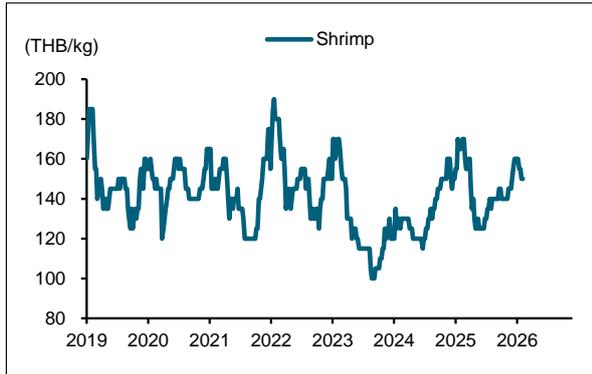
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