FINANSIA
ALWAYS A STEP AHEAD

Commodities WoW

31 March 2020

	Last Price 27-Mar-20	Net Change W-W	%change W-W	% change YTD	Avg. 4Q18	Avg. 1Q19	Avg. 2Q19	Avg. 3Q19	Avg. 4Q19	Avg. 1Q20
Oil and Gas										
PTTEP										
Brent (USD/BBL)	24.9	-2.1	-7.6%	-7.6%	67.5	64.1	68.5	61.8	62.9	51.5
WTI (USD/BBL)	21.5	-0.9	-4.1%	-4.1%	58.3	55.2	59.6	56.1	57.2	46.4
Dubai (USD/BBL)	33.9	-0.1	-0.4%	-0.4%	69.0	63.0	67.4	60.7	61.6	53.7
Naphtha (USD/BBL)	19.9	-6.6	-24.8%	-24.8%	61.1	56.3	58.5	52.8	56.5	48.5
Refinery & Petrochemical										
IRPC&TOP										
Propylene (USD/Ton)	650.0	-70.0	-9.7%	-9.7%	973.1	905.0	866.5	912.7	839.6	794.6
Ethylene (USD/Ton)	545.0	-50.0	-8.4%	-8.4%	942.3	995.0	870.4	817.7	714.2	706.9
Dubai (USD/BBL)	33.9	-0.1	-0.4%	-0.4%	69.0	63.0	67.4	60.7	61.6	53.7
GRM - Singapore refinery	-0.6	-0.3	87.1%	87.1%	4.2	3.2	3.4	6.7	1.9	1.2
Paraxylene(USD/Ton)	465.0	-10.0	-2.1%	-2.1%	1,041.5	979.6	795.4	727.7	723.1	640.4
Benzene(USD/Ton)	320.0	-110.0	-25.6%	-25.6%	688.8	588.1	623.1	678.5	670.4	623.5
Spread Paraxylene - Napth	282.1	50.3	21.7%	21.7%	479.2	461.5	256.9	242.0	203.5	193.8
Spread Benzene - Naptha	137.1	-49.7	-26.6%	-26.6%	126.5	69.9	84.6	192.7	150.8	176.9
Petrochemical&Plastics										
PTTGC										
Ethylene(USD/Ton)	545.0	-50.0	-8.4%	-8.4%	942.3	995.0	870.4	817.7	714.2	706.9
HDPE(USD/Ton)	790.0	-15.0	-1.9%	-1.9%	1,178.8	1,080.8	1,061.2	960.0	863.8	843.5
MEG(USD/Ton)	380.0	-40.0	-9.5%	-9.5%	762.3	637.3	562.7	553.5	561.5	528.1
Paraxylene (USD/Ton)	465.0	-10.0	-2.1%	-2.1%	1,041.5	979.6	795.4	727.7	723.1	640.4
Benzene(USD/Ton)	320.0	-110.0	-25.6%	-25.6%	688.8	588.1	623.1	678.5	670.4	623.5
Spread Ethylene - Naptha	362.1	10.3	2.9%	2.9%	380.0	476.9	331.9	332.0	194.6	260.3
Spread HDPE - Naptha	607.1	45.3	8.1%	8.1%	616.5	562.6	522.6	474.3	344.2	396.9
Spread MEG - 0.63Ethylen	36.7	-8.5	-18.8%	-18.8%	168.7	10.5	14.4	38.3	111.6	82.7
Spread Paraxylene - Napth	282.1	50.3	21.7%	21.7%	479.2	461.5	256.9	242.0	203.5	193.8
Spread Benzene - Naptha	137.1	-49.7	-26.6%	-26.6%	126.5	69.9	84.6	192.7	150.8	176.9
TPC&VNT										
PVC(USD/Ton)	805.0	-10.0	-1.2%	-1.2%	861.5	884.2	846.2	872.7	836.2	852.3
Spread PVC - 0.5Ethylene	474.7	22.0	4.9%	4.9%	335.1	314.8	326.8	430.1	442.0	439.3
IVL										
PTA (USD/Ton)	435.0	-15.0	-3.3%	-3.3%	917.7	843.5	795.0	702.3	630.0	565.4
Agiculture&Food										
CPF&GFPT&CFRESH										
Shrimp (Bt/Kg)	120.0	-25.0	-17.2%	-17.2%	144.2	163.8	141.5	142.7	143.8	147.7
Swine (Bt/Kg)	71.5	-2.0	-2.7%	-2.7%	65.5	73.0	74.7	65.6	61.7	72.6
Chicken (Bt/Kg)	33.5	0.0	0.0%	0.0%	32.5	33.4	35.1	36.3	34.5	34.6
TUF										
Tuna (US$/Ton)	1,475.0	0.0	0.0%	0.0%	1,507.7	1,372.3	1,384.6	1,196.2	961.5	1,261.5
STA&TRUBB										
TSR20 - SICOM (Cent/kg)	107.0	-10.7	-9.1%	-9.1%	126.6	140.0	151.6	134.1	137.1	134.2
RSS3 - Songkhla (Bt/Kg)	39.6	-2.1	-5.1%	-5.1%	41.5	48.4	55.4	44.3	40.7	43.0
KSL										
Sugar (Cent/lb)	11.1	0.2	1.7%	1.7%	13.9	14.0	13.7	12.8	12.9	13.5
TVO										
Soybean (US$/bushel)	8.8	0.2	2.2%	2.2%	9.6	9.7	9.2	9.2	9.5	9.0
Shipping										
TTA & PSL										
BDI (Avg all main sizes)	556.0	-69.0	-11.0%	-11.0%	1,345.5	799.0	1,010.2	2,049.5	1,516.7	598.5
Coal										
Banpu										
BJI	68.6	2.0	2.9%	0.8%	104.0	94.7	80.2	67.0	65.4	66.9

Comments:

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FINANSIA
ALWAYS A STEP AHEAD

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