

Daily Focus

2019SET Target : 1720

กลยุทธ์วันนี้ >> Selective and Dividend Play

Indexes Summary	Last	% 1 Day	%MTD	%YTD
SET	1,573.57	0.04	0.62	0.62
SET50	1,069.53	0.18	2.36	2.36
Dow Jones 30	28,551.53	0.34	22.39	22.39
S&P 500	3,224.01	0.09	28.61	28.61
NASDAQ Comp	8,945.65	0.23	34.82	34.82
FTSE 100	7,623.59	0.54	13.31	13.31
Hang Seng	27,906.41	0.13	7.97	7.97
Nikkei 225	23,821.11	0.02	18.99	19.02
Shanghai Comp	2,962.75	-1.40	18.80	18.80
MSCI AC World	563.43	0.08	3.06	23.65

Forward P/E (Bloomberg)	2019E	2020E	2021E
SET	16.80	15.24	14.17
China	11.92	10.82	9.68
Hong Kong	11.10	10.55	9.78
Indonesia	16.56	14.75	12.83
Korea	15.55	11.77	9.70
Philippines	16.93	15.40	13.97
Taiwan	18.37	16.28	14.77
S&P500	19.67	17.90	16.22

Foreign Fund Flows (US Million)	Last	WTD	MTD	YTD
India	66.37	738.23	661.30	14,033.70
Indonesia	30.36	30.36	503.57	3,397.72
Philippines	-24.05	-24.05	-159.82	-226.94
Korea	-2.76	-100.62	1,161.81	1,062.05
Taiwan	12.58	12.58	1,127.53	9,659.30
Thailand	24.24	24.24	-712.82	-1,397.94
Vietnam	1.97	1.97	-44.69	277.70
Total	108.71	682.71	2,536.88	26,805.59

Investors Summary (SET)	Buy	Sell	Net
Unit : Bt mn			
Foreign (Bt mn)	18,824.82	18,092.88	731.94
Proprietary (Bt mn)	7,042.52	6,712.83	329.69
Local Institution (Bt mn)	5,902.42	4,279.21	1,623.21
Retail (Bt mn)	11,109.78	13,794.61	-2,684.83

SET50 Index Future	Buy	Sell	Net
Unit : Contact			
Institution	57,262	54,822	2,440
Foreign	211,287	215,783	-4,496
Local	105,116	103,060	2,056

Top 5 Short sell Turnover THBmn (SET)	23-Dec	20-Dec	19-Dec	18-Dec	17-Dec
Stock					
PTT	124.20	261.92	464.87	135.28	198.89
ADVANC	117.61	84.35	109.08	119.67	101.19
SCC	75.09	165.65	68.08	135.62	36.01
BBL	73.07	116.73	138.77	188.96	251.58
CPALL	70.72	45.81	70.35	54.57	61.78

ปัจจัยที่ต้องติดตาม

1	Manufacturing Production Index	↑
2	Manufacturing & Non-Manufacturing PMI	↑
3	2019 GDP	↑
4	Caixin Manufacturing PMI	↑
5	Markit Eurozone Manufacturing PMI	↑

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ตลาดหุ้นวันนี้ : SET Index Sideways
1,580
↑ 0.65
1.6
732

แนวโน้มตลาดวันนี้ : SET Index Sideways
1,565-1,580
850

หุ้นเด่นเดือน ธ.ค. : BCH, CPALL, CPF, PLANB, TCAP

หุ้นเด่นวันนี้: RBF

Dressing

กลยุทธ์ : #

Fund Flow

US\$

US\$

ประเด็นสำคัญวันนี้

(-) สงออก (% Y-Y) US\$19,657
-2.8% Y-Y

2.6-2.8%

(-) ลินเชอแบงก์ พ.ย. M-M high season
+0.6% YTD Neutral

(0) BEM

BEM 60:40

(+) DTAC (Q19 -% Q-Q, % Y-Y) 1.65
6.76 4Q19

upside Dividend yield 4%

(+) TMB 4Q19 3.57 % Q-Q, +110% Y-Y
2020 TBANK %++ % Y-

Y EPS dilution synergy

(+) AOT King Power Duty free %

