Daily Focus

12 December 2019

2019SET Target : 1720

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Indexes Summary	Last	%1 Day	%MTD	%YTD
SET	1,551.82	-0.07	-0.77	-0.77
SET50	1,048.85	0.17	0.38	0.38
Dow Jones 30	27,911.30	0.11	19.65	19.65
S&P 500	3,141.63	0.29	25.32	25.32
NASDAQ Comp	8,654.05	0.44	30.42	30.42
FTSE 100	7,216.25	0.03	7.25	7.25
Hang Seng	26,645.43	0.79	3.09	3.09
Nikkei 225	23,391.86	-0.08	16.86	16.87
Shanghai Comp	2,924.42	0.24	17.26	17.26
MSCI AC World	548.40	0.30	0.31	20.35

Forward P/ E (Bloomberg)	2019E	2020E	2021E
SET	16.54	14.83	13.82
China	11.74	10.66	9.53
Hong Kong	10.59	10.06	9.33
Indonesia	16.10	14.34	12.46
Korea	14.98	11.38	9.41
Philippines	16.73	15.21	13.78
Taiwan	17.82	15.89	14.41
S&P500	19.17	17.41	15.79

Foreign Fund Flows (US Million)	Last	WTD	MTD	YTD
India	-25.67	77.39	-60.82	13,311.60
Indonesia	-7.84	-33.63	3.35	2,897.50
Philippines	-9.30	-26.48	-17.81	-84.94
Korea	71.13	49.10	-632.45	-732.21
Taiwan	127.54	181.98	1,116.32	9,648.08
Thailand	44.91	20.65	-201.78	-886.90
Vietnam	-5.92	-11.07	-33.90	288.48
Total	194.85	257.94	172.91	24,441.61

Investors Summary (SET)			
Unit : Bt mn	Buy	Sell	Net
Foreign (Bt mn)	26,359.56	24,998.72	1,360.84
Proprietary (Bt mn)	6,605.64	6,927.54	-321.90
Local Institution(Bt m n)	4,203.07	4,336.05	-132.98
Retail (Bt mn)	12,213.46	13,119.41	-905.95

SET50 Index Future			
Unit : Contact	Buy	Sell	Net
Institution	39,262	38,377	885
Foreign	61,451	62,959	-1,508
Local	83,005	82,382	623

Top 5 Short sell Turnover THBmn (SET)					
Stock	11-Dec	9-Dec	6-Dec	4-Dec	3-Dec
KBANK	365.53	78.37	142.56	273.71	77.06
PTT	230.78	120.08	147.19	291.92	277.67
SCB	122.25	29.08	41.72	98.45	32.97
DTAC	118.45	8.09	20.30	92.18	3.63
CPALLR	116.92	N/A	N/A	N/A	40.89

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16 K 7	- ; h LRetail sales, Industrial production Q U - U l q V q > L