

Daily Focus

2019SET Target : 1720

>> Selective and Dividend Play//Main Support 1,550+

Indexes Summary	Last	%1 Day	%MTD	%YTD
SET	1,552.96	-0.39	-0.70	-0.70
SET50	1,047.02	-0.17	0.20	0.20
Dow Jones 30	27,881.72	-0.10	19.52	19.52
S&P 500	3,132.52	-0.11	24.96	24.96
NASDAQ Comp	8,616.18	-0.07	29.85	29.85
FTSE 100	7,213.76	-0.28	7.22	7.22
Hang Seng	26,436.62	-	2.29	2.29
Nikkei 225	23,410.19	-	16.80	16.96
Shanghai Comp	2,917.32	-	16.98	16.98
MSCI AC World	546.74	-0.13	0.01	19.99

Forward P/E (Bloomberg)	2019E	2020E	2021E
SET	16.70	14.98	13.96
China	11.72	10.63	9.50
Hong Kong	10.50	9.98	9.25
Indonesia	16.13	14.36	12.51
Korea	14.76	11.23	9.27
Philippines	16.63	15.11	13.69
Taiwan	17.70	15.79	14.32
S&P500	19.12	17.35	15.74

Foreign Fund Flows (US Million)	Last	WTD	MTD	YTD
India	103.06	103.06	-35.15	13,337.20
Indonesia	-21.83	-25.77	11.21	2,905.36
Philippines	-11.10	-17.17	-8.50	-75.62
Korea	-38.49	-75.09	-756.63	-856.39
Taiwan	-102.02	54.52	988.86	9,520.63
Thailand	-24.27	-24.27	-246.70	-931.81
Vietnam	-6.33	-5.16	-27.99	294.40
Total	-100.97	10.12	-74.90	24,193.77

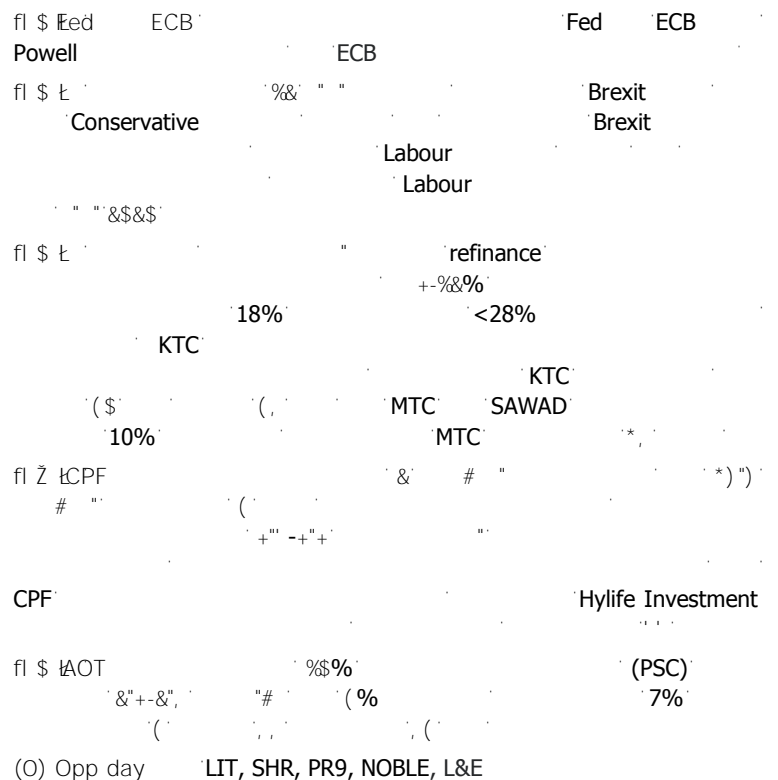
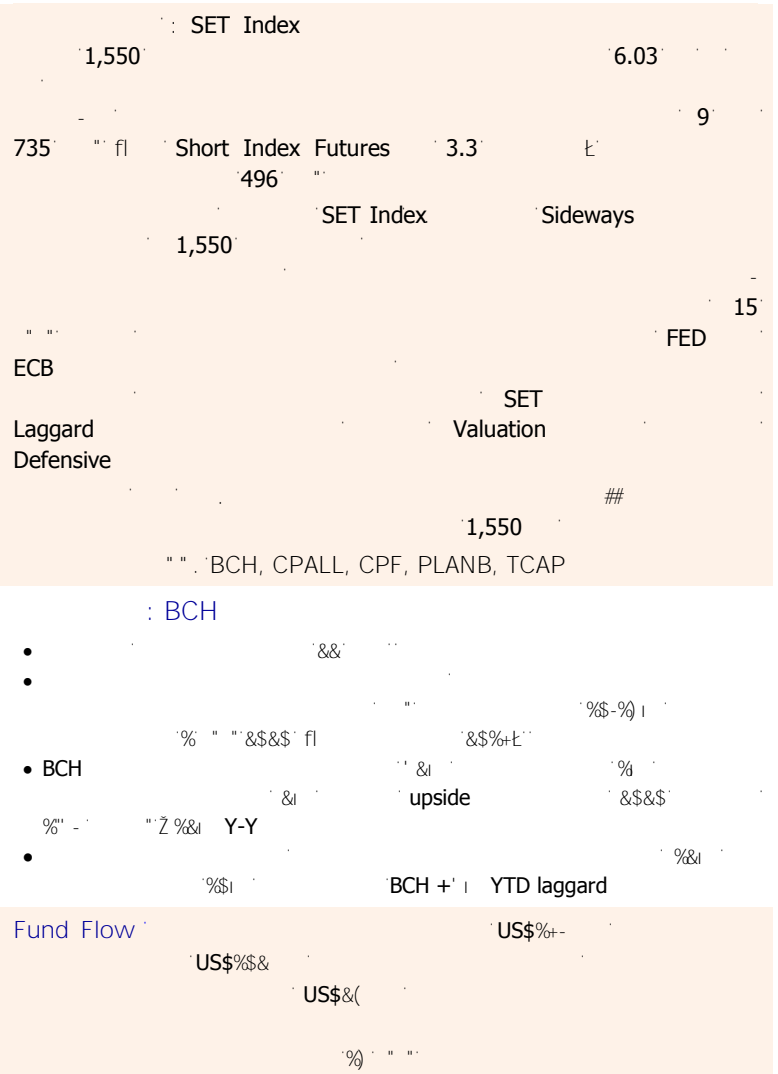
Investors Summary (SET)	Buy	Sell	Net
Unit : Bt mn			
Foreign (Bt mn)	17,861.16	18,596.62	-735.46
Proprietary (Bt mn)	6,458.23	6,747.01	-288.78
Local Institution (Bt mn)	5,057.06	5,553.05	-495.99
Retail (Bt mn)	11,327.57	9,807.34	1,520.23

SET50 Index Future	Buy	Sell	Net
Unit : Contact			
Institution	43,272	40,962	2,310
Foreign	61,657	64,947	-3,290
Local	83,176	82,196	980

Top 5 Short sell Turnover THBmn (SET)	9-Dec	6-Dec	4-Dec	3-Dec	2-Dec
PTT	120.08	147.19	291.92	277.67	299.06
SCC	116.12	80.21	79.29	232.27	187.23
AOT	90.51	22.12	27.70	77.56	85.89
KTC	79.39	N/A	N/A	5.44	N/A
KBANK	78.37	142.56	273.71	77.06	286.80

16	18	19	20	21	22	23	24	25	26	27	28	29	30	31	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31
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 Telegram : Finansia



Currency Markets	Current	Previous	%change
Bt/ US\$*	30.30	30.32	0.08
US\$ / Euro	1.11	1.11	0.00
Yen / US\$	108.75	108.72	-0.03
Yuan / US\$	7.03	7.04	0.07
Commodity Prices	Current	Previous	%change
Crude Oil	59.00	59.24	-0.41
Gold (COMEX)	1,468.50	1,468.10	0.03
BDI	1,551.00	1,558.00	-0.45
ZINC	2,227.50	2,239.00	-0.51
CRB index	182.17	181.17	0.55

Source: Bloomberg *onshore rate

NVDR TOPBUY

Stock	Net Value	Close	%
	(Bt m)	09-12-19	change
PTTEP	234.83	118.50	1.72
BBL	137.61	171.50	1.18
BH	131.72	137.50	4.96
KBANK	100.96	148.00	0.68
INTUCH	97.44	57.75	1.76
TRUE	96.78	4.40	0.00
ADVANC	86.94	214.00	0.94
TISCO	77.45	95.50	0.00
SAWAD	69.52	61.00	-2.40
TMB	63.45	1.49	0.00

NVDR TOPSELL

Stock	Net Value	Close	%
	(Bt m)	09-12-19	change
PTT	-171.24	42.25	0.60
TU	-53.85	13.10	0.00
AOT	-51.70	73.00	-2.99
BJC	-48.49	43.00	0.58
BTS	-30.21	14.10	-0.70
SCC	-24.11	365.00	-0.54
SIRI	-23.05	1.04	-4.59
BEM	-22.52	10.90	0.00
RATCH	-21.66	69.75	0.36
SPALI	-17.81	16.80	-1.75

Source: SET

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Cash Balance			
fCol= excluded from credit limit ; xNet= prohibit Net settlement)			
Stocks fRank A-Z:	Start Date	End Date	
GPSC (T/O)	04/11/2019	13/12/2019	
IP (T/O)	18/11/2019	27/12/2019	

DISCLAIMER:

fMarket Maker) fDerivative Warrants)
AAV, ADVANC, AEONTS, AMATA, ANAN, AOT, AP, BANPU, BBL, BCH, BCP, BCPG, BDMS, BEAUTY, BEC, BEM, BGRIM, BH, BJC, BLAND, BPP, BTS, CBG, CENTEL, CHG, CK, CKP, COM7, CPALL, CPF, CPN, DELTA, DTAC, EA, EGCO, EPG, ERW, ESSO, GFPT, GLOBAL, GPSC, GULF, GUNKUL, HANA, HMPRO, INTUCH, IRPC, IVL, JAS, JMT, KBANK, KCE, KKP, KTB, KTC, LH, MAJOR, MBK, MEGA, MINT, MTC, ORI, OSP, PLANB, PRM, PSH, PSL, PTG, PTT, PTTEP, PTTGC, QH, RATCH, ROBINS, RS, SAWAD, SCB, SCC, SGP, SIRI, SPALI, SPRC, STA, STEC, SUPER, TASCO, TCAP, THAI, THANI, TISCO, TKN, TMB, TOA, TOP, TPIPP, TRUE, TTW, TU, TVO, WHA SET50 Future