

Daily Focus

2019SET Target: 1720

>> Selective Buy//Let Profit Run

Indexes Summary	Last	%1 Day	%MTD	%YTD
SET	1,609.38	-0.34	2.91	2.91
SET50	1,083.70	-0.55	3.71	3.71
Dow Jones 30	28,121.68	0.20	20.55	20.55
S&P 500	3,140.52	0.22	25.28	25.28
NASDAQ Comp	8,647.93	0.18	30.33	30.33
FTSE 100	7,403.14	0.09	10.03	10.03
Hang Seng	26,913.92	-0.29	4.13	4.13
Nikkei 225	23,373.32	0.35	17.19	16.78
Shanghai Comp	2,907.06	0.03	16.57	16.57
MSCI AC World	547.71	0.10	2.49	20.20

Forward P/E (Bloomberg)	2019E	2020E	2021E
SET	17.26	15.49	14.40
China	11.69	10.61	9.47
Hong Kong	10.68	10.14	9.40
Indonesia	15.63	13.90	12.13
Korea	15.02	11.34	9.39
Philippines	16.61	15.06	13.66
Taiwan	17.67	15.76	14.26
S&P500	19.14	17.38	15.77

Foreign Fund Flows (US Million)	Last	WTD	MTD	YTD
India	277.28	277.28	2,543.66	12,766.40
Indonesia	-111.77	-134.77	-438.02	2,948.77
Philippines	-94.50	-115.67	-215.02	-23.53
Korea	-133.28	-1,045.35	-2,444.16	480.74
Taiwan	4.03	41.23	2,212.91	8,783.21
Thailand	-67.05	-16.72	-59.19	-489.82
Vietnam	-8.48	-5.77	-53.75	314.52
Total	-133.76	-999.77	1,546.43	24,780.29

Investors Summary (SET)	Buy	Sell	Net
Unit : Bt mn			
Foreign (Bt mn)	53,599.04	55,626.35	-2,027.31
Proprietary (Bt mn)	9,033.80	8,161.92	871.88
Local Institution (Bt mn)	8,253.70	6,456.69	1,797.01
Retail (Bt mn)	17,064.98	17,706.56	-641.58

SET50 Index Future	Buy	Sell	Net
Unit : Contact			
Institution	32,940	32,377	563
Foreign	95,105	69,985	25,120
Local	88,002	113,685	-25,683

Top 5 Short sell Turnover THBmn (SET)	26-Nov	25-Nov	22-Nov	21-Nov	20-Nov
Stock					
TRUE	255.83	181.31	69.59	232.37	149.70
BBL	238.48	32.69	40.03	11.42	15.11
KBANK	220.04	243.69	83.63	83.34	158.41
PIT	184.00	46.09	36.10	213.64	417.82
BGRIM	112.87	129.92	22.90	43.94	32.78

27	" "	-	: 3Q19 GDP
29	" "	-	: " (" " ₪
30	" "	-	: Manufacturing & Composite PMI (" " ₪
2	" "	-	: Caixin PMI Manufacturing " " ₪
		-	: Markit Eurozone Manufacturing PMI " "

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SET Index	Sideways	5.42
Long Index Futures	2.5	1.8
SET Index	Sideways to Sideway	
1,6051620		
20193Q19		
1,5801,600		
1,5801,600	Let Profit Run	
AOT, CHG, RBF, TACC, TISCO		

PLANB	% \$ " & \$
Y-Y % % I	- % \$ I Y-Y
Q-Q	VGI (% ,
selling agent	MACO &
VGI	(\$

Fund Flow	US\$%
US\$* +	US\$(
Fed	

(+)	" " " " " "
(Cash back)	\$\$\$ \$ # " " " & \$ & \$
fl) " ₪
LH fl	AP fl % & ₪ " " " & \$
(O)	₪ " & & " "
BEMCK	
SEAFCO	
fl ₪ ₪ " GDP	2.6% (-M% - & \$ & \$
2Q-3Q19	
fl ₪ ₪ " TAS32	% " " & \$ & \$
Perpetual Bond	CPF, CPALL,
MINT, ANAN, PTTEP, TTCL, IVL, PF	BCP, BGRIM, TU

(-)	outperform & risk-on
vs. SET +0.7%	outperform SET %
HANA fl	₪
3Q19	4Q19
supply	₪
valuations (PBV	% ₪

Currency Markets	Current	Previous	%change
Bt/ US\$*	30.22	30.22	-0.01
US\$ / Euro	1.10	1.10	-0.03
Yen / US\$	109.13	109.05	-0.07
Yuan / US\$	7.03	7.04	0.04
Commodity Prices	Current	Previous	%change
Crude Oil	58.19	58.41	-0.38
Gold (COMEX)	1,467.10	1,467.40	-0.02
BDI	1,351.00	1,284.00	5.22
ZINC	2,299.00	2,281.00	0.79
CRB index	181.10	180.57	0.29

Source: Bloomberg *onshore rate

NVDR TOPBUY

Stock	Net Value	Close	%
	(Bt m)	26-11-19	change
GPSC	1,477.16	86.50	-3.08
SAWAD	1,216.90	63.50	-2.68
PTT	683.31	43.25	-0.57
ADVANC	635.82	221.00	-1.34
BGRIM	611.22	54.00	-3.57
IVL	473.14	35.00	5.26
INTUCH	473.00	63.00	0.80
OSP	454.89	41.25	-2.94
PTTEP	383.32	118.00	-1.26
CPALL	291.67	76.50	0.00

NVDR TOPSELL

Stock	Net Value	Close	%
	(Bt m)	26-11-19	change
CBG	-185.78	84.50	-1.74
TU	-124.08	13.60	-1.45
TISCO	-90.06	98.75	0.00
GULF	-61.54	173.00	-1.14
TCAP	-58.15	55.75	1.36
RATCH	-47.42	73.75	-1.67
KKP	-27.98	68.50	0.00
WHA	-21.25	4.40	0.00
SGP	-16.56	8.60	1.78
BJC	-16.49	46.50	0.54

Source: SET

(+)		55.21	28,121.68
(+)			
(+)			
(+)			
(0)			30.21 #
(+)	NYMEX	40	58.41
(+)	COMEX	3.40	1,460.30
	#		
	SPDR Gold Trust	896.48 / +	

Cash Balance			
fiCol= excluded from credit limit ;xNet= prohibit Net settlement)			
Stocks	Rank A-Z	Start Date	End Date
GPSC	(T/O)	04/11/2019	13/12/2019
IP	(T/O)	18/11/2019	27/12/2019

DISCLAIMER:

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Market Maker) fi t Derivative Warrants)
 AAV, ADVANC, AEONTS, AMATA, ANAN, AOT, AP, BANPU, BBL, BCH, BCP, BCPG, BDMS, BEAUTY, BEC, BEM, BGRIM, BH, BJC, BLAND, BPP, BTS, CBG, CENTEL, CHG, CK, CKP, COM7, CPALL, CPF, CPN, DELTA, AOT EA, EGCO, EPG, ERW, ESSO, GFPT, GLOBAL, GPSC, GULF, GUNKUL, HANA, HMPRO, INTUCH, IRPC, IVL, JAS, JMT, KBANK, KCE, KKP, KTB, KTC, LH, MAJOR, MBK, MEGA, MINT, MTC, ORI, OSP, PLANB, PRM, PSH, PSL, PTG, PTT, PTTEP, PTTEP, PTTEP, PTTEP, OH, RATCH, ROBINS, RS, SAWAD, SCB, SCS, SGP, SIRI, SPALI, SPRC, STA, STEC, SUPER, TASC, TCAP, THAI, THANI, TISCO, TKN, TMB, TOA, TOP, TPIPP, TRUE, TTW, TU, TVO, WHA SET50 Future