FINANSIA
ALWAYS A STEP AHEAD

Commodities WoW

5 November 2019

	Last Price 1-Nov-19	Net Change W-W	%change W-W	% change YTD	Avg. 3Q18	Avg. 4Q18	Avg. 1Q19	Avg. 2Q19	Avg. 3Q19	Avg. 4Q19
Oil and Gas										
PTTEP										
Brent (USD/BBL)	61.7	-0.3	-0.5%	18.2%	75.9	67.5	64.1	68.5	61.8	60.4
WTI (USD/BBL)	56.2	-0.5	-0.8%	24.0%	69.6	58.3	55.2	59.6	56.1	54.8
Dubai (USD/BBL)	60.5	1.0	1.7%	5.6%	73.7	69.0	63.0	67.4	60.7	59.4
Naphtha (USD/BBL)	51.4	-1.8	-3.4%	3.6%	72.7	61.1	56.3	58.5	52.8	52.2
Refinery & Petrochemical										
IRPC&TOP										
Propylene (USD/Ton)	880.0	-10.0	-1.1%	-1.1%	1,084.2	973.1	905.0	866.5	912.7	896.0
Ethylene (USD/Ton)	670.0	40.0	6.3%	-23.9%	1,326.2	942.3	995.0	870.4	817.7	686.0
Dubai (USD/BBL)	60.5	1.0	1.7%	5.6%	73.7	69.0	63.0	67.4	60.7	59.4
GRM - Singapore refinery	3.4	0.6	21.1%	13.5%	6.1	4.2	3.2	3.4	6.7	4.5
Paraxylene(USD/Ton)	705.0	-15.0	-2.1%	-22.5%	1,103.8	1,041.5	979.6	795.4	727.7	718.0
Benzene(USD/Ton)	615.0	-25.0	-3.9%	19.4%	858.1	688.8	588.1	623.1	678.5	649.0
Spread Paraxylene - Napth	232.5	1.5	0.6%	-48.8%	434.9	479.2	461.5	256.9	242.0	237.9
Spread Benzene - Naptha	142.5	-8.5	-5.6%	141.7%	189.1	126.5	69.9	84.6	192.7	168.9
Petrochemical&Plastics										
PTTGC										
Ethylene(USD/Ton)	670.0	40.0	6.3%	-23.9%	1,326.2	942.3	995.0	870.4	817.7	686.0
HDPE(USD/Ton)	880.0	-5.0	-0.6%	-18.5%	1,308.1	1,178.8	1,080.8	1,061.2	960.0	901.0
MEG(USD/Ton)	545.0	-5.0	-0.9%	-15.5%	944.2	762.3	637.3	562.7	553.5	563.0
Paraxylene (USD/Ton)	705.0	-15.0	-2.1%	-22.5%	1,103.8	1,041.5	979.6	795.4	727.7	718.0
Benzene(USD/Ton)	615.0	-25.0	-3.9%	19.4%	858.1	688.8	588.1	623.1	678.5	649.0
Spread Ethylene - Naptha	197.5	56.5	40.0%	-53.4%	657.2	380.0	476.9	331.9	332.0	205.9
Spread HDPE - Naptha	407.5	11.5	2.9%	-34.7%	639.1	616.5	562.6	522.6	474.3	420.9
Spread MEG - 0.63Ethylen	122.9	-30.2	-19.7%	35.7%	108.8	168.7	10.5	14.4	38.3	130.8
Spread Paraxylene - Napth	232.5	1.5	0.6%	-48.8%	434.9	479.2	461.5	256.9	242.0	237.9
Spread Benzene - Naptha	142.5	-8.5	-5.6%	141.7%	189.1	126.5	69.9	84.6	192.7	168.9
TPC&VNT										
PVC(USD/Ton)	835.0	0.0	0.0%	-5.1%	937.3	861.5	884.2	846.2	872.7	845.0
Spread PVC - 0.5Ethylene	459.5	-9.2	-2.0%	33.0%	359.2	335.1	314.8	326.8	430.1	469.1
IVL										
PTA (USD/Ton)	630.0	-10.0	-1.6%	-22.7%	962.3	917.7	843.5	795.0	702.3	644.0
Agiculture&Food										
CPF&GFPT&CFRESH										
Shrimp (Bt/Kg)	135.0	5.0	3.8%	-15.6%	157.3	144.2	163.8	141.5	142.7	131.0
Swine (Bt/Kg)	59.5	2.0	3.5%	-11.9%	63.3	65.5	73.0	74.7	65.6	56.7
Chicken (Bt/Kg)	32.5	0.0	0.0%	0.0%	33.7	32.5	33.4	35.1	36.3	33.9
TUF										
Tuna (US$/Ton)	900.0	-200.0	-18.2%	-30.8%	1,465.4	1,507.7	1,372.3	1,384.6	1,196.2	1,060.0
STA&TRUBB										
TSR20 - SICOM (Cent/kg)	132.7	1.0	0.8%	6.3%	132.7	126.6	140.0	151.6	134.1	129.9
RSS3 - Songkhla (Bt/Kg)	39.5	-0.2	-0.5%	-9.2%	44.2	41.5	48.4	55.4	44.3	39.2
KSL										
Sugar (Cent/lb)	12.5	0.1	1.1%	-7.1%	12.8	13.9	13.9	13.6	12.6	12.5
TVO										
Soybean (US$/bushel)	9.4	0.0	0.2%	-1.0%	9.1	9.5	9.6	9.1	9.0	9.4
Shipping										
TTA & PSL										
BDI (Avg all main sizes)	1,697.0	-104.0	-5.8%	33.5%	1,609.6	1,345.5	799.0	1,010.2	2,049.5	1,808.8

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Thai Institute of Directors Association (IOD) - Corporate Governance Report Rating 2018

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80-89		ดีมาก
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